WESTERN PLACER UNIFIED SCHOOL DISTRICT
600 SIXTH STREET, SUITE 400,
LINCOLN, CALIFORNIA 95648
Phone: 916.645.6350 Fax: 916.645.6356

MEMBERS OF THE GOVERNING BOARD

Paul Carras - President
Paul Long - Vice President
Kris Wyatt - Clerk
Brian Haley - Member
Damian Armitage - Member

DISTRICT ADMINISTRATION

Scott Leaman, Superintendent
Mary Boyle, Deputy Superintendent of Educational Services
Joyce Lopes, Assistant Superintendent of Business Services
Vacant, Assistant Superintendent of Facilities and Maintenance Services

STUDENT ENROLLMENT

School	2010 CBEDS	03/08/11	04/27/11
Sheridan School (K-5)	84	84	83
First Street School (K-5)	449	454	454
Carlin C. Coppin Elementary (K-5)	420	398	397
Creekside Oaks Elementary (K-5)	620	635	639
Twelve Bridges Elementary (K-5)	716	726	728
Foskett Ranch Elementary (K-5)	543	544	543
Lincoln Crossing Elementary (K-5)	612	610	609
Glen Edwards Middle (6-8)	699	684	691
Twelve Bridges Middle School (6-8)	832	813	814
Lincoln High School (9-12)	1,496	1,428	1,415
Phoenix High School (10-12)	80	77	85
PCOE Home School	0	0	0
TOTAL:	6,551	6,453	6,458

Preschool/Head Start

First & J Street	24
Carlin Coppin	23 - A.M. /20 - P.M.
Sheridan	20

Pre-K/Special Ed

Foskett	19
FSS PPPIP	66
Carlin Coppin	10

Adult Education 193

First-5 Program

First Street	20-A.M. / 13-P.M.
Sheridan	9

GLOBAL DISTRICT GOALS

~Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential.
~Foster a safe, caring environment where individual differences are valued and respected.
~Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.
~Promote the involvement of the community, local government, business, service organizations, etc. as partners in the education of our students.
~Promote student health and nutrition in order to enhance readiness for learning.

Western Placer Unified School District
Regular Meeting of the Board of Trustees
May 3, 2011, 7:00 P.M.
LINCOLN HIGH SCHOOL – PERFORMING ARTS THEATER
790 J Street, Lincoln, CA 95648

AGENDA

2010-2011 Goals & Objectives (G & 0) for the Management Team: Component I: Quality Student Performance; **Component II:** Curriculum Themes; **Component III:** Special Student Services; **Component IV:** Staff & Community Relations; **Component V:** Facilities/Administration/Budget.

All Open Session Agenda related documents are available to the public for viewing at the Western Placer Unified School District Office located at 600 Sixth Street, Fourth Floor in Lincoln, CA 95648.

5:25 P.M. START

1. **CALL TO ORDER** – Lincoln High School Performing Arts Theater

5:30 P.M.

2. **CLOSED SESSION** – Lincoln High School - Office Conference Room

2.1 STUDENT DISCIPLINE/EXPULSION PURSUANT TO E.C.48918
Student Discipline/Expulsion Pursuant to E.C. 48918
Student Expulsion # 10-11 G

2.2 CONFERENCE WITH LABOR NEGOTIATOR
Bargaining groups: WPTA & CSEA Negotiations
Agency Negotiators: Scott Leaman, Superintendent, Mary Boyle, Deputy Superintendent of Educational Services, Ryan Davis, Director of Human Services Joyce Lopes, Superintendent of Business Services

2.3 PERSONNEL
PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE
a. Public Employee Discipline/Dismissal/Release – CE10/11.2
b. Public Employee Discipline/Dismissal/Release – CL10/11.4
c. Public Employee Discipline/Dismissal/Release – CL10/11.5

2.4 INTERDISTRICT ATTENDANCE APPEAL
a. Interdistrict Request Appeal 11/12 - 3
b. Interdistrict Request Appeal 11/12 - 4
c. Interdistrict Request Appeal 11/12 – 5
d. Interdistrict Request Appeal 11/12 - 6

7:00 P.M.

3. **ADJOURN TO OPEN SESSION/PLEDGE OF ALLEGIANCE**–Lincoln High Theater
The Board of Trustees will disclose any action taken in Closed Session regarding the following items:

2.1 STUDENT DISCIPLINE/EXPULSION PURSUANT TO E.C.48918
Student Discipline/Expulsion Pursuant to E.C. 48918
Student Expulsion # 10-11 G

3.1 CONFERENCE WITH LABOR NEGOTIATOR
Bargaining groups: WPTA & CSEA Negotiations
Agency Negotiators: Scott Leaman, Superintendent, Mary Boyle, Deputy Superintendent of Educational Services, Ryan Davis, Director of Human Services Joyce Lopes, Superintendent of Business Services

3.2 PERSONNEL
PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE

a. Public Employee Discipline/Dismissal/Release – CE10/11.2
b. Public Employee Discipline/Dismissal/Release – CL10/11.4
c. Public Employee Discipline/Dismissal/Release – CL10/11.5

3.3 INTERDISTRICT ATTENDANCE APPEAL

a. Interdistrict Request Appeal 11/12 - 3
b. Interdistrict Request Appeal 11/12 - 4
c. Interdistrict Request Appeal 11/12 - 5
d. Interdistrict Request Appeal 11/12 - 6

4. SPECIAL ORDER OF BUSINESS

4.1 Recognition of Lincoln High School's Freshmen Basketball Team

5. CONSENT AGENDA

NOTICE TO THE PUBLIC
All items on the Consent Agenda will be approved with one motion, which is not debatable and requires a unanimous vote for passage. If any member of the Board, Superintendent, or the public, so request, items may be removed from this section and placed in the regular order of business following the approval of the consent agenda.

5.1 Approval of Meeting Minutes for:
- April 5, 2011 Regular Board of Trustee Meeting

5.2 Approval of Warrants
5.3 Classified Personnel Report
5.4 Approve Robotics Competition trip to St. Louis Missouri, and Choir trip to Carnegie Hall in New York.
5.5 Approve Student Discipline/Stipulated Expulsion on Student #10-11 I
5.6 Approve Student Discipline/Stipulated Expulsion on Student #10-11 J
5.7 Approve Ratification of Contract between Far West Forest Products and WPUSD for Demolition of Room 2 and 1 Storage Trailer at Phoenix High School.
5.8 Approve California Environmental Quality Act Certification for the Phoenix High School Portable Replacement Project.
5.9 Approve Hardware purchase of Child Nutrition Program.
5.10 Approve report of Disclosure Requirements for Quarterly Reports of Investments.
5.11 Approve Contract with Alan S. Brooks, Inspector of Record for Summer 2011 Construction Projects.
5.12 Approve Contract with Economic Planning Systems, Inc. (EPS) to administer CFE 1 and 2 Fiscal Year 2011-12.
Roll call vote:

6. COMMUNICATION FROM THE PUBLIC

This portion of the meeting is set aside for the purpose of allowing an opportunity for individuals to address the Board regarding matters not on the agenda, but within the board's subject matter jurisdiction. The Board is not allowed to take action on any item, which is not on the agenda except as authorized by Government Code Section 54954.2. Request forms for this purpose "Request to Address Board of Trustees" are located at the entrance to the Performing Arts Theater. Request forms are to be submitted to the Board Clerk prior to the start of the meeting.

7. REPORTS & COMMUNICATION

7.1 Lincoln High School, Student Advisory – Carlos DeLa Fuente
7.2 Western Placer Teacher's Association – Mike Agrippino
7.3 Western Placer Classified Employee Association – Mike Kimbrough
7.4 Superintendent - Scott Leaman

8. ♦ACTION ♦DISCUSSION ♦INFORMATION

Members of the public wishing to comment on any items should complete a yellow REQUEST TO ADDRESS BOARD OF TRUSTEES form located on the table at the entrance to the Performing Arts Theater. Request forms are to be submitted to the Board Clerk before each item is discussed.

8.1 Action **ADOPTION OF NEW AND REVISED POLICIES, REGULATIONS AND EXHIBITS – Leaman** *(10-11 G & O Component I, IV, V)*

•The District Policy Committee and Management Team have reviewed the following new and revised policies/regulations/exhibits as per CSBA. They are now being presented for adoption by the Board of Trustees.

- AR/BP/E 3320 Claims and Actions Against the District
- BP 3280 Sale or Lease of District-Owned Real Property

8.2 Discussion/ Action **RATIFICATION OF MEMORANDUM OF UNDERSTANDING WITH CSEA REGARDING BUDGET REDUCTIONS INCLUDING FURLOUGH DAYS AND MODIFICATION TO BENEFITS AMOUNG OTHER ITEMS – Davis** *(10-11 G & O Component I, IV, V)*

•The Western Placer Unified School District and the California School Employees Association Chapter #741 have signed a Memorandum of Understanding regarding furlough days, salary, benefit changes, and other items for the 2011/2012 school year. This MOU will greatly assist the District with achieving its required budget reductions for the 2011-2012 school year while saving positions and programs.

8.3 Discussion/ Action **APPROVAL OF RESOLUTION 10/11.16 APPOINTING AUTHORIZED DISTRICT REPRESENTATIVES AND APPOINT DISTRICT CEQA OFFICER – Leaman** *(10-11 G & O Component I, IV, V)*

•The State of California requires districts to appoint a representatives(s) who are authorized to act on behalf of the district in matters other than those requiring action by the governing body of the Western Placer Unified School District, and to appoint a California Environmental Quality Act (CEQA) Officer who acts as a liaison between the district and the State Allocation Board.

Roll call vote:

8.4 Discussion/ Action **IDENTIFICATION OF HIGH PRIORITY CAPITAL FACILITIES NEEDS/PROJECTS** – **Lopes** *(10-11 G & O Component I, IV, V)*

• In the Restricted Facilities Funding accounts we have remaining money that is classified as project savings from the previous five construction/modernization projects. As Office of Public School Construction apportioned projects, the District has the ability to utilize project savings towards high priority capital facility needs of the district (Education Code Section 1859.103). Staff requests that the Board of Trustees identify the following projects as high priority capital facilities needs: all projects identified within the scope of the WPUSD Master Plan, Glen Edwards Middle School Fire Reconstruction, placement of portable building at Phoenix High School and placement of portable building at Creekside Oaks Elementary School for Instructional Services.

8.5 Information **RESOURCE SOLUTIONS GROUP ENERGY AUDIT FINDINGS** – **Lopes** *(10-11 G & O Component I, IV, V)*

•Resource Solutions Group, the firm utilized by Pacific Gas & Electric to conduct audits on school district energy usage has completed its audit, attached. In short, the audit indicates that the district has done most everything that can be considered "low-hanging fruit" in the energy efficiency arena. Implementing the majority of the projects identified in the audit would require substantial cost to the district with minor incentives available and a long life cycle necessary to recoup up front costs, during which time technology will have improved which may make the project obsolete.

One area that should be considered are 'vending machine misers' that are relatively inexpensive, easy to install and should save the district a small amount of energy. Beyond that, other projects listed should be incorporated as part of a particular school site modernization project when funding permits.

8.6 Action **2011-12 BUDGET REDUCTIONS** – **Leaman/Lopes** *(10-11 G & O Component I, IV, V)*

•The district is currently deficit spending and faced with budget reductions. Board direction to staff over the past year regarding the necessary budget reductions is to use a balanced approach. If no cuts are taken, the general fund balance will soon be exhausted. However, if a balanced budget is achieved immediately, cuts would be very deep. While it is clear that budget cuts are necessary in the coming years, taking a balanced approach to cuts is a strong interest of district constituents. Budget cuts are taken gradually over the next three fiscal years while spending down undesignated reserves. Board directed staff to achieve a balanced budget by the 2013-14 budget year. Total reductions of $9.5 million are necessary over this time period to achieve a balanced budget.

The Board of Trustees targeted $3 million in reductions for the 2011-12 budget. The Board agreed to utilize the $1.2 million of one-time Federal Jobs Funding and the $500,000 New School Reserve to help meet the targeted reductions, leaving a balance of **$1.3 million** to identify through reductions.

9. BOARD OF TRUSTEES

9.1 FUTURE AGENDA ITEMS

The following are a number of agenda items that the Board of Trustees has been monitoring. They are NOT action items for tonight's meeting, but are noted here for continuing purposes and to ensure that when there are changes or new information they will be called up as Action/Discussion/Information.

- Relationship with Sierra Community College
- Twelve Bridges High School
- Lincoln Crossing Elementary South/Facilities Update

9.2 BOARD MEMBER REPORTS/COMMENTS

10. ESTABLISHMENT OF NEXT MEETING(S)

The President will establish the following meeting(s):

- May 17, 2011 7:00 P.M., Regular Meeting of the Board of Trustee – First Street School
- May 31, 2011 7:00 P.M., Special Meeting of the Board of Trustee – Lincoln High School

11. ADJOURNMENT

BOARD BYLAW 9320: Individuals requiring disability-related accommodations or modifications including auxiliary aids and services in order to participate in the Board meeting should contact the Superintendent or designee in writing at least two days prior to meeting date. (American Disabilities Act) Government Code 54954.1

DISCLOSURE OF ACTION TAKEN IN CLOSED SESSION, IF ANY

Western Placer Unified School District
CLOSED SESSION AGENDA

Place: **Lincoln High School – Main Office Conference Room**
Date: **Tuesday, May 3, 2011**
Time: **6:25 P.M.**

1. LICENSE/PERMIT DETERMINATION

2. SECURITY MATTERS

3. CONFERENCE WITH REAL PROPERTY NEGOTIATOR

4. CONFERENCE WITH LEGAL COUNSEL - EXISTING LITIGATION

5. CONFERENCE WITH LEGAL COUNSEL - ANTICIPATED LITIGATION

6. LIABILITY CLAIMS

7. THREAT TO PUBLIC SERVICES OR FACILITIES

8. **PERSONNEL**
   * PUBLIC EMPLOYEE APPOINTMENT
   * PUBLIC EMPLOYEE EMPLOYMENT
   * PUBLIC EMPLOYEE PERFORMANCE EVALUATION
   * **PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE**
   * COMPLAINTS OR CHARGES AGAINST AN EMPLOYEE

9. **CONFERENCE WITH LABOR NEGOTIATOR**

10. **STUDENTS**
    * **STUDENT DISCIPLINE/EXPULSION PURSUANT TO E.C. 48918**
    * STUDENT PRIVATE PLACEMENT
    * **INTERDISTRICT ATTENDANCE APPEAL**
    * STUDENT ASSESSMENT INSTRUMENTS
    * STUDENT RETENTION APPEAL, Pursuant to BP 5123

1. **LICENSE/PERMIT DETERMINATION**
   a. Specify the number of license or permit applications.
2. **SECURITY MATTERS**
   a. Specify law enforcement agency
   b. Title of Officer,
3. **CONFERENCE WITH REAL PROPERTY NEGOTIATOR**
   a. Property: specify the street address, or if no street address the parcel number or unique other reference to the property under negotiation.
   b. Negotiating parties: specify the name of the negotiating party, not the agent who directly or through an agent will negotiate with the agency's agent.

c. Under negotiations: specify whether the instructions to the negotiator will concern price, terms of payment or both.

4. **CONFERENCE WITH LEGAL COUNSEL-EXISTING LITIGATION**

a. Name of case: specify by reference to claimant's name, names or parties, case or claim number.

b. Case name unspecified: specify whether disclosure would jeopardize service of process or existing settlement negotiations.

5. **CONFERENCE WITH LEGAL COUNSEL-ANTICIPATED LITIGATION**

a. Significant exposure to litigation pursuant to subdivision (b) of Government Code section 54956.9 (if the agency expects to be sued) and also specify the number of potential cases.

b. Initiation of litigation pursuant to subdivision (c) of Government Code Section 54956.9 (if the agency intends to initiate a suit) and specify the number of potential cases.

6. **LIABILITY CLAIMS**

a. Claimant: specify each claimants name and claim number (if any). If the claimant is filing a claim alleging district liability based on tortuous sexual conduct or child abuse, the claimant's name need not be given unless the identity has already been publicly disclosed.

b. Agency claims against.

7. **THREATS TO PUBLIC SERVICES OR FACILITIES**

a. Consultation with: specify name of law enforcement agency and title of officer.

8. **PERSONNEL:**

A. **PUBLIC EMPLOYEE APPOINTMENT**

a. Identify title or position to be filled.

B. **PUBLIC EMPLOYEE EMPLOYMENT**

a. Identify title or position to be filled.

C. **PUBLIC EMPLOYEE PERFORMANCE EVALUATION**

a. Identify position of any employee under review.

D. **PUBLIC EMPLOYEE DISCIPLINE/DISMISSAL/RELEASE**

a. It is not necessary to give any additional information on the agenda.

E. **COMPLAINTS OR CHARGES AGAINST AN EMPLOYEE, UNLESS EMPLOYEE REQUESTS OPEN SESSION**

a. No information needed

9. **CONFERENCE WITH LABOR NEGOTIATOR**

a. Name any employee organization with whom negotiations to be discussed are being conducted.

b. Identify the titles of unrepresented individuals with whom negotiations are being conducted.

c. Identify by name the agency's negotiator

10. **STUDENTS:**

A. **STUDENT DISCIPLINE/EXPULSION PURSUANT TO E.C. 48918**

B. **STUDENT PRIVATE PLACEMENT**

●Pursuant to Board Policy 6159.2

C. **INTERDISTRICT ATTENDANCE APPEAL**

a. Education Code 35146 and 48918

D. **STUDENT ASSESSMENT INSTRUMENTS**

a. Reviewing instrument approved or adopted for statewide testing program.

E. **STUDENT RETENTION/ APPEAL**

a. Pursuant to Board Policy 5123

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

Student Discipline/
Expulsion
Student #10-11 G

AGENDA ITEM AREA:

Closed Session

REQUESTED BY:

ENCLOSURES:

DEPARTMENT:

John Wyatt
District Hearing Officer

FINANCIAL INPUT/SOURCE:

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

BACKGROUND:

The Board of Trustees will disclose any action taken during closed session in regards to the expulsion of Student #10-11 G

RECOMMENDATION:

The administration recommends the Board of Trustees disclose any action taken in regards to the above item.

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
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1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students **2. Foster a safe, caring environment where individual differences are valued and respected.** **3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** **4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** **5. Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Bargaining Groups:
WPTA & CSEA Negotiations
Agency Negotiators:
Scott Leaman, Superintendent
Mary Boyle, Deputy Superintendent
Ryan Davis, Director of Human Services
Joyce Lopes, Assistant Superintendent of Business Services

AGENDA ITEM AREA:
Disclosure of action taken in closed session

REQUESTED BY:
Ryan Davis
Director of Human Services

ENCLOSURES:
No

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

Labor Negotiator will give the Board of Trustees an update on Western Placer Teachers Association & Classified Schools Employee Association Bargaining Groups.

ADMINISTRATION RECOMMENDATION:

Administration recommends the board of trustees be updated on negotiations.

wp/rk/factform

3.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
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5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Public Employee Discipline/
Dismissal/Release
- CE 10/11.2

AGENDA ITEM AREA:
Closed Session

REQUESTED BY:
Ryan Davis
Director, Human Services

ENCLOSURES:
Yes

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
General/Categorical

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
Yes

BACKGROUND:

Board of Trustees will disclose any action taken in closed session in regard to Employee # CE 10/11.2 Discipline/Dismissal/Release.

RECOMMENDATION:

Administration recommends the Board of Trustees disclose action taken in closed session in regard to Employee # CE 10/11.2 Discipline/Dismissal/Release.

3.2a.

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
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3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Public Employee Discipline/
Dismissal/Release
- CL 10/11.4

AGENDA ITEM AREA:
Closed Session

REQUESTED BY:
Ryan Davis
Director, Human Services

ENCLOSURES:
Yes

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
General/Categorical

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
Yes

BACKGROUND:

Board of Trustees will disclose any action taken in closed session in regard to Employee # CL 10/11.4 Discipline/Dismissal/Release.

RECOMMENDATION:

Administration recommends the Board of Trustees disclose action taken in closed session in regard to Employee # CL 10/11.4 Discipline/Dismissal/Release.

3.2b.

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
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SUBJECT:
Public Employee Discipline/
Dismissal/Release
- CL 10/11.5

AGENDA ITEM AREA:
Closed Session

REQUESTED BY:
Ryan Davis
Director, Human Services

ENCLOSURES:
Yes

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
General/Categorical

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
Yes

BACKGROUND:

Board of Trustees will disclose any action taken in closed session in regard to Employee # CL 10/11.5 Discipline/Dismissal/Release.

RECOMMENDATION:

Administration recommends the Board of Trustees disclose action taken in closed session in regard to Employee # CL 10/11.5 Discipline/Dismissal/Release.

3.2c.

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

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SUBJECT:
Interdistrict Appeal

AGENDA ITEM AREA:
Disclosure of Action Taken in Closed Session

REQUESTED BY:
Scott Leaman,
Superintendent

ENCLOSURES:
No

DEPARTMENT:
Administration

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

The Board of Trustees will discuss disclose any action taken in closed session regarding the following transfer appeals:

- Interdistrict Request Appeal 11/12 - 3
- Interdistrict Request Appeal 11/12 – 4
- Interdistrict Request Appeal 11/12 - 5
- Interdistrict Request Appeal 11/12 – 6

ADMINISTRATION RECOMMENDATION:

Disclose any action taken.

SPECIAL

ORDER

OF

BUSINESS

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
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SUBJECT:
Recognition of LHS Freshmen Basketball Team

AGENDA ITEM AREA:
Special Order of Business

REQUESTED BY:
Scott Leaman,
Superintendent

ENCLOSURES:
No

DEPARTMENT:
Administration

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

The Board of Trustees would like to recognize the Lincoln High School Freshmen Basketball Team.

RECOMMENDATION:

The Administration recommends the reorganization.

wp/rk/facsheetrecog

4.1

YOU'RE INVITED

PLEASE JOIN THE BOARD OF TRUSTEES FOR SPECIAL RECOGNITION

I would like to give you a special invitation to attend the next Board of Trustee Meeting on Tuesday, May 3, 2011, 7:00 p.m. in the Lincoln High School Performing Arts Building, located at 790 J Street in Lincoln. The Lincoln High Freshman Basketball Team will be recognized for finishing with a perfect season of 25-0, during the 2010-11 school year for the Western Placer Unified School District.

Scott Leaman, Superintendent

4.1.1

CONSENT

AGENDA

ITEMS

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
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SUBJECT:
Approval of Minutes:
- April 5, 2011 – Regular Meeting

AGENDA ITEM AREA:
CONSENT AGENDA

REQUESTED BY:
Scott Leaman,
Superintendent

ENCLOSURES:
Yes

DEPARTMENT:
Administration

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

The Board of Trustees will consider adoption of the following minutes:
- April 5, 2011 Regular Meeting

RECOMMENDATION:

Administration recommends the Board of Trustees take action to approve minutes.

wp/rk/factform

5.1

Western Placer Unified School District
Regular Meeting of the Board of Trustees
April 5, 2011, 7:00 P.M.
LINCOLN HIGH SCHOOL – PERFORMING ARTS THEATER
790 J Street, Lincoln, CA 95648

MINUTES

2010-2011 Goals & Objectives (G & 0) for the Management Team: Component I: Quality Student Performance; **Component II:** Curriculum Themes; **Component III:** Special Student Services; **Component IV:** Staff & Community Relations; **Component V:** Facilities/Administration/Budget.

All Open Session Agenda related documents are available to the public for viewing at the Western Placer Unified School District Office located at 600 Sixth Street, Fourth Floor in Lincoln, CA 95648.

MEMBERS PRESENT:
Paul Carras, President
Brian Haley, Vice President
Kris Wyatt, Clerk
Paul Long, Member
Damian Armitage, Member

OTHERS PRESENT:
Scott Leaman, Superintendent
Mary Boyle, Deputy Superintendent of Educational Services
Joyce Lopes, Assistant Superintendent of Business Services
Cathy Allen, Assistant Superintendent of Facilities & Maintenance Services
Ryan Davis, Director of Personnel Services
Rosemary Knutson, Secretary to the Superintendent
Pat Nelson, Lincoln News Messenger
Carlos DeLa Fuente, Student Body Representative

6:00 P.M. START
1. CALL TO ORDER – Lincoln High School Performing Arts Theater

6:05 P.M.
2. CLOSED SESSION – Lincoln High School - Office Conference Room

2.1 CONFERENCE WITH LABOR NEGOTIATOR
Bargaining groups: WPTA & CSEA Negotiations
Agency Negotiators: Scott Leaman, Superintendent, Mary Boyle, Deputy Superintendent of Educational Services, Ryan Davis, Director of Human Services Joyce Lopes, Superintendent of Business Services

2.2 PUBLIC EMPLOYE DISCIPLINE/DISMISSAL/RELEASE

2.3 INTERDISTRICT ATTENDANCE APPEAL
a. Interdistrict Request Appeal 11/12 - 1
b. Interdistrict Request Appeal 11/12 - 2

5.1.1

7:00 P.M.

3. ADJOURN TO OPEN SESSION/PLEDGE OF ALLEGIANCE–Lincoln High Theater
The Board of Trustees will disclose any action taken in Closed Session regarding the following items:

3.1 CONFERENCE WITH LABOR NEGOTIATOR
Bargaining groups: WPTA & CSEA Negotiations
Agency Negotiators: Scott Leaman, Superintendent, Mary Boyle, Deputy Superintendent of Educational Services, Ryan Davis, Director of Human Services Joyce Lopes, Superintendent of Business Services

No action taken

3.2 PUBLIC EMPLOYE DISCIPLINE/DISMISSAL/RELEASE

No action taken

3.3 INTERDISTRICT ATTENDANCE APPEAL

a. Interdistrict Request Appeal 11/12 – 1

Motion by Mrs. Wyatt, seconded by Mr. Long, and passed by a 5-0 vote to grant the transfer appeal request.

b. Interdistrict Request Appeal 11/12 – 2

Motion by Mr. Armitage, seconded by Mr. Haley, and passed by a 3-2 vote to grant the transfer appeal request. No votes by Wyatt and Long.

4. SPECIAL ORDER OF BUSINESS

4.1 Recognition of Lincoln High School's Freshmen Basketball Team
Will be recognized at the May 3rd Board Meeting.

4.2 Recognition of Lincoln High School's Robotics Team
Lincoln High Teacher, Marylou Edwards shared information on the Robotics Program at the high school, and how grant and donation monies were used, and how much it has helped the students and program. Marylou shared a slideshow presentation that covered the past year of the Robotics Team, along with the competitions they have participated in. The smaller Robots went to State, and won "Rookie All-star" they worked with a budget of about 25% of what other schools worked with. They are now invited to participate in the National Robotics in St. Lewis MO. They will need to raise money to participate in the event. Mary Boyle, Deputy Superintendent of Educational Services presented James Edwards, Marylou Edwards, and Roger Zumalt with certificates of Recognition for their contributions, dedication, and commitment to the Lincoln High School Robotics Teams.

4.3 Recognition of Lincoln High School by the College Board for Advanced Placement Achievement

5.1.2

Mary Boyle presented Dave Butler, Principal and teachers; Lori Harris, Marylou Edwards, and Mike Maul with a certificate from the College Board of Advanced Placement Achievement. Western Placer Unified School District was one of 388 school districts in the nation, and one of 37 districts in California, being honored by the College Board with a place on its AP Achievement List for opening Advanced Placement classroom doors to a significantly broader pool of students, while maintaining or improving the percentage of students earning scores of 3 or higher

5. CONSENT AGENDA

5.1 Approval of Meeting Minutes for:
- March 1 & 15, 2011 Regular Board of Trustee Meeting

5.2 Approval of Warrants.
5.3 Classified Personnel Report
5.4 Certificated Personnel Report
5.5 Approve Library Advisory Committee members.
5.6 Approve two contracts for Architectural and Engineering Services between MCA, Inc. and the Western Placer Unified School District.
5.7 Approve ratification of Quitclaim Deed.
5.8 Approve purchase of 96 x 40 Multi-Use Building at Creekside Oaks from Doupnik Manufacturing.
5.9 Approve Service Agreement with LunchByte for point of purchase sales software for school breakfast and lunch programs.

Motion by Mr. Haley, seconded by Mr. Long, and passed by 5-0 roll call vote to approve the consent agendas with the correction on a name.
Roll call vote: Haley, Armitage, Wyatt, Long, Carras

6. COMMUNICATION FROM THE PUBLIC

Annette Goodley introduced herself as the new School Liaison for Beal Air Force Base. She expressed the importance in working with the families, to make moves and transfers as smooth as possible for military students. Presentations and trainings are provided to help with deployment, and other needs of military families.
Jeffrey Bankoske spoke regarding moving to Lincoln Crossing. He shared his concerns for space availability to new military families moving to Lincoln. He indicated possibly another 400 families within the next year. The problem is with military families that are coming into the community and have to compete for slots in their neighborhood schools. He asked about the possibility of holding 5 kindergarten slots for those who are transferring or being deployed. This would help parents not worry about their children while serving in the military.

7. REPORTS & COMMUNICATION

7.1 Lincoln High School, Student Advisory – Carlos DeLa Fuente reported:
- Away game Bear River
- LHS participated in "A Day without Shoes", it's a Toms Awareness, and students go barefoot it helps show awareness to the many that go without shoes in other countries.

5.1.3

- Choir just returned from Carnegie, it was fun
- High School Prom will be held on April 16th.
- Robotic Competition update

7.2 Western Placer Teacher's Association – Mike Agrippino had no report

7.3 Western Placer Classified Employee Association – Mike Kimbrough not present

7.4 Superintendent - Scott Leaman reported the following:

- Cathy Allen will be leaving her position at Western Placer, and start working for San Juan School District on May 2, 2011.
- Signed a MOU with CSEA, and appreciates working with the Association.
- It's Open House Season, a schedule is available.
- Budget Cut items coming before the board. The district is looking at 257 ideas that were submitted. These items will be brought before the board at the next board meeting for discussion.

7.5 Assistant Superintendent of Maintenance and Facilities - Cathy Allen

- Going Green Presentation on Energy Efficiency & Sustainability
  Cathy Allen presented a "Green" approach to energy PowerPoint as requested by the board. The district is currently evaluating energy needs, and a final report will be brought to the board at the next meeting. The presentation included the following:
  - Evaluating Energy Needs
  - Who should evaluate?
  - Legal Parameters for Selection of Consultants
  - What options would be considered?
  - What are the criteria for evaluation of options?
  - Financial Energy Conservation
    - Incentives
    - Power Purchase Agreement
    - Direct Purchase
  - Developing Energy Savings
  - Financing Energy Conservation
  - Direct Purchase Pros and Cons
  - Ingredients for success 1)Facilities 2)Grounds/Landscaping 3)District vehicles 4) Curriculum 5) Corporate/Community Partnerships
  - Thoughtful perspectives
  - Challenges
  - Direction/Discussion/Questions
    - What specific goals would you like to see?
    - Are there additional steps you would like to see us incorporate into our work plan?
    - What other questions or issues would you like us to consider as we move forward?

8. ♦ACTION ♦DISCUSSION ♦INFORMATION

8.1 Discussion/ Action **<u>CONSIDER ADOPTING RESOLUTION NO.10/11.15 REGARDING EARLY RETIREMENT INCENTIVE PROGRAM THROUGH THE PUBLIC AGENCY RETIREMENT SERVICES (PARS) & AUTHORIZING THE DISTRICT TO ENTER INTO AN</u>**

5.1.4

AGREEMENT WITH PARS TO DESIGN AND ADMINISTRATE A SUPPLEMENTARY RETIREMENT PLAN (SRP) FOR ELIGIBLE EMPLOYEES PROVIDED THERE IS SUFFICIENT EMPLOYEE PARTICIPATION – Davis *(10-11 G & O Component I, IV, V)*

•The Western Placer Unified School District has worked with Public Agency Retirement Services (PARS) to design a Supplementary Retirement Plan (SRP), a retirement incentive that may encourage senior Certificated and senior Classified Employees to retire early. The goal of the program is to generate savings, or at a minimum, no cost to the District by increasing the numbers of retirements in the 2-010-2011 school year. The PARS breakeven scenario is projected to save the District approximately 158,085 or more in 2011-2012 and approximately 268, 388 or more cumulative over 5 years. The program allows the District to offer the plan, conduct enrollments, analyze the participation, and elect to move forward or cancel the program depending on the participation and overall projected savings or cost of the program.

- Ryan Davis presented the information on Early Retirement Incentive Program. He asked Reggie Smith from PARS to share information on the program and the process. He shared the process that would be taking place, for instance holding an orientation for district employees; scheduling individual appointments. The following criteria for Retirement Incentive is:
  - Be a Certificated and Classified employees of the District as of April 5, 2011;
  - Certificated Employees are at least age 55 with 5 years of District service or age 50 with 30 years of STRS service as of June 30, 2011 or for Classified Employees: at least age 50 with 5 years of PERS/District service as of June 30, 2011;
  - Resignation from District employment effective on or before June 30, 2011;
  - Must be working in a least a .65 Full Time Equivalent (FTE) position; and
  - Submission of all required PARS enrollment materials and District Letter or Resignation to the PARS office by the enrollment deadline of May 20, 2011.

Enrollment would open tomorrow, April 6th, and would close May 20th. The board does have the choice to not participate, this also requires anyone who retires from the district, can not be rehired, except to substitute. The cost to participate with PARS is $5,000.00. If you meet the eligibility requirements described above you will receive a customized enrollment packet I the mail prior to the orientation meeting. Motion by Mrs. Wyatt, seconded by Mr. Armitage, and passed by a 5-0 roll call vote to approve resolution 10/11.15. *Roll call vote:* Armitage, Wyatt, Long, Haley, Carras

8.2 Discussion/ Action **RATIFICATION OF THE ADDENDUM TO THE MEMORANDUM OF UNDERSTANDING WITH WPTA DATED FEBRUARY 14, 2011 REGARDING A CORRECTION TO THE SALARY SCHEDULE – Davis** *(10-11 G & O Component I, IV, V)*

•The Western Placer Unified School District and the Western Placer Teachers Association have signed a Memorandum of Understanding regarding furlough

5.15

days, salary, benefit changes, extension of the retirement notification date and other times for the 2011/12012 school year. On March 1, 2011 the Board ratified the MOU. WPUSD and WPTA have now signed an Addendum to the MOU in order to make some corrections to the 2011-2012 Salary Schedule which was incorporated by reference into the MOU.

Ryan Davis reviewed the MOU regarding corrections to the 2011-12 salary schedules. Motion by Mr. Haley, seconded by Mr. Long, and passed by 5-0 vote approving the correction to the Salary Schedule.

8.3 Discussion/ Action **ADOPTION OF WPUSD TENTATIVE STUDENT/TEACHER CALENDAR FOR 2011-2012 SCHOOL YEAR – Davis** *(10-11 G & O Component I, IV, V)*

•The Western Placer Unified School District and the Western Placer Teachers Association have signed a Tentative Agreement regarding the Work Year Article to the Collective Bargaining Agreement which was approved by the Board at the March 15, 2011 Board meeting. Adopting this tentative calendar would allow the District to post this tentative calendar in order for staff and families to begin that planning process for the 2011-2012 school year.

Ryan Davis reviewed the proposed calendar, and explained the district is still looking at finalizing early release days. Motion by Mrs. Wyatt, seconded by Mr. Armitage, and passed by a 5-0 vote to approve the 2011-2012 school calendar.

8.4 Discussion/ Action **APPROVE RESOLUTION NO. 10/11.14 IN SUPPORT OF POSSIBLE APPLICATION TO OPSC FOR UPCOMING CONSTRUCTION PROJECT – Allen** *(10-11 G & O Component I, IV, V)*

•The OPSC requires local School Board approval for applications submitted to the state for funding. The accompanying Resolution fulfills that requirement for the projects scheduled for summer 2011.

Cathy Allen spoke on applying for the funding from the state. She is taking steps with the office of Public School Construction. Mr. Leaman felt that Joyce Lopes name needed to be added to the Resolution due to Cathy Allen's absence. Motion by Mr. Armitage, seconded by Mr. Haley and passed by a 5-0 vote to add Joyce Lopes to Resolution 10/11.14.

Roll call vote: Wyatt, Long, Haley, Armitage, Carras

9. BOARD OF TRUSTEES

9.1 FUTURE AGENDA ITEMS

The following are a number of agenda items that the Board of Trustees has been monitoring. They are NOT action items for tonight's meeting, but are noted here for continuing purposes and to ensure that when there are changes or new information they will be called up as Action/Discussion/Information.

- Relationship with Sierra Community College
- Twelve Bridges High School
- Lincoln Crossing Elementary South/Facilities Update

9.2 BOARD MEMBER REPORTS/COMMENTS

Mr. Armitage met with the Farm Foundation and discussed the deed, they came up with what they thought was a good solution. He had lunch with his boys at Lincoln Crossing School. Will not be at the April 19th board meeting,

Mrs. Wyatt expressed how proud she is of the district and all the accomplishments. Marylou is unbelievable for what she does for Lincoln High School, and thanked her. Will not be here on the April 19th, board meeting. Announced Sober Grad is having a tamale sale.

Mr. Long congratulated Cathy Allen, and shared her footprints are all over the school district. He expressed his appreciation for everything she has done for the kids and the community. The Farm meeting was great, and Open House at the Farm is Wednesday, April 13th. There is a new website on the school farm.

Mr. Haley shared Sheridan School had a Garage sale to raise monies for the 5th grade trip. Lincoln High is also having a garage sale this weekend. He shared Cathy has been a great colleague, and has restored building.

Mr. Carras congratulated Cathy Allen, and Mary Boyle on the AP enhancements, we were always told we didn't have enough AP classes. Announced the Lighthouse will have the Celebrity Waiter fundraiser at $75.00 per person.

10. ESTABLISHMENT OF NEXT MEETING(S)

The President will establish the following meeting(s):

- April 19, 2011 7:00 P.M., Regular Meeting of the Board of Trustee – Lincoln High School Performing Arts Theater – **PLEASE NOTE MEETING CHANGE LOCATION**

Mr. Leaman will look into cancelling board meeting, due to the absence of three board members.

11. ADJOURNMENT

There being no further business the meeting was adjourned at 8:48 p.m.

Paul Carras, Board President

Kris Wyatt, Clerk

Scott Leaman, Superintendent

5.1.7

Rosemary Knutson, Secretary to the Superintendent

Adopted:

Ayes:

Noes:

Absent:

BOARD BYLAW 9320: Individuals requiring disability-related accommodations or modifications including auxiliary aids and services in order to participate in the Board meeting should contact the Superintendent or designee in writing at least two days prior to meeting date. (American Disabilities Act) Government Code 54954.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students **2. Foster a safe, caring environment where individual differences are valued and respected.** **3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** **4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** **5. Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Approval of Warrants

AGENDA ITEM AREA:
Consent Agenda

REQUESTED BY:
Joyce Lopes
Superintendent of Business Service

ENCLOSURES:
Warrants may be found at
www.wpusd.k12.ca.us

DEPARTMENT:
Business Services

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

The Board of Trustees will consider approval of warrants paid since the April 1, 2011 board meeting.

