# Education Laws And Agency Rules



# First Regular Session of the 58<sup>th</sup> Oklahoma Legislature

### 2021



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#### **CCOSA New Laws and Rules 2021**

#### **New Laws Impacting Students**

HB 1568 Health Ed Include Mental Health HB 1569 Oklahoma Play to Learn Act HB 1715 REPEAL - Reading Proficiency (8<sup>th</sup> Grade ELA exam) Requirement to Drive HB 2030 US Naturalization Test HB 2750 AP Scores for College Credit

SB 68 Residency Provision (Military)
 SB 69 SVCSB Enrollment Provision (Military)
 SB 89 Health Education Act
 SB 132 OHLAP Scholarship for 11<sup>th</sup> Graders
 SB 252 Computer Science Courses
 SB 642 ASVAB Test Opportunity
 SB 783 Open Transfers

#### **New Laws Informing Administrative Decisions**

HB 1014 OK Open Records Act & Communicable Disease HB 1046 Financial Audit on Webpage HB 1103 OK Prevention Needs Assessment (OPNA) Survey HB 1104 Tribal Affiliation in Student Data HB 1775 Prohibitions Connected to Teaching History HB 1801 Riley's Rule – Emergency Action Plan HB 1967 Bus Driver Report of Traffic Violation

#### **New Laws Impacting Teachers**

HB 2293 Summer School Pay & OTRS

HB 1593 Reduced PD Required for Teachers HB 1796 OSAT Flexibility For Advanced Degrees HB 1876 OK Open Records Act & Privacy HB 2329 Certification Tests Exemption for Teacher Candidates Who Are Deaf HB 2748 Teacher Certification Early Childhood and Elementary HB 2749 RSA PD

#### New Laws Informing Board Decisions

HB 1789 Purchasing Cooperatives HB 1963 Gov. Appointment of Board Members HB 2862 Threshold for Bid Requirements Increase SB 104 Physical Therapy Telehealth

- SB 128 Seizure-Safe Schools Act
- SB 302 Broadcasting Athletic Competitions
- SB 619 Liability Insurance & Internships
- SB 683 Support Personnel & OTRS

SB 21 Suicide Awareness Training SB 267 Retired Educators Return To Teach

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SB 90 Proof of Notice for Required School District Publications SB 121 Lactation Room and Time SB 403 Public Meeting Disruptions SB 658 Prohibition of Mask & Immunization Mandates SB 807 Support Employee Pay –Pandemic

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#### **New Laws Impacting State Agencies**

HB 1018 School Laws Book Repeal HB 1773 MTSS in College-level Teacher Ed Programs HB 1875 Student Directory Information HB 1882 Out-of-Schooltime Task Force HB 1968 Duplicative GT Report Removed HB 2223 Dyslexia Handbook HB 2691 CEQA Report on School Quality HB 2752 STEM Micro-credentials SB 261 OK Student Borrower's Bill of Rights SB 292 Concurrent Enrollment Task Force SB 1038 Student Teacher Pay

#### New Finance & Budget Laws

HB 2900 General State Appropriations

SB 229 Redbud School Funding Act – State

Public Common School Building Equalization

SB 1067 Education Line-item Budget

SB 1037 Use Building funds, CRRSA, & ARP HB 2805 Livestock & Ad Valorem Exemption HB 2960 Corporate Tax Cut & HB 2962 Individual Tax Cut SB 1080 OK Equal Opportunity Ed Scholarship Act (Tax Credit Expansion & Accountability)

HB 2078 Funding Formula Change – Loss of 2 <sup>nd</sup>	Act (Tax Credit Exp
Year High	
HB 2890 Fund Balance Penalty Fix For HB 2078	

#### **Mandates Implementation Timeline**

#### New Rules for the Oklahoma Administrative Code (OAC)\*

\*Alternative Instruction Delivery Systems

- \*Emergency Exemptions from Assessments Required by the Oklahoma School Testing Program
- \*Determination of the Chronic Absenteeism Indicator
- \*Period of Validity of Certificates Suspension and/or Revocation of Certificates
- \*Accounting

Fund

- \*Provisions for Textbook Selection and Alternate Textbook Selection
- \*Distribution and Reporting of State Appropriated Funds to Charter School Sponsors and Charter Schools
- \*Charter School Closure Fund
- \*Lindsey Nicole Henry Scholarship for Students with Disabilities Program
- \*Information Literacy
- \*Instructional Technology Standards
- \*Alternative Placement Teaching Certificates

\*Effective Upon Signature of the Governor

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# NEW LAWS IMPACTING STUDENTS





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# HB 1715: REPEAL - Reading Proficiency (8<sup>th</sup> grade ELA exam) Requirement to Drive

• <u>HB 1715</u> repeals the requirement that students pass the 8<sup>th</sup> grade English Language Arts state assessment in order to obtain their driver's permit and license.

