



Transfer Instructions for Stock and Mutual Fund Gifts

The Pilot School is pleased to accept gifts of securities and mutual funds. Please provide the following information to your broker so that your gift will be directed to Pilot School's account.

M&T Securities

LPL Financial (Clearing Agent)
1-800-724-7788 option #2

Pilot School Account: 4889-5150

DTC: 0075

Pilot School Tax ID: 51-0080692

An in-kind mutual fund transfer also requires the delivery account number, the number of shares, and the fund's symbol/cuspid.

Please remember to also inform our Development Office, (302) 478-1740, of your gift by supplying your name, the stock name, number of shares being transferred and your gift designation, i.e., annual fund, tuition aid fund, capital campaign.

Thank you for supporting The Pilot School.