



NOTICE AND AGENDA
REGULAR MEETING OF THE GOVERNING COUNCIL OF
SOUTHWEST AERONAUTICS, MATHEMATICS & SCIENCE ACADEMY
(See Special Procedures Below)

March 17, 2021

4:30 p.m.

Internet/Call-in

SAMS MISSION

The mission of the Southwest Aeronautics, Mathematics and Science Academy is to prepare students, with attention to high-risk students, in grades 7-12 in an integrative STEM 21st century educational environment which offers a unique option in aeronautics. Students will be competent in the reading, writing, mathematics, science, technology and problem solving skills necessary for success in post-secondary education, high-tech, or aviation related careers.

- I. Call to Order
 - A. Roll Call
 - B. Adoption of the Agenda*
 - C. Review/Approval of Minutes from February 17, 2021 Regular Meeting*
 - D. Review/Approval of Minutes from March 9, 2021 Special Meeting*
- II. Closed Session *
 - A. None
- III. Open Session *
 - A. None
- IV. Public Comment (comments will be limited to two minutes) – see attached Special Procedures for more information
- V. Administrative Update
 - A. Student Achievement Update
 - B. Hybrid Learning Update
- VI. Ongoing Business Matters
 - A. Aviation Program Update
 - B. Facility Committee Update
- VII. Governing Council Development
 - A. Discussion with Kelly Callahan
- VIII. New Business Matters
 - A. Charter Revision to Add Sixth Grade Update
 - B. School Re-entry to In-person Learning (discussion/action)*



IX. Finance Report

- A. Business Office Operations Update
- B. Voucher Approvals (discussion/action)*
- C. Budget Adjustment Requests (discussion/action)*
 - BAR 2021-0016-M
 - BAR 2021-0017-IB
 - BAR 2021-0018-IB
 - BAR 2021-0019-I
 - BAR 2021-0020-T
 - BAR 2021-0021-IB
 - BAR 2021-0022-I
 - BAR 2021-0023-I
 - BAR 2021-0024-I
 - BAR 2021-0025-T

X. Announcements

- A. Date for next Regular SAMS Academy Governing Council Meeting

XI. Adjournment*

Note: * Indicates Action Item

If you are an individual with a disability who is in need of a reader, amplifier, qualified sign language interpreter, or any other form of auxiliary aid or service to attend or participate in the hearing or meeting, please contact Jill Brame at (505) 338-8601 or jbrame@samsacademy.com least one week prior to the meeting or as soon as possible. Public documents, including the agenda and minutes, can be provided in various accessible formats. Please contact Ms. Brame at the phone number or email address above if a summary or other type of accessible format is needed.



Special Procedures for March 17, 2021 SAMS Governing Council Meeting

In response to the Governor's declaration of a Public Health Emergency and restrictions on public gatherings, the SAMS Governing Council Meeting on March 17, 2021 at 4:30 pm will be limited to no in-person attendance.

No one will be permitted to be at SAMS to physically attend the meeting. However, the public, Governing Council Members and SAMS staff will have the ability to view and hear the meeting via the internet using Zoom. The procedures for accessing the meeting are as follows:

From a computer, tablet or smartphone, enter the following URL:

<http://zoom.us/j/9231897874>

OR

Call one of the following numbers:

1-669-900-6833

1-301-715-8592

1-253-215-8782

(Because of the increase of Zoom for meeting use, the phone numbers may appear to be busy at first. Keep trying until you get through.)

Meeting ID: 923 189 7874

Access Code: 4100

You will also be asked to enter your (optional) participant ID. Just follow the spoken directions (press #) to skip this step, as it is not needed for this meeting.

Public comment will be allowed during the meeting via Zoom. To speak during public comment, please email your request to speak with your name to jbrame@samsacademy.com up to twenty four hours prior to the meeting. Requests to speak made after twenty four hours prior to the meeting will not be honored.



Above. And beyond.

Speakers will be un-muted in order to address the Governing Council. Public comments will be limited to two minutes. The public may email comments to Jill Brame at jbrame@samsacademy.com. Email comments will be kept with the records of the meeting.

Should the Governing Council vote to close the meeting in order to discuss items allowed by the Open Meetings Act, the Zoom application has a means to do so.

Audio and video recording of the open meeting will be available upon request.

Should anyone wishing to join the meeting via the internet have issues accessing the meeting you may contact Jill Brame at 505-918-3850.

These procedures are subject to revision given changing circumstances. Please check the SAMS website for any updates to these procedures.



GOVERNING COUNCIL

Special Meeting of the SAMS Academy Governing Council on
Wednesday, February 17, 2021

Zoom.us

BOARD MEMBERS PRESENT

Larry Kennedy, Roland Dewing, Alex Carothers, Farrah Nickerson, and Mike Romo

BOARD MEMBERS ABSENT

Ed Smith and LyDawn Blount

ALSO IN ATTENDANCE

Bridget Barrett, Nathan Hardin, Sean Fry, Connie Dove and Kelly Callahan

PUBLIC

None

These minutes were approved on _____

By a vote of ___ yes ___no ___absent ___abstained

_____ President

_____ Secretary

I. Call to Order

Larry Kennedy called to order the Regular Meeting of the Governing Council for the Southwest Aeronautics, Mathematics, and Science Academy on February 17, 2021 at 4:30 PM on zoom.us.

