

Lockhart ISD

District Growth
Overview

Spring
2017

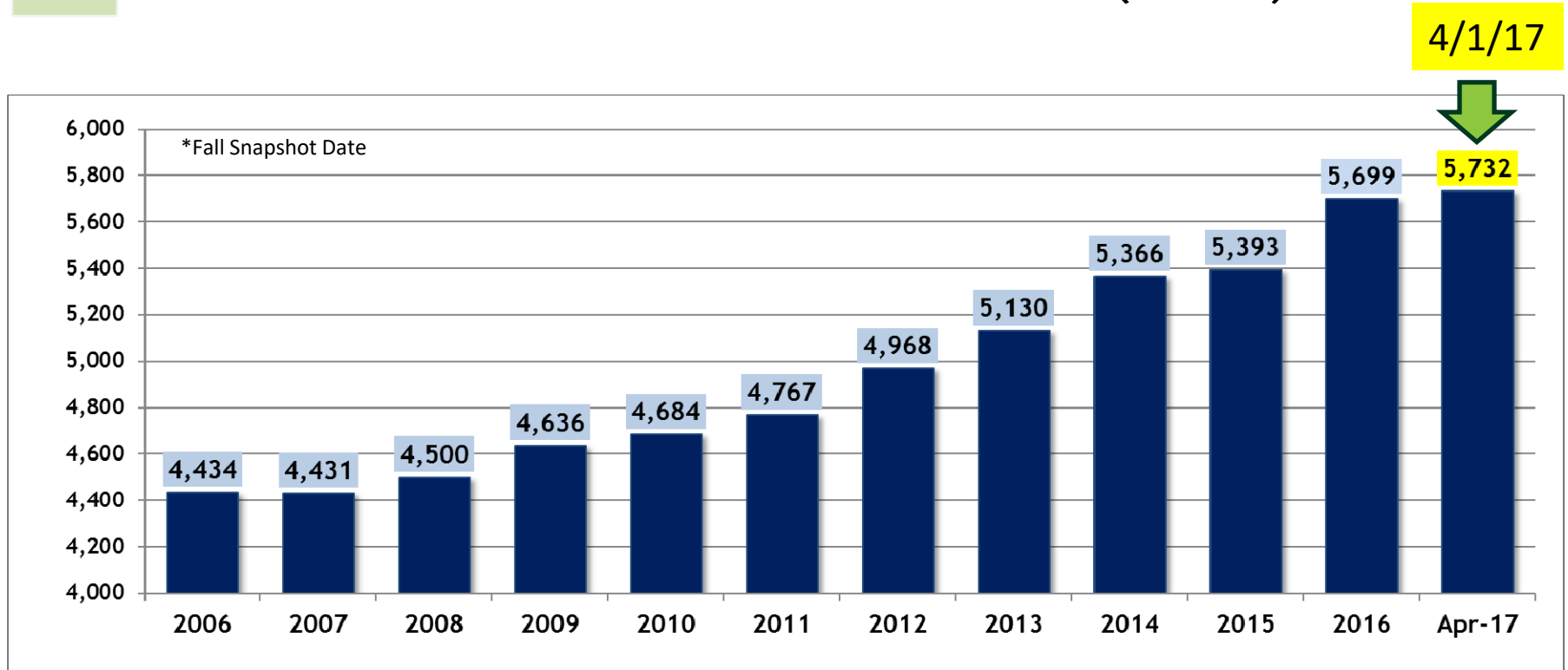
April 10, 2017



School District Strategies
Solutions Through Demographics



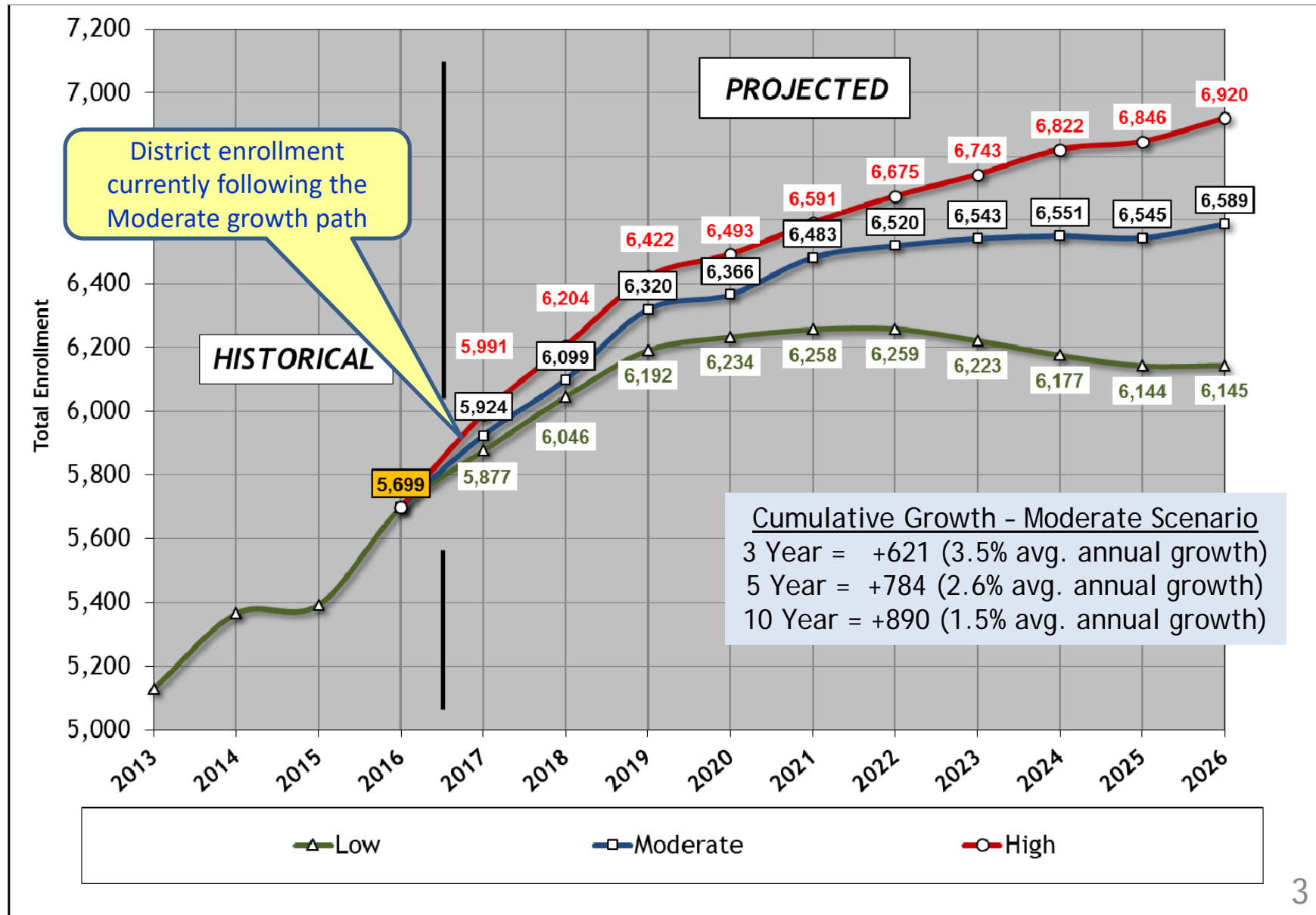
LOCKHART ISD ENROLLMENT HISTORY (PK-12):



- District enrollment climbed to a record high of 5,732 in Spring 2017
- Lockhart ISD enrollment is up 33 students since the Fall 2016 snapshot date (10/28/16)



DISTRICT ENROLLMENT PROJECTIONS (PK-12)





