



# ARCHDIOCESE OF LOUISVILLE

Send copies to:

1 – Parish/School

2 – Archdiocese of Louisville

Attn: Molly Keene Smith ([mksmith@archlou.org](mailto:mksmith@archlou.org))

3940 Poplar Level Road, Louisville, KY 40213

3 – Your Broker

4 – Email Morgan Stanley at [heather.thompson@ms.com](mailto:heather.thompson@ms.com)

Date \_\_\_\_\_

## Broker Information

*Broker: Please include Donor information on DTC of shares*

Broker Name \_\_\_\_\_

Brokerage Firm \_\_\_\_\_

Account # \_\_\_\_\_

Account Name(s) \_\_\_\_\_

Please allow this letter to serve as authorization to gift the following securities:

# Shares	Stock Name
_____	_____
_____	_____
_____	_____

These shares can be delivered to: Morgan Stanley DTC #0015

Account #034-018401

Account of The Roman Catholic Bishop of Louisville

Tax ID #61-0447247

## Gift Recipient Information

Parish/Organization \_\_\_\_\_

Stewardship

CSA

Project/Campaign

Other \_\_\_\_\_

## Donor Information

Name \_\_\_\_\_

Address \_\_\_\_\_

Phone # \_\_\_\_\_

Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Contact The Perrone Wealth Management Group at (502) 394-4063 to confirm receipt of the gift or with any questions.

Perrone Wealth Management Group  
at Morgan Stanley