A. Roll Call

Larry Kennedy asked Jill Brame to call roll. Jill Brame called Larry Kennedy, Roland Dewing, Farrah Nickerson, Alex Carothers, and Mike Romo. LyDawn Blount and Ed Smith were absent.

B. Adoption of the Agenda*

Larry Kennedy asked for a motion to approve the agenda. Mike Romo made a motion to approve the agenda. Farrah Nickerson seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

C. Review/Approval of Minutes from January 20, 2021*

Larry asked for a motion to approve the Minutes from the January 20 special meeting. Farrah Nickerson made a motion to approve the minutes. Mike Romo seconded the motion. Larry Kennedy called for a roll call vote to approve the minutes from January 20, 2021. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

II. Closed Session

A. Real Property Acquisition, pursuant to NMSA 1978, Section 10-15-1(H)(8).

Larry Kennedy said there was no reason for closed session.

III. Open Session

A. Action on matters discussed in Closed Session

No closed session.

IV. Public Comment

None.

V. Administrative Update

A. Student Achievement Report

Bridget Barrett reported on the following:

- Total enrollment of Edgenuity classes
- Number of students that are using school devices
- The number of students that have had home visits

VI. Ongoing Business Matters

A. Aviation Program Update

Nathan reported the following:

- * 16 missions/ 24.1 hours have been flown since the January meeting
- * 8 students have been in the RedBird Sim
- * The Cessna 172 is flying well/ N1917L has been sold and will no longer be used by SAMS Academy
- * A small group of students is working together in-person for drone class.
- * FOA is going well/ one student has passed the written exam

B. Facility Committee Update

Connie Dove gave an update on the new facility from the civil engineer. Larry Kennedy asked her for dimensions to be added to the preliminary drawings. Connie Dove said she would speak with the architect about that request.

VII. Governing Council Development

A. Presentation from Kelly Callahan PCSNM

Kelly Callahan shared the current policy revisions checklist. Some policies need to be revised due to change in language of the law. She will be working with Bridget Barrett to make the necessary changes.

Kelly Callahan also said she has been working on the Head Administrator evaluation process for the governing council. She presented a draft if the Governing Council would like to use for their evaluation of the Head Administrator. This evaluation focuses on the performance frameworks and mission specific goals of the charter.

VIII. New Business Matters

A. Charter Revision to Add Sixth Grade*

Jill Brame presented the paperwork needed to add 6th grade to the current charter. She said that every year we have interest from parents wanting their 6th grader to come to school at SAMS. She also told the governing council the process of the revision. If they approve the addition of 6th grade, the paperwork would be sent to the PEC for final approval.

Larry Kennedy called for a motion. Farrah Nickerson made a motion to add 6th grade to our current charter. Alex Carothers seconded. Larry Kennedy called for a roll call vote to approve the addition of 6th grade to the charter. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

B. School Reentry to In-person Learning*

Jill Brame presented the plan to bring students back to in-person learning. This plan included a daily schedule, safety protocols, and a bus schedule. The governing council thought that the school seemed prepared. Farrah Nickerson questioned the precautions that the bus company was taking to be safe for students. Other governing council members agreed. Larry Kennedy called for a motion. Mike Romo made a motion that SAMS Academy Governing Council authorizes the return to in-person attendance in accordance with the presented school COVID-19 mitigation protocols. Bus transportation will be pending the approval of the selected vendor's risk reduction protocols. Farrah Nickerson seconded. Larry Kennedy called for a roll call vote to approve the motion. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

IX. Finance Report

A. Business Office Operation Update

Sean reported that the finance committee met the day before the board meeting.

He also reported:

* Revenues are 62.2% of budget.

* Expenditures are 49.7% of the budget

B. Voucher Approvals*

Larry Kennedy said that the Finance Committee recommends the check register. Larry Kennedy called for a motion to approve the vouchers. Farrah Nickerson made a motion to approve the vouchers. Alex Carothers seconded the motion. Larry Kennedy called for a roll call vote to approve the voucher report. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

C. Budget Adjustment Requests*

BAR 14-I: Larry Kennedy called for a motion to approve BAR 14-I. Farrah Nickerson made a motion to approve BAR 14-I. Mike Romo seconded the motion. Larry Kennedy called for a roll call vote to approve BAR 14-I. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

BAR 15-I: Larry Kennedy called for a motion to approve BAR 15-I. Farrah Nickerson made a motion to approve BAR 15-I. Mike Romo seconded the motion. Larry Kennedy called for a roll call vote to approve BAR 15-I. Jill Brame

called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

X. Announcements

A. Date for next Regular SAMS Academy Governing Council Meeting

The next regular meeting will be March 17, 2021 at 4:30 PM on zoom.us.

XI. Adjournment*

Larry Kennedy called for a motion to adjourn. Farrah Nickerson made a motion to adjourn. Mike Romo seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Jill Brame called Mike Romo, Alex Carothers, Farrah Nickerson, Roland Dewing, and Larry Kennedy; all voted yes. The motion carried unanimously.

The regular meeting of the Governing Council for the Southwest Aeronautics, Mathematics and Science Academy adjourned on February 17, 2021 on zoom.us at 6:16 PM.