RECOMMENDATION:

Administration recommends the Board of Trustees take action to approve warrants as submitted.

wp/rk/factsheetwarrants

Checks Dated 04/22/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85183661	04/22/2011	Michelle L. Bizeau	01-5300		181.00
85183662	04/22/2011	Kate M. Hill	01-4300		37.42
85183663	04/22/2011	Cindy J. Hood	01-5200		25.24
85183664	04/22/2011	Kathleen A. Kelly	01-4300		71.45
85183665	04/22/2011	Cheryl A. Metheny	01-4300		180.15
85183666	04/22/2011	Kelli M. Willard	01-4300		6.48
85183667	04/22/2011	"COLLEGE BOARD PUBLICATIONS, THE"	01-4300	43.88	
			Unpaid Sales Tax	2.88-	41.00
85183668	04/22/2011	BANDMAN'S	01-4300	4,042.96	
			Unpaid Sales Tax	301.26-	3,741.70
85183669	04/22/2011	BLACK DOG GRAPHICS	01-4300		94.18
85183670	04/22/2011	BURKETT'S OFFICE	01-4300		41,025.41
85183671	04/22/2011	CARROT-TOP INDUSTRIES	01-4300	241.02	
			Unpaid Sales Tax	16.65-	224.37
85183672	04/22/2011	CCEA CA CONTINUATION C/O JORGE ESPINOZA	01-5800		350.00
85183673	04/22/2011	CHUCK JAMISON	01-5800		100.00
85183674	04/22/2011	DIRECT PRESS 2	01-4300		277.75
85183675	04/22/2011	DISCOVERY MUSEUM	01-5800		230.00
85183676	04/22/2011	ERICS X PRESS	01-4300		112.60
85183677	04/22/2011	EXPLORATORIUM	01-5800		540.00
85183678	04/22/2011	FOLLETT EDUCATIONAL SERVICES	01-4300		188.57
85183679	04/22/2011	GARY EXPRESS INC	01-5800		875.00
85183680	04/22/2011	LAKESHORE LEARNING MATERIALS	01-4300		478.31
85183681	04/22/2011	LIFETOUCH NSS ACCOUNTS RECEIVABLE	01-4300		1,148.41
85183682	04/22/2011	LINGUI SYSTEMS INC	01-4300	97.31	
			Unpaid Sales Tax	7.41-	89.90
85183683	04/22/2011	NETVAD INC	01-4300		1,314.16
85183684	04/22/2011	OFFICE DEPOT	01-4300		655.52
85183685	04/22/2011	PCOE	01-4300		490.00
85183686	04/22/2011	PERIPOLE - BERGERAULT INC	01-4300	290.34	
			Unpaid Sales Tax	21.32-	269.02
85183687	04/22/2011	POPPLERS MUSIC INC.	01-4300	193.38	
			Unpaid Sales Tax	14.73-	178.65
85183688	04/22/2011	POSTMASTER / FRE	01-4300		270.00
85183689	04/22/2011	PRO-ED	01-4300	148.99	
			Unpaid Sales Tax	10.39-	138.60
85183690	04/22/2011	REALLY GOOD STUFF	01-4300	228.33	
			Unpaid Sales Tax	14.29-	214.04
85183691	04/22/2011	RIEBES AUTO PARTS	01-4300		172.33
85183692	04/22/2011	RISO PRODUCTS OF SAC INC	01-4300		953.05
85183693	04/22/2011	SACRAMENTO ZOO	01-5800		318.00
85183694	04/22/2011	SAFEWAY INC	01-4300		148.98
85183695	04/22/2011	SARGENT-WELCH	01-4300		172.42
85183696	04/22/2011	SCHOOL OUTFITTERS.COM	01-4300	138.01	
			Unpaid Sales Tax	9.89-	128.12
85183697	04/22/2011	SCHOOL SPECIALTY INC	01-4300		87.58
85183698	04/22/2011	SOCIAL STUDIES SCHOOL SERVICE	01-4300		75.72
85183699	04/22/2011	SUPER DUPER SCHOOL COMPANY	01-4300	62.35	
			Unpaid Sales Tax	4.75-	57.60
85183700	04/22/2011	TORMACH	01-4400	1,107.07	
			Unpaid Sales Tax	81.18-	1,025.89
85183701	04/22/2011	U.S. SCHOOL SUPPLY	01-4300	52.19	
			Unpaid Sales Tax	3.29-	48.90

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.2.1

Checks Dated 04/22/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85183702	04/22/2011	US BANK BUSINESS EQUIPMENT	01-5600		492.00
85183703	04/22/2011	WESTERN BLUE AN NWN COMPANY	01-4300		
			01-4400		6,394.66
85183704	04/22/2011	WOODWIND & BRASSWIND	01-4400		1,250.00
85183705	04/22/2011	Donna Berg	01-4300		240.00
85183706	04/22/2011	Morses & Sonia Sepulveda	01-4300		40.00
85183707	04/22/2011	"DANIELSEN COMPANY, THE"	13-4380	778.34	
			13-4710	9,022.34	
			Unpaid Sales Tax	48.36-	9,776.50
85183708	04/22/2011	CROWN DISTRIBUTING INC.	13-4710		852.20
85183709	04/22/2011	ED JONES FOOD SERVICE	13-4710		4,149.84
85183710	04/22/2011	PIZZA GUYS	13-4710		683.59
85183711	04/22/2011	PROPACIFIC FRESH	13-4710		1,184.05
85183712	04/22/2011	SYSCO SACRAMENTO	13-4380		
			13-4710		2,029.77
85183713	04/22/2011	VENDMART OF SACRAMENTO	13-4710		1,366.96
85183714	04/22/2011	La Shawn L. Horton	01-4300		734.40
85183715	04/22/2011	ACI SPECIALTY BENEFITS ACI ENTERPRISES INC	01-5800		2,475.00
85183716	04/22/2011	ACSA - PLACER CO. CHAPTER 2009ATTN: CYNTHIA RENKEN	01-4300		450.00
85183717	04/22/2011	APPROVED SAFE & LOCK	01-5600		42.87
85183718	04/22/2011	CALTRONICS BUSINESS SYSTEMS	01-4300		226.28
85183719	04/22/2011	CITY OF LINCOLN	01-5550		
			01-5570		12,894.15
85183720	04/22/2011	DISCOUNT SCHOOL SUPPLY	01-4300		56.96
85183721	04/22/2011	GRAINGER .	01-4300		301.31
85183722	04/22/2011	GUTIERREZ LAW GROUP	01-5810		518.00
85183723	04/22/2011	HOLT OF CALIFORNIA	01-4365		29.50
85183724	04/22/2011	HOME DEPOT	01-4300		1,439.68
85183725	04/22/2011	JCI JOHNSON CONTROLS INC.	01-5800		605.27
85183726	04/22/2011	LD PRODUCTS	01-4300		57.98
85183727	04/22/2011	LPA INC.	21-6210		380.00
85183728	04/22/2011	PACIFIC GAS & ELECTRIC CO	01-5510		13,712.68
85183729	04/22/2011	PCOE	01-5800		4,998.10
85183730	04/22/2011	PEARSON - PSYCHOLOGICAL CORP.	01-4300		271.34
85183731	04/22/2011	PITNEY BOWES CREDIT CORP	01-5600		731.00
85183732	04/22/2011	PROVOCRAFT DBA CREATIVE XPRESS	01-4300	1,082.45	
			Unpaid Sales Tax	82.49-	999.96
85183733	04/22/2011	RAY MORGAN CO. EQUIPMENT PURCHASES	01-5600		155.90
85183734	04/22/2011	RAY MORGAN/US BANK EQUIPMENT FINANCE SERVICES	01-7438		
			01-7439		443.00
85183735	04/22/2011	SCHOOL INNOVATIONS & ADVOCACY INC.	01-5800		2,050.00
85183736	04/22/2011	TOUCH MATH	01-4300		1,874.24
85183737	04/22/2011	WAVE BROADBAND	01-4300		172.60
85183738	04/22/2011	WILSON WAY TIRE CO. INC.	01-4340		
			01-4360		
			01-4365		1,933.06
85183739	04/22/2011	ZEP SALES & SERVICE	01-4300		1,398.59
85183740	04/22/2011	RAY MORGAN CO. / CHICO	01-5600		123.95
			Total	80	134,272.91

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.2.2

Checks Dated 04/22/11					
Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	72	114,420.53
13	Cafeteria Fund	7	20,067.09
21	Building Fund #1	1	380.00
	Total	**80**	134,867.62
	Less Unpaid Sales Tax Liability		594.71-
	Net (Check Amount)		**134,272.91**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.2.3

ReqPay12a

Board Report

Checks Dated 04/18/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85183096	04/18/2011	STEELE MEETINGS INC	01-5800		6,138.00
			Total	**1**	**6,138.00**

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	1	6,138.00
	Less Unpaid Sales Tax Liability		.00
	Net (Check Amount)		**6,138.00**

5.24

Checks Dated 04/15/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85182663	04/15/2011	"DANIELSEN COMPANY, THE"	13-4380	136.64	
			13-4710	1,128.92	
			Unpaid Sales Tax	4.69-	1,260.87
85182664	04/15/2011	CROWN DISTRIBUTING INC.	13-4710		812.57
85182665	04/15/2011	ED JONES FOOD SERVICE	13-4710		5,624.96
85182666	04/15/2011	ETRITIONWARE HARRIS COMPUTER SYSTEMS	13-4300		668.56
85182667	04/15/2011	MISSION UNIFORM SERVICE INC	13-4300		589.71
85182668	04/15/2011	PIZZA GUYS	13-4710		1,255.70
85182669	04/15/2011	PROPACIFIC FRESH	13-4710		669.70
85182670	04/15/2011	SARA LEE	13-4710		935.98
85182671	04/15/2011	SYSCO SACRAMENTO	13-4380		
			13-4710		1,796.72
85182672	04/15/2011	VENDMART OF SACRAMENTO	13-4710		1,022.42
85182673	04/15/2011	Janice L. Giorgi	01-5200		146.41
85182674	04/15/2011	Sandi L. Miller	01-5200		521.03
85182675	04/15/2011	A-Z BUS SALES INC	01-4365		691.80
85182676	04/15/2011	ADI	01-4300		398.81
85182677	04/15/2011	ADVANCED INTEGRATED PEST	01-5800		1,218.00
85182678	04/15/2011	AIRGAS	01-5830		15.81
85182679	04/15/2011	BARBARA BRANCH DBA BRANCH CONSULTING	01-5800		3,007.20
85182680	04/15/2011	BUS WEST - FRESNO	01-4365		
			01-5800		5,240.33
85182681	04/15/2011	CAPITOL PUBLIC FINANCE GROUP	25-5800		1,950.00
85182682	04/15/2011	DON MASON DBA MOUNTAIN CLEAR WATER CO.	01-4300		15.00
85182683	04/15/2011	FILTERFRESH - NEXT GENERATION COFFEE SYSTEMS INC.	01-5800		144.50
85182684	04/15/2011	FIRST ROBOTICS	01-5800		5,000.00
85182685	04/15/2011	FRY'S ELECTRONICS	01-4300		432.57
85182686	04/15/2011	GRAINGER .	01-4300		339.08
85182687	04/15/2011	JANE JOHNSON	01-5800		3,420.00
85182688	04/15/2011	LAGUNA PHYSICAL THERAPY & HAND REHABILITATION	01-5800		522.50
85182689	04/15/2011	LD PRODUCTS	01-4300		48.24
85182690	04/15/2011	LINCOLN ACE HARDWARE/MAINT	01-4300		216.85
85182691	04/15/2011	MISSION UNIFORM SERVICE INC	01-4300		
			01-5800		1,384.85
85182692	04/15/2011	NASCO MODESTO	01-4300		62.03
85182693	04/15/2011	OFFICE DEPOT	01-4300		201.78
85182694	04/15/2011	OTVEST LLC	01-4300		248.21
85182695	04/15/2011	PAC WEST TRAILERS	01-4400		2,235.00
85182696	04/15/2011	PCOE	01-5800		2,795.37
85182697	04/15/2011	PEARSON ASSESSMENTS ORDERING DEPARTMENT	01-4300		5,126.89
85182698	04/15/2011	PJ'S MAIL & PARCEL SERVICE	01-4300		
			01-5800		164.79
85182699	04/15/2011	PLACER LEARNING CENTER	01-5800		11,090.02
85182700	04/15/2011	PLATT ELECTRIC SUPPLY, INC.	01-4300		198.71
85182701	04/15/2011	POSTMASTER / SPECIAL ED.	01-4300		114.40
85182702	04/15/2011	RAPID ROOTER	01-5800		500.00
85182703	04/15/2011	RAY MORGAN CO. / CHICO	01-5600		206.64
85182704	04/15/2011	RIEBES AUTO PARTS	01-4300		
			01-4365		

5.25

Checks Dated 04/15/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
			01-5830		1,263.30
85182705	04/15/2011	RISO PRODUCTS OF SAC INC	01-4300		469.76
85182706	04/15/2011	SAC VAL JANITORIAL SALES	01-4400		4,600.63
85182707	04/15/2011	SASHA	01-5200		360.00
85182708	04/15/2011	SCHOOL SPECIALTY INC	01-4300		445.28
85182709	04/15/2011	SHERIDAN AUTO PARTS	01-4365		16.24
85182710	04/15/2011	SIERRA OFFICE SUPPLIES &	01-4300		155.58
85182711	04/15/2011	SIG SCHOOLS INSURANCE GROUP	01-3701		791.17
85182712	04/15/2011	SPURR	01-5530		15,109.64
85182713	04/15/2011	STATE OF CALIFORNIA	01-5821		177.00
85182714	04/15/2011	TAG / AMS INC	01-5800		195.00
85182715	04/15/2011	TARGET BANK	01-4300		97.37
85182716	04/15/2011	THERAPRO INC.	01-4300	277.88	
			Unpaid Sales Tax	19.38-	258.50
85182717	04/15/2011	UNIVERSAL SPECIALTIES, INC.	01-4300		192.73
85182718	04/15/2011	WAVE DIVISION HOLDINGS	01-5560		6,850.00
85182719	04/15/2011	WESTERN PLACER WASTE	01-5540		28.10
85182720	04/15/2011	WILLIAM F. ROSELLE DBA BILL ROSELLE COMMUNCIATIONS	01-5600		327.74
85182721	04/15/2011	Cheryl A. Metheny	01-4300		70.35
85182722	04/15/2011	Karen A. Roberts	01-4300		10.81
85182723	04/15/2011	ACADEMIC COMMUNICATION ASSOC PUBLICATION CENTER DEPT 508	01-4300		132.44
85182724	04/15/2011	BANK OF AMERICA #3024	01-4300		983.09
85182725	04/15/2011	BEST OFFICE PRODUCTS	01-4300	99.81	
			Unpaid Sales Tax	6.68-	93.13
85182726	04/15/2011	CALTRONICS BUSINESS SYSTEMS	01-5600		345.25
85182727	04/15/2011	COSTCO	01-4300		221.01
85182728	04/15/2011	ERIC PEACH DBA; PEACH CERAMIC ARTS	01-4300		375.00
85182729	04/15/2011	ETA / CUISENAIRE	01-4300		81.71
85182730	04/15/2011	GBC TECHNICAL SERVICE & SUPPORT	01-5800		301.89
85182731	04/15/2011	Gold discovery Park Assoc.	01-5800		300.00
85182732	04/15/2011	J.W. PEPPER & SON INC	01-4300		25.94
85182733	04/15/2011	LAKESHORE LEARNING MATERIALS	01-4300		141.60
85182734	04/15/2011	OFFICE DEPOT	01-4300		1,265.75
85182735	04/15/2011	ORIENTAL TRADING COMPANY INC	01-4300	69.29	
			Unpaid Sales Tax	4.36-	64.93
85182736	04/15/2011	PAPER DIRECT INC	01-4300	88.85	
			Unpaid Sales Tax	5.93-	82.92
85182737	04/15/2011	RAY MORGAN CO. / CHICO	01-5800		708.12
85182738	04/15/2011	REALLY GOOD STUFF	01-4300	97.18	
			Unpaid Sales Tax	6.57-	90.61
85182739	04/15/2011	RENAISSANCE LEARNING INC.	01-4300		27.62
85182740	04/15/2011	SACRAMENTO RIVERCATS	01-5800		528.00
85182741	04/15/2011	SACRAMENTO ZOO	01-5800		318.00
85182742	04/15/2011	SAX ARTS & CRAFTS	01-4300		344.94
85182743	04/15/2011	SCHOOL SPECIALTY INC	01-4300		9.71
85182744	04/15/2011	Eric Watkins	01-4300		240.00
			Total	82	100,394.87

5.2.6

Checks Dated 04/15/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	71	83,850.60
13	Cafeteria Fund	10	14,641.88
25	Capital Facilities Fund	1	1,950.00
	Total	82	100,442.48
	Less Unpaid Sales Tax Liability		47.61-
	Net (Check Amount)		**100,394.87**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

Checks Dated 04/13/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85181799	04/13/2011	DISCOVERY MUSEUM	01-5800		365.00
			Total	1	**365.00**

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	1	365.00
	Less Unpaid Sales Tax Liability		.00
	Net (Check Amount)		**365.00**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

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5.2.8

Checks Dated 04/12/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85181551	04/12/2011	SOUTHWEST	01-5800		9,623.50
			Total	**1**	**9,623.50**

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	1	9,623.50
	Less Unpaid Sales Tax Liability		.00
	Net (Check Amount)		**9,623.50**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.29

Checks Dated 04/08/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85181091	04/08/2011	CROWN DISTRIBUTING INC.	13-4380		488.15
85181092	04/08/2011	D & P CREAMERY	13-4710		9,782.53
85181093	04/08/2011	ED JONES FOOD SERVICE	13-4710		5,559.53
85181094	04/08/2011	PIZZA GUYS	13-4710		1,250.02
85181095	04/08/2011	PROPACIFIC FRESH	13-4710		85.75
85181096	04/08/2011	SARA LEE	13-4710		675.77
85181097	04/08/2011	VENDMART OF SACRAMENTO	13-4710		900.15
85181098	04/08/2011	Traci L. Campbell	01-4300		59.99
85181099	04/08/2011	Jeffrey N. Davis	01-4300		90.25
85181100	04/08/2011	Laurel A. Etchepare	01-4300		74.44
85181101	04/08/2011	Linda G. Menge	01-4300		32.86
85181102	04/08/2011	ATHLETICS UNLIMITED	01-4300		300.54
85181103	04/08/2011	BEST BUY FOR BUSINESS	01-4300		200.82
85181104	04/08/2011	BORDERS BOOKS & MUSIC #130	01-4300		500.00
85181105	04/08/2011	DEMCO MEDIA	01-4300		282.11
85181106	04/08/2011	DISCOUNT SCHOOL SUPPLY	01-4300		41.37
85181107	04/08/2011	EMPIRE MINE STATE HISTORIC PK	01-5800		294.00
85181108	04/08/2011	EVENT PROMOTIONS NOW	01-4300	247.92	
			Unpaid Sales Tax	17.52-	230.40
85181109	04/08/2011	FILTERFRESH - NEXT GENERATION COFFEE SYSTEMS INC.	01-4300		54.63
85181110	04/08/2011	HEIDI SONGS.COM	01-4300		21.64
85181111	04/08/2011	J.W. PEPPER & SON INC	01-4300		237.75
85181112	04/08/2011	LAKESHORE LEARNING MATERIALS	01-4300		394.22
85181113	04/08/2011	MUSIC PRODUCTS INC	01-4300	169.14	
			Unpaid Sales Tax	11.90-	157.24
85181114	04/08/2011	NASCO MODESTO	01-4300		172.77
85181115	04/08/2011	PCOE	01-4300		140.00
85181116	04/08/2011	RAY MORGAN CO. / CHICO	01-4300		330.41
85181117	04/08/2011	REALLY GOOD STUFF	01-4300	221.94	
			Unpaid Sales Tax	15.22-	206.72
85181118	04/08/2011	RISO PRODUCTS OF SAC INC	01-4300		
			01-5600		740.62
85181119	04/08/2011	SCHOOL SPECIALTY INC	01-4300		340.34
85181120	04/08/2011	U.S. SCHOOL SUPPLY	01-4300	83.20	
			Unpaid Sales Tax	5.65-	77.55
85181121	04/08/2011	WESTERN BLUE AN NWN COMPANY	01-4400		3,058.06
85181122	04/08/2011	Jack Morel	01-5800		500.00
85181123	04/08/2011	Cathy L. Allen	01-5200		139.00
85181124	04/08/2011	Carol L. Bravo	01-4300		82.70
85181125	04/08/2011	W. Lynn Kelso	01-4300		16.55
85181126	04/08/2011	Deborah J. McKinnon	01-5200		63.24
85181127	04/08/2011	Kari L. O'Toole	01-5800		81.71
85181128	04/08/2011	Anayat Sharifie	01-5200		161.16
85181129	04/08/2011	Peggy A. VanLengen	01-5200		15.30
85181130	04/08/2011	AIR FILTER SUPPLY INC	01-4300		5,264.55
85181131	04/08/2011	APPROVED SAFE & LOCK	01-5600		50.48
85181132	04/08/2011	CAPITOL PUBLIC FINANCE GROUP	25-5800		4,500.00
85181133	04/08/2011	CB&I INC.	01-4300		183.91
85181134	04/08/2011	CISI	01-5200		95.00
85181135	04/08/2011	COSTCO	01-4300		754.20
85181136	04/08/2011	CRAM-A-LOT JV MANUFACTURING, INC.	01-4300		61.89
85181137	04/08/2011	DAWSON OIL COMPANY	01-4345		
			01-4350		16,589.54

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

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Generated for Stacie Wyatt (STACIE_WYATT), Apr 12 2011 10:29AM

5.2.10

Checks Dated 04/08/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85181138	04/08/2011	DAYBREAK TECHNOLOGIES INC	01-4300		1,110.37
85181139	04/08/2011	DIVERSE NETWORK ASSOCIATES	01-5800		740.00
85181140	04/08/2011	GRAINGER .	01-4300		71.34
85181141	04/08/2011	INNOVATION WIRELESS LLC	14-5600		
			21-5600		16,825.29
85181142	04/08/2011	INTEGRATED FIRE SYSTEMS INC	01-5800		418.13
85181143	04/08/2011	J C PAPER	01-4300		775.94
85181144	04/08/2011	JCI JOHNSON CONTROLS INC.	01-5800		1,300.00
85181145	04/08/2011	JOHN'S COPIER SERVICE	01-5800		211.08
85181146	04/08/2011	LAW OFFICE OF ELLIS COLEMAN	01-5810		1,020.00
85181147	04/08/2011	MYTANA	01-4300	354.54	
			Unpaid Sales Tax	22.99-	331.55
85181148	04/08/2011	PACIFIC GAS & ELECTRIC CO	01-5510		994.18
85181149	04/08/2011	PCOE	01-5200		40.00
85181150	04/08/2011	RAINFORTH GRAU ARCHITECTS	21-6210		2,430.00
85181151	04/08/2011	RAY MORGAN/US BANK EQUIPMENT FINANCE SERVICES	01-5600		12,239.28
85181152	04/08/2011	RECOLOGY FMRLY AUBURN PLACER DISPOSAL	01-5540		7,639.36
85181153	04/08/2011	RENAISSANCE PALM SPRINGS HOTEL	01-5200		323.44
85181154	04/08/2011	SCHOOL FACILITY CONSULTANTS	21-5800		1,398.75
85181155	04/08/2011	UNIVERSAL SPECIALTIES, INC.	01-4300		951.50
85181156	04/08/2011	VALLEY ROCK LANDSCAPE MTRL INC	01-4300		517.43
			Total	66	104,677.50

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	55	60,854.84
13	Cafeteria Fund	7	18,741.90
14	Deferred Maintenance Fund	1	9,920.79
21	Building Fund #1	3	10,733.25
25	Capital Facilities Fund	1	4,500.00
	Total	**66**	104,750.78
	Less Unpaid Sales Tax Liability		73.28-
	Net (Check Amount)		**104,677.50**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.2.11

Checks Dated 04/01/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85180015	04/01/2011	"DANIELSEN COMPANY, THE"	13-4380	650.80	
			13-4710	9,682.26	
			Unpaid Sales Tax	19.12-	10,323.50
85180016	04/01/2011	CROWN DISTRIBUTING INC.	13-4710		702.68
85180017	04/01/2011	PIZZA GUYS	13-4710		503.36
85180018	04/01/2011	PROPACIFIC FRESH	13-4710		281.80
85180019	04/01/2011	R & M REFRIGERATION	13-5600		255.41
85180020	04/01/2011	SARA LEE	13-4710		550.00
85180021	04/01/2011	SYSCO SACRAMENTO	13-4380		
			13-4710		5,965.76
85180022	04/01/2011	Lowell W. Cosgrove	01-4300		87.31
85180023	04/01/2011	Georgetta M. Dolinsek	01-4300		95.00
85180024	04/01/2011	Jennifer C. Hladun	01-4300		55.17
85180025	04/01/2011	Norma P. Lazaro	01-4300		16.23
85180026	04/01/2011	Karen A. Roberts	01-4300		21.84
85180027	04/01/2011	AIRGAS	01-4300		225.86
85180028	04/01/2011	ALL METALS SUPPLY INC	01-4300		1,696.18
85180029	04/01/2011	AUBURN HARDWOODS	01-4300		379.47
85180030	04/01/2011	BEAR RIVER SUPPLY INC	01-4300		654.37
85180031	04/01/2011	BLACK DOG GRAPHICS	01-5800		160.93
85180032	04/01/2011	CA READING & LITERATURE PROJECT	01-5800		1,319.00
85180033	04/01/2011	CAHPERD	01-5200		320.00
85180034	04/01/2011	CALTRONICS BUSINESS SYSTEMS	01-4300		240.27
85180035	04/01/2011	COASTAL ENTERPRISES	01-4300		365.99
85180036	04/01/2011	COSTCO	01-4300		462.88
85180037	04/01/2011	DE LAGE LANDEN	01-4300		591.32
85180038	04/01/2011	DEMCO MEDIA	01-4300		101.70
85180039	04/01/2011	DIDAX EDUCATIONAL INC	01-4300	619.82	
			Unpaid Sales Tax	46.99-	572.83
85180040	04/01/2011	DISCOVERY MUSEUM	01-5800		40.00
85180041	04/01/2011	ERICS X PRESS	01-4300		331.12
85180042	04/01/2011	ETC PUBLICATIONS LLC	01-4300		201.40
85180043	04/01/2011	FLORAL SUPPLY SYNDICATE	01-4300		17.67
85180044	04/01/2011	FREY SCIENTIFIC	01-4300		40.25
85180045	04/01/2011	GBC TECHNICAL SERVICE & SUPPORT	01-4300		152.82
85180046	04/01/2011	INSECT LORE	01-4300		39.44
85180047	04/01/2011	MOE'S CROP DUSTING	01-4300		1,514.20
85180048	04/01/2011	MUSICIANS FRIEND	01-4300	2,056.75	
			Unpaid Sales Tax	156.75-	1,900.00
85180049	04/01/2011	NASCO MODESTO	01-4300		225.46
85180050	04/01/2011	OFFICE DEPOT	01-4300		2,389.98
85180051	04/01/2011	ORIENTAL TRADING COMPANY INC	01-4300	169.85	
			Unpaid Sales Tax	11.03-	158.82
85180052	04/01/2011	PALMER SIGNS INC.	01-4300		59.54
85180053	04/01/2011	PCOE	01-5200		200.00
85180054	04/01/2011	PLACER COUNTY MUSEUMS DIVISION	01-5800		820.00
85180055	04/01/2011	PRINT TO MAIL	01-4300		509.92
85180056	04/01/2011	RAY MORGAN CO. / CHICO	01-4300		1,031.66
85180057	04/01/2011	REALLY GOOD STUFF	01-4300	112.05	
			Unpaid Sales Tax	7.68-	104.37
85180058	04/01/2011	RECOLOGY FMRLY AUBURN PLACER DISPOSAL	01-5800		270.00
85180059	04/01/2011	RIEBES AUTO PARTS	01-4300		33.71
85180060	04/01/2011	RISO PRODUCTS OF SAC INC	01-4300		760.40
85180061	04/01/2011	SAFEWAY INC	01-4300		9.95

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

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5.2.12

Checks Dated 04/01/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount
85180062	04/01/2011	SCHOOL SPECIALTY INC	01-4300		79.49
85180063	04/01/2011	SEE'S CANDY	01-5800		537.85
85180064	04/01/2011	STAPLES ADVANTAGE	01-4300		1,549.41
85180065	04/01/2011	T-SHIRTS	01-4300		268.75
85180066	04/01/2011	TARGET BANK	01-4300		61.59
85180067	04/01/2011	TEACHER'S DISCOVERY	01-4300	113.09	
			Unpaid Sales Tax	7.75-	105.34
85180068	04/01/2011	TROXELL COMMUNICATIONS	01-4400		514.19
85180069	04/01/2011	UPS - UNITED PARCEL SERV. INC.	01-4300		13.04
85180070	04/01/2011	WESTERN BLUE AN NWN COMPANY	01-4300		
			01-4400		41.56
85180071	04/01/2011	WOODWIND & BRASSWIND	01-4400	726.56	
			Unpaid Sales Tax	51.56-	675.00
85180072	04/01/2011	Mary V. Boyle	01-4300		105.15
85180073	04/01/2011	Nancyann M. Rowell	01-5200		90.27
85180074	04/01/2011	Lori A. Vidt	01-5200		121.06
85180075	04/01/2011	ANNIE SMITH DBA BIDWELL WATER	01-4300		
			01-5600		75.00
85180076	04/01/2011	B.Z. SERVICE STATION	01-5800		523.27
85180077	04/01/2011	C & S TELECOMMUNICATIONS INC	01-4400		1,599.00
85180078	04/01/2011	C.A.S.H. COALITION FOR	01-5200		
			21-5200		1,580.00
85180079	04/01/2011	CITRUS HEIGHTS SAW & MOWER	01-4300		
			01-5600		259.88
85180080	04/01/2011	DAVID W. GIRARD DBA GIRARD EDWARDS & HANCE	01-5810		3,797.00
85180081	04/01/2011	DELL	01-4300		99.58
85180082	04/01/2011	DIVERSE NETWORK ASSOCIATES	01-5800		740.00
85180083	04/01/2011	DON MASON DBA MOUNTAIN CLEAR WATER CO.	01-4300		30.00
85180084	04/01/2011	GRAINGER .	01-4300		622.29
85180085	04/01/2011	J & J SCREEN & GLASS	01-5600		443.84
85180086	04/01/2011	LAKESHORE LEARNING MATERIALS	01-4300		184.07
85180087	04/01/2011	MANDARIN LIBRARY AUTOMATION	01-4200		
			01-4300		
			01-5800		1,800.00
85180088	04/01/2011	NEW LIFE ELECTRONICS	01-4300		32.48
85180089	04/01/2011	PACIFIC GAS & ELECTRIC CO	01-5510		5,036.21
85180090	04/01/2011	SAC VAL JANITORIAL SALES	01-4300		874.01
85180091	04/01/2011	SCHOOL SPECIALTY INC	01-4300		83.40
85180092	04/01/2011	SIG EMPLOYEE BENEFITS TRUST	76-9554		574,410.45
85180093	04/01/2011	THOMSON WEST	01-4200		59.54
85180094	04/01/2011	WESTERN BLUE AN NWN COMPANY	01-4300		
			01-4400		1,309.18
			Total	**80**	**634,481.47**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

ESCAPE ONLINE

Checks Dated 04/01/11

Check Number	Check Date	Pay to the Order of	Fund Object	Expensed Amount	Check Amount

Fund Summary

Fund	Description	Check Count	Expensed Amount
01	General Fund	72	40,980.27
13	Cafeteria Fund	7	18,592.07
21	Building Fund #1	1	790.00
76	Payroll Fund	1	574,410.45
	Total	**80**	634,772.79
	Less Unpaid Sales Tax Liability		291.32-
	Net (Check Amount)		**634,481.47**

The preceding Checks have been issued in accordance with the District's Policy and authorization of the Board of Trustees. It is recommended that the preceding Checks be approved.

5.2.14

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students 2. Foster a safe, caring environment where individual differences are valued and respected. 3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness. 4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students. 5. Promote student health and nutrition in order to enhance readiness for learning.

SUBJECT:
Classified Personnel Report

AGENDA ITEM AREA:
Consent Agenda

REQUESTED BY:
Ryan Davis
Director, Human Services

ENCLOSURES:

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
General Fund/Categorical

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:

BACKGROUND:

The Board of Trustees will take action to approve the classified personnel report.

RECOMMENDATION:

Administration recommends ratification of the classified personnel report.

WESTERN PLACER UNIFIED SCHOOL DISTRICT

PERSONNEL REPORT

May 3, 2011

CLASSIFIED/MANAGEMENT

NEW HIRES

1. **Name:** Chris Guertin
   Position: Food Service Assistant
   Salary: CSEA, Range 12, Step A
   Hours: 3.5 Hours/Day
   Days: 10 Months/Year
   Effective: 4/25/11
   Site: Foskett Ranch Elementary
   Funding: General
   Replacement

2. **Name:** Sandra Hackbarth
   Position: School Secretary 1
   Salary: CSEA, Range 24, Step D
   Hours: 8 Hours/Day
   Days: 11 Months/Year
   Effective: 4/4/11
   Site: Twelve Bridges Elementary
   Funding: General
   Replacement

NEW POSITIONS

1. **Name:** Berlinda Johnson
   Position: Paraprofessional Aide
   Salary: CSEA, Range 17, Step C
   Hours: 3 Hours/Day
   Days: 10 Months/Year
   Effective: 4/25/11
   Site: Foskett Ranch Elementary
   Funding: Categorical

RESIGNATIONS

1. **Name:** Cathy Allen
   Position: Asst. Supt. Facilities & Maintenance
   Site: District Office
   Hours: 8 Hours/Day
   Effective: 5/2/11

2. **Name:** Jessica Barnes
   Position: Speech Language Pathology Asst.
   Site: Special Education
   Hours: 4 Hours/Day
   Effective: 6/4//11

5.3.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students **2. Foster a safe, caring environment where individual differences are valued and respected.** **3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** **4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** **5. Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Request Permission for Trips:
- Robotics Team – St. Louis, Missouri
- Choir – Carnegie Hall, New York

AGENDA ITEM AREA:
Consent

REQUESTED BY:
Dave Butler,
Lincoln High School Principal

ENCLOSURES:
Yes

DEPARTMENT:
Administration

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

Lincoln High School is requesting permission for the Robotics Team to travel to St. Louis, Missouri to compete. The Choir is requesting permission to travel to Carnegie Hall in to New York to perform.

RECOMMENDATION:

Administration recommends board approval.

wp/rk/factform

5.4

Lincoln ZEBRAS

LINCOLN HIGH SCHOOL

790 J Street • Lincoln, CA 95648
Phone (916) 645-6360 • Fax (916) 645-6349

WPUSD Received APR 26 2011 DISTRICT OFFICE

April 26, 2011

Dear Board of Trustees:

The Robotics Team is traveling to St. Louis Missouri to compete nationally and internationally. It is requested that this trip be approved.

We are also requesting approval from the Board of Trustees for the Choir to attend Carnegie Hall on April 1-4, 2011.

Thank you,

Dave Butler

Dave Butler
Principal

5.4.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
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SUBJECT:

Student Discipline/
Stipulated Expulsion
Student #10-11 I

AGENDA ITEM AREA:

Consent

REQUESTED BY:

Administration

ENCLOSURES:

Yes

DEPARTMENT:

John Wyatt
District Hearing Officer

FINANCIAL INPUT/SOURCE:

No

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

The Board of Trustees will take action to approve the Expulsion Re-Entry for Student 10-11 I.

RECOMMENDATION:

The administration recommends the Board of Trustees approve the Stipulated Expulsion.

wp/rk/factform

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
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SUBJECT:

Student Discipline/
Stipulated Expulsion
Student #10-11 J

AGENDA ITEM AREA:

Consent

REQUESTED BY:

Administration

ENCLOSURES:

Yes

DEPARTMENT:

John Wyatt
District Hearing Officer

FINANCIAL INPUT/SOURCE:

No

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

The Board of Trustees will take action to approve the Expulsion Re-Entry for Student 10-11 J.

RECOMMENDATION:

The administration recommends the Board of Trustees approve the Stipulated Expulsion.

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
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3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

Ratification of Contract between
Far West Forest Products and WPUSD
For Demolition of Room 2 and 1 Storage
Trailer at Phoenix High School

AGENDA ITEM AREA:

Consent Agenda

REQUESTED BY:

Joyce Lopes
Assistant Superintendent

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

COPs/Developer Fees

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

The attached contract authorized Far West Forest Products to demolish and remove one portable classroom building and one portable storage building on the Phoenix High School. The work was done during Spring Break in preparation for portable placement during the summer.

RECOMMENDATION:

Staff recommends the Board ratify the contract between Far West Forest Products and WPUSD.

FW
FAR WEST
Far West Forest Products
Wood-Mizer California
530-633-4316 fax 530 633-2818
P.O. Box 68
Sheridan, Ca. 95681

Proposal

Proposal Date: 3/31/2011
Proposal #: 3501
Project:

Bill To:

Western Placer Unified School District
Lincoln, CA 95648
916-645-6582
ATTN: Curtis Stizzo

Description	Est. Hours/Qty.	Rate	Total
West Construction agrees to demolish and remove debris of one portable building @ Pheonix High School in Lincoln,California.		7,850.00	7,850.00
WPUSD will be responsible for all utility disconnects, permits if necessary, are cleanout of portable prior to demo.			
Upon Acceptance of this proposal, Far West will add Western Placer Unified School District as additional insured.			
CA License 828472 A & D49			
Fully Licensed, Bonded, and Insured.			
Demo and Removal of second portable building		1,000.00	1,000.00
~~ CHANGE ORDER ~~~~~ April 8, 2011 > Added 1 Demolition. (+$1,000.00) Total change to estimate +$1,000.00 ~~~~~~~~~~~~~~~~~~~~~~~~~~~~			
Sales Tax		0.00%	0.00

Total $8,850.00

SIGNATURE Cathy Allen
4/11/2011
57.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

California Environmental
Quality Act Certification
For the Phoenix High School
Portable Replacement Project

AGENDA ITEM AREA:

Consent

REQUESTED BY:

Joyce Lopes, Assistant Superintendent

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:
The replacement of rooms 2 and 3 at Phoenix High School qualifies for a Categorical Exemption under Section 15300.2 of Article 19 of the California Environmental Quality Act (CEQA) Guidelines.

To remain in compliance with CEQA the district must certify that, in this case, the project qualifies for a Class 2 Exemption under CEQA.

RECOMMENDATION:
Staff requests the board approve the attached Notice of Exemption. Upon approval, staff requests the Board approve the attached Form SAB 490 as required for CEQA compliance.

5.8

CALIFORNIA ENVIRONMENTAL QUALITY ACT CERTIFICATION

SCHOOL DISTRICT	APPLICATION NUMBER
Western Placer Unified	N/A
PROJECT NAME	**COUNTY**
Phoenix High School Portable Replacement	Placer

General Instructions:

This form must be completed by all Districts after they have performed all relevant California Environmental Quality Act (CEQA) requirements detailed in the Public Resources Code and regulations. After CEQA requirements are completed and the information is certified by the District Representative and President/Secretary of the Governing Board, this form must be forwarded to the Office of Public School Construction. All documents must have original signatures unless a copy is specified.

Note: Please be advised that documentary evidence of CEQA compliance should be retained by the district and may be subject to future audit.

Part A — Notice of Categorical Exemption

Specific Instructions: *The district must self-certify performance of at least one class of exemption when this method of compliance with CEQA is utilized.*

☐ CLASS 1 EXEMPTION: This project only required minor alterations to existing public structures involving negligible expansion of use beyond that which previously existed and the Categorical Exemption has been filed and dated with the County clerk (for additional information see the *Applicant Handbook on Categorical Exemptions page 3-B-5).*

☒ CLASS 2 EXEMPTION: This project only entails replacement of existing structures where the new structure will be located on the same site as the structure replaced and the Categorical Exemption has been filed and dated with the County clerk (for additional information see the *Applicant Handbook on Categorical Exemption page 3-B-5*).

☐ CLASS 14 EXEMPTION: This project only includes an addition to an existing school and the addition does not increase the original student capacity by more than 25 percent or ten classrooms (whichever is less) and the Categorical Exemption has been filed and dated with the County clerk (for additional information see the *Applicant Handbook on Categorical Exemptions page 3-B-5).*

Part B — Negative Declaration

Specific Instructions: *The district must self-certify compliance with all Negative Declaration criteria listed below when this method of compliance with CEQA is utilized. For additional information relative to CEQA, see the Applicant Handbook page 3-B-4.*

☐ An Initial environmental study which includes responses has been completed.

☐ The district has consulted with persons/organizations for comment prior to the district's adoption of the negative declaration (the list of those persons/organizations must be maintained for documentation and audit purposes).

☐ The district provided the Negative Declaration upon request to receive public comment and responded to all public comments.

☐ The district has evidence that the site has been investigated for previous or current use as a hazardous or solid disposal site, hazardous substance release site or site which contains pipeline which carry hazardous substances, materials, or hazardous wastes.

Continued on the reverse side

5.8.1

☐ The district submitted the Negative Declaration to the Office of Planning and Research (OPR) State Clearinghouse including a date (Note: this fact must be documented for audit purposes by an OPR State Clearinghouse environmental document transmittal form complete with clearinghouse number).

☐ The closing letter from the OPR State Clearinghouse (acknowledging compliance with OPR review requirements) has been obtained.

☐ A Notice of Determination date stamped by the county clerk has been obtained.

Part C **Environmental Impact Report (EIR)**

Specific Instructions: *The self-certifying district must indicate compliance with all Environmental Impact Report criteria listed below when this method of compliance with CEQA is utilized. For additional information relative to CEQA, see the Applicant Handbook page 3-B-4.*

☐ An initial environmental study which includes responses has been completed.

☐ The district has consulted with persons/organizations for comment prior to the district filing the notice of completion (the list of those persons/organizations must be maintained for documentation and audit purposes).

☐ The district has evidence that the site has been investigated for previous or current use as a hazardous or solid disposal site, hazardous substance release site or site which contains pipelines which carry hazardous substances, materials, or hazardous wastes.

☐ The District has evidence that the State Clearinghouse has received a notice of completion of the draft EIR.

☐ The District provided the EIR upon request to receive and record public comment and responded to all public comments (if there were no public comments, the district must document that no comments were received).

☐ A closing letter from the OPR State Clearinghouse has been obtained.

☐ A district has completed the final EIR.

☐ If serious adverse environmental consequences has been identified, the district has completed a statement of overriding considerations warranting project approval.

☐ A Notice of Determination date stamped by the County Clerk and State Clearinghouse has been obtained.

PART D **DISTRICT CERTIFICATION**

We certify under penalty of perjury that the Governing Board has reviewed this form and supporting documents, that the contents properly set forth the request of the District for funding under Chapter 12, Part 10, of the Education Code, and that the information contained herein is true and accurate to the best of our knowledge and belief. We are aware of Section 17041.2 of the Education Code and 12560 of the Government Code which provide for penalties when information is erroneously self-certified. Submission of the form was authorized by Board action ____________, ______.

Both signature blocks must be completed

SIGNATURE OF DISTRICT REPRESENTATIVE	TITLE	DATE
	Asst. Supt.	
SIGNATURE OF PRESIDENT/CHAIRPERSON OR SECRETARY/CLERK	TITLE	DATE

5.8.2

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students
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5. Promote student health and nutrition in order to enhance readiness for learning.

SUBJECT:

Hardware Purchase for child nutrition program

AGENDA ITEM AREA:

Consent

REQUESTED BY:

Joyce Lopes
Assistant Superintendent of Business Services

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

Cafeteria Fund

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

As presented at the April 5, 2011, Board meeting, the Food Services program requires a software platform to track meal information for child nutrition services. The Board approved a servicing contract with LunchByte to support the child nutrition program and the purchase of hardware in the amount of $55,700. The district was successful in securing new quotes for the purchase of the hardware in the amount of $38,600 from NWN and Amerikit. These quotes are attached for your review.

RECOMMENDATION:

Approve the revised hardware purchase for the child nutrition program.

Amerikit
Deployment Services

4590 Pell Dr. Unit A
Sacramento, CA 95838

Quote

SB # 42988

Seller's Permit Number: 100-782279

Phone: 800.717.6108
Fax: 916.333.3677

Date	Estimate #
4/13/2011	6488

Western Placer USD
Bob Lyons

Terms	Project
Net 30	

Item	Description	Qty	Cost	Total
224-8461	Base Unit: PE R710 with Chassis for Up to 8, 2.5-Inch Hard Drives (224-8461) Processor: PowerEdge R710 Shipping (330-4124) Memory: 96GB Memory (12x8GB), 1333MHz Dual Ranked RDIMMs for 2 Processors, Optimized (317-2221) Monitor: Embedded Broadcom, GB Ethernet NICS with TOE and ISCSI Offload Enabled (430-2970) Monitor: Embedded Broadcom, GB Ethernet NICS with TOE (430-1764) Video Card: Intel Xeon X5660, 2.8Ghz, 12M Cache,Turbo, HT, 1333MHz Max Mem (317-4108) Video Memory: Intel Xeon X5660, 2.8Ghz, 12M Cache,Turbo, HT, 1333MHz Max Mem (317-4120) Video Memory: PowerEdge R710 Heat Sinks for 2 Processors (317-1213) Hard Drive: 73GB 15K RPM Serial-Attach SCSI 6Gbps 2.5in Hotplug Hard Drive (342-0426) Hard Drive Controller: PERC H700 Integrated RAID Controller, 512MB Cache, x8 (342-0648) Floppy Disk Drive: Performance BIOS Setting (330-3492) Operating System: No Operating System (420-6320) NIC: Intel Gigabit ET Quad Port NICPCIe-4 (430-0644) NIC: Intel Gigabit ET Quad Port NICPCIe-4 (430-0644)	1	9,445.00	9,445.00T

For questions or to place an order please contact Tom Keegan at 800.717.6108 x. 3118 or send email to tom.keegan@amerikitservices.com

Subtotal	
Sales Tax (0.0%)	
Total	

59.1

Amerikit
Deployment Services

4590 Pell Dr. Unit A
Sacramento, CA 95838

Quote

SB # 42988	Seller's Permit Number: 100-782279

Date	Estimate #
4/13/2011	6488

Phone: 800.717.6108
Fax: 916.333.3677

Western Placer USD
Bob Lyons

Terms	Project
Net 30	

Item	Description	Qty	Cost	Total
	Modem: iDRAC6 Express (467-8649) CD-ROM or DVD-ROM Drive: DVD ROM, SATA, INTERNAL (313-9092) Sound Card: Bezel (313-7517) Speakers: Riser with 2 PCIe x8 + 2 PCIe x4 Slot (320-7886) Documentation Diskette: Dell Management Console (330-5280) Documentation Diskette: Electronic System Documentation and OpenManage DVD Kit (330-3485) Additional Storage Products: 73GB 15K RPM Serial-Attach SCSI 6Gbps 2.5in Hotplug Hard Drive (342-0426) Feature RAID 1 for H700, PERC 6/i, H200 or SAS 6/iR Controllers (341-8699) Feature ReadyRails Sliding Rails With CableManagement Arm (330-3477) Service: Thank you choosing Dell ProSupport. For tech support, visit http://support.dell.com/ProSupport or call 1-800-9 (989-3439) Service: Mission Critical Package: 4-Hour 7x24 On-Site Service with Emergency Dispatch, 2 Year Extended (992-8162) Service: ProSupport : 7x24 HW / SW Tech Support and Assistance , 3 Year (992-8352) Service:			

For questions or to place an order please contact Tom Keegan at 800.717.6108 x. 3118 or send email to tom.keegan@amerikitservices.com

Subtotal	
Sales Tax (0.0%)	
Total	

59.2

Amerikit
Deployment Services

4590 Pell Dr. Unit A
Sacramento, CA 95838

Phone: 800.717.6108
Fax: 916.333.3677

SB # 42988

Seller's Permit Number: 100-782279

Quote

Date	Estimate #
4/13/2011	6488

Western Placer USD
Bob Lyons

Terms	Project
Net 30	

Item	Description	Qty	Cost	Total
	Mission Critical Package: 4-Hour 7x24 On-Site Service with Emergency Dispatch, Initial Year (993-2200)			
	Service: Dell Hardware Limited Warranty Plus On Site Service Initial Year (993-8447)			
	Service: Dell Hardware Limited Warranty Extended Year (993-8458)			
	Service: MISSION CRITICAL PACKAGE: Enhanced Services, 3 Year (993-8518)			
	Extended Service: Dell Proactive Systems Management - visit www.dell.com/Proactive to configure your service (909-0269)			
	Installation: On-Site Installation Declined (900-9997)			
	Support: Proactive Maintenance Service, PE, 1 Event per yr, 3yr (988-7379)			
	Misc: High Output Power Supply Redundant, 870W (330-3475)			
	Misc: No Power Cord (310-9057)			

For questions or to place an order please contact Tom Keegan at 800.717.6108 x. 3118 or send email to tom.keegan@amerikitservices.com

Subtotal	
Sales Tax (0.0%)	
Total	

59.3

Amerikit Deployment Services

4590 Pell Dr. Unit A
Sacramento, CA 95838

Quote

SB # 42988	Seller's Permit Number: 100-782279

Phone: 800.717.6108
Fax: 916.333.3677

Date	Estimate #
4/13/2011	6488

Western Placer USD
Bob Lyons

Terms	Project
Net 30	

Item	Description	Qty	Cost	Total
	Power Cord, NEMA 5-15P to C13, 15 amp, wall plug, 10 feet / 3 meter (310-8509)			
	Power Cord, NEMA 5-15P to C13, 15 amp, wall plug, 10 feet / 3 meter (310-8509)			
	Power Cord, NEMA 5-15P to C13, 15 amp, wall plug, 10 feet / 3 meter (310-8509)			

For questions or to place an order please contact Tom Keegan at 800.717.6108 x. 3118 or send email to tom.keegan@amerikitservices.com

Subtotal	
Sales Tax (0.0%)	
Total	

594

Amerikit
Deployment Services

4590 Pell Dr. Unit A
Sacramento, CA 95838

Quote

SB # 42988	Seller's Permit Number: 100-782279

Phone: 800.717.6108
Fax: 916.333.3677

Date	Estimate #
4/13/2011	6488

Western Placer USD
Bob Lyons

Terms	Project
Net 30	

Item	Description	Qty	Cost	Total
Tax	Tax on Product Only Not Services	1	485.91	485.91T

For questions or to place an order please contact Tom Keegan at 800.717.6108 x. 3118 or send email to tom.keegan@amerikitservices.com

Subtotal	$9,930.91
Sales Tax (0.0%)	$0.00
Total	$9,930.91

595

NWN CORPORATION
Formerly Western Blue Corporation

9745 Business Park Dr., Ste A
Sacramento, CA 95827
Phone 916.637.2200
Fax 916.596.4800

Quotation

Quote #	WBCQ37369
Date	03/24/11
Good Thru	
Prepared By	Stacy Nichols
Sales Rep	

Quote To:
Western Placer USD

Phone

Qty	Mfg. Part #	Description	Unit Price	Ext. Price
21	VS898UT#ABA	HP Promo rp5700 POS, Intel Pentium E2160, 250GB HDD 7200 SATA, DVD-ROM, 2GB PC2-6400 DDR2 memory, Win 7 Professional 32	$875.00	$18,375.00
21	EM891A8#ABA	HP L2105tm LCD Touch Monitor	$240.00	$5,040.00
21	Ewaste Recyling	Recycling Fee	$8.00	$168.00
21	SP-6TVN	Liebert SP Series Industrial Strength Surge Suppression	$67.00	$1,407.00
1	J9145A#ABA	HP ProCurve 2910al-24G Switch	$1,435.00	$1,435.00
1	PD-3001GC/AC	Microsemi Corporation 1PORT POE GIGABIT MIDSPAN	$50.00	$50.00
			SubTotal	$26,475.00
			Sales Tax 0.0825	$2,170.33
			Shipping	$0.00
			Total	**$28,645.33**

Stacy Nichols
Account Executive-Education
Western Blue Corporation an NWN Company
9745 Business Park Drive
Suite A
Sacramento, CA 95827
916.637.2114 office
916.596.4802 fax
snichols@westernblue.com

"This proposal is subject to reconfirmation of configuration and pricing by the manufacturer at the time of order".