• Effective April 26, 2021















# SB 642: ASVAB Test Opportunity SB 642 requires districts, beginning with the SY2021-22, to provide annually to students in grades 10 through 12 an opportunity to take the Armed Services Vocational Aptitude Battery (ASVAB) test and consult with a military recruiter. The test will be scheduled during normal school hours at a time that limits conflicts with extracurricular activities. Districts will provide students in grades 10 through 12 and their parent or legal guardian the date, time and location of the test. Districts can administer an alternative test if it satisfies specific conditions. Effective July 1, 2021

#### SB 783: Open Transfers

- <u>SB 783</u> requires each school district board of education to adopt an open transfer **policy by January 1, 2022,** that specifies district criteria and standards for approval of transfers of students who don't reside in the district.
- The law repeals all emergency transfer language.
- Students can transfer at any time during the year with no more than 2 transfers per year, and they can re-enroll in their district of residence at any time.
- Effective March 31, 2021 (the new policy requirement and all it entails does not take effect until January 1, 2022)

















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#### SB 783: Open Transfers, cont'd

- The local board of education must submit a report to SBE by June 30 annually, providing the number of transfer requests approved and denied, with reasons provided for those denied.
- The Office of Educational Quality and Accountability (OEQA) shall audit 10% of districts each year to make sure districts submit accurate documentation.
- If OEQA finds inaccurate reporting of capacity levels by a school district, OEQA shall set the capacity for that district.



- Capacity is not a basis to deny the transfer of the following students:
  - A foster child living in the home of a student on a transfer.
  - A student whose parent is a member of the active uniformed military services of the United States on full-time active duty status and for whom Oklahoma is the home of record <u>and</u> students who are the dependent children of a member of the military reserve on active duty orders.
  - A student of a **teacher** in the district.
- Districts will automatically approve the transfer of a student whose grade isn't offered in their home district.



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# NEW LAWS INFORMING ADMINISTRATIVE DECISIONS

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# HB 1014: OK Open Records Act & Communicable Disease

- <u>HB 1014</u> makes all records in the Oklahoma State Department of Health's possession concerning any person who has participated in a public health investigation or who may have any communicable or noncommunicable disease, which is required to be reported by law, confidential records of the department and outside the scope of the Oklahoma Open Records Act.
- These records may be released pursuant to existing allowances, so long as the release is in accordance with the Health Insurance Portability and Accountability Act (HIPAA) of 1996.
- Additionally, students having a communicable disease will be prohibited from attending a private or public school, with enforcement responsibility being placed with the school, rather than the teacher.
- It clarifies that a student may return to school with permission from the local county health department or State Department of Health.
- Effective April 20, 2021



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#### HB 1103: OK Prevention Needs Assessment (OPNA) Survey

- <u>HB 1103</u> requires that, beginning in the **SY2022-23**, every public and private school student in grades 6, 8, 10 and 12 will be administered the Oklahoma Prevention Needs Assessment (OPNA) Survey every other year.
- Survey results provide direction to schools to effectively improve the lives of students with a focus on alcohol, tobacco, other drug use, mental health, academic failure and violence.
- Board of Mental Health and Substance Abuse Services and SBE may promulgate rules.
- Survey administration will be subject to the availability of federal funding.
- Effective November 1, 2021



#### HB 1775: Prohibitions Connected to Teaching History

- <u>HB 1775</u> provides that teachers, administrators and other employees of a school district, charter school, or virtual charter school shall not require or make part of a course certain concepts about race or sex, including that:
  - one race or sex is inherently superior to another race or sex or
  - that an individual, by virtue of race or sex, is inherently racist, sexist, or oppressive, whether consciously or unconsciously.
- Clarifies that this prohibition will not prohibit the teaching of concepts aligned to the Oklahoma Academic Standards.
- SBE will develop rules to implement these provisions, subject to Legislative approval.
- Effective July 1, 2021

#### HB 1801: Riley's Rule

- <u>HB 1801</u> requires school district boards of education to coordinate with emergency medical services providers that serve the area to develop an <u>Emergency Action Plan</u>.
- The Plan shall:
  - 1. Include maps and directions with appropriate contact information for emergency medical services,
  - 2. Assign a medical administrator who is a current school employee such as a coach, administrator or athletic director,
  - 3. Define responsibilities and personnel on-site, both medical and school officials,
  - 4. Include a list of medical equipment available and location of the nearest automated external defibrillator, if available,

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#### HB 1801: Riley's Rule, cont'd

- 5. Be posted in each facility,
- 6. Be distributed to all school officials involved in athletic practices, events, or activities held at school district facilities, and
- 7. Specify documentation actions after any emergency to evaluate for debriefing purposes and to determine if there are necessary changes to the Emergency Action Plan.
- Host Schools must send a digital transmission of the Plan to the visiting school administrator or coach or post the Plan on the school's website prior to the activity.
- Host schools must also conduct an **annual** review, update and rehearsal prior to the start of season practices, with school officials and local emergency medical services providers.
- Effective November 1, 2021



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#### HB 2293: Summer School Pay & OTRS

- <u>HB 2293</u> provides that contributing employers are to pay 2 contribution rates, the first to be applied to service performed during the regular school year and the second applied to service performed during a summer school program.
- A summer school program is defined as a program offering academic enrichment for students from Pre-K through 12<sup>th</sup> grades during the summer term after the close of the school year.
- Members (OTRS participants) shall only be considered as providing service to a summer school program if such service is provided according to a separate summer school contract between the member and the participating employer (i.e., school district).















