



William Floyd School District  
Our rich history builds a promising future!



## BUDGET ADVISORY MEETING #3

March 16, 2021

HIGH SCHOOL LIBRARY

7:00 PM – 7:30 PM

# Overview

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- Budget Advisory
- Budget Goals
- Federal Stimulus Package III
- Component Budget
- Contingent Budget
- Next Steps

# Budget Advisory

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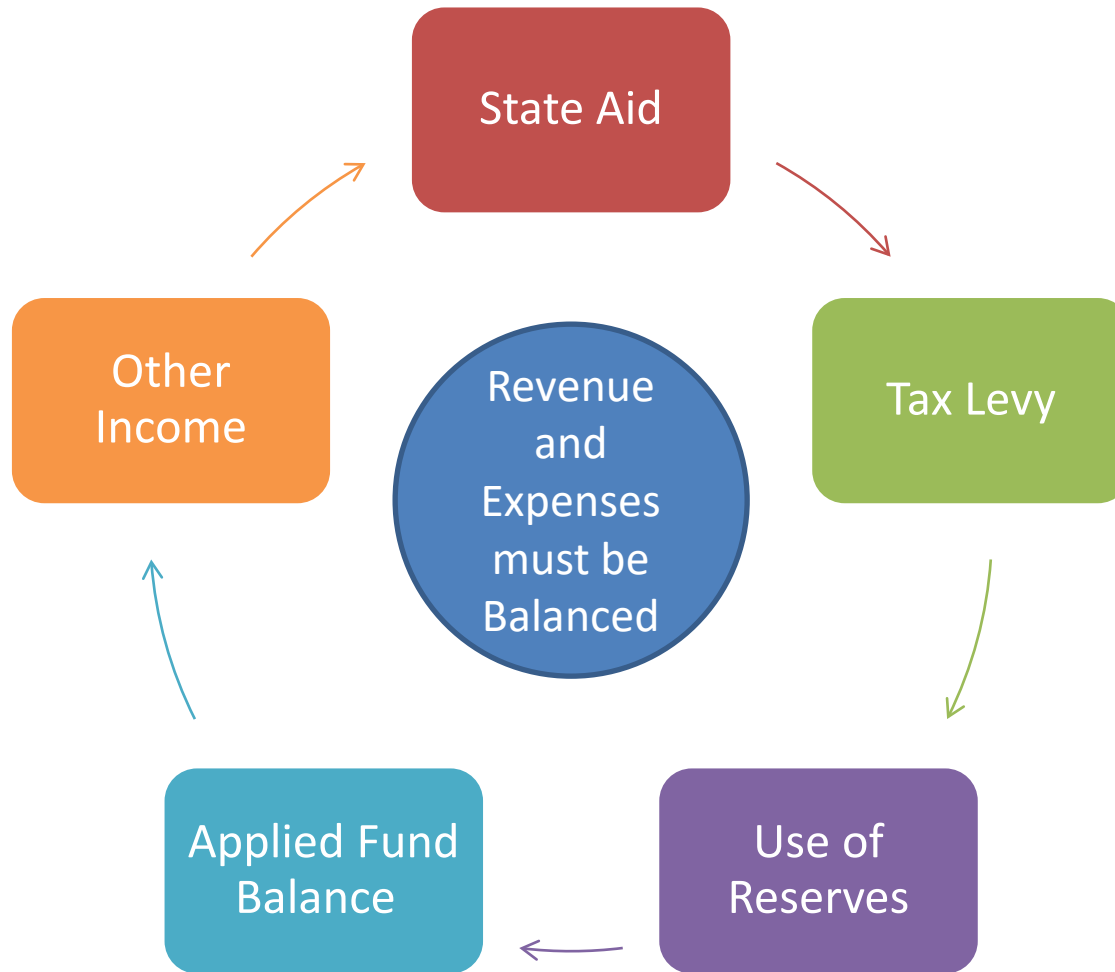
- ❑ Established to provide a collaborative and transparent budget development process
- ❑ Open to all community residents, students and the general public
- ❑ Allows members of the Board of Education (BOE) to hear issues and suggestions first hand
- ❑ Educational forum to help everyone understand the budget, its development and challenges

