

January 12, 2021

2021  
PROPERTY INSURANCE SPECIFICATIONS

for

**BARBERS HILL INDEPENDENT SCHOOL DISTRICT**

**RFP NO. 21-003**

**RENEWAL DATE: APRIL 22, 2021**

Prepared By:

**RWL GROUP**  
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BARBERS HILL ISD FORMS

PROPOSAL CERTIFICATION

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# Barbers Hill ISD Proposal Certification

The undersigned authorized representative of the bidding company indicated below hereby acknowledges:

1. That he/she is authorized to enter into contractual relationships on behalf of the bidding company indicated below; and
2. That he/she has carefully examined this Proposal Certification, the accompanying forms, the Instructions to Proposers, the General Terms and Conditions and Specifications associated with this Proposal Invitation; and
3. That he/she proposes to supply any products or services submitted under this Proposal at the prices quoted and in strict compliance with the Instructions to Proposers, General Terms and Conditions, and Specifications associated with this Proposal Invitation, unless any exception are noted in writing with this bid response; and
4. That if any part of this proposal is accepted, he/she will furnish all products or services awarded under this proposal at the prices quoted and in strict compliance with the Instructions to Proposers, General Terms and Conditions, and Specifications associated with this Proposal Invitation, unless any exceptions are noted in writing with this response; and
5. That any and all exception to the Instruction to Proposers, General Terms or Conditions of this bid have been noted in writing in this proposal response, and that no other exceptions to the General Terms or Conditions will be claimed.

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Authorized Representative

\_\_\_\_\_  
Name of Bidding Company

\_\_\_\_\_  
Printed Name of Authorized Representative

\_\_\_\_\_  
Address

\_\_\_\_\_  
Title of Authorized Representative

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Telephone # of Authorized Representative

\_\_\_\_\_  
Company Internet Address

\_\_\_\_\_  
Fax # of Authorized Representative

\_\_\_\_\_  
Telephone Number for Shipping Questions

\_\_\_\_\_  
Email Address of Authorized Representative

***This form must be manually signed and returned with proposal. Failure to manually sign and return with proposal will result in disqualification of the proposal.***

# CONFLICT OF INTEREST NOTICE

## Barbers Hill Independent School District

### Notice to Vendors

Conflict of Interest Questionnaire Required by Chapter 176 of the Texas Local Government Code

Under Chapter 176 of Texas Local Government Code, a person or entity who contracts or seeks to contract with a school district for the sale or purchase of property, goods, or services (as well as agents of such persons) is required to file a Conflict of Interest Questionnaire with the district's Records Administrator (in this case, the BHISD Business Office). Each covered person or entity who seeks to or who contracts with BHISD is responsible for complying with any applicable disclosure requirements. BHISD will post the required completed questionnaires on its website.

### **The Local Government Officers of Barbers Hill Independent School District are:**

#### **Barbers Hill ISD Board of Trustees**

George Barrera, President  
Fred Skinner, Vice President  
Cynthia Erwin, Secretary  
Benny May, Member  
Eric Davis, Member  
Clint Pipes, Member  
Becky Tice, Member

#### **District Leadership**

Dr. Greg Poole, Superintendent  
Sandra Duree, Deputy Superintendent  
Rebecca McManus, Asst. Superintendent of Finance  
Barbara Ponder, Asst. Superintendent of Personnel  
Stan Frazier, Asst. Superintendent of Planning & Operations  
Sue Garcia, Asst. Superintendent of Special Services  
Kristen Davis, Asst. Superintendent of Technology  
Chelsea McDaniel, Business Manager  
Natasha Holden, Asst. Director of Curriculum and Adv.  
Academics Tom Westerberg, Athletic Director  
Kenny Widner, Police Chief  
Becky Johnson, Director of Operations  
Susan LeBlanc, Director of School Nutrition  
Jami Navarre, Director of Community Relations  
Dr. Linda Gerhart, Coordinator of State & Federal Programs  
Rick Kana, Principal, High School  
Lance Murphy, Principal, Middle School North  
Chloe Yowell, Principal, Middle School South  
Stephanie Martin, Principal, Elementary School North  
Melissa Barrington, Principal, Elementary School South  
Lisa Watkins, Principal, Pre-K Center  
Daniel Andrews, Principal, Early Childhood Center  
Heron Thomas, Prinicpal, DAEP  
Kevin Stone, Director of Band  
Colleen Goundrey, Coordinator of Health Services  
Lori May, Coordinator of Student Safety Services

# CONFLICT OF INTEREST QUESTIONNAIRE

For vendor doing business with local governmental entity

## FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

### OFFICE USE ONLY

Date Received

**1** Name of vendor who has a business relationship with local governmental entity.

**2**  Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

**3** Name of local government officer about whom the information is being disclosed.

\_\_\_\_\_  
Name of Officer

**4** Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes       No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes       No

**5** Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

**6**  Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

**7**

\_\_\_\_\_  
Signature of vendor doing business with the governmental entity

\_\_\_\_\_  
Date

## **CONFLICT OF INTEREST QUESTIONNAIRE**

### **For vendor doing business with local governmental entity**

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

**Local Government Code § 176.001(1-a):** "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

**Local Government Code § 176.003(a)(2)(A) and (B):**

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

\*\*\*

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

- (i) a contract between the local governmental entity and vendor has been executed;
- or
- (ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

**Local Government Code § 176.006(a) and (a-1)**

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

- (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
- (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
- (3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
- (B) that the vendor has given one or more gifts described by Subsection (a); or
- (C) of a family relationship with a local government officer.

## **Barbers Hill Independent School District Felony Conviction Notification**

The Texas Education Code, Section 44.034(a) states that a person or business entity that enters into a contract with a school district must give advance notice to the district if the person or an owner or operator of the business entity has been convicted of a felony. The notice must include a general description of the conduct resulting in the conviction of the felony.

Furthermore, Section 44.034(b) states that a school district may terminate a contract with a person or business entity if the district determines that the person or business entity failed to give notice as required by Subsection (a) or misrepresented the conduct resulting in the conviction. The district must compensate the person or business entity for services performed before the termination of the contract.

Lastly, Section 44.034 (c) states that this section does not apply to a publicly held corporation.

- ( ) My firm is a publicly held corporation; therefore this requirement is not applicable.
- ( ) My firm is not owned nor operated by anyone who has been convicted of a felony.
- ( ) My firm is owned or operated by the following individual(s) who has/have been convicted of a felony:

Name: \_\_\_\_\_  
Description of conduct resulting in a felony: \_\_\_\_\_

Name: \_\_\_\_\_  
Description of conduct resulting in a felony: \_\_\_\_\_

Name: \_\_\_\_\_  
Description of conduct resulting in a felony: \_\_\_\_\_

I, the undersigned agent for the firm named below, certify that the information concerning notification of felony conviction has been received by me and that the information furnished above is true to the best of my knowledge.

Vendor's Name: \_\_\_\_\_

Authorized Company Official's Name: \_\_\_\_\_

Authorized Company Official's Title: \_\_\_\_\_

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

SECTION II

GENERAL REQUIREMENTS AND INSTRUCTIONS

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## SECTION II

### GENERAL REQUIREMENTS AND INSTRUCTIONS

#### A. INTRODUCTION

The Barbers Hill ISD is seeking competitive sealed proposals for property insurance protection. The School District is prepared to accept retentions or deductibles compatible with its financial strengths, provided that the credits extended justify the assumption of the financial risk. Barbers Hill ISD will consider a plan which deviates from options listed if it offers overall cost benefits. The insurance is to take effect on April 22, 2021.

#### B. NOTICE

The information contained in these specifications is confidential and is to be used only in connection with preparing proposals of insurance.

1. Barbers Hill ISD reserves the right to accept or reject, in part or in whole, any portion of the proposed program when, in its judgment, such action is deemed necessary and in the best interests of the insured. The School District also reserves the right to waive or dispense with any of the informalities contained herein.
2. Each proposer is asked to submit proposals on the basis of the specifications contained herein. Alternative proposals will also be considered, provided the alternatives are clearly explained. All deviations from the specifications must be clearly identified and explained in the appropriate proposal form.
3. The underwriting information contained herein is believed to be accurate and up-to-date, but is not intended to be an express or implied warranty. Requests for additional information should be directed to:

Ms. Kim Kunk, CTSBO  
Accounting & Purchasing Specialist  
Barbers Hill ISD  
PO Box 1108  
Mont Belvieu, TX 77580  
9600 Eagle Drive, Mont Belvieu, TX 77523  
Phone: 281-576-2221 Ext. 1259 E-mail: [kkunk@bhisd.net](mailto:kkunk@bhisd.net)

#### C. TIME-FRAME

1. The specifications will be available for proposers beginning at 9:00 a.m. on Tuesday, January 12, 2021, at the Purchasing Department of the School Administration Building (address above).
2. Market request forms are included in this packet. These request forms must be completed and returned to RWL Group no later than 5:00 p.m. on Tuesday, January 19, 2021. They may be mailed or sent via e-mail. A copy should also be sent to Kim Kunk at Barbers Hill ISD.
3. RWL Group will assign markets to agents beginning at 1:00 p.m. on Wednesday, January 20, 2021.
4. One copy of each proposal must be delivered to both Kim Kunk and Robert Lazarus either via regular mail or e-mail by no later than 2:00 p.m. on Monday, March 8, 2021, in a sealed envelope. Each envelope should be clearly labeled "PROPERTY INSURANCE PROPOSAL."

