

**APPENDICES**  
**2021-22 PRELIMINARY BUDGET**

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**APPENDIX 1**  
**HISTORICAL BUDGET DATA**

**PELHAM UNION FREE SCHOOL DISTRICT**

## Appendix 1

### HISTORICAL AND PROJECTED BUDGET DATA

| Year       | ASSESSED VALUATION |               | BUDGET     | TAX LEVY<br>(Local Share) | LOCAL SCHOOL TAX RATE<br>(per \$1,000 assessed value) |               |
|------------|--------------------|---------------|------------|---------------------------|-------------------------------------------------------|---------------|
|            | Homestead          | Non-Homestead |            |                           | Homestead                                             | Non-Homestead |
| 2012-2013  | 2,481,328,300      | 401,232,815   | 65,560,607 | 55,257,574                | 18.30                                                 | 24.56         |
| % Change   | -4.37%             | -1.93%        | 3.75%      | 2.6%                      | 5.84%                                                 | 11.69%        |
| 2013-2014  | 2,391,455,750      | 396,138,622   | 68,984,200 | 57,050,899                | 19.50                                                 | 26.30         |
| % Change   | -3.62%             | -1.27%        | 5.22%      | 3.2%                      | 6.56%                                                 | 7.08%         |
| 2014-2015  | 2,357,991,900      | 391,391,260   | 69,492,200 | 58,148,792                | 20.13                                                 | 27.35         |
| % Change   | -1.40%             | -1.20%        | 0.74%      | 1.9%                      | 3.23%                                                 | 3.99%         |
| 2015-2016  | 2,412,070,875      | 400,517,915   | 70,154,600 | 59,224,034                | 20.04                                                 | 27.16         |
| % Change   | 2.29%              | 2.33%         | 0.95%      | 1.8%                      | -0.45%                                                | -0.69%        |
| 2016-2017  | 2,504,350,584      | 411,375,382   | 70,938,000 | 59,254,100                | 19.32                                                 | 26.37         |
| % Change   | 3.83%              | 2.71%         | 1.12%      | 0.05%                     | -3.59%                                                | -2.91%        |
| 2017-2018  | 2,622,576,225      | 418,439,524   | 72,780,000 | 60,427,331                | 18.87                                                 | 26.13         |
| % Change   | 4.72%              | 1.72%         | 2.60%      | 1.98%                     | -2.33%                                                | -0.91%        |
| 2018-2019  | 2,753,113,950      | 425,788,847   | 73,650,000 | 61,692,210                | 18.39                                                 | 25.97         |
| % Change   | 4.98%              | 1.76%         | 1.20%      | 2.09%                     | -2.54%                                                | -0.61%        |
| 2019-2020  | 2,859,896,800      | 448,053,330   | 74,930,000 | 63,646,306                | 18.36                                                 | 24.85         |
| % Change   | 3.88%              | 5.23%         | 1.74%      | 3.17%                     | -0.16%                                                | -4.31%        |
| 2020-2021  | 2,976,677,575      | 464,124,700   | 76,700,000 | 65,648,182                | 18.22                                                 | 24.59         |
| % Change   | 4.08%              | 3.59%         | 2.36%      | 3.15%                     | -0.76%                                                | -1.05%        |
| 2021-2022* | 3,043,785,224      | 486,181,354   | 80,280,000 | 67,821,881                | 18.33                                                 | 24.72         |
| % Change   | 2.25%              | 4.75%         | 4.67%      | 3.31%                     | 0.62%                                                 | 0.55%         |

\*Preliminary

## Appendix 1

### RECENT PRELIMINARY AND FINAL BUDGETS

| APPROPRIATIONS                        | 2018-19           |                   |                | 2019-20           |                   |                 | 2020-21           |                   |                 |
|---------------------------------------|-------------------|-------------------|----------------|-------------------|-------------------|-----------------|-------------------|-------------------|-----------------|
|                                       | Preliminary       | Final             | Difference     | Preliminary       | Final             | Difference      | Preliminary       | Final             | Difference      |
| General Support                       | 8,118,933         | 8,178,933         | 60,000         | 8,298,605         | 8,317,841         | 19,236          | 8,530,121         | 8,306,469         | -223,652        |
| Instruction                           | 43,360,826        | 43,431,189        | 70,363         | 44,530,116        | 44,667,571        | 137,455         | 45,257,908        | 44,959,385        | -298,523        |
| Pupil Transportation                  | 1,142,177         | 1,142,177         | 0              | 1,293,642         | 1,293,642         | 0               | 1,330,679         | 1,330,679         | 0               |
| Community Services                    | 178,833           | 178,833           | 0              | 153,799           | 153,799           | 0               | 105,017           | 105,017           | 0               |
| Undistributed                         | 20,681,231        | 20,718,868        | 37,637         | 20,793,838        | 20,497,147        | -296,691        | 22,146,275        | 21,998,450        | -147,825        |
| <b>TOTAL</b>                          | <b>73,482,000</b> | <b>73,650,000</b> | <b>168,000</b> | <b>75,070,000</b> | <b>74,930,000</b> | <b>-140,000</b> | <b>77,370,000</b> | <b>76,700,000</b> | <b>-670,000</b> |
| % Change from Prior Year Final Budget | 0.96%             | 1.20%             | 0.24%          | 1.93%             | 1.74%             | -0.19%          | 3.26%             | 2.36%             | -0.90%          |
| % Property Tax Change                 | 2.42%             | 2.09%             | -0.33%         | 3.90%             | 3.17%             | -0.73%          | 3.15%             | 3.15%             | 0.00%           |