GOVERNING COUNCIL

Special Meeting of the SAMS Academy Governing Council on
Tuesday, March 9, 2021

Zoom.us

BOARD MEMBERS PRESENT

Larry Kennedy, Roland Dewing, Alex Carothers, Farrah Nickerson, and Mike Romo

BOARD MEMBERS ABSENT

Ed Smith and LyDawn Blount

ALSO IN ATTENDANCE

Bridget Barrett, Sean Fry, Dan Castille, and Steve Nakamura

PUBLIC

None

These minutes were approved on _____

By a vote of ___ yes ___ no ___ absent ___ abstained

_____ President

_____ Secretary

I. Call to Order

Larry Kennedy called to order the Special Meeting of the Governing Council for the Southwest Aeronautics, Mathematics, and Science Academy on February 17, 2021 at 4:30 PM on zoom.us.

A. Roll Call

Larry Kennedy asked Jill Brame to call roll. Jill Brame called Mike Romo, Roland Dewing, Farrah Nickerson, and Larry Kennedy. Alex Carothers was absent during roll call. LyDawn Blount and Ed Smith were absent.

B. Adoption of the Agenda*

Larry Kennedy asked for a motion to approve the agenda. Farrah Nickerson made a motion to approve the agenda. Roland Dewing seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Jill Brame called Mike Romo, Roland Dewing, Farrah Nickerson, and Larry Kennedy; all voted yes. The motion carried unanimously.

II. Closed Session

A. Real Property Acquisition, pursuant to NMSA 1978, Section 10-15-1(H)(8).

Larry Kennedy made a motion to move to closed session for real property acquisition, pursuant to NMSA 1978, Section 10-15-1(H)(8). Larry Kennedy invited Dan Castille, Bridget Barrett, Sean Fry, and Steve Nakamura into closed session. Farrah Nickerson second. Larry Kennedy called for a roll call vote to approve the agenda. Jill Brame called Mike Romo, Roland Dewing, Farrah Nickerson, and Larry Kennedy; all voted yes. The motion carried unanimously.

Closed session began at 4:32PM.

* Alex Carothers arrived at 4:33PM.

* Alex Carothers left at 6:15PM.

III. Open Session

A. Action on matters discussed in Closed Session

Larry Kennedy made a motion to return to open session and affirmed that only items listed for closed session were discussed and no action was taken. Farrah Nickerson seconded the motion. Larry Kennedy called for a roll call vote to move back to open session. Jill Brame called Mike Romo, Roland Dewing, Farrah Nickerson, and Larry Kennedy; all voted yes. The motion carried unanimously.

Open session resumed at 6:30PM.

IV. New Business Matters

A. School Re-Entry

Bridget Barrett reported that students that are working in the building are getting more hours completed than the days they are home. She read a couple comments from parents about the positive impact on the students returning to school. She announced that PED has said schools need to be opened by April 5; more information will be presented at the next meeting.

V. Announcements

A. Date for next Regular SAMS Academy Governing Council Meeting

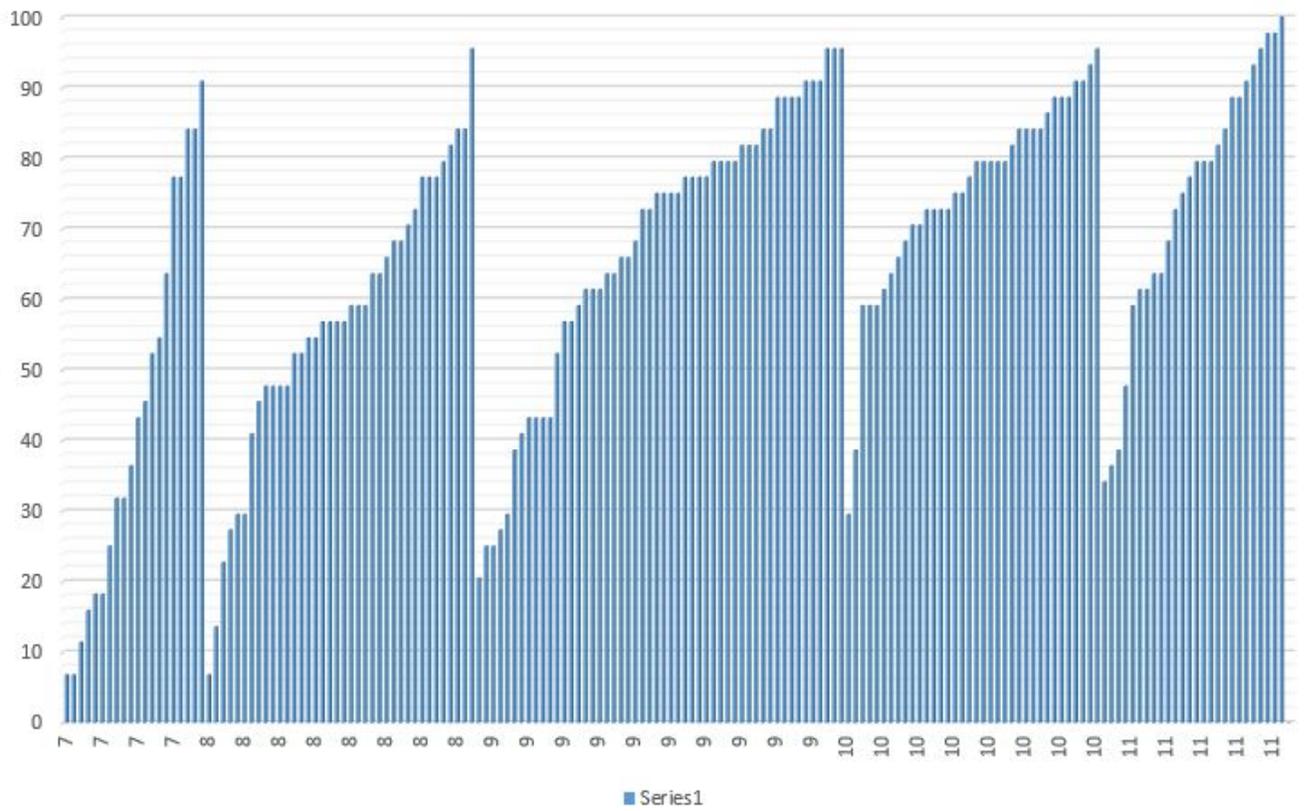
The next regular meeting will be March 17, 2021 at 4:30 PM on zoom.us.