5. When proposals are sent by mail, the proposer is responsible for their delivery by the date and time set for the closing of proposal acceptance. If the mail is delayed beyond the date and time set for the closing, the delayed proposals will be returned unopened and will not be considered.
6. The sealed envelopes will be opened at 2:00 p.m. on Monday, March 8, 2021, at the Barbers Hill ISD Purchasing Office.
7. **Virtual interviews with viable proposers will be conducted on a day and time to be determined during the week of March 15, 2021.**
8. Selected proposers will be recommended at the March 22, 2021, Board meeting.
9. Binders are to be provided by no later than Friday, April 2, 2021.
10. All policies are to be effective April 22, 2021.
11. Policies are to be delivered no later than Wednesday, June 30, 2021.

#### **D. COMMUNICATION**

1. Requests for clarification or interpretation of the specifications should be submitted, in writing, to:

Robert W. Lazarus, Senior Consultant  
RWL Group  
300 North Coit Road, Suite 810  
Richardson, Texas 75080  
Phone: 972-907-9095 E-Mail: [rwlgroup@rwlgroup.com](mailto:rwlgroup@rwlgroup.com)

2. Kim Kunk, will represent the School District for all matters pertaining to these specifications and contracts in conjunction herein. A copy of all correspondence directed to RWL Group must also be sent to Ms. Kunk. Inspections may be coordinated through Ms. Kunk (contact information in Part B on previous page).

#### **E. PROPOSALS**

1. Proposals are to be clearly explained and identified. The proposal specifications contain proposal forms. These forms must be completed by the proposer and attached to the proposal. Unless otherwise stated, all blank spaces on the proposal page(s), applicable to subject specifications, must be completed correctly. All costs, including optional programs, must be clearly stated and summarized.

Exceptions or deviations from the specifications must be specifically identified in the Exception Form contained herein. Failure to follow these instructions may be grounds for disqualification of your proposal.

***NOTE — If no exceptions are listed in the Exception Form at the end of each section, it will be understood that the proposal contemplates coverage. Also, it is mandatory that all proposers list on the Exception Forms any material restriction of coverage that may be proposed by insurers. The Exception Form should be used to list any specifications that cannot be complied with for legal reasons.***

2. Proposers may withdraw their proposals at any time before the closing of proposal acceptance. However, no proposal can be withdrawn or canceled after the closing of proposal acceptance.
3. If any person who contemplates submission of a proposal is in doubt as to the true meaning of any part of these specifications, he or she may submit a written request for interpretation thereof to RWL Group. The decision of RWL Group will be final. Oral explanations will not be binding. Requests for additional information must be made in writing (either by fax or e-mail), not later than two weeks prior to the date proposals are due by Monday, February 22, 2021, with a copy to Kim Kunk at the School District.

4. Barbers Hill ISD will accept one of the proposals, or a combination of several parts of more than one of the proposals, or reject all proposals as soon as possible after the time for close of proposals.

## F. QUALIFICATIONS

### 1. AGENT:

All agents submitting proposals for this insurance must meet the following minimum qualifications:

- a) The agency must have agent's errors and omissions insurance with a limit of at least \$1,000,000 per-occurrence. A certificate evidencing coverage must be included with the proposal.
- b) The agency must have been in business for at least ten (10) years.
- c) The agency must assign at least one qualified account representative to service Barbers Hill ISD. This representative should have at least ten (10) years of experience in public entity property and casualty lines. Please include the resumes of all proposed account representatives in the proposal.

### 2. INSURER:

- a) Although proposals will be accepted from carriers regardless of their *A.M. Best* rating (or whether or not they are rated), more favorable consideration will be given to those proposals submitted by carriers with ratings of at least A-:VII in the latest edition of the *A.M. Best Key Rating Guide* (property/casualty edition). Each agent must show an *A.M. Best* rating for each insurer that is submitting a proposal.
- b) Insurers shall be duly licensed, or approved non-admitted carriers, and comply with all applicable state insurance laws and requirements, or duly constituted applicable insurance regulatory authorities.
- c) Local claims, underwriting, and engineering capabilities will be considered a plus. If independent servicing firms are to be used for claims or safety engineering services, their names and addresses must be shown.
- d) Proposals will be accepted from intergovernmental risk sharing pools and risk retention groups organized in accordance with Article 4413 (32c), Texas Interlocal Cooperation Act, and Article 8309h, Workers Compensation for Political Subdivisions. Proposals from such sources must include a current financial statement (balance sheet and statement of operations) and the most recent audited financial statements, including the auditor's opinion, plus complete particulars about its reinsurance programs.

## G. ASSIGNMENT OF MARKETS (Does Not Apply To Direct Writers)

1. A market allocation procedure is applicable only to situations when more than one agent wants to obtain quotes from the same insurance group. Barbers Hill ISD reserves the right to assign the use of any given insurance carrier with respect to this insurance to a specific agent or broker to avoid multiple contacts with a single insurance underwriter. Your cooperation is asked in helping obtain as wide a representation of potential insurers as is presently possible through the following method:
2. Each agent (or company) participating in the proposal process is asked to submit an initial list of insurers with which he/she would like to work in preparing proposals for the requested programs. **This list should be ranked in order of preference.** A "Market Request Form" is attached for this purpose and contemplates the insurer if not otherwise part of a group, in which case the group of insurers should be shown. Brokers will **not** be assigned.

3. The Market Request Form should be completed and mailed or sent via e-mail to Robert Lazarus at RWL Group, on or prior to 5:00 p.m. on Tuesday, January 19, 2021. A copy of this form should also be sent to Kim Kunk at Barbers Hill ISD.
4. RWL Group will begin assigning markets at 1:00 p.m., on Wednesday, January 20, 2021, based on the requests received at that time. **Agents must not reserve any markets prior to receiving a confirmation of market assignments.**
5. Insurance markets will be assigned in accordance with the following principles:
  - a. All market awards will endeavor to follow the requests in the order of priority indicated by the agent. At the discretion of Barbers Hill ISD and RWL Group, the order of choice between agents requesting the same markets will be determined by the order in which the Market Request Forms are received by RWL Group.
  - b. Insurance carriers presently providing insurance to Barbers Hill ISD will automatically be retained by the current agent or (agent's group), if he/she lists the carrier(s) as the first choice on the Market Request Form. Note: This provision does not apply to TWIA, which is available to all agents.
  - c. Requests for insurance markets received after the date indicated will be honored only to the extent that such companies have not previously been requested and assigned.

Notwithstanding the above, preferential consideration will be given to agents that have a proprietary insurance program with any insurer, or group of insurers.

6. No more than one agent may contact any one insurance group. To assist us in achieving this, all requests for carriers that are part of a group should be made in the name of the group **and not the individual carrier**. Market requests for other than insurance companies or groups will not be acceptable; for example, if the company is National Union, please show your choice as AIG Group. Refer to Section II, "General Underwriting Requirements", Item 6, with regard to non-admitted carriers that may be part of a group. In the case of E&S markets, however, please show the name of the company only. Do not list the group or intermediary. **Failure to follow these rules may result in disqualification of your proposal.**
7. Barbers Hill ISD reserves the right to assign additional markets, if not in conflict with previous assignments, as may be appropriate. If additional markets are desired, the agent must secure prior approval from RWL Group before approaching said markets. Additional markets may be requested beginning at 2:00 p.m. on Thursday, January 21, 2021. Additional markets must be requested in writing and must not be contacted or reserved without approval from RWL Group. **Failure to follow these rules may result in disqualification of your proposal.**
8. If full insurance coverage will not be provided by one insurer, the percentage of the amount of coverage to be provided by each insurer must be shown.
9. If RWL Group or Barbers Hill ISD feel that all viable markets have not been approached, all providers will be sent a listing of these additional markets. Each provider will be permitted to choose one additional market from this list on a first-come, first-served basis, via a written or e-mailed request.
10. No person or organization is authorized to reserve any market unless approved by RWL Group.
11. RWL Group will invite selected vendors who have submitted viable proposals to virtually present their proposals and to negotiate best and final offers on a day and time to be determined during the week of March 15, 2021. Each of the selected vendors will be subject to a supplemental market assignment process with respect to any insurer that has not otherwise submitted a proposal (or viable proposal) to any vendor, notwithstanding previous assignments to any vendor that has, or has not, been invited to make a presentation to Barbers Hill ISD.

## H. SELECTION CRITERIA

Barbers Hill ISD reserves the right to award the subjects of the proposal, in whole or in part, to those proposers who demonstrate professional competence in submitting proposals that satisfy cost, coverage, prior business relationship, and servicing criteria. Insurance proposals will be carefully evaluated in terms of cost effectiveness and coverage, and for compliance with the insurance, risk financing, and servicing criteria as contained in the specifications. The insured will consider the merits of each proposal, whether on a consolidated or fragmented basis.

