
 651.296.7460 | 1.800.652.9026 651.297.2547 benefits@mnpera.org mnpera.org**ST. PAUL – MAIN OFFICE**60 Empire Drive; Suite 200
St. Paul, MN 55103**DULUTH**625 East Central Entrance
Duluth, MN 55811**MANKATO**11 Civic Center Plaza; Suite 150
Mankato, MN 56001**Social Security**1.800.772.1213
ssa.gov**Medicare**1.800.633.4227
medicare.gov**OTHER MINNESOTA PUBLIC PENSION PLANS****Minnesota State Retirement System (MSRS)**Administrator for:
Health Care Savings Plan (HCSP)
Minnesota Deferred Compensation Plan (MNDCP)651.296.2761 | 1.800.657.5757
msrs.state.mn.us**Teachers Retirement Association (TRA)**651.296.2409 | 1.800.657.3669
minnesotatra.org**St. Paul Teachers' Retirement Fund Association (SPTRFA)**651.642.2550
sptrfa.org**TAXES**

PERA cannot provide tax advice. Contact a tax or financial professional for advice on withholding. Several agencies offer free or reduced tax preparation assistance.

Keyword search: 'free tax help'

Internal Revenue Service (IRS)1.800.829.1040
irs.gov**Minnesota Department of Revenue**1.800.652.9094
revenue.state.mn.us**U of M Extension tax help**612.624.1222
extension.umn.edu**American Association of Retired Persons (AARP)**1.888.687.2277
aarp.org**HEALTH INSURANCE**

Minnesota pension plans do not offer health insurance.

Medicare

Medicare is health insurance for people age 65 and over. Enroll through the Social Security Administration.

1.800.633.4227
medicare.gov**Health Care Choices**

A publication containing information on health coverage options for Minnesotans who have Medicare.

mnhealthcarechoices.com**Public Employees Insurance Program (PEIP)**

Offers Medicare health plans to Minnesota retirees.

1.800.829.5601
innovomn.com**MNsure**

A health insurance marketplace for people under 65. May provide financial help for premiums.

1.855.366.7873
mnsure.org**FREE PHONE ASSISTANCE**

No-cost resource networks that may provide assistance and answers to retirement and health care-related issues.

Senior LinkAge Line1.800.333.2433
seniorlinkageline.com**Veterans LinkVet Line**1.888.546.5838
linkvet.org**Disability Hub MN**1.866.333.2466
disabilityhubmn.org



EMPLOYER-SPONSORED BENEFITS | MEDICAL EXPENSE PLANS

Contact your human resources department for retiree benefits, severance, unused vacation, PTO, sick leave or comp time payouts

HSA—Health Savings Account

A medical expense savings account paired with a high-deductible health plan.

VEBA—Voluntary Employees' Beneficiary Association

An employer-sponsored tax-exempt trust used to pay for medical expenses.

Health Care Savings Plan (HCSP)

A tax-free medical expense reimbursement account Managed by Minnesota State Retirement System (MSRS).



LIFE INSURANCE

Contact your Human Resources department to continue premium withholding. May be referred to as PERA life insurance.

Member Benefits

1.800.525.8056

mybensite.com/mn

ncpers@memberbenefits.com



RETIREMENT | SOCIAL SECURITY | RESEARCH

PERA does not provide financial planning. The following organizations may be helpful:

Social Security Administration (SSA)

1.800.772.1213

Deciding when to start your SSA benefit:

ssa.gov/planners/calculators

ssa.gov/planners/retire/otherthings.html

Minnesota Board on Aging

Advocate for Minnesota's Area Agencies on Aging.

1.800.882.6262

mnaging.net

Minnesotahelp.info

Information on health care, job training, education and recreation, retirement, disability, housing, and many other social services.

minnesotahelp.info

American Association of Retired Persons (AARP)

Search for research articles on retirement, taxes, health-related, and timely topics.

1.888.687.2277

aarp.org

Minnesota State Board of Investment (SBI)

Manages various retirement funds and cash accounts for Minnesota.

651.296.3328

mn.gov/sbi



ESTATE PLANNING | LONG-TERM CARE | CONSUMER PROTECTION AGENCIES

PERA cannot provide financial, insurance, investment, or estate planning advice.

Minnesota Attorney General

Information on estate planning, power of attorney (POA) forms, long-term care insurance, consumer resources, and useful forms and publications.

1.800.657.3787

ag.state.mn.us

Keyword search: 'power of attorney' or 'probate planning'

Minnesota Department of Commerce

Information on insurance, consumer topics, and fraud awareness and reporting.

1.800.657.3602

mn.gov/commerce/consumers