

OMNI Online™ Secure Portal [Need Assistance?](#)

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Plan Details Watertown City SD, Watertown NY

403(b) Plan Details:

Current Plan Status: Active

Plan Features

Eligible Employees
All Employees

Employer Non-Elective Contributions
Available

Loans
Available for qualified applicants

Financial Hardship Distribution
Available for qualified applicants

Transfers Into Plan (A transfer of assets from one employer's 403(b) plan to another)
Available

Transfers Out of Plan (A transfer of assets from one employer's 403(b) plan to another)
Available

Rollover Contributions (A contribution of a distribution from another plan (i.e. 401(k), 457, IRA))
Please call OMNI to inquire.

ROTH 403(b)
Not Available

Contract Exchanges (a change of investment within a 403(b) plan)
Available. Please note that a new investment provider must be participating in your Employer's 403(b) plan. A list of your Employer's participating providers can be found under the *Participating Service Providers* section.

Distributions (i.e. Separation from Service, Attainment of 59 ½ years of age, Permanent Disability, or Death)
Available


Participating Service Providers

Listed below are the Service Providers which currently participate in your organization's plan.

Service Providers with a double asterisk notation (**) are not authorized to accept new accounts under your employer's plan. Please contact OMNI® with any questions.

Where available, hyperlinks to the provider's website have been provided for your convenience.

 **Agent Info Available**
Click icon next to fund name for details.

 **Online Enrollment Available**
Click icon next to fund name for details.

- [American Fund/Capital Guardian](#)
- [AXA Equitable Life Insurance Company](#)
- [MetLife](#)
- [Oppenheimer Shareholder Svcs.](#)
- [RiverSource Life Insurance Co of NY](#)
- [Security Benefit](#)
- [T. Rowe Price Trust Company](#)
- [The Legend Group/ADSERV](#)
- [Vanguard Fiduciary Trust Co.](#)
- [Voya Financial \(ING Natl NY\)](#)

For any questions concerning your employers list of participating providers, please contact OMNI at 877-544-6664.

Forms

- Salary Reduction Agreement (SRA):**
- [➔ Salary Reduction Agreement - Online](#)
 - [📄 Salary Reduction Agreement - PDF](#)

- Service Based Catch-Up Request:**
- [➔ Online Request Form](#)
 - [📄 Downloadable PDF Version](#)

Plan Transactions:
For assistance determining the proper service provider transaction form to submit for your situation, please review our [Transaction Instructions page](#) for more information

- [➔ Death Claim](#)
- [➔ Disability](#)
- [➔ Distribution](#)
- [➔ Exchange](#)
- [➔ Hardship](#)
- [➔ Loan](#)
- [➔ QDRO](#)
- [➔ Rollover](#)
- [➔ Service Credit](#)
- [➔ Transfer](#)