596

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

Report of Disclosure Requirements for Quarterly Reports of Investments.

AGENDA ITEM AREA:

Consent

REQUESTED BY:

Joyce Lopes
Assistant Superintendent, Business Services

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

N/A

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

Government Code 53646 requires that if a local agency has placed all of its investments in the Local Agency Investment Fund or in a Federal Deposit Insurance Corporation insured accounts in a bank or savings and loan association, in a county investment pool or any combination of these, the chief financial officer needs to provide to the Board of Trustees the most recent statement of statements received by the local agency from these institutions.

The District maintains its entire reserve in the County of Placer investment pool. Therefore, to meet the requirements of Government Code 53646, the County of Placer Treasurer's Investment Reports are submitted to the District's Board of Trustees on a quarterly basis for their review.

RECOMMENDATION:

Accept the report of disclosure requirements for quarterly reports of investments.

5.10

Office of
Jenine Windeshausen
Treasurer-Tax Collector
County of Placer

COUNTY OF PLACER

TREASURER'S POOLED INVESTMENT REPORT

For the Month of JANUARY 31, 2011

5.10.1

2976 Richardson Drive • Auburn, California 95603
Tax Collector / Business Licenses (530) 889-4120 • Treasurer (530) 889-4140 • Bonds (530) 889-4146

PREFACE

Placer County Treasurer's Pooled Investment Report

January 31, 2011

Market values are only relevant if the investment is sold prior to maturity. Profit or loss would be realized only if the specific investment were to be sold.

For the purpose of clarity the following glossary of investment terms has been provided.

Book Value is the purchase price of a security plus amortization of any premium or discount. This may be more or less than face value, depending upon whether the security was purchased at a premium or at a discount.

Face Value is the principal amount of a security and the amount of principal that will be paid at maturity.

Market Value is the value at which a security can be sold at the time it is priced or the need to sell arises.

Government Code 53646 Compliance Report

The following information is a monthly update of funds on deposit in the Placer County Treasury pursuant to California Government code Section 53646. Further details of individual investments are included in the Treasurer's Monthly Investment Report. All investment transactions and decisions have been made with full compliance with California Government Code and Placer County's Statement of Investment Policy.

Individual securities are priced at the end of each month by Wells Fargo Bank.

The Weighted Average Maturity of the investments with the Treasury is 1,502 days.

The ability of the Placer County Treasury to meet its cash flow needs is demonstrated by $214,382,338.52 in cash and investments maturing in the next 180 days.

5.10.2

General Fund
Portfolio Management
Portfolio Summary
January 31, 2011

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
U.S. Treasury Coupons	110,000,000.00	112,644,663.47	111,381,361.83	11.56	1,217	831	1.516	1.537
Federal Agency Coupons	459,900,000.00	459,649,458.30	459,810,802.79	47.71	1,649	1,428	1.921	1.948
Medium Term Notes	237,000,000.00	240,655,703.19	237,568,889.32	24.65	1,264	910	2.349	2.382
Commercial Paper Disc. -Amortizing	100,000,000.00	99,996,766.68	99,996,766.67	10.38	7	6	0.194	0.197
PFA - HELICOPTER	1,301,112.61	1,301,112.61	1,301,112.61	0.14	2,559	1,896	2.442	2.476
Local Agency GO Bond	185,000.00	185,000.00	185,000.00	0.02	1,113	526	0.536	0.543
Local Agency Bonds	52,935,583.00	52,935,583.00	52,935,583.00	5.49	10,801	9,054	5.205	5.277
mPower Placer	610,123.93	610,123.93	610,123.93	0.06	1	1	3.452	3.500
Investments	**961,931,819.54**	**967,978,411.18**	**963,789,640.15**	**100.00%**	**1,837**	**1,502**	**1.983**	**2.010**
Cash								
Passbook/Checking (not included in yield calculations)	83,522,338.52	83,522,338.52	83,522,338.52		1	1	0.000	0.000
Total Cash and Investments	**1,045,454,158.06**	**1,051,500,749.70**	**1,047,311,978.67**		**1,837**	**1,502**	**1.983**	**2.010**

Total Earnings	January 31 Month Ending	Fiscal Year To Date
Current Year	1,755,966.85	12,171,482.61
Average Daily Balance	1,120,000,946.30	1,007,170,704.85
Effective Rate of Return	1.85%	2.05%

Kimberly Hawley 2/1/11

KIMBERLY HAWLEY, CHIEF DEPUTY TREASURER

5.10.3

Reporting period 01/01/2011-01/31/2011
Data Updated: FUNDSNAP: 02/01/2011 13:57
Run Date: 02/01/2011 - 13:57

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General Fund
Portfolio Management
Portfolio Details - Investments
January 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
U.S. Treasury Coupons											
912828HY9	08070	U. S. TREASURY COUPON		09/30/2008	10,000,000.00	10,559,400.00	10,074,195.87	3.125	2.732	819	04/30/2013
912828KU3	08226	U. S. TREASURY COUPON		06/09/2009	10,000,000.00	10,022,300.00	9,984,010.92	0.875	1.355	119	05/31/2011
912828LB4	09266	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,160,900.00	9,965,882.49	1.500	1.718	530	07/15/2012
912828KP4	09267	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,129,700.00	9,965,069.51	1.375	1.631	469	05/15/2012
912828LX6	09302	U. S. TREASURY COUPON		12/01/2009	10,000,000.00	10,153,100.00	10,051,015.62	1.375	1.069	653	11/15/2012
912828LX6	09311	U. S. TREASURY COUPON		12/10/2009	10,000,000.00	10,153,100.00	10,024,769.49	1.375	1.216	653	11/15/2012
912828LT5	09313	U. S. TREASURY COUPON		12/11/2009	10,000,000.00	10,057,000.00	10,016,037.74	1.000	0.772	272	10/31/2011
912828JD3	09394	U. S. TREASURY COUPON		03/30/2010	10,000,000.00	10,641,400.00	10,375,000.00	3.375	1.742	880	06/30/2013
912828PJ3	10046	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,767,955.49	9,901,079.30	1.375	1.569	1,763	11/30/2015
912828PJ3	10047	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,767,955.49	9,873,894.88	1.375	1.627	1,763	11/30/2015
912828CJ7	10063	U. S. TREASURY COUPON		12/14/2010	10,000,000.00	11,231,852.49	11,150,406.01	4.750	1.261	1,199	05/15/2014
		Subtotal and Average	**111,399,628.45**		**110,000,000.00**	**112,644,663.47**	**111,381,361.83**		**1.516**	**831**	
Federal Agency Coupons											
31331GQG7	08150	FEDERAL FARM CREDIT BANK		03/17/2009	10,000,000.00	10,020,400.00	10,000,000.00	1.800	1.775	44	03/17/2011
31331G7L7	09319	FEDERAL FARM CREDIT BANK		12/22/2009	10,000,000.00	10,188,300.00	9,998,054.17	2.820	2.787	1,420	12/22/2014
31331JC35	10008	FEDERAL FARM CREDIT BANK		09/17/2010	10,000,000.00	9,965,444.44	9,997,604.79	1.220	1.227	1,126	03/03/2014
31331JC84	10013	FEDERAL FARM CREDIT BANK		09/27/2010	10,000,000.00	9,977,000.00	10,005,200.00	1.040	1.026	951	09/09/2013
31331JK36	10015	FEDERAL FARM CREDIT BANK		09/29/2010	10,000,000.00	9,914,100.00	10,000,000.00	1.680	1.651	1,427	12/29/2014
31331J3E1	10051	FEDERAL FARM CREDIT BANK		12/03/2010	10,000,000.00	9,918,300.00	9,983,126.54	1.850	1.865	1,583	06/03/2015
31331JC35	10057	FEDERAL FARM CREDIT BANK		12/09/2010	10,000,000.00	9,993,233.33	9,989,543.64	1.220	1.344	1,126	03/03/2014
31331J5E9	10064	FEDERAL FARM CREDIT BANK		12/15/2010	10,000,000.00	9,959,100.00	10,000,000.00	2.480	2.446	1,778	12/15/2015
31331J4T7	10067	FEDERAL FARM CREDIT BANK		12/16/2010	10,000,000.00	9,971,900.00	10,000,000.00	1.350	1.332	1,049	12/16/2013
31331J5W9	10072	FEDERAL FARM CREDIT BANK		12/22/2010	10,000,000.00	10,009,300.00	10,000,000.00	2.000	1.973	1,420	12/22/2014
31331J7M9	10090	FEDERAL FARM CREDIT BANK		01/21/2011	10,000,000.00	9,968,200.00	10,000,000.00	2.050	2.022	1,450	01/21/2015
3133XX7H4	09373	FEDERAL HOME LOAN BANK		03/04/2010	10,000,000.00	10,014,700.00	10,000,000.00	2.100	2.071	945	09/03/2013
313370P69	10005	FEDERAL HOME LOAN BANK		08/26/2010	10,000,000.00	9,960,000.00	10,000,000.00	1.000	0.986	1,667	08/26/2015
313370RA8	10009	FEDERAL HOME LOAN BANK		09/17/2010	10,000,000.00	9,968,127.78	10,009,316.30	1.820	1.800	1,665	08/24/2015
3133712G0	10014	FEDERAL HOME LOAN BANK		09/29/2010	10,000,000.00	9,854,600.00	9,990,677.78	1.250	1.253	1,701	09/29/2015
313370M88	10023	FEDERAL HOME LOAN BANK		10/07/2010	9,900,000.00	9,888,452.75	9,914,093.75	1.250	1.233	1,121	02/26/2014
313371BS4	10029	FEDERAL HOME LOAN BANK		10/21/2010	10,000,000.00	9,899,100.00	10,011,805.56	1.000	0.961	1,723	10/21/2015
313371DL7	10032	FEDERAL HOME LOAN BANK		10/27/2010	10,000,000.00	9,745,000.00	10,000,000.00	1.725	1.701	1,729	10/27/2015
313371G83	10036	FEDERAL HOME LOAN BANK		11/10/2010	10,000,000.00	9,878,600.00	10,000,000.00	1.700	1.677	1,743	11/10/2015
313371LG9	10040	FEDERAL HOME LOAN BANK		11/23/2010	10,000,000.00	9,736,300.00	10,000,000.00	1.750	1.726	1,756	11/23/2015
313371QV1	10041	FEDERAL HOME LOAN BANK		11/24/2010	10,000,000.00	9,918,900.00	9,995,186.11	1.000	1.745	1,757	11/24/2015
313371RT5	10042	FEDERAL HOME LOAN BANK		11/26/2010	10,000,000.00	9,819,400.00	9,990,361.31	1.250	1.253	1,758	11/25/2015

Data Updated: FUNDSNAP: 02/01/2011 13:57

Run Date: 02/01/2011 - 13:57

5.10.4

General Fund
Portfolio Management
Portfolio Details - Investments
January 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Federal Agency Coupons											
313371NM4	10050	FEDERAL HOME LOAN BANK		12/03/2010	10,000,000.00	9,729,600.00	10,000,000.00	1.750	1.726	1,766	12/03/2015
313371XS0	10068	FEDERAL HOME LOAN BANK		12/16/2010	10,000,000.00	10,008,800.00	10,000,000.00	1.000	0.986	1,779	12/16/2015
313371ZQ2	10070	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,874,500.00	10,000,000.00	2.200	2.170	1,780	12/17/2015
313371ZQ2	10071	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,874,500.00	10,000,000.00	2.200	2.170	1,780	12/17/2015
3133722L7	10073	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,975,200.00	9,993,640.83	2.250	2.233	1,785	12/22/2015
3133723Q5	10074	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,957,500.00	9,985,406.25	1.700	1.715	1,420	12/22/2014
3133723U6	10078	FEDERAL HOME LOAN BANK		12/29/2010	10,000,000.00	10,000,900.00	9,992,633.33	1.250	1.248	1,792	12/29/2015
3133725N0	10080	FEDERAL HOME LOAN BANK		12/30/2010	10,000,000.00	9,999,300.00	10,000,000.00	1.750	1.726	1,793	12/30/2015
3128X9C65	09378	FED HOME LOAN MORT CORP		03/10/2010	10,000,000.00	10,026,700.00	10,000,000.00	2.625	2.589	1,317	09/10/2014
3128X9C24	09380	FED HOME LOAN MORT CORP		03/10/2010	10,000,000.00	10,030,100.00	10,000,000.00	3.000	2.959	1,498	03/10/2015
3136F9PZ0	07005	FEDERAL NATIONAL MORT. ASSOC.		05/28/2008	10,000,000.00	10,739,100.00	9,986,050.00	4.050	4.061	847	05/28/2013
3136FHDR3	08154	FEDERAL NATIONAL MORT. ASSOC.		03/23/2009	10,000,000.00	10,025,200.00	9,999,046.30	2.500	2.474	416	03/23/2012
3136FHHH1	08172	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,034,500.00	9,993,594.44	2.000	3.140	1,168	04/14/2014
3136FHHH1	08173	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,034,500.00	9,996,797.22	2.000	3.129	1,168	04/14/2014
3136FHNU5	08193	FEDERAL NATIONAL MORT. ASSOC.		05/06/2009	10,000,000.00	10,038,800.00	9,993,472.22	2.000	1.993	1,190	05/06/2014
3136FMBE3	09372	FEDERAL NATIONAL MORT. ASSOC.		03/02/2010	10,000,000.00	10,011,900.00	9,995,913.89	1.550	1.539	1,490	03/02/2015
3136FMDZ4	09384	FEDERAL NATIONAL MORT. ASSOC.		03/24/2010	10,000,000.00	10,029,400.00	10,000,000.00	2.125	2.096	1,512	03/24/2015
3136FMHX5	09387	FEDERAL NATIONAL MORT. ASSOC.		03/26/2010	10,000,000.00	10,237,800.00	10,000,000.00	2.000	1.973	1,514	03/26/2015
31398AK35	09391	FEDERAL NATIONAL MORT. ASSOC.		03/29/2010	10,000,000.00	10,019,800.00	9,991,008.36	1.850	1.867	783	03/25/2013
3136FMFG4	09393	FEDERAL NATIONAL MORT. ASSOC.		03/30/2010	10,000,000.00	10,018,700.00	10,000,000.00	2.000	1.973	1,518	03/30/2015
3136FMMD3	09416	FEDERAL NATIONAL MORT. ASSOC.		04/27/2010	10,000,000.00	10,303,900.00	10,000,000.00	3.070	3.028	1,546	04/27/2015
3136FMTY0	09452	FEDERAL NATIONAL MORT. ASSOC.		05/28/2010	10,000,000.00	10,226,700.00	9,998,270.00	2.000	1.977	1,577	05/28/2015
3136FMXY5	09455	FEDERAL NATIONAL MORT. ASSOC.		06/15/2010	10,000,000.00	10,056,100.00	10,000,000.00	2.000	1.973	1,595	06/15/2015
3136FPGB7	10011	FEDERAL NATIONAL MORT. ASSOC.		09/24/2010	10,000,000.00	9,827,500.00	10,000,000.00	2.000	1.785	1,700	09/28/2015
		Subtotal and Average	**461,421,851.01**		**459,900,000.00**	**459,649,458.30**	**459,810,802.79**		**1.921**	**1,428**	
Medium Term Notes											
06051GEB1	10001	BANK OF AMERICA CORP		07/26/2010	13,000,000.00	13,492,310.00	13,454,344.21	4.500	3.531	1,520	04/01/2015
59018YXY2	10004	BANK OF AMERICA CORP		08/23/2010	10,000,000.00	9,997,800.00	9,987,945.78	0.503	0.676	174	07/25/2011
06050MDZ7	10010	BANK OF AMERICA CORP		09/24/2010	10,000,000.00	9,666,600.00	9,603,946.28	0.622	1.758	1,322	09/15/2014
06050MDZ7	10016	BANK OF AMERICA CORP		09/30/2010	10,000,000.00	9,666,600.00	9,588,589.21	0.622	1.802	1,322	09/15/2014
06050BAA9	08100	Bank of America Corp - FDIC		12/04/2008	10,000,000.00	10,365,400.00	10,004,485.26	3.125	3.048	500	06/15/2012
06406HBA6	08124	Bank of New York Mellon		01/14/2009	10,000,000.00	10,351,600.00	10,147,226.42	5.125	3.018	273	11/01/2011
06406HBE8	09295	Bank of New York Mellon		11/02/2009	10,000,000.00	10,709,900.00	10,486,250.23	4.950	2.042	639	11/01/2012
084670AY4	10012	BERKSHIRE HATHAWAY FINANCE		09/27/2010	14,000,000.00	14,075,880.00	14,059,758.06	0.716	0.513	741	02/11/2013
2254C0TC1	09347	Credit Suisse New York		01/29/2010	5,000,000.00	5,356,200.00	5,267,487.35	5.000	2.512	834	05/15/2013

5.10.5

General Fund
Portfolio Management
Portfolio Details - Investments
January 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Medium Term Notes											
36962GM68	09259	General Electric Company		08/03/2009	10,000,000.00	10,300,800.00	10,107,524.15	4.375	2.941	293	11/21/2011
36962G4Q4	10026	General Electric Company		10/15/2010	5,000,000.00	5,021,502.08	5,052,509.26	1.875	1.502	958	09/16/2013
36962G3T9	08280	GENERAL ELECTRIC CAPITAL CORP		09/03/2009	5,000,000.00	5,338,100.00	5,119,840.67	4.800	4.367	820	05/01/2013
36962G4K7	09459	GENERAL ELECTRIC CAPITAL CORP		06/24/2010	10,000,000.00	10,062,700.00	9,903,426.92	1.153	1.617	714	01/15/2013
36962GN1	10002	GENERAL ELECTRIC CAPITAL CORP		08/11/2010	10,000,000.00	9,924,900.00	9,995,472.22	2.500	2.476	1,652	08/11/2015
36962G4N1	10003	GENERAL ELECTRIC CAPITAL CORP		08/18/2010	10,000,000.00	9,999,700.00	9,981,818.18	2.500	2.508	1,652	08/11/2015
36962G4S0	10056	GENERAL ELECTRIC CAPITAL CORP		12/08/2010	10,000,000.00	9,934,400.00	9,966,071.02	2.250	2.295	1,702	09/30/2015
38146FAA9	08101	Goldman Sachs Group - FDIC		12/04/2008	10,000,000.00	10,376,800.00	10,032,259.64	3.250	2.959	500	06/15/2012
46115LAA6	10033	Intesa SanPaolo New York		11/05/2010	10,000,000.00	10,232,400.00	10,097,916.45	2.375	1.818	689	12/21/2012
46623EJC4	10034	JP MORGAN CHASE BANK		11/08/2010	10,000,000.00	10,047,000.00	10,040,369.73	1.039	0.885	972	09/30/2013
594918AG9	10069	Microsoft Corp		12/17/2010	10,000,000.00	9,800,811.11	9,792,124.15	1.625	2.150	1,697	09/25/2015
78008KKX0	10017	Royal Bank of Canada		09/30/2010	10,000,000.00	9,781,000.00	10,000,000.00	1.750	1.726	1,702	09/30/2015
949746NY3	08104	WELLS FARGO & CO.		12/08/2008	10,000,000.00	10,588,300.00	9,879,524.13	4.375	4.977	730	01/31/2013
949744AA4	08106	WELLS FARGO & CO - FDIC		12/10/2008	5,000,000.00	5,113,000.00	5,000,000.00	3.000	2.959	311	12/09/2011
949744AA4	08107	WELLS FARGO & CO - FDIC		12/10/2008	20,000,000.00	20,452,000.00	20,000,000.00	3.000	2.959	311	12/09/2011
		Subtotal and Average	**244,849,928.04**		**237,000,000.00**	**240,655,703.19**	**237,568,889.32**		**2.349**	**910**	
Commercial Paper Disc. -Amortizing											
83365SP72	10099	SOCIETE GENERALE N AMER		01/31/2011	50,000,000.00	49,998,333.34	49,998,333.34	0.200	0.200	6	02/07/2011
83365SP72	10100	SOCIETE GENERALE N AMER		01/31/2011	20,000,000.00	19,999,333.34	19,999,333.33	0.200	0.200	6	02/07/2011
90262DP74	10098	UBS FINANCIAL SERVICES, INC		01/31/2011	30,000,000.00	29,999,100.00	29,999,100.00	0.180	0.180	6	02/07/2011
		Subtotal and Average	**168,220,382.62**		**100,000,000.00**	**99,996,766.68**	**99,996,766.67**		**0.194**	**6**	
PFA - HELICOPTER											
SYS08169	08169	Public Finance Authority		04/09/2009	1,301,112.61	1,301,112.61	1,301,112.61	2.476	2.442	1,896	04/11/2016
		Subtotal and Average	**1,301,112.61**		**1,301,112.61**	**1,301,112.61**	**1,301,112.61**		**2.442**	**1,896**	
Local Agency GO Bond											
SYS08242	08242	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.090	0.614	150	07/01/2011
SYS08243	08243	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.370	0.504	516	07/01/2012
SYS08244	08244	Newcastle Elem. School Distric		06/24/2009	65,000.00	65,000.00	65,000.00	1.830	0.492	881	07/01/2013
		Subtotal and Average	**185,000.00**		**185,000.00**	**185,000.00**	**185,000.00**		**0.536**	**526**	
Local Agency Bonds											
SYS05311	05311	MIDDLE FORK JPA		03/29/2006	52,135,583.00	52,135,583.00	52,135,583.00	5.350	5.277	9,191	04/01/2036

5.10.6

Data Updated: FUNDSNAP: 02/01/2011 13:57
Run Date: 02/01/2011 - 13:57

Portfolio PLCR
NL! AC
PM (PRF_PM2) 7.3.0

General Fund
Portfolio Management
Portfolio Details - Investments
January 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Local Agency Bonds											
SYS10006	10006	mPower Placer		07/01/2010	800,000.00	800,000.00	800,000.00	0.550	0.542	149	06/30/2011
		Subtotal and Average	**52,935,583.00**		**52,935,583.00**	**52,935,583.00**	**52,935,583.00**		**5.205**	**9,054**	
mPower Placer											
SYS09460	09460	mPower Placer		06/24/2010	610,123.93	610,123.93	610,123.93	3.500	3.452	1	
		Subtotal and Average	**610,123.93**		**610,123.93**	**610,123.93**	**610,123.93**		**3.452**	**1**	
		Total and Average	**1,120,000,946.30**		**961,931,819.54**	**967,978,411.18**	**963,789,640.15**		**1.983**	**1,502**	

5.10.7

General Fund
Portfolio Management
Portfolio Details - Cash
January 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity
Cash at Bank										
SYS00000	00000	PLACER COUNTY CASH			1,605,565.55	1,605,565.55	1,605,565.55		0.000	1
Undeposited Receipts										
SYS00000VAULT	00000VAULT	PLACER COUNTY CASH			1,616,552.17	1,616,552.17	1,616,552.17		0.000	1
Wells Fargo Sweep										
SYS00000SWEEP	00000SWEEP	WFB REPURCHASE-SWEEP		07/01/2010	80,300,220.80	80,300,220.80	80,300,220.80		0.000	1
		Average Balance	0.00							1
		Total Cash and Investments	1,120,000,946.30		1,045,454,158.06	1,051,500,749.70	1,047,311,978.67		1.983	1,502

5.10.8

General Fund
Purchases Report
Sorted by Fund - Fund
January 1, 2011 - January 31, 2011

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
General Fund													
83365SMB5	10081	1010	ACP	SOCNAM	50,000,000.00	01/04/2011	01/11 - At Maturity	49,997,763.89		0.230	01/11/2011	0.230	0.00
83365SNJ8	10082	1010	ACP	SOCNAM	50,000,000.00	01/11/2011	01/18 - At Maturity	49,997,909.72		0.215	01/18/2011	0.215	0.00
83365SNK5	10084	1010	ACP	SOCNAM	30,000,000.00	01/12/2011	01/19 - At Maturity	29,998,775.00		0.210	01/19/2011	0.210	0.00
90262DND3	10083	1010	ACP	UBSFS	50,000,000.00	01/12/2011	01/13 - At Maturity	49,999,763.89		0.170	01/13/2011	0.170	0.00
36959JNE9	10085	1010	ACP	GE CAP	40,000,000.00	01/13/2011	01/14 - At Maturity	39,999,900.00		0.090	01/14/2011	0.090	0.00
4042F1NE5	10086	1010	ACP	HSBCF	30,000,000.00	01/13/2011	01/14 - At Maturity	29,999,925.00		0.090	01/14/2011	0.090	0.00
4042F1NM7	10088	1010	ACP	HSBCF	40,000,000.00	01/14/2011	01/21 - At Maturity	39,998,755.56		0.160	01/21/2011	0.160	0.00
90262DNM3	10087	1010	ACP	UBSFS	50,000,000.00	01/14/2011	01/21 - At Maturity	49,998,347.22		0.170	01/21/2011	0.170	0.00
4042F1NL9	10089	1010	ACP	HSBCF	50,000,000.00	01/18/2011	01/20 - At Maturity	49,999,694.44		0.110	01/20/2011	0.110	0.00
31331J7M9	10090	1010	FAC	FFCB	10,000,000.00	01/21/2011	07/21 - 01/21	10,000,000.00		2.050	01/21/2015	2.050	10,000,000.00
90262DNQ4	10091	1010	ACP	UBSFS	50,000,000.00	01/21/2011	01/24 - At Maturity	49,999,291.67		0.170	01/24/2011	0.170	0.00
90262DNQ4	10092	1010	ACP	UBSFS	10,000,000.00	01/21/2011	01/24 - At Maturity	9,999,858.33		0.170	01/24/2011	0.170	0.00
83365SNX7	10093	1010	ACP	SOCNAM	50,000,000.00	01/24/2011	01/31 - At Maturity	49,997,909.72		0.215	01/31/2011	0.215	0.00
83365SNX7	10094	1010	ACP	SOCNAM	20,000,000.00	01/24/2011	01/31 - At Maturity	19,999,163.89		0.215	01/31/2011	0.215	0.00
90262DNU5	10095	1010	ACP	UBSFS	50,000,000.00	01/27/2011	01/28 - At Maturity	49,999,763.89		0.170	01/28/2011	0.170	0.00
90262DNX9	10096	1010	ACP	UBSFS	50,000,000.00	01/28/2011	01/31 - At Maturity	49,999,291.67		0.170	01/31/2011	0.170	0.00
90262DNX9	10097	1010	ACP	UBSFS	20,000,000.00	01/28/2011	01/31 - At Maturity	19,999,716.67		0.170	01/31/2011	0.170	0.00
83365SP72	10099	1010	ACP	SOCNAM	50,000,000.00	01/31/2011	02/07 - At Maturity	49,998,055.56		0.200	02/07/2011	0.200	49,998,333.34
83365SP72	10100	1010	ACP	SOCNAM	20,000,000.00	01/31/2011	02/07 - At Maturity	19,999,222.22		0.200	02/07/2011	0.200	19,999,333.33
90262DP74	10098	1010	ACP	UBSFS	30,000,000.00	01/31/2011	02/07 - At Maturity	29,998,950.00		0.180	02/07/2011	0.180	29,999,100.00
				Subtotal	**750,000,000.00**			**749,982,058.34**	**0.00**				**109,996,766.67**
				Total Purchases	**750,000,000.00**			**749,982,058.34**	**0.00**				**109,996,766.67**

5.10.9

Office of
Jenine Windeshausen
Treasurer-Tax Collector
County of Placer

COUNTY OF PLACER

TREASURER'S POOLED INVESTMENT REPORT

For the Month of FEBRUARY 28, 2011

5.10.10

2976 Richardson Drive • Auburn, California 95603
Tax Collector / Business Licenses (530) 889-4120 • Treasurer (530) 889-4140 • Bonds (530) 889-4146

PREFACE

Placer County Treasurer's Pooled Investment Report

February 28, 2011

Market values are only relevant if the investment is sold prior to maturity. Profit or loss would be realized only if the specific investment were to be sold.

For the purpose of clarity the following glossary of investment terms has been provided.

Book Value is the purchase price of a security plus amortization of any premium or discount. This may be more or less than face value, depending upon whether the security was purchased at a premium or at a discount.

Face Value is the principal amount of a security and the amount of principal that will be paid at maturity.

Market Value is the value at which a security can be sold at the time it is priced or the need to sell arises.

Government Code 53646 Compliance Report

The following information is a monthly update of funds on deposit in the Placer County Treasury pursuant to California Government code Section 53646. Further details of individual investments are included in the Treasurer's Monthly Investment Report. All investment transactions and decisions have been made with full compliance with California Government Code and Placer County's Statement of Investment Policy.

Individual securities are priced at the end of each month by Wells Fargo Bank.

The Weighted Average Maturity of the investments with the Treasury is 1,563 days.

The ability of the Placer County Treasury to meet its cash flow needs is demonstrated by $97,504,902.81 in cash and investments maturing in the next 180 days.

5.10.11

General Fund
Portfolio Management
Portfolio Summary
February 28, 2011

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
U.S. Treasury Coupons	110,000,000.00	112,292,063.47	111,347,264.14	11.20	1,217	803	1.516	1.537
Federal Agency Coupons	519,900,000.00	518,001,249.44	519,790,053.32	52.31	1,641	1,419	1.969	1.996
Medium Term Notes	257,000,000.00	260,577,833.19	257,516,980.48	25.91	1,308	854	2.347	2.380
Commercial Paper Disc. -Amortizing	50,000,000.00	49,999,750.00	49,999,750.00	5.03	7	1	0.180	0.183
PFA - HELICOPTER	1,301,112.61	1,301,112.61	1,301,112.61	0.13	2,559	1,868	2.442	2.476
Local Agency GO Bond	185,000.00	185,000.00	185,000.00	0.02	1,113	498	0.536	0.543
Local Agency Bonds	52,935,583.00	52,935,583.00	52,935,583.00	5.33	10,801	9,026	5.205	5.277
mPower Placer	691,256.63	691,256.63	691,256.63	0.07	1	1	3.452	3.500
Investments	**992,012,952.24**	**995,983,848.34**	**993,767,000.18**	**100.00%**	**1,913**	**1,563**	**2.100**	**2.129**
Cash								
Passbook/Checking (not included in yield calculations)	18,644,902.81	18,644,902.81	18,644,902.81		1	1	0.000	0.000
Total Cash and Investments	**1,010,657,855.05**	**1,014,628,751.15**	**1,012,411,902.99**		**1,913**	**1,563**	**2.100**	**2.129**

Total Earnings	February 28 Month Ending	Fiscal Year To Date
Current Year	1,618,628.56	13,790,111.17
Average Daily Balance	**1,038,058,442.24**	**1,010,729,785.70**
Effective Rate of Return	**2.03%**	**2.05%**

Kimberly Hawley 3/3/11

KIMBERLY HAWLEY, CHIEF DEPUTY TREASURER

5.10.12

Reporting period 02/01/2011-02/28/2011
Data Updated: FUNDSNAP: 03/01/2011 14:12
Run Date: 03/01/2011 - 14:12

Portfolio PLCR
NL! AC
PM (PRF_PM1) 7.3.0
Report Ver. 7.3.3

General Fund
Portfolio Management
Portfolio Details - Investments
February 28, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
U.S. Treasury Coupons											
912828HY9	08070	U. S. TREASURY COUPON		09/30/2008	10,000,000.00	10,516,400.00	10,071,659.28	3.125	2.732	791	04/30/2013
912828KU3	08226	U. S. TREASURY COUPON		06/09/2009	10,000,000.00	10,017,600.00	9,987,773.06	0.875	1.355	91	05/31/2011
912828LB4	09266	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,153,100.00	9,967,684.93	1.500	1.718	502	07/15/2012
912828KP4	09267	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,123,000.00	9,967,154.92	1.375	1.631	441	05/15/2012
912828LX6	09302	U. S. TREASURY COUPON		12/01/2009	10,000,000.00	10,136,700.00	10,048,828.12	1.375	1.069	625	11/15/2012
912828LX6	09311	U. S. TREASURY COUPON		12/10/2009	10,000,000.00	10,136,700.00	10,023,707.40	1.375	1.216	625	11/15/2012
912828LT5	09313	U. S. TREASURY COUPON		12/11/2009	10,000,000.00	10,051,900.00	10,014,386.79	1.000	0.772	244	10/31/2011
912828JD3	09394	U. S. TREASURY COUPON		03/30/2010	10,000,000.00	10,594,500.00	10,363,068.18	3.375	1.742	852	06/30/2013
912828PJ3	10046	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,703,855.49	9,902,662.36	1.375	1.569	1,735	11/30/2015
912828PJ3	10047	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,703,855.49	9,875,909.68	1.375	1.627	1,735	11/30/2015
912828CJ7	10063	U. S. TREASURY COUPON		12/14/2010	10,000,000.00	11,154,452.49	11,124,429.44	4.750	1.261	1,171	05/15/2014
		Subtotal and Average	**111,363,704.10**		**110,000,000.00**	**112,292,063.47**	**111,347,264.14**		**1.516**	**803**	
Federal Agency Coupons											
31331GQG7	08150	FEDERAL FARM CREDIT BANK		03/17/2009	10,000,000.00	10,007,200.00	10,000,000.00	1.800	1.775	16	03/17/2011
31331G7L7	09319	FEDERAL FARM CREDIT BANK		12/22/2009	10,000,000.00	10,139,700.00	9,998,095.83	2.820	2.787	1,392	12/22/2014
31331JC35	10008	FEDERAL FARM CREDIT BANK		09/17/2010	10,000,000.00	9,913,044.44	9,997,797.41	1.220	1.227	1,098	03/03/2014
31331JC84	10013	FEDERAL FARM CREDIT BANK		09/27/2010	10,000,000.00	9,947,800.00	10,005,200.00	1.040	1.026	923	09/09/2013
31331JK36	10015	FEDERAL FARM CREDIT BANK		09/29/2010	10,000,000.00	9,836,500.00	10,000,000.00	1.680	1.651	1,399	12/29/2014
31331J3E1	10051	FEDERAL FARM CREDIT BANK		12/03/2010	10,000,000.00	9,920,200.00	9,983,450.62	1.850	1.865	1,555	06/03/2015
31331JC35	10057	FEDERAL FARM CREDIT BANK		12/09/2010	10,000,000.00	9,940,833.33	9,990,703.43	1.220	1.344	1,098	03/03/2014
31331J5E9	10064	FEDERAL FARM CREDIT BANK		12/15/2010	10,000,000.00	9,902,000.00	10,000,000.00	2.480	2.446	1,750	12/15/2015
31331J4T7	10067	FEDERAL FARM CREDIT BANK		12/16/2010	10,000,000.00	9,929,500.00	10,000,000.00	1.350	1.332	1,021	12/16/2013
31331J5W9	10072	FEDERAL FARM CREDIT BANK		12/22/2010	10,000,000.00	9,931,900.00	10,000,000.00	2.000	1.973	1,392	12/22/2014
31331J7M9	10090	FEDERAL FARM CREDIT BANK		01/21/2011	10,000,000.00	9,890,300.00	10,000,000.00	2.050	2.022	1,422	01/21/2015
31331KAZ3	10101	FEDERAL FARM CREDIT BANK		02/02/2011	10,000,000.00	9,991,800.00	10,000,000.00	2.100	2.071	1,434	02/02/2015
31331KCW8	10112	FEDERAL FARM CREDIT BANK		02/24/2011	10,000,000.00	10,058,200.00	10,000,000.00	2.300	2.268	1,456	02/24/2015
3133XX7H4	09373	FEDERAL HOME LOAN BANK		03/04/2010	10,000,000.00	10,001,100.00	10,000,000.00	2.100	2.071	917	09/03/2013
313370P69	10005	FEDERAL HOME LOAN BANK		08/26/2010	10,000,000.00	9,935,800.00	10,000,000.00	1.000	0.986	1,639	08/26/2015
313370RA8	10009	FEDERAL HOME LOAN BANK		09/17/2010	10,000,000.00	9,901,900.00	9,997,730.73	1.820	1.800	1,637	08/24/2015
3133712G0	10014	FEDERAL HOME LOAN BANK		09/29/2010	10,000,000.00	9,823,500.00	9,990,844.44	1.250	1.253	1,673	09/29/2015
313370M86	10023	FEDERAL HOME LOAN BANK		10/07/2010	9,900,000.00	9,832,680.00	9,900,000.00	1.250	1.233	1,093	02/26/2014
313371BS4	10029	FEDERAL HOME LOAN BANK		10/21/2010	10,000,000.00	9,852,000.00	10,011,597.22	1.000	0.961	1,695	10/21/2015
313371DL7	10032	FEDERAL HOME LOAN BANK		10/27/2010	10,000,000.00	9,691,600.00	10,000,000.00	1.725	1.701	1,701	10/27/2015
313371G83	10036	FEDERAL HOME LOAN BANK		11/10/2010	10,000,000.00	9,825,700.00	10,000,000.00	1.700	1.677	1,715	11/10/2015
313371LG9	10040	FEDERAL HOME LOAN BANK		11/23/2010	10,000,000.00	9,683,300.00	10,000,000.00	1.750	1.726	1,728	11/23/2015

5.10.13

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Portfolio PLCR
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Report Ver. 7.3.3

General Fund
Portfolio Management
Portfolio Details - Investments
February 28, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Federal Agency Coupons											
313371QV1	10041	FEDERAL HOME LOAN BANK		11/24/2010	10,000,000.00	9,885,200.00	9,995,269.44	1.000	1.745	1,729	11/24/2015
313371RT5	10042	FEDERAL HOME LOAN BANK		11/26/2010	10,000,000.00	9,776,400.00	9,990,528.07	1.250	1.253	1,730	11/25/2015
313371NM4	10050	FEDERAL HOME LOAN BANK		12/03/2010	10,000,000.00	9,739,800.00	10,000,000.00	1.750	1.726	1,738	12/03/2015
313371XS0	10068	FEDERAL HOME LOAN BANK		12/16/2010	10,000,000.00	10,003,200.00	10,000,000.00	1.000	0.986	1,751	12/16/2015
313371ZQ2	10070	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,822,900.00	10,000,000.00	2.200	2.170	1,752	12/17/2015
313371ZQ2	10071	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,822,900.00	10,000,000.00	2.200	2.170	1,752	12/17/2015
3133722L7	10073	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,927,800.00	9,993,749.17	2.250	2.233	1,757	12/22/2015
3133723Q5	10074	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,908,600.00	9,985,718.75	1.700	1.715	1,392	12/22/2014
3133723U6	10078	FEDERAL HOME LOAN BANK		12/29/2010	10,000,000.00	9,972,500.00	9,992,758.33	1.250	1.248	1,764	12/29/2015
3133725N0	10080	FEDERAL HOME LOAN BANK		12/30/2010	10,000,000.00	9,975,100.00	10,000,000.00	1.750	1.726	1,765	12/30/2015
313372NE0	10111	FEDERAL HOME LOAN BANK		02/24/2011	10,000,000.00	10,016,400.00	10,000,000.00	1.500	1.479	1,091	02/24/2014
313372PY4	10113	FEDERAL HOME LOAN BANK		02/25/2011	10,000,000.00	9,996,000.00	10,000,000.00	2.000	2.923	1,822	02/25/2016
313372HN7	10114	FEDERAL HOME LOAN BANK		02/28/2011	10,000,000.00	9,998,191.67	10,010,895.04	2.730	2.697	1,808	02/11/2016
3128X9C65	09378	FED HOME LOAN MORT CORP		03/10/2010	10,000,000.00	10,006,000.00	10,000,000.00	2.625	2.589	1,289	09/10/2014
3128X9C24	09380	FED HOME LOAN MORT CORP		03/10/2010	10,000,000.00	10,007,000.00	10,000,000.00	3.000	2.959	1,470	03/10/2015
3134G1Y24	10106	FED HOME LOAN MORT CORP		02/11/2011	10,000,000.00	9,958,200.00	9,990,111.11	2.550	2.536	1,808	02/11/2016
3136F9PZ0	07005	FEDERAL NATIONAL MORT. ASSOC.		05/28/2008	10,000,000.00	10,695,800.00	9,986,550.00	4.050	4.061	819	05/28/2013
3136FHDR3	08154	FEDERAL NATIONAL MORT. ASSOC.		03/23/2009	10,000,000.00	10,010,300.00	9,999,115.74	2.500	2.474	388	03/23/2012
3136FHHH1	08172	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,019,900.00	9,993,761.11	2.000	3.140	1,140	04/14/2014
3136FHHH1	08173	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,019,900.00	9,996,880.56	2.000	3.129	1,140	04/14/2014
3136FHNU5	08193	FEDERAL NATIONAL MORT. ASSOC.		05/06/2009	10,000,000.00	10,025,500.00	9,993,638.89	2.000	1.993	1,162	05/06/2014
3136FMBE3	09372	FEDERAL NATIONAL MORT. ASSOC.		03/02/2010	10,000,000.00	10,000,300.00	9,995,997.22	1.550	1.539	1,462	03/02/2015
3136FMDZ4	09384	FEDERAL NATIONAL MORT. ASSOC.		03/24/2010	10,000,000.00	10,011,900.00	10,000,000.00	2.125	2.096	1,484	03/24/2015
3136FMHX5	09387	FEDERAL NATIONAL MORT. ASSOC.		03/26/2010	10,000,000.00	10,192,700.00	10,000,000.00	2.000	1.973	1,486	03/26/2015
31398AK35	09391	FEDERAL NATIONAL MORT. ASSOC.		03/29/2010	10,000,000.00	10,009,200.00	9,991,356.88	1.850	1.867	755	03/25/2013
3136FMFG4	09393	FEDERAL NATIONAL MORT. ASSOC.		03/30/2010	10,000,000.00	10,008,600.00	10,000,000.00	2.000	1.973	1,490	03/30/2015
3136FMMD3	09416	FEDERAL NATIONAL MORT. ASSOC.		04/27/2010	10,000,000.00	10,249,500.00	10,000,000.00	3.070	3.028	1,518	04/27/2015
3136FMTY0	09452	FEDERAL NATIONAL MORT. ASSOC.		05/28/2010	10,000,000.00	10,171,600.00	9,998,303.33	2.000	1.977	1,549	05/28/2015
3136FMXY5	09455	FEDERAL NATIONAL MORT. ASSOC.		06/15/2010	10,000,000.00	10,042,900.00	10,000,000.00	2.000	1.973	1,567	06/15/2015
3136FPGB7	10011	FEDERAL NATIONAL MORT. ASSOC.		09/24/2010	10,000,000.00	9,770,400.00	10,000,000.00	2.000	1.785	1,672	09/28/2015
		Subtotal and Average	**481,232,715.66**		**519,900,000.00**	**518,001,249.44**	**519,790,053.32**		**1.969**	**1,419**	
Medium Term Notes											
06051GEB1	10001	BANK OF AMERICA CORP		07/26/2010	13,000,000.00	13,578,760.00	13,445,257.33	4.500	3.531	1,492	04/01/2015
59018YXY2	10004	BANK OF AMERICA CORP		08/23/2010	10,000,000.00	10,000,800.00	9,990,024.10	0.503	0.676	146	07/25/2011
06050MDZ7	10010	BANK OF AMERICA CORP		09/24/2010	10,000,000.00	9,731,600.00	9,612,334.71	0.622	1.758	1,294	09/15/2014

