



The Study

THE STUDY SCHOOL FOUNDATION'S REPORT ON GIVING

FISCAL YEAR,
JULY 1, 2019 TO JUNE 30, 2020



THANK YOU TO OUR DONORS. MERCI À TOUS NOS DONATEURS.

MESSAGE FROM
F. WILLIAM MOLSON,
CHAIR, THE STUDY
SCHOOL FOUNDATION

“Caring. Comprehensive. Continuous Learning.” - The Study’s Reopening Plan

THE YEAR 2020 was a time when families and organizations found themselves in uncharted waters, looking for ways to keep themselves and their loved ones safe, their businesses afloat, and their children educated. While many schools closed their doors, The Study’s virtual doors remained open with online learning, keeping our students learning and families engaged.

In the face of challenge and economic distress, The Study in fact found itself in a position of strength, in part because of its robust financial planning, but also because of the certainty that The Study School Foundation’s sizeable endowment would help to weather the storm if needed. This gave the school the luxury of temporarily ‘pressing pause’ on its fundraising efforts in order to focus on the needs of its students, while remaining a strong community partner that would empower local charities to support the pandemic’s front-line workers.

The Foundation’s endowment has grown significantly over the last decade, thanks to the ongoing generosity of you, our donors and visionaries, who understand the importance and power of an endowment fund that offers resilience and stability. For this, we are truly grateful and deeply appreciative. Your support of the endowment successfully insulated the school from last year’s financial vicissitudes and world-wide catastrophe. In doing this, you supported our students’ immediate and pressing needs contributing to an environment free of organizational chaos and helping the school to deliver its mission at hand: our students’ education.

Today, we continue to grow the endowment, as it supports the school’s current delivery of its mission, while protecting the school from unknowns of the future. As generous donors to The Study School Foundation, you have helped to ensure that Study girls, both current and future, continue to walk along the path of excellence. Thank you.

« Un apprentissage bienveillant, complet et continu. » - Plan de réouverture de The Study

EN 2020, les familles et les organisations ont dû naviguer sur des eaux inconnues, à la recherche de moyens de se protéger et de protéger leurs proches, de maintenir leur entreprise à flot et de garder le cap sur la scolarisation de leurs enfants. Bien des écoles ont dû fermer leurs portes. Les portes virtuelles de The Study sont restées ouvertes grâce à l’apprentissage en ligne, ce qui a permis à nos élèves de continuer à apprendre et à nos familles de rester engagées.

La situation économique a posé bien des défis et des difficultés, et pourtant, l’école s’est retrouvée en bonne posture, notamment grâce à son excellente planification financière, mais aussi parce que l’important fonds de dotation de la Fondation de l’école The Study allait pouvoir l’aider à traverser la tempête, au besoin. L’école a donc pu s’offrir le luxe de mettre temporairement en veilleuse ses efforts de financement, afin de se concentrer sur les besoins de ses élèves, tout en demeurant un partenaire communautaire solide, capable d’aider les organismes caritatifs locaux à appuyer les travailleurs de première ligne pendant la pandémie.

Le fonds de dotation de la Fondation a connu une belle croissance depuis une décennie, grâce à votre générosité soutenue chers donateurs et visionnaires, vous qui comprenez l’importance et le pouvoir d’un fonds de dotation qui assure résilience et stabilité. Pour cela, veuillez recevoir toute notre gratitude et nos plus sincères remerciements. Votre soutien au fonds de dotation a permis de protéger l’école des vicissitudes financières et de la catastrophe planétaire qui ont marqué la dernière année. Ce faisant, vous avez vu aux besoins immédiats et urgents de nos élèves, contribuant ainsi à créer un milieu structuré et à permettre à l’école de remplir sa mission : l’éducation des élèves.

Nous continuons d’alimenter le fonds de dotation, car il permet à l’école de poursuivre sa mission, tout en la préservant des imprévus. À titre de généreux donateurs de la Fondation de l’école The Study, vous avez contribué à faire en sorte que les filles de l’école The Study, celles qui la fréquentent comme celles qui le feront, puissent rester sur le chemin de l’excellence. Merci.

Annual Fund vs. Endowment



ANNUAL FUND

**Think of the Annual Fund as a...
Checking Account**

- Funds are available for immediate use
- Offers flexibility, and small gifts add up
- Supports needs and opportunities not covered by tuition and fees

Why do you need money if you have an endowment?

The endowment provides a portion of the school's operating budget. Gifts to the Annual Fund help make up the annual spending difference.

A gift to the Annual Fund will be used immediately.



ENDOWMENT

**Think of the Endowment as a...
Savings Account**

- Funds are continually invested to generate more revenue to support the school's programs
- Offers stability and security
- Supports the future sustainability of the school

Why can't you 'dip' into endowment funds?

As with any savings account, if we regularly spend the principal in the account, it would slowly diminish and eventually disappear. If we continue to add funds to the account, the earnings that are generated increase over time, allowing us to be more flexible with spending.

By making your gift to the Endowment, it will be invested, and only the earnings generated on the gift will be used.



Professional Development:
Keeping our teachers on the cutting-edge of pedagogy



Class Trips:
Expanding our students' exceptional experiences



Classroom Upgrades:
Ensuring that our learning environments reflect our pedagogical philosophies

Where do your annual funds go?

How do we use the endowment earnings?

Diversity:
Maintaining our school diversity with financial assistance and awards



Innovation:
Strategic and innovative learning and enrichment programs



World-class Faculty:
Attracting and retaining renowned faculty and staff



Cumulative Giving

in Fiscal Year 2019-2020

\$100,000+

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* Remembered fondly and with appreciation

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The Tribute Gifts Program provides the opportunity to honour a family member, friend or colleague, or to remember a loved one.

Includes tributes from July 2019 to February 2021

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Lifetime Giving celebrates not how much one gives, but the simple act of giving, year after year. You, our lifetime donors, understand The Study's mission and vision, and have supported our school over many years. Thanks to your show of confidence, long-term commitment, and philanthropic leadership, our students have remarkable opportunities. We are proud to honour and celebrate your loyalty.

This list includes gifts made to all campaigns, during our fiscal years 1990-1991 to 2019-2020. It excludes sponsorships, auction purchases, event participation fees and dues.

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Giving comes in many forms.

The Study wishes to pay tribute to all of its wonderful volunteers for their generous gift of time and expertise.

GET. GUARD. GROW.

The Study School Foundation exists to support the school's mission to guide each Study Girl to reach her fullest potential. The Foundation's Board of Trustees is comprised of current parents, Old Girls and past parents, each of whom are dedicated and committed to the long-term sustainability of the school. The Board of Trustees' role is to continue to raise funds, be good stewards and grow the financial gifts through careful planning and investing.

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Director of Advancement

kkostiuik@thestudy.qc.ca

514-935-9352 ext 224

thestudy.qc.ca