



Planned Gift Letter of Intent

As an investment in Wayland Academy's future, and in consideration of the gifts of others for the same purpose, I/we intend and expect to establish an estate gift naming Wayland Academy as an ultimate beneficiary.

I/We have made provisions for the following planned gift(s) to Wayland Academy:

- | | |
|--|--|
| <input type="checkbox"/> Bequest in a Will | <input type="checkbox"/> Life Insurance |
| <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Charitable Trust |
| <input type="checkbox"/> Individual Retirement Account | <input type="checkbox"/> Other Provisions: _____ |

The ultimate intended purpose of my/our gift:

- Unrestricted
- Endowment, for the following purpose _____
- Other _____

I/We wish to keep this planned gift anonymous at this time.

The approximate current value of my/our estate gift is: _____.

Signature(s)

Date(s) of birth

Please print your name(s)

Today's Date

This Planned Gift Letter of Intent shall not constitute a legal binding obligation and shall not be legally binding in any way on my estate or me. While I/we consider that I/we have made a moral obligation to make this gift, I/we reserve the right to adjust or cancel it in the event of unforeseen circumstances.

Discovering knowledge and building character. Together.

101 North University Avenue • Beaver Dam, WI 53916 • 920.356.2120 • www.wayland.org