VI. Adjournment*

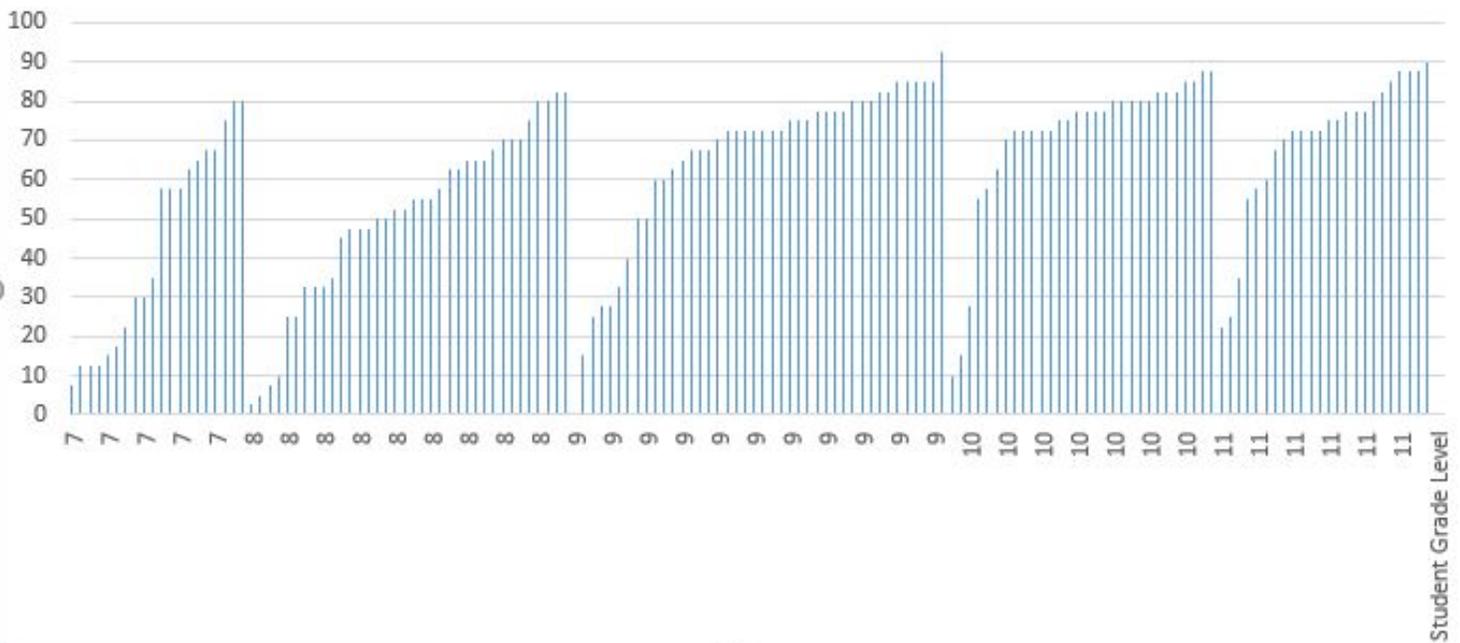
Larry Kennedy called for a motion to adjourn. Farrah Nickerson made a motion to adjourn. Roland Dewing seconded the motion. Larry Kennedy called for a roll call vote to approve the agenda. Jill Brame called Mike Romo, Roland Dewing, Farrah Nickerson, and Larry Kennedy; all voted yes. The motion carried unanimously.

The special meeting of the Governing Council for the Southwest Aeronautics, Mathematics and Science Academy adjourned on March 9, 2021 on zoom.us 6:40PM PM.

Math Placement Exam-March 2021



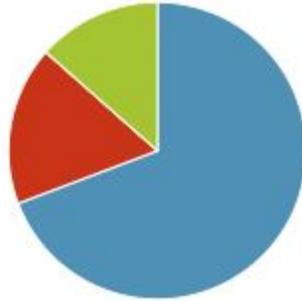
Reading Placement Exam-March 2021



Return to School

This is my report. View it in all its glory!

Untitled 1



- My student will remain in remote learning until the Fall
- 4 days per week
- 2 days per week



Monthly Report 17MAR21

All figures and outcomes are based on the date of this report 15MAR21

Flying: We have flown 11 missions and 15.4 hours since the last given report on 17FEB21.