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General Fund
Portfolio Management
Portfolio Details - Investments
February 28, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Medium Term Notes											
06050MDZ7	10016	BANK OF AMERICA CORP		09/30/2010	10,000,000.00	9,731,600.00	9,597,302.90	0.622	1.802	1,294	09/15/2014
06050BAA9	08100	Bank of America Corp - FDIC		12/04/2008	10,000,000.00	10,333,300.00	10,004,212.87	3.125	3.048	472	06/15/2012
06406HBA6	08124	Bank of New York Mellon		01/14/2009	10,000,000.00	10,314,600.00	10,130,867.92	5.125	3.018	245	11/01/2011
06406HBE8	09295	Bank of New York Mellon		11/02/2009	10,000,000.00	10,671,200.00	10,463,095.46	4.950	2.042	611	11/01/2012
084670AY4	10012	BERKSHIRE HATHAWAY FINANCE		09/27/2010	14,000,000.00	14,092,960.00	14,057,500.00	0.742	0.535	713	02/11/2013
2254C0TC1	09347	Credit Suisse New York		01/29/2010	5,000,000.00	5,358,850.00	5,257,748.74	5.000	2.512	806	05/15/2013
36962GM68	09259	General Electric Company		08/03/2009	10,000,000.00	10,273,700.00	10,096,400.97	4.375	2.941	265	11/21/2011
36962G4Q4	10026	General Electric Company		10/15/2010	5,000,000.00	5,024,952.08	5,051,082.05	1.875	1.502	930	09/16/2013
36962G3T9	08280	GENERAL ELECTRIC CAPITAL CORP		09/03/2009	5,000,000.00	5,335,400.00	5,115,402.12	4.800	4.367	792	05/01/2013
36962G4K7	09459	GENERAL ELECTRIC CAPITAL CORP		06/24/2010	10,000,000.00	10,073,400.00	9,907,214.10	1.153	1.617	686	01/15/2013
36962GN1	10002	GENERAL ELECTRIC CAPITAL CORP		08/11/2010	10,000,000.00	9,924,900.00	9,995,555.56	2.500	2.476	1,624	08/11/2015
36962G4N1	10003	GENERAL ELECTRIC CAPITAL CORP		08/18/2010	10,000,000.00	9,991,400.00	9,982,152.82	2.500	2.508	1,624	08/11/2015
36962G4S0	10056	GENERAL ELECTRIC CAPITAL CORP		12/08/2010	10,000,000.00	9,943,200.00	9,966,677.25	2.250	2.295	1,674	09/30/2015
38146FAA9	08101	Goldman Sachs Group - FDIC		12/04/2008	10,000,000.00	10,350,500.00	10,030,300.55	3.250	2.959	472	06/15/2012
46115LAA6	10033	Intesa SanPaolo New York		11/05/2010	10,000,000.00	10,202,300.00	10,093,596.61	2.375	1.818	661	12/21/2012
46623EJC4	10034	JP MORGAN CHASE BANK		11/08/2010	10,000,000.00	10,055,800.00	10,039,206.81	1.039	0.885	944	09/30/2013
61745E4DO	10102	MORGAN STANLEY		02/09/2011	20,000,000.00	20,000,000.00	20,000,000.00	2.304	2.304	1,806	02/09/2016
594918AG9	10069	Microsoft Corp		12/17/2010	10,000,000.00	9,741,111.11	9,796,496.67	1.625	2.150	1,669	09/25/2015
78008KKX0	10017	Royal Bank of Canada		09/30/2010	10,000,000.00	9,743,000.00	10,000,000.00	1.750	1.726	1,674	09/30/2015
949746NY3	08104	WELLS FARGO & CO.		12/08/2008	10,000,000.00	10,587,500.00	9,884,550.94	4.375	4.977	702	01/31/2013
949744AA4	08106	WELLS FARGO & CO - FDIC		12/10/2008	5,000,000.00	5,103,400.00	5,000,000.00	3.000	2.959	283	12/09/2011
949744AA4	08107	WELLS FARGO & CO - FDIC		12/10/2008	20,000,000.00	20,413,600.00	20,000,000.00	3.000	2.959	283	12/09/2011
		Subtotal and Average	**251,829,952.23**		**257,000,000.00**	**260,577,833.19**	**257,516,980.48**		**2.347**	**954**	
Commercial Paper Disc. -Amortizing											
83365SQ22	10110	SOCIETE GENERALE N AMER		02/23/2011	50,000,000.00	49,999,750.00	49,999,750.00	0.180	0.180	1	03/02/2011
		Subtotal and Average	**71,070,427.38**		**50,000,000.00**	**49,999,750.00**	**49,999,750.00**		**0.180**	**1**	
PFA - HELICOPTER											
SYS08169	08169	Public Finance Authority		04/09/2009	1,301,112.61	1,301,112.61	1,301,112.61	2.476	2.442	1,868	04/11/2016
		Subtotal and Average	**1,301,112.61**		**1,301,112.61**	**1,301,112.61**	**1,301,112.61**		**2.442**	**1,868**	
Local Agency GO Bond											
SYS08242	08242	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.090	0.614	122	07/01/2011
SYS08243	08243	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.370	0.504	488	07/01/2012
SYS08244	08244	Newcastle Elem. School Distric		06/24/2009	65,000.00	65,000.00	65,000.00	1.830	0.492	853	07/01/2013

General Fund
Portfolio Management
Portfolio Details - Investments
February 28, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
		Subtotal and Average	**185,000.00**		**185,000.00**	**185,000.00**	**185,000.00**		**0.536**	**498**	
Local Agency Bonds											
SYS05311	05311	MIDDLE FORK JPA		03/29/2006	52,135,583.00	52,135,583.00	52,135,583.00	5.350	5.277	9,163	04/01/2036
SYS10006	10006	mPower Placer		07/01/2010	800,000.00	800,000.00	800,000.00	0.550	0.542	121	06/30/2011
		Subtotal and Average	**52,935,583.00**		**52,935,583.00**	**52,935,583.00**	**52,935,583.00**		**5.205**	**9,026**	
mPower Placer											
SYS09460	09460	mPower Placer		06/24/2010	691,256.63	691,256.63	691,256.63	3.500	3.452	1	
		Subtotal and Average	**685,461.44**		**691,256.63**	**691,256.63**	**691,256.63**		**3.452**	**1**	
		Total and Average	**1,038,058,442.24**		**992,012,952.24**	**995,983,848.34**	**993,767,000.18**		**2.100**	**1,563**	

5.10.16

General Fund
Portfolio Management
Portfolio Details - Cash
February 28, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity
Cash at Bank										
SYS00000	00000	PLACER COUNTY CASH			1,197,859.32	1,197,859.32	1,197,859.32		0.000	1
Undeposited Receipts										
SYS00000VAULT	00000VAULT	PLACER COUNTY CASH			1,715,498.08	1,715,498.08	1,715,498.08		0.000	1
Wells Fargo Sweep										
SYS00000SWEEP	00000SWEEP	WFB REPURCHASE-SWEEP		07/01/2010	15,731,545.41	15,731,545.41	15,731,545.41		0.000	1
		Average Balance	**0.00**							**1**
		Total Cash and Investments	**1,038,058,442.24**		**1,010,657,855.05**	**1,014,628,751.15**	**1,012,411,902.99**		**2.100**	**1,563**

5.10.17

General Fund
Purchases Report
Sorted by Fund - Fund
February 1, 2011 - February 28, 2011

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
General Fund													
31331KAZ3	10101	1010	FAC	FFCB	10,000,000.00	02/02/2011	08/02 - 02/02	10,000,000.00		2.100	02/02/2015	2.100	10,000,000.00
83365SPE7	10103	1010	ACP	SOCNAM	50,000,000.00	02/07/2011	02/14 - At Maturity	49,998,152.78		0.190	02/14/2011	0.190	0.00
90262DP82	10104	1010	ACP	UBSF	50,000,000.00	02/07/2011	02/08 - At Maturity	49,999,763.89		0.170	02/08/2011	0.170	0.00
90262DPF6	10105	1010	ACP	UBSF	40,000,000.00	02/08/2011	02/15 - At Maturity	39,998,600.00		0.180	02/15/2011	0.180	0.00
61745E4DO	10102	1010	MTN	MS	20,000,000.00	02/09/2011	05/09 - Quarterly	20,000,000.00		2.304	02/09/2016	2.304	20,000,000.00
3134G1Y24	10106	1010	FAC	FHLMC	10,000,000.00	02/11/2011	08/11 - 02/11	9,990,000.00		2.550	02/11/2016	2.571	9,990,111.11
74977LPG6	10107	1010	ACP	RABUSA	50,000,000.00	02/15/2011	02/16 - At Maturity	49,999,805.56		0.140	02/16/2011	0.140	0.00
74977LPG6	10108	1010	ACP	RABUSA	10,000,000.00	02/15/2011	02/16 - At Maturity	9,999,961.11		0.140	02/16/2011	0.140	0.00
90262DPP4	10109	1010	ACP	UBSFS	50,000,000.00	02/16/2011	02/23 - At Maturity	49,998,347.22		0.170	02/23/2011	0.170	0.00
83365SQ22	10110	1010	ACP	SOCNAM	50,000,000.00	02/23/2011	03/02 - At Maturity	49,998,250.00		0.180	03/02/2011	0.180	49,999,750.00
31331KCW8	10112	1010	FAC	FFCB	10,000,000.00	02/24/2011	08/24 - 02/24	10,000,000.00		2.300	02/24/2015	2.300	10,000,000.00
313372NE0	10111	1010	FAC	FHLB	10,000,000.00	02/24/2011	08/24 - 02/24	10,000,000.00		1.500	02/24/2014	1.500	10,000,000.00
313372PY4	10113	1010	FAC	FHLB	10,000,000.00	02/25/2011	08/25 - 02/25	10,000,000.00		2.000	02/25/2016	2.963	10,000,000.00
313372HN7	10114	1010	FAC	FHLB	10,000,000.00	02/28/2011	08/11 - 02/11	9,998,000.00	12,891.67	2.730	02/11/2016	2.734	10,010,895.04
				Subtotal	**380,000,000.00**			**379,980,880.56**	**12,891.67**				**130,000,756.15**
			Total Purchases		**380,000,000.00**			**379,980,880.56**	**12,891.67**				**130,000,756.15**

5.10.18

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Report Ver. 7.3.3

Office of
Jenine Windeshausen
Treasurer-Tax Collector
County of Placer

COUNTY OF PLACER

TREASURER'S POOLED INVESTMENT REPORT

For the Month of MARCH 31, 2011

2976 Richardson Drive • Auburn, California 95603
Tax Collector / Business Licenses (530) 889-4120 • Treasurer (530) 889-4140 • Bonds (530) 889-4146

5.10.19

PREFACE

Placer County Treasurer's Pooled Investment Report

March 31, 2011

Market values are only relevant if the investment is sold prior to maturity. Profit or loss would be realized only if the specific investment were to be sold.

For the purpose of clarity the following glossary of investment terms has been provided.

Book Value is the purchase price of a security plus amortization of any premium or discount. This may be more or less than face value, depending upon whether the security was purchased at a premium or at a discount.

Face Value is the principal amount of a security and the amount of principal that will be paid at maturity.

Market Value is the value at which a security can be sold at the time it is priced or the need to sell arises.

Government Code 53646 Compliance Report

The following information is a monthly update of funds on deposit in the Placer County Treasury pursuant to California Government code Section 53646. Further details of individual investments are included in the Treasurer's Monthly Investment Report. All investment transactions and decisions have been made with full compliance with California Government Code and Placer County's Statement of Investment Policy.

Individual securities are priced at the end of each month by Wells Fargo Bank.

The Weighted Average Maturity of the investments with the Treasury is 1,543 days.

The ability of the Placer County Treasury to meet its cash flow needs is demonstrated by $183,358,756.59 in cash and investments maturing in the next 180 days.

5.10.20

General Fund
Portfolio Management
Portfolio Summary
March 31, 2011

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
U.S. Treasury Coupons	110,000,000.00	112,056,363.47	111,309,513.12	11.27	1,217	772	1.516	1.537
Federal Agency Coupons	459,900,000.00	457,816,414.67	459,757,366.50	46.57	1,689	1,492	1.987	2.015
Medium Term Notes	247,000,000.00	249,774,291.90	247,334,003.30	25.05	1,330	935	2.368	2.401
Negotiable Certificates of Deposit	10,000,000.00	10,190,800.00	10,089,276.76	1.02	777	630	1.818	1.844
Commercial Paper Disc. -Amortizing	100,000,000.00	99,992,577.78	99,992,577.77	10.13	21	15	0.176	0.178
PFA - HELICOPTER	1,301,112.61	1,301,112.61	1,301,112.61	0.13	2,559	1,837	2.442	2.476
Local Agency GO Bond	185,000.00	185,000.00	185,000.00	0.02	1,113	467	0.536	0.543
Local Agency Bonds	56,593,844.00	56,593,844.00	56,593,844.00	5.73	10,811	9,004	5.288	5.361
mPower Placer	691,256.63	691,256.63	691,256.63	0.07	1	1	3.452	3.500
Investments	**985,671,213.24**	**988,601,661.06**	**987,253,950.69**	**100.00%**	**1,890**	**1,543**	**2.035**	**2.063**
Cash								
Passbook/Checking (not included in yield calculations)	62,498,756.59	62,498,756.59	62,498,756.59		1	1	0.000	0.000
Total Cash and Investments	**1,048,169,969.83**	**1,051,100,417.65**	**1,049,752,707.28**		**1,890**	**1,543**	**2.035**	**2.063**

Total Earnings	March 31 Month Ending	Fiscal Year To Date
Current Year	1,704,403.95	15,493,021.12
Average Daily Balance	**1,041,490,666.36**	**1,014,210,031.32**
Effective Rate of Return	**1.93%**	**2.03%**

Kimberly Hawley 4/6/11

KIMBERLY HAWLEY, CHIEF DEPUTY ~~TREASURER~~

5.10.21

Reporting period 03/01/2011-03/31/2011
Data Updated: FUNDSNAP: 04/04/2011 11:08
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Portfolio PLCR
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Report Ver. 7.3.3

General Fund
Portfolio Management
Portfolio Details - Investments
March 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
U.S. Treasury Coupons											
912828HY9	08070	U. S. TREASURY COUPON		09/30/2008	10,000,000.00	10,480,500.00	10,068,850.87	3.125	2.732	760	04/30/2013
912828KU3	08226	U. S. TREASURY COUPON		06/09/2009	10,000,000.00	10,012,500.00	9,991,938.28	0.875	1.355	60	05/31/2011
912828LB4	09266	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,136,700.00	9,969,680.48	1.500	1.718	471	07/15/2012
912828KP4	09267	U. S. TREASURY COUPON		08/12/2009	10,000,000.00	10,111,300.00	9,969,463.75	1.375	1.631	410	05/15/2012
912828LX6	09302	U. S. TREASURY COUPON		12/01/2009	10,000,000.00	10,122,700.00	10,046,406.25	1.375	1.069	594	11/15/2012
912828LX6	09311	U. S. TREASURY COUPON		12/10/2009	10,000,000.00	10,122,700.00	10,022,531.51	1.375	1.216	594	11/15/2012
912828LT5	09313	U. S. TREASURY COUPON		12/11/2009	10,000,000.00	10,046,100.00	10,012,558.96	1.000	0.772	213	10/31/2011
912828JD3	09394	U. S. TREASURY COUPON		03/30/2010	10,000,000.00	10,552,300.00	10,349,857.95	3.375	1.742	821	06/30/2013
912828PJ3	10046	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,684,355.49	9,904,415.03	1.375	1.569	1,704	11/30/2015
912828PJ3	10047	U. S. TREASURY COUPON		12/02/2010	10,000,000.00	9,684,355.49	9,878,140.36	1.375	1.627	1,704	11/30/2015
912828CJ7	10063	U. S. TREASURY COUPON		12/14/2010	10,000,000.00	11,102,852.49	11,095,669.68	4.750	1.261	1,140	05/15/2014
		Subtotal and Average	**111,327,779.74**		**110,000,000.00**	**112,056,363.47**	**111,309,513.12**		**1.516**	**772**	
Federal Agency Coupons											
31331G7L7	09319	FEDERAL FARM CREDIT BANK		12/22/2009	10,000,000.00	10,132,700.00	9,998,137.50	2.820	2.787	1,361	12/22/2014
31331JC35	10008	FEDERAL FARM CREDIT BANK		09/17/2010	10,000,000.00	9,912,400.00	9,993,245.59	1.220	1.227	1,067	03/03/2014
31331JC84	10013	FEDERAL FARM CREDIT BANK		09/27/2010	10,000,000.00	9,939,000.00	10,000,000.00	1.040	1.026	892	09/09/2013
31331JK36	10015	FEDERAL FARM CREDIT BANK		09/29/2010	10,000,000.00	9,830,100.00	10,000,000.00	1.680	1.651	1,368	12/29/2014
31331J3E1	10051	FEDERAL FARM CREDIT BANK		12/03/2010	10,000,000.00	9,837,300.00	9,983,774.69	1.850	1.865	1,524	06/03/2015
31331JC35	10057	FEDERAL FARM CREDIT BANK		12/09/2010	10,000,000.00	9,912,400.00	9,959,329.90	1.220	1.344	1,067	03/03/2014
31331J5E9	10064	FEDERAL FARM CREDIT BANK		12/15/2010	10,000,000.00	9,901,500.00	10,000,000.00	2.480	2.446	1,719	12/15/2015
31331J4T7	10067	FEDERAL FARM CREDIT BANK		12/16/2010	10,000,000.00	9,931,400.00	10,000,000.00	1.350	1.332	990	12/16/2013
31331J5W9	10072	FEDERAL FARM CREDIT BANK		12/22/2010	10,000,000.00	9,925,300.00	10,000,000.00	2.000	1.973	1,361	12/22/2014
31331J7M9	10090	FEDERAL FARM CREDIT BANK		01/21/2011	10,000,000.00	9,886,700.00	10,000,000.00	2.050	2.022	1,391	01/21/2015
31331KAZ3	10101	FEDERAL FARM CREDIT BANK		02/02/2011	10,000,000.00	9,966,200.00	10,000,000.00	2.100	2.071	1,403	02/02/2015
31331KCW8	10112	FEDERAL FARM CREDIT BANK		02/24/2011	10,000,000.00	10,047,100.00	10,000,000.00	2.300	2.268	1,425	02/24/2015
313370P69	10005	FEDERAL HOME LOAN BANK		08/26/2010	10,000,000.00	9,954,000.00	10,000,000.00	1.000	0.986	1,608	08/26/2015
313370RA8	10009	FEDERAL HOME LOAN BANK		09/17/2010	10,000,000.00	9,852,900.00	9,997,772.93	1.820	1.800	1,606	08/24/2015
3133712G0	10014	FEDERAL HOME LOAN BANK		09/29/2010	10,000,000.00	9,861,400.00	9,991,011.11	1.250	1.253	1,642	09/29/2015
313370M88	10023	FEDERAL HOME LOAN BANK		10/07/2010	9,900,000.00	9,808,623.00	9,900,000.00	1.250	1.233	1,062	02/26/2014
313371BS4	10029	FEDERAL HOME LOAN BANK		10/21/2010	10,000,000.00	9,873,500.00	10,011,388.89	1.000	0.961	1,664	10/21/2015
313371DL7	10032	FEDERAL HOME LOAN BANK		10/27/2010	10,000,000.00	9,710,100.00	10,000,000.00	1.725	1.701	1,670	10/27/2015
313371G83	10036	FEDERAL HOME LOAN BANK		11/10/2010	10,000,000.00	9,836,700.00	10,000,000.00	1.700	1.677	1,684	11/10/2015
313371LG9	10040	FEDERAL HOME LOAN BANK		11/23/2010	10,000,000.00	9,756,900.00	10,000,000.00	1.750	1.726	1,697	11/23/2015
313371QV1	10041	FEDERAL HOME LOAN BANK		11/24/2010	10,000,000.00	9,914,900.00	9,995,352.78	1.000	1.745	1,698	11/24/2015
313371RT5	10042	FEDERAL HOME LOAN BANK		11/26/2010	10,000,000.00	9,804,500.00	9,990,694.83	1.250	1.253	1,699	11/25/2015

5.10.22

General Fund
Portfolio Management
Portfolio Details - Investments
March 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Federal Agency Coupons											
313371NM4	10050	FEDERAL HOME LOAN BANK		12/03/2010	10,000,000.00	9,753,500.00	10,000,000.00	1.750	1.726	1,707	12/03/2015
313371XS0	10068	FEDERAL HOME LOAN BANK		12/16/2010	10,000,000.00	10,013,500.00	10,000,000.00	1.000	0.986	1,720	12/16/2015
313371ZQ2	10070	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,836,600.00	10,000,000.00	2.200	2.170	1,721	12/17/2015
313371ZQ2	10071	FEDERAL HOME LOAN BANK		12/17/2010	10,000,000.00	9,836,600.00	10,000,000.00	2.200	2.170	1,721	12/17/2015
3133722L7	10073	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,933,300.00	9,993,857.50	2.250	2.233	1,726	12/22/2015
3133723Q5	10074	FEDERAL HOME LOAN BANK		12/22/2010	10,000,000.00	9,918,700.00	9,986,031.25	1.700	1.715	1,361	12/22/2014
3133723U6	10078	FEDERAL HOME LOAN BANK		12/29/2010	10,000,000.00	9,952,800.00	9,992,883.33	1.250	1.248	1,733	12/29/2015
3133725N0	10080	FEDERAL HOME LOAN BANK		12/30/2010	10,000,000.00	9,962,700.00	10,000,000.00	1.750	1.726	1,734	12/30/2015
313372NE0	10111	FEDERAL HOME LOAN BANK		02/24/2011	10,000,000.00	9,999,100.00	10,000,000.00	1.500	1.479	1,060	02/24/2014
313372PY4	10113	FEDERAL HOME LOAN BANK		02/25/2011	10,000,000.00	10,005,100.00	10,000,000.00	2.000	2.923	1,791	02/25/2016
313372HN7	10114	FEDERAL HOME LOAN BANK		02/28/2011	10,000,000.00	9,967,591.67	10,010,928.69	2.730	2.697	1,777	02/11/2016
313372TB0	10115	FEDERAL HOME LOAN BANK		03/08/2011	10,000,000.00	9,968,000.00	9,992,595.83	2.500	2.482	1,803	03/08/2016
313372RQ9	10119	FEDERAL HOME LOAN BANK		03/15/2011	10,000,000.00	10,009,800.00	10,000,000.00	3.000	2.959	1,810	03/15/2016
313372TQ7	10126	FEDERAL HOME LOAN BANK		03/21/2011	10,000,000.00	9,971,100.00	10,000,000.00	2.000	2.957	1,816	03/21/2016
3134G1Y24	10106	FED HOME LOAN MORT CORP		02/11/2011	10,000,000.00	9,939,800.00	9,990,277.78	2.550	2.536	1,777	02/11/2016
3136F9PZ0	07005	FEDERAL NATIONAL MORT. ASSOC.		05/28/2008	10,000,000.00	10,658,500.00	9,987,050.00	4.050	4.061	788	05/28/2013
3136FHHH1	08172	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,006,000.00	9,993,927.78	2.000	3.140	1,109	04/14/2014
3136FHHH1	08173	FEDERAL NATIONAL MORT. ASSOC.		04/14/2009	10,000,000.00	10,006,000.00	9,996,963.89	2.000	3.129	1,109	04/14/2014
3136FHNU5	08193	FEDERAL NATIONAL MORT. ASSOC.		05/06/2009	10,000,000.00	10,013,900.00	9,993,805.56	2.000	1.993	1,131	05/06/2014
3136FMHX5	09387	FEDERAL NATIONAL MORT. ASSOC.		03/26/2010	10,000,000.00	10,204,300.00	10,000,000.00	2.000	1.973	1,455	03/26/2015
3136FMMD3	09416	FEDERAL NATIONAL MORT. ASSOC.		04/27/2010	10,000,000.00	10,249,400.00	10,000,000.00	3.070	3.028	1,487	04/27/2015
3136FMTY0	09452	FEDERAL NATIONAL MORT. ASSOC.		05/28/2010	10,000,000.00	10,189,800.00	9,998,336.67	2.000	1.977	1,518	05/28/2015
3136FMXY5	09455	FEDERAL NATIONAL MORT. ASSOC.		06/15/2010	10,000,000.00	10,033,800.00	10,000,000.00	2.000	1.973	1,536	06/15/2015
3136FPGB7	10011	FEDERAL NATIONAL MORT. ASSOC.		09/24/2010	10,000,000.00	9,790,900.00	10,000,000.00	2.000	1.785	1,641	09/28/2015
		Subtotal and Average	**490,076,301.04**		**459,900,000.00**	**457,816,414.67**	**459,757,366.50**		**1.987**	**1,492**	
Medium Term Notes											
06051GEB1	10001	BANK OF AMERICA CORP		07/26/2010	13,000,000.00	13,499,330.00	13,436,170.45	4.500	3.531	1,461	04/01/2015
59018YXY2	10004	BANK OF AMERICA CORP		08/23/2010	10,000,000.00	10,001,700.00	9,992,102.41	0.503	0.676	115	07/25/2011
06050MD27	10010	BANK OF AMERICA CORP		09/24/2010	10,000,000.00	9,621,621.90	9,621,621.90	0.622	1.741	1,263	09/15/2014
06050MDZ7	10016	BANK OF AMERICA CORP		09/30/2010	10,000,000.00	9,708,300.00	9,606,950.21	0.622	1.802	1,263	09/15/2014
06050BAA9	08100	Bank of America Corp - FDIC		12/04/2008	10,000,000.00	10,311,200.00	10,003,940.49	3.125	3.048	441	06/15/2012
06406HBA6	08124	Bank of New York Mellon		01/14/2009	10,000,000.00	10,274,200.00	10,114,509.43	5.125	3.018	214	11/01/2011
06406HBE8	09295	Bank of New York Mellon		11/02/2009	10,000,000.00	10,629,000.00	10,439,940.69	4.950	2.042	580	11/01/2012
084670AY4	10012	BERKSHIRE HATHAWAY FINANCE		09/27/2010	14,000,000.00	14,086,940.00	14,055,000.00	0.742	0.535	682	02/11/2013
2254C0TC1	09347	Credit Suisse New York		01/29/2010	5,000,000.00	5,338,000.00	5,248,010.12	5.000	2.512	775	05/15/2013

5.10.23

General Fund
Portfolio Management
Portfolio Details - Investments
March 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
Medium Term Notes											
36962GM68	09259	General Electric Company		08/03/2009	10,000,000.00	10,243,000.00	10,085,277.78	4.375	2.941	234	11/21/2011
36962G4Q4	10026	General Electric Company		10/15/2010	5,000,000.00	4,998,300.00	5,042,102.76	1.875	1.502	899	09/16/2013
36962G3T9	08280	GENERAL ELECTRIC CAPITAL CORP		09/03/2009	5,000,000.00	5,312,550.00	5,110,963.58	4.800	4.367	761	05/01/2013
36962G4K7	09459	GENERAL ELECTRIC CAPITAL CORP		06/24/2010	10,000,000.00	10,088,200.00	9,911,407.05	1.153	1.617	655	01/15/2013
36962GN1	10002	GENERAL ELECTRIC CAPITAL CORP		08/11/2010	10,000,000.00	9,924,900.00	9,995,638.89	2.500	2.476	1,593	08/11/2015
36962G4N1	10003	GENERAL ELECTRIC CAPITAL CORP		08/18/2010	10,000,000.00	9,987,100.00	9,982,487.45	2.500	2.508	1,593	08/11/2015
36962G4S0	10056	GENERAL ELECTRIC CAPITAL CORP		12/08/2010	10,000,000.00	9,952,400.00	9,967,283.49	2.250	2.295	1,643	09/30/2015
38146FAA9	08101	Goldman Sachs Group - FDIC		12/04/2008	10,000,000.00	10,330,900.00	10,028,341.46	3.250	2.959	441	06/15/2012
46623EJC4	10034	JP MORGAN CHASE BANK		11/08/2010	10,000,000.00	10,041,400.00	10,037,919.30	1.039	0.885	913	09/30/2013
61745E4DO	10102	MORGAN STANLEY		02/09/2011	20,000,000.00	20,000,000.00	20,000,000.00	2.304	2.304	1,775	02/09/2016
594918AG9	10069	Microsoft Corp		12/17/2010	10,000,000.00	9,681,500.00	9,764,758.09	1.625	2.150	1,638	09/25/2015
78008KKX0	10017	Royal Bank of Canada		09/30/2010	10,000,000.00	9,743,000.00	10,000,000.00	1.750	1.726	1,643	09/30/2015
949746NY3	08104	WELLS FARGO & CO.		12/08/2008	10,000,000.00	10,533,000.00	9,889,577.75	4.375	4.977	671	01/31/2013
949744AA4	08106	WELLS FARGO & CO - FDIC		12/10/2008	5,000,000.00	5,093,550.00	5,000,000.00	3.000	2.959	252	12/09/2011
949744AA4	08107	WELLS FARGO & CO - FDIC		12/10/2008	20,000,000.00	20,374,200.00	20,000,000.00	3.000	2.959	252	12/09/2011
		Subtotal and Average	**247,386,680.46**		**247,000,000.00**	**249,774,291.90**	**247,334,003.30**		**2.368**	**935**	
Negotiable Certificates of Deposit											
46115LAA6	10033	Intesa SanPaolo New York		11/05/2010	10,000,000.00	10,190,800.00	10,089,276.76	2.375	1.818	630	12/21/2012
		Subtotal and Average	**10,091,297.33**		**10,000,000.00**	**10,190,800.00**	**10,089,276.76**		**1.818**	**630**	
Commercial Paper Disc. -Amortizing											
0027A1RB7	10127	ABBEY NATIONAL NORTH AMERCIA L		03/25/2011	20,000,000.00	19,999,055.56	19,999,055.55	0.170	0.170	10	04/11/2011
0027A1RB7	10128	ABBEY NATIONAL NORTH AMERCIA L		03/25/2011	50,000,000.00	49,997,638.89	49,997,638.89	0.170	0.170	10	04/11/2011
4042F1RT8	10129	HSBC FINANCE CORP		03/28/2011	30,000,000.00	29,995,883.33	29,995,883.33	0.190	0.190	26	04/27/2011
		Subtotal and Average	**48,385,369.71**		**100,000,000.00**	**99,992,577.78**	**99,992,577.77**		**0.176**	**15**	
PFA - HELICOPTER											
SYS08169	08169	Public Finance Authority		04/09/2009	1,301,112.61	1,301,112.61	1,301,112.61	2.476	2.442	1,837	04/11/2016
		Subtotal and Average	**1,301,112.61**		**1,301,112.61**	**1,301,112.61**	**1,301,112.61**		**2.442**	**1,837**	
Local Agency GO Bond											
SYS08242	08242	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.090	0.614	91	07/01/2011
SYS08243	08243	Newcastle Elem. School Distric		06/24/2009	60,000.00	60,000.00	60,000.00	1.370	0.504	457	07/01/2012
SYS08244	08244	Newcastle Elem. School Distric		06/24/2009	65,000.00	65,000.00	65,000.00	1.830	0.492	822	07/01/2013

5.10.24

Data Updated: FUNDSNAP: 04/04/2011 11:08
Run Date: 04/04/2011 - 11:08

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General Fund
Portfolio Management
Portfolio Details - Investments
March 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity	Maturity Date
		Subtotal and Average	**185,000.00**		**185,000.00**	**185,000.00**	**185,000.00**		**0.536**	**467**	
Local Agency Bonds											
SYS05311	05311	MIDDLE FORK JPA		03/29/2006	55,793,844.00	55,793,844.00	55,793,844.00	5.430	5.356	9,132	04/01/2036
SYS10006	10006	mPower Placer		07/01/2010	800,000.00	800,000.00	800,000.00	0.550	0.542	90	06/30/2011
		Subtotal and Average	**53,053,591.42**		**56,593,844.00**	**56,593,844.00**	**56,593,844.00**		**5.288**	**9,004**	
mPower Placer											
SYS09460	09460	mPower Placer		06/24/2010	691,256.63	691,256.63	691,256.63	3.500	3.452	1	
		Subtotal and Average	**691,256.63**		**691,256.63**	**691,256.63**	**691,256.63**		**3.452**	**1**	
		Total and Average	**1,041,490,666.36**		**985,671,213.24**	**988,601,661.06**	**987,253,950.69**		**2.035**	**1,543**	

5.10.25

General Fund
Portfolio Management
Portfolio Details - Cash
March 31, 2011

CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	YTM 360	Days to Maturity
Cash at Bank										
SYS00000	00000	PLACER COUNTY CASH			4,514,278.37	4,514,278.37	4,514,278.37		0.000	1
Undeposited Receipts										
SYS00000VAULT	00000VAULT	PLACER COUNTY CASH			162,080.06	162,080.06	162,080.06		0.000	1
Wells Fargo Sweep										
SYS00000SWEEP	00000SWEEP	WFB REPURCHASE-SWEEP		07/01/2010	57,822,398.16	57,822,398.16	57,822,398.16		0.000	1
		Average Balance	0.00							1
		Total Cash and Investments	1,041,490,666.36		1,048,169,969.83	1,051,100,417.65	1,049,752,707.28		2.035	1,543

5.10.26

General Fund
Purchases Report
Sorted by Fund - Fund
March 1, 2011 - March 31, 2011

CUSIP	Investment #	Fund	Sec. Type	Issuer	Original Par Value	Purchase Date	Payment Periods	Principal Purchased	Accrued Interest at Purchase	Rate at Purchase	Maturity Date	YTM	Ending Book Value
General Fund													
313372TB0	10115	1010	FAC	FHLB	10,000,000.00	03/08/2011	09/08 - 03/08	9,992,500.00		2.500	03/08/2016	2.516	9,992,595.83
90262DQE8	10116	1010	ACP	UBSFS	50,000,000.00	03/11/2011	03/14 - At Maturity	49,999,458.33		0.130	03/14/2011	0.130	0.00
90262DQF5	10117	1010	ACP	UBSFS	50,000,000.00	03/14/2011	03/15 - At Maturity	49,999,819.44		0.130	03/15/2011	0.130	0.00
313372RQ9	10119	1010	FAC	FHLB	10,000,000.00	03/15/2011	09/15 - 03/15	10,000,000.00		3.000	03/15/2016	3.000	10,000,000.00
90262DQG3	10118	1010	ACP	UBSFS	50,000,000.00	03/15/2011	03/16 - At Maturity	49,999,805.56		0.140	03/16/2011	0.140	0.00
90262DQH	10120	1010	ACP	UBSFS	50,000,000.00	03/16/2011	03/17 - At Maturity	49,999,805.56		0.140	03/17/2011	0.140	0.00
90262DQJ7	10121	1010	ACP	UBSFS	50,000,000.00	03/17/2011	03/18 - At Maturity	49,999,791.67		0.150	03/18/2011	0.150	0.00
90262DQJ7	10122	1010	ACP	UBSFS	10,000,000.00	03/17/2011	03/18 - At Maturity	9,999,958.33		0.150	03/18/2011	0.150	0.00
83365SQR7	10124	1010	ACP	SOCNAM	50,000,000.00	03/18/2011	03/25 - At Maturity	49,998,541.67		0.150	03/25/2011	0.150	0.00
83365SQR7	10125	1010	ACP	SOCNAM	10,000,000.00	03/18/2011	03/25 - At Maturity	9,999,708.33		0.150	03/25/2011	0.150	0.00
90262DQM0	10123	1010	ACP	UBSFS	20,000,000.00	03/18/2011	03/21 - At Maturity	19,999,750.00		0.150	03/21/2011	0.150	0.00
313372TQ7	10126	1010	FAC	FHLB	10,000,000.00	03/21/2011	09/21 - 03/21	10,000,000.00		2.000	03/21/2016	2.998	10,000,000.00
0027A1RB7	10127	1010	ACP	ABBLLC	20,000,000.00	03/25/2011	04/11 - At Maturity	19,998,394.44		0.170	04/11/2011	0.170	19,999,055.55
0027A1RB7	10128	1010	ACP	ABBLLC	50,000,000.00	03/25/2011	04/11 - At Maturity	49,995,986.11		0.170	04/11/2011	0.170	49,997,638.89
4042F1RT8	10129	1010	ACP	HSBCF	30,000,000.00	03/28/2011	04/27 - At Maturity	29,995,250.00		0.190	04/27/2011	0.190	29,995,883.33
				Subtotal	**470,000,000.00**			**469,978,769.44**	**0.00**				**129,985,173.60**
				Total Purchases	**470,000,000.00**			**469,978,769.44**	**0.00**				**129,985,173.60**

5.10.27

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Contract with Alan S. Brooks,
Inspector of Record for
Summer 2011 Construction Projects

AGENDA ITEM AREA:
Consent

REQUESTED BY:
Joyce Lopes, Assistant Superintendent,
Business Services

ENCLOSURES:
Yes

DEPARTMENT:
Business

FINANCIAL INPUT/SOURCE:
Restricted Facilities Funding

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

Staff requests Board of Trustee approval to enter into contract with Alan S. Brooks, Inspector of Record for DSA required construction inspections on school construction and modernization projects to take place during the Summer of 2011 including; GEMS Fire Reconstruction, Lincoln High School re-roofing, CTE Classroom Renovations, Phoenix High School Portable Placement and other projects to be identified.

RECOMMENDATION:

Approve item and allow staff to enter into contract for DSA Inspection Services with Alan S. Brooks.

5.11

AGREEMENT FOR INSPECTION SERVICES

This agreement is made and entered into this ____ day of __________, ______ , by and between the Western Placer Unified School District and Alan S. Brooks (Inspector of Record) to provide Division of State Architect (DSA) required construction inspections and continuous quality control inspections for construction projects in Western Placer Unified School District.

By signature to this document, Inspector acknowledges that the Inspector is competently versed in construction projects of a similar nature, is DSA approved for inspections, and provided construction inspection of same on continuous basis for a period of not less than five previous consecutive years. Inspector also acknowledges that he is competent in reading blueprints, plans, specifications, and typical construction related documents and is familiar with applicable laws, codes and regulations required to properly execute the inspections of said projects.

INSPECTION SERVICES

Inspector shall represent the District on the job site as the Inspector of Record to insure that the project is constructed in conformance with the various Contract Documents and applicable codes and special requirements stipulated by DSA. Inspector shall not authorize any changes in the work, nor shall he direct the activities of the Contractors. Inspector, however, shall have the authority to inform the Contractor of any conflicts and/or inconsistencies with plans, drawings, and specifications; to reject defective material and to note any work that is being improperly done, subject to the ultimate decision of the Architect and the District. Inspector's primary role will be monitor and document construction activities at the job site. Inspector shall also agree to represent the District as inspector on an as needed basis as determined by the District.

Continuous inspection shall include full time presence of the Inspector as per industry standards for typical work such as concrete, paving, built-up roof, structural construction operations, excavations, etc. and any additional times required by the Architect and/or District.

5.11.1

Inspector shall maintain and update contract documents completely including posting of addenda, changes, clarifications and as-built conditions and upon successful completion of project, shall transmit same to the District.

The Inspector shall promptly notify the Architect in writing, of any deviations from the approved plans and specifications or any attempted substitutions as to required material and/or workmanship in any portion of the work, which are not immediately corrected by the Contractor when brought to his attention.

It is the intent of the parties hereto, that the Inspector is hired as an independent contractor and not as an employee of the District. Nothing in the contract shall be construed to mean the District retains any control over the manner and means of how the Inspector provides his duties and responsibilities under this contract, but only to the results of the work.

REPORTS
Inspector shall complete and transmit the Architect and District a "Daily Field Report" in a format approved by the District.

Inspector shall provide to the District and DSA any reports as required in a timely and professional manner.

INSPECTION HOURS
Inspector acknowledges that to the best of his ability, he will arrange to perform required inspections during the time that the actual work is being installed, which may include work beyond the normal work day and may include work performed during weekends.

COMPENSATION
Inspector shall be compensated at a hourly consultant rate, not to exceed $70.00/hour. Monthly rate shall not to exceed $12,175.00. Inspector shall not charge District an overtime fee, but shall be reimbursed in the form of compensatory time off. It is understood that no deductions will be made from payment to the Inspector of account of withhold for income taxes, social security, health insurance, retirement or any other benefits applicable to employees of District, nor shall Inspector be entitled to any payment for any expenses unless expressly provided in this contract.

5.11.2

The Inspector shall submit a monthly itemized statement to the District on the last calendar day of each month. Payment will be due by the 15th calendar day of the following month. Inspector shall provide his own vehicle and there will not be reimbursement for project related travel expenses.

TERMS OF AGREEMENT
This agreement shall be binding for the period of construction of the project which shall terminate when (1) the "Notice of Completion" is filed with County Recorder, or, (2) The Contractor has completed all of the requirements of the contract documents, whichever occurs first.

TERMINATION
This agreement may be terminated at any time by either party upon (15) days written notice to the other party.

INDEMNIFICATION
Inspector shall indemnify and hold harmless District, its officers, agents, and employees, from and against any claims, liability, causes of action, damages and expenses, including attorneys fees and costs, arising out of or related to Inspector's performance under this contract.

The parties have executed this contract in Placer County, California

DATE:________________ **BY:**________________________
WESTERN PLACER UNFIED S. D.

DATE:________________ **BY:**________________________
ALAN S. BROOKS, IOR

5.11.3

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students **2. Foster a safe, caring environment where individual differences are valued and respected.** **3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** **4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** **5. Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Contract with Economic Planning Systems, Inc. (EPS) to administer CFD 1 and 2 Fiscal Year 2011-12

AGENDA ITEM AREA:
Consent

REQUESTED BY:
Joyce Lopes, Assistant Superintendent, Business Services

ENCLOSURES:
Yes

DEPARTMENT:
Business

FINANCIAL INPUT/SOURCE:
Restricted Facilities Funding

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

Staff requests Board of Trustee approval to enter into contract with Economic Planning Systems, Inc. (EPS) for services related to Community Facilities Districts of the Western Placer Unified School District (CFD #1 and CFD #2) for the 2011-12 Fiscal Year. These services would consist of; reviewing the records for accuracy and verification, preparing list for Placer County Auditor-Controller for tax levy and any technical support thereof.

RECOMMENDATION:

Approve item and allow staff to enter into contract for Community Facilities District Administration with EPS, Inc.

5.12

April 11, 2011

Scott Leaman
Superintendent
Western Unified School District
600 6th Street, Fourth Floor
Lincoln, CA 95648

Subject: Western Placer Unified School District Community Facilities District Administration—Fiscal Year 2011–12; EPS #21407

Dear Mr. Leaman:

Economic & Planning Systems, Inc., (EPS) appreciates the opportunity to prepare the Fiscal Year (FY) 2011–12 Tax Reports for Community Facilities District (CFD) No. 1 and No. 2.

Key Personnel

Principal Jamie Gomes will serve as Principal-in-Charge of this project and will provide guidance and input as needed. Senior Vice President Russ Powell will serve as Project Manager and will conduct the day-to-day management of this project. In addition, one or more EPS staff may assist in identifying, collecting, and analyzing data.

Scope of Work

Task 1: FY 2011–12 CFD Administration

EPS will maintain the CFD parcel database and will respond to public inquiries.

Task 1.1: Review Records

EPS will review records of the City of Lincoln (City) and Placer County (County) to maintain and update a list of taxable parcels in the CFD. The list will contain Assessor's Parcel Numbers, development status, taxable status, FY in which parcel was first taxed as a "developed" parcel, and any other related data required to develop the annual special tax levy. Western Placer Unified School District (District) will periodically provide EPS with copies of building permit applications submitted to the District for residential development. EPS will record the building permit information in the database. After each database update of new residential development, EPS will provide an electronic copy of the database to the District.

Task 1.2: Prepare List

EPS will prepare a list of the special tax levy for delivery to the County Auditor-Controller and will work with the District to prepare and deliver all accompanying documentation of the special tax levy.

The Economics of Land Use

Economic & Planning Systems, Inc.
2295 Gateway Oaks Drive, Suite 250
Sacramento, CA 95833-4210
916 649 8010 tel
916 649 2070 fax

Berkeley
Sacramento
Denver

www.epsys.com

5.12.1

Task 2: FY 2011–12 Technical Support

EPS will prepare an analysis in support of the annual continuing disclosure and other analyses. This task also will include any other analysis of funding strategies for school facilities as directed by the District.

