

AUTHORIZED TSA PROVIDERS

CALVERT COUNTY PUBLIC SCHOOLS
1305 DARES BEACH ROAD
PRINCE FREDERICK, MD 20678

VENDOR	TYPE OF PRODUCTS OFFERED	REPRESENTATIVE	TELEPHONE & WEB ADDRESS
ASpire Financial Services / Edwards Jones	403(b), Roth	Lee Ritter Jeffery Quesenberry Lisa Grimes Robert Riffe Eric Eitel	410-257-6827 410-257-0384 410-257-4506 410-414-8078 410-257-1308 www.aspirefinserv.com
ASpire Financial Services/Morgan Stanley (formerly CPI and SM Barney)	403(b)	Jack Sigler john.m.sigler@morganstanley.com	410-972-3230 www.morganstanleyfa.com/john.m.sigler
AXA Advisors Equitable Services	403(b)	Anthony Thomas anthony.thomas@axa-advisors.com Dilon Washington Dilon.washington@axa-advisors.com Kevin Phillips Kevin.phillips@axa-advisors.com Derek Boyle Derek.boyle@equitable.com Adrian Peralta Adrian.peralta@equitable.com	410-309-3617 410-309-3627 410-309-3648 301-938-7942 301-254-5692
Horace Mann Insurance Company	403(b), 457(b)	Earl Baker Lisa Colavito Gary Utterback	443-692-9696 866-460-5433 410-257-2365 www.horacemann.com
ING Life Insurance and Annuity Co. (VOYA)	403(b), Roth	John E. Girouard Robert L. Gorman Beverly Warren Gary Utterback	800-388-2386 410-257-2365 www.ing.com
MetLife Resources (Formerly Citistreet)	403(b), 457(b), Roth	Brian P. Gibbons bgibbons1@metlife.com Robin Gibbons rgibbons1@metlife.com	410-703-9080 410-507-5273 www.metlife.com
New York Life Insurance & Annuity Corp.	403(b)	Brett Sause bsause@ft.NewYorkLife.com Michael Burley mburley@ft.NewYorkLife.com	410-897-9581 410-224-2546 www.newyorklife.com
Pacific Life	403(b)	Gary Utterback	410-257-2365 www.pacificlife.com
PLAN MEMBER 403 (Plan member 403/Cetera)	403(b), Roth	Michael Whaley	443-283-3482 www.planmember.com

VALIC	403(b), 457(b), Roth	Monte Woodfin monte.woodfin@valic.com Robert Dailey robert.dailey@valic.com Michael Martin michael.martin1@valic.com	800-892-5558 Ext. 87382 www.valic.com 301-708-8207 C: 410-353-3177 C:410-279-7153
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