#### SB 683: Support Personnel & OTRS

- <u>SB 683</u> permits support personnel who are regularly employed for 20 hours or more per week to join the Oklahoma Teachers' Retirement System upon hiring, subject to certain statutory provisions and regulations:
  - The decision is irrevocable.
  - The support employee has only 30 days from the date of hire to make a one-time irrevocable, written, opt-out election.
  - However, if the employee who opted out later changes to a teaching position, the employee will then become a member of OTRS but won't be eligible to count service performed while in the prior support position.
- Failure to opt out in writing within 30 days means the employee will be deemed to be a participant in OTRS.

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#### SB 683: Support Personnel & OTRS, cont'd

 Any support employee employed before July 1, 2021 shall have 30 days from July 1, 2021 to make an irrevocable written election to participate IN or OPT OUT of OTRS. If the employee fails to make a written election either way, the employee is deemed to be a participant.

• Effective July 1, 2021



# NEW LAWS IMPACTING TEACHERS



- Digital Teaching and Learning (frequency determined by local board)
- Recognizing and Addressing Mental Health Needs of Students (once every three years)
- Workplace Safety Training (frequency determined by local board)
- Alcohol and Drug Abuse Awareness (once every three years)
- Effective November 1, 2021

#### HB 1796: OSAT Flexibility for Advanced Degrees

• <u>HB 1796</u> allows a teacher candidate to not take the Oklahoma Subject Area Test (OSAT) if the candidate already has an advanced degree in the subject essentially comparable to the content assessed in the examination.

• Effective April 28, 2021



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# HB 2329: Certification Tests Exemption for Teacher Candidates Who Are Deaf, cont'd

- SBE may grant an exemption upon
  - Verification by a licensed audiologist of a hearing loss so severe that the teacher candidate can't process auditory linguistic information with or without accommodation,
  - Demonstration of fluency in ASL,
  - Demonstration of competency in the subject area of specialization as approved by SBE in lieu of certification exams and
  - Sponsorship by a certified deaf education teacher for a mentorship program.
- Effective July 1, 2021



- <u>HB 2748</u> requires SBE to issue one-year alternative teacher certificates renewable for up to 3 years to teach early childhood education or elementary education if the alternative certified teacher meets the following qualifications:
  - Has successfully completed a terminal degree, such as a doctorate of philosophy, a doctorate in education, professional doctorates, a master of fine arts degree, or a master of library science degree, from an accredited institution, or
  - Holds at least a baccalaureate degree from an accredited institution and has 2 years post-degree-completion qualified work experience in a field that corresponds to early childhood education or elementary education.

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#### HB 2748: Teacher Certification Early Childhood and Elementary, cont'd

- The candidate must also declare the intention to earn standard certification in not more than 3 years and:
  - In year 1 of teaching, complete 6 credit hours in classroom management and reading instruction from an educator preparation program approved and accredited by the Commission for Educational Quality and Accountability (CEQA), complete training on cognitive science of how students learn to read (OSDE-approved program), and participate in a yearlong mentorship or instructional coaching in reading and classroom management provided by the employing school district.

#### HB 2748: Teacher Certification Early Childhood and Elementary, cont'd

- The candidate must also declare the intention to earn standard certification in not more than 3 years and:
  - In year 2 of teaching, complete 6 credit hours in child development and math instruction from an accredited educator preparation program, participate in an additional yearlong mentorship and/or instructional coaching in child development and math instruction provided by the employing school district, and successfully complete the general education (OGET) and subject area (OSAT) portions of the competency examinations.

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#### HB 2748: Teacher Certification Early Childhood and Elementary, cont'd

- The candidate must also declare the intention to earn standard certification in not more than 3 years and:
  - In year 3 of teaching, complete 6 additional credit hours of professional education coursework from an accredited educator preparation program, participate in an additional yearlong mentorship and/or instructional coaching provided by the employing school district, and successfully pass the professional knowledge (OPTE) portions of the competency examination.
- Effective November 1, 2021



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# NEW LAWS INFORMING SCHOOL BOARD DECISIONS












### SB 658: Prohibition of Mask and Immunization Mandates

- <u>SB 658</u> prohibits the school board of a public school district or technology center school district from implementing a mask mandate unless they have consulted with the local county or city-county health department within the jurisdiction where the board is located and when that jurisdiction is under a current state of emergency declared by the Governor.
- The mask mandate must be reconsidered at each regularly scheduled board meeting.
- Any mask mandate must provide
  - specific purposes for the mandate and
  - reference the specific masks or medical devices that would meet the requirements of the mandate.

### SB 658: Prohibition of Mask and Immunization Mandates, cont'd

- The school board of a public school district or technology center school district can't require:
  - a COVID-19 vaccine for students,
  - a vaccine passport for students, or
  - a mask mandate for students who haven't been vaccinated against COVID-19.
- OSDE will provide and ensure that all school districts post on their school website and in any notice or publication to parents regarding immunization requests, this information regarding immunization requirements for school attendance: "For school enrollment, a parent or guardian shall provide one of the following:
  - 1. Current, up-to-date immunization records; or
  - 2. A completed and signed exemption form." CCOSA

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# SB 658: Prohibition of Mask and Immunization Mandates, cont'd • SB 658 also transfers the duties of prescribing required school immunizations to the State Commissioner of Health, from the State Board of Health.