SIM: We have a steady stream of students utilizing the SIM.

Aircraft Status:

- N739HK is performing well.

Ground Classes Status:

- In-person learning for drones has been a blast! The students are learning building techniques and have begun flying quadcopters on a regular basis.

Ongoing Business:

- I am currently getting quotes for avionics, paint, and interior work to be completed this summer. Because of the complexity and time required to purchase a second aircraft the goal at this time is to ensure HK is as reliable as possible and to reduce maintenance dependence, the secondary benefit is to enhance the appearance and comfort for use in promotional materials.

Aviation Finance Report:

Flight Expenses/Variable Costs:

- **Fuel:** Approximately \$645- This is an average based on hours flown and an average fuel cost, fuel cost and fuel burn varies, the exact number can be found in the finance report (World Fuel).
- **Maintenance:** Based on historical data cost per flight hour for maintenance is approximately \$20.00

Fixed Costs:

- Hangar Rental:
 - \$325.00 per month
- Insurance: Annual Premium
 - \$ 5,273.00

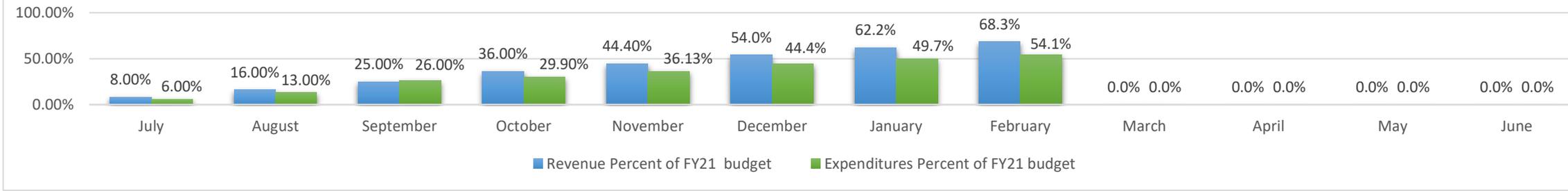
Business Office Prepared Report of Aviation Budget:

		Southwest Aeronautics, Mathematics, and Science Academy			
		Aviation Expenditure to Budget			
		July 1, 2020 - February 28, 2021			
Cycle: FY2021; Begin Date: 07/01/2020; End Date: 02/28/2021; Account Type: Expenditure; Subtotal Elements: Fund,Function; Account Expression: (([Fund] >= "11000") AND ([Optional1] = "1000")); Subtotal By Account Type: No; Include Unposted Transactions: No; Created On: 3/12/2021 10:35:11 AM					
	Budget (YTD)	Actual (YTD)	Encumbrance (YTD)	Available (YTD)	% of Budget
Instructional - 11000					
Aviation Program					
Salaries Expense - Teachers - Aviation	\$ -	\$ 87,947.94	\$ 42,466.93	\$ (130,414.87)	
Employee Benefits	\$ -	\$ 29,834.46	\$ 12,965.65	\$ (42,800.11)	
Other Charges	\$ -	\$ 13,276.17	\$ 14,243.74	\$ (27,519.91)	
Maintenance & Repair Furniture/Fixtures/Equipment	\$ -	\$ 10,548.16	\$ 10,621.10	\$ (21,169.26)	
Renting Land and Buildings	\$ -	\$ 470.00	\$ -	\$ (470.00)	
Software	\$ -	\$ -	\$ 479.94	\$ (479.94)	
General Supplies and Materials	\$ -	\$ 620.78	\$ -	\$ (620.78)	
Fixed Assets (More Than \$5,000)	\$ 70,500.00	\$ -	\$ -	\$ 70,500.00	0.00%
Supply Assets (\$5,000 or Less)	\$ -	\$ 1,274.95	\$ -	\$ (1,274.95)	
Total Aviation Program-Operational	\$ 70,500.00	\$ 143,972.46	\$ 80,777.36	\$ (154,249.82)	
Career Tech-Ed Program - 27502					
Salaries - Flight Instructor	\$ -	\$ 15,186.13	\$ -	\$ (15,186.13)	
Employee Benefits	\$ -	\$ 4,522.87	\$ -	\$ (4,522.87)	
Fund 27502 - Career Tech-Ed Program	\$ -	\$ 19,709.00	\$ -	\$ (19,709.00)	
Grand Total	\$ 70,500.00	\$ 163,681.46	\$ 80,777.36	\$ (173,958.82)	346.75%



Finance Summary as of February 28, 2021

Operational Revenue vs. Expenditures



SAMS Academy has received 68.3% of revenue & has expended 54.1% budgeted in FY21 for Operational

Bank Reconciliation:

