NET PARTNER USER GUIDE

WINGATE UNIVERSITY FINANCIAL PLANNING OFFICE

NET PARTNER Helping you Navigate Financial Aid. aid.wingate.edu

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Please use this quick reference guide to assist you with completing the financial aid process at Wingate:

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NET PARTNER HOME

Provides a general snapshot of your financial aid information at Wingate.

Menu Ξ							You	are currently logged in as: JEN	NIFER PEAR	RSON
							Curr	ent Award Year: 2021/2022 🗸	Log Out	Help
								I.		
	W	I.	Ν	G	Α	Т	Ε			
Welcome JENNIFER							_	2021/2022		
***** Be sure to select the	correct award	/ear from t	he drop dow	n menu at th	e top right! **	***		2021/2022		
Welcome to the Net Partner Student Fina FAQ's by selecting the HELP button at the reach out to us at finaid@wingate.edu if	ncial Aid Portal for top of the screen	Wingate U	niversity Stude	ents. You can	view a list of Fi	inancial Aid		Dutside Scholarship Searcl https://www.scholarships. https://www.cfnc.org/inde https://www.fastweb.co s://bigfuture.collegeboard.org/sch	<u>:om/</u> .j <u>sp</u> n/	
Navigating Net Partner: The menu button in the top left corner of customized per student based on where be different than those available to your	you are in the fina	ncial aid pro					http	https://myscholly.com ps://www.careeronestop.org/toolk scholarships.aspx		

- 1. Menu Use to navigate between all pages available to you. Your list of available pages may differ from someone else because we provide access only to the things that are relevant to you!
- 2. Current Award Year Use to navigate to a different academic year. For Example: Fall 2021 and Spring 2022 are part of the 2021-2022 award year.

Provides a detailed listing of things you must complete to finalize your financial aid.

Financial Aid Requirements								
arefully review the information outlined below. It is important for you to read any messages that are available for your documents/forms as they may provide important information bout the particular requirement. Parent PLUS Loan Acceptance Forms can be submitted via email to finaiddocs@wingate.edu.								
How do I retrieve/submit requested infor	mation?							
• Download/View Requirement: Click on the document name to open the file pdf or be directed to a page to complete the requirement electronically.								
• Submit Requirement: Click on the "up	• Submit Requirement: Click on the "upload it now" link to the right of the requirement. You can upload a pdf or jpeg file (or multiple files if needed).							
<u>What does my document status mean?</u>								
 Received/Approved/Waived: No acti 	on needed by you. This requir	ement has been finalized.						
 Not Reviewed: No action needed by yo status. 	• Not Reviewed: No action needed by you. This requirement has been received by our office, but has not been reviewed. Once it has been reviewed it will be updated to a new							
 Incomplete/Not Signed: Additional ad have questions, email us at finaid@wing 		nay receive a follow up email fr	om our office with additi	onal instructions	regarding this requirement. If you			
• Not Received: No action has been take	n by you. You should complet	e this requirement as soon as p	oossible.					
If you have questions regarding any of the outstanding forms/documents listed, please contact our office at finaid@wingate.edu.								
Documents & Forms								
Your Documents & Forms								
Document	Required For	Status	Status Date		Message			
*2020-2021 FAF5A	Disbursement	Not Received	4/18/2020		Click to View Message			
*Verification Worksheet	Packaging	Not Signed	6/15/2020	Upload it now!				

- 1. Document Select the name to download a pdf or be directed to a website to complete the requirement.
- Required For Items required for packaging means that our office cannot complete your financial aid package until this has been received and processed. Items required for disbursement must be received and processed before your financial aid can disburse to the Business Office.
- 3. Status The following may be visible:
 - **Received or Waived:** Document has been received or is no longer needed by our office.
 - Not Reviewed: Document has been received and is in process with our office.
 - Not Received: Submit the requested document as quickly as possible.
 - Incomplete: Received, but information is missing; we will send a follow up email providing clarification.
 - Not Signed: Received, but a signature is missing; you will need to resubmit the form with all signatures.