# 2021-22 Budget Goals

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- To sustain all District-wide instructional, health and support programs
- To maintain all student programs, clubs, sports and opportunities
- Multi-year view of financial resources for **long-term** sustainability
- Recognizing that short-term solutions are not long-term fixes
- Maintaining a fiscally conservative approach to impending NYS revenue shortfalls and how they may impact the WFSD beyond 2021-22
- Continued advocacy for increased support for high-needs districts
- Continue to work collaboratively with employees, vendors and service providers to bring creative solutions with limited resources

# Sources of General Fund Revenue



# Federal Stimulus Package III

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- Good News –
  - Approved - \$1,900,000,000,000 Economic Relief package
  - Includes allocations to both state and local governments along with schools
  - Both the House and Senate are working on their recommendations for the 21-22 budget and how to allocate the money
  - Stimulus is being provided through 2 portals
    1. Through the State Allocation
    2. Through additional allocations for COVID relief (more info needed)

# NYS Senate proposals

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- Increase State Aid – prohibit supplanting, instead supplement
- CARES Act funding – March 2020
- Foundation Aid - ^ minimum of 2% and every district to receive at least 60%
- Services Aid Consolidation – REJECTED
- Transportation Aid
- ^ Fund Balance from 4% to 8% for 5 years
- Retirement Incentives – 2 forms (waiting for details)
- Remove Building Level reporting
- Funding and Property Tax Reform
- Prior Year Claims – will be paid
- Broadband \$15/month
- STAR Changes - Rejected

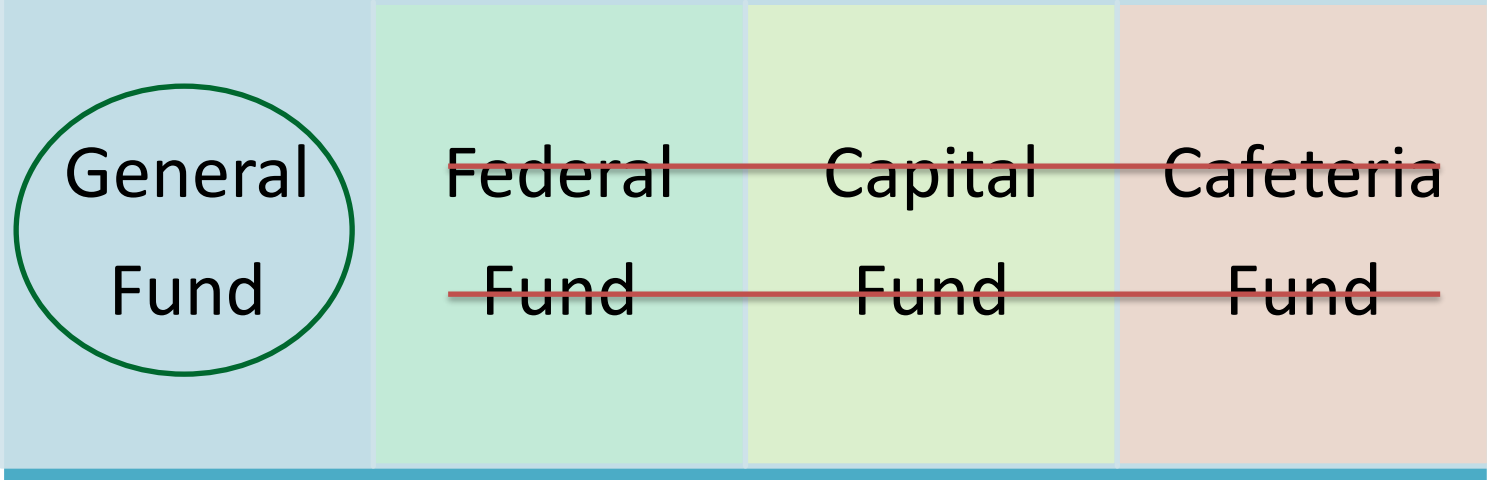
# NYS Assembly proposals

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- Increase State Aid – reject LDFA, Aid consolidation and ^ Foundation Aid
- CARES Act funding – March 2020
- Foundation Aid - ^ minimum of 2% and every district to receive at least 60% - 3 year total phase-in
- Services Aid Consolidation – REJECTED
- Transportation/Building Aid – PAID
- ^ Fund Balance from 4% to 6% for 3 years
- Retirement Incentives – 2 forms (waiting for details)
- Prior Year Claims – will be paid
- Broadband \$15/month
- STAR Changes – Rejected
- Support and Grants for homeless students and student mental health programs