## I. SERVICING CRITERIA

Barbers Hill ISD strongly desires to receive personalized and timely professional risk management services of the highest professional quality from the selected proposer. Proposers who demonstrate the professional capability, expertise, and experience in handling an account the size of Barbers Hill ISD will receive favorable consideration. Servicing criteria will be evaluated in terms of such considerations as:

1. Number of years in business
2. Size of agency and staff
3. Experience of staff
4. Professional servicing capability; i.e., loss control, claims management, information storage systems, underwriting, exposure and hazard identification, etc.
5. Capability and willingness of agency resources to personally respond to the professional needs of the insured in a timely manner
6. Technical skills of staff with respect to insurance coverages and knowledge of certain internal risk management administrative considerations (insurance budgets, premium allocations, contractual risk transfer, legal trends, etc.).
7. Prior business relationship with Barbers Hill ISD

Appropriate emphasis will be placed on these considerations with respect to the evaluations of the insurance proposals.

Each proposer is asked to submit a written addendum to his/her proposal which responds to this section, "Servicing Criteria", and which specifically identifies the names of personnel who will be responsible for servicing Barbers Hill ISD. The written addendum should include the qualifications and experiences of account executive personnel and technical support persons who will be directly responsible for servicing Barbers Hill ISD. A proposed plan should be clearly explained as to how you intend to deliver the requested services in a personalized and timely manner. **Please use the Servicing Criteria Form which appears at the end of Section I for responding to this item.**

## J. DISQUALIFICATION AND REJECTION OF PROPOSALS

Failure to comply with the requirements or the procedures or to satisfy the insurance and servicing criteria as set forth in the specifications, may result in either disqualification of the proposer, rejection of the insurance proposal or other remedial action deemed appropriate at the sole discretion of the School District. **It is not intended that technical exceptions to the specifications will, in and of themselves, disqualify proposers, unless the exceptions are deemed to be material. Barbers Hill ISD reserves exclusive right to make determination as to what is or is not material.** The School District reserves the right to reject a proposer if the proposer is in arrears on existing contracts or School District taxes.

## K. LEGAL

All proposers are expected to comply with all federal, state and local insurance laws and regulations relative to the preparation and submission of insurance proposals. All proposals that are submitted will be presumed to be in compliance with all applicable laws.

#### **L. AUTHORIZED SIGNATURE**

All proposal forms must be signed by persons who have the legal authority to bind the insurer to the insurances that are proposed.

#### **M. FEES AND COMMISSIONS**

Each agent must attach a schedule of commissions, by line of coverage, expressed as a unit price or percentage of premium. In addition, as an alternative, each agent is requested to make a fee proposal and quote all coverages net of commission. A specimen contract for services is requested with respect to a "fee" payment methodology in lieu of commission.

#### **N. OUTLINE OF CURRENT PROGRAM**

1. Great American Insurance Company: All Other Perils plus earthquake, excluding wind, hail, and flood.
2. XL Insurance Company: Boiler & Machinery.
3. Berkshire Hathaway National Fire & Marine Insurance Company: Wind, hail and flood.

#### **O. MARKET ASSIGNMENT CLARIFICATION**

**Agents may request any incumbent property insurer for "all-risk" programs, both inclusive and exclusive of wind and flood, provided underwriters agree there would be no conflict with the current excess wind and flood program and would not prejudice the current program.**

**In other words, underwriters would be willing to quote a separate program for "all-risk" perils for any authorized agent of record and a separate wind and flood provision for any authorized agent of record, even though the agents for each program are different.**

**Any conflict that arises will be resolved in favor of the incumbent agent. In all other cases, the School District reserves the right, at their sole discretion, to resolve conflicts in a manner consistent with the best interests of the District.**

## BARBERS HILL ISD MARKET REQUEST FORM

Agency: \_\_\_\_\_

Name of Agent: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_

RANKED PREFERENCE	COMPREHENSIVE BOILER AND MACHINERY
1.	
2.	
3.	

RANKED PREFERENCE	PRIMARY PROPERTY, EDP & BOILER & MACHINERY ("All-Risk" Perils, inclusive/exclusive of Flood, Wind & Earthquake	EXCESS PROPERTY ("All-Risk" Perils, inclusive/exclusive of Flood, Wind & Earthquake (Include Quota Share with Primary)
1.		(List up to 3 markets as 1 <sup>st</sup> choice as needed)
2.		(List up to 2 markets as 2 <sup>nd</sup> choice as needed)
3.		
4.		
5.		

**MARKET REQUEST FORM (continued)**

RANKED PREFERENCE	TWIA (Open to All Agents)	PRIMARY WIND, FLOOD & EARTHQUAKE OR ANY COMBINATION OF PERILS (Include Quota Share)
1.		(List up to 2 markets as 1 <sup>st</sup> choice as needed)
2.		
3.		
4.		
5.		
6.		

RANKED PREFERENCE	EXCESS WIND, FLOOD & EARTHQUAKE OR ANY COMBINATION OF PERILS (Include Quota Share w/Primary)
1.	(List up to 2 markets as 1 <sup>st</sup> choice as needed)
2.	
3.	
4.	
5.	
6.	

**BARBERS HILL ISD**

**SERVICING CRITERIA FORM**

Please use this form to respond to "Qualifications" and "Servicing Criteria" in Section I. Each proposer must clearly and specifically address all of the criteria requested in these sections.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date



**BARBERS HILL ISD**  
**LOSS-CONTROL SERVICES FORM**

1. What is the name and location of the safety professional(s) who will be handling this account? Barbers Hill ISD prefers local representation, if possible (within 50 miles of Mont Belvieu).

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2. Indicate what loss-control and safety-engineering services will be provided automatically or at the request of Barbers Hill ISD at no charge.

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3. Indicate what loss-control and safety services will be provided at the expense of Barbers Hill ISD, and the cost for each (hourly rate).

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4. Attach a specimen servicing agreement.

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date

**SECTION III**

**MINIMUM UNDERWRITING REQUIREMENTS  
AND PROPOSAL FORMS**

A. General Underwriting Requirements (Applicable to All Lines) ..... 13

B. Comprehensive Boiler & Machinery ..... 16

C. Property (EDP Equipment/Boiler & Machinery) ..... 20

## **SECTION III**

### **A. GENERAL UNDERWRITING REQUIREMENTS APPLICABLE TO ALL LINES OF COVERAGE**

1. **Named Insured:** The named insured for all coverages shall be Barbers Hill ISD.
2. **Cancellation and Renewal:**
  - a. A minimum cancellation provision of sixty (60) days is requested in all policies instead of customary provisions.
  - b. A minimum of sixty (60) days' notice of non-renewal or material change is also requested.
3. **General Insurance Provisions and Extensions:**
  - a. The effective date of the insurance program is to be April 22, 2021.
  - b. The notice-of-claims provisions in all policies should be modified to the effect that knowledge of actual or potential claims by the School District commences upon receipt of such information or advice by the Risk Manager, or such other position as designated by Barbers Hill ISD.
  - c. All policies should be endorsed to the effect that failure to disclose all facts at the inception date of the coverage shall not prejudice the insurance, provided such failure is due to unintentional error or omission.
  - d. Automatic coverage for newly acquired or formed organizations is requested for a minimum of ninety (90) days, except where otherwise extended by the provisions the policy in excess of ninety (90) days, subject to proper reporting to underwriters and, if applicable, payment of additional premium.
  - e. A two (2) or three (3)-year program is requested, preferably with fixed rates. Alternatively, one (1)-year programs will be considered. Please include options for two one-year renewals, and describe how rates may be affected by annual rating reviews.
4. **Cash Flow and Rating:**

To the extent that it is consistent with underwriting practices, the School District desires, and will give consideration to the following criteria:

  - a. Payment of annual premiums in monthly or quarterly installments.
  - b. Participating and flat dividend programs.
  - c. Flat (unauditable) premium basis is preferred. If not available, a composite rate, based on payrolls, is preferred for liability.

5. **Consolidation:**

To the extent that it is practical, and in the absence of any material difference in costs, the School District will consider the consolidation of insurance programs with the same insurer/insurance group or through commercial package policies for various lines of coverage.

6. **Non-Admitted Insurance:\***

If non-admitted insurance is quoted, the following criteria should be met:

- a. A minimum *A.M. Best* rating of A:-VII is preferred.
- b. The carrier must be on the NAIC approved list and must be acceptable to the Texas Insurance Department.
- c. A Cut-Through Endorsement must be contained in the policy.
- d. A Service-of-Suit Endorsement must be contained in the policy.
- e. Must be in compliance with surplus lines laws.

7. **Excess Insurance Layers:\***

Any line(s) of coverage containing excess layers in any amounts must be written on a following form basis, per the wording below:

"It is hereby understood and agreed that this policy will follow all the terms, provisions, definitions and insuring agreements of the controlling underlying insurance(s), except only with respect to premiums and limits, as may be applicable."

\*If any non-admitted, excess, or surplus lines carriers are used in writing any coverages for the School District, please include a detailed explanation of all the financial and managerial parameters of the company(ies).

8. **Miscellaneous**

The School District desires to maintain insurance coverages for the lines and exposures addressed by the specifications. Conventional programs from the commercial insurance sector, as well as other types of programs, are desired. In the event proposals are made from interlocal self-insurance pools or similar risk financing vehicles, financial particulars and specific reinsurance information must also be submitted for the current and prior three years at a minimum.

9. **Specimen Policy Forms**

Specimen policy forms and all applicable endorsements must be provided for each line of coverage/program quoted.