×

- 4. Upload it Now Use this option to submit the document electronically to the Financial Planning Office.
 You can upload multiple files if needed to fulfill the requirement!
- 5. Message Click to view messages tied to a particular financial aid requirement. This message may provide important information to successfully complete the requirement.

Message Text

Please upload a copy of your citizenship affidavit, photo ID, and citizenship documentation. If you are able to obtain a notary, you should mail the original form and supporting documents to Wingate University | Financial Planning | PO Box 159 | Wingate NC 28174. If you are not able to obtain a notary at this time, please upload the document and leave that section blank; we will work with you during the academic year to complete that information if necessary.

Provides a detailed breakdown of your financial aid package. This page includes the Cost of Attendance Budget, Grant & Scholarship Eligibility, and Loan Eligibility.

1. Cost of Attendance – Details your direct and indirect costs for the award year.

Financial Aid Package			
Be sure to scroll down to the bottom of this page to	see your entire aid package and	d next steps.	
Your 2021-2022 cost of attendance (COA) budget is outli	ned below. Your COA is created usi	ng a combination of direct and indirect	costs.
Direct Costs: These are costs billed directly by Win	ngate University, such as tuition & fe	ees (or room & board for residential stu	udents).
you will likely have these types of expenses as a re indirect cost will vary and can be more or less than Direct Costs			will be reflected on your billing statement. Each student's
Budget Category	Amount	Budget Category	Amount
Tuition	\$19,398.00	Textbook Allowance	\$575.00
Health/Wellness Fee	\$50.00	Travel Allowance	\$1,500.00
On Campus Room/Board	\$4,955.00	Misc Cost Allowance	\$540.00
Total Direct Costs	\$24,403.00	Loan Fee Allowance	\$55.00
		Total Indirect Costs	\$2,670.00

2. Grant & Scholarship Eligibility –Make sure that you review any messages that are available for a specific award. For instance, the NC Need Based Scholarship has a specific enrollment requirement!

Your grant and scholarship funds are automatically accepted on your behalf; you do not need to do anything additional to accept these funds. If you are the recipient of a named scholarship (ex: John Smith Scholarship), you may be contacted during the year by the Office of Advancement to attend a donor event or to write a letter of appreciation to the individuals or foundations that funded your scholarship. Your cooperation is an act of service that makes possible the continued support of scholarships like yours.									
Grants and Scholarships									
Award	Fall	Total	al Message						
Acad: Irwin Belk Scholarship	\$5,000.00	\$5,000.00	00						
Acad: Wingate University Grant	\$2,000.00	\$2,000.00	00						
Acad: Bulldog Pride Scholarship	\$2,000.00	\$2,000.00	00						
Total	\$9,000.00	\$9,000.00	00						
4									

3. Loan Eligibility – Details the loan options available for the current award year. You will see both the gross and net loan amounts displayed. Federal Direct Loans have a loan origination fee. The amount you are eligible to borrow (gross amount) will be different than the amount that is disbursed to your student account (net amount). Be sure to review any messages that are tied to a specific loan!

Student Loan Acceptance tab.	2021-2022 academic year are	detailed below. Loans a	re a debt that must b	e repaid. You must a	ccept or decline	your available loan options on th	е
fou will see both the gross and net he amount that is disbursed to yo			ave a loan origination	<u>n fee.</u> The amount you	I have accepted	(gross amount) will be different	than
Loans							
		Fall Gross	Fall Net	Total Gross	Total Net	Message	
Award	*Estimated*	Fall Gross \$5,000.00	Fall Net \$5,000.00	Total Gross \$5,000.00		3	
Award ligibility: Alternative Loan	*Estimated*					5	
Loans Award Eligibility: Alternative Loan äke: Federal Direct Unsubsidized Loan fotal	*Estimated*	\$5,000.00	\$5,000.00	\$5,000.00	\$5,000.00	5	

STUDENT LOAN ACCEPTANCE

Details your current loan status and allows you to take action on your student loans. You can reduce your loan eligibility before acceptance by entering the new loan amount in the box provided. You can also choose to manually accept or decline each loan listed using the drop down box.