**Appendix 1**  
**PERCENT CHANGE IN BUDGET, TAX LEVY AND CPI**

| Budget Year     | Budget Appropriation % Change | Tax Levy          |                                | Consumer Price Index |                                 |
|-----------------|-------------------------------|-------------------|--------------------------------|----------------------|---------------------------------|
|                 |                               | Budgeted % Change | Allowable % Change per Tax Cap | Year                 | % Change (December to December) |
| <b>2002-03</b>  | 5.50                          | 5.60              | n/a                            | <b>2001</b>          | 3.10                            |
| <b>2003-04</b>  | 6.90                          | 6.90              | n/a                            | <b>2002</b>          | 3.20                            |
| <b>2004-05</b>  | 12.40                         | 7.80              | n/a                            | <b>2003</b>          | 3.80                            |
| <b>2005-06</b>  | 9.90                          | 9.90              | n/a                            | <b>2004</b>          | 3.40                            |
| <b>2006-07</b>  | 8.40                          | 8.90              | n/a                            | <b>2005</b>          | 3.20                            |
| <b>2007-08</b>  | 6.09                          | 6.27              | n/a                            | <b>2006</b>          | 3.70                            |
| <b>2008-09</b>  | 5.84                          | 4.88              | n/a                            | <b>2007</b>          | 2.80                            |
| <b>2009-10</b>  | 3.20                          | 2.87              | n/a                            | <b>2008</b>          | 3.80                            |
| <b>2010-11</b>  | 2.59                          | 2.85              | n/a                            | <b>2009</b>          | -0.04                           |
| <b>2011-12</b>  | 2.68                          | 2.99              | n/a                            | <b>2010</b>          | 2.90                            |
| <b>2012-13</b>  | 3.75                          | 2.60              | 3.05                           | <b>2011</b>          | 3.20                            |
| <b>2013-14</b>  | 5.22                          | 3.25              | 3.98                           | <b>2012</b>          | 2.10                            |
| <b>2014-15</b>  | 0.74                          | 1.93              | 1.93                           | <b>2013</b>          | 1.46                            |
| <b>2015-16</b>  | 0.95                          | 1.84              | 2.40                           | <b>2014</b>          | 1.62                            |
| <b>2016-17</b>  | 1.12                          | 0.05              | 0.23                           | <b>2015</b>          | 0.12                            |
| <b>2017-18</b>  | 2.60                          | 1.98              | 2.14                           | <b>2016</b>          | 1.26                            |
| <b>2018-19</b>  | 1.20                          | 2.09              | 2.09                           | <b>2017</b>          | 2.13                            |
| <b>2019-20</b>  | 1.74                          | 3.17              | 3.17                           | <b>2018</b>          | 2.44                            |
| <b>2020-21</b>  | 2.36                          | 3.15              | 3.15                           | <b>2019</b>          | 1.81                            |
| <b>2021-22*</b> | 4.67                          | 3.31              | 3.31                           | <b>2020</b>          | 1.23                            |

\*Preliminary, subject to change.