**PROPOSAL FORM FOR MINIMUM UNDERWRITING REQUIREMENTS**

**APPLICABLE TO ALL LINES OF COVERAGE**

**INDICATE IF EACH PROPOSED POLICY INCLUDES THE FOLLOWING:**

- 1. Named Insured as outlined in Section II 1.  Yes  No
- 2. Effective date of insurance program is April 22, 2021.  Yes  No
- 3. Sixty-day cancellation and non-renewal notice.  Yes  No
- 4. Notice of claims provisions as outlined in Section II 3.b.  Yes  No
- 5. Failure to disclose provision as outlined in Section II 3.c.  Yes  No
- 6. Automatic coverage for new organizations per Section II 3.d.  Yes  No
- 7. Indicate term of program(s) quoted (1, 2 or 3 years) and any special renewal provisions.

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- 8. Specify payment terms and any available installment plans.

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- 8. Specimen policy forms and endorsements are included for all lines of insurance.  Yes  No

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date

## B. COMPREHENSIVE BOILER & MACHINERY

1. Quote Boiler & Machinery insurance as follows:

Comprehensive coverage including production equipment is requested at limits of \$1,000,000, \$2,000,000 and \$3,000,000 per-accident combined for direct damage, loss of income/extra expense and consequential damage. This coverage may be quoted and included in the property package.

2. If a separate limit will be provided for loss of income/extra expense, quote optional limits of \$100,000 and \$250,000. For consequential loss (spoilage), quote limits of \$50,000 and \$100,000.
3. Provide optional quotes at per-occurrence deductibles of \$1,000, \$5,000 and \$10,000.

4. <u>Other Coverages</u>	<u>Sublimits</u>
Hazardous Substance Limit	\$100,000
Water Damage Limit	\$100,000
Ammonia Contamination Limit	\$100,000

5. We request the following coverage provisions:

- a. Broad definition of accident.
- b. Repair or replacement valuation.
- c. If the Boiler & Machinery carrier is different from the Property carrier, include a Joint Loss Agreement.
- d. Expediting Expense limit quoted at optional limits of \$100,000 and \$250,000.
- e. No coinsurance is to apply.
- f. Coverage for service interruption is to be included at a limit of \$1,000,000.
- g. Coverage for the electronic component of an *insured object* is included.

6. This coverage may be written as part of a property package policy.

## PROPOSAL FORM FOR COMPREHENSIVE BOILER & MACHINERY

1. Proposed Insurer \_\_\_\_\_
2. Annual Premium:

Limits	Deductibles			
	\$1,000	\$5,000	\$10,000	Other
Boiler & Machinery \$1,000,000 \$2,000,000 \$3,000,000				
Loss of Income/ Extra Expense \$100,000 \$250,000				
Hazardous Substance \$100,000 Water Damage \$100,000 Ammonia Contamination \$100,000				
Expediting Expense \$100,000 \$250,000				
Consequential Loss (Spoilage) \$50,000 \$100,000				
Service Interruption \$1,000,000				

3. Indicate if the following coverage extensions are included and additional premium, if any:
  - a. Broad definition of accident  
 Yes     No    \_\_\_\_\_ Premium
  - b. Repair or replacement valuation.  
 Yes     No    \_\_\_\_\_ Premium
  - c. Joint Loss Agreement, if Boiler & Machinery carrier is different from Property carrier  
 Yes     No    \_\_\_\_\_ Premium
  - d. Waiver of any coinsurance provision.  
 Yes     No    \_\_\_\_\_ Premium
  - e. Coverage for service interruption.  
 Yes     No    \_\_\_\_\_ Premium
  - f. Coverage for the electronic component of an *insured object*, including data restoration.  
 Yes     No    \_\_\_\_\_ Premium
  - g. Coverage is written on a comprehensive form, including production equipment  
 Yes     No    \_\_\_\_\_ Premium
4. Is policy written subject to a blanket direct damage and time element limit?  
 Yes     No
- Subject to a combined per-occurrence deductible?     Yes     No

Explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

5. Describe automatic coverage and reporting provisions for new locations or newly acquired objects.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

6. Please indicate if premium quoted is flat or auditable and composite rate.

\_\_\_\_\_

7. Please indicate method of premium payment (monthly, quarterly, annually, etc.)

\_\_\_\_\_

8. Indicate the term of the coverage \_\_\_\_\_

If more than one year, are rates fixed? \_\_\_\_\_ Yes \_\_\_\_\_ No

9. Is your quote contingent on writing any other line(s)? \_\_\_\_\_ Yes \_\_\_\_\_ No

If so, what line(s) \_\_\_\_\_

10. Are specimen policy forms and endorsements included? \_\_\_\_\_ Yes \_\_\_\_\_ No

11. Is coverage monoline? \_\_\_\_\_ Yes \_\_\_\_\_ No  
Or included in a package policy? \_\_\_\_\_ Yes \_\_\_\_\_ No

Please explain. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date

## EXCEPTION FORM FOR COMPREHENSIVE BOILER & MACHINERY

*Please use this page to explain any differences between the specification requirements and your proposal. This form must list all exceptions and/or additions to the specifications, by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of your proposal.*

*Please specifically list and explain all exceptions or additions to any item in Section II--Minimum Underwriting Requirements.*

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date

## **C. PROPERTY**

### **(Including Electronic Data Processing Equipment, Inland Marine and Optional Boiler & Machinery)**

A combined direct damage and time element policy is requested.

1. Blanket per-occurrence limits are preferred for all personal and real property, including improvements and betterments per property schedule of values (SOV). **NOTE: THE LAST COLUMN OF THE PROPERTY SCHEDULE OF VALUES, WHICH DESIGNATES AN "N," MEANS THE LOCATION IS TO BE EXCLUDED FOR WIND.** These limits are requested on an "all-risk" basis. "All-risk" perils may be provided in any combination of named perils and all other perils or special extended coverage agreement. Coverage is to be written on a replacement-cost basis. The property schedule of values includes EDP equipment, musical instruments, band uniforms, maintenance equipment, etc.

The policy should apply to all real and personal property owned, leased or used by the School District (including all other property of others) and for which the School District is legally liable. Such property should be situated at the described locations and include property in the open or within 1,000 feet of the described location. Coverage for musical instruments, band uniforms and maintenance equipment may optionally be quoted on an inland marine form.

2. With reference to the perils of wind and hail:
  - a. If TWIA coverage is quoted, the limits for the maximum amount available from TWIA should be blanket to building and contents.
  - b. Excess of TWIA, quote alternate loss limits of \$30,000,000, \$35,000,000 and \$40,000,000 per-occurrence per schedule in the Underwriting Section based on optional TWIA deductibles of 1% and 3%.
  - c. Provide drop-down coverage for ineligible TWIA property per schedule in the Underwriting Section at alternate deductibles of 3% and 5% of TIV at each damaged location. (Include in optional wind loss limits of \$30,000,000, \$35,000,000 and \$40,000,000.)
  - d. As a preferred option to 2(b) and 2(c) above, quote primary/excess wind loss limits of \$40,000,000, \$50,000,000 and \$60,000,000 per-occurrence per schedule at alternate deductibles of 3% and 5% of TIV for each building/structure, subject to \$100,000 minimum per-occurrence (non-TWIA preferred option).
    - Include an optional quote for wind-driven rain at limits of \$500,000 and \$1,000,000.
    - Include earthquake at a sublimit of \$10,000,000, subject to \$50,000 and \$100,000 deductibles.

**NOTE: THE LAST COLUMN OF THE PROPERTY SOV ("N") LISTS LOCATIONS TO BE EXCLUDED FOR WIND, AND THAT ALSO APPLIES TO EDP AT THOSE EXCLUDED LOCATIONS.**

3. With reference to the peril of flood, quote a per-occurrence and aggregate sublimit of \$10,000,000 with a \$100,000 per-occurrence deductible for zones other than high hazard and maximum NFIP limits for buildings and contents separately for high hazard zones. Also quote flood deductibles of \$100,000 per-occurrence and 3% named storm flood.
4. With reference to AOP, quote full limits per schedule with deductibles of \$50,000 and \$100,000 per-occurrence. This coverage may also be layered on an excess loss limit basis to achieve the TIV limit. Also quote a \$100,000,000 loss limit for all other perils.
5. With reference to flood, earthquake, wind and AOP, quote a sublimit of \$1,000,000 for blanket business income/extra expense coverage for all locations, subject to a drop-down deductible of 72 and 96 hours.
6. The following extensions of coverage are requested:
  - a. Blanket valuable papers at alternate sublimits of \$250,000 and \$500,000.
  - b. Unnamed location at alternate sublimits of \$500,000 and \$1,000,000.