### SB 807: Support Employee Pay During a Pandemic

• <u>SB 807</u> authorizes support employees to receive pay for any time lost due to their school being ordered closed by an authorized health officer or closed because of an epidemic.

• Effective July 1, 2021









### NEW LAWS IMPACTING STATE AGENCIES

### 2021



#### HB 1773: MTSS in College-level Teacher Ed Programs

- <u>HB 1773</u> requires teacher candidates in early childhood, elementary, secondary and special education, as part of their competency-based teacher preparation program, to study the background and implementation of multi-tiered systems of support (MTSS) designed to address the core academic and nonacademic needs of all students.
- Candidates will receive, at a minimum, grade-appropriate training on applying MTSS in the areas of structured literacy, mathematics, classroom management and trauma-informed instruction.





#### HB 1882: Out-of-Schooltime Task Force

- <u>HB 1882</u> creates the "Out-of-Schooltime Task Force" and directs it to identify ways to increase and improve the number of quality, affordable out-of-school programs in the state and report findings to the Oklahoma Legislature and Governor by December 1, 2022.
- The State Superintendent of Public Instruction has a seat on the task force, makes two appointments a school administrator and a certified teacher, and is required to call the first task force meeting by February 1, 2022, at which a chair and vice-chair will be selected.
- Effective November 1, 2021







### HB 2691: CEQA Report on School Quality

- <u>HB 2691</u> requires the Commission for Educational Quality and Accountability (CEQA) to issue a report detailing factors in the public education system that contribute to improvements in common education, including high school graduation rates and college and career assessment scores.
- The Commission must also highlight improvements to the higher education system, career and technology education system and the state's workforce pipeline, and detail information gaps between the state's education agencies.
- The report must be submitted to the Legislature and Governor by October 31, 2021.
- Effective July 1, 2021

#### HB 2752: STEM Micro-credentials

- <u>HB 2752</u> requires OSDE, in coordination with the Commission for Educational Quality and Accountability, to establish a micro-credential program for the purpose of permitting any teacher candidate or teacher who holds a certificate to teach to complete additional coursework and earn micro-credentials in science, technology, engineering and mathematics (STEM) endorsement areas including computer science.
- Effective July 1, 2021



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#### SB 261: OK Student Borrower's Bill of Rights

- <u>SB 261</u> creates the Oklahoma Student Borrower's Bill of Rights Act, directing the Attorney General to compose the "Oklahoma Student Borrower's Bill of Rights" for a student loan borrower who takes out a student education loan with a student loan servicer.
- The statement must include plain and clear language prohibiting a student loan servicer from engaging in any act that misleads, deceives, or defrauds student borrowers.
- Loan servicers are also prohibited from making false statements or omitting material facts when submitting reports to a governmental agency.
- Effective November 1, 2021

#### SB 292: Concurrent Enrollment Task Force

- <u>SB 292</u> creates a 14-member task force to study and make recommendations regarding current and future concurrent enrollment needs of the state.
- The task force shall be comprised of 14 members to be appointed as follows:
  - Two members of the Senate, appointed by the President Pro Tempore of the Senate, one of whom shall be designated co-chair of the task force.
  - Two members of the House of Representatives, appointed by the Speaker of the House of Representatives, one of whom shall be designated co-chair of the task force.
  - Three school district superintendents, appointed by the State Superintendent of Public Instruction.
  - Two presidents of two-year institutions within The Oklahoma State System of Higher Education or their designees, appointed by the Chancellor of Higher Education.
  - Two presidents of comprehensive institutions within The Oklahoma State System of Higher Education or their designees, appointed by the Chancellor of Higher Education.
  - The Chancellor of Higher Education or a designee.

• The task force shall submit a report of its findings by November 30, 2022.

• Effective July 1, 2021









The Cooperative Council for Oklahoma School Administration

### **NEW BUDGET & FINANCE LAWS**

### 2021

#### HB 2900: General State Appropriations

- <u>HB 2900</u> allocates \$171.6 million additional dollars to common education, including:
  - \$110 million to restore cuts from last year to State Aid Formula
  - \$27 million additional funds for science textbooks (\$60 million total)
  - \$26 million to trigger K-1<sup>st</sup> class-size mandates (HB 2891 defeated)
  - \$8 million additional to the SDE School Activities Fund
- Appropriates \$109 million to the Ad Valorem Reimbursement Fund

• Effective July 1, 2021

#### HB 2900: General State Appropriations, cont'd

#### • Assumptions:

- Approximately \$137 million was added to the funding formula, with the remainder going to other education areas.
- A \$137 million increase would bring the state aid allocation to \$2,437,246,699.
- Based on these assumptions, the factor could increase approximately \$114 for a total of \$3,504/WADM. (Please note that we are using an estimate of the high year FY20 and FY21 WADM numbers for this estimate.)
  - It is also important to recognize the following details that may impact the projected per student WADM decrease:
    - Local ad valorem and state dedicated chargeable changes.
    - Schools receiving/not receiving State Aid Formula dollars.

