

INSTRUCTIONS FOR STOCK DONATIONS

Chartwell School maintains accounts at the following brokerage firm. To make a stock donation electronically through a broker, please provide your broker with this information, and ask him or her to choose one of the following:

DTC #	Wells Fargo Advisors
Account #	0141
Account Name	2062-0112
Contact	Chartwell School
Telephone	Skip Harrison
Fax	831.625.6890
	831.625.7435

Stock transactions do not identify the name of the donor! Naturally, we want to give you proper credit for your generous gift. Please (1) send a letter, fax, or email to alert us that a donation is pending and (2) let us know the name of the stock and number of shares being donated (3) and indicate if there are any special instructions or restrictions attached to the donation. You may use a copy of this form.

Kathleen Mulligan
Head of School
Chartwell School
2511 Numa Watson Rd.
Seaside, CA 93955

Tel: 831-394-3468 Fax: 831-394-7991
Email: kmulligan@chartwell.org

Donor Name(s) – please print: _____

Name of Stock: _____

of shares: _____ Date of transfer: _____

Broker originating transfer: _____

Gift is ___Unrestricted or Gift is restricted for purpose (describe) _____

If split gift, please indicate portion unrestricted and portion for each restricted purpose. Attach additional sheets if necessary. *Thank you very much. Chartwell is grateful for your support.*