- c. Property of others at alternate sublimits of \$50,000 and \$100,000 per-occurrence.
- d. Agreed amount or no coinsurance for all coverages.
- e. Automatic coverage for all newly acquired real and personal property, subject to minimum 180-day reporting and a \$2,500,000 limit.
- f. Builders risk automatic coverage, subject to 180-day reporting at a minimum and a \$1,000,000 limit.
- g. A provision to the effect that unintentional errors or omissions in reporting insurable exposures will not prejudice the coverage, including a \$1,000,000 limit.
- h. Blanket additional insureds and mortgagee interests, as may be required.
- i. No foundation, underground pipes or architectural fee exclusions or restrictions.
- j. Debris removal limit included without limitation in the overall policy blanket limit, or not less than 25% of the loss.
- k. A joint loss agreement from the B&M and property carriers, as applicable.
- l. Ordinance or law included in limit for coverage a and \$2,500,000 limit for coverages b and c.
- m. The following endorsement should be included:
 

“In the event of total or constructive total loss of this property, coverage shall be construed to apply to the replacement cost of the property, or any part thereof, with material of like kind and quality on the same or similar premises, whether or not intended for the same occupancy or use.”
- n. Options for certified and non-certified acts of terrorism.
- o. Repair/replacement of mold/bacteria-containing material due to a covered peril at alternate sublimits of \$100,000 and \$250,000.
- p. Repair/replacement of asbestos-containing material due to a covered peril.
- q. A margin clause of 10% or 20% of the scheduled value if blanket coverage is not proposed.
- r. Refer to separate boiler and machinery section in the specifications. Coverage may be included for boiler and machinery in the property program. Complete the separate proposal forms for boiler and machinery and indicate if coverage is separate or included in the property policy.
- s. Thirty (30) days of coverage for civil authority and ingress/egress.
- t. Quote electronic data processing media and data at alternate sublimits of \$250,000 and \$500,000.
- u. Claims expense sublimits of \$50,000.
- v. Transit sublimit of \$250,000.
- w. Pollution clean-up, removal and disposal expense of \$100,000 and \$250,000 sublimits.
- x. Expediting costs at a sublimit of \$250,000
- y. Miscellaneous unscheduled outdoor property at a sublimit of \$500,000
- z. Fine arts at a \$50,000 sublimit.

- aa. Alternative sublimits for band uniforms at \$250,000 and musical instruments at \$250,000 while situated at the insured premises.
  - bb. Mobile equipment at \$25,000 and \$50,000 per-occurrence while situated at the insured premises.
  - cc. Optional quote showing the additional premium for extending off-premises coverage for items aa and bb above.
  - dd. Include a \$4,000,000 limit for electronic data processing, data processing equipment, telecommunications equipment, data, media, and extra expense on an inland marine form.
  - ee. Include the premium credit to sublimit \$250,000 and \$1,000,000 for the peril of wind in dd above.
  - ff. Data compromise at a \$50,000 limit.
7. If layered program is applicable, then the following provisions must be included:

- **Drop-Down: (Applicable to EQ/Flood)**

Notwithstanding anything to the contrary referenced herein, in the event of reduction or exhaustion of the annual aggregate limits of liability for those perils in the policies issued by the underlying insurers by reasons of loss(es) hereunder caused by or resulting from said perils, this policy shall:

Attach excess of those reduced underlying limits and the applicable deductible(s) and/or other self-insured retention(s) contained in the policy(ies) of the primary insurer(s), but only to the extent that such loss or damage is insured both hereunder and in the policy(ies) of the underlying insurers, and in no event to exceed the excess limit(s) of liability for those same perils stated in the policy.

Continue in force as underlying insurance for loss or damage caused by or resulting from those perils, subject to the applicable deductible(s) and/or other self-insured retention(s) contained in the policy(ies) issued by the primary insurer(s), but only to the extent that such loss or damage is insured both hereunder and in the policy(ies) of the underlying insurers, and in no event to exceed the excess limit(s) of liability for those same perils stated in this policy.

- **Sublimits:**

Notwithstanding anything to the contrary referenced herein, in the event the primary underlying limits are exhausted, this policy shall cover applicable sublimited coverages up to, and not exceeding, the applicable sublimit for each coverage insured in the underlying policy. In no event shall this coverage and underlying coverages pay any amount for sublimited coverages in excess of the applicable sublimit, except when this policy is specifically written to provide excess coverage for losses arising out of the specified perils of earthquake and flood, subject always to the maximum limits of this policy.

- **Priority of Payments:**

Notwithstanding anything to the contrary referenced herein, in determining the amount of any one loss, disaster or casualty for which this policy is excess, the total loss for all coverages caused by any combination of perils, including underlying sublimits, one or more of which is insured against under the forms attached shall be used even though all such perils or coverages are not insured against by this policy. Upon exhaustion of the limit(s) of liability or sublimits of the underlying insurance, this policy shall be liable for the loss in excess of the limits of liability of the underlying insurance with respect to those perils and/or coverages insured hereunder, subject to the limit(s) and sublimit(s) of this policy.

- **Quota Share:**

If coverage is quota share, the terms and provisions in all participating coverages must read exactly the same in all applicable policies.

- **Excess:**

All excess coverages should follow form and provide continuity of coverage for applicable perils and insured property.

## PROPOSAL FORM FOR PROPERTY

1. Proposed Insurer \_\_\_\_\_  
 Indicate by exposures, if applicable. \_\_\_\_\_
2. By separate attachment, indicate an explanation of how the limits for the various coverages are structured and/or layered.
3. Indicate Premiums:

All Other Perils Limits	Per-Occurrence Deductibles	
	<b>\$50,000</b>	<b>\$100,000</b>
Blanket Buildings		
Blanket Personal Property		
TIV Per Schedule		
	<b>72 Hours</b>	<b>96 Hours</b>
\$1,000,000 BI/EE Sublimit		

NON-TWIA OPTION (PREFERRED)			
Primary & Excess Wind and Hail	Deductibles/Limits (Wind)		
	3%	5%	Other
\$40,000,000 Loss Limit			
\$50,000,000 Loss Limit			
\$60,000,000 Loss Limit			
	<b>72 Hours</b>	<b>96 Hours</b>	
\$1,000,000 BI/EE Sublimit			

TWIA OPTION				
Excess Wind and Hail	Deductibles (Excess TWIA Per Schedule with 1% and 3%)			
	Underlying TWIA		Ineligible TWIA	
	1%	3%	3%	5%
\$30,000,000 Loss Limit				
\$35,000,000 Loss Limit				
\$40,000,000 Loss Limit				
	<b>72 Hours</b>		<b>96 Hours</b>	
\$1,000,000 BI/EE Sublimit				

TWIA Quote	Deductibles	
	1%	3%
Per Schedule and Specs		

Indicate Premium:

	Deductibles	
	\$100,000 Per-Occurrence Maximum NFIP High Hazard	\$100,000 Per-Occurrence 3% Named Storm Flood
<b>Flood</b> \$10,000,000 Limit		
	\$50,000 Per-Occurrence	\$100,000 Per-Occurrence
<b>Earthquake</b> \$10,000,000 Limit		

4. Additional Premiums: (Please complete limit and deductible option that applies.)

Coverage	AOP			Wind			Flood (If Applicable)			Earthquake (\$10M)		
	Limit	Ded	AP	Limit	Ded	AP	Limit (\$10M)	Ded	AP	Limit	Ded	AP
Valuable Papers												
Unnamed Location												
Property of Others												
Ordinance or Law												
Certified Terrorism												
Non-Certified Terrorism												
Mold												
Data/Media												
Claims Expense												
Transit												
Pollution Clean-Up												
Expediting Costs												
Unscheduled Outdoor Property												
Fine Arts												
Band Uniforms/ Musical Instruments												
Mobile Equipment												
Off-Premises— Mobile Equip/ Band Uniforms/ Musical Instruments												
Wind (Premium Credit)												
Data Compromise												

5. Please respond to the following with a “yes” or “no” answer:

a. Agreed amount or no coinsurance.

\_\_\_\_\_ Yes \_\_\_\_\_ No

- b. 180-day newly acquired at \$2,500,000 limit.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- c. 180-day builders risk at \$1,000,000 limit.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- d. Unintentional errors or omissions at \$1,000,000 limit.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- e. Blanket additional insureds and mortgagee interests.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- f. Coverage for foundations and underground pipes.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- g. Full limits of coverage for architectural fees.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- h. Debris removal limit included in full limits, or not less than 25% of loss.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- i. Joint loss agreement from boiler & machinery and property carriers, as applicable.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- j. Total or constructive loss manuscript wording.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- k. Repair/replacement of asbestos.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- l. 10% or 20% margin clause if limits are scheduled. Please indicate percentage \_\_\_\_\_.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- m. Civil authority and ingress/egress for 30 days.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- n. Flood coverage applies to EDP and Inland Marine.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- o. Quota share policies read the same.  
\_\_\_\_\_ Yes \_\_\_\_\_ No
- p. If applicable, maximum TWIA limits are blanketed to each building and its contents.  
\_\_\_\_\_ Yes \_\_\_\_\_ No

- q. Expediting costs at a \$250,000 sublimit.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- r. Miscellaneous unscheduled outdoor property at a sublimit of \$500,000..  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- s. Fine arts at a sublimit of \$50,000.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- t. Band uniforms and musical instruments at \$250,000 sublimits.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- u. Mobile equipment at \$25,000 and \$50,000 per-occurrence.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- v. Additional premium for optional quote to extend off-premises coverage for mobile equipment, band uniforms, and musical instruments.  
       Premium: \_\_\_\_\_
- w. Premium credit for sublimiting wind peril with respect to EDP as follows:  
       \$250,000 Sublimit \_\_\_\_\_     \$1,000,000 Sublimit \_\_\_\_\_
- x. Data compromise at a \$50,000 limit.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- y. Priority-of-payment wording included.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- z. Drop-down wording included.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- aa. Sublimit wording included.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No
- bb. Excess wording included.  
       \_\_\_\_\_ Yes     \_\_\_\_\_ No