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190,185 determined by statute	190,185	3,827,899	3,637,714	3,161,477	Lottery Trust Fund - Transfer to School Consolidation Assistance 15 Fund (70 O.S. 7-203)
190,185 determined by statute	190,185	3,827,899	3,637,714	3,161,477	Lottery Trust Fund - Transfer to TRS Revolving Fund (62 O.S 34.93 14 and 3A O.S. 713(C)(3))
		15,027,640	15,027,640	16,246,097	13 Administrative and Support Functions
	8,000,000	108,919,026	100,919,026	100,919,026	2 Support of Public School Activities
		188,455,377	188,455,377	180,277,721	11 Support Personnel
		347,081,644	347,081,644	322,414,199	10 Certified Personnel
no estimated increase		535,537,021	535,537,021	502,691,920	<sup>9</sup> Flexible Benefit Allowance (70 O.S. 26-104)
	27,000,000	60,000,000	33,000,000	33,000,000	8 Instructional Materials (70 O.S. 16-114a)
		-	243,668,709		7 Constitutional Reserve Fund
		8,749,406	9,211,258	3,800,131	6 Mineral Leasing Fund
		34,451,092	32, 739, 428	28,453,289	5 Oklahoma Lottery Trust Fund
		47,372,299	46,938,566	47,111,412	4 Common Education Technology Fund
		875,289,631	1,015,074,419	80	3 Education Reform Revolving Fund (1017 funds)
		1,471,384,271	953, 338, 319	1,478,105,700	2 General Revenue (GR)
	136,276,000	2,437,246,699	2,300,970,699	2,411,771,057	Financial Support of Public Schools (70 O.S. 18-200.1)
Notes	Difference	FY 22 Appropriation SB 1067/ HB 2900	FY 21 Appropriation SB 1922	FY 20 Appropriation HB 2765/SB 1048	Purpose
May 24, 2021					
	2022	Budget for Fiscal Year 2022	Buc		S CCOSA

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Budget for Fiscal Year 2022

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Public School Activities

Notes	
FY 22 Appropriation SB 1067	
FY 21 Appropriation HB 4153	
FY 20 Appropriation SB 1048	
Purpose	

1 Early Intervention SoonerStart (70 O.S. 13-124) 14,400,341   2 Early Childhood Initiative (70 O.S. 10-105.4) 12,000,000   3 Reading Sufficiency (70 O.S. 120.508D) 12,000,000   4 Alternative Education Programs and Admin (70 O.S. 1210.561, 70 O.S. 1210.568) 11,000,000		14,400,341 maintains current services and required federal match	-
.4) in (70 O.S. 1210.561, 70 O.S. 1210.568)		12 000 000 maintains current services	eral match
in (70 O.S. 1210.561, 70 O.S. 1210.568)	March 101 107		
	11,000,000	12,000,000	
	10,000,000	12,000,000	
	4,205,685	8,205,685	
6 School Lunch Matching & MOE (7 CFR 210-17 and 7 CFR 235.11(a)) 3,500,000	3,500,000	3,500,000 maintains current services	
7 AP Teacher Training and Test Fee Assistance (70 O.S. 1210.703) 1,300,000	1,000,000	1,000,000 maintains test fee assistance	
8 Imagine Math	1,000,000	1,000,000 online math instruction platform	
9 Great Expectations 400,000	300,000		
0 Street School 180,000	100,000	180,000	
11 Ag in the Classroom 38,000	38,000	38,000 maintains current services	
12 Oktahoma Arts Institute 200,000		320,000	
3 Standards Implementation (70 O.S. 11-103.6, 20 USC §6311(b)(1)) 150,000			
Total 64,768,341	57,544,026	64,644,026	

14 Teachers' Retirement System Credit (70 O.S. 17-108.2)	24,175,685	34,000,000	34,500,000	34,500,000 meets obligations
15 Psychologists, Speech Pathologists and Audiologists Bonus (70 O.S. 6-206)	3,625,000	2,900,000	4,800,000	4,800,000 Ed Leadership OK
16 Secure Schools Program	3,000,000	2,350,000	2,350,000	
17 National Board Teacher Bonus (70 O.S. 6-204.2)	2,950,000	2,000,000	1	Combined with line 15
18 Teach for America	2,000,000	2,000,000	2,000,000	2,000,000 maintains current services
19 Teacher and Leader Effectiveness Programs (70 O.S. 6-101.16)	250,000	125,000	250,000	
20 Teacher Induction Program (70 O.S. 6-195)	150,000		375,000	
Total	36,150,685	43,375,000	44,275,000	
Grand Total	\$ 100,919,026	100,919,026 \$ 100,919,026	\$108,919,026	



### SB 1067: Education Line-item Budget SDE School Activities Fund

- <u>SB 1067</u> appropriates \$8 million more than FY21.
- Line item increases, including but not limited to:
  - \$2 million: Alternative Education
  - \$1 million: Reading Sufficiency Act implementation
  - \$4 million: State Assessments
- Line item cuts, including but not limited to:
  - \$1.78 million cut over 2 years (FY21 & FY22): National Board Teacher and Nationally Certified School Psychologist, Speech-Language Pathologist and Audiologist annual bonuses

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- Vendor bills
  - \$2.35 million: Secure Schools Program (App available for all schools)
  - \$1 million: Imagine Math
- Other line item details
  - Maintains funding to FBA (Certified and Support)