Student Loan Acceptance					
You must select "Accept" or "Decline" for each of the loan options listed below.					
Accept All: This option will accept all loan eligibility for the maximum amount, as list	ed.				
Decline All: This option will decline all loan eligibility for the maximum amount, as list	sted.				
<u>Accept/Decline per Loan:</u> This option allows you to select accept/decline from the dr	op down status menu o	n the far right hand sid	e of your ir	dividual loan.	
 <u>Modifying the Loan Amount</u>: You have the ability to reduce the amount listed. For ex \$1000 in the total box and change the award status to accept. The new loan amoun 	xample: If you have \$30 t will be reflected on yo)00 listed in the box an ur "Financial Aid Packag	d only wish ge" screen	to accept \$10 after you click	00, you should enter submit.
Once you have accepted/declined your available loan options, your updated loan like to change the status to "accepted", please email our office at finaid@wingate				ucciii	
Your Awards					
Award	Fall 5000		Status Pending	~	
Fake: Federal Direct Unsubsidized Loan Total	\$5,000.00	\$5,000.00	Pending	v	
Decline All Accept All	\$5,000.00	\$5,000.00			
					,
Submit					

PARENT PLUS LOANS & ALTERNATIVE LOANS

Provides information about the Parent PLUS Loan and Alternative Loan process for students/families. Parents who choose to apply for a PLUS Loan can also find this information online at the <u>Financial Planning</u> <u>Forms and Policies page</u>.

Parent PLUS & Alternative Loans

Federal Direct Parent PLUS Loan Requirements:

You should review the <u>2021-2022 Loan Options & PLUS Loan Acceptance Form</u> with your parent(s) to determine if they plan to apply for a Direct PLUS Loan. If your parent chooses to accept funding, they can return the completed PLUS Loan Acceptance Form via email to <u>finaiddocs@wingate.edu</u>.

- <u>Parent PLUS Loan Application</u>: This needs to be completed annually if you choose to accept funding from the Parent PLUS Loan. Be sure to select "PLUS Loan for Parents" as your loan type.
- <u>Master Promissory Note</u>: This generally only needs to be completed one time during your enrollment at Wingate. However, if you utilize an endorser or appeal the credit decision, you will be required to complete a new MPN each time you complete a new loan application. Be sure to select "PLUS MPN for Parents" as your MPN type.

Alternative Loan Requirements:

• Review the Alternative Loan Instructions for eligibility requirements or to begin the application process.

APPLICATIONS

Details any applications that you may have available to complete. Required applications will also be reflected on your Financial Aid Requirements. Optional applications may include things such as a questionnaire about your housing status or an information request for endowed scholarships.

Applications			
Listed below are the WU Financial A	id applications that have been assigned to you. Please complete any that have not yet been completed as soon as possible.		
Your Applications			
Application	Application Description	Application Status	Status Date
North Carolina Undergraduate Residency Application	You may be eligible to receive grant funding from the State of North Carolina as a part of your financial aid package. In order to receive state grant funding, you must be determined a resident of North Carolina through RDS.		

COMPLETING THE FAFSA

Provides tips for FAFSA completion and FSA ID help if you have not yet completed the FAFSA.

VERIFICATION HELP

Provides help with the IRS Data Retrieval Tool and IRS Tax Return Transcript.

SATISFACTORY ACADEMIC PROGRESS

A list of requirements needed to meet Satisfactory Academic Progress (SAP) requirements for financial aid. You are required to meet SAP standards in order to receive financial aid at Wingate.

STUDENT WORK-STUDY

An information page that will provide general information about the work-study program at Wingate.

BILLING AND REFUNDS

Provides details about the University Billing Statement, Refund Process, and other pertinent student account information. Parents who are seeking this information, should visit the <u>Student Account webpage</u>.

WITHDRAWING

Provides general guidance regarding withdrawing from a course or fully withdrawing from Wingate University and the impact that decision may have on your financial aid.



FINANCIAL AID MADE SIMPLER.

If you have any questions, you can email our office at finaid@wingate.edu.