PROCLAMATION AND NOTICE OF ELECTION

Under and by virtue of Section 26, Article X of the Constitution and Title 70, Article XV, Oklahoma Statutes 2011, and other laws supplementary and amendatory thereto and a Resolution of the Board of Education of Independent School District Number 1 of Tulsa County, Oklahoma, also known as Tulsa School District, adopted on the 5th day of April, 2021, an election is hereby called to be held in said School District on the 8th day of June, 2021, for the purpose of submitting to the registered, qualified electors thereof the following propositions:

PROPOSITION NO. 1

Shall Independent School District Number 1 of Tulsa County, Oklahoma, incur an indebtedness by issuing its bonds in one or more series in the sum of One Hundred Sixty-Six Million Seven Hundred Fifty-Five Thousand Dollars (\$166,755,000) to provide funds for the purpose of repairing, remodeling, constructing and equipping school buildings, purchasing or acquiring school furniture, fixtures and equipment and acquiring and improving school sites, and levy and collect an annual tax, in addition to all other taxes, upon all the taxable property in such District sufficient to pay the interest on such bonds as it falls due and also to constitute a sinking fund for the payment of the principal thereof when due, said bonds to bear interest at not to exceed the rate of ten (10%) percentum per annum, payable semi-annually and to become due serially within fifteen (15) years from their date?

PROPOSITION NO. 2

Shall Independent School District Number 1 of Tulsa County, Oklahoma, incur an indebtedness by issuing its bonds in one or more series in the sum of Ninety Million Six Hundred Ninety-Five Thousand Dollars (\$90,695,000) to provide funds for the purpose of purchasing or acquiring technology equipment including computer hardware and software and web-based software subscriptions along with repairing and remodeling school buildings to accommodate technology equipment, and levy and collect an annual tax, in addition to all other taxes, upon all the taxable property in such District sufficient to pay the interest on such bonds as it falls due and also to constitute a sinking fund for the payment of the principal thereof when due, said bonds to bear interest at not to exceed the rate of ten (10%) percentum per annum, payable semi-annually and to become due serially within five (5) years from their date?

PROPOSITION NO. 3

Shall Independent School District Number 1 of Tulsa County, Oklahoma, incur an indebtedness by issuing its bonds in one or more series in the sum of Seventeen Million Two Hundred Ninety-Five Thousand Dollars (\$17,295,000) to provide funds for the purpose of purchasing or acquiring transportation equipment, and levy and collect an annual tax, in addition to all other taxes, upon all the taxable property in such District sufficient to pay the interest on such bonds as it falls due and also to constitute a sinking fund for the payment of the principal thereof when due, said bonds to bear interest at not to exceed the rate of ten (10%) percentum per annum, payable semi-annually and to become due serially within five (5) years from their date?

PROPOSITION NO. 4

Shall Independent School District Number 1 of Tulsa County, Oklahoma, incur an indebtedness by issuing its bonds in one or more series in the sum of One Hundred Thirty-Nine Million Two Hundred Fifty-Five Thousand Dollars (\$139,255,000) to provide funds for the purpose of purchasing or acquiring textbooks, library books, electronic media content, computer software, perpetual or continuous district software license agreements and web-based software subscriptions, along with providing funds for constructing, equipping, repairing and remodeling school buildings including STEM labs, early childhood, fine arts, and athletic facilities; and purchasing or acquiring school furniture, fixtures and equipment and improving school sites, and levy and collect an annual tax, in addition to all other taxes, upon all the taxable property in such District sufficient to pay the interest on such bonds as it falls due and also to constitute a sinking fund for the payment of the principal thereof when due, said bonds to bear interest at not to exceed the rate of ten (10%) percentum per annum, payable semi-annually and to become due serially within five (5) years from their date?

The ballots used at said election shall set out the propositions as above set forth and shall also contain, with respect to each proposition, the following words:

 \Box Yes -- For the above Proposition

□ No -- Against the above Proposition

The polls shall be opened at seven o'clock AM and remain open continuously until and be closed at seven o'clock PM.

The number and location of the polling places and the names of the person who shall conduct said election shall be the same as the regular precinct polling places as designated for statewide and local elections by the County Election Board(s). The persons who shall conduct said election shall be those officers designated by the County Election Board(s), which officers shall also act as counters and certify the election results as required by law.

