

Alto Independent School District
Debt Transparency Information
August 31, 2020

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2016	Yes	\$ 3,325,000	08/31/2020	\$ 1,770,000	\$ 81,150	\$ 1,851,150	02/15/2023
Maintenance Tax Notes, Series 2019	Yes	3,485,000	08/31/2020	3,305,000	663,375	3,968,375	08/15/2034
U/L Tax School Bldg Bonds, Series 2020	Yes	9,930,000	08/31/2020	9,930,000	3,311,178	13,241,178	02/15/2040
				<u>\$ 15,005,000</u>	<u>\$ 4,055,703</u>	<u>\$ 19,060,703</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2016	NR	A+/AAA	NR	NR
Maintenance Tax Notes, Series 2019	NR	NR	NR	NR
U/L Tax School Bldg Bonds, Series 2020	NR	A+/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2016	Refunding for savings
Maintenance Tax Notes, Series 2019	School Building
U/L Tax School Bldg Bonds, Series 2020	Water/sewer system improvements

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2016	\$ 3,453,111	\$ 3,453,111	\$ -
Maintenance Tax Notes, Series 2019	3,400,000	3,400,000	-
U/L Tax School Bldg Bonds, Series 2020	10,500,000	1,292,140	9,207,860

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 16,740,000	\$ 15,005,000	\$ 19,060,703
Total of all authorized unissued debt:	\$ -		
Total of all outstanding debt obligations:		\$ 15,005,000	\$ 19,060,703
Total authorized debt secured by Ad Valorem Taxation:	\$ 16,740,000		
Total outstanding Ad Valorem debt obligations:		\$ 15,005,000	\$ 19,060,703
Total authorized Ad Valorem debt per capita:	\$ 4,446		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,985	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,063
	<u>Population</u>		
2021 Population ^(a) :	3,765		

^(a) Source: The Texas Municipal Advisory Council of Texas.