• Effective July 1, 2021

#### SB 229: Redbud School Funding Act State Public Common School Building Equalization Fund

- <u>SB 229</u> creates the Redbud School Funding Act and apportions a certain amount of income tax dollars to the **State Public Common School Building Equalization Fund** that can then be used to provide building funds to traditional public schools as well as public charter schools, but excluding virtual charter schools.
- The measure develops a multimillion dollar dedicated funding stream for school building-related needs that will benefit more than 300 traditional school districts and charter schools that receive little or no building fund revenue.
- Charters authorized by the statewide virtual charter school board are not eligible, and two-thirds of a charter school's students must receive in-person or blended instruction as the primary means of instruction to be eligible.
- Effective May 28, 2021

## HB 2078: Funding Formula Change Loss of 2<sup>nd</sup> High Year

- HB 2078 changes the basis for state aid funding.
- Instead of using the highest weighted average daily membership from the current year or 2 prior years, districts can use only the highest weighted average daily membership (WADM) from the current year or prior year.
  - FY22 will be the last year that a district's funding is calculated based on the preceding year OR the second preceding year.
  - For FY23, initial State Aid funding will be based on the FY22 end-of-year WADM.
- Effective July 1, 2022, but see <u>HB 2890</u>, which was enacted to correct wrong dates for fund balance penalty waivers included in HB 2078 and includes a different effective date for the fund balance penalty waivers

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### SB 1037: Use of Building Funds, CRRSA & ARP

• <u>SB 1037</u> provides that the building fund of any school district may also consist of grant monies allocated to a school district via the federal Coronavirus Response and Relief Supplemental Appropriation Act of 2021 (CRRSA) and the federal American Rescue Plan Act of 2021 (ARP).

• Effective July 1, 2021





#### SB 1080: OK Equal Opportunity Ed Scholarship Act

• SB 1080 amends the Oklahoma Equal Opportunity Education Scholarship Act (2011) by:

- Increasing the cap on tax credits available for the private school portion of the program from \$3.5 million to \$25 million.
- Increasing the cap on tax credits available for the public school portion of the program from \$1.5 million to \$25 million.
- Allowing all public school foundations and districts to participate; donors to the foundations and/or schools also receive a tax credit for the donation.
- Allowing suspended credits from prior years to be claimed.
- Keeping the criteria to identify a student as low income with a family income limit as 300% of the income standard used to qualify for a free or reduced-price school lunch (~\$140,000 per year for a family of 4)
- Increasing accountability for participating organizations that grant private school scholarships. This bill increases the annual reporting requirements for organizations raising money for private school scholarships, ensuring they are spending the required percentage of donations on scholarships for students from low-income families and providing data on whether scholarship recipients ever attended a public school.
- Requiring public schools and public school foundations to report to the Oklahoma Tax Commission detailed information about donations received and how donations are spent.
- Effective November 1, 2021





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## MANDATE IMPLEMENTATION TIMELINE

2021









#### SY2022-23 New Mandates

- <u>HB 1103</u> (2021) Oklahoma Prevention Needs Assessment Survey every other year in grades 6, 8, 10 and 12
- <u>HB 1568</u> (2021) Maria's Law health education curriculum must include instruction in mental health, with an emphasis on the interrelation of physical and mental well-being
- <u>HB 2804</u> (2020) Dyslexia screening for any student enrolled in grades K, 1, 2 or 3
- <u>HB 2030</u> (2021) United States naturalization test given to students at least once per school year, 8-12 grades, may be offered to 8<sup>th</sup> grade students at district's discretion



#### SY2023-25 New Mandates

#### • <u>2023-2024</u>

• <u>SB 89</u> (2021) Health Education Act health education (physical, mental, social and emotional, and intellectual) provided

#### • <u>2024-2025</u>

- <u>HB 3400</u> (2020) Minimum of four Advanced Placement courses available to students
- <u>SB 252</u> (2021) Computer Science (one in HS; aligned to standards in MS and Elementary) offered





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# NEW RULES OKLAHOMA ADMINISTRATIVE CODE

### 2021

## OAC Rule 210:35-21-2. Alternative instructional delivery systems

- <u>OAC Rule 210:35-21-2</u> has been updated to remove antiquated terminology (such as "Web-based Instruction" and "Internet-based Instruction"), add current terminology (such as "Distance Learning Plan" and "Virtual Instruction") and make pandemic-related changes.
- Public schools can implement distance learning plans that provide for distance learning accessible to all students as authorized in the event of emergency declared by a federal or state government entity that impacts Oklahoma public school operation, or upon action by State Board of Education (SBE) declaring an emergency that leads to temporary emergency closure of school campuses or otherwise significantly impacts public school operation.

## OAC Rule 210:35-21-2. Alternative instructional delivery systems, cont'd

- A school district or charter school can adopt a policy providing for short-term implementation of a distance learning plan due to a localized emergency, like a weather-related school closure or public health emergency.
- A school's approved academic calendar can build in emergency closure "makeup days" to be delivered via its distance learning plan.
- A school district or charter school can adopt a distance learning plan policy that provides virtual or partially virtual instruction for homebased education to students who can't attend school in person due to extended medical or other issues.