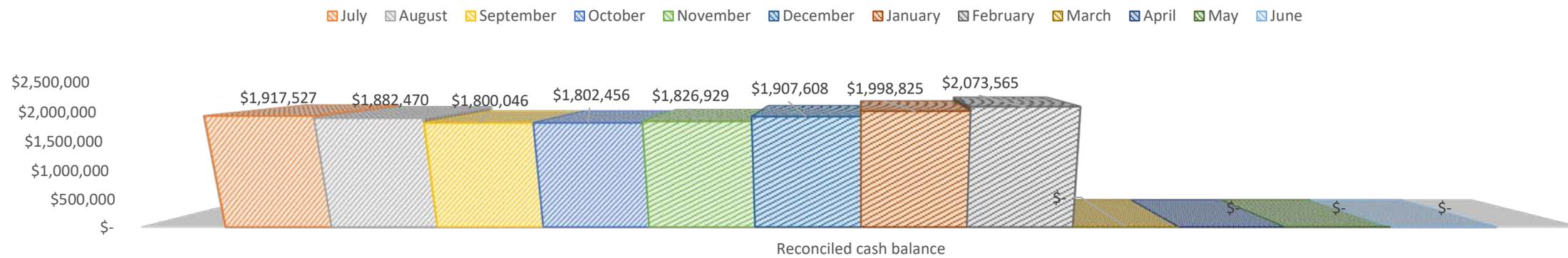
➤ February 2021

- Reconciled cash balance at 2/28/21 \$2,073,565.45
- Outstanding items total \$37,729.53
- Revenue exceeded Expenditures by \$75,542

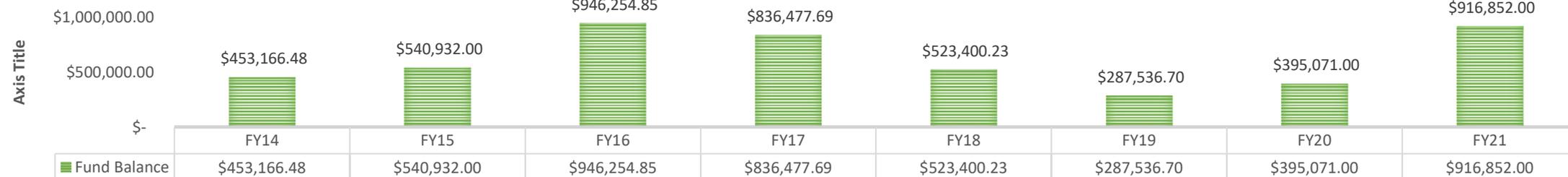
BARS for Approval:

- 2021-11000-0016-M
- 2021-27130-0017-IB
- 2021-24146-0018-IB
- 2021-11000-0019-I
- 2021-11000-0020-T
- 2021-14000-0021-IB
- 2021-23000-0022-I
- 2021-23000-0023-I
- 2021-23000-0024-I
- 2021-11000-0025-T

FY21 CASH BALANCE



11000 FUND BALANCE



Southwest Aeronautics Mathematics and Science Academy

Bank Account Register Activity Report for September 2020

Southwest Aeronautics, Mathematics, and Science Academy

Bank Register Activity

February 2021



Above. And beyond.

Bank	Account Number				
Operating	#7515				
Date	Number	Payee/From	Deposit	Withdrawal	Description
2/1/2021		NM Public Schools Insurance Authority		\$11,919.16	Monthly Employee Insurance
2/1/2021	00019136	January 2021 Bank Analysis Charges; Temp Transaction Number T0019468		43.55	Bank Analysis Fees
2/2/2021	00019137	BANKCARD MTHLY FEES210131; Temp Transaction Number T0019469		\$67.88	Bank Credit Card Fees
2/2/2021	5443	ABCWUA		\$873.09	Water/Waste 4100 Aerospace
2/2/2021	5444	ACES Association of Charter Schools Education Services		\$4,309.34	LDD Monthly Technology Services/\$28,432 for 100 SamsungChromebooks
2/2/2021	5445	Bode Aero Services, Inc		\$325.00	Hangar Rental
2/2/2021	5446	City of Albuquerque - Aviation Department		\$24,342.50	4100 Aerospace Monthly Rent
2/2/2021	5447	CNM Bookstore, Store #402		\$156.75	Dual Credit Materials
2/2/2021	5448	Lauren Hollingsworth Chavez, MD		\$470.00	Doc's Plane Monthly Rental
2/2/2021	5449	Nathan Hardin		\$800.00	Reimburse for Conference Room Table
2/2/2021	5450	World Fuel Services, Inc.		\$561.33	Printer Lease Payment
2/3/2021	CR02-01	RfR FY21 #24106-003	8141.99		
2/10/2021	CR02-02	February 2020 SEG	\$202,792.00		
2/12/2021		Chavez, Alice M		0	Payroll Apta Error \$0
2/12/2021		Internal Revenue Service		10760.42	Payroll Taxes
2/12/2021		NUSENDA FCU		34858.69	Payroll
2/12/2021	5452	KOB-TV		1179.07	January TV Advertising
2/12/2021	5453	New Mexico Aircraft Propeller LLC		\$350.00	Maintenance on Plane
2/12/2021	5454	Pied Piper		\$350.59	Monthly Exterminating at 4100 Aerospace
2/12/2021	5455	Public Service Company of New Mexico		\$2,581.23	Electricity at 4100 Aerospace
2/12/2021	5456	World Fuel Services, Inc.		\$343.69	Plane Fuel
2/16/2021	CR02-03	Transportation February	12695		
2/16/2021	CR02-04	RFR FY21#27502 Career Tech Ed	6548.78		
2/22/2021	CR02-05	Bernalillo County Property Tax Dist.	4020.47		
2/22/2021	CR02-06	RfR FY21 #24106-004	\$12,211.51		
2/22/2021	CR02-07	CTE 2021-27502-0002	\$6,555.60		
2/23/2021	00019177	BANKCARD PCI NON COMPLY022221; Temp Transaction Number T0019505		27.95	Credit Card Fees
2/23/2021	5457	Accountability and Compliance Resources, LLC		\$105.37	STARS Consulting contract billing
2/23/2021	5458	Canon Financial Services, Inc.		\$946.12	Printer Lease Payment
2/23/2021	5459	City of Albuquerque		25	Annual Permit Renewal
2/23/2021	5460	Cuddy & McCarthy, LLP		3521.37	Legal Services
2/23/2021	5461	New Mexico Gas Company		814.72	Natural Gas at 4100 Aerospace-November 2020
2/23/2021	5462	RM SAMS LLC		27032.12	Ventana & Irving Pre-Development Payment
2/23/2021	5463	World Fuel Services, Inc.		\$100.28	Plane Fuel
2/24/2021	CR02-08	Title I	19033.1		
2/25/2021	CR02-09	Sandoval County Property Tax	119.38		
2/26/2021		Allstate Insurance		\$286.55	Voluntary Payroll Deductions
2/26/2021		Bay Bridge Administrators, LLC		\$270.00	Voluntary Payroll Deductions
2/26/2021		Chavez, Alice M		\$0.00	Payroll Apta Error \$0
2/26/2021		Internal Revenue Service		\$10,752.51	Payroll Taxes
2/26/2021		New Mexico Retiree Health Care Authority		3080	Monthly Retiree Healthcare
2/26/2021		New Mexico Taxation & Revenue Department		2632.72	Payroll Taxes
2/26/2021		NM Educational Retirement Board		\$25,277.08	Monthly Employee Retirement
2/26/2021		NUSENDA FCU		\$34,866.63	Payroll
2/26/2021	CR02-10	Career Tech Ed.	6374.66		
2/28/2021	CR02-11	Dividend Income - Operating	79.87		
Sub Total			\$278,572.36	\$204,030.71	
Bank	Account Number				
Nusenda Savings	37627515				
Date	Number	Payee/From	Deposit	Withdrawal	Description
2/28/2021	CR02-12	Dividend Income - Savings	\$0.37		Annual Savings Dividend
Sub Total			\$0.37		
Grand Total			\$278,572.73	\$204,030.71	