Schedule

By June 1, 2011, EPS will submit the FY 2011–12 annual tax levy and preliminary tax report to the District for review. After making any edits, the tax levy will be provided to the District electronically by June 6, 2011, and transmitted to the County Auditor-Controller by July 31, 2011.

Budget

The estimated budget to complete this work is **$14,000**, composed of $10,000 for **Task 1** and $4,000 for **Task 2**. EPS proposes that the budget for **Task 1** be a flat fee billed in three installments in June (20 percent), July (30 percent), and August (50 percent). EPS will charge for its services for **Task 2** on a direct-cost (hourly billing rates plus direct expenses), not-to-exceed basis; therefore, you will be billed only for the work completed up to the authorized budget amount. Travel, data, or reproduction expenses will be billed at cost, and invoices are submitted monthly and are payable on receipt. If additional work or meetings are required, EPS will request authorization for additional budget with the understanding that terms would be negotiated in good faith. EPS's Hourly Billing Rates and Standard Terms and Conditions are attached as part of this letter agreement.

Again, EPS appreciates the opportunity to work on this project. To approve this proposal, please sign below, return a copy of this letter agreement to EPS, and keep another copy for your records. If you have questions or require changes to this proposal, please call Project Manager Russ Powell at (916) 649-8010.

Sincerely,

ECONOMIC & PLANNING SYSTEMS, INC.

Jamie Gomes
Principal

Attachments

Approved:

Western Placer Unified School District

4/26/11
Date

5.12.2

2011 HOURLY BILLING RATES

	Sacramento Office
Managing Principal	$265–$275
Principal	$225
Senior Vice President	$200
Vice President	$180
Senior Technical Associate	$170
Senior Associate	$145
Associate	$125
Research Analyst	$90
Production and Administrative Staff	$75

Billing rates updated annually.

5.12.3

Economic & Planning Systems, Inc.
Standard Terms and Conditions for Consulting Services

1. Authority

Each party has full power and authority to enter into and perform this contract, and the person signing this contract on behalf of each has been properly authorized and empowered to enter into this contract. Each party further acknowledges that it has read this agreement, understands it, and agrees to be bound by it.

2. Independent Contractor

It is specifically understood and agreed that in the creation and performance of this Agreement, CONSULTANT is an independent contractor, and is not and shall not be construed to be an employee or agent of the CLIENT.

3. Insurance

CONSULTANT shall maintain the following insurance:

3.1 Workers Compensation as required by law.

3.2 General Liability policy of $1,000,000 for personal injury and property damage.

3.3 Auto Liability policy of $1,000,000, combined single limit for bodily injury and property damage covering all vehicles including hired cars and owned and non-owned vehicles.

3.4 Errors and Omissions/Professional Services Liability policy of $1,000,000.

4. Personnel

The CONSULTANT represents that it is an equal opportunity employer and has, or will secure at its expense, all personnel required in performing the services under this Agreement. All personnel engaged in the work shall be authorized or permitted under State and Local law to perform such services.

5. Interest of Consultant

Consultant covenants that it presently has no interest and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of services required to be performed under this Agreement.

6. Publication, Reproduction, and Use of Material

CLIENT may publish, distribute, or otherwise use any data, information, reports, or other materials prepared under this Agreement by EPS (EPS Work Product), in whole or in part, for purposes of this Project (as described in an attached Work Order). This authority does not apply to any computer models or software used or developed as a result of this contract, unless a separate agreement is signed concerning the disposition of such materials. CLIENT acknowledges that EPS Work Product was prepared by EPS solely for contemporaneous use by CLIENT for this Project and that it is not intended for use at any other time, location, purpose or by any other party. Accordingly, CLIENT shall not, without the prior written consent of EPS (which EPS may withhold in its sole discretion), (i) use EPS Work Product for purposes unrelated to the Project, (ii) modify EPS Work Product, or (iii) disclose or distribute any EPS Work Product to any other person, firm, or entity. EPS shall be entitled to indemnification by CLIENT, pursuant to paragraph 13 hereof, if CLIENT breaches this provision, in addition to all other available remedies at law or in equity.

7. Confidentiality

Any reports, information, or data given to or prepared or assembled by the CONSULTANT under this Agreement shall not be made available to any individual or organization by the CONSULTANT without the prior written approval of the CLIENT. CONSULTANT is entitled to retain copies of all data, working papers, interim documents, memoranda, and reports produced under this Agreement. However, nothing contained herein shall prevent the disclosure of such information if compelled by legal process, and in the event thereof, only after notice to CLIENT.

8. Amendments to the Contract

No amendment to this Agreement shall be effective unless it is in writing and signed by duly authorized representatives of both parties.

9. Disputed Invoices

In the event that CLIENT disputes any item on an invoice, CLIENT shall notify the CONSULTANT of this disputed item within five working days of receipt of the invoice. CLIENT will approve payment of items on an invoice that are not in dispute and CLIENT and CONSULTANT will proceed to negotiate or arbitrate the disputed items as specified elsewhere in this Agreement.

10. Audits and Inspections

On reasonable notice, CLIENT may inspect any books, records, or other materials that pertain directly to this Agreement.

11. Compensation for Testimony and Preparation Thereof

If any legal action is brought in connection with the Agreement, other than an action that is solely the result of the incompetence or malfeasance by CONSULTANT, by or against a third party, and CLIENT requests that CONSULTANT or a Subconsultant, (or if CONSULTANT or a Subconsultant is otherwise required) to testify, provide information, produce materials, or otherwise spend time on such action, then CLIENT shall pay CONSULTANT or Subconsultant for time expended at their standard rates then in effect, plus advance all related expenses and costs, including, but not limited to, reasonable attorneys' fees. Such compensation shall be in addition to the maximum charge for services defined in the Agreement.

12. Termination of Agreement

The CLIENT may, at its option, elect to cancel the contract at any time, by notice to CONSULTANT, on completion of any task described in the scope of services. In such event the CLIENT will pay to the CONSULTANT the amount due by virtue of completion of the products therefore delivered. If such cancellation is not based on any claim of CONSULTANT default, such payment shall include any sums withheld pursuant to this Agreement. In addition, the CONSULTANT shall be reimbursed (in addition to the payment) for that portion of the actual out-of-pocket costs not otherwise reimbursed under this Agreement previously incurred by the CONSULTANT during the period of the Agreement, which are directly attributable to the incomplete portion of the services covered by this Agreement.

13. Indemnification/Limitation of Liability

13.1 CLIENT agrees to release, indemnify, hold harmless, and defend CONSULTANT and all of its partners, employees, agents, and representatives of all types from and against all claims, liability, loss, cost, damage, expense, or obligation, including, but not limited to reasonable attorneys' and experts' fees and costs, which any of them may hereafter incur, suffer, or be required to pay by reason of any actions in connection with this Agreement or the performance thereof except as to claims which are finally adjudicated or arbitrated to have resulted from the sole negligence or willful misconduct of CONSULTANT.

13.2 CLIENT agrees that CONSULTANT is not responsible for the identification of hazardous or toxic substances, waste or materials, or petroleum products and/or petroleum components or constituents, and is not liable for any conditions that stem from contamination from hazardous or toxic substances, waste or materials, or petroleum products and/or petroleum components or constituents.

14. Nondiscrimination and Equal Opportunity

Consultant and its subconsultants shall not unlawfully discriminate against any employee, applicant for employment, subcontractor, bidder for a subcontract, or participant in, recipient of, or applicant for any services or programs provided by Consultant under this Agreement because of race, religion, color, national origin, ancestry, physical disability, medical condition, marital status, age (over 40), gender, or gender orientation. Consultant shall comply with all applicable federal, state, and local laws, policies, rules, and requirements related to equal opportunity and nondiscrimination in employment, contracting, and the provision of any services that are the subject of this Agreement, including but not limited to the satisfaction of any positive obligations required of Consultant thereby.

15. Standard of Performance

All work performed by CONSULTANT for CLIENT pursuant to this Agreement shall be performed by qualified persons, and shall be performed in accordance with standards of performance generally applicable to the work in the community in which the work is performed.

As in all projects of this type, the estimated results are based on the continued competent and efficient management by CLIENT. In addition, the conclusions reached by EPS are based on the assumption that no significant changes in Project conditions will occur beyond those expressly discussed in EPS Work Product. EPS shall be able to rely on information provided to it by the CLIENT, and EPS shall have no responsibility to audit or otherwise verify such information.

16. Force Majeure

Neither party shall be responsible for delays or failures in performance resulting from acts beyond the control of such party. Such acts shall include, but not be limited to, acts of God, strikes, lockouts, riots, acts of war, epidemics, governmental regulations superimposed after the fact, fire, power failures, earthquakes, or other disasters.

17. Arbitration and Attorneys Fees

In the event of a dispute in any manner relating to or arising out of this Agreement, the parties shall meet, confer, and negotiate in good faith in an attempt to resolve the dispute. In the event the parties are unable to resolve the dispute themselves, the dispute shall be resolved through binding arbitration in Sacramento County, State of California, under the Construction Industry Arbitration Rules of the Judicial Arbitration and Mediation Services, Inc., (JAMS). In arbitrating any issue arising under this Agreement, the power and authority of the arbitrator shall include the power and authority to grant such equitable relief (including injunctive relief) as may be appropriate under the circumstances, in accordance with applicable law. The decision award of the arbitrator shall be binding on the parties and shall be enforceable by judgment entered in a court having jurisdiction. In the event the arbitrator determines there is a prevailing party in the arbitration, the prevailing party shall recover from the losing party all costs of arbitration, including all fees of the arbitrator and all attorneys' fees reasonably incurred by the prevailing party. The arbitrator shall have authority to order such limited discovery as the arbitrator shall deem relevant and appropriate.

18. Governing Law

This contract will be governed by and construed in accordance with the laws of the State of California.

19. Notice

Notice given under the terms of this Agreement shall be in writing and shall be effective the day it is mailed, properly addressed, to the party to receive such notice. Notice delivered other than by mail shall be effective when received. Any change of address of either of the parties shall be effective on receipt of notice of such change by the opposite party.

5.12.7

INFORMATION

DISCUSSION

ACTION

ITEMS

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students** 2. **Foster a safe, caring environment where individual differences are valued and respected.** 3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** 4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** 5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Adoption of Revised/New
Policies/Regulations/Exhibits

AGENDA ITEM AREA:
Action

REQUESTED BY:
Scott Leaman
Superintendent

ENCLOSURES:
Yes

DEPARTMENT:
Administration

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

These new and revised policies/regulations/exhibits are now being presented for approval by the Board of Trustees.

- BP/AR/ 3320 Claims and Actions Against the District
- BP 3280 Sale or Lease of District-Owned Real Property

RECOMMENDATION:

Administration recommends the Board of Trustees approve the new and revised Policies, Regulations and Exhibits as submitted.

wp/rk/factform

8.1

MANUAL MAINTENANCE GUIDESHEET

Note: Descriptions below identify major changes in revised materials. Editorial changes have also been made.

DELETE	**ADD**	**DESCRIPTION**
BP/AR/E 3320		Claims and Actions Against the District (BP/AR revised; revise Exhibits (1)-(6)) Policy and regulation revised to add language regarding the claims management functions performed by the district's Joint Powers Authority (JPA) or insurance carrier, including reviewing the claim for sufficiency and requiring the Superintendent to forward all claims to the JPA. Reorganized regulation also includes new language re: contents of the claim, formerly in E(1), and deletes language, no longer required by law, which specified that the district must provide a claim form.
BP 3280	BP 3280	Sale or Lease of District-Owned Real Property Replace BP. Policy updated to reflect **NEW LAW** (ABX4 2) which authorizes districts, until January 1, 2012, to use the proceeds from the sale of surplus property for any one-time general fund purpose.

8.1.1

CLAIMS AND ACTIONS AGAINST THE DISTRICT

Time Limitations

The following time limitations apply to claims against the district:

1. Claims for money or damages relating to a cause of action for death or for injury to person, personal property or growing crops shall be presented to the Board of Trustees not later than six months after the accrual of the cause of action. (Government Code 905, 911.2)

2. ~~Claims for money or damages specifically excepted from Government Code 905 shall be filed not later than six months after the accrual of the cause of action. (Government Code 905, 911.2, 935)~~

3. Claims for money or damages as authorized in Government Code 905 and not included in item #1 above, including claims for damages to real property, shall be ~~filed~~ **presented** not later than one year after the accrual of the cause of action. (Government Code 905, 911.2)

Receipt of Claims

A claim, any amendment thereto, or an application to present a late claim shall be deemed presented and received when delivered to the district office or deposited in a post office, subpost office, substation, or mail chute or other like facility maintained by the U.S. Government, in a sealed envelope properly addressed to the district office with postage paid or when otherwise actually received in the district office or by the Board secretary or clerk. (Government Code 915, 915.2)

Claims shall be submitted on the district claim form. **(E(1)3320)** The Board or Superintendent may return a claim not using the district's claim form and the claim may be resubmitted using the district's form. (Government Code 910.4)

Upon receipt of a claim against the district pursuant to the Government Claims Act, the Superintendent or designee shall promptly provide written notice to the district's JPA or insurance carrier in accordance with the applicable conditions of coverage.

Review of Contents of the Claim

The Superintendent or designee shall review any claim received to ensure that the claim contains all of the following information as specified in Government Code 910 and 910.2:

1. **The name and post office address of the claimant**

2. **The post office address to which the person presenting the claim desires notices to be sent**

8.1.2

3. **The date, place, and other circumstances of the occurrence or transaction which gave rise to the claim asserted**

4. **A general description of the indebtedness, obligation, injury, damage, or loss incurred insofar as it may be known at the time of presentation of the claim**

5. **The name(s) of the public employee(s) causing the injury, damage, or loss if known**

6. **The amount claimed if it totals less than $10,000 as of the date of the presentation of the claim, including the estimated amount of any prospective injury, damage, or loss, insofar as it may be known at the time of the claim, together with the basis of computation of the amount claimed. If the amount claimed exceeds $10,000, the dollar amount shall not be included in the claim and the claimant shall indicate whether the claim is a "limited civil case."**

7. **The signature of the claimant or the person acting on his/her behalf**

Notice of Claim Insufficiency

The Superintendent **or designee** shall review all claims for sufficiency of information.

If a claim is found insufficient or not to satisfy the form requirements under Government Code 910 and 910.2, the Board or its designee shall, within 20 days of receipt of the claim, personally deliver or mail to the claimant, at the address stated in the claim or application, a notice that states the particular defects or omission in the claim. (Government Code 910.8, 915.4)

The Board shall not act upon the claim until at least 15 days after such notice is given. (Government Code 910.8)

Amendments to Claim

~~Claims may be amended~~ Within the time limits provided under the section entitled "Time Limitations" above or prior to final action by the Board, whichever is later, **a claim may be amended if,** ~~if the claim,~~ as amended, **it** relates to the same transaction or occurrence which gave rise to the original claim. (Government Code 910.6)

Late Claims

~~Any person presenting a claim~~ **For claims** under item #1 **in the section entitled "Time Limitations" above, any person who presents a claim** ~~or #2 above~~ later than six months after the accrual of the cause of action shall **mark the box entitled application to present a late claim on the claim form.** ~~present, along with the claim, an application to file present a~~

8.1.3

CLAIMS AND ACTIONS AGAINST THE DISTRICT (continued)

~~late claim.~~ **E(1)3320** Such claim ~~and application to file present a late claim~~ shall be ~~filed~~ presented not later than one year after the accrual of the cause of action. (Government Code 911.4)

If the claim is presented late and is not accompanied by an application to present a late claim, the Board or its designee may, within 45 days, give written notice that the claim was not presented timely and that it is being returned without further action. (Government Code 911.3)

~~If a claim under item #1 or #2 is filed late and is not accompanied by an application to file is presented a late claim, the Board or Superintendent shall, within 45 days, give written notice that the claim was not filed timely and that it is being returned without further action.~~

The Board or Superintendent shall grant or deny the application to ~~file~~ **present** a late claim within 45 days after it is presented. This 45-day period may be extended by written agreement of the claimant and the Board or Superintendent provided that such agreement is made before the expiration of the 45-day period. (Government Code 911.6)

The Board or Superintendent shall grant the application to ~~file~~ **present** a late claim **where one or more** ~~under any one~~ of the following **conditions are applicable:** ~~circumstances:~~ (Government Code 911.6)

1. The failure to present the claim was through mistake, inadvertence, surprise or excusable neglect and the district was not prejudiced in its defense of the claim by the failure to present the claim within the time limit.

2. The person who sustained the alleged injury, damage or loss was a minor during all of the time specified for presentation of the claim.

3. The person who sustained the alleged injury, damage or loss was physically or mentally incapacitated during all of the time specified for presentation of the claim and the disability was the reason he/she failed to present the claim.

4. The person who sustained the alleged injury, damage or loss died before the expiration of the time specified for the presentation of the claim.

If the application to present a late claim is denied, the claimant shall be given notice in **substantially** the **same** form set forth in Government Code 911.8 ~~3~~. (Government Code 911.8 ~~3~~)

If the Board or Superintendent does not take action on the application to ~~file~~ **present** a late claim within 45 days, the application shall be deemed to have been denied on the 45th day unless such time period has been extended, in which case it shall be denied on the last day of the period specified in the extension agreement. (Government Code 911.6)

8.1.4

Action on Claim

Within 45 days after the presentation or amendment of a claim, the Board shall take action on the claim. This time limit may be extended by written agreement before the expiration of the 45-day period. If the 45-day period has expired, the time limit may be extended if legal action has not been commenced or barred by legal limitations. (Government Code 912.4)

The Board may act on the claim in one of the following ways: (Government Code 912.6)

1. If the Board finds that the claim is not a proper charge against the district, the claim shall be rejected.

2. If the Board finds that the claim is a proper charge against the district and is for an amount justly due, the claim shall be allowed.

3. If the Board finds that the claim is a proper charge against the district but is for an amount greater than is justly due, the Board shall either reject the claim or allow it in the amount justly due and reject it as to the balance.

4. If legal liability of the district or the amount justly due is disputed, the Board may reject or compromise the claim.

5. **If the Board takes no action on the claim, the claim shall be deemed rejected.**

If the Board allows the claim in whole or in part or compromises the claim and the claimant accepts the amount allowed or offered to settle the claim, the Board may require the claimant to accept it in settlement of the entire claim. (Government Code 912.6)

The Superintendent or designee shall transmit to the claimant written notice of action taken or inaction which is deemed rejection. The notice shall be in the form set forth in Government Code 913 and shall either be personally delivered or mailed to the address stated in the claim or application. (Government Code 913, 915.4)

Delivery and Form of Claim

A claim, any amendment thereto, or an application to present a late claim shall be deemed presented and received when delivered to the office of the Superintendent or deposited in a post office, subpost office, substation, or mail chute or other like facility maintained by the U.S. Government, in a sealed envelope properly addressed to the district office with postage paid or when otherwise actually received in the district office or by the Board Secretary or Clerk. (Government Code 915, 915.2)

CLAIMS AND ACTIONS AGAINST THE DISTRICT

The Governing Board desires to ensure that the district's operations are conducted in a manner that minimizes risk, protects district resources, and promotes the health and safety of students, staff, and the public. Any and all claims for money or damages against the district shall be presented to and acted upon in accordance with the law, Board policy, and administrative regulation as well as the district's Joint Powers Authority (JPA) agreement or insurance coverage.

(cf. 3530 - Risk Management/Insurance)
(cf. 5143 - Insurance)

Any claim for money or damages not governed by the Government Claims Act (Government Code 810-996.6) or excepted by Government Code 905 shall be presented consistent with the manner and time limitations in the Government Claims Act, unless a procedure for processing such claims is otherwise provided by state or federal law.

Upon notice to the district of a claim, the Superintendent or designee shall take all necessary steps to protect the district's rights under any applicable contractual agreements, including the right to indemnification from its insurance or other coverage provider.

~~Any and all claims for money or damages against the district shall be presented to and acted upon in accordance with Board policy and administrative regulation.~~

~~Compliance with this policy and accompanying administrative regulation is a prerequisite to any court action, unless the claim is governed by statutes or regulations which expressly free the claimant from the obligation to comply with district policies and procedures and the claims procedures set forth in the Government Code.~~

~~The Board of Trustees delegates to the Superintendent the authority to allow, compromise or settle claims of $50,000 or less. (Government Code 935.4)~~

In accordance with Government Code 935.4, the Board delegates to the Superintendent the authority to allow, compromise, or settle claims of $50,000 or less pursuant to any conditions of coverage in the district's JPA agreement or insurance.

This policy ~~is intended to apply~~ **applies** retroactively to any existing causes of action and/or claims for money and/or damages.

8.1.6

Business and Noninstructional Operations (continued)

Roster of Public Agencies

The Superintendent or designee shall file the information required for the Roster of Public Agencies with the Secretary of State and the County Clerk. This information shall include the name of the school district, the mailing address of the Board, and the names and addresses of the Board presiding officer, the Board clerk or secretary and other members of the Board. (Government Code 53051)

Any changes to such information shall be filed within 10 days after the change in facts. (Government Code 53051)

Legal Reference:

EDUCATION CODE
35200 Liability for debts and contracts
35202 Claims against districts; applicability of Government Code
CODE OF CIVIL PROCEDURE
340.1 Damages suffered as result of childhood sexual abuse
GOVERNMENT CODE
800 Cost in civil actions
810-996.6 Claims and actions against public entities
53051 Information filed with secretary of state and county clerk
PENAL CODE
72 Fraudulent claims
COURT DECISIONS
City of Stockton v. Superior Court, (2007) 42 Cal. 4th 730
Connelly v. County of Fresno, (2006) 146 Cal.App.4th 29
CSEA v South Orange Community College District, (2004) 123 Cal.App.4th 574
CSEA v. Azusa Unified School District, (1984) 152 Cal.App.3d 580

Management Resources:

WEB SITES
California Secretary of State's Office: http://www.sos.ca.gov

Policy
adopted: September 4, 2007
revised:

WESTERN PLACER UNIFIED SCHOOL DISTRICT
Lincoln, California

8.1.7

CLAIMS AND ACTONS AGAINST THE DISTRICT

Claim Form

1. NAME OF CLAIMANT: ______________________ AGE: ______

2. RESPONSIBLE PARENT/GUARDIAN: ______________________

NAME OF OTHER PERSON FOR LEGAL NOTIFICATION: ______________________

LEGAL MAILING ADDRESS: ______________________

____

TELEPHONE NO: ______________________

3. RESIDENCE ADDRESS OF CLAIMANT: ______________________

____

4. DATE OF ACCIDENT OR LOSS: ______________ TIME OF DAY: ________

5. LOCATION OF ACCIDENT: ______________________

____

6. PLEASE DESCRIBE WHAT HAPPENED AND WHY YOU FEEL THE SCHOOL IS RESPONSIBLE:

____

____

(Use additional sheets if necessary)

7. THE NAME(S) OF PERSON(S) CAUSING THE ACCIDENT OR LOSS (IF ANY): ________

____

8. AMOUNT YOU ARE CLAIMING:

$ ________ Medical Expense ______________________

$ ________ Property Loss ______________________

$ ________ Other ______________________

$ ________ TOTAL CLAIM

9. NAMES AND ADDRESSES OF WITNESSES: ______________________

____

If date of accident is more than six months ago, please check the box below (otherwise leave blank):

☐ Application to Present a Late Claim

PLEASE DESCRIBE REASON FOR PRESENTING THE CLAIM LATE: ______________

____

I declare under penalty of perjury that the above statements are true and correct.

______________________ ______________

Signature of Claimant or Representative Date

CRIMINAL PENALTY FOR PRESENTING FRAUDULENT CLAIM OR MAKING FALSE STATEMENTS:
Every person who with intent to defraud, presents for allowance or payment any false or fraudulent claim against a public entity may be guilty of a felony. (See California Penal Code 72)

8.1.8

Notice of Failure to Use District's Claim Form

Government Code Section 910.4

Date: [Date]

To: [Claimant]
[Address]

From: [Name and Title]

RE: Claim Filed on [Date]

The claim you presented to the Superintendent or designee on [Date] is being returned because it was not presented on the district's claim form as required by Government Code Section 910.4 and in accordance with Board policy and administrative regulation. Because the claim was not presented on the district's form, no action was taken on the claim.

You may resubmit your claim using the district's claim form, which may be obtained at the district office. Note that your claim must still comply with the time limits in the Government Code specified for filing of such claims. For further information, call (916) 645-6350.

Denial of Application to File a Late Claim

Government Code Section 911.8

Date: [Date]

To: [Claimant]
[Address]

From: [Name and Title]

RE: Claim Filed on [Date]

Your application to file a late claim presented on [Date] has been denied. The Board of Trustees has determined that your claim does not satisfy one of the four conditions listed in Government Code Section 911.6.

WARNING

If you wish to file a court action on this matter, you must first petition the appropriate court for an order relieving you from the provisions of Government Code Section 945.4 (claims presentation requirement). See Government Code Section 945.6. Such petition must be filed with the court within six (6) months from the date your application for leave to present a late claim was denied.

You may seek the advice of an attorney of your choice in connection with this matter. If you desire to consult an attorney, you should do so immediately.

CLAIMS AND ACTONS AGAINST THE DISTRICT

Notice of Action Taken on Claim
Government Code Section 913

Date: [Date]

[Claimant]
[Street Address]
[City, State Zip]

Dear [Claimant]:

Notice is hereby given that the claim you presented to the Western Placer Unified School District on [Date] was:

- ☐ Rejected
- ☐ Allowed
- ☐ Allowed in the amount of $______________ and rejected to the balance
- ☐ Rejected by operation of law

WARNING

Subject to certain exceptions, you have only six (6) months from the date this letter was personally delivered or deposited in the mail to file a court action on this claim. See Government Coe Section 945.6.

You may seek the advice of an attorney of your choice in connection with this matter. If you desire to consult an attorney, you should do so immediately.

____
Signature

____
Name and Title

8.1.11

SALE, LEASE, RENTAL OF DISTRICT-OWNED REAL PROPERTY

The Board of Trustees believes that the district should utilize its facilities and resources in the most economical and practical manner. To that end, the Superintendent or designee shall periodically study the current and projected use of all district facilities in order to ensure the efficient utilization of space and the effective delivery of instruction.

(cf. 1330 - Use of School Facilities)
(cf. 7110 - Facilities Master Plan)
(cf. 7111 - Evaluating Existing Buildings)
(cf. 7160 - Charter School Facilities)

Upon determination that district property is no longer needed or may not be needed until some future time, the Board shall offer to sell or lease district-owned real property in accordance with priorities and procedures specified in law, including, but not limited to, Education Code 17230, 17464, 17485-17500, and Government Code 54222.

(cf. 5148 - Child Care and Development)
(cf. 5148.2 - Before/After School Programs)
(cf. 6300 - Preschool/Early Childhood Education)

When required by law, the Board shall appoint a district advisory committee to advise the Board in the development of policies and procedures governing the use or disposition of schools or school building space which is not needed for school purposes. (Education Code 17388)

(cf. 1220 - Citizen Advisory Committees)

~~Before offering to sell or lease surplus real property to any other parties, the district may offer it to designated child care providers for child care and development purposes. The sale, lease, or rental of district property for child care purposes shall be especially encouraged for programs that are properly licensed, provide adequate insurance coverage, are financially self-supporting, and maintain a safe environment through good management and supervision.~~

~~When surplus property is not sold or leased to child care providers the Board shall offer to sell or lease it, with an option to buy, in accordance with the priorities set forth in Education Code 17472 and in Government Code 54222.~~

~~The Superintendent or designee shall ensure that proceeds from the sale or lease with an option to purchase of district surplus property are used in accordance with law.~~

Resolution of Intention to Sell or Lease

Before ordering the sale or lease of any real property, the Board shall adopt a resolution by a two-thirds vote of all of its members at a regular, open meeting. The resolution shall describe the property proposed to be sold or leased in such a manner as to identify it, specify the minimum price or rent, describe the terms upon which it will

8.1.12

be sold or leased, and specify the commission or rate, if any, which the Board will pay to a licensed real estate broker out of the minimum price or rent. The resolution shall fix a time, not less than three weeks thereafter, for a public meeting, held at the Board's regular meeting place, at which sealed proposals to purchase or lease will be received and considered. (Education Code 17466)

(cf. 9323.2 - Actions by the Board)

The Superintendent or designee shall provide notice of the adoption of the resolution and of the time and place of the meeting that will be held to consider bids by posting copies of the resolution, signed by the Board, in three public places not less than 15 days before the date of the meeting. In addition, the notice shall be published at least once a week for three successive weeks before the meeting, in a newspaper of general circulation published in the county in which the district is located, if such a paper exists. (Education Code 17469)

The Superintendent or designee shall take reasonable steps to provide notification to the former owners of the property of the district's intent to sell it in accordance with Education Code 17470.

Acceptance/Rejection of Bids

At the public meeting specified in the resolution of intention to sell or lease property, the Board shall open, examine, and declare all sealed bids. Before accepting any written proposal, the Board shall call for oral bids in accordance with law. (Education Code 17472, 17473)

The Board may reject any and all bids, either written or oral, and withdraw the properties from sale when the Board determines that rejection is in the best public interest. If no proposals are submitted or the submitted proposals do not conform to all the terms and conditions specified in the resolution of intention to lease, the Board may lease the property in accordance with Education Code 17477. (Education Code 17476, 17477)

Of the proposals submitted by responsible bidders which conform to all terms and conditions specified in the resolution of intention to sell or lease, the Board shall finally accept the highest bid after deducting the commission, if any, to be paid to a licensed real estate broker, unless the Board accepts a higher oral bid or rejects all bids. (Education Code 17472)

The final acceptance of the bid may be made either at the same meeting specified in the resolution or at any adjourned/continued meeting held within 10 days. Upon acceptance of the bid, the Board may adopt a resolution of acceptance that directs the Board president, or any other Board member, to execute the deed or lease and to

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deliver the document upon performance and compliance by the successful bidder of all of the terms and conditions of the contract. (Education Code 17475-17478)

(cf. 1431 - Waivers)
(cf. 9320 - Meetings and Notices)

Use of Proceeds

The Superintendent or designee shall ensure that proceeds from the sale or lease with an option to purchase of district surplus property are used in accordance with law. (Education Code 17462; 2 CCR 1700)

(cf. 3100 - Budget)
(cf. 3460 - Financial Reports and Accountability)

Until January 1, 2012, the district may expend proceeds from the sale of surplus real property, along with the proceeds from any personal property located on that real property, for any one-time general fund purpose(s). Prior to exercising this authority, the Board shall certify to the State Allocation Board that: (Education Code 17463.7)

1. **The district has no major deferred maintenance requirements not covered by existing capital outlay resources.**

(cf. 3111 - Deferred Maintenance Funds)

2. **The sale of real property pursuant to Education Code 17463.7 does not violate the provisions of a local bond act.**

(cf. 7214 - General Obligation Bonds)

3. **The real property is not suitable to meet projected school construction needs for the next 10 years.**

Prior to exercising this authority, the Superintendent or designee shall present to the Board, at a regularly scheduled meeting, a plan for expending these one-time resources. The plan shall identify the source and use of the funds and shall describe the reasons that the expenditure shall not result in ongoing fiscal obligations for the district. (Education Code 17463.7)

Legal Reference: (see next page)

8.1.14

SALE, LEASE, RENTAL OF DISTRICT-OWNED REAL PROPERTY (continued)

Legal Reference:

EDUCATION CODE
8469.5 Use of school facilities or grounds for school age child care
17219 Acquisition of property not utilized as school site; nonuse payments; exemptions
17230-17234 Surplus property
17385 Conveyances to and from school districts
17387-17391 Advisory committees for use of excess school facilities
17400-17429 Leasing property
17430-17447 Leasing facilities
17453 Lease of surplus district property
17455-17484 Sale or lease of real property
17463.7 Proceeds for general fund purposes
17485-17500 Surplus school playground (Naylor Act)
17515-17526 Joint occupancy
17527-17535 Joint use of district facilities
33050 Request for waiver
38130-38139 Civic Center Act
GOVERNMENT CODE
54220-54232 Surplus land
54222 Offer to sell or lease property
54950-54963 Brown Act, especially:
54952 Legislative body, definition
PUBLIC RESOURCES CODE
21000-21177 California Environmental Quality Act
CODE OF REGULATIONS, TITLE 2
1700 Definitions related to surplus property
COURT DECISIONS
San Lorenzo Valley Community Advocates for Responsible Education v. San Lorenzo Valley Unified School District, (2006) 139 Cal.App.4th 1356

Management Resources:

CSBA PUBLICATIONS
Maximizing Opportunities for Physical activity Through Joint Use of Facilities, Policy Brief, September 2009
CALIFORNIA DEPARTMENT OF EDUCATION PUBLICATIONS
Closing a School Best Practices Guide
OFFICE OF PUBLIC SCHOOL CONSTRUCTION PUBLICATIONS
Unused Site Program Handbook, October 2004
WEB SITES
CSBA: http://www.csba.org
California Department of Education, School Facilities Planning Division: http://www.cde.ca.gov/ls/fa
Coalition for Adequate School Housing: http://www.cashnet.org
Office of Public School Construction: http://www.dgs.ca.gov/opsc

Policy
adopted: September 4, 2007
revised:

WESTERN PLACER UNIFIED SCHOOL DISTRICT
Lincoln, California

8.1.15

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:
Ratification of Memorandum of Understanding With CSEA regarding Budget Reductions Including Furlough Days and Modification to Benefits among Other items.

AGENDA ITEM AREA:
Discussion/Action

REQUESTED BY:
Scott Leaman, Superintendent &
Ryan Davis
Director of Human Services

ENCLOSURES:

MOU Dated 3/30/11

DEPARTMENT:
Personnel

FINANCIAL INPUT/SOURCE:
General Fund Savings

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

The Western Placer Unified School District and the California School Employees Association Chapter #741 have signed a Memorandum of Understanding regarding furlough days, salary, benefit changes, and other items for the 2011/2012 school year. This MOU will greatly assist the District with achieving its required budget reductions for the 2011-2012 school year while saving positions and programs.

RECOMMENDATION:

Administration recommends the Board of Trustees ratify the Memorandum of Understanding between the Western Placer Unified School District and the California School Employees Association.

8.2

MEMORANDUM OF UNDERSTANDING
Between the
WESTERN PLACER UNIFIED SCHOOL DISTRICT
And the
CALIFORNIA SCHOOL EMPLOYEES ASSOCIATION CHAPTER # 741

March 30, 2011

INTRODUCTION

On February 11, 2011 and March 23, 2011, the representatives of Western Placer Unified School District ("District") and the California School Employees Association Chapter # 741 ("CSEA") met and negotiated with regard to the need for reducing the District's budget for the 2011-2012 fiscal year. Both parties understand and agree that there is a financial need to create savings in the budget of the Western Placer Unified School District so that it retains a positive ending balance and meets statutory requirements in 2011-2012, 2012-2013, and 2013-2014. In the interest of promoting harmonious labor relations between the parties and to avoid uncertainty and inconvenience, CSEA and the District, agree as follows:

1. For the fiscal year 2011-2012, CSEA bargaining unit members shall take four (4) unpaid, non-work "furlough" days. Furlough days shall be taken in the following manner:
   a. All CSEA unit members will receive four (4) unpaid furlough days for the 2011-2012 school year. Each employee's pay shall be reduced accordingly to reflect the four (4) furlough day reduction.

      i. Bus Drivers will be subject to furlough days in accordance with the route they have received through the bidding process. For example, if the driver's bus route is primarily driving WPUSD students to WPUSD schools they will subject to the four (4) furlough days as described below in paragraph 1(b) in the same manner as all other classified employees. If the driver's bus route is primarily driving WPUSD students to County programs, other districts, or non-public schools then the driver's work days would be based on the calendars set by those other agencies which are outside the control of WPUSD. If Bus Drivers who drive routes based on County programs, other districts, or non-public schools calendars are subject to more than four (4) furlough days for the 2011-2012 school year the District will make every attempt to offer the driver any available work, for which they are qualified, on those days. If no work is available or if the driver declines the offer of alternative work, then the driver will not be paid for that day unless discretionary Personal Necessity Leave is available and used. For Bus Drivers who also have other jobs within WPUSD, the non-bus driving portion of their position would be subject to the four (4) District furlough days in the same manner as all other classified employees.

   b. Three (3) of the furlough days will be taken on instructional days (February 13, 14 and 15, 2012) and one (1) furlough day will be taken on a non-ADA day (August 19, 2011). In the event the specific dates of the furlough days change, the unit members shall take their furlough days on the dates determined by the District. If an employee is required to

8.2.1

work on one or more of the selected furlough days set forth immediately above in this section and to meet the critical needs of the District, the employee and the employee's supervisor in consultation with CSEA and with prior approval from the Superintendent or his designee may determine an alternate schedule for the use of furlough days.

i. If alternate furlough day(s) are required the alternative furlough day(s) may be scheduled on any day that is within the employee's regular work year through employee choice with prior District approval. Only one member from each department shall take a furlough day off on the same day except if days are available when no students are in session and/or there is no negative impact on services.

ii. If two or more employees request the same alternate furlough day and the District does not support the request for both employees, the employee with the most district-wide seniority shall have first choice. The second most senior employee shall have an opportunity to choose a second date, and so forth.

iii. Every effort shall be made by both the District and the employee requesting the particular alternate furlough day to eliminate or limit the need for a substitute employee on the selected furlough day.

c. Furlough time off shall not affect the calculations for sick leave accrual, vacation accrual, step advancement or longevity.

d. The 2011-2012 Salary Schedule shall remain the same as the 2010-2011 Salary Schedule.

e. Each furlough day shall be reported to CalPERS as specific dates employees are not in paid status.

f. The above agreement shall affect all bargaining unit members regardless of how their position is funded.

2. CSEA and the District further agree there will be no salary/pay increase (Appendix A) for the 2011-2012 school year. Although the Salary Schedule will remain the same for the 2011-2012 school year the actual pay for each unit member during the 2011-2012 school year will be reduced by four (4) days.

3. CSEA and the District agree that the employee benefit cap amount shall remain capped at $1,018.65 per month for full time eligible employees. For the 2011-2012 school year the Kaiser health benefit plan offered to unit members will be the Kaiser $10/$10/$25 plan. For future years the exact plan selected and co-payment amounts are subject to change. This change in how the cap amount is defined shall be reflected in the Collective Bargaining Agreement between the Parties by replacing the current language in Article IV Section A(1) with the following language:

   The District shall provide each eligible unit member and dependents where appropriate, with a District paid health insurance plan which shall include prescription coverage. The required District monthly contribution (CAP) for health coverage premium, dental premium and vision premium will not exceed $1,018.65 per month. A part-time employee working less than four (4) hours per day is not eligible to receive these benefits.

4. In consideration for the concessions in paragraphs 1, 2, and 3 the District agrees that it will issue no reduction in force/layoff notices to CSEA unit members for services to be reduced or eliminated for the 2011-2012 school year except for categorically funded positions based on program needs or reduction in funds (lack of work/lack of funds). Although only categorically funded positions would be subject to reduction or elimination, it should be noted that the actual layoff or reduction of hours may occur effecting an employee not currently working in a categorically funded program or position due to the bumping process based on seniority in accordance with the Education Code, the Collective Bargaining Agreement between the parties and any applicable Board Polices. Further, although Special Education is generally not treated as a traditional categorical program, under this Agreement the District would be able to reduce or eliminate Special Education positions (including, but not limited to, Special Education Instructional Aide, Paraprofessional, bus driving positions for special education routes) if the need for a change in service was created by a modification to a students Individualized Education Plan (IEP) or by a student leaving the District.

    a. Nothing in this Agreement will prohibit the District from issuing reduction in force/layoff notices to reduce or eliminate services for the 2012-2013 school year or subsequent school years.
    b. This Agreement in no way prohibits the District from reducing or eliminating programs or positions through attrition (i.e. retirements, resignations, etc.) for the 2011-2012 school year or any subsequent school years.
    c. Nothing in this agreement prohibits the district from releasing short term employees, engaging in the release of probationary employees, or the dismissal of probationary or permanent employees pursuant to the Education Code and the Collective Bargaining Agreement between the parties.

5. The District and CSEA agree that all of the terms outlined in this MOU, with the exception of the change in Employee Benefits detailed in paragraph 3, shall sunset on June 30, 2012 unless otherwise agreed upon by the parties in writing.

6. This agreement establishes no past practice or precedent between the parties and shall not alter the terms of the current Collective Bargaining Agreement except as expressly stated above.

7. In the event any term of this MOU shall, to any extent, be found to be invalid or unenforceable, the remainder of this MOU shall remain valid and enforceable.

8. This MOU shall be governed by and controlled in accordance with the laws of the State of California.

9. The MOU is contingent and shall become effective upon approval and ratification by CSEA and the Western Placer Unified School District Board of Trustees.

Dated: 3/30/11

For the District:

Ryan Davis, Director of Human Services

Dated: 30 MARCH, 2011

For CSEA:

Mike Kimbrough, Chapter President

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

Approval of Resolution 10/11.16 Appointing Authorized District Representatives and Appoint District CEQA Officer

AGENDA ITEM AREA:

Discussion/Action

REQUESTED BY:
Scott Leaman
Superintendent

ENCLOSURES:
Yes

DEPARTMENT:
Superintendent's Office

FINANCIAL INPUT/SOURCE:
N/A

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
Yes

BACKGROUND:

The State of California requires districts to appoint a representative(s) who are authorized to act on behalf of the district in matters other than those requiring action by the governing body of the Western Placer Unified School District, and to appoint a California Environmental Quality Act (CEQA) Officer who acts as a liaison between the district and the State Allocation Board.

RECOMMENDATION:

Approve Resolution No. 10/11.16 appointing Scott Leaman, District Superintendent, Joyce Lopes, Assistant Superintendent of Business Services and Carrie Carlson, Director of Business as authorized district representatives and appoint Joyce Lopes as the district CEQA Officer effective May 3, 2011.

BEFORE THE GOVERNING BOARD OF THE WESTERN PLACER UNIFIED SCHOOL DISTRICT

In the Matter of: Resolution No. 10/11.16

A RESOLUTION APPOINTING SCOTT LEAMAN,
JOYCE LOPES AND CARRIE
CARLSON AS AUTHORIZED DISTRICT
REPRESENTATIVES ON SCHOOL FACILITY PROGRAM
PROJECT MATTERS AND APPOINT JOYCE LOPES
AS DISTRICT CEQA OFFICER.

The following Resolution was duly adopted by the Western Placer Unified District School Board, at a regular meeting held on May 3, 2011 by the following vote on roll call:

AYES:

NOES:

ABSENT:

Signed and approved by me after its passage.

____
Paul Carras, Board President

Attest: ____________________________
Scott Leaman, Secretary to Board

WHEREAS, The State of California requires districts to appoint a representative(s) who are authorized to act on behalf of the district on any matter related to School Facility Program projects other than those requiring action by the governing board of the Western Placer Unified School District, and to appoint a California Environmental Quality Act (CEQA) Officer (s) who acts as a liaison between the district and the State Allocation Board.

NOW THEREFORE, BE IT RESOLVED that the Western Placer Unified School District Board of Trustees appoints Scott Leaman, Joyce Lopes and Carrie Carlson as authorized District Representatives and appoint Joyce Lopes as District CEQA Officer. These appointments shall be effective May 3, 2011.

8.3.1

WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students 2. Foster a safe, caring environment where individual differences are valued and respected. 3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness. 4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students. 5. Promote student health and nutrition in order to enhance readiness for learning.

SUBJECT:
Identification of High Priority Capital Facilities Needs/Projects

AGENDA ITEM AREA:
Discussion/Action

REQUESTED BY:
Joyce Lopes, Assistant Superintendent, Business Services

ENCLOSURES:
No

DEPARTMENT:
Business

FINANCIAL INPUT/SOURCE:
Restricted Facilities Funds

MEETING DATE:
May 3, 2011

ROLL CALL REQUIRED:
No

BACKGROUND:

In the Restricted Facilities Funding accounts we have remaining money that is classified as project savings from the previous five construction/modernization projects. As Office of Public School Construction apportioned projects, the District has the ability to utilize project savings towards high priority capital facility needs of the district (Education Code Section 1859.103). Staff requests that the Board of Trustees identify the following projects as high priority capital facilities needs: all projects identified within the scope of the WPUSD Master Plan, Glen Edwards Middle School Fire Reconstruction, placement of portable building at Phoenix High School and placement of portable building at Creekside Oaks Elementary School for Instructional Services.

RECOMMENDATION:

Approve item to allow facilities construction project savings funds to be utilized to perform other high priority capital facilities needs and projects.