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## OAC Rule 210:35-21-2. Alternative instructional delivery systems, cont'd

- If a school district or charter school delivers home-based education solely through virtual instruction, the district must provide any participating student without access to internet connectivity and/or device(s) the service or device(s) they need to access the instruction without charge.
- A school district or charter school must submit a copy of its distance learning plan to the Oklahoma State Department of Education (OSDE) Office of Accreditation within 10 business days of adoption by the board of education or governing board. If a policy update or revision is adopted, it must also submit the amended policy to the OSDE Office of Accreditation within 10 business days of adoption.

OAC Rule 210:35-21-2. Alternative instructional delivery systems, cont'd

- A public school policy authorizing implementation of a local distance learning plan must include these considerations:
  - Equitable access.
  - Alignment with Oklahoma Academic Standards.
  - Clear written policies for students receiving instructional services in the plan, including attendance measurements for students and staff, awarding credits for course completion and participation in extracurricular activities.



## OAC Rule 210:35-21-2. Alternative instructional delivery systems, cont'd

• To ensure equitable access to instruction, SBE strongly recommends that in developing a policy authorizing a distance learning plan, the school district or charter school consult a working group of community stakeholders.

• <u>HJR 1046</u> approving this Rule was sent to the Governor on May 26. This permanent Rule would supersede the emergency rule currently in effect.



OAC Rule 210:10-13-23. Emergency exemptions from assessments required by the Oklahoma School Testing Program (OSTP)

- OAC Rule 210:10-13-23 provides that when a federal or state government entity declares an emergency that impacts Oklahoma public school operation, or upon by SBE declaring such an emergency, OSDE is authorized to approve emergency medical exemptions from OSTP assessment requirements for all students whose ability to test is compromised by the emergency.
- If a state of emergency suspends, interrupts, or otherwise substantially affects public school operations during the state testing window, OSDE is authorized to approve general medical exemptions from OSTP assessment requirements for all affected students.
- <u>HJR 1046</u> approving this Rule was sent to the Governor on May 26. This permanent Rule would supersede the emergency rule currently in effect. CCOSA

### OAC Rule 210:10-13-25. Determination of the chronic absenteeism indicator

- OAC Rule 210:10-13-25 permits a school district or charter school to establish a policy providing that student absences due to a Significant medical condition (a severe, chronic, or life-threatening physical or mental illness, injury, or trauma) may be exempted from inclusion in calculating the Chronic absenteeism indicator of the applicable student's school site upon determination of eligibility by a medical exemption review committee.
- Defines "Chronic absenteeism" as absence from school at least 10% of the time that school is in session and the student is included in membership, 18 or more days on a 180-day school calendar or 10% or more of school days on a 1,080 hours school calendar.
- Defines "Significant medical condition" for purposes of the Rule, as a severe, chronic, or life-threatening physical or mental illness, infection, injury, disease, or emotional trauma.

# OAC Rule 210:10-13-25. Determination of the chronic absenteeism indicator, cont'd

- A student with disabilities on an IEP or a student with a physical or mental impairment on a Section 504 Plan is considered in attendance and doesn't accrue absences while receiving offsite services outlined in the IEP or Section 504 Plan.
- A student receiving homebound education services from their district is considered in attendance and doesn't accrue absences while in homebound status.
- If a student has been determined to have a significant medical condition under the district or charter school's medical exemption policy, only absences related to the student's identified condition(s) or qualifying circumstances may be exempted from inclusion in calculating the chronic absenteeism indicator.

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## OAC Rule 210:10-13-25. Determination of the chronic absenteeism indicator, cont'd

- A school district or charter school that adopted a chronic absenteeism medical exemption policy and determined that one or more student absences are medically exempt from inclusion in the chronic absenteeism indicator, must report the medically exempt absences to OSDE's Office of Accountability.
- The school district or charter school must maintain all documentation the medical exemption review committee considered concerning potentially eligible absences and make it available to its Regional Accreditation Officer for auditing purposes.
- <u>HJR 1046</u> approving this Rule was sent to the Governor on May 26. This permanent Rule would supersede the emergency rule currently in effect.

OAC Rule 210:20-9-94. Period of validity of certificates • <u>OAC Rule 210:20-9-94</u> provides that at the request of the employing district superintendent. SBE may renew an emergency certificate for

- DAC Rule 210:20-9-94 provides that at the request of the employing district superintendent, SBE may renew an emergency certificate for an additional year for an individual employed by the district for 2 or more years, if:
  - The individual has been granted an emergency certificate for at least 2 years.
  - The individual has a rating of "Effective" or higher on the qualitative portion of their last evaluation.
  - The individual has not successfully completed the competency examinations required by law.
  - The individual, via the requesting district, submits a portfolio of their work to SBE that includes evidence of progress toward standard certification.

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### OAC Rule 210:20-9-94. Period of validity of certificates, cont'd

- The employing district board of education agrees to renew the individual's contract to teach for the ensuing fiscal year.
- The superintendent of the employing district submits to SBE the reason the emergency certificate should be renewed, along with evidence of the district's attempts to, and inability to, hire a teacher with a standard teaching certificate.
- Individuals employed by a district under an emergency or provisional certificate won't be considered career teachers and aren't entitled to the protections of the Teacher Due Process Act of 1990.
- <u>HJR 1046</u> approving this Rule was sent to the Governor on May 26. This permanent Rule would supersede the emergency rule currently in effect.