6. Please indicate if premium quoted is flat or auditable and composite rate.

\_\_\_\_\_

7. Please indicate method of premium payment (monthly, quarterly, annually, etc.)

\_\_\_\_\_

8. Indicate the term of the coverage \_\_\_\_\_

If more than one year, are rates fixed?                   \_\_\_\_\_ Yes     \_\_\_\_\_ No

9. Is your quote contingent on writing any other line(s)? \_\_\_\_\_ Yes \_\_\_\_\_ No  
If so, what line(s) \_\_\_\_\_

10. Are specimen policy forms and endorsements included? \_\_\_\_\_ Yes \_\_\_\_\_ No

\_\_\_\_\_  
Authorized Signature

\_\_\_\_\_  
Company

\_\_\_\_\_  
Date

## EXCEPTION FORM FOR PROPERTY INSURANCE

*Please use this page to explain any differences between the specification requirements and your proposal. This form must list all exceptions and/or additions to the specifications, by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of your proposal.*

*Please specifically list and explain all exceptions or additions to any item in Section II--Minimum Underwriting Requirements.*

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Authorized Signature

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Company

---

Date

**BARBERS HILL ISD INSURANCE SPECIFICATIONS**

**SECTION IV**

**UNDERWRITING INFORMATION**

**EXHIBIT I – PROPERTY SCHEDULE \*\***

**EXHIBIT II – LOSS RUNS**

**\*\*The last column designated at an "N" excludes wind coverage for designated locations.**

**EXHIBIT I**  
**PROPERTY SCHEDULE**

**EXHIBIT I**  
**PROPERTY SCHEDULE**



Barbers Hill ISD

Subtotals:	299,468,131	45,291,260	344,759,391
Totals:	299,468,131	45,291,260	344,759,391

Unique Record ID	Department	Record Description	Address	Construction Description Standardized	ISO Construction Code	Gross Area (SqFt)	Stories (Above Grade)	Year Built (YYYY)	Year Roof Replaced (YYYY)	Sprinklered (%)	Alarm - Automatic Fire Alarms	Alarm - Manual Fire Alarms (Pull Stations)	Alarm - Entry/Intrusion	Real Property Type	RP Metric (\$Bldg / SqFt)	Real Property Values	Personal Property Values	Total Insured Values	Dr CAT Placement? (Y/N)
11-10-01.1	High Schools	High School: Main Building	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	302,705	2	2001	2007	100%	5	5	0	Building	175.00	52,973,375	7,567,625	60,541,000	Y
11-10-01.2	High Schools	High School: HS Additions L & R 2007	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	80,060	1	2007	2007	100%	5	5	0	Building	175.00	14,000,000	2,000,000	16,000,000	Y
11-10-01.3	High Schools	High School: HS Fine Arts Addition 2012	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	16,100	1	2012	2012	100%	5	5	0	Building	175.00	2,817,500	402,500	3,220,000	Y
11-10-01.4	High Schools	High School: HS Addition 2018 R	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	35,192	1	2018	2018	100%	5	5	0	Building	175.00	2,658,600	379,800	3,038,400	Y
11-10-01.5	High Schools	High School: HS Addition 2018 L	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	64,103	2	2018	2018	100%	5	5	0	Building	175.00	11,218,025	1,602,575	12,820,600	Y
11-10-01.6	High Schools	High School: Athletics (Locker Rooms)	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	9,000	1	2018	2018	100%	5	5	0	Building	175.00	1,575,000	225,000	1,800,000	Y
11-10-A.0	High Schools	High School: Eagle Statue at High School	9696 Eagle Dr, Mont Belvieu, TX 77523	Statue	6	0	1	2010		0%	0	0	0	Other Structures		20,520	0	20,520	Y
11-10-E.0	High Schools	High School: FFA / Ag Building	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	25,000	1	2001	2001	0%	0	0	0	Building	95.74	2,393,500	50,000	2,443,500	Y
11-10-F.0	High Schools	High School: Ag Arena	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	13,000	1	2009	2009	0%	0	0	0	Building	42.27	549,526	26,000	575,526	Y
11-10-G.0	High Schools	High School: Greenhouse & Fish Farm	9696 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	2,850	1	2001		0%	0	0	0	Building		0	0	0	N
11-10-H.1	High Schools	High School: Indoor Practice & Multipurpose Building	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	56,840	1	2016	2016	100%	5	5	0	Building	98.12	5,577,000	113,680	5,690,680	Y
11-10-H.2	High Schools	High School: Indoor Practice Facility Offices	9696 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	2,963	1	2018	2018	100%	5	5	0	Building	175.00	518,525	74,075	592,600	Y
11-10-L.0	High Schools	High School: HS Weight Room (fka Field House Annex)	9696 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	14,055	1	2004	2004	100%	5	5	0	Building	156.53	2,200,000	500,000	2,700,000	Y
11-10-M.1	High Schools	High School: Tennis Courts & Lighting	9696 Eagle Dr, Mont Belvieu, TX 77523	Court - Asphalt	28	0	1	2004		100%	5	5	0	Other Structures		585,846	0	585,846	N
11-10-M.2	High Schools	High School: Tennis Court Fencing	9696 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2004		0%	0	0	0	Other Structures		147,744	0	147,744	Y
11-10-M.3	High Schools	High School: Tennis Court Netting & Apparatus	9696 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2004		0%	0	0	0	Other Structures		5,130	0	5,130	Y
11-10-M.4	High Schools	High School: Tennis Court Windscreens	9696 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2004		0%	0	0	0	Other Structures		10,260	0	10,260	Y
11-10-N.1	High Schools	High School: Central Plant - Building	9696 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	4,500	1	2018	2018	100%	0	0	0	Building	93.61	421,232	1,747,910	2,169,142	Y
11-10-N.2	High Schools	High School: Central Plant - Towers	9696 Eagle Dr, Mont Belvieu, TX 77523	Equipment - Mechanical	45		1	2018	2018	0%	0	0	0	Other Structures		405,176	0	405,176	Y
13-90-01.0	Agricultural	Ag Barn Complex: Canopy	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	8,000	1	2004	2008	0%	0	0	0	Building	42.27	338,170	16,000	354,170	Y
14-81-01.0	Alternative Schools	Technology & Maintenance: DAEP (EPIC) + Carpenters' Shop	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	6,760	1	1968	2000	100%	5	5	0	Building	120.00	811,200	169,000	980,200	Y
21-20-01.1	Middle Schools	Middle School North: MSN Main Building	9600 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	200,758	1	1968	1999	100%	5	5	0	Building	145.00	29,109,910	5,018,950	34,128,860	Y
21-20-01.2	Middle Schools	Middle School North: MSN Science Wing - 2011	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	8,707	1	2011	2011	100%	5	5	0	Building	145.00	1,262,515	1,199,000	2,461,515	Y
21-20-01.3	Middle Schools	Middle School North: MSN Area A: Classrooms - 2018	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	11,095	1	2018	2018	100%	5	5	0	Building	145.00	1,608,775	277,375	1,886,150	Y
21-20-01.4	Middle Schools	Middle School North: MSN Area C: Gym - 2018	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	16,504	1	2018	2018	100%	5	5	0	Building	145.00	2,393,080	165,040	2,558,120	Y
21-20-02.0	Middle Schools	Middle School North: MSN Tower: ~200' (incl Tower Bldg)	9600 Eagle Dr, Mont Belvieu, TX 77523	Tower - Radio/TV	36	0	1	1981		0%	0	0	0	Other Structures		102,600	0	102,600	Y
21-30-01.1	Middle Schools	Middle School South: MSS Main Building	7539 - 7570 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	162,936	1	1981	2000	100%	5	5	0	Building	145.00	23,625,720	4,073,400	27,699,120	Y
21-30-01.2	Middle Schools	Middle School South: MSS Area A: Band Hall	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	2,613	1	2018	2018	100%	5	5	0	Building	145.00	378,885	65,325	444,210	Y
21-30-01.3	Middle Schools	Middle School South: MSS Area C: Theater	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	23,403	1	2018	2018	100%	5	5	0	Building	145.00	3,393,435	585,075	3,978,510	Y



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21-30-01.4	Middle Schools	Middle School South: MSS Area F: 2 St Classroom	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	23,660	1	2018	2018	100%	5	5	0	Building	145.00	3,430,700	591,500	4,022,200	Y
31-40-01.1	Elementary Schools	Elementary School South: Original Building - 2006	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	86,133	1	2006	2006	100%	5	5	0	Building	140.00	12,058,620	2,153,325	14,211,945	Y
31-40-01.2	Elementary Schools	Elementary School South: E55 Addition 2009	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	7,421	1	2009	2009	100%	5	5	0	Building	140.00	1,038,940	185,525	1,224,465	Y
31-40-01.3	Elementary Schools	Elementary School South: E55 Expansion 2014	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	85,535	1	2014	2014	100%	5	5	0	Building	140.00	11,974,900	2,138,375	14,113,275	Y
31-50-01.0	Elementary Schools	Elementary School North: Main Building	4400 Perry Ave, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	177,110	1	2014	2014	100%	5	5	0	Building	140.00	24,795,400	4,427,750	29,223,150	Y
32-60-02.0	Pre-K / Headstart	Kindergarten Center & Primary School: Primary School	9600 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	100,220	1	1980	1997	100%	5	5	0	Building	151.19	15,152,262	2,505,500	17,657,762	Y
32-60-03.0	Pre-K / Headstart	Kindergarten Center & Primary School: Kindergarten Center	9600 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	91,254	1	1974	1996	100%	5	5	0	Building		0	0	0	N
32-60-12.0	Pre-K / Headstart	Kindergarten Center & Primary School: Shared Cafeteria	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	27,500	1	2003	2003	100%	5	5	0	Building	151.19	4,157,725	687,500	4,845,225	Y
32-60-13.0	Pre-K / Headstart	Kindergarten Center & Primary School: Shared Playgrounds	9600 Eagle Dr, Mont Belvieu, TX 77523	Playground Equipment	45	0	1	2003		0%	0	0	0	Building		0	0	0	N
32-61-01.0	Pre-K / Headstart	Early Childhood Center: Main Building	14400 Lake of Champions Blvd, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	163,500	1	2019	2019	100%	5	5	5	Building	249.07	40,723,000	1,277,000	42,000,000	Y