That the specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid \$166,755,000 Proposition No. 1 Bonds shall be expended for the benefit of the School District and the dollar amounts for each project shall be as follows:

Repairing, remodeling, constructing and equipping school buildings, purchasing or acquiring school furniture, fixtures and equipment and acquiring and improving school sites including but not limited to:

Proposition No. 1 - Total	\$166,755,000
Professional services\bond management	\$ 5,423,800
Contingency	\$11,733,600
Air quality improvements including HVAC repair and replacement for school facilities district wide	\$3,970,000
Dining, kitchen improvements and kitchen equipment purchase or acquisition for school facilities district wide	\$18,250,000
ADA building improvements including elevator\chair lift (new and replacement) for school facilities district wide; exit modifications for school facilities district wide; parking lot resurfacing; exterior LED lighting for school facilities district wide and sidewalks on school sites district wide	\$21,716,000
Roof replacement or repair for school facilities district wide	\$15,575,000
Remodeling of various school facilities district wide; furniture purchase or acquisition for school facilities school district wide; painting flooring service contracts for school facilities district wide and LED lighting replacement for school facilities district wide	\$59,590,100
Safety and Security, Entries, Fencing and Radios including secure entry and security improvement for school facilities district wide; fencing at school facilities district wide; radios district wide and alarm panels and sensor replacements for school facilities district wide	\$30,496,500

(100% of \$166,755,000)

That the specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid \$90,695,000 Proposition No. 2 Bonds shall be expended for the benefit of the School District and the dollar amounts for each project shall be as follows:

Purchasing or acquiring technology equipment including computer hardware and software and webbased software subscriptions along with repairing and remodeling school buildings to accommodate technology equipment, including but not limited to:

	Proposition No. 2 - Total	\$90,695,000
Professional services/bond management		<u>\$2,661,020</u>
School Marquee\Signage		\$1,900,000
Student & Teaching Technology		\$54,711,000
Network, systems and software and security upgra	des	\$31,422,980

(100% of \$90,695,000)

That the specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid \$17,295,000 Proposition No. 3 Bonds shall be expended and the dollar amounts for each project shall be as follows:

Purchase or acquisition of transportation equipment for the benefit of the School District including but not limited to:

	Proposition No. 3 - Total	\$17,295,000
Professional services\bond management		<u>\$ 408,000</u>
Software, camera and WIFI equipment to be installed	ed on buses	\$1,092,000
Support Fleet vehicles		\$3,705,000
Bus parts		\$3,120,000
Student transport vehicles for off-site programs & a	ctivities	\$1,170,000
Buses		\$7,800,000

(100% of \$17,295,000)

That the specific projects for which at least seventy percent (70%) of the proceeds of the aforesaid \$139,255,000 Proposition No. 4 Bonds shall be expended for the benefit of the School District and the dollar amounts for each project shall be as follows:

Purchasing or acquiring textbooks, library books, electronic media content, computer software, perpetual or continuous district software license agreements and web-based software subscriptions, along with providing funds for constructing, equipping, repairing and remodeling school buildings including STEM labs, early childhood, fine arts, and athletic facilities; and purchasing or acquiring school furniture, fixtures and equipment and improving school sites, including but not limited to:

Purchase or acquisition of instructional learning materials; printer and printer \$34,733,800 services; exceptional and special needs equipment and curriculum initiatives Purchase or acquisition of fine arts uniforms, equipment, and instruments; \$9,593,000 improvements to auditorium stage, sound and lighting in school facilities district wide and

Webster band addition

Purchase or acquisition of electronic media content and books, furnishings, \$8,767,000 equipment and modifications for library facilities district wide

STEM program and lab equipment purchase or acquisition and upgrades to \$11,502,000 existing labs district wide

Purchase or acquisition of electronic media content, computer software, web-based \$7,951,000 software subscriptions, books and equipment relating to foreign languages, dual language and English language learning

Purchase or acquisition of equipment including electronic media content, computer \$19,942,000 software, web-based software subscriptions and books along with the constructing, equipping, repairing and remodeling of school facilities district wide relating to post-secondary career education expansion, early childhood expansion and program expansion

Purchase or acquisition of equipment including electronic media content, computer \$3,503,200 software, web-based software subscriptions and books relating to professional learning for teachers

Site project funding including purchase or acquisition of equipment including \$12,075,000 electronic media content, computer software, web-based software subscriptions and books along with the constructing, equipping, repairing and remodeling of school facilities district wide

Wellness and physical education equipment purchase or acquisition; and \$27,697,375 constructing, equipping, repairing and remodeling school facilities district wide including sports fields, sports facilities, outdoor classrooms, playgrounds and Hale multi-purpose facility

Professional services/bond management	\$3,490,625
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Proposition No. 4 - Total \$139,255,000

(100% of \$139,255,000)

WITNESS our hands as President and Clerk of the above Board of Education and the seal of said School District this 5th day of April, 2021.

(SEAL)

President, Board of Education

ATTEST:

Clerk, Board of Education