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WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEE MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.
DISTRICT GLOBAL GOALS
1. Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students **2. Foster a safe, caring environment where individual differences are valued and respected.** **3. Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.** **4. Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.** **5. Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

Resource Solutions Group Energy Audit Findings

AGENDA ITEM AREA:

Information

REQUESTED BY:

Joyce Lopes
Assistant Superintendent

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

N/A

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:
Resource Solutions Group, the firm utilized by Pacific Gas & Electric to conduct audits on school district energy usage has completed its audit, attached. In short, the audit indicates that the district has done most everything that can be considered "low-hanging fruit" in the energy efficiency arena. Implementing the majority of the projects identified in the audit would require substantial cost to the district with minor incentives available and a long life cycle necessary to recoup up front costs, during which time technology will have improved which may make the project obsolete.

One area that should be considered are 'vending machine misers' that are relatively inexpensive, easy to install and should save the district a small amount of energy. Beyond that, other projects listed should be incorporated as part of a particular school site modernization project when funding permits.

RECOMMENDATION:
None required.

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Resource Solutions Group

Audit Report For

Western Placer USD

WESTERN PLACER
UNIFIED SCHOOL DISTRICT

Prepared for:

Cathy Allen

Assistant Superintendent
Western Placer USD
600 Sixth St., Suite 400
Lincoln, CA 95648

4/20/11

Presented by:

The School Energy Efficiency (SEE) Program
Resource Solutions Group

Resource Solutions Group
60 Stone Pine Road, Suite 100
Half Moon Bay, CA 94019

8.S.1

Table of Contents

8.5.2

I. EXECUTIVE SUMMARY

With decreased school district funding impacting facility maintenance and operations, combined with increased pressure to reduce budgets, energy efficiency has become an important vehicle for reducing energy consumption and therefore reducing district operating costs. To support this objective, the SEE Team completed a comprehensive audit of Western Placer USD School District's facility, or facilities (described in Section II of this report), and identified specific energy efficiency and capital improvement measures to implement. These measures will serve as the basis for developing an energy management strategy that Western Placer USD can use to reduce its annual energy costs and meet the school district's sustainability goals. This report can be used in combination with existing energy management strategies and can support energy awareness among staff and students as part of the district's ongoing sustainability education activities.

If implemented, these measures will provide the following benefits:

- Cut annual electric bill by $10,000 - roughly 4% of the previous 12-month total electricity use
- Provide $51,960 in Net Present Value to Western Placer USD
- Reduce CO_2 emissions by 22,477 lbs / year, the equivalent of planting 3 acres of trees
- Improve equipment reliability and reduce maintenance costs by reducing load and operating time
- Contribute to a more reliable electric distribution system and reduced likelihood of rolling blackouts in the future
- Decrease peak load allowing for expansion or reduced cost to achieve zero-carbon operations

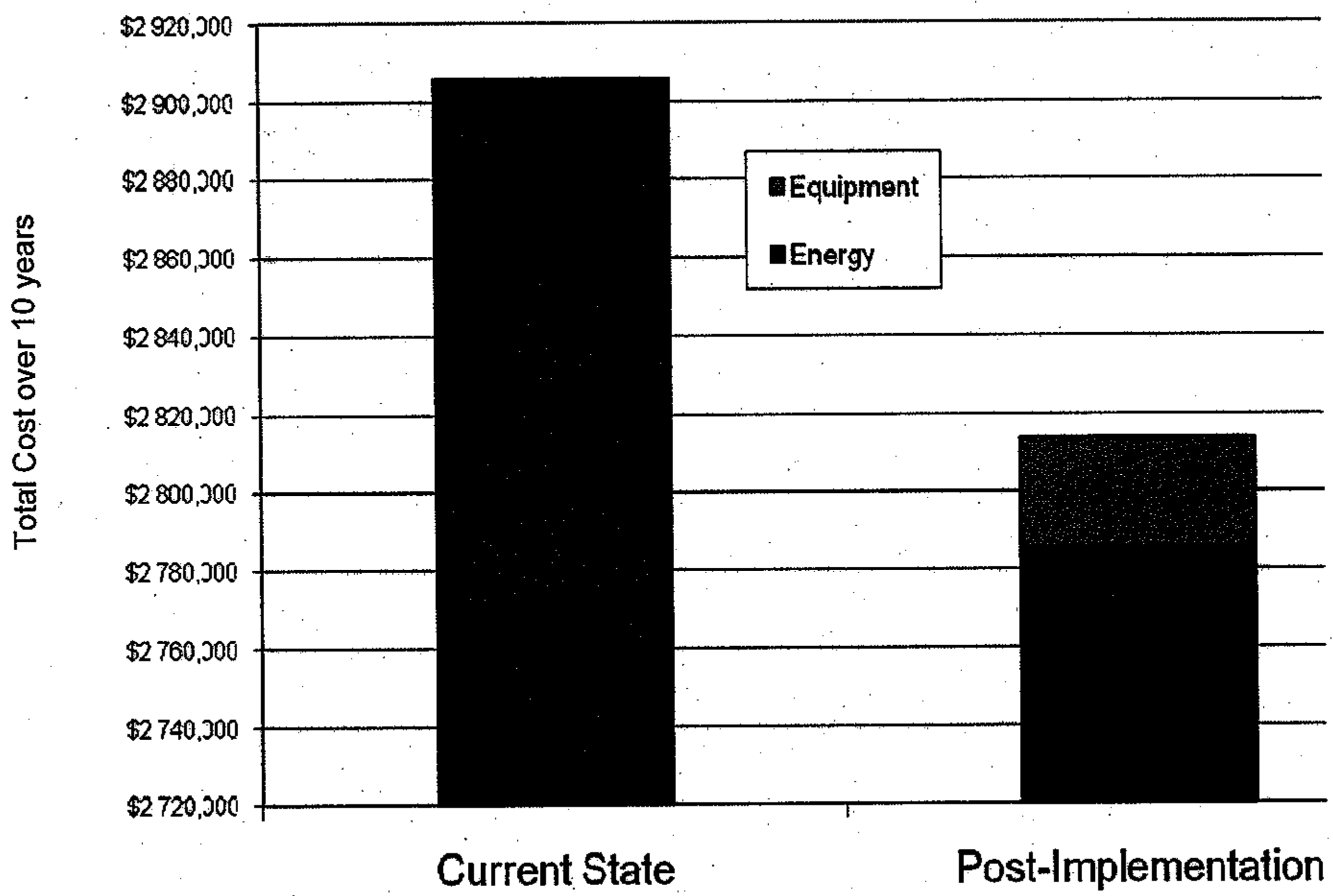
This report provides a preliminary analysis of the potential costs, savings, incentives, and benefits should Western Placer USD decide to implement the recommended measures. The report is intended to capture the breadth of opportunities available and to serve as a tool to facilitate decisions about where to focus resources for maximum benefit. If Western Placer USD decides to move forward, RSG will collaborate with Western Placer USD to complete further analysis, gather additional data and provide more detailed savings estimates so that Western Placer USD can make informed decisions about efficiency and move forward with a workable project implementation strategy.

Energy Efficiency Project Analysis

The graph on the next page shows the potential cost savings over the next 10 years if Western Placer USD implements all recommended projects. Based on the potential estimated return each project provides and the associated project benefits, RSG recommends Western Placer USD consider the following energy efficiency measures detailed in Section III as part of its energy efficiency strategy.

8.5.3

10 year Cost Comparision



This graph shows that if Western Placer USD implements the recommendations in this report, the school will save $92,244 over 10 years. Therefore, the savings will more than compensate for the cost of the new equipment. It also demonstrates that installing upgraded equipment will reduce maintenance costs in addition to energy costs.

8.5.4

II. FACILITY OVERVIEW

Western Placer Unified School District is located in Lincoln, California. The following schools were visited during the day of the audit: Lincoln High School, Glen Edwards Middle School, Carlin Elementary, Foskett Ranch Elementary, and Sheridan Elementary. All schools in the district have converted to T8 32-watt fluorescent fixtures. Some gyms and multipurpose rooms were lit by metal halide lamps. The district has computer power management software, but it may not be implemented at some schools.

III. PROJECT EVALUATION

Identifying the right opportunities to pursue based on sound financial analysis is essential to developing and implementing a cost-effective energy management strategy. Unfortunately, many schools only look at first cost of installation and simple payback to evaluate the benefits of installing a specific energy efficiency measure. Simple payback does not capture the financial benefit a project provides over the entire life of the equipment after the cost savings exceeds the initial investment. It is also important to consider factors that play directly into the value of a project over time, including increasing energy costs, the value of money, and the opportunity to secure low interest financing to mitigate issues related to upfront costs.

To properly evaluate the energy efficiency opportunities available for your school, Resource Solutions Group's SEE team completed a comprehensive energy audit. The SEE team met with facility staff, collected equipment energy use information, took photos, and reviewed facility drawings where necessary. The SEE team used the information gathered and knowledge of facility operations to evaluate energy management opportunities the school can implement to reduce annual energy costs.

The SEE team completed a financial and environmental analysis for each of the energy efficiency opportunities identified, based on estimated installation costs, calculated energy cost savings, and the life of equipment.

- **Simple Payback:** Simple payback (SPB) is the simplest financial criterion for evaluating the cost-benefit of an investment. It is the net initial investment divided by the first year's energy savings. It does not reflect inflation factors, loan interest, depreciation of the dollar, or the life of the project.
- **Net Present Value (NPV):** The NPV estimates today's value of a series of credits and debits, taking into account estimates for increases in the cost of electricity, loan payments, inflation, and the life of the project. A positive NPV indicates that the investment would make money, calculated in today's dollars.
- **Internal Rate of Return (IRR):** The IRR represents the annualized return that will be realized from making an investment, taking into account inflation rates, depreciation, loan payments and the life of the project.
- **Greenhouse Gas (GHG) Reduction:** This value represents the pounds of CO_2 equivalent emissions that would be avoided by implementing the recommended measure.

The following is a table showing the Energy Conservation Opportunities RSG identified at the school facilities. See Appendix 1 for details of each measure type.

8.S.5

Project Measure Summary

Measure Name	Estimated							
	Installation Cost	Rebate	Net Cost	Annual Savings	SPB	IRR	NPV	GHG Reduction
Lighting	$31,644	$8,604	$23,040	$8,196	2.8	38.0%	$46,572	25,411
Vending Machine Controller - Lincoln HS	$960	$400	$560	$842	0.7	152.5%	$3,059	2,610
Vending Machine Controller - Glen Edwards MS	$240	$100	$140	$210	0.7	152.5%	$765	652
Strip Curtain - Lincoln HS	$210	$63	$147	$85	1.7	47.6%	$151	264
Strip Curtain - Glen Edwards MS	$630	$189	$441	$255	1.7	47.5%	$452	790
Variable Speed Chilled Water Pump - Lincoln HS	$3,725	$220	$3,505	$414	8.5	11.8%	$966	1,283
Total	$37,409	$9,576	$27,833	$10,001	2.8	37.2%	$51,964	31,010

By implementing all of the projects identified in this report, Western Placer USD can reduce green house gas emissions caused by utility power generation by 31,010 lbs of CO2, which is equivalent to the amount eliminated by 3.1 acres of trees.

8.5.6

Low Interest Financing

If the school is interested in low interest financing, see the 15-year cash flow analysis below. It is based on a sample financing term of 4.00% over 4 years. The intent of this table is to demonstrate that energy efficiency actually pays for itself, and if financed, will result in a positive cash flow over the life of the equipment and the loan terms.

Life Cycle Cost Analysis

Cost	$37,409.00
Cost Savings	$10,001.31
Discount rate	8.00%
Energy inflation rate	4.00%
Loan Term	4
Interest Rate	4.00%

Financed - 15 year estimated life						
Year	1	2	3		14	15
Payment	$ (10,306)	$ (10,306)	$ (10,306)	===>	$ -	$ -
Estimated Savings	$ 10,001	$ 10,401	$ 10,817		$ 689	$ 716
Rebate	$ 9,576	$ -	$ -		$ -	$ -
Current Year Cash Flow	$ 9,272	$ 96	$ 512		$ 689	$ 716
Cumulative Savings	$ 9,272	$ 9,367	$ 9,879	===>	$ 93,591	$ 94,307
Net Present Value	$ 54,530					

Purchased - 15 year estimated life						
Year	0	1	2		14	15
Payment	$ (37,409)	$ -	$ -	===>	$ -	$ -
Estimated Savings	$ -	$ 10,001	$ 10,401		$ 689	$ 716
Rebate	$ 9,576				$ -	$ -
Current Year Cash Flow	$ (27,833)	$ 10,001	$ 10,401		$ 689	$ 716
Cumulative Savings	$ (27,833)	$ (17,831)	$ (7,430)	===>	$ 97,405	$ 98,122
Net Present Value	$ 51,964					

8.5.7

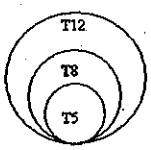
Energy Efficiency Measures

Lighting Retrofits

Installation Cost	*Estimated Rebate*	*Net Cost*	*Cost Savings*	*SPB*	*IRR*	*NPV*
$31,644	$8,604	$23,040	$8,196	2.8	38.0%	$46,572

A significant portion of a facility's electrical costs comes from lighting, making lighting retrofits one of the quickest and simplest methods for reducing utility costs. In most cases the retrofits will result in improved light quality and reduced maintenance costs. Below is a list of the type of lighting retrofits or replacements RSG recommends for your school and the benefits of replacing the current lighting with the recommended lighting.

When upgrading fixtures, opportunities may exist to reduce the number of lamps in areas where light levels are high. This increases the energy savings and may increase the overall rebate level for the project. De-lamping can be done for fixtures that already have energy efficient lamps as well, although no rebates are available for such projects. All lighting retrofits should first be evaluated by a lighting professional to ensure that proper lighting levels are maintained. The financial information below assumes an equipment life of 10 years. Appendix 1 includes details for each of the lighting measures recommended for your facility.



T8 – 32 Watt to T8 – 25 Watt Fluorescent Lighting: Replace all 32-watt T8 lamps with 25-watt lamps. Light output will be slightly reduced, but will not affect the learning environment. Ensure lamps have a coloring rendering index (CRI) of at least 80, to provide good light quality for the learning environment.

<u>**Note**</u>: Before implementing 25-watt T8 lamps, please be aware of the following items:

1. Make sure that all ballasts are compatible with 4' 25-watt fluorescent lamps.
2. Ballasts <u>must</u> be dedicated to a fixture and shall not be shared between multiple fixtures. Doing so will result in a voltage drop to the "slave" fixture and lamps in that fixture will not work.
3. Because lamp and ballast combinations will vary by classroom, it is recommended to verify that each classroom can accommodate the 25-watt T8 lamps.

- In the Lincoln High School - A-Wing - Janitors OFC replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 25 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86

8.5.8

CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - A-Wing - CR 25 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 24 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 24 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 26 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 26/27 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 23 replace (48) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 23 replace (16) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - Storage Rooms replace (32) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 20 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 22 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

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- In the Lincoln High School - A-Wing - CR 22 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 21 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - A-Wing - CR 21 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - Old Library CR replace (60) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - Old Library CR replace (16) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 14 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 14 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 15 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 15 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - Storage Room replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 13 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86

8.5.10

CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - B-Wing - CR12 replace (48) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 12 replace (12) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 11 replace (64) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 11 replace (12) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 10 AG Shop replace (94) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 10 Storage replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - B-Wing - CR 10 OFC replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - Resource Center OFC replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - OFC 2 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - Break Room replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

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- In the Lincoln High School - C-Wing - Open OFC replace (30) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - Hall replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - OFC 3 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - OFC 4 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - OFC 5 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - CR 8 replace (60) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - Office replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - Storage replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - C-Wing - CR 9 replace (28) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - Independent Study replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - Independent Study replace (12) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp,

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Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - D-Wing - OFC 1 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - OFC 2 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - OFC 3 replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - OFC 4 replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - Coed RR replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - Girls RR replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 5 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 5 replace (10) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 6 replace (16) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 6 replace (6) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 7 replace (16) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86

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CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - D-Wing - CR 7 replace (6) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 7A replace (36) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - D-Wing - CR 7B replace (36) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - Boys RR replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - Coed RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 4 replace (28) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 3 replace (52) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 2 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 2 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 2 OFC replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 2 OFC replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures

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with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - E-Wing - CR 1 replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - CR 1 replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - E-Wing - Storage replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Cafeteria replace (76) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Cafeteria replace (60) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Mens RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Womens RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Kitchen replace (18) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - WH RMS replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Concession RM replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

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- In the Lincoln High School - F-Wing - Sports Medicine OFC replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Massage RM replace (14) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - CR replace (6) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Licoln Athletics replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Old Gym Entry replace (18) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Hall replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Ticket RM replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Girls RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Vacant Locker/Shower replace (18) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

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- In the Lincoln High School - F-Wing - Old Gym replace (24) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Football Locker RM replace (22) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Shower RM replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - RR replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Boiler Controls replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Weight RM replace (34) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Art RM replace (80) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Art RM replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Kiln RM replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Tool RM replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - OFC replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86

CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

- In the Lincoln High School - F-Wing - Storage RM replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Storage RM replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - SM CR replace (16) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Storage 1 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Storage 2 replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Autoshop replace (72) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Office replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Storage replace (2) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Sports Portable replace (38) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - F-Wing - Equipment Storage replace (4) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

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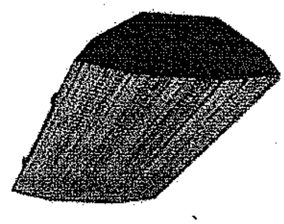
- In the Lincoln High School - F-Wing - Equipment Storage replace (8) 85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO fixtures with 86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO fixtures. All deemed lighting requirements must be met.

HID Fixtures to Hi-Bay Fluorescent Fixtures: Replace High Intensity Discharge (HID) fixtures with Hi-bay fluorescent fixtures. Hi-bay fluorescent fixtures use significantly less electricity and have many advantages over HID fixtures including instant re-strike, which makes it possible to control the fixtures using occupancy sensors, and longer lumen maintenance over the life of the lamp. Having multiple bulbs in a fixture makes it possible to develop a more consistent, less frequent lamp replacement policy, which reduces labor costs and helps mitigate the problem of dark spots if a single bulb burns out within a fixture.



- In the Lincoln High School - Main Gym replace (20) Metal Halide, (1) 400W lamp fixtures with Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast fixtures. All deemed lighting requirements must be met.
- In the Lincoln High School - Old Gym replace (16) Metal Halide, (1) 400W lamp fixtures with Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast fixtures. All deemed lighting requirements must be met.
- In the Glen Edwards Middle School - Gym replace (8) Metal Halide, (1) 400W lamp fixtures with Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast fixtures. All deemed lighting requirements must be met.

High Intensity Discharge (HID) Exterior Fixtures to Compact Fluorescent Exterior Fixtures: Replace exterior HID fixtures with new exterior compact fluorescent light (CFL) light fixtures. CFL lamp fixtures use a lot less power than HID lamps, yet giving a sufficient amount of lighting. The significant decrease in power increases the amount of energy savings.

- In the Foskett Ranch - Exterior - Building 100 replace (10) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.
- In the Foskett Ranch - Exterior - Building 200 replace (10) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.
- In the Foskett Ranch - Exterior - Building 300 replace (10) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.
- In the Foskett Ranch - Exterior - Multipurpose replace (20) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.

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- In the Foskett Ranch - Exterior - Library replace (16) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.
- In the Foskett Ranch - Exterior - Building K replace (20) High Pressure Sodium, (1) 50W lamp fixtures with Compact Fluorescent, quad, (1) 17W lamp fixtures. All deemed lighting requirements must be met.

Vending Misers

Measure Location	*Installation Cost*	*Estimated Rebate*	*Net Cost*	*Cost Savings*	*SPB*	*IRR*	*NPV*
Lincoln HS	$960	$400	$560	$842	0.7	152.5%	$3,059
Glen Edwards MS	$240	$100	$140	$210	0.7	152.5%	$765

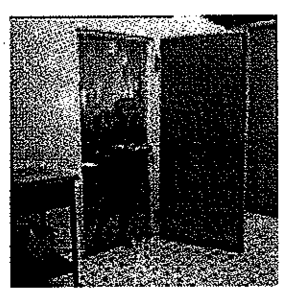
Cold beverage vending machines consume an average of 400 watts, costing as much as $500 per year to operate. Vending Misers use passive infrared sensors to power down vending machines when the surrounding area is unoccupied. The Vending Miser will automatically re-power the vending machine at one to three hour intervals to ensure that the product stays cold.

- Install Vending Misers on (4) vending machines at Lincoln High School.
- Install Vending Misers on (1) vending machines at Glen Edwards Middle School.

Strip Curtains

Measure Location	*Installation Cost*	*Estimated Rebate*	*Net Cost*	*Cost Savings*	*SPB*	*IRR*	*NPV*
Lincoln HS	$210	$63	$147	$85	1.7	47.6%	$151
Glen Edwards MS	$630	$189	$441	$255	1.7	47.5%	$452

Doors to walk in refrigerators and refrigerated warehouses are often left open for extended periods of time, either for easy access to food during preparation or to facilitate loading and unloading products. During these times warm air enters the refrigerated area, increasing the amount of time the compressors must work. By installing strip curtains on walk-in boxes you can reduce significantly and save money in energy costs. Strip curtains also help keep the temperature of the space more consistent, leading to reduced food spoilage.

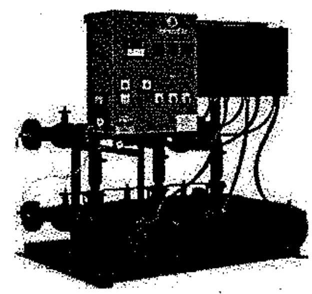


- Install strip curtains for the 6' x 3.5' walk-in refrigerator at Lincoln High School.
- Install strip curtains for the two 9' x 3.5' walk-in refrigerator and freezer at Glen Edwards Middle School.

Variable Speed Drive (VSD) Chilled Water Pump Motor

Installation Cost	*Estimated Rebate*	*Net Cost*	*Cost Savings*	*SPB*	*IRR*	*NPV*
$3,725	$220	$3,505	$414	8.5	11.8%	$966

Install a variable speed drive (VSD) on the water circulating pump. The existing system operates at constant volume regardless of the demand. Controlling the pump based on pressure or temperature will result in substantial energy savings.



- Install a variable speed drive controller on the two 20-hp chilled water pumps at Lincoln High School.

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IV. RATE INFORMATION

Each utility has several rates that apply to each customer class. In some cases, the rates are mandatory depending on the building size and customer class; in others there may be as many as four options. PG&E has two types of electric rates: flat rates and time-of-use (TOU) rates. On a flat rate, the cost for each unit of energy, or demand (kW) that the facility requires and the amount of energy used over time (kWh), remain the same regardless of what time of day the energy is used. The only variation in price occurs during seasonal changes; costs are lower in the winter months compared to the summer months. Flat rates are best suited for facilities that operate during standard weekday hours and are unable to shift use to the less costly shoulder or evening hours. In PG&E's service territory, flat rates include the A1 and A10 rates.

Time-of-use rates vary based on the time of the day the energy is used, with higher costs incurred during the peak period the day when the demand on the electric system is highest (i.e., noon to 6:00 p.m. summer weekdays). These rates are best suited for facilities that can shift a large portion of their load to the off hours, are already using a lot of energy at night and on weekends, or operate 24 hours a day. Commercial TOU rates include the A6, A10SX, E19V, and E20 rates.

The table below shows all the accounts for Western Placer USD, the current rate each account is on, the best rate for that account, and the potential savings with the new rate.

	Current Rate		Best Rate		
Service ID #	**Schedule**	**Estimated Ann. Cost**	**Schedule**	**Estimated Ann. Cost**	**Savings**
903320513	A6	$18,604	A1	$16,825	$1,778
1413595046	A10S	$71,057	A10S	$71,057	$0
5637190146	A6	$62,344	A10SX	$59,345	$2,999
5637190173	A1	$5,374	A1	$5,374	$0
5637190190	A6	$73,249	A10SX	$65,289	$7,960
5637190694	A1	$10,335	A1	$10,335	$0
5637190740	A1	$525	A1	$525	$0
5637190835	A6	$15,307	A1	$13,276	$2,031
Total		**$256,795**		**$242,027**	**$14,768**

If you would like more information on rates or want to request a Rate Analysis for each of your accounts, contact your local PG&E account representative or PG&E's Business Customer Service Center at 1-800-743-5000.

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V. INSTALLATION SUPPORT SERVICES

The School Energy Efficiency program is designed to help schools develop and implement a thorough, cost-effective energy management strategy that leads to the successful installation of the measures identified in this report. Incentives are designed to be equal to PG&E Program incentives; Bonus Cash Rebates are available if you meet specific commitment and installation milestones.

As part of the 2010-2012 SEE Program, RSG can reserve a portion of your rebate to be redeemed in the form of Installation Support Services (IS Services). IS Services are designed to provide support needed to move schools from the audit phase to the installation phase.

The SEE Program's support services can consist of the following:

- Loan application completion (see appendix 3 for loan status)
- The development of project specifications and bid documents
- Support in evaluating vendor proposals
- Participation in regular planning and construction meetings
- Punch list construction inspections to ensure that the right equipment has been installed properly

See Appendix 3 for additional state and utility incentive and loan information.

8.S.23

VI. RECOMMENDED PROJECT PHASES

Most schools prefer to implement the recommendations in phases in order to spread the investment over time. Further evaluation, analysis and budgetary considerations may be warranted to arrive at a final implementation strategy. The implementation strategy below is intended to serve as a starting point to start saving energy and energy costs right away.

The table below categorizes each measure in to the installation phase RSG recommends based on its initial review.

Project Phase Summary

	Estimated						
Measure Name	Installation Cost	Rebate	Net Cost	Annual Savings	SPB	IRR	Phase
Lighting	$31,644	$8,604	$23,040	$8,196	2.8	38.0%	3
Vending Machine Controller - Lincoln HS	$960	$400	$560	$842	0.7	152.5%	1
Vending Machine Controller - Glen Edwards MS	$240	$100	$140	$210	0.7	152.5%	1
Strip Curtain - Lincoln HS	$210	$63	$147	$85	1.7	47.6%	2
Strip Curtain - Glen Edwards MS	$630	$189	$441	$255	1.7	47.5%	2
Variable Speed Chilled Water Pump - Lincoln HS	$3,725	$220	$3,505	$414	8.5	11.8%	4
Total	$37,409	$9,576	$27,833	$10,001	2.8	37.2%	

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VII. NEXT STEPS

Western Placer USD has already taken the first step in the SEE Program process by working with RSG to identify energy efficiency upgrade opportunities and evaluate the financial and operational benefits of each. Below is a list of steps to implement a successful project and information about how RSG can help you through each of these steps.

- **Decide which Projects to Implement** - Based on the energy audit conducted, RSG identified the most beneficial opportunities for your school to implement and recommended phases based on energy savings, cost and time to install. Due to school limitations, varying priorities, lack of time or money, it may not be appropriate to pursue all of these projects initially. Alternatively, your school may wish to implement an efficiency measure that RSG did not identify in the report. In either case, RSG will work with you to identify appropriate projects to implement and provide incentives and installation support.
- **Receive Approval for Projects** - RSG can meet with additional key decision-makers to provide additional technical and financial information to ensure that you have all the information you need to understand and implement the recommended measures.
- **Finalize and Sign the Project Implementation Agreement (PIA)** - Once you have decided which projects to implement, you will sign the PIA and return it to RSG. The PIA reflects all of the projects the school plans to install, defines the estimated rebates and bonuses assigned to each measure to be implemented, and outlines the general terms and conditions of project implementation.
- **Custom Measure Pre-calculations** - Once you sign the PIA committing to install projects, RSG will submit pre-calculations to PG&E for any custom measures included in the project. The SEE project manager will work closely with the school and PG&E through the pre-calculation process. This step applies only to projects with custom measures.
- **Choose a Contractor to Complete the Installation** - Through the Installation Support Services program component, RSG can help you secure a qualified contractor to perform the work. RSG can develop a Bid Specification and Bid Sheet, recommend contractors to include in the contractor request for proposals, and assist the school in the contractor evaluation and selection process.
- **Secure Financing** - Once the projects have been approved for implementation and a contractor agreement secured, your school must determine how best to fund the project. Schools have many funding options, including deferred maintenance, bonds, modernization funds, and low interest loans. If the school decides to obtain funding from outside sources, such as a low interest CEC loan, RSG can help prepare documentation to secure the financing. (See appendix 3 for loan status)
- **Schedule and Manage the Installation** - RSG can assist in communicating with the contractor and providing project updates to the school to ensure that the installation stays on schedule and that the quality of the installation meets expectations.
- **Custom Measure Post-Calculations** - Once the school completes installation, RSG will submit post-calculations to PG&E for any custom measures included in the project. Please note that ***final savings and rebate may vary from initial estimates based on actual equipment installed and PG&E's final project approval.*** The SEE project

8.5.25

manager will work closely with the school and PG&E through the post-calculation process. This step applies only to projects with custom measures.

- **Project Completion** - RSG can accompany the school staff during the final walk through to help identify and resolve any outstanding issues and make sure all equipment is installed properly.
- **Rebate Processing** - Upon project completion, the school will complete Attachment 2 of the PIA and send it to RSG as formal notification that the project is complete. Upon receiving the Attachment 2, RSG will request all labor and equipment invoices with proof of payment and verify that the equipment is in operation according to the terms of the PIA. Once the project has been verified and approved, RSG will process all paperwork to secure the final project rebate.

DISCLAIMER

RSG, its employees, or subcontractors, do not imply any guarantees. This report is preliminary in nature and is only intended to help the school evaluate the costs and benefits of various energy efficiency measures identified in this study.

Energy savings are estimated using standard engineering methodologies. RSG relied on facility engineering and management staff for much of the operations and equipment use information used in the energy analysis. Electric and natural gas cost savings are based on estimated costs derived from the school's historical energy use.

If you have any additional questions, please contact Shannon Valenti at svalenti@rsgrp.com.

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APPENDIX 1- Energy Efficiency Measure Details

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - Main Gym	Metal Halide, (1) 400W lamp	20	Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast	20	7,885	4.48	-	$5,000.00	$2,000.00	$3,000.00	$1,332.53	2.3
Lincoln High School - Old Gym	Metal Halide, (1) 400W lamp	16	Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast	16	1,577	3.58	-	$4,000.00	$1,600.00	$2,400.00	$266.51	9.0
Glen Edwards Middle School - Gym	Metal Halide, (1) 400W lamp	8	Fluorescent, (4) 46", T5/HO lamp, (2) Instant Start Ballast	8	3,154	1.79	-	$2,000.00	$800.00	$1,200.00	$533.01	2.3
Foskett Ranch - Exterior - Building 100	High Pressure Sodium, (1) 50W lamp	10	Compact Fluorescent, quad, (1) 17W lamp	10	920	0.42	-	$700.00	$170.00	$530.00	$155.45	3.4
Foskett Ranch - Exterior - Building 200	High Pressure Sodium, (1) 50W lamp	10	Compact Fluorescent, quad, (1) 17W lamp	10	920	0.42	-	$700.00	$170.00	$530.00	$155.45	3.4
Foskett Ranch - Exterior - Building 300	High Pressure Sodium, (1) 50W lamp	10	Compact Fluorescent, quad, (1) 17W lamp	10	920	0.42	-	$700.00	$170.00	$530.00	$155.45	3.4
Foskett Ranch - Exterior - Multipurpose	High Pressure Sodium, (1) 50W lamp	20	Compact Fluorescent, quad, (1) 17W lamp	20	1,840	0.84	-	$1,400.00	$340.00	$1,060.00	$310.89	3.4

8.S.27

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Foskett Ranch - Exterior - Library	High Pressure Sodium, (1) 50W lamp	16	Compact Fluorescent, quad, (1) 17W lamp	16	1,472	0.67	-	$1,120.00	$272.00	$848.00	$248.71	3.4
Foskett Ranch - Exterior - Building K	High Pressure Sodium, (1) 50W lamp	20	Compact Fluorescent, quad, (1) 17W lamp	20	1,840	0.84	-	$1,400.00	$340.00	$1,060.00	$310.89	3.4
Lincoln High School - A-Wing - Janitors OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - A-Wing - CR 25	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.S.28

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - A-Wing - CR 25	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - A-Wing - CR 24	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - A-Wing - CR 24	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5

8.S.29

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - A-Wing - CR 26	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - A-Wing - CR 26/27	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - A-Wing - CR 23	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	48	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	48	734	0.41	-	$384.00	$72.00	$312.00	$124.11	2.5

8.S.30

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - A-Wing - CR 23	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	16	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	16	245	0.14	-	$128.00	$24.00	$104.00	$41.37	2.5
Lincoln High School - A-Wing - Storage Rooms	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	32	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	32	490	0.27	-	$256.00	$48.00	$208.00	$82.74	2.5
Lincoln High School - A-Wing - CR 20	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.S.31

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - A-Wing - CR 22	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - A-Wing - CR 22	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - A-Wing - CR 21	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.S.32

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - A-Wing - CR 21	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - B-Wing - Old Library CR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	60	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	60	918	0.51	-	$480.00	$90.00	$390.00	$155.14	2.5
Lincoln High School - B-Wing - Old Library CR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	16	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	16	245	0.14	-	$128.00	$24.00	$104.00	$41.37	2.5

8.S.33

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - B-Wing - CR 14	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - B-Wing - CR 14	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - B-Wing - CR 15	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.S.34

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - B-Wing - CR 15	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - B-Wing - Storage Room	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - B-Wing - CR 13	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.S.3S

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - B-Wing - CR12	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	48	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	48	734	0.41	-	$384.00	$72.00	$312.00	$124.11	2.5
Lincoln High School - B-Wing - CR 12	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	12	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	12	184	0.10	-	$96.00	$18.00	$78.00	$31.03	2.5
Lincoln High School - B-Wing - CR 11	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	64	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	64	979	0.54	-	$512.00	$96.00	$416.00	$165.48	2.5

8.S.36

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - B-Wing - CR 11	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	12	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	12	184	0.10	-	$96.00	$18.00	$78.00	$31.03	2.5
Lincoln High School - B-Wing - CR 10 AG Shop	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	94	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	94	1,438	0.80	-	$752.00	$141.00	$611.00	$243.06	2.5
Lincoln High School - B-Wing - CR 10 Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5

8.S.37

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - B-Wing - CR 10 OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - C-Wing - Resource Center OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - C-Wing - OFC 2	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

8.S.38

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - C-Wing - Break Room	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - C-Wing - Open OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	30	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	30	459	0.26	-	$240.00	$45.00	$195.00	$77.57	2.5
Lincoln High School - C-Wing - Hall	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5

85.39

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - C-Wing - OFC 3	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - C-Wing - OFC 4	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - C-Wing - OFC 5	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

8.5.40

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - C-Wing - CR 8	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	60	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	60	918	0.51	-	$480.00	$90.00	$390.00	$155.14	2.5
Lincoln High School - C-Wing - Office	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - C-Wing - Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.S.41

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - C-Wing - CR 9	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	28	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	28	428	0.24	-	$224.00	$42.00	$182.00	$72.40	2.5
Lincoln High School - D-Wing - Independent Study	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - D-Wing - Independent Study	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	12	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	12	184	0.10	-	$96.00	$18.00	$78.00	$31.03	2.5

8.S42

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - D-Wing - OFC 1	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - D-Wing - OFC 2	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - D-Wing - OFC 3	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.S.43

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - D-Wing - OFC 4	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - D-Wing - Coed RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - D-Wing - Girls RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

8.S.44

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - D-Wing - CR 5	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - D-Wing - CR 5	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	10	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	10	153	0.09	-	$80.00	$15.00	$65.00	$25.86	2.5
Lincoln High School - D-Wing - CR 6	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	16	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	16	245	0.14	-	$128.00	$24.00	$104.00	$41.37	2.5

85.45

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - D-Wing - CR 6	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	6	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	6	92	0.05	-	$48.00	$9.00	$39.00	$15.51	2.5
Lincoln High School - D-Wing - CR 7	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	16	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	16	245	0.14	-	$128.00	$24.00	$104.00	$41.37	2.5
Lincoln High School - D-Wing - CR 7	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	6	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	6	92	0.05	-	$48.00	$9.00	$39.00	$15.51	2.5

8.S.46

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - D-Wing - CR 7A	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	36	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	36	551	0.31	-	$288.00	$54.00	$234.00	$93.09	2.5
Lincoln High School - D-Wing - CR 7B	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	36	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	36	551	0.31	-	$288.00	$54.00	$234.00	$93.09	2.5
Lincoln High School - E-Wing - Boys RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

8.5.47

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - E-Wing - Coed RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - E-Wing - CR 4	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	28	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	28	428	0.24	-	$224.00	$42.00	$182.00	$72.40	2.5
Lincoln High School - E-Wing - CR 3	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	52	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	52	796	0.44	-	$416.00	$78.00	$338.00	$134.46	2.5

8.S.48

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - E-Wing - CR 2	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - E-Wing - CR 2	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - E-Wing - CR 2 OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.5.49

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - E-Wing - CR 2 OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - E-Wing - CR 1	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - E-Wing - CR 1	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5

85.50

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - E-Wing - Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Cafeteria	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	76	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	76	1,163	0.65	-	$608.00	$114.00	$494.00	$196.51	2.5
Lincoln High School - F-Wing - Cafeteria	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	60	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	60	918	0.51	-	$480.00	$90.00	$390.00	$155.14	2.5

8551

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Mens RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Womens RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Kitchen	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	18	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	18	275	0.15	-	$144.00	$27.00	$117.00	$46.54	2.5

8.5.52

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - WH RMS	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - Concession RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - Sports Medicine OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

85.53

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Massage RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	14	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	14	214	0.12	-	$112.00	$21.00	$91.00	$36.20	2.5
Lincoln High School - F-Wing - CR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	6	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	6	92	0.05	-	$48.00	$9.00	$39.00	$15.51	2.5
Lincoln High School - F-Wing - Licoln Athletics	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5

8.5.54

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Old Gym Entry	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	18	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	18	275	0.15	-	$144.00	$27.00	$117.00	$46.54	2.5
Lincoln High School - F-Wing - Hall	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.S.55

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Ticket RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Girls RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Vacant Locker/Shower	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	18	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	18	275	0.15	-	$144.00	$27.00	$117.00	$46.54	2.5

8.5.56

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Old Gym	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	24	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	24	367	0.20	-	$192.00	$36.00	$156.00	$62.06	2.5
Lincoln High School - F-Wing - Football Locker RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	22	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	22	337	0.19	-	$176.00	$33.00	$143.00	$56.89	2.5
Lincoln High School - F-Wing - Shower RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5

8.5.57

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - RR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Boiler Controls	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - Weight RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	34	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	34	520	0.29	-	$272.00	$51.00	$221.00	$87.91	2.5

8.5.58

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Art RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	80	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	80	1,224	0.68	-	$640.00	$120.00	$520.00	$206.86	2.5
Lincoln High School - F-Wing - Art RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - F-Wing - Kiln RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

8.5.59

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Tool RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - OFC	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - Storage RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.5.60

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Storage RM	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - SM CR	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	16	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	16	245	0.14	-	$128.00	$24.00	$104.00	$41.37	2.5
Lincoln High School - F-Wing - Storage 1	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

8.5.61

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Storage 2	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5
Lincoln High School - F-Wing - Autoshop	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	72	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	72	1,102	0.61	-	$576.00	$108.00	$468.00	$186.17	2.5
Lincoln High School - F-Wing - Office	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5

8.5.62

	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	2	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	2	31	0.02	-	$16.00	$3.00	$13.00	$5.17	2.5
Lincoln High School - F-Wing - Sports Portable	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	38	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	38	581	0.32	-	$304.00	$57.00	$247.00	$98.26	2.5
Lincoln High School - F-Wing - Equipment Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	4	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	4	61	0.03	-	$32.00	$6.00	$26.00	$10.34	2.5

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	Existing Equipment		Proposed Equipment		Resource Savings			Project Costs				
Location	Description	Qty	Description	Qty	kWh	kW	Therms	Installation Cost	Rebate	Net Installation Cost	Annual Savings	SPB
Lincoln High School - F-Wing - Equipment Storage	85 CRI, 24,000 Hr. RSR, Fluorescent, (1) 48", T-8 - 32 Watt lamp, Instant Start Ballast, NLO	8	86 CRI, 20,000 HR, RSR, Fluorescent, (1) 48" T-8 - 25 Watt lamp, Premium PRS Ballast, NLO	8	122	0.07	-	$64.00	$12.00	$52.00	$20.69	2.5
Lincoln High School - Outside	No Controller	4	Vending Machine Controller - Lincoln HS	4	4,981	-	-	$960.00	$400.00	$560.00	$841.79	0.7
Glen Edwards Middle School - Outside	No Controller	1	Vending Machine Controller - Glen Edwards MS	1	1,245	-	-	$240.00	$100.00	$140.00	$210.41	0.7
Lincoln High School	No Strip Curtain	21 sf	Strip Curtain - Lincoln HS	21 sf	503	-	-	$210.00	$63.00	$147.00	$85.01	1.7
Glen Edwards Middle School - Outside	No Strip Curtain	63 sf	Strip Curtain - Glen Edwards MS	63 sf	1,508	-	-	$630.00	$189.00	$441.00	$254.85	1.7
Lincoln HS	No VSD	1	Variable Speed Chilled Water Pump - Lincoln HS	1	2,448	-	-	$3,725.00	$220.32	$3,504.68	$413.71	8.5
				Total:	59,179	29	-	37,409	9,576	27,833	10,001	2.8

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APPENDIX 2- General Recommendations for Energy Efficiency

Below is additional information to use when you are ready to implement

- ***Windows:***[1] New windows can save energy as well as increase comfort in conditioned spaces. Look for windows with the ENERGY STAR® label. Energy Star qualified windows offer the following improvements:
    - **Improved Frame Materials** - Wood composites, vinyl, and fiberglass frames reduce heat transfer and help insulate.
    - **Multiple Panes** - Two panes of glass, with an air or gas-filled space in the middle, insulate much better than a single pane of glass.
    - **Low-E Glass** - Special coatings reflect infrared light, keeping heat inside in winter and outside in summer. They also reflect damaging ultraviolet light, which helps protect interior furnishings from fading.
    - **Gas Fills** - Some energy efficient windows have argon, krypton, or other gases between the panes. These odorless, colorless, non-toxic gases insulate better than regular air.

- ***Interior Lighting:*** In addition to energy savings, be sure to consider on-going maintenance costs and lighting quality when installing a new lighting system. The life of the lamp and the cost of the bulb affect maintenance costs. Linear fluorescent lamps are the most inexpensive lamps and should be rated with a lamp life of at least 24,000 hours. The following factors affect the way light is perceived and should impact your lighting choices:
    - **Color Rendering Index (CRI)** - The CRI is a measure of light quality and how closely it mimics the colors seen in daylight. When purchasing lamps, look for a minimum CRI of 85.
    - **Lamp Temperature** - The color of light a lamp emits is based on its temperature, measured in Kelvin (K). The higher the temperature, the whiter the light will be; the human eye perceives whiter light as brighter. Purchase lamps with a temperature rating of at least 4100K when installing a lighting system.
    - **Light Level** - The amount of light in a space is measured in foot candles. Keep light levels high enough for the tasks completed in the space, but not so high you waste energy. The Illumination Engineers Society (IES) recommends light levels be between 30 and 50 foot-candles for a classroom.

[1] http://www.energystar.gov

- ***Lighting Controls:*** Proper lighting controls can reduce the number of hours a lighting system runs during unoccupied periods. Below is a list of different types of controls and when it is appropriate to install each type.
    - **Ceiling/Wall Mounted Occupancy Sensor** - These types of sensors are most appropriate for large rooms, or in rooms where a wall switch sensor could be obstructed. Wiring costs in retrofit situations can exceed the economic benefits of installing these sensors, so carefully consider this option before proceeding with this measure. These sensors are most appropriate for areas like large conference rooms where lights are frequently left on when the room in unoccupied. In new construction projects, wiring costs are not an issue so RSG recommends you install ceiling/wall mounted sensors in all new spaces.
    - **Wall Switch Occupancy Sensor** - Wall switch occupancy sensors replace the existing wall switch and are therefore quick and easy to replace. If the sensor is obstructed (i.e. there is furniture in front of it) the lights may turn off even when the space is occupied, so be sure not to block the sensor. These sensors are best for small offices and closets where they will be unobstructed.
    - **Daylighting Sensors** - Daylighting controls can dim or turn on/off lights in a space according to the amount of ambient light available. In new construction projects, these controls can be very effective, however, in retrofit situations wiring costs often negate economic benefits. Commission daylighting controls carefully to make sure they operate properly.