**Appendix 1**  
**BUDGET VOTING (1980 - 2020)**

| Date     | Proposition #1 |       |       |       | Proposition #2 |       | Proposition #3 |     | Date     | Proposition #1 |       |       |       | Proposition #2 |       | Proposition #3 |       |
|----------|----------------|-------|-------|-------|----------------|-------|----------------|-----|----------|----------------|-------|-------|-------|----------------|-------|----------------|-------|
|          | Total          | Yes   | No    | % Yes | Yes            | No    | Yes            | No  |          | Total          | Yes   | No    | % Yes | Yes            | No    | Yes            | No    |
| 05/13/80 | 1,844          | 1,117 | 727   | 61%   |                |       |                |     | 05/18/99 | 1,733          | 1,271 | 462   | 73%   | 1,217          | 480   |                |       |
| 05/12/81 | 1,326          | 870   | 456   | 66%   |                |       |                |     | 05/16/00 | 1,262          | 871   | 391   | 69%   |                |       |                |       |
| 05/11/82 | 1,406          | 924   | 482   | 66%   |                |       |                |     | 05/21/01 | 1,671          | 882   | 789   | 53%   |                |       |                |       |
| 05/10/83 | 1,552          | 1,029 | 523   | 66%   |                |       |                |     | 06/21/01 | 3,541          | 1,501 | 2,040 | 42%   |                |       |                |       |
| 06/05/84 | 1,365          | 821   | 544   | 60%   |                |       |                |     | 03/20/02 | 3,595          | 2,142 | 1,453 | 60%   | 2,069          | 1,424 |                |       |
| 05/14/85 | 1,547          | 760   | 787   | 49%   |                |       |                |     | 05/21/02 | 1,656          | 1,059 | 597   | 64%   |                |       |                |       |
| 06/12/85 | 2,325          | 1,029 | 1,296 | 44%   |                |       |                |     | 06/03/03 | 2,106          | 1,344 | 762   | 64%   |                |       |                |       |
| 07/10/85 | 1,575          | 783   | 792   | 50%   |                |       |                |     | 05/18/04 | 1,696          | 1,122 | 574   | 66%   |                |       |                |       |
| 08/13/85 | 2,169          | 1,597 | 572   | 74%   | 1,359          | 699   |                |     | 05/17/05 | 1,692          | 1,034 | 658   | 61%   |                |       |                |       |
| 06/03/86 | 1,814          | 1,201 | 613   | 66%   | 864            | 846   | 703            | 951 | 05/16/06 | 1,709          | 1,089 | 620   | 64%   |                |       |                |       |
| 06/02/87 | 1,278          | 816   | 462   | 64%   | 474            | 739   |                |     | 05/15/07 | 1,429          | 997   | 432   | 70%   |                |       |                |       |
| 06/07/88 | 1,746          | 892   | 854   | 51%   |                |       |                |     | 05/20/08 | 2,370          | 1,548 | 822   | 65%   | 1,363          | 922   | 771            | 1,455 |
| 05/23/89 | 2,780          | 1,588 | 1,192 | 57%   | 1,406          | 1,165 |                |     | 12/09/08 | 360            | 338   | 22    | 94%   |                |       |                |       |
| 05/09/90 | 2,268          | 1,130 | 1,138 | 50%   | 765            | 1428  |                |     | 05/19/09 | 1,783          | 1,112 | 671   | 62%   |                |       |                |       |
| 05/31/90 | 2,873          | 1,422 | 1451  | 49%   |                |       |                |     | 05/18/10 | 1,310          | 834   | 476   | 64%   |                |       |                |       |
| 06/21/90 | 3,141          | 1726  | 1415  | 55%   | 1621           | 1451  |                |     | 05/17/11 | 1,117          | 744   | 373   | 67%   |                |       |                |       |
| 06/05/91 | 2,392          | 1444  | 948   | 60%   |                |       |                |     | 05/15/12 | 1,377          | 1005  | 372   | 73%   |                |       |                |       |
| 05/13/92 | 2,177          | 1194  | 983   | 55%   |                |       |                |     | 05/21/13 | 968            | 774   | 194   | 80%   |                |       |                |       |
| 05/12/93 | 1,376          | 829   | 547   | 60%   |                |       |                |     | 05/20/14 | 850            | 715   | 135   | 84%   |                |       |                |       |
| 05/11/94 | 1,292          | 821   | 471   | 64%   |                |       |                |     | 05/19/15 | 964            | 821   | 143   | 85%   |                |       |                |       |
| 12/06/94 | 615            | 451   | 164   | 73%   |                |       |                |     | 05/17/16 | 908            | 794   | 114   | 87%   | 790            | 116   | 740            | 161   |
| 05/03/95 | 1,137          | 666   | 471   | 59%   |                |       |                |     | 05/16/17 | 1,271          | 1,085 | 186   | 85%   |                |       |                |       |
| 05/08/96 | 1,663          | 1,110 | 553   | 67%   |                |       |                |     | 05/15/18 | 2,275          | 1,724 | 551   | 76%   | 1,585          | 700   | 1,413          | 850   |
| 11/26/96 | 1,321          | 836   | 485   | 63%   |                |       |                |     | 05/21/19 | 1,238          | 1,008 | 230   | 81%   |                |       |                |       |
| 05/07/97 | 1,116          | 770   | 346   | 69%   |                |       |                |     | 06/18/19 | 906            | 783   | 123   | 86%   |                |       |                |       |
| 05/19/98 | 1,084          | 695   | 389   | 64%   |                |       |                |     | 06/09/20 | 2,079          | 1,388 | 691   | 67%   | 1,675          | 447   |                |       |