LOCKHART ISD ENROLLMENT: ATTENDANCE BY GRADE LEVEL

	PRE-K	KG	ELEMENTARY					JUNIOR HIGH			HIGH				
Year (Fall)	PK	KG	1st	2nd	3rd	4th	5th	6th	7th	8th	9th	10th	11th	12th	District Total
2016	291	377	400	407	449	464	466	454	427	421	437	407	354	345	5,699
Apr-17	297	384	405	415	454	462	479	452	428	419	429	405	350	353	5,732
Chg.	+6	+7	+5	+8	+5	-2	+13	-2	+1	-2	-8	-2	-4	+8	+32

PK-5th enrollment has increased by 42 students since Fall snapshot

- Middle and high school enrollment are currently on the Low-to-Moderate growth path, but elementary enrollment is following the High growth projection for Fall 2017

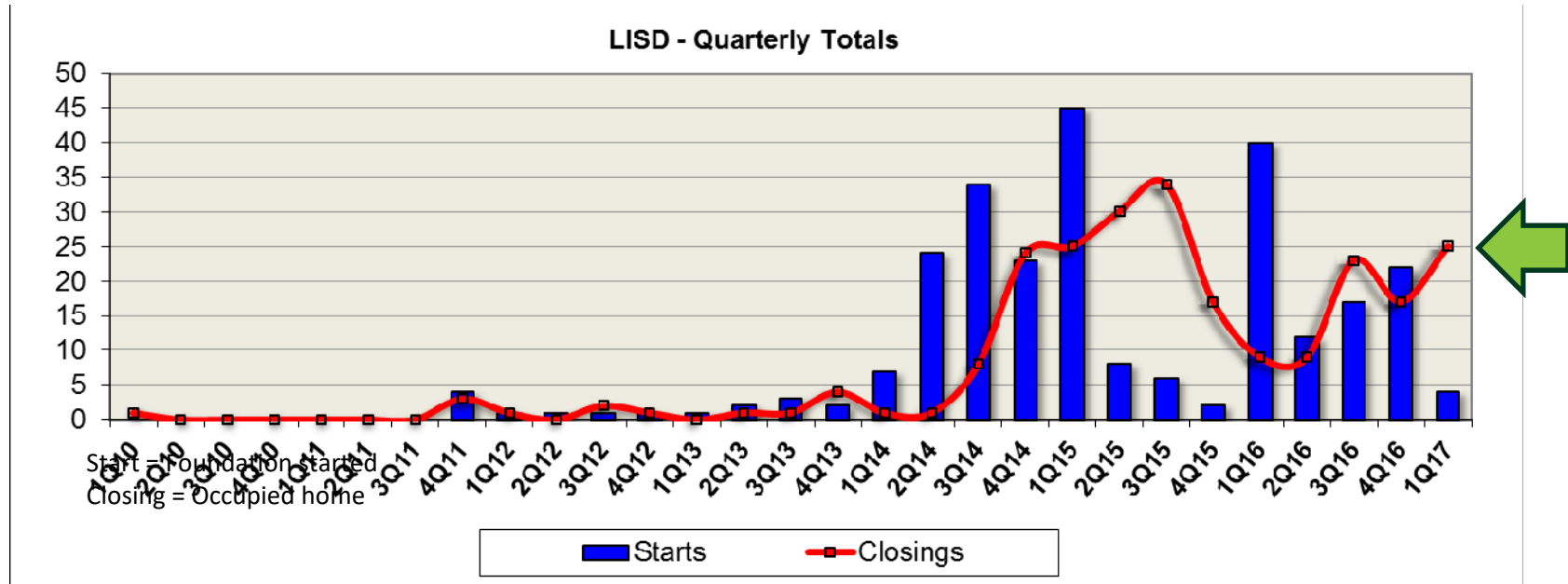
*Total PK-5th
Spring 2017
= 2,896 →*

Growth Scenario	Fall 2017 Projection for PK-5th	Fall 2017P JH 6 th -8th	Fall 2017P HS 9 th -12th
Low	2,842	1,394	1,641
Moderate	2,861	1,395	1,668
High	<u>2,896</u>	1,406	1,689