## OAC Rule 210:1-5-6. Suspension and/or revocation of certificates

• <u>OAC Rule 210:1-5-6</u> clarifies that the term "other proper cause" for which a certificate may be revoked includes, but isn't limited to, "violation of the Standards of Performance and Conduct for Teachers at Chapter 20, Subchapter 29 of this Title [210 of the Oklahoma Administrative Code]".

HJR 1046 approving this Rule was sent to the Governor on May 26 as

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### OAC Rule 210:25-5-4. Accounting

- <u>OAC Rule 210:25-5-4</u> provides that, beginning July 1 but no later than September 1 of each year, every school district and charter school board of education must prepare and submit to OSDE through the Oklahoma Cost Accounting System (OCAS) a statement of actual income and expenditures for the fiscal year that ended the preceding June 30.
- The year-end financial report recording and summarizing all revenue and expenditure financial transactions must be completed and **locked on or before September 1.**
- For purposes of the OCAS system, "locked" means that the data submitted has passed the system's initial edit checks and the district has finalized the submission.







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### OAC Rule 210:10-15-3. Provisions for textbook selection and alternate textbook selection

- OAC Rule 210:10-15-3 provides that each year OSDE will assemble one or more teams of subject matter experts to assist the State Textbook Committee ("Committee") in reviewing textbooks and instructional materials for the subject areas under review.
- The team(s) assembled will correspond with the subject area(s) under review in the state Textbook Adoption Cycle.
- In reviewing proposed textbooks and other instructional materials, subject area review teams will apply the appropriate 3-tiered rubric the Committee developed in consultation with OSDE.





OAC Rule 210:40-87-3. Distribution and reporting of state appropriated funds to charter school sponsors and charter schools

- <u>OAC Rule 210:40-87-3</u> provides that fees for administrative services for a charter school sponsor shall comply with the provisions of <u>70</u> <u>O.S. § 3-142</u>, not to exceed 3% of the charter school's State Aid allocation.
- A charter school sponsor can't retain any additional State Aid allocation or charge the charter school any additional fee above the amounts allowed under 70 O.S. § 3-142(A), unless the additional fees are for services provided, evidenced by itemized records detailing the additional services provided and the actual costs of providing them.

OAC Rule 210:40-87-3. Distribution and reporting of state appropriated funds to charter school sponsors and charter schools, cont'd

- OSDE won't distribute state appropriated funds to a charter school sponsor for disbursement to its charter school until certain requirements have been met, including that the charter school sponsor and/or charter school have reported all financial transactions for all state appropriated funds for the previous fiscal year to OSDE per the requirements of state law, "with all reports submitted on time and as required by subsection (b) of this [Rule]."
- When it submits the statement of actual income and expenditures, and upon request at any time by OSDE or SBE, a charter school sponsor will submit financial records documenting any state funds it retained for administrative services rendered for the previous year.

OAC Rule 210:40-87-3. Distribution and reporting of state appropriated funds to charter school sponsors and charter schools, cont'd

- Charter school sponsors must provide documentation for any additional fees above 3% charged to a charter school that includes the parties' written agreement, itemized records detailing the additional services provided and the actual costs of providing the services.
- OSDE will post the administrative services data on its website.
- In all financial operations and reporting, each charter school must be separate and distinct from every other charter school, including charter schools sponsored by the same entity.
- HJR 1046 approving this Rule was sent to the Governor on May 26.

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## OAC Rule 210:40-87-10. Charter School Closure Fund

- <u>OAC Rule 210:40-87-10</u> provides that every school year each charter school shall pay to the Charter School Closure Fund \$5 per student, based on Average Daily Membership.
- Charter schools must submit this payment within 30 days of the end of the first 9 weeks of the school year.
- If the Charter School Closure Fund has a balance of \$1 million or more on July 1, no payments to the fund will be required for the upcoming school year.



### OAC Rule 210:15-13-7. Lindsey Nicole Henry Scholarship for Students with Disabilities Program

- OAC Rule 210:15-13-7 eliminates the section of the current Rule stating that schools that wish to participate in the Lindsey Nicole Henry Scholarship Program should note that the antidiscrimination provisions of 42 U.S.C. § 2000d, which a school must comply with to participate in the program, incorporate Executive Order 13160 (2000) and prohibit discrimination on the bases of Race, Sex, Color, National origin, Disability, Religion, Age (except as appropriate in a common education context), Sexual orientation and Status as a parent.
- <u>HJR 1046</u> approving this Rule was sent to the Governor on May 26



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## OAC Rule 210:15-3-184. Instructional Technology Standards

• OAC Rules 210:15-3-183, 210:15-3-183.1, 210:15-3-184, 210:15-3-185 and 210:15-3-186 revoke 4 of the 5 rules and replace the fifth, 210:15-3-184, with new Oklahoma Academic Standards for Instructional Technology.

<u>HJR 1046</u> approving these changes was sent to the Governor on May 26.





The 2021 CCOSA Law Booklet is intended as a helpful reference guide only. This booklet does not necessarily include every new law connected to education. Legal information provided in this document is non-binding and is not intended to replace the advice of the school district's retained legal counsel.