# William Floyd School District Student Opportunities



## 5 Main Components

1. General Support –
2. Supervision, Instruction & Athletics Codes
3. Transportation
4. Recreation/Civic
5. Undistributed Expenses

➤ Rollover Budget – Maintaining all student and staff programs, support and opportunities currently in the 2020-21 budget. The cost may go up or down due to contractual obligations, applied percentage changes or changes in vendor delivery.

# 1 – General Support

General Support	2018-19 Adopted Budget	2019-20 Adopted Budget	2020-21 Adopted Budget	2021-22 Rollover Budget
Board of Education, District Clerk and District Meetings - Codes - 1010, 1040 & 1060	\$ 82,505	\$ 88,225	\$ 91,175	\$ 91,725
Superintendent's Office Codes - 1240 & 1245	\$ 1,094,001	\$ 1,165,950	\$ 1,212,250	\$ 1,240,000
Business Administration, Payroll, Auditing, Purchasing & Treasurer Codes - 1310, 1320, 1325, 1345 & 1380	\$ 1,339,100	\$ 1,300,900	\$ 1,359,450	\$ 1,383,200
Legal, Personnel/Human Resources and Public Relations Codes - 1420, 1430 & 1480	\$ 1,999,400	\$ 1,938,250	\$ 1,943,750	\$ 1,931,750
Custodial, Maintenance & Grounds Codes - 1620, 1621, 1622, 1624, 1625 & 1660	\$ 14,171,120	\$ 13,423,620	\$ 13,292,750	\$ 13,453,550
Security Operations Code - 1623	\$ 2,852,422	\$ 2,993,600	\$ 3,142,750	\$ 3,126,250
Central Printing & Data Services Codes - 1670, 1680 & 1681	\$ 2,780,450	\$ 3,251,000	\$ 3,381,656	\$ 3,284,549
Misc. Insurance, School Association Dues & BOCES Participation Fee Codes - 1910, 1920 & 1981	\$ 2,797,750	\$ 2,796,500	\$ 2,796,250	\$ 2,796,250
	\$ 27,116,748	\$ 26,958,045	\$ 27,220,031	\$ 27,307,274

## 2 – Supervision, Instruction & Athletics Codes

Supervision, Instructional & Athletics Codes	2018-19 Adopted Budget	2019-20 Adopted Budget	2020-21 Adopted Budget	2021-22 Rollover Budget
Supervision Codes 2010, 2020, 2041, 2044, 2060 & 2070	\$ 7,428,519	\$ 8,242,271	\$ 8,278,396	\$ 8,271,796
Instructional Codes - 2110 thru 2173	\$ 64,539,977	\$ 65,597,225	\$ 65,592,193	\$ 66,777,723
Special Education Instruction Codes - 2250 thru -2280	\$ 46,065,236	\$ 45,076,046	\$ 46,321,750	\$ 45,997,466
Instructional Departments, Co-Curricular & Support Codes - 2331 thru 2850	\$ 10,218,379	\$ 10,583,054	\$ 11,936,766	\$ 13,082,751
Athletics Code - 2855	\$ 2,048,830	\$ 2,009,993	\$ 2,015,750	\$ 2,056,350
	\$ 130,300,941	\$ 131,508,589	\$ 134,144,855	\$ 136,186,086

# 3 - Transportation

## 4 - Recreation/Civic

### 5 - Undistributed Expenses

Transportation	2018-19 Adopted Budget	2019-20 Adopted Budget	2020-21 Adopted Budget	2021-22 Rollover Budget
Salaries, Contractual, BOCES, Field Trips, Athletics, Routing & Consultant Expenses Codes -5510, 5540, 5540 & 5581	\$ 15,417,522	\$ 20,375,129	\$ 21,701,500	\$ 22,301,000