GROWTH DRIVERS: LOCKHART ISD QUARTERLY NEW HOME CONSTRUCTION



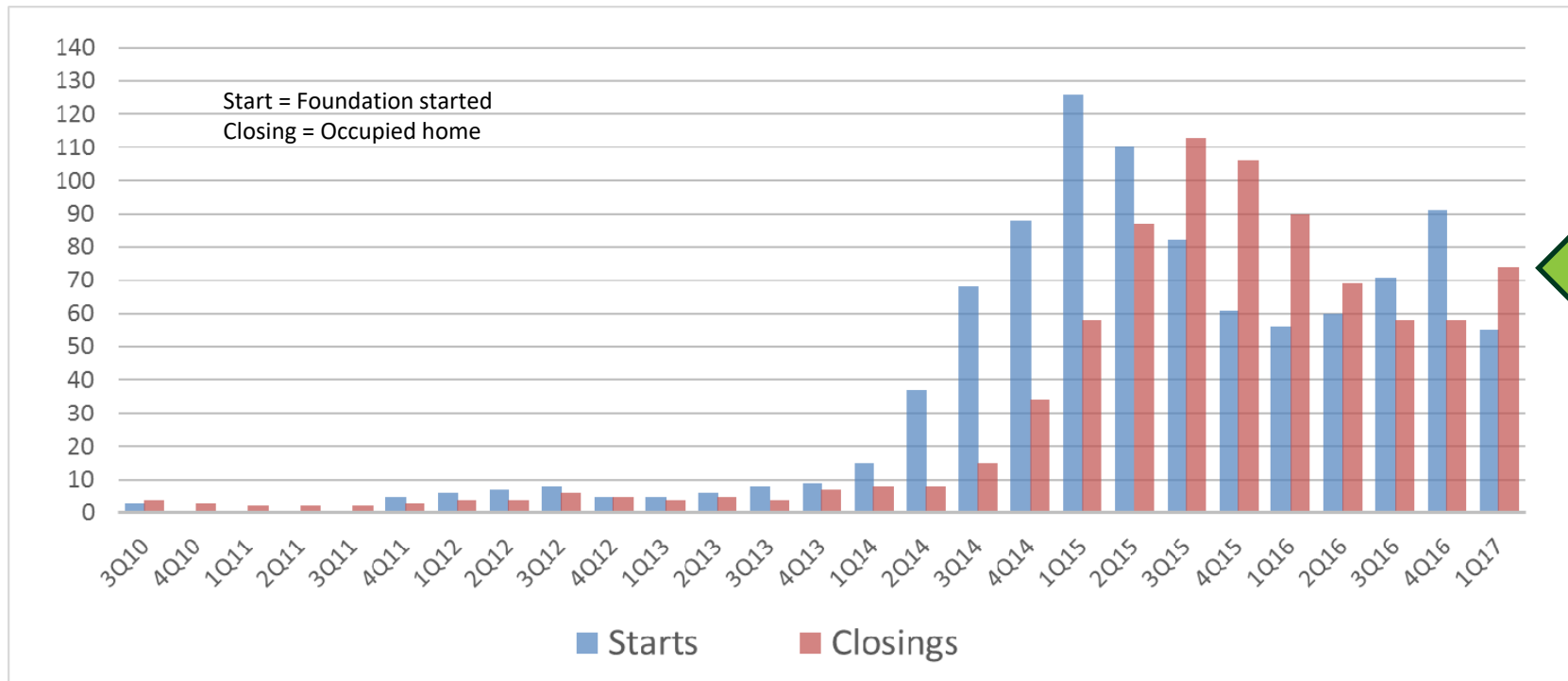
Starts	2010	2011	2012	2013	2014	2015	2016	2017	Closings	2010	2011	2012	2013	2014	2015	2016	2017
1Q	0	0	1	1	7	45	40	4	1Q	1	0	1	0	1	25	9	25
2Q	0	0	1	2	24	8	12		2Q	0	0	0	1	1	30	9	
3Q	0	0	1	3	34	6	17		3Q	0	0	2	1	8	34	23	
4Q	0	4	1	2	23	2	22		4Q	0	3	1	4	24	17	17	
Total	0	4	4	8	88	61	91	4	Total	1	3	4	6	34	106	58	25