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0016-M
Fund Type: General Fund / Capital
Outlay / Debt Service
Adjustment Type: Maintenance

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science
Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY
Budget Period: Jul 1 2020 12:00AM To: Jun 30 2021 12:00AM
A. Approved Carryover:
B. Total Current Year Allocation:
D. Total Funding Available:

..

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	1000 Instruction	57331 Fixed Assets (more than \$5,000)	1010 Regular Education (K- 12) Programs	0000 No Job Class	\$206,833	(\$70,500)	\$136,333	
11000 Operational	1000 Instruction	57331 Fixed Assets (more than \$5,000)	3000 Vocational and Technical Programs	0000 No Job Class		\$70,500	\$70,500	
Sub Total						\$0		
Indirect Cost								
DOC. TOTAL						\$0		

Justification:

Incorrect Program used for Aviation on BAR-0014-I. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0017-IB

Fund Type: Flowthrough

Adjustment Type: Initial Budget

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: 07/01/2020	To: 06/30/2021
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 27130.0000.43202 \$500

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
27130	2600 Operation & Maintenance of Plant	56118 General Supplies and Materials	0000 No Program	0000 No Job Class		\$500	\$500	
Sub Total						\$500		
Indirect Cost								
DOC. TOTAL						\$500		

Justification:

Received final FY21 award letter. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0018-IB

Fund Type: Flowthrough

Adjustment Type: Initial Budget

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	Budget Period: 07/01/2020	To: 06/30/2021
A. Approved Carryover:		
B. Total Current Year Allocation:		
D. Total Funding Available:		

Revenue 24146.0000.44500 \$60,000

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
24146 Charter Schools	1000 Instruction	53711 Other Charges	1010 Regular Education (K- 12) Programs	0000 No Job Class		\$1,500	\$1,500	
24146 Charter Schools	1000 Instruction	56113 Software	1010 Regular Education (K- 12) Programs	0000 No Job Class		\$6,000	\$6,000	
24146 Charter Schools	1000 Instruction	57332 Supply Assets (\$5,000 or less)	1010 Regular Education (K- 12) Programs	0000 No Job Class		\$52,500	\$52,500	
Sub Total						\$60,000		
Indirect Cost								
DOC. TOTAL						\$60,000		

Justification:

Received FY21 Award letter for Distance Learning. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0019-I
Fund Type: General Fund / Capital
Outlay / Debt Service
Adjustment Type: Increase

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science
Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: Jul 1 2020 12:00AM	To: Jun 30 2021 12:00AM
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 11000.0000.11112 \$434,705

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	4000 Capital Outlay	54640 Rental - Lease To Purchase	0000 No Program	0000 No Job Class		\$434,705	\$434,705	
Sub Total						\$434,705		
Indirect Cost								
DOC. TOTAL						\$434,705		

Justification:

Adjust carryover cash for DRAFT Financial statements and FY2020 Q4 Cash Report. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0020-T
Fund Type: General Fund / Capital Outlay / Debt Service
Adjustment Type: Transfer