Recreation/Civic	2018-19 Adopted Budget	2019-20 Adopted Budget	2020-21 Adopted Budget	2021-22 Rollover Budget
Recreation & Civic Activities Codes - 7000 & 8000	\$ 21,000	\$ 21,000	\$ 26,500	\$ 26,500

Undistributed Expenses	2018-19 Adopted Budget	2019-20 Adopted Budget	2020-21 Adopted Budget	2021-22 Rollover Budget
Employee Benefits - Health, Dental, Vision, TRS, ERS, FICA, MEDI, Workers Comp, Unemployment, Stop Gap & Medical Administration Codes - 9010,9020,9030,9040, 9060 & 9089	\$ 57,474,350	\$ 57,523,362	\$ 57,746,250	\$ 58,996,250
Principal, Interest and TAN Expenses Codes - 9711, 9715, 9731 & 9760	\$ 9,425,750	\$ 9,400,000	\$ 4,147,475	\$ 4,147,475
Interfund Transfers Codes - 9901, 9950 & 9960	\$ 282,500	\$ 570,000	\$ 620,000	\$ 620,000
	\$ 67,182,600	\$ 67,493,362	\$ 62,513,725	\$ 63,763,725

## Budget Changes

1. Retirement Savings
2. Vendor Negotiations
3. Program reallocations/changes
4. Budget Adds/Suggestions
5. Library Bonds (not a WFSD project)
6. State Mandates
  - a. Funded
  - b. Unfunded

If the proposed budget is not approved:

1. Means that there is no increase in tax levy authorized by the residents – same amount as 2020-21
2. Reductions or additional revenue may be used to address this change, if needed
3. No equipment, use of facilities or supplies/materials

# Next Steps

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- State Budget
  - What will it cost to do everything we are currently doing next year?
- Retirement Cost Savings
  - What savings do we obtain with new hires?
- Review Anticipated Debt Service Changes
- Discuss any changes to State Budget for 2021-22
- BOE Adopts a 2021-22 Budget to present to the residents



# Budget Adoption – April 20, 2021

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- Deadline for school boards to adopt the budget prior to the property tax report card filing!! April 23, 2021
- Property Tax Report Card filing Deadline – April 26, 2021
- May 4 – May 18 - Copies of the budget must be available to the residents upon request. The budget and attachments are required to be posted to the district website.

# Budget Hearing – May 11, 2021

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- May 12, 2021 – last day to mail Budget Notice
- Budget Brochure mailed to the residents
- May 12, 2021 – last day to register to vote for School Budget in District Office

# VOTING History

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<b>DATE</b>	<b>YES VOTES</b>	<b>NO VOTES</b>	<b>TOTAL VOTES</b>	<b>PASS %</b>
May 15, 2012	1758	1458	3216	54.66%
May 21, 2013	1864	1183	3047	61.17%
May 20, 2014	1542	785	2327	66.27%
May 19, 2015	1355	564	1919	70.61%
May 17, 2016	1348	674	2022	66.67%
May 16, 2017	1149	478	1627	70.62%
May 15, 2018	1048	683	1731	60.54%
May 21, 2019	939	511	1450	64.76%
June 9, 2020	3097	2252	5349	57.90%
Percentage change from last year			268.90%	



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March 16, 2021



# Thank You

- ~~Budget Advisory Meeting # 1 – February 2, 2021 7:00pm – 7:30pm~~
- ~~Budget Advisory Meeting # 2 – March 2, 2021 7:00pm – 7:30pm~~
- ~~Budget Advisory Meeting # 3 – March 16, 2021 7:00pm – 7:30pm~~
- Budget Adoption April 20, 2021 – 7:00pm – 7:30pm
- Annual Budget Hearing May 11, 2021 at 7:00pm - 7:30pm

Please email any questions to [Budget@wfsd.k12.ny.us](mailto:Budget@wfsd.k12.ny.us)  
Or call 631-874-1684

BUDGET VOTE & ELECTION IS MAY 18, 2021  
7:00 AM – 9:00 PM  
East Lobby of the High School

-Please Get Home Safely -

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March 16, 2021