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40-70-01.1	Athletics	Eagle Stadium & Track: Stadium Press Box	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	3,951	1	2009	2009	100%	5	5	0	Building	505.75	1,998,229	10,000	2,008,229	Y
40-70-01.2	Athletics	Eagle Stadium & Track: Home Bleachers	9600 Eagle Dr, Mont Belvieu, TX 77523	Grandstand - Steel	4	0	1	2011		0%	0	0	0	Other Structures		1,677,510	0	1,677,510	Y
40-70-01.3	Athletics	Eagle Stadium & Track: Stadium Press Box - Attached Lighted Sign	9600 Eagle Dr, Mont Belvieu, TX 77523	Sign - Electronic	44	0	1	2009	2009	0%	0	0	0	Other Structures		92,340	0	92,340	Y
40-70-02.1	Athletics	Eagle Stadium & Track: Concession (Stadium)	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	2,100	1	2000	2000	100%	5	5	0	Building	211.36	443,848	0	443,848	Y
40-70-02.2	Athletics	Eagle Stadium & Track: Visitor Concession and RR's	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	2,100	1	2011	2011	100%	5	5	0	Building	211.36	443,848	0	443,848	Y
40-70-03.0	Athletics	Eagle Stadium & Track: Visitor Bleachers	9600 Eagle Dr, Mont Belvieu, TX 77523	Grandstand - Steel	4	0	1	2011		0%	0	0	0	Other Structures		1,005,480	0	1,005,480	Y
40-70-04.0	Athletics	Eagle Stadium & Track: Moveable Bleachers at High School Stadium	9600 Eagle Dr, Mont Belvieu, TX 77523	Bleachers - Steel	4	0	1	2009		0%	0	0	0	Other Structures		37,962	0	37,962	Y
40-70-05.0	Athletics	Eagle Stadium & Track: MS Weight Room	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	6,000	1	2011	2011	100%	5	5	0	Building	68.69	412,144	60,000	472,144	Y
40-70-06.0	Athletics	Eagle Stadium & Track: Fieldhouse	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Masonry Non-Combustible	9	46,300	1	1981	2008	100%	5	5	0	Building	112.31	5,199,953	1,157,500	6,357,453	Y
40-70-07.0	Athletics	Eagle Stadium & Track: Ticket Booths (3) (Stadium) ea 96 sf	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	288	1	2000	2000	100%	5	5	0	Building	42.27	12,175	0	12,175	Y
40-70-10.1	Athletics	Eagle Stadium & Track: Stadium Score Board/PA System	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2003		0%	0	0	0	Other Structures		153,900	0	153,900	Y
40-70-10.3	Athletics	Eagle Stadium & Track: Digital Scoreboard & PA System	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2011		0%	0	0	0	Other Structures		700,000	0	700,000	Y
40-70-11.0	Athletics	Eagle Stadium & Track: High School Stadium Track & Turf	9600 Eagle Dr, Mont Belvieu, TX 77523	Turf - Artificial	28	0	1	2000		100%	5	5	0	Other Structures		1,744,040	0	1,744,040	Y
40-70-12.0	Athletics	Eagle Stadium & Track: Stadium Lights	9600 Eagle Dr, Mont Belvieu, TX 77523	Light - Stadium	3	0	1	2009		0%	0	0	0	Other Structures		436,050	0	436,050	Y
40-71-01.0	Athletics	Baseball Complex: Concession (Baseball)	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	1,800	1	2004	2004	100%	5	5	0	Building	211.36	380,441	0	380,441	Y
40-71-02.0	Athletics	Baseball Complex: Baseball Bleachers	9600 Eagle Dr, Mont Belvieu, TX 77523	Bleachers - Steel	4	0	1	2003		0%	0	0	0	Other Structures		231,876	0	231,876	Y
40-71-03.0	Athletics	Baseball Complex: Baseball Lights	9600 Eagle Dr, Mont Belvieu, TX 77523	Light - Stadium	3	0	1	2003		0%	0	0	0	Other Structures		153,900	0	153,900	Y
40-71-04.0	Athletics	Baseball Complex: Baseball Press Box	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	0	1	2003	2003	100%	5	5	0	Building		69,113	0	69,113	Y
40-71-05.0	Athletics	Baseball Complex: Baseball Scoreboard	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2003		0%	0	0	0	Other Structures		15,390	0	15,390	Y
40-71-06.0	Athletics	Baseball Complex: Baseball Dugout	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	0	1	2003	2003	100%	5	5	0	Building		13,738	0	13,738	Y
40-71-07.0	Athletics	Baseball Complex: Baseball Fencing	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2003		0%	0	0	0	Other Structures		9,927	0	9,927	Y
40-71-08.0	Athletics	Baseball Complex: Baseball Batting Cage	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2003		0%	0	0	0	Other Structures		8,618	0	8,618	Y
40-71-09.0	Athletics	Baseball Complex: Ticket Booth (Baseball)	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	81	1	2004	2004	100%	5	5	0	Building	42.27	3,424	0	3,424	Y
40-72-01.0	Athletics	Softball Complex: Softball Bleachers	9600 Eagle Dr, Mont Belvieu, TX 77523	Bleachers - Steel	4	0	1	2003		0%	0	0	0	Other Structures		231,876	0	231,876	Y
40-72-02.0	Athletics	Softball Complex: Softball Lights	9600 Eagle Dr, Mont Belvieu, TX 77523	Light - Stadium	3	0	1	2003		0%	0	0	0	Other Structures		153,900	0	153,900	Y
40-72-03.0	Athletics	Softball Complex: Softball Press Box	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	0	1	2003	2003	100%	5	5	0	Building		69,113	0	69,113	Y
40-72-04.0	Athletics	Softball Complex: Softball Scoreboard	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2003		0%	0	0	0	Other Structures		15,390	0	15,390	Y
40-72-05.0	Athletics	Softball Complex: Softball Dugout	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	0	1	2003	2003	100%	5	5	0	Building		13,738	0	13,738	Y
40-72-06.0	Athletics	Softball Complex: Softball Fencing	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2003		0%	0	0	0	Other Structures		9,927	0	9,927	Y
40-72-07.0	Athletics	Softball Complex: Softball Batting Cage	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2003		0%	0	0	0	Other Structures		8,618	0	8,618	Y
40-73-01.0	Athletics	Auxiliary Football Stadium: Bleachers	9600 Eagle Dr, Mont Belvieu, TX 77523	Grandstand - Steel	4	0	1	2009		0%	0	0	0	Other Structures		114,912	0	114,912	Y



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40-73-01.1	Athletics	Auxiliary Football Stadium: Press Box - Concession Stand - Restroom	9600 Eagle Dr, Mont Belvieu, TX 77523	Superior Non-Combustible	8	1,559	1	2011	2011	100%	5	5	0	Building	87.86	136,974	21,800	158,774	Y
40-73-02.0	Athletics	Auxiliary Football Stadium: Track (8 Lane)	9600 Eagle Dr, Mont Belvieu, TX 77523	Track - All Weather	28	0	1	2009		100%	5	5	0	Other Structures		1,008,536	0	1,008,536	Y
40-73-03.0	Athletics	Auxiliary Football Stadium: Lights	9600 Eagle Dr, Mont Belvieu, TX 77523	Light - Stadium	3	0	1	2009		0%	0	0	0	Other Structures		141,588	0	141,588	Y
40-73-04.0	Athletics	Auxiliary Football Stadium: Sign	9600 Eagle Dr, Mont Belvieu, TX 77523	Property In The Open	45	0	1	2009		0%	0	0	0	Other Structures		11,799	0	11,799	Y
40-73-05.0	Athletics	Auxiliary Football Stadium: Fencing	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2009		0%	0	0	0	Other Structures		29,754	0	29,754	Y