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: Jul 1 2020 12:00AM	To: Jun 30 2021 12:00AM
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

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Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	1000 Instruction	57331 Fixed Assets (more than \$5,000)	1010 Regular Education (K-12) Programs	0000 No Job Class	\$206,833	(\$65,295)	\$141,538	
11000 Operational	4000 Capital Outlay	54640 Rental - Lease To Purchase	0000 No Program	0000 No Job Class		\$65,295	\$65,295	
Sub Total						\$0		
Indirect Cost								
DOC. TOTAL						\$0		

Justification:

Move planned expenses for FY2021 to reflect GC Resolution 20202021-0003 for New Facility. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0021-IB

Fund Type: Flowthrough

Adjustment Type: Initial Budget

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: 07/01/2020	To: 06/30/2021
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 14000.0000.11112 \$11,414

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
14000 Total Instructional Materials Sub-Fund	1000 Instruction	56109 Instructional Materials On Line Digital Subscriptions	1010 Regular Education (K-12) Programs	0000 No Job Class		\$11,414	\$11,414	
					Sub Total	\$11,414		
					Indirect Cost			
					DOC. TOTAL	\$11,414		

Justification:

Adjust carryover cash for DRAFT Financial statements and FY2020 Q4 Cash Report. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0022-I
Fund Type: General Fund / Capital Outlay / Debt Service
Adjustment Type: Increase

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: Jul 1 2020 12:00AM	To: Jun 30 2021 12:00AM
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 23000.0000.11111 \$1,231

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
23000 Non-Instructional Support	1000 Instruction	56118 General Supplies and Materials	1010 Regular Education (K-12) Programs	0000 No Job Class	\$29,248	\$1,231	\$30,479	
Sub Total						\$1,231		
Indirect Cost								
DOC. TOTAL						\$1,231		

Justification:

Adjust carryover cash for DRAFT Financial statements and FY2020 Q4 Cash Report. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0023-I
Fund Type: General Fund / Capital
Outlay / Debt Service
Adjustment Type: Increase

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science
Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: Jul 1 2020 12:00AM	To: Jun 30 2021 12:00AM
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 31600.0000.11112 \$5,941

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
31600 Capital Improvements HB-33	4000 Capital Outlay	54640 Rental - Lease To Purchase	0000 No Program	0000 No Job Class		\$5,941	\$5,941	
					Sub Total	\$5,941		
					Indirect Cost			
					DOC. TOTAL	\$5,941		

Justification:

Adjust carryover cash for DRAFT Financial statements and FY2020 Q4 Cash Report. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs,
except transfers of funds for SEG or
direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0024-I

Fund Type: Flowthrough

Adjustment Type: Increase

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: 07/01/2020	To: 06/30/2021
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

Revenue 31701.0000.11112 \$102,103

Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
31701 Capital Improvements SB-9 Local	4000 Capital Outlay	54640 Rental - Lease To Purchase	0000 No Program	0000 No Job Class		\$102,103	\$102,103	
Sub Total						\$102,103		
Indirect Cost								
DOC. TOTAL						\$102,103		

Justification:

Adjust carryover cash for DRAFT Financial statements and FY2020 Q4 Cash Report. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.

Must submit backup for all BARs, except transfers of funds for SEG or direct grants

STATE OF NEW MEXICO
PUBLIC EDUCATION DEPARTMENT
300 Don Gaspar Santa Fe, NM 87501-2786
Budget Adjustment Request

Doc. ID: 544-000-2021-0025-T
Fund Type: General Fund / Capital Outlay / Debt Service
Adjustment Type: Transfer

Fiscal Year: 2020-2021

Entity Name: SW Aeronautics, Mathematics and Science Academy

Adjustment Changes Intent/Scope of Program Yes or No?: No

Contact: Sean Fry, Business Manager

Total Approved Budget (Flowthrough):

Phone: 505-242-6640 x2501

Email: sean.fry@abqca.org

FLOWTHROUGH ONLY	
Budget Period: Jul 1 2020 12:00AM	To: Jun 30 2021 12:00AM
A. Approved Carryover:	
B. Total Current Year Allocation:	
D. Total Funding Available:	

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Fund	Function	Object	Program	Job Class	Present Budget	Adj Amt Exp	Adj Budget	ADD'L FTE
11000 Operational	1000 Instruction	53711 Other Charges	3000 Vocational and Technical Programs	0000 No Job Class	\$136,126	(\$15,000)	\$121,126	
11000 Operational	2600 Operation & Maintenance of Plant	55915 Other Contract Services	0000 No Program	0000 No Job Class	\$40,000	\$15,000	\$55,000	
Sub Total						\$0		
Indirect Cost								
DOC. TOTAL						\$0		

Justification:

Move planned expenses from Aviation to Facilities for added Tech costs. SDF.

Compliance with Sections 10-15-1 and 22-8-12, NMSA, 1978 Compilation:

A. The requested budget/changes were authorized at a scheduled Board of Education or Governance Council meeting open to the public on:

B. Justification for the transfer: Explanation such as "underbudgeted", "insufficient budget", or "needed to close out Project" ARE NOT ACCEPTABLE. Attach additional sheets if necessary.

ALL TRANSFER BARS MUST NET OUT TO ZERO ON THE DOC. TOTAL LINE.