- Builders start 26 and close 42 new homes in the district during the past 6 months



GROWTH DRIVERS:

LOCKHART ISD ANNUAL NEW SINGLE-FAMILY HOME CONSTRUCTION



- In 2016, builders started 91 new single-family (SF) homes and closed 58
- 2Q16-1Q17 annual period produces 55 new home starts and 74 closings
- LISD has seen 164 new SF homes since Spring of 2015



STRAWN ELEMENTARY

FM 1854



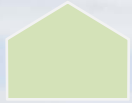
FORISTER RANCH PH. 3 & 4 (STRAWN ZONE)

FM 1185



FORISTER RANCH - PH. 5 (STRAWN ZONE)

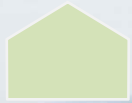




SUNRISE MEADOWS (PLUM CREEK ZONE)

FM 1185

Barth Rd.



WINDRIDGE / FUTURE APARTMENTS

SH 130 Toll

City Line Rd.

300 Future
Apartments

Mockingbird Ln.

FM 142



CENTERPOINT MEADOWS/ CENTERPOINT AT LOCKHART

SH 130 Toll

100 SF lots

123 SF lots

Borchert Loop

FM 142

City Line Rd.

Maple Street

Lockhart J.H.



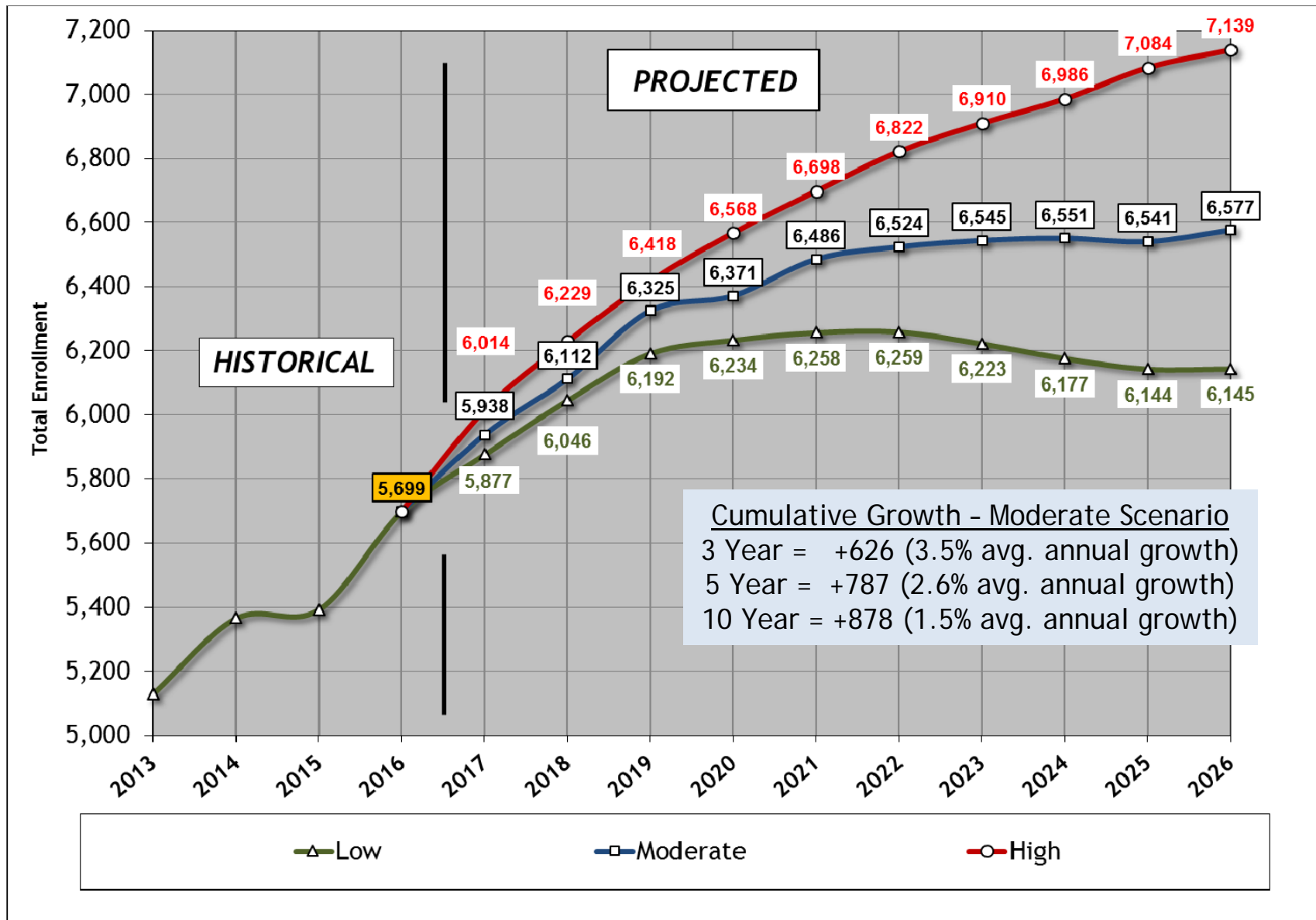
THE MEADOWS AT CLEAR FORK





DISTRICT ENROLLMENT PROJECTIONS (PK-12)

SPRING 2017 UPDATE



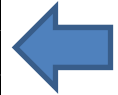


ELEMENTARY CAMPUS PROJECTIONS VS. CAPACITY

High Scenario (Spring 2017 Update)



Lockhart ISD		Projected Fall Enrollment									
	2016	2017P	2018P	2019P	2020P	2021P	2022P	2023P	2024P	2025P	2026P
Bluebonnet Elementary		<i>Functional Capacity = 694</i>									
Total Enrollment	670	701	695	713	720	719	727	732	732	732	732
Capacity Utilization	97%	101%	100%	103%	104%	104%	105%	105%	105%	105%	105%