- ***Exterior Lighting:*** Exterior spaces are often lit for both safety and security. Often times High Pressure Sodium (HPS) or Mercury Vapor (MV) fixtures can be replaced with either Compact Fluorescent Fixtures (CFL) or Induction fixtures. In all cases ensure exterior lights have time clock controls and photocell sensors to make sure no fixtures are on during the day unnecessarily. Below is a description of CFL and Induction fixtures:
    - **CFL Fixtures** - CFL fixtures can be used to replace canopy lights in breezeways and under eves, as well as all pack fixtures on the side of buildings. In some cases, CFL fixtures can even be used to replace flood lamps.
    - **Induction Lamps** - In areas where lamps run long hours and are difficult to replace, such as parking lots, induction fixtures are an ideal retrofit. Induction lamps have a rated lamp life of 100,000 hours and can achieve energy savings similar to that of a CFL fixture.

- ***Heating, Ventilation, and Air Conditioning:*** HVAC system efficiency is generally reported using either the Energy Efficiency Ratio (EER) or the Seasonal Energy Efficiency Ratio (SEER). Below is an explanation of each and what ratings to look for when purchasing new equipment. Properly maintain your HVAC system to help save energy and increase the life of the equipment. Some PG&E rebate programs can help with the costs of properly maintaining HVAC units (see Appendix 3).
    - **EER** - This metric measures the efficiency of an HVAC unit at peak conditions and is used for commercial systems larger than 5 tons. The current Title 24 minimum efficiency is 10.3 EER. Units with an efficiency of 13 EER are readily available on the market; purchase these whenever possible.
    - **SEER** - This metric measures the average efficiency of an HVAC unit during peak and part-load conditions and is used for light commercial and residential systems. The current minimum efficiency for these systems is 13 SEER. Units with an efficiency of 16 SEER are readily available market; purchase these whenever possible.

- ***Thermostats/Energy Management Systems:*** Replace any non-programmable thermostats in a facility with either a programmable thermostat or an Energy Management System (EMS).
    - **Programmable Thermostats** - These thermostats are relatively inexpensive and can be easily programmed to setback room temperatures for times when a space is scheduled to be unoccupied. Purchase programmable thermostats with an override button to allow occupants to easily override the schedule for a short period of time without having to reprogram the thermostat. Allowing occupants to temporarily override the settings maintains the long-term energy savings and ensures occupant comfort.
    - **Energy Management Systems** - EMS systems are a higher cost option but they offer central control of multiple systems and more flexibility in programming than a programmable thermostat can offer. These systems are ideally suited for owners of multiple facilities where the operator will save on both energy usage and maintenance costs.

- ***Insulation:*** Where possible insulate all walls, roof/ceilings and pipes. Insulation is measured in R-value, which represents how quickly heat is transferred through the insulation material: a higher R-value is better. Below are recommendations for each area:
    - **Walls** - Walls should be insulated to at least R-13.
    - **Roof/Ceiling** - Roof/Ceilings should be insulated to at least R-30.
    - **Pipes** - Both hot water and chilled water pipes should be insulated. In most cases use pipe insulation that is at least 1 inch thick.

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- ***Appliances:*** Refrigerators, TVs, computers, fax machines, and other appliances can have a significant impact on energy consumption. Any time you purchase a new appliance, choose one with the Energy Star label. Also try to limit use of personal appliances such as mini-refrigerators and personal heaters. Below is information on the annual impact of some personal appliances.

Appliance	Cost	lbs of CO_2	Acres of Trees
Compact Refrigerator[2]	$ 65.00	242	0.0915
Personal Heater[3]	$ 38.00	141	0.0535
Coffee Maker[4]	$ 9.00	34	0.0128
Microwave[5]	$ 6.50	24	0.0089

Table 1: Annual Economic and Environmental Impacts of Using Personal Appliances[6]

To calculate the potential financial savings and environmental benefits of removing personal appliances, simply estimate the number of appliances in your district and multiply by the annual savings. For example, if 100 classrooms in your district have compact refrigerators, removing them would save:

100 refrigerators x $65.00 annual savings per refrigerator = $6,500 annual savings

100 refrigerators x 242 annual lbs of Carbon per refrigerator = 24,200 lbs of Carbon

100 refrigerators x 0 .1098 acres of trees per refrigerator = 9.1 Acres of Trees

If the district decides to implement a policy of reducing or eliminating personal appliances in classrooms, remember the following:

1. ***Educate Staff:*** Show staff that they are contributing to the overall well being of the school district and environment by giving up their personal appliances. Make sure they know how much money the district is saving by implementing this policy.
2. ***Provide an Alternative:*** Make sure there is a good alternative, such as a large refrigerator in the staff room, to make the transition easier.

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[2] Based on nine months of usage for a 13 ft^3. refrigerator.
[3] Based on 1,500W heater being used for 4 hrs per day, 9 wks per yr.
[4] Based on a coffee maker with a 900W heating element being used 4 hrs, 5 days per wk for 9 mos.
[5] Based on 10 mins of use 5 days per wk for 9 mos
[6] Impacts based on average electric rate of $0.14/kWh, emissions rate of 0.524 lbs CO_2/kWh (http://www.joinclimatesmart.com/pages/assumptions.html), and annual sequestration rate of 2,646 lbs CO_2/acre of pine of fir forest (http://www.epa.gov/cleanrgy/energy-resources/refs.html).

APPENDIX 3- Additional Resources

PG&E's New Construction Incentive Program

PG&E offers solutions to help schools control operating expenses by building energy efficient features into newly constructed school facilities. The program offers cash incentives for new construction projects to help schools consider energy efficiency early in the building design and construction process.

For information on the application process and requirements, go to http://www.pge.com/mybusiness/energysavingsrebates/rebatesincentives/inc/

PG&E's Demand Response Programs

Pacific Gas and Electric Company offer several electric demand response programs for business customers. These programs provide financial incentives and other benefits to participating customers to curtail energy use. These actions are intended to help provide a reliable number of megawatts that the California Independent System Operator can count on during an emergency when energy supplies are low.

For more information, go to http://www.pge.com/demandresponse/

Self-Generation Incentive Programs

In September 2000, Assembly Bill 970 (AB 970) was approved, which called for the creation of more energy supply and demand programs. As a result, in March 2001, the California Public Utilities Commission (CPUC) issued a decision creating the Self-Generation Incentive Program (SGIP) to offer financial incentives to customers who install certain types of distributed generation facilities to meet all or a portion of their energy needs. In late 2003, AB 1685 extended the SGIP through 2007. Generation must be certified to operate in parallel with the electric system grid (not back-up generation) and meet other criteria established by the California Public Utilities Commission.

The California Energy Commission offers a similar program that is available to customers who install renewable generation, such as photovoltaics and wind turbines, less than 30 kW in size.

For more information on the CEC's renewable energy rebate program, go to http://www.consumerenergycenter.org/erprebate/index.html

California Energy Commission's Low Interest Loan Program

In addition to the incentives mentioned above, RSG can work with your schools to assist them in applying for a loan through the California Energy Commission. The California Energy Commission's Low Interest Loan Program offers attractive terms to school Schools and other small government agencies. The current program interest rate is 1% with a payment term of up to 15 years. The program is relatively easy to use. For more information visit: http://www.energy.ca.gov/efficiency/financing/index.html

*****CEC loans are currently on hold through 2010*****

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PG&E Climate Smart Program

PG&E's ClimateSmart program is a simple, voluntary and tax-deductible way to balance out greenhouse gas emissions through environmental conservation, restoration and protection projects. The ClimateSmart program is an easy way to make a statement that your company is taking a leadership role in environmentally responsible business practices. When you join the ClimateSmart program, your monthly energy bill shows the cost of reducing or absorbing the greenhouse gas emissions (GHG) associated with your business' actual energy use. Through 2009, the monthly cost for ClimateSmart participation was $0.00254 per kilowatt-hour (for electricity) and $0.06528 per therm (for natural gas). Rates for the 2010-2012 program cycle have not been announced.

100% of your payment for the ClimateSmart program will go to directly funding new greenhouse gas emission reduction projects in California. PG&E will invest these funds in a range of innovative projects, such as projects that capture methane gas from dairy farms and landfills and conserving and restoring California's forests.

http://www.joinclimatesmart.com/

AirCare Plus Program

AirCare Plus SM is a program free to PG&E customers to provide enhanced maintenance service for your HVAC unit. It is designed to optimize the performance of commercial packaged rooftop units or split systems ranging in size from 3 to 60 tons. The service is designed to diagnose and correct problems with the unit's charge, airflow, economizer, and thermostat controls. It uses the latest technology to accurately inspect, diagnose and make adjustments resulting in lower energy bills, reduced downtime, decreased premature failure, and increased comfort. For more information please see the website:

http://www.aircare-plus.com/

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WESTERN PLACER UNIFIED SCHOOL DISTRICT
BOARD OF TRUSTEES MEETING FACT SHEET

MISSION STATEMENT: Empower Students with the skills, knowledge, and attitudes for Success in an Ever Changing World.

DISTRICT GLOBAL GOALS

1. **Develop and continually upgrade a well articulated K-12 academic program that challenges all students to achieve their highest potential, with a special emphasis on students**
2. **Foster a safe, caring environment where individual differences are valued and respected.**
3. **Provide facilities for all district programs and functions that are suitable in terms of function, space, cleanliness and attractiveness.**
4. **Promote the involvement of the community, parents, local government, business, service organizations, etc. as partners in the education of the students.**
5. **Promote student health and nutrition in order to enhance readiness for learning.**

SUBJECT:

2011-12 Budget Reductions

AGENDA ITEM AREA:

Action

REQUESTED BY:

Scott Leaman, Superintendent
Joyce Lopes
Assistant Superintendent of Business Services

ENCLOSURES:

Yes

DEPARTMENT:

Business Services

FINANCIAL INPUT/SOURCE:

General Fund

MEETING DATE:

May 3, 2011

ROLL CALL REQUIRED:

No

BACKGROUND:

The district is currently deficit spending and faced with budget reductions. Board direction to staff over the past year regarding the necessary budget reductions is to use a balanced approach. If no cuts are taken, the general fund balance will soon be exhausted. However, if a balanced budget is achieved immediately, cuts would be very deep. While it is clear that budget cuts are necessary in the coming years, taking a balanced approach to cuts is a strong interest of district constituents. Budget cuts are taken gradually over the next three fiscal years while spending down undesignated reserves. Board directed staff to achieve a balanced budget by the 2013-14 budget year. Total reductions of $9.5 million are necessary over this time period to achieve a balanced budget.

The Board of Trustees targeted $3 million in reductions for the 2011-12 budget. The Board agreed to utilize the $1.2 million of one-time Federal Jobs Funding and the $500,000 New School Reserve to help meet the targeted reductions, leaving a balance of **$1.3 million** to identify through reductions.

<u>Budget Committee</u>

The Budget Committee began meeting in December 2010 to identify reduction recommendations for the Board of Trustees. The Committee Timeline and Guidelines are attached (Exhibit 1). The

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budget reduction suggestions. Their work and dedication is appreciated and invaluable to our budget process.

In parallel with the Budget Committee work, the district bargaining units negotiated with the district to absorb some of the targeted reductions. They agreed to take 4 furlough days in 2011-12 and a reduction in their benefit cap. All other employees agreed to these reductions as well. These negotiated and agreed to changes resulted in $1,086,000 in cuts for 2011-12.

The Budget Committee was charged with determining the best way to report the $1.2 million of one-time Federal Jobs Funding. The reporting requires the district to identify site-based positions that will be saved from budget reductions for one year based on this one-time funding. After discussing a couple of options, the Budget Committee agreed to identify Class Size Reduction positions at the elementary school level for the Federal Jobs Funding reporting. This is the same approach the district used for the one-time federal SFSF (State Fiscal Stabilization Funds).

After applying the federal funds, bargaining unit concessions, and reserve funds to the $3 million reduction target, the budget committee was left with a little over $200,000 in reductions to identify and recommend to the Superintendent. All the budget reduction suggestions were costed out when possible and assigned points based on the Budget Committee criteria and rubric. The higher the point value, the higher the negative impact to district students, parents, and staff. The Budget Committee voted on all the suggestions that were not already implemented. Due to the timing in some of the negotiations, CSEA negotiable items were voted on by the Committee and later determined to be 'off-the-table' when negotiations were completed with CSEA.

Based on the Budget Committee votes and input, Superintendent Leaman compiled budget reduction recommendations. These recommendations will be posted on our district website for public review and will be shared by Superintendent Leaman at the State of the Schools address to the community on June 22, 2011.

We have also attached all the budget reduction suggestions. They are divided into three lists.

- Exhibit 3 – Recommended Cuts to Implement 2011-12: includes all the suggestions listed in Exhibit 2 and completed or in process suggestions. The estimated savings column corresponds to the savings amounts on Exhibit 2.
- Exhibit 4 – Voting Results: includes all the suggestions the Budget Committee voted on with the exception of the CSEA items later removed when negotiations were completed. They are sorted by number of vote; highest to lowest.
- Exhibit 5 – Off The Table 2011-12: includes all the suggestions taken off the table for fiscal year 2011-12 in exchange for furlough days and benefit reductions negotiated with the bargaining units.

Other Efforts

District constituents have an interest in identifying and implementing all possible reductions in 2011-12 in an effort to minimize layoffs in future years. Exhibit 3 identifies items that are done and in progress in the status column. Staff is working on several district-wide projects that will reduce expenses or increase revenues including the following:

- An early retirement incentive was offered to all district employees with five or more years of service.

- A district-wide committee was formed this spring to address student absences at all school sites. A 1% decrease in student absences would result in approximately $325,000 of additional revenue limit funding.
- The maintenance department continues to identify reductions in utility usage through district-wide education, utility company outreach, adjusting automated systems, and repairing outdated controls and monitors.

Next Steps

Deficit spending is budgeted for the current and subsequent years. Staff plans to reconvene the Budget Committee in September 2011 to identify budget reduction recommendations for the 2012-13 fiscal years. The tentative timeline for the 2011-12 Budget Committee is attached (Exhibit 6). While projections show that the district will be able to meet its financial obligations for the current and subsequent two years, the district must align spending with revenue to maintain a healthy financial status.

RECOMMENDATION:

Administration recommends the Board approve the 2011-12 recommended budget reductions as presented in Exhibit 2.

Western Placer Unified School District

BUDGET COMMITTEE
Timeline
2010-11

DATE:	PROCESS:
January 6, 2011*	First Budget Committee Meeting
January 20, 2011*	Budget Committee Meeting
February 10, 2011*	Budget Committee Meeting
February 16, 2011	Last date to submit budget cut suggestions/questions
March 17, 2011*	Budget committee review final list
March 31, 2011*	Committee vote on suggestions
Feb – May, 2011	Work on budget development
April 19, 2011	Initial Budget Reduction Proposal to Board
April 21 – May 5, 2011	Community Presentation(s)
May 3, 2011	Final Budget Reductions Proposal to Board
May 5, 2011*	Optional Extra Meeting Day
May 17, 2011	Final Budget Assumptions to Board
June 21, 2011	Budget Approval by Board of Trustees

(* Budget committee meeting dates)

All meetings will be held 3:30 – 5:00 pm in the Zebra Room

Budget Committee Members:

- Certificated Management Rep. – Stacey Brown, John Wyatt, Linda Pezanoski
- Western Placer Teachers Association Rep. – Mike Agrippino, Jennifer Tarabochia, Jeff Duer
- Classified School Employee Rep. – Mike Kimbrough, Jeanine Troxel, Barbara Green
- Confidential Rep. – Debbie McKinnon
- Classified Management Rep. – Chuck Youtsey
- District support – Scott Leaman, Joyce Lopes, Mary Boyle, Cathy Allen, Ryan Davis, Carrie Carlson, Ginny Garcia

WPUSD

Western Placer Unified School District

Guidelines for the Budget Committee
2010-11

PURPOSE OF THE COMMITTEE

1. Develop an understanding of the financial implications for the current budget.
2. Establish criteria for evaluation of budget adjustments.
3. Provide input to the Superintendent on options to assist in formulating a board recommendation to address the current budget situation.
4. Consider the district goals as they relate to fiscal options.

ROLES AND RESPONSIBILITIES

Board of Trustees

1. Discuss, modify, and act on recommendations from the Superintendent.

Superintendent

1. Convene committee participants
2. Establish purpose
3. Formulate board recommendation with input from the committee

CBO

1. Provide financial information and input
2. Assist with calculation of options
3. Assist with finalization of the matrix

Committee Members

1. Attend meetings
2. Actively participate and exchange ideas and suggestions in the meetings.
3. Be open-minded and respectful of the ideas and suggestions of other members and support staff.
4. Become familiar with the mechanics of the financial management of the District as a means to assist the committee in a productive manner.
5. Become familiar with the goals and objectives of the District.
6. Seek and communicate input from other staff and community members.
7. Work cooperatively with committee members and to develop input to the Superintendent and Board of Trustees on specific objectives established by the Superintendent.

COMMITTEE MEMBERSHIP

The number and representation of committee members shall be determined by the Superintendent.

This committee is an ad-hoc committee organized for the goals stated under, "Purpose of the Committee."

The committee should include a mixture of staff. It should not be so small or large as to make it difficult to operate. The suggested make up of the committee will be:

- Administration 3
- Certificated 3
- Classified 3
- Confidential 1
- Classified Manager 1
- District Support Staff

Certificated and Classified staff will be solicited from collective bargaining units (WPTA and CSEA)

The district support staff should include the following to serve as members of the committee:

- Superintendent
- Deputy Superintendent Educational Services
- Director of Human Services
- Assistant Superintendent of Business Services
- Director of Business Services

The committee will meet on a scheduled basis, currently established as first and third Thursdays at 3:30 at the district office.

COMMITTEE INPUT

Whenever possible, committee input to the Superintendent will be developed by consensus. A consensus recommendation doesn't ensure the Superintendent will forward it for board approval. If consensus is not possible, the Superintendent will be tasked with determining the appropriate course of action.

Input will be developed by the members present at regularly scheduled meetings.

Budget Cut Suggestions
Recommended for Implementation
Fiscal Year 2011-12

		Amount Saved
Federal Jobs Funds		$ 1,187,363
Staffing/Compensation		
4 Furlough Days for 2011-12	736,000	
Move to $10/$10/$25 Kaiser Plan for benefits cap (from $5/$5 plan)	350,000	
Total Negotiated Staffing		$ 1,086,000
Reserves		
Use New School Reserve	500,000	
Total Reserves		$ 500,000
Other Staffing		
Follow ratios for vice principals	30,000	
Eliminate OT except for emergencies	20,000	
Reduce office staff substitute costs	5,000	
Total Other Staffing		$ 55,000
Site/District/Other		
Reduce Staff Development costs	10,000	
Reduce Lighthouse contract	5,000	
Reduce trash pickups	15,000	
Move email system to Google Mail	400	
Agressively enforce utility usage	10,000	
Categorical sweep of funds (in addition to funds sweep in prior years)	152,626	
No district provided coffee or bottled water in offices	3,500	
Reduce copies made by 10%	13,000	
Total Site/District/Other		$ 209,526
Grand Total Recommended Cuts		**$ 3,037,889**

8.6.6

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
57	50	Staffing - Compensation	Offer highly paid employees early retirement and either avoid backfilling or hire less expensive replacements. Addition: Complete a thorough analysis of offering a Golden handshake. Please include information including: 1, 3, 5 year savings/cost projection; Projected number of potential participants (through a survey of all employees -- admin., certificated, classified, etc); Other related information offer a true early retirement/golden handshake offer that is a true incentive. This could be a combination of things. Lump sum, medical benefits, years added, etc. Cost out an see even if there is a cost during the first year, what the future years would save.	10	IP			UR	N	M W	Offer golden handshake. Explore other early retirement incentives. The District is investigating various early retirement options with the assistance of Public Agency Retirement Systems (PARS).	0	0	0	0	0	10	3	0	0	0	0	0	0	13	$200,000
14	11a	Efficiency	Curriculum adoptions - Verify with teachers that materials are needed so that unnecessary materials are not purchased.	9	IP			R	NN	-	Curriculum adoptions are suspended until 2013 per state flexibility.	0	0	0	0	15	0	5	0	0	0	0	0	0	20	Unknown
15	11b	Programs & Services	Hold off on some book purchases and sweep funds. Additional: Postpone adoption of new textbooks until 2013 and sweep funds	9	IP			R	NN	-	Curriculum adoptions are suspended until 2013 per state flexibility.	0	0	0	11	15	0	5	0	0	0	0	0	0	31	Unknown
142	153	Programs & Services	Evaluate how much we are losing because of student absences and why.	8	IP			UR	NN	-	The DAWG Committee has been established to address this concern.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	$1,300,000
143	154	Programs & Services	Evaluate the number of students going to Horizon and why.	8	IP			UR	NN	-	Management is currently reviewing.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	$1,975,000
42	38a	Staff - Training	Ensure staff development workshops do not encroach on the general fund.	8	IP	10,000		UR	NN	-	Agreed to cut $10k from Instructional Budget	0	0	0	0	0	0	3	0	0	0	0	0	0	3	$160,000
38	32	Efficiency	Ensure supplies are used effectively and eliminate excess purchases.	7	IP			UR	NN	-	Continue to exercise prudence when ordering & using supplies.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
46	38e	Staffing - Training	Do not pay for a group of teachers to attend conferences. Send one teacher to gather info and report back.	7	IP			R	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown

8.67

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
56	49	Contracts	Check to see if other carrier/plan would be cheaper for phone service used at all of the sites.	7	D			UR	NN	-	Ensure staff is reviewing phone bills so that we are not overpaying.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
126	135b	Efficiency	Turn heat off on holidays/weekends.	7	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
139	149	Staffing - Employment	Don't sign contracts for employees that might not be needed the whole year.	7	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
19	18a	Contracts	Review Facilities use fees. Ensure district is not losing money on facility usage including wear and tear and custodial OT.	7	D			UR	NN	-	If fees are determined to not be appropriate, adjust as necessary. Currently under review.	0	0	0	0	0	0	5	0	5	0	0	0	0	10	Unknown
40	35	Facilities	Ensure construction costs do not encroach on the general fund.	7	D			UR	NN	-	None. Already in place.	0	0	0	0	0	0	0	10	0	0	0	0	0	10	Unknown
96	103	Staffing - Compensation	Eliminate overtime costs to District unless emergency	7	IP	20,000	All OT must be approved by Management	UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	5	0	10	$80,000
88	93	Efficiency	Eliminate personal appliances district-wide. Additional: Remove appliances in classrooms and offices to save on energy costs (not break rooms), i.e. coffee pots, microwaves, refrigerators, heaters	7	IP			UR	NN	-	Work with the sites to educate staff.	0	0	0	11	0	0	0	0	0	0	0	0	0	11	Unknown
81	82b	Reserves	Do not transfer any more money to the opening of a new school fund	7	D			UR	NN	-		0	0	0	0	0	0	5	10	0	5	0	0	0	20	$0
101	108	Capture Revenue	Greatly reduce the number of students allowed to go out of the district. Example: students going to Whitney.	7	IP			UR	NN	-	Continue to make efforts to keep WPUSD students in our schools	0	0	0	0	15	0	5	0	5	0	0	0	0	25	N/A
54	48a	Contracts	~~Check cell phone/blackberry accounts. Are all phones needed. Search for most cost effective plan.~~	6	D			UR	NN	-	Schedule follow-up meeting with Verizon to review each phone usage separately for best plan.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
62	57	Staffing - Employment	In the event of any Certificated Non-reelects, do not fill vacated positions, unless enrollment or situation warrants.	6	IP			UR	L	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$80,000
85	86	Contracts	Re-bid trash service contract.	6	D	15,000		UR	NN	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$15,000
106	114	Efficiency	Continue custodial team cleaning over summer	6	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0

8.68

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
118	124c	Efficiency	Check broken/incorrectly timed sprinklers that waste water.	6	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
155	173	Technology	Move our email system to Google mail, it is free.	6	IP	400		UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$400
20	18b	Contracts	Increase fees for use of school facilities	6	D			UR	NN	-		0	0	5	0	0	0	5	0	0	0	0	0	0	10	Unknown
99	106	Efficiency	Review staffing and operating costs at the Farm for efficiency.	6	IP			UR	NN	-	Discontinue the general fund contribution to the farm.	0	5	0	1	0	0	5	0	0	0	0	0	0	11	$20,000
13	10b	Contracts	Ensure head start programs are not costing district money	6	IP			UR	NN	-		0	5	0	3	0	0	5	0	0	0	0	0	0	13	Unknown
80	82a	Reserves	The $500,000 that was set aside for the opening of a new school could be returned to the general fund as it looks like it will be a few years before another school is opened in the district. This money could be returned when the economy rebounds as even after the economy rebounds, it will be several years before a school will be completed and during that time, money could be set aside each year when the economy is better to re-establish this fund. That way when a new school is finally finished, the money would be there to fund the opening.	6	D	500,000		UR	NN	-	Move $500,000 from new school reserve to general fund reserve.	0	0	0	0	0	0	0	10	0	5	0	0	0	15	$500,000
47	39a	Efficiency	Look at cost of OT for alarms - A good part of alarms is caused by staff. Educate about disarming, items hanging causing alarms to go off, etc. Reprimand (or charge) repeat offenders.	6	IP			UR	NN	-	Continue to educate staff about costs associated with OT for alarms.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$2,500
76	77	Staffing - Hours	Review the need for office staff substitutes.	6	IP	5,000		UR	NN	-	Stop using substitutes when office staff is absent.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$35,000

8.6.9

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
66	63	Programs & Services	Evaluate all elective classes for full classes.	6	IP			UR	NN	-	Maximize our classes & reduce offerings if not full - or don't offer every trimester.	0	0	0	3	15	0	5	0	0	0	0	0	0	23	Unknown
34	28c	Programs & Services	Look at special education program to see what cuts can be made there.	6	IP			UR	NN	-	Reduce program redundancy.	0	5	0	0	10	0	5	0	0	5	0	0	0	25	Unknown
11	9b	Efficiency	Look to purchase nonperishable items in bulk at either the district level or with other local governments.	5	IP			UR	NN	-	Continue to work with Co-ops to purchase inventory in bulk and at reduced bid pricing.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
97	105a	Efficiency	Reduce postage costs, send information electronically	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
98	105b	Efficiency	Eliminate & investigate postage costs; perhaps use bulk/presort, prepaid meter	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
127	135c	Efficiency	Take out all non-essential electrical appliances.	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
12	10a	Contracts	Check Head Start agreements.	5	D			R	NN	-	Renegotiate contracts to reduce costs to District.	0	5	0	3	0	0	5	0	5	0	0	0	0	18	Unknown
111	118c	Efficiency	Check to see if any costs can be shifted to categorical. Wages, materials. Etc.	4	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
134	144	Transportation	~~Sell unused buses~~	4	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
158	178	Technology	Get teachers/administrators to start using Google to host their web pages. Google web pages are free. Catapult, the current company we use isn't.	4	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
10	9a	Food Service	Review food service fees, adjust for cost neutrality. Ensure cafeteria plans its menus in advance so as to ensure cost savings.	4	IP			R	NN	-	No action. Food service is currently operating break even.	0	0	0	0	10	0	5	0	0	0	0	0	0	15	Unknown
148	161	Efficiency	Recycle paper by using both sides of paper.	4	IP			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
51	43	Facilities	Completely shut down schools in summer and allow no usage whatsoever.	4	IP			UR	NN	-	See #80.	0	10	0	11	5	0	0	0	0	0	0	0	0	26	Unknown

8610

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
67	64	Capture Revenue	Are we losing ADA for unscheduled kids at LHS.	3	IP			UR	NN	-	No action.	0	0	0	0	0	0	5	0	5	0	0	0	0	10	Unknown
30	21	Facilities	If the entire cost of the new marquee/entrance at LHS is coming from the general fund it should be put on hold until other monies can be found.	3	D			UR	NN	-	None. Not charged to general fund.	0	0	0	1	0	0	0	10	0	0	0	0	0	11	Unknown
43	38b	Staff - Training	Cancel all staff development days	3	IP			UR	N	W		0	0	0	0	0	10	5	0	0	0	0	0	10	25	$0
2	3	Efficiency	Remove overrides on all HVAC systems	3	IP			UR	NN	-		0	0	11	0	0	15	0	0	0	0	0	0	0	26	$8,000
78	79	Programs & Services	Eliminate week long field trips at the elementary and middle school levels. Cut field trips at all grade levels. Additional: Ensure field trips do not encroach on general fund including stipends and transportation	3	IP			UR	NN	-	Eliminate week-long middle school field trips.	0	10	0	2	10	0	5	0	0	0	0	0	0	27	$10,000
23	19c	Extra Curricular	Discontinue night practices (Sports, etc) where lighting is required	3	IP		Reduce Lights	UR	NN	-		0	10	0	3	5	0	5	0	0	0	10	0	0	33	Unknown
36	30	Reserves	~~If there is any money left from one time funds set aside for staffing fluctuations during growth it should be used.~~	2	D			UR	NN	-	None - already completed.	0	0	0	0	0	0	5	10	0	0	0	0	0	15	Unknown
133	143	Programs & Services	Verify more than once a year that students are eligible for free/reduced prices	1	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0

8.6.11

2010-11 Budget Committee
Recommended Cuts to Implement in 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
21	19a	Extra Curricular	Ensure sports is more cost neutral - If overtime is required for cleanup, busing, etc. sports should pay for it. Consider cutting/reducing athletic, music, choir and dance at all grade levels.	1	IP			UR	NN	-	Ensure costs associated with extracurricular activities aligns with fees charged to students/parents. Currently under review.	0	10	5	11	5	0	5	0	5	0	0	0	0	41	Unknown
-	1b	Transportation	~~Eliminate the 2nd daily bus inspection.~~	-	D			UR	N	C	Eliminate the 2nd daily bus inspection.	0	0	0	0	0	10	5	0	0	0	0	5	0	20	$44,500
-	1c	Transportation	~~Reduce driver stand by time by 1 hour to 1 hour.~~	-	D			UR	N	C	Reduce bus driver stand by time.	0	0	0	0	0	10	5	0	0	0	0	5	0	20	$3,000
-	67	Staffing - Hours	Furlough all employees for 4 or 5 days (administration, certificated, classified). Ideas – take the week in February as furlough, extend winter or spring break for another week, or end school a week early.	-	IP	736,000		UR	N	C M W	Issue mandatory furlough days for all employees.	0	0	0	0	0	10	0	0	0	0	0	15	0	25	$736,000
-	104	Staffing - Compensation	Reduce benefit expenses for all employees by increasing co-pays and other out of pocket costs.	-	IP	350,000	All employee groups have agreed to a change in benefits.	UR	N	C M W	Move the cap for all employees to the Kaiser $10/$10/$25 employee plus children plan premium.	0	0	0	0	0	10	1	0	0	0	0	0	15	26	$350,000

$1,850,526

KEY

Yes Votes
- Number of Yes votes gleaned from survey

Status
- IP - In Process
- D - Done

UR/R
- R - Restricted Funds Savings
- UR - Unrestricted Funds Savings

N/NN/L
- N - Negotiable
- NN - Nonnegotiable
- L - Not legal

C/M/W
- C - Negotiable for Classified staff
- M - Negotable for Mangement
- W - Negotiable for WPTA

8.6.12

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
57	50	Staffing - Compensation	Offer highly paid employees early retirement and either avoid backfilling or hire less expensive replacements. Addition: Complete a thorough analysis of offering a Golden handshake. Please include information including: 1, 3, 5 year savings/cost projection; Projected number of potential participants (through a survey of all employees – admin., certificated, classified, etc); Other related information offer a true early retirement/golden handshake offer that is a true incentive. This could be a combination of things. Lump sum, medical benefits, years added, etc. Cost out an see even if there is a cost during the first year, what the future years would save.	10	IP			UR	N	M W	Offer golden handshake. Explore other early retirement incentives. The District is investigating various early retirement options with the assistance of Public Agency Retirement Systems (PARS).	0	0	0	0	0	10	3	0	0	0	0	0	0	13	$200,000
14	11a	Efficiency	Curriculum adoptions - Verify with teachers that materials are needed so that unnecessary materials are not purchased.	9	IP			R	NN	-	Curriculum adoptions are suspended until 2013 per state flexibility.	0	0	0	0	15	0	5	0	0	0	0	0	0	20	Unknown
15	11b	Programs & Services	Hold off on some book purchases and sweep funds. Additional: Postpone adoption of new textbooks until 2013 and sweep funds	9	IP			R	NN	-	Curriculum adoptions are suspended until 2013 per state flexibility.	0	0	0	11	15	0	5	0	0	0	0	0	0	31	Unknown
142	153	Programs & Services	Evaluate how much we are losing because of student absences and why.	8	IP			UR	NN	-	The DAWG Committee has been established to address this concern.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	$1,300,000
143	154	Programs & Services	Evaluate the number of students going to Horizon and why.	8	IP			UR	NN	-	Management is currently reviewing.	0	0	0	0	0	0	0	0	0	0	0	0	0	0	$1,975,000
58	51a	Staffing - Employment	Immediately stop using outside consultants to save permanent jobs.	8	-			UR	NN	-	Keep all tasks in-house if WPUSD employees are able to perform the tasks.	0	0	0	0	0	0	1	0	0	0	0	0	0	1	$264,000
42	38a	Staff - Training	Ensure staff development workshops do not encroach on the general fund.	8	IP	10,000		UR	NN	-	Agreed to cut $10k from Instructional Budget	0	0	0	0	0	0	3	0	0	0	0	0	0	3	$160,000
59	51b	Contracts	Eliminate any consultants (excluding legal)	8	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$52,000
3	5a	Programs & Services	Eliminate or reduce adult ed.	8	-			UR	NN	-	Eliminate Adult Ed.	10	5	0	1	10	0	3	0	0	5	0	0	0	34	$115,000

8.6.13

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
53	47	Technology	Do not purchase any new computers (except to replace broken ones) or software for the remaining of this year and next.	8	-			UR	NN	-	No action. Technology is purchased only where necessary.	0	15	0	11	10	0	3	10	0	0	0	0	0	49	$110,000
38	32	Efficiency	Ensure supplies are used effectively and eliminate excess purchases.	7	IP			UR	NN	-	Continue to exercise prudence when ordering & using supplies.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
46	38e	Staffing - Training	Do not pay for a group of teachers to attend conferences. Send one teacher to gather info and report back.	7	IP			R	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
56	49	Contracts	Check to see if other carrier/plan would be cheaper for phone service used at all of the sites.	7	D			UR	NN	-	Ensure staff is reviewing phone bills so that we are not overpaying.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
126	135b	Efficiency	Turn heat off on holidays/weekends.	7	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
139	149	Staffing - Employment	Don't sign contracts for employees that might not be needed the whole year.	7	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
19	18a	Contracts	Review Facilities use fees. Ensure district is not losing money on facility usage - including wear and tear and custodial OT.	7	D			UR	NN	-	If fees are determined to not be appropriate, adjust as necessary. Currently under review.	0	0	0	0	0	0	5	0	5	0	0	0	0	10	Unknown
40	35	Facilities	Ensure construction costs do not encroach on the general fund.	7	D			UR	NN	-	None. Already in place.	0	0	0	0	0	0	0	10	0	0	0	0	0	10	Unknown
96	103	Staffing - Compensation	Eliminate overtime costs to District unless emergency	7	IP	20,000	All OT must be approved by Management	UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	5	0	10	$80,000
88	93	Efficiency	Eliminate personal appliances district-wide. Additional: Remove appliances in classrooms and offices to save on energy costs (not break rooms), i.e. coffee pots, microwaves, refrigerators, heaters	7	IP			UR	NN	-	Work with the sites to educate staff.	0	0	0	11	0	0	0	0	0	0	0	0	0	11	Unknown
100	107a	Miscellaneous	Stop paying for all association and membership dues and fees for all.	7	-			UR	N	M	Stop providing any association or membership dues or fees.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$21,000
81	82b	Reserves	Do not transfer any more money to the opening of a new school fund	7	D			UR	NN	-		0	0	0	0	0	0	5	10	0	5	0	0	0	20	$0

8.6.14

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
101	108	Capture Revenue	Greatly reduce the number of students allowed to go out of the district. Example: students going to Whitney.	7	IP			UR	NN	-	Continue to make efforts to keep WPUSD students in our schools	0	0	0	0	15	0	5	0	5	0	0	0	0	25	N/A
69	69a	Staffing - Employment	Follow the ratios for office and elementary vice principals.	7	-	30,000		UR	NN	-	Eliminate elementary VPs in order to be compliant with ratios.	5	15	0	1	0	0	5	0	0	0	10	0	0	36	$78,000
63	58	Staffing - Training	Reduce the amount of Staff Development classes, saving money on enrollment costs and substitute costs.	7	-			UR	NN	-	No action.	0	15	0	11	15	0	3	0	0	0	0	0	0	44	$120,000
54	48a	Contracts	~~Check cell phone/blackberry accounts. Are all phones needed. Search for most cost effective plan.~~	6	D			UR	NN	-	Schedule follow-up meeting with Verizon to review each phone usage separately for best plan.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
62	57	Staffing - Employment	In the event of any Certificated Non-reelects, do not fill vacated positions, unless enrollment or situation warrants.	6	IP			UR	L	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$80,000
85	86	Contracts	Re-bid trash service contract.	6	D	15,000		UR	NN	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$15,000
106	114	Efficiency	Continue custodial team cleaning over summer	6	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
118	124c	Efficiency	Check broken/incorrectly timed sprinklers that waste water.	6	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
155	173	Technology	Move our email system to Google mail, it is free.	6	IP	400		UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$400
20	18b	Contracts	Increase fees for use of school facilities	6	D			UR	NN	-		0	0	5	0	0	0	5	0	0	0	0	0	0	10	Unknown
99	106	Efficiency	Review staffing and operating costs at the Farm for efficiency.	6	IP			UR	NN	-	Discontinue the general fund contribution to the farm.	0	5	0	1	0	0	5	0	0	0	0	0	0	11	$20,000
13	10b	Contracts	Ensure head start programs are not costing district money	6	IP			UR	NN	-		0	5	0	3	0	0	5	0	0	0	0	0	0	13	Unknown

8.6.15

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
80	82a	Reserves	The $500,000 that was set aside for the opening of a new school could be returned to the general fund as it looks like it will be a few years before another school is opened in the district. This money could be returned when the economy rebounds as even after the economy rebounds, it will be several years before a school will be completed and during that time, money could be set aside each year when the economy is better to re-establish this fund. That way when a new school is finally finished, the money would be there to fund the opening.	6	D	500,000		UR	NN	-	Move $500,000 from new school reserve to general fund reserve.	0	0	0	0	0	0	0	10	0	5	0	0	0	15	$500,000
47	39a	Efficiency	Look at cost of OT for alarms - A good part of alarms is caused by staff. Educate about disarming, items hanging causing alarms to go off, etc. Reprimand (or charge) repeat offenders.	6	IP			UR	NN	-	Continue to educate staff about costs associated with OT for alarms.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$2,500
76	77	Staffing - Hours	Review the need for office staff substitutes.	6	IP	5,000		UR	NN	-	Stop using substitutes when office staff is absent.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$35,000
9	8b	Programs & Services	Reduce Lighthouse funding to $5,000	6	-	5,000		UR	NN	-		0	5	0	11	0	0	5	0	0	0	0	0	0	21	$25,000
66	63	Programs & Services	Evaluate all elective classes for full classes.	6	IP			UR	NN	-	Maximize our classes & reduce offerings if not full - or don't offer every trimester.	0	0	0	3	15	0	5	0	0	0	0	0	0	23	Unknown
34	28c	Programs & Services	Look at special education program to see what cuts can be made there.	6	IP			UR	NN	-	Reduce program redundancy.	0	5	0	0	10	0	5	0	0	5	0	0	0	25	Unknown
4	5b	Programs & Services	Reduce adult ed by 20%	6	-			UR	NN	-	Reduce adult ed by 20%	5	5	0	1	10	0	5	0	0	5	0	0	0	31	$23,000
16	11c	Efficiency	Have schools work on only ONE curricular improvement at a time to reduce the need for workshops, subs, and early release time.	6	-			R	NN	-		0	0	0	11	15	0	5	0	0	0	0	0	0	31	$0
107	116	Efficiency	Sweep MAA carryover	6	-			UR	NN	-		0	0	0	11	0	0	3	10	10	0	0	0	0	34	$100,000
11	9b	Efficiency	Look to purchase nonperishable items in bulk at either the district level or with other local governments.	5	IP			UR	NN	-	Continue to work with Co-ops to purchase inventory in bulk and at reduced bid pricing.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown

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2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
91	96	Efficiency	School Board packet delivered to Board members only electronically.	5	-			UR	NN	-	Email all Board packets to Board members.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$65
97	105a	Efficiency	Reduce postage costs, send information electronically	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
98	105b	Efficiency	Eliminate & investigate postage costs; perhaps use bulk/presort, prepaid meter	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
119	125	Efficiency	Reduce district office department budgets by 5-10%	5	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$38,000
125	135a	Efficiency	Aggressively enforce utilities costs. Usage of stadium lights, gym lights, personal microwaves, heaters, fans, refrigerators, etc. Shut off lights when leaving room	5	-	10,000		UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$10,000
127	135c	Efficiency	Take out all non-essential electrical appliances.	5	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
159	179	Efficiency	Investigate less expensive subscription services to take the place of California Streaming or eliminate California Streaming all together and encourage teachers to use free sites like You Tube or Teacher Tube.	5	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$16,173
113	120b	Staffing - Employment	Do not replace retirees. If VP at high school retires, have middle school VPs help at the high school.	5	-			UR	NN	-		0	5	0	1	0	0	3	0	0	0	5	0	0	14	$125,000
87	92	Staffing - Compensation	Reduce any school Board stipends or benefits.	5	-			UR	NN	-	Reduce all school Board stipends.	0	0	0	0	0	0	5	0	0	0	0	5	5	15	$14,400
12	10a	Contracts	Check Head Start agreements.	5	D			R	NN	-	Renegotiate contracts to reduce costs to District.	0	5	0	3	0	0	5	0	5	0	0	0	0	18	Unknown

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2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
83	84	Technology	Suspend the computer replacement fund for one year. With prudent spending, there should already be enough money set aside for the program to get through to the following year (This one is a temporary cut to a program).	5	-			UR	NN	-	No action.	0	15	0	11	0	0	5	0	0	0	0	0	0	31	Unknown
103	110	Programs & Services	Eliminate all testing that is not a state requirement	5	-			UR	NN	-		0	15	0	11	0	0	5	0	0	0	0	0	0	31	$0
110	118b	Efficiency	Categorical sweep of funds	5	-	152,626		UR	NN	-		0	0	0	11	10	0	0	10	0	0	0	0	0	31	$1,190,000
45	38d	Staffing - Training	No presenters or materials associated with workshops.	4	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
60	52	Staffing - Employment	Look into the cost of an on-staff attorney to avoid high attorney hourly fees.	4	-			UR	NN	-	If it is cost effective, bring an attorney on staff.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
92	99	Contracts	Increase special education costs to other participating entities that WPUSD hosts.	4	-			UR	NN	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
108	117	Efficiency	No water or coffee in offices	4	-	3,500		UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$3,500
111	118c	Efficiency	Check to see if any costs can be shifted to categorical. Wages, materials. Etc.	4	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
134	144	Transportation	~~Sell unused buses~~	4	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
158	178	Technology	Get teachers/administrators to start using Google to host their web pages. Google web pages are free. Catapult, the current company we use isn't.	4	IP			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
10	9a	Food Service	Review food service fees, adjust for cost neutrality. Ensure cafeteria plans its menus in advance so as to ensure cost savings.	4	IP			R	NN	-	No action. Food service is currently operating break even.	0	0	0	0	10	0	5	0	0	0	0	0	0	15	Unknown
44	38c	Staffing - Hours	Eliminate teacher in-service days	4	-			UR	N	W	There are 3 teacher in-service days. One will be furloughed in 2011-12.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$0
94	101	Staffing - Training	Eliminate all travel and conferences.	4	-			R	NN	-	Eliminate all travel and conferences.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$44,000
115	122	Efficiency	Reduce amount of copies made at each site, resulting in a decrease in cost for copier machines	4	-	13,000		UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$27,000