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51-01-01.0	Administration	Central Administration	9600 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	12,768	1	1981	2000	100%	5	5	0	Building	137.38	1,754,086	957,600	2,711,686	Y
53-81-01.0	Maintenance	Technology & Maintenance: Grounds Storage	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	4,100	1	1971	2000	100%	5	5	0	Building	42.47	174,127	307,500	481,627	Y
53-81-02.0	Maintenance	Technology & Maintenance: Grounds Office	9600 Eagle Dr, Mont Belvieu, TX 77523	Steel Frame	4	2,400	1	1981	2004	100%	5	5	0	Building	75.00	180,000	60,000	240,000	Y
53-81-03.0	Maintenance	Technology & Maintenance: Warehouse	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	12,100	1	1993	2008	100%	5	5	0	Building	42.27	511,482	907,500	1,418,982	Y
53-81-04.0	Maintenance	Technology & Maintenance: Technology & Maintenance Offices	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	17,300	1	1981	2000	100%	5	5	0	Building	134.00	2,318,200	1,297,500	3,615,700	Y
53-81-05.0	Maintenance	Technology & Maintenance: Storage Bldg & Mobile Equip Canopy	9600 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	3,960	2	2016	2016	100%	5	5	0	Building	50.47	199,842	126,000	325,842	Y
54-80-01.1	Transportation	Transportation Center: Transportation Garage/ Office / Bus Canopy	9828 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	32,211	1	1981	2001	100%	5	5	0	Building	47.73	1,537,431	161,055	1,698,486	Y
54-80-02.0	Transportation	Transportation Center: Fencing around Bus Facility	9828 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	1981		100%	5	5	0	Other Structures		29,754	0	29,754	Y
54-80-01.2	Transportation	Transportation Center: Shed Portion of Bus Barn	9828 Eagle Dr, Mont Belvieu, TX 77523	Non-Combustible	3	14,838	1	1981	2006	100%	5	5	0	Building	49.02	727,327	0	727,327	Y
99-01-81.0	Miscellaneous	Central Administration: Outdoor Message Sign	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2007		0%	0	0	0	Other Structures		55,124	0	55,124	Y
99-20-81.0	Miscellaneous	Middle School North: Outdoor Message Sign	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2014		0%	0	0	0	Other Structures		55,124	0	55,124	Y
99-30-81.0	Miscellaneous	Middle School South: Outdoor Message Sign (Summer 2019)	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2014		0%	0	0	0	Building		0	0	0	Y
99-40-81.0	Miscellaneous	Elementary School South: Outdoor Message Sign	9600 Eagle Dr, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2019		0%	0	0	0	Other Structures		55,124	0	55,124	Y
99-50-81.0	Miscellaneous	Elementary School North: Outdoor Message Sign	4400 Perry Ave, Mont Belvieu, TX 77523	Scoreboard - Steel	45	0	1	2015		0%	0	0	0	Other Structures		55,124	0	55,124	Y
99-91-01.0	Miscellaneous	Miscellaneous: Light Poles - Parking?	9600 Eagle Dr, Mont Belvieu, TX 77523	Light - Parking	3	0	1	2000		0%	0	0	0	Other Structures		137,542	0	137,542	Y
99-91-02.0	Miscellaneous	Miscellaneous: Fencing	9600 Eagle Dr, Mont Belvieu, TX 77523	Fence - Metal	3	0	1	2000		0%	0	0	0	Other Structures		55,017	0	55,017	Y

All values and location information are correct to the best of my knowledge and belief.

Insured's Signature:	
Name:	
Title:	
Date:	

**EXHIBIT II**

**LOSS RUNS**

**EXHIBIT II**

**LOSS RUNS**

*ADP Excluding Wind & Flood*



**Policy Loss Report**

BARBERS HILL INDEPENDENT

MAC 5232351

INFORCE

04/22/2020 to 04/22/2022											0	Claim Count	\$0.00	Total for Policy Period
Policy Period	Claim Number	Loss Date	Loss State	Report Date	Claimant Name	Claim Adjuster Name	Loss Description	Claim Status	Total Incurred	Total Incurred Details				
04/22/2020 to 04/22/2022	No Losses													
04/22/2018 to 04/22/2020											0	Claim Count	\$0.00	Total for Policy Period
Policy Period	Claim Number	Loss Date	Loss State	Report Date	Claimant Name	Claim Adjuster Name	Loss Description	Claim Status	Total Incurred	Total Incurred Details				
04/22/2018 to 04/22/2020	No Losses													
04/22/2017 to 04/22/2018											0	Claim Count	\$0.00	Total for Policy Period
Policy Period	Claim Number	Loss Date	Loss State	Report Date	Claimant Name	Claim Adjuster Name	Loss Description	Claim Status	Total Incurred	Total Incurred Details				
04/22/2017 to 04/22/2018	No Losses													
04/22/2015 to 04/22/2017											0	Claim Count	\$0.00	Total for Policy Period
Policy Period	Claim Number	Loss Date	Loss State	Report Date	Claimant Name	Claim Adjuster Name	Loss Description	Claim Status	Total Incurred	Total Incurred Details				
04/22/2015 to 04/22/2017	No Losses													
<b>0 Total Claim Count</b>													<b>\$0.00</b>	<b>Total For Policy</b>

**Barbers Hill Independent School District Education Foundation**



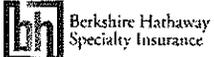
**Selection criteria used for this report:**  
 Report Date 21-Dec-20  
 UW Year Cutoff 2001  
 Program Ref. No 1645535  
 Master Policy No. US00075160PR20A  
 Report Currency USD

**Equipment Breakdown**

UW Year	Policy Nbr	Claims Description	Claim Status	Count of Open Claims	Count of Closed Claims	Incident Date	Location of Loss	Cause of Loss	Closed Date	Total indemnity payments* XL Gross (Net of Coins and Co-Ins)
2020	US00075160PR20A									0
<b>Grand Total</b>				0	0					0
2019	US00075160PR19A									0
<b>Grand Total</b>				0	0					0
2018	US00075160PR18A									0
<b>Grand Total</b>				0	0					0
2017	US00075160PR17A									0
<b>Grand Total</b>				0	0					0
2016	US00075160PR16A									0
<b>Grand Total</b>				0	0					0

\* This includes final payments on closed claims and partial payments to date on open claims.

~~AOP~~ excluding Wind + Flood  
 Wind + ~~EX~~ excluding AOP + Flood



1 Lincoln Street, 23rd Floor  
 Boston, MA 02111

Loss Value As of	12/31/2020
Insured Name	Barbers Hill Independent School District
Policy Number	42-PRP-008271-03
Policy Period	04/22/2016 - 04/22/2018
Policy Type	Primary Property

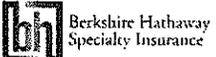
Claim #	Claimant	Loss Description	Loss Location	Loss Status	DT	DR	Loss Cause	Line Detail Loss Cause	CAT Code	Status	Closed Date	Claim Currency	LAE Paid	Indemnity Loss Paid	LAE Reserve	Indemnity Loss Reserve	Recovery Received	Total Paid	Total Insured
PR1705021172 (Property Damage - Building)	Barbers Hill Independent School District	Flooding on 3 school buildings.	Multiple locations, Mont Belvieu 77580	TX	08/29/2017	09/05/2017	Hurricane / Tropical Storm / Cyclone (Major CAT)	Hurricane / Tropical Storm / Cyclone (Major CAT)	1743	Closed	10/30/2018	USD	\$ 7,508.84	\$ 84,311.48	\$ -	\$ -	\$ -	\$ 91,820.32	\$ 91,820.32
<b>Total</b>													\$ 7,508.84	\$ 84,311.48	\$ -	\$ -	\$ -	\$ 91,820.32	\$ 91,820.32



1 Lincoln Street, 23rd Floor  
Boston, MA 02111

Loss Value as of	12/20/2020
Insured Name	Barbers Hill Independent School District
Policy Number	42-PRP-000271-04
Policy Period	04/22/2018 - 04/22/2020
Policy Type	Primary Property

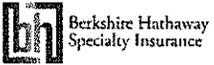
Claim #	Claimant	Line Description	Line Location	Line State	Line	DR	Loss Cause	Line Detail Loss Cause	CAI Code	Status	Closed Date	Claim Currency	LAE Paid	Indemnity Loss Paid	LAE Reserve	Indemnity Loss Reserve	Recoveries Received	Total Paid	Total Encurred	
No Claims Reported													Total							



1 Lincoln Street, 23rd Floor  
Boston, MA 02111

Loss Making Date	12/20/2020
Insured Name	Barbers Hill Independent School District
Policy Number	42-PRP-000271-05
Policy Period	04/22/2020 - 04/22/2022
Policy Type	Primary Property

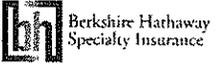
Claim #	Client	Loss Description	Loss Location	Loss State	DR	DR	Loss Claim	Loss Detail Loss Cause	CAI Code	Status	Closed Date	Claim Currency	LAE Paid	Admitted Loss Paid	LAE Reserve	Admitted Loss Reserve	Recoveries Received	Total Paid	Total Incurred		
No Claims Reported																					
Total																					



1 Lincoln Street, 23rd Floor  
Boston, MA 02111

Loss Number	122072020
Insured Name	Barbers Hill ISD
Policy Number	42-PRP-000271-01
Policy Period	07/31/2014 - 04/22/2015
Policy Type	Primary Property

Claim #	Claimant	Loss Description	Loss Location	Loss State	DR	DR	Loss Cause	Line Detail Line Code	CA Code	Status	Report Date	Claim Currency	AE Paid	Indemnity Loss Paid	LAE Reserve	Indemnity Loss Reserve	Recoveries Received	Total Paid	Total Reserve	
No Claims Reported																				
Total																				



1 Lincoln Street, 23rd Floor  
Boston, MA 