Space Remaining	24	-7	-1	-19	-26	-25	-33	-38	-38	-38	-38
Clear Fork Elementary		<i>Functional Capacity = 674</i>									
Total Enrollment	465	448	442	437	445	452	463	485	516	551	572
Capacity Utilization	69%	66%	66%	65%	66%	67%	69%	72%	77%	82%	85%
Space Remaining	209	226	232	237	229	222	211	189	158	123	102
Navarro Elementary		<i>Functional Capacity = 562</i>									
Total Enrollment	457	430	412	414	416	418	434	449	453	461	471
Capacity Utilization	81%	77%	73%	74%	74%	74%	77%	80%	81%	82%	84%
Space Remaining	105	132	150	148	146	144	128	113	109	101	91
Plum Creek Elementary		<i>Functional Capacity = 700</i>									
Total Enrollment	557	576	604	637	649	667	678	704	732	760	788
Capacity Utilization	80%	82%	86%	91%	93%	95%	97%	101%	105%	109%	113%
Space Remaining	143	124	96	63	51	33	22	-4	-32	-60	-88
Strawn Elementary		<i>Functional Capacity = 579</i>									
Total Enrollment	457	502	521	526	562	589	615	641	668	689	709
Capacity Utilization	79%	87%	90%	91%	97%	102%	106%	111%	115%	119%	122%
Space Remaining	122	77	58	53	17	-10	-36	-62	-89	-110	-130
Life Skills ES											
Total Enrollment	19	20	20	20	20	20	20	20	20	20	20
Total Elementary Functional Capacity (KG-5th) = 3,209											
Total Enrollment KG-5th	2,625	2,677	2,694	2,747	2,812	2,865	2,937	3,031	3,121	3,213	3,292
Capacity Utilization	82%	83%	84%	86%	88%	89%	92%	94%	97%	100%	103%
Space Remaining	584	532	515	462	397	344	272	178	88	-4	-83