8.6.18

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
116	124a	Efficiency	Cut down water irrigation times at sites, let flowerbeds die off and later replace with drought resistant plants	4	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
148	161	Efficiency	Recycle paper by using both sides of paper.	4	·IP			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
136	146	Staffing - Employment	Do not replace retirees. Teachers absorb classes of teacher retirees.	4	-			UR	NN	-	The District would determine which positions could be eliminated after employees retire/resign.	0	0	0	0	15	0	5	0	0	0	0	0	0	20	Unknown
93	100	Staffing - Training	Eliminate all travel and conferences. Additional: Eliminate all non-required travel and conferences that come out of the unrestricted funds	4	-			UR	N	M W	Eliminate all conferences & training (mandatory & non-mandatory).	0	0	0	11	0	10	3	0	0	0	0	0	0	24	$160,000
51	43	Facilities	Completely shut down schools in summer and allow no usage whatsoever.	4	IP			UR	NN	-	See #80.	0	10	0	11	5	0	0	0	0	0	0	0	0	26	Unknown
79	81	Reserves	The $750,000 that was put aside for the wetlands reserve fund. This money could be incorporated into the economic uncertainties fund and keep it at 5% counting the $750,000 for the wetlands reserve fund. The wetlands reserve fund would still be there to collect the interest for farm operations and even not counting it, we would still be above the minimum 3% in the economic uncertainties fund that is required. This $750,000 has moved around in the past and could be moved this time also.	4	-			UR	NN	-	Move $750,000 Wetlands reserve to general fund reserve.	0	0	0	1	15	0	0	10	0	5	0	0	0	31	$750,000
109	118a	Efficiency	Greater flexibility of Tier III monies (staff development funds, instructional materials money, SBLT could be used to save jobs on a one-time or ongoing basis).	4	-		See Item #118b	UR	NN	-		0	0	0	11	10	0	0	10	0	0	0	0	0	31	$1,190,000

8.6.19

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
71	70b	Programs & Services	Close Sheridan - combine CCC & SHER administration	4	-			UR	NN	-		5	5	5	1	15	0	1	0	0	0	0	0	0	32	$270,000
39	33	Reserves	Pull $50,000 from deferred maintenance and return to general budget.	4	-			UR	NN	-	Pull $50,000 from deferred maintenance and return to general budget.	0	0	0	11	0	0	5	10	0	0	10	0	0	36	$50,000
141	152	Efficiency	Make a decision about MAA money. Either teachers or district and be up front about it.	4	-			UR	NN	-		0	15	0	11	10	0	5	0	0	0	0	0	0	41	$40,000
1	1a	Transportation	Transportation - ~~Combine K-1-2.~~ Ensure fees create cost neutrality. ~~Look at efficiency of routes.~~ Committee agreed to split this suggestion into several lines.	4	-			UR	NN	-	None - item was split to deal with individual options; see#5b & 5c on 2009-10 list.	5	15	5	0	10	0	5	0	5	0	0	0	0	45	$0 - 40,000
74	74	Programs & Services	Reduce the % of MAA money staff/site receives.	4	-			UR	NN	-	Reduce flow through to sites.	0	15	0	11	10	0	5	0	10	0	0	0	0	51	$20,000
131	140	Food Service	Decrease food service offerings at middle school - currently offer 4 main dishes (versus 2 main dishes at elementary schools)	3	-			R	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
67	64	Capture Revenue	Are we losing ADA for unscheduled kids at LHS.	3	IP			UR	NN	-	No action.	0	0	0	0	0	0	5	0	5	0	0	0	0	10	Unknown
30	21	Facilities	If the entire cost of the new marquee/entrance at LHS is coming from the general fund it should be put on hold until other monies can be found.	3	D			UR	NN	-	None. Not charged to general fund.	0	0	0	1	0	0	0	10	0	0	0	0	0	11	Unknown
52	46	Staffing - Hours	Encourage voluntary unpaid leaves of absence.	3	-			UR	NN	-	Allow employees to take voluntary unpaid leaves of absences.	0	0	0	0	0	0	5	10	0	0	0	0	0	15	Unknown

8.6.20

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
105	113	Efficiency	Is there a per diem being followed for meals expenses for conferences, etc., i.e. maximums for breakfast, lunch and dinner expenses; hotel costs. If there is a per diem, do employees pay for anything in excess of the per diem?	3	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	10	15	$0
102	109	Programs & Services	Cut all weekend activities at schools that cost district money	3	-			UR	NN	-		0	5	0	1	5	0	5	0	0	0	0	0	0	16	Unknown
147	160	Efficiency	Cut back on paper usage or ask teachers to buy their own to cut down on waste.	3	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$5,800
151	166	Efficiency	Go paperless with notes/newsletters to parents.	3	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
17	12	Programs & Services	If summer school is not cut, cut bussing for the books in the courtyard program.	3	-			UR	NN	-	None. No transportation is provided in summer.	0	5	0	0	10	0	5	0	0	0	0	0	0	20	Unknown
37	31	Reserves	Pull $200,000 from the reserve for economic uncertainty.	3	-			UR	NN	-	Reduce the reserve for economic uncertainty and place these dollars in the general fund.	0	0	0	0	0	0	5	10	0	5	0	0	0	20	$0
43	38b	Staff - Training	Cancel all staff development days	3	IP			UR	N	W		0	0	0	0	0	10	5	0	0	0	0	0	10	25	$0
2	3	Efficiency	Remove overrides on all HVAC systems	3	IP			UR	NN	-		0	0	11	0	0	15	0	0	0	0	0	0	0	26	$8,000
78	79	Programs & Services	Eliminate week long field trips at the elementary and middle school levels. Cut field trips at all grade levels. Additional: Ensure field trips do not encroach on general fund including stipends and transportation	3	IP			UR	NN	-	Eliminate week-long middle school field trips.	0	10	0	2	10	0	5	0	0	0	0	0	0	27	$10,000
121	129a	Efficiency	Cut site allocations by 20%	3	-			UR	NN	-		0	10	0	11	5	0	5	0	0	0	0	0	0	31	$75,000
70	70a	Staffing - Employment	Look at possible cost savings compared to loss of ADA revenue (if students leave the district), if Sheridan Elementary were to close. Additional: Close Sheridan - Build new school if and when new construction starts in area and let builders pay for new school.	3	-			UR	NN	-	Close Sheridan Elementary School.	5	5	5	1	15	0	1	0	0	0	0	0	0	32	$270,000

8.6.21

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-16	0-161	
23	19c	Extra Curricular	Discontinue night practices (Sports, etc) where lighting is required	3	IP		Reduce Lights	UR	NN	-		0	10	0	3	5	0	5	0	0	0	10	0	0	33	Unknown
28	19i	Extra Curricular	Eliminate general fund contribution for busing of high school athletes	3	-			UR	NN	-		0	10	10	3	5	0	5	0	0	0	0	0	0	33	$0
95	102	Programs & Services	Transfer MAA expenditures to Medi-Cal.	2	-			UR	L	-	No action.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
18	16	Staffing - Hours	Restrict all new hires, use subs to backfill. Watch days and get new sub before having to hire permanent.	2	-			UR	NN	-		0	0	0	0	10	0	5	0	0	0	0	0	0	15	Unknown
36	30	Reserves	~~If there is any money left from one time funds set aside for staffing fluctuations during growth it should be used.~~	2	D			UR	NN	-	None - already completed.	0	0	0	0	0	0	5	10	0	0	0	0	0	15	Unknown
117	124b	Efficiency	Reduce/eliminate landscaping	2	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
5	5c	Programs & Services	Increase adult education fees in lieu of cutting	2	-			UR	NN	-		0	5	0	1	0	0	5	10	0	0	0	0	0	21	$0
8	8a	Programs & Services	Lighthouse Services	2	-			UR	NN	-	Transfer funding to Medi-Cal billback if appropriate.	0	5	0	11	0	0	5	0	0	0	0	0	0	21	$30,000
22	19b	Extra Curricular	Eliminate athletic and extra curricular transportation	2	-			UR	NN	-		0	10	0	3	5	0	5	0	0	0	0	0	0	23	$0
55	48b	Contracts	Eliminate all District paid cell phones.	2	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	5	0	5	26	$5,664
84	85	Services - Staff	Look at afterschool tutoring to determine if teachers are being double paid. Can teachers be replaced with aides? Can classes be combined? Is it being used as afterschool care? Is it being offered on days when students don't have homework?	2	-			R	NN	-	None.	0	0	0	11	10	0	5	0	0	0	0	5	0	31	Unknown

8.6.22

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
150	163	Staffing - Hours	Work four 9.5 hour days and shut the district down on Fridays.	2	-			UR	L	-		0	0	0	11	0	0	5	0	0	0	0	15	0	31	$0
24	19d	Extra Curricular	Eliminate all school extra-curricular activities that require paying staff members or subs	2	-			UR	NN	-		0	15	0	11	5	0	1	0	0	0	0	0	0	32	$294,000
137	147	Facilities	No or reduced summer cleaning.	2	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	10	10	0	36	$0
65	62	Programs & Services	LHS should go to Semesters. Less credits should be required to graduate. (I don't know if this saves money) (reduce staffing accordingly).	2	-			UR	N	W	Discuss with LHS to see if this is an option.	5	15	0	1	15	10	5	0	0	5	0	0	0	56	Unknown
64	59	Staffing - Hours	To avoid increasing hours to District Office Clerk position with the upcoming integration of AESOP for Classified employees, transfer courier duties to Maintenance Department.	1	-			UR	NN	-	Transfer responsibility for courier duties to Maintenance Department.	0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
128	135d	Efficiency	Put electronic items on a power strip and train teachers to turn off strip.	1	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown

8.6.23

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
133	143	Programs & Services	Verify more than once a year that students are eligible for free/reduced prices	1	D			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
154	172	Efficiency	Change to LED lights.	1	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	Unknown
86	87	Technology	Voiceover internet protocol for telephones.	1	-			UR	NN	-	Implement voiceover internet protocol Savings is after 5 years.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
90	95	Facilities	Initiate solar energy at select site/building to reduce energy costs long-term.	1	-			UR	NN	-	Facilities staff are currently working on a solar project at LHS. Future sites will be evaluated as appropriate.	0	0	0	11	0	0	5	0	0	0	0	0	0	16	Unknown
149	162	Efficiency	Have students bring their own paper, pencils, and pens.	1	-			UR	L	-		0	0	0	11	0	0	5	0	0	0	0	0	0	16	$0
82	83	Reserves	Return $200,000 of the money set aside for school buses. Refund at $100,000 a year for 2012-13 and 2013-14.	1	-			UR	NN	-	Move $200,000 from the bus reserve to the general fund reserve.	0	0	0	0	0	0	5	10	0	0	5	0	0	20	$0
156	174	Staffing - Compensation	Eliminate personnel vehicle use mileage	1	-			UR	L	-		15	0	0	0	0	0	5	0	0	0	0	0	0	20	$5,000
26	19f	Staffing - Compensation	Eliminate/reduce stipends for coaches for sports for freshmen.	1	-			UR	NN	-	Eliminate all coach stipends for freshman sports by cancelling sports.	0	10	0	1	5	0	5	0	0	0	0	5	0	26	$20,000

8.6.24

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
124	133a	Staffing - Compensation	Eliminate all teacher stipends	1	-			UR	N	W	Eliminate stipends on the Extra Assignment list from WPTA contract	0	0	0	11	0	10	1	0	0	0	0	10	0	32	$294,000
68	66	Staffing - Employment	Is our resource officer giving us their full moneys worth? Should we cut/reduce position?	1	-			UR	NN	-	If the resource officer at LHS is not effective, eliminate or reduce this position.	0	15	0	2	0	0	3	0	0	0	15	0	0	35	$132,000
146	159	Efficiency	Eliminate department funds at sites.	1	-			UR	NN	-		0	15	0	11	10	0	0	0	0	0	0	0	0	36	$635,000
89	94	Programs & Services	Eliminate GATE program - students attend neighborhood school instead.	1	-			UR	NN	-	No action.	0	15	0	2	10	0	5	0	0	5	0	0	0	37	$0
21	19a	Extra Curricular	Ensure sports is more cost neutral - If overtime is required for cleanup, busing, etc. sports should pay for it. Consider cutting/reducing athletic, music, choir and dance at all grade levels.	1	IP			UR	NN	-	Ensure costs associated with extracurricular activities aligns with fees charged to students/parents. Currently under review.	0	10	5	11	5	0	5	0	5	0	0	0	0	41	Unknown
135	145	Transportation	Eliminate all busing; even outside of city limits (except for legally mandated)	1	-			UR	NN	-		10	10	10	11	0	0	0	0	0	0	0	0	0	41	$500,000
132	142	Programs & Services	Make GEMS a K-8 school. Combine FSS & GEMS - Another option for parents, decrease administration costs, able to sell the FSS site.	1	-			UR	NN	-		10	10	0	2	0	0	5	0	5	5	10	0	0	47	$68,000
153	171	Efficiency	Close district office and move staff to a site with room (portables).	0	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0

8.6.25

2010-11 Budget Committee
Voting Results

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-151	
27	19g	Staffing - Compensation	Eliminate/reduce stipends for coaches for 10-12th grades.	0	-			UR	NN	-	Eliminate all coach stipends for 10th-12th grade sports by cancelling sports.	0	10	0	1	5	0	3	0	0	0	0	5	0	24	$130,000
75	75	Staffing - Employment	Eliminate ROP specific teachers at the High School.	0	-			UR	NN	-	No action. ROP pays for their instructors.	5	5	0	1	10	0	5	0	0	0	0	0	0	26	$0
122	129b	Efficiency	No site funds.	0	-			UR	NN	-		0	10	0	11	5	0	0	0	0	0	0	0	0	26	$635,000
29	19j	Extra Curricular	Drop athletics for three years.	0	-			UR	NN	-		0	15	0	3	5	0	0	10	0	0	0	0	0	33	$930,000
138	148	Programs & Services	Limit electives at the high school and add math/English intervention.	0	-			UR	NN	-		5	15	0	1	10	0	5	0	0	0	0	0	0	36	$0

KEY

Yes Votes
  Number of Yes votes gleaned from survey

Status
  IP - In Process
  D - Done

UR/R
  R - Restricted Funds Savings
  UR - Unrestricted Funds Savings

N/NN/L
  N - Negotiable
  NN - Nonnegotiable
  L - Not legal

C/M/W
  C - Negotiable for Classified staff
  M - Negotable for Mangement
  W - Negotiable for WPTA

8.6.26

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
48	40	Staffing - Employment	Reduce or eliminate Facilities Planner position.	8	-			R	NN	-	Reduce or eliminate Facilities Planner position.	5	0	0	11	0	0	5	0	0	0	0	0	0	21	$82,000
100	107a	Miscellaneous	Stop paying for all association and membership dues and fees for all.	7	-			UR	N	M	Stop providing any association or membership dues or fees.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$21,000
61	56b	Staffing - Employment	In the tech dept there are 2 full time people working on the student information system, (Technology Data specialist), (Technology support technician and Technology support technician – special projects). The job description for the Technology Data specialist states that this person is responsible for the student information system and all data input. Why do we need 2 people in this position? Suggestion is that the Technology Data specialist take over the whole job and we eliminate the Technology support technician – special projects position and return this person to tech support for the district as ½ time as it was originally setup. Savings would be the elimination of the Technology support technician – special projects position.	6	-			UR	NN	-		5	0	0	0	0	0	5	0	10	0	0	0	0	20	$60,000
49	42a	Staffing - Employment	Cut kindergarten aides where classes have 2 teachers.	6	-			UR	NN	-	If kindergarten classes have two teachers, eliminate aides.	5	10	0	6	10	0	5	0	0	0	0	0	0	36	$88,000
104	111	Staffing - Hours	Reduce library tech hours from 8 to 6 hours per day.	6	-			UR	NN	-		0	15	0	11	10	0	5	0	0	0	0	5	0	46	$72,000
152	170	Staffing - Employment	No secretary for a secretary.	5	-			UR	NN	-		5	0	0	0	0	0	5	0	0	0	0	0	0	10	$41,000
157	175	Staffing - Hours	Reduce adult ed clerical time	5	-			R	NN	-		5	5	0	1	0	0	5	0	0	0	0	0	0	16	$3,200
73	73	Staffing - Employment	Reduce library staff.	5	-			UR	NN	-	Reduce library staff by 10%.	0	0	0	10	10	0	5	0	0	0	0	5	0	30	$33,000

8.6.27

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
77	78	Staffing - Employment	Instructional aides only in special ed classes or specific circumstances.	5	-			UR	NN	-	Eliminate all instructional aides except for special education students and in special circumstances.	5	10	0	7	10	0	3	0	0	0	0	0	0	35	90,000 - 135,000
44	38c	Staffing - Hours	Eliminate teacher in-service days	4	-			UR	N	W	There are 3 teacher in-service days. One will be furloughed in 2011-12.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$0
93	100	Staffing - Training	Eliminate all travel and conferences. Additional: Eliminate all non-required travel and conferences that come out of the unrestricted funds	4	-			UR	N	M W	Eliminate all conferences & training (mandatory & non-mandatory).	0	0	0	11	0	10	3	0	0	0	0	0	0	24	$160,000
129	138	Staffing - Hours	Reduce custodial time & adjust allocation based on staffing ratio.	4	-			UR	NN	-		0	0	0	11	0	0	5	0	0	0	0	10	0	26	$47,000
25	19e	Staffing - Compensation	Eliminate/reduce stipends for coaches for sports at the middle schools.	4	-			UR	NN	-	Eliminate all coach stipends for middle school sports by cancelling middle school sports.	0	15	0	2	5	0	5	0	0	0	0	5	0	32	$90,000
72	72	Staffing - Employment	Eliminate health clerks. Addition: Secretaries and clerks now have CPR & first aid training	4	-			UR	NN	-	Eliminate health clerks.	10	0	0	10	0	0	3	0	0	0	10	0	0	33	$130,000
140	150	Staffing - Employment	Cut support at district office, i.e., bilingual secretary in EL.	3	-			UR	NN	-		5	5	0	0	0	0	5	0	0	0	0	0	0	15	$18,000
144	156a	Staffing - Employment	Only one secretary at PHS.	3	-			UR	NN	-		5	5	0	1	0	0	5	0	0	0	0	0	0	16	$0
160	180	Staffing - Employment	Reduce or eliminate positions for classified, certificated, and management/confidential employees where the supervisors and the district determine that services could be cut or reduced either by layoff or through attrition.	3	-			UR	NN	-	Evaluated for attrition positions for 2011-12; agreed with furlough days not to layoff certificated staff at this time	0	0	0	3	15	0	3	0	0	0	0	0	0	21	$240,000
7	7	Staffing - Employment	PHS administered by LHS.	2	-			UR	NN	-	Eliminate the current principal at PHS and transfer administration responsibility to LHS.	5	5	0	2	0	0	3	0	0	0	0	0	0	15	$105,000
6	6	Staffing - Employment	Decrease Maintenance Staffing.	2	-			UR	NN	-	Reduce maintenance staffing by 1.0 FTE.	5	0	0	11	0	0	5	0	0	0	0	0	0	21	$73,000

8.6.28

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
50	42b	Staffing - Employment	Cut kindergarten aides	2	-			UR	NN	-		5	10	0	6	10	0	3	0	0	0	0	0	0	34	$140,000
33	27	Staffing - Employment	Cut 1.0 FTE campus monitor at LHS.	2	-			UR	NN	-	Reduce 1.0 FTE campus monitor at LHS.	5	15	0	1	10	0	5	0	0	0	10	0	0	46	$30,000
35	28e	Staffing - Hours	Reduce RSP, IAs and Paras to 4 hour positions	2	-			UR	NN	-	Calculated cost of differential between full-time and part-time	10	5	0	10	10	0	5	0	0	5	0	5	0	50	Unknown
65	62	Programs & Services	LHS should go to Semesters. Less credits should be required to graduate. (I don't know if this saves money) (reduce staffing accordingly).	2	-			UR	N	W	Discuss with LHS to see if this is an option.	5	15	0	1	15	10	5	0	0	5	0	0	0	56	Unknown
120	127	Staffing - Employment	Look at all employee additions since 2009 "Extra Monies" received. Evaluate if some positions could be reduced.	1	-			UR	NN	-		0	0	0	0	0	0	5	0	0	0	0	0	0	5	$0
123	130	Staffing - Hours	Reduce 0.5 FTE clerk at TBM	1	-			UR	NN	-	Eliminate 1/2 time clerk at TBMS	5	0	0	1	0	0	5	0	0	0	0	0	0	11	$20,000
145	156b	Staffing - Hours	Reduce Phoenix secretary time and/or clerical time.	1	-			UR	NN	-		5	5	0	1	0	0	5	0	0	0	0	0	0	16	$5,000
31	25a	Staffing - Employment	Reduce custodial FTE from TBM, LHS, GEMS.	1	-			UR	NN	-	Reduce 1.0 FTE in custodial from each of three schools - TBM, LHS & GEM.	5	10	0	3	0	0	3	0	0	0	0	0	0	21	$120,000
41	36	Staffing - Employment	Cut 1.0 FTE grounds crew.	1	-			UR	NN	-	Decrease grounds crew by 1.0 FTE and contract out for landscaping.	5	0	0	11	0	0	5	0	0	0	0	0	0	21	$40,000
112	119	Staffing - Employment	Eliminate one clerical position at LHS	1	-			UR	N	-	Eliminate one attendance clerk	5	0	0	1	0	10	5	0	0	0	0	0	0	21	$52,000
114	121	Staffing - Employment	Reduce staffing at PHS	1	-			UR	NN	-		5	5	0	1	0	0	5	0	0	0	5	0	0	21	$28,000

8.6.29

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
130	139	Staffing - Hours	Only 3 hour aides for special education	1	-			UR	NN	-		0	0	0	7	0	0	5	0	0	0	0	10	0	22	Unknown
124	133a	Staffing - Compensation	Eliminate all teacher stipends	1	-			UR	N	W	Eliminate stipends on the Extra Assignment list from WPTA contract	0	0	0	11	0	10	1	0	0	0	0	10	0	32	$294,000
32	25b	Staffing - Employment	Cut back sites to one custodian.	0	-			UR	NN	-	Reduced FTE at every site to no more than 1.0	15	15	0	11	0	0	0	0	0	0	10	0	0	51	$540,000
-	34c	Staffing - Employment	Reduce 1.0 FTE Director of Business Services	-	-			UR	NN	-	Eliminate Director of Business	5	0	0	0	0	0	3	0	0	0	0	0	0	8	$141,000
-	17	Staffing - Employment	Eliminate Middle School VP's	-	-			UR	NN	-	Eliminate Middle School VP and GEMS and TBMS	5	0	0	2	0	0	3	0	0	0	0	0	0	10	$232,000
-	34b	Staffing - Employment	Eliminate the Business Administrative Assistant position.	-	-			UR	NN	-	Eliminate Business Admin Asst	5	0	0	0	0	0	5	0	0	0	0	0	0	10	$72,000
-	39b	Staffing - Compensation	Offer a stipend for one person to be in charge of alarm calls to eliminate OT.	-	-			UR	N	C	Renegotiate OT for alarm calls to a stipend.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$15,000
-	44	Staffing - Hours	During summer, have the District go to 4 10 hour days.	-	-			UR	N	C M W	Change work week to 4 10 hour days at the District Office during the summer.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$0
-	54b	Staffing - Compensation	Reduce pay Assistant Superintendant of Facilities and Maintenance so pay does not encroach on general fund or have entire salary come from restricted	-	-			UR	N	M	Reduce pay by general fund amount, or move that portion to fund 21	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$55,000
-	65	Staffing - Employment	Look at contracting out some business services?	-	-			UR	N	C M	If it is cost effective, contract out some business services.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	Unknown
-	80	Programs & Services	Discontinue purchasing any uniforms for district staff.	-	-			UR	N	C	Do not provide uniforms for District staff.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$4,400

8.6.30

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	91	Staffing - Compensation	Eliminate any district funding for association president's release time.	-	-			UR	N	C W	Renegotiate the WPTA and CSEA articles outlining release time.	0	0	0	0	0	10	5	0	0	0	0	0	0	15	$1,000
-	98a	Food Service	Have school farm produce items for district lunch programs.	-	-			UR	NN	-	All food served must meet USDA Guidelines as	0	0	0	10	0	0	5	0	0	0	0	0	0	15	Unknown
-	107b	Miscellaneous	Stop paying for all association and membership dues if from General fund and not a requirement	-	-			UR	N	M		0	0	0	0	0	10	5	0	0	0	0	0	0	15	$21,000
-	115	Staffing - Compensation	Disallow custodial overtime that creates double-time payments. (May require overtime hours to be split between more than one employee, or call back time, but no double-time)	-	-			UR	N	C	Do not allow double time	0	0	0	1	0	10	5	0	0	0	0	0	0	16	$1,000
-	45c	Staffing - Hours	Ask administration to take more furlough days.	-	-			UR	N	M		0	0	0	0	0	10	3	0	0	0	0	5	0	18	$184,000
-	155	Staffing - Employment	Combine high level administrative duties.	-	-			UR	N	M		5	0	0	0	0	10	5	0	0	0	0	0	0	20	-
-	1d	Transportation	Reduce driver stand by time by 1.5 hours to 0.5 hours.	-	-			UR	N	C	Reduce bus driver stand by time.	0	0	0	0	0	10	5	0	0	0	0	5	0	20	$4,500
-	54a	Staffing - Employment	In a district with a 1% projected growth rate, is it necessary to have an Asst. Superintendent, Director, Planner and a Secretary with little or no growth? Reclassify Asst. Superintendent of Facilities to Director of Facilities and reduce pay accordingly. Additional: Since it appears that no other surrounding districts have Assistant Sup of Facilities, and with reduction in building of new schools, could this position be reclassified to Director level with proper/applicable salary, and only be responsible for Facilities as there is already a Director of Maintenance? (similar to #87a)	-	-			UR	N	M	Reclassify Assistant Superintendent of Facilities to Director and reduce pay accordingly.	0	0	0	0	0	10	5	0	0	0	0	5	0	20	$13,000
-	61c	Staffing - Compensation	Reduce ELD specialist pay $20,000 so it doesn't encroach on general fund.	-	-			R	NN	-		0	0	0	0	10	0	5	0	0	0	0	5	0	20	$20,000
-	165	Staffing - Employment	More shared contracts allowed.	-	-			UR	N	W		0	0	0	0	0	10	5	0	0	0	0	5	0	20	-

8.631

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Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	34a	Staffing - Employment	Ensure Business Office upper level management is properly staffed. Evaluate necessity and cost effectiveness of number of upper level management.	-	-			UR	NN	-	If the Business Office is overstaffed in management or support staff, reduce staffing.	5	0	0	11	0	0	5	0	0	0	0	0	0	21	$70,000
-	19h	Extra Curricular	Charge sports events w/a door for the cost of the custodian & substitute teacher.	-	-			UR	N	C W		0	0	0	3	5	10	5	0	0	0	0	0	0	23	Unknown
-	41	Staffing - Compensation	Cut all upper level staff pay by 3%.	-	-			UR	N	M	Decrease salaries and benefits of Cabinet, classified management and certificated management by 3%.	0	0	0	0	0	10	3	0	0	0	0	10	0	23	$120,000
-	157	Technology	Possibly contract out IT services.	-	-			UR	N	C		10	0	0	0	0	10	5	0	0	0	0	0	0	25	-
-	123a	Staffing - Compensation	Cut car allowances for administrators and management	-	-			UR	N	M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	123b	Staffing - Compensation	Reduce car allowances for administrators and management	-	-			UR	N	M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	123c	Staffing - Compensation	Suspend car allowances and tax sheltered annuities for administrators.	-	-			UR	N	M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	126	Staffing - Hours	Completely close down District during Christmas Break (Employees take time off without pay or use vacation time)	-	-			UR	N	C M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	136b	Staffing - Hours	Reduce District Office employees to 11 month employees	-	-			UR	N	C M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	137	Staffing - Hours	During summer reduce District Office Staff	-	-			UR	N	C M		0	0	0	0	0	10	5	0	0	0	0	10	0	25	-
-	164	Staffing - Training	Eliminate buy-back days.	-	-			R	N	W		0	0	0	0	0	10	5	0	0	0	0	10	0	25	$26,500
-	53	Staffing - Compensation	Freeze all step and column increases for one or two years for ALL staff, not to affect longevity. Addition: Freeze salary schedules for all groups for 2011-2012	-	-			UR	N	C M W	Freeze all step and column increases for all employees for one or two years.	0	0	0	0	0	10	0	0	0	0	0	15	0	25	$550,000
-	134	Staffing - Compensation	Return all salaries to pre-2009 "Extra Monies" received levels	-	-			UR	N	C M W		0	0	0	0	0	10	0	0	0	0	0	15	0	25	$710,000
-	29	Staffing - Employment	Reduce Psych staffing by 1.0 FTE	-	-			UR	NN	-	Reduce least senior psychologist	5	5	0	11	0	0	5	0	0	0	0	0	0	26	$98,000
-	112	Staffing - Hours	Reduce amount of days secretaries are required to return to work before school starts, some clerical have indicated they don't need as many days before school starts as they are given.	-	-			UR	N	C	Reduce each school secretary return date by 4 days	0	0	0	11	0	10	5	0	0	0	0	0	0	26	$9,000
-	20	Staffing - Compensation	Pay cuts - Every employee from the Sup down take a 1.5-2% pay cut.	-	-			UR	N	C M W	Reduce every employee's salary by 1.5 - 2%.	0	0	0	0	0	10	1	0	0	0	0	15	0	26	$348,000

8.6.32

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	14	Staffing - Employment	Only one teacher for kindergarten. No teacher doing AM and then assisting another teacher with PM. Use cheaper Classified aide instead for the help. Reduce Certificated	-	-			UR	L	-	Have one kindergarten teacher teach both AM and PM session	15	0	0	7	0	0	5	0	0	0	0	0	0	27	$0
-	60	Staffing - Compensation	When Classified personnel agreed to a freeze in the health benefit cap they were led to believe that all groups' caps would also be part of the freeze. Currently the Certificated cap is a floating cap based on the Kaiser Employee plus children rate. Addition: Freeze benefit cap for all bargaining groups, actives and retirees	-	-			UR	N	W	Implement health benefit cap freeze equally across all groups.	0	0	0	0	0	10	3	0	0	0	0	0	15	28	$200,000
-	4	Staffing - Compensation	When State gives schools negative COLA's, employees receive same percentage reduction in pay	-	-			UR	N	C M W		0	0	0	0	0	10	3	0	0	0	0	15	0	28	$130,000
-	45a	Staffing - Hours	Furlough days. Shorten school year. Mandatory days. Addition: Furlough days, at least 5 days per position across the district, i.e. no district day for all groups, 4 less days student days, District Office/Maintenance/Custodial closed second week of winter break. Possibly reduce 12 month employee work days during summer. (#120 & #68)	-	-			UR	N	C M W	Issue mandatory furlough days. Shorten the school year.	0	0	0	0	0	10	3	0	0	0	0	15	0	28	$184,000
-	45b	Staffing - Hours	All 12 month employees have mandatory furlough day during non-school time, all employees take day off on same day and shut down district, co-ordinate with City to do on same day City is closed, Savings would be for utilities and staff	-	-			UR	N	C M W		0	0	0	0	0	10	3	0	0	0	0	15	0	28	$184,000
-	45d	Staffing - Hours	Maximum number of furlough days for *all employees*. To offset the loss of instruction time, consider adding 15 minutes to the school day and/or reduce the number of early release days per year.	-	-			UR	N	C M W		0	0	0	0	0	10	3	0	0	0	0	15	0	28	$184,000
-	28d	Staffing - Employment	Eliminate Director of Special Ed position and put special education under the direction of Deputy Superintendent of Curriculum Department.	-	-			R	NN	-		5	5	0	0	10	0	5	0	0	5	0	0	0	30	-
-	151	Staffing - Hours	Ask teachers to limit PN days.	-	-			UR	N	W		0	0	0	0	0	10	5	0	0	0	0	0	15	30	-
-	158	Transportation	Possibly contract out bus services.	-	-			UR	N	C		15	0	0	0	0	10	5	0	0	0	0	0	0	30	-
-	141	Staffing - Employment	Eliminate intervention program specialist	-	-			UR	NN	-		5	10	0	7	5	0	5	0	0	0	0	0	0	32	-

8.633

8.6.34

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Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	13e	Programs & Services	Increase staffing ratio in grades 9-12.	-	-			UR	NN	-	Increase staffing ratio to 29:1 (current ratio is 28:1).	0	15	0	1	15	0	3	0	0	0	0	0	0	34	$120,000
-	13d	Programs & Services	Increase staffing ratio in grades 6-8.	-	-			UR	NN	-	Increase staffing ratio to 26:1 (current ratio is 25:1).	0	15	0	2	15	0	3	0	0	0	0	0	0	35	$150,000
-	177	Staffing - Hours	Reduce the amount of sick/pn days that *all employees* can use per year.	-	-			UR	L	-		15	0	0	0	0	0	5	0	0	0	0	0	15	35	$0
-	26	Staffing - Employment	Cut 1.0 FTE counselor from LHS.	-	-			UR	NN	-	Reduce 1.0 FTE counselor at LHS.	5	15	0	1	10	0	5	0	0	0	0	0	0	36	$91,000
-	69b	Staffing - Employment	Cut elementary school VPs	-	-			UR	NN	-	Eliminate 1/2 time VP position at COES	5	15	0	1	0	0	5	0	0	0	10	0	0	36	$56,000
-	69c	Staffing - Employment	Eliminate VP/Teacher in Charge at Creekside Oaks. Has less than 650 students	-	-			UR	NN	-	Eliminate 1/2 time VP position at COES	5	15	0	1	0	0	5	0	0	0	10	0	0	36	$56,000
-	89	Programs & Services	Open virtual high school to increase student attendance. Use this to replace the continuation high school programs.	-	-			UR	N	W	Implement a virtual high school.	5	0	0	1	15	10	5	0	0	0	0	0	0	36	Unknown
-	55	Staffing - Employment	Rethink placing Director of Maintenance position on a Sr. Management level to avoid potentially higher salary negotiations.	-	-			UR	N	M	No action.	0	0	0	11	0	10	5	0	0	0	5	5	0	36	Unknown
-	133b	Staffing - Compensation	Cut percentage of stipends.	-	-			UR	N	W		0	0	0	11	0	10	5	0	0	0	0	10	0	36	$30,000
-	13b	Programs & Services	Increase class size in grades 1-3.	-	-			UR	NN	-	Increase average class size to 25 students.	0	15	0	7	15	0	0	0	0	0	0	0	0	37	$600,000
-	22	Staffing - Employment	Eliminate 1 middle school counselor.	-	-			UR	NN	-	Eliminate least senior middle school counselor, remaining counselor to split duties between TBMS and GEMS	5	15	0	2	10	0	5	0	0	0	0	0	0	37	$82,000
-	24	Staffing - Hours	Reduce counselor to .5 FTE at middle school	-	-			UR	NN	-	Duplicate to #22	5	15	0	2	10	0	5	0	0	0	0	0	0	37	$82,000
-	71a	Staffing - Employment	Eliminate after school campus supervision if we can get teachers to do after school duty in addition to before school duty.	-	-			UR	N	W	Eliminate afterschool campus supervisors and have teachers provide supervision.	5	10	0	7	0	10	5	0	0	0	0	0	0	37	$20,000
-	71d	Staffing - Employment	Go back to teachers doing recess/lunch duty after/before school duty with no stipend or increase in pay and reduce campus monitors/supervisors, etc.	-	-			UR	N	W		5	10	0	7	0	10	5	0	0	0	0	0	0	37	$20,000

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												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	71b	Staffing - Hours	Reduce the campus supervisors that work during the noon hour from 2 hours to 1.5 hours.	-	-			UR	N	C		0	10	0	7	0	10	5	0	0	0	0	5	0	37	$93,330
-	71c	Staffing - Hours	Reduce the after school campus supervisors from 30 minutes to 20 minutes.	-	-			UR	N	C		0	10	0	7	0	10	5	0	0	0	0	5	0	37	$30,744
-	15	Staffing - Compensation	Eliminate class overage pay	-	-			UR	N	W		0	0	0	11	15	10	3	0	0	0	0	0	0	39	$137,000
-	120a	Staffing - Employment	Eliminate one VP at LHS Additional: Do not hire new VP when VP retires at LHS	-	-			UR	N	M		5	15	0	1	0	10	3	0	0	0	5	0	0	39	$125,000
-	136a	Staffing - Hours	Reduce District Office, Custodial. Maintenance, Tech, Grounds, etc. change 12 month employees to 11 month employees	-	-			UR	N	C M		0	0	0	11	0	10	3	0	0	0	0	15	0	39	$207,500
-	97	Staffing - Employment	Eliminate assistant principals and/or go to a lead teacher position.	-	-			UR	NN	-	Eliminate assistant principals.	10	15	0	4	0	0	1	0	0	0	10	0	0	40	$325,000
-	169	Staffing - Employment	No vice principals.	-	-			UR	NN	-		10	5	0	5	10	0	5	0	0	0	5	0	0	40	-
-	37	Staffing - Employment	Contract out for landscaping.	-	-			UR	N	C	No action.	5	0	0	11	0	10	5	10	0	0	0	0	0	41	$0
-	61a	Staffing - Employment	Look at all of the admin support types like the ELD Specialist. Has this position improved the EL program so much and helped the teacher improve so much that it is worth the salary?	-	-			R	NN	-	If ELD Specialist is not effective, eliminate the position. Unrestricted contribution $20,000.	5	10	0	11	10	0	5	0	0	0	0	0	0	41	$20,000
-	61b	Staffing - Employment	Reduce 1 FTE ELD specialist	-	-			R	NN	-		5	10	0	11	10	0	5	0	0	0	0	0	0	41	$20,000
-	176	Staffing - Compensation	Increase insurance co pays for all employees.	-	-			UR	N	C W M		15	0	0	0	0	10	1	0	0	0	0	0	15	41	$300,000
-	13c	Programs & Services	Increase class size in grades 4-5.	-	-			UR	NN	-	Increase average class size to 30.7 students.	0	15	0	7	15	0	5	0	0	0	0	0	0	42	$50,000
-	76b	Programs & Services	Reduce the K-5 day and move prep time to end or beginning of the day.	-	-			UR	N	W		0	15	0	7	10	10	0	0	0	0	0	0	0	42	$1,167,000
-	76c	Staffing - Hours	Cut back on prep time.	-	-			UR	N	W		0	15	0	7	10	10	3	0	0	0	0	0	0	45	$233,000
-	128	Programs & Services	Review/reduce core & elective subjects at LHS	-	-			UR	N	W		5	15	0	1	10	10	5	0	0	0	0	0	0	46	-
-	54c	Staffing - Employment	Reduce management in new construction and maintenance.	-	-			UR	N	M		0	0	0	11	10	10	5	0	0	0	5	5	0	46	-
-	168	Staffing - Employment	Merge six elementary principal positions into three.	-	-			UR	NN	-		5	15	0	7	10	0	5	0	0	0	5	0	0	47	-

8.635

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												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	28a	Staffing - Employment	Look at Special Education Program Specialist job, is it actually required or could this be absorbed by others? Is not using Placer County for our special ed needs cost effective? Should we contract out for services? Addition: Evaluate special education costs. Have Director of Special Ed reduce budget by 5%	-	-			UR	NN	-	If Special Education Specialist is not effective or if the tasks can be absorbed by others, eliminate this position. If providing special education services in-house is not cost effective, contract out for services.	5	15	0	11	10	0	3	0	0	5	0	0	0	49	$110,000
-	28b	Staffing - Employment	Reduce 1.0 FTE Special education program specialist	-	-			UR	NN	-		5	15	0	11	10	0	3	0	0	5	0	0	0	49	$110,000
-	68b	Programs & Services	Suspend lottery stipend to teachers	-	-			UR	N	W		0	15	0	11	10	10	3	0	0	0	0	0	0	49	$160,000
-	56a	Staffing - Employment	In these tough times is it necessary to have a Director of Technology and a Coordinator of Education & Business Technology. Reduce contract and/or pay for Coordinator position. Reduce 1 FTE from Tech Dept. Make sure Tech Dept. is staffed appropriately. Additional: Eliminate Coordinator of Education and Business Technology position.	-	-			UR	NN	-	If the Technology Department is overstaffed in management or support staff, reduce staffing.	5	15	0	11	10	0	5	0	0	5	0	0	0	51	$70,000
-	68a	Programs & Services	Reduce lottery funds from $500 to $250 until state budget situation improves.	-	-			UR	N	W	Reduce lottery funds.	0	15	0	11	10	10	5	0	0	0	0	0	0	51	$80,000
-	13a	Programs & Services	Increase class size in kindergarten.	-	-			UR	N	W	Increase average class size to 25 students.	0	15	0	7	15	10	5	0	0	0	0	0	0	52	$30,000
-	23	Programs & Services	Change elementary to a semester system	-	-			UR	N	W		10	15	0	7	5	10	5	0	0	0	0	0	0	52	-
-	88	Staffing - Employment	Use student safety patrol instead of classified staff at crosswalks or have city of Lincoln provide crossing guards.	-	-			UR	N	C	Implement a student safety patrol program.	15	0	0	10	0	10	5	0	0	0	15	0	0	55	$38,000
-	167	Staffing - Employment	One principal between two schools.	-	-			UR	NN	-		10	15	0	11	10	0	5	0	0	0	5	0	0	56	-
-	76a	Staffing - Hours	Move teacher preparation time to after school hours thus eliminating the need for coverage or reduce teacher prep time. Addition: consider changing our elementary prep offerings from either music or science to physical education prep.	-	-			UR	N	W	Renegotiate teacher preparation clause.	15	15	0	7	10	10	0	0	0	0	0	0	0	57	$1,167,000

8.6.36

2010-11 Budget Committee
Off the Table for 2011-12

Survey #	Item #	Category	Item	Yes Votes	Status	Estimated Savings	Notes for the Board	UR/R	N/NN/L	C/M/W	Action	Employment	Students Affected	Parent $ Impact	Sites	Core/Sup/Ex/Oth	Negotiable	Amount	One time/Ongoing	Future Revenue	District Goals	Safety	Salary	Benefits	Total Points	Dollar Amount Saved
												0-15	0-15	0-15	0-11	0-15	0-10	0-10	0-10	0-10	0-5	0-15	0-15	0-15	0-161	
-	131	Programs & Services	Eliminate Music in Elementary schools	-	-			UR	N	W		10	15	0	7	10	10	5	0	0	0	0	0	0	57	-
-	132	Programs & Services	Eliminate Art at LHS	-	-			UR	N	W		10	15	0	7	10	10	5	0	0	0	0	0	0	57	-
-	98b	Programs & Services	Reduce instructional minutes at elementary level	-	-			UR	N	W		15	15	0	7	10	10	5	0	0	0	0	0	0	62	-
-	90	Programs & Services	Eliminate science program at elementary school, replace with physical education teacher.	-	-			UR	N	W		15	15	0	7	10	10	5	0	0	5	0	0	0	67	-
-	2a	Programs & Services	Go to a 4 day school week. Savings on fuel/energy and staff costs	-	-			UR	L	-		0	15	0	11	15	0	5	0	10	0	0	15	0	71	N/A
-	2b	Programs & Services	Extend the school day but only attend school 4 days a week.	-	-			UR	L	-		0	15	0	11	15	0	5	0	10	0	0	15	0	71	N/A
-	2c	Staffing - Hours	Cost out a four day work week.	-	-			UR	L	-		0	15	0	11	15	0	5	0	10	0	0	15	0	71	N/A

KEY

Yes Votes
Number of Yes votes gleaned from survey

UR/R
R - Restricted Funds Savings
UR - Unrestricted Funds Savings

N/NN/L
N - Negotiable
C - Negotiable for Classified staff
M - Negotable for Mangement
W - Negotiable for WPTA

8.6.37

Western Placer Unified School District

BUDGET COMMITTEE
Timeline
2011-12

DATE	PROCESS	
September 22, 2011*	First Budget Committee meeting	If necessary
September 29, 2011*	Budget Committee meeting	
October 4, 2011*	Budget Committee meeting	
October 14, 2011	Last date to submit budget cut suggestions/questions	
November 3, 2011*	Budget committee review final list	
November 10, 2011	Committee vote on suggestions	
November 17, 2011*	Committee review notes	
December 6, 2011	Initial budget reductions proposal to Board	
December 8, 2011*	Optional extra meeting day	
Dec 7 – Dec 16, 2011	Community presentation(s)	
January 3, 2012	Final budget reductions proposal to Board	

(* Budget committee meeting dates)

All meetings will be held 3:30 – 5:00 pm in the Zebra Room

Budget Committee Members:

- Certificated Management Rep. – Stacey Brown, John Wyatt, Linda Pezanoski
- Western Placer Teachers Association Rep. – Mike Agrippino, Jennifer Tarabochia, Jeff Duer
- Classified School Employee Rep. – Mike Kimbrough, Jeanine Troxel, Barbara Green
- Confidential Rep. – Debbie McKinnon
- Classified Management Rep. – Chuck Youtsey
- District support – Scott Leaman, Joyce Lopes, Mary Boyle, Cathy Allen, Ryan Davis, Carrie Carlson, Ginny Garcia