JUNIOR HIGH & HIGH SCHOOL CAMPUS PROJECTIONS VS. CAPACITY

High Scenario (Spring 2017 Update)



Lockhart ISD		Projected Fall Enrollment									
	2016	2017P	2018P	2019P	2020P	2021P	2022P	2023P	2024P	2025P	2026P
LJH	Junior High Functional Capacity = 1,550										
Total Enrollment (6-8)	1,291	1,401	1,483	1,522	1,506	1,494	1,475	1,470	1,481	1,489	1,488
Capacity Utilization	83%	90%	96%	98%	97%	96%	95%	95%	96%	96%	96%
Space Remaining	259	149	67	28	44	56	75	80	69	61	62
Life Skills JH											
Total Enrollment	11	12	12	12	12	12	12	12	12	12	12
LHS	High School Functional Capacity = 2,200										
Total Enrollment (9-12)	1,504	1,630	1,742	1,832	1,928	2,013	2,081	2,077	2,049	2,044	2,017
Capacity Utilization	68%	74%	79%	83%	88%	91%	95%	94%	93%	93%	92%
Space Remaining	696	570	458	368	272	187	119	123	151	156	183
Life Skills HS											
Total Enrollment	18	20	20	20	20	20	20	20	20	20	20
Pride HS											
Total Enrollment	21	25	25	25	25	25	25	25	25	25	25



16980 Dallas Parkway
Suite 101
Dallas, Texas 75248

www.schooldistrictstrategies.com

Although School District Strategies (SDS) has used commercially reasonable efforts to obtain information from sources it believes to be reliable and accurate, SDS does not guarantee the accuracy or completeness of such information. Information presented in this report represents SDS's estimates as of the date of the report and is subject to change without notice. This report is not intended as a recommendation or endorsement of any action taken by you or any third party in regard to the subject matter of this report or any other real estate activity. SDS WILL HAVE NO LIABILITY FOR INDIRECT, INCIDENTAL, CONSEQUENTIAL, OR SPECIAL DAMAGES, INCLUDING (BUT NOT LIMITED TO) LOST PROFITS, OR DIMINUTION IN VALUE OF YOUR BUSINESS OR PROPERTY, ARISING FROM OR RELATING TO SDS'S SERVICES HEREUNDER, REGARDLESS OF ANY NOTICE OF THE POSSIBILITY OF SUCH DAMAGES AND WHETHER OR NOT SUCH DAMAGES ARE REASONABLE OR FORESEEABLE UNDER THE APPLICABLE CIRCUMSTANCES. SDS'S LIABILITY ON ANY CLAIM OF ANY KIND, INCLUDING NEGLIGENCE, FOR ANY LOSS OR DAMAGE ARISING OUT OF, CONNECTED WITH, OR RESULTING FROM THIS REPORT OR THE SERVICES PROVIDED BY SDS SHALL IN NO SINGLE CASE, OR IN THE AGGREGATE, EXCEED THE AMOUNTS ACTUALLY PAID TO SDS IN CONNECTION WITH THE REPORT.

The following contingencies and limiting conditions are noted as fundamental assumptions that may affect the accuracy or validity of the analysis and conclusions set forth in this report. Specifically, the parties assume: that the Dallas/Fort Worth metropolitan area, the State of Texas, and the nation as a whole will not suffer any major economic shock during the time period of the forecast contained in this report; that general population levels will continue to increase at or above the rate forecast; that the public and third party sources of statistical data and estimates used in this analysis are accurate and complete in all material respects, and that such information is a reasonable resource for project planning purposes; the proposed real estate development projects described herein, when completed, will be designed, promoted, and managed in a manner that will have an impact on the local market that is reasonably consistent with other similar projects in the past; and that the recommendations set forth in this report will be acted upon within a reasonable period of time to preclude major changes in the factual conditions evaluated.

Copyright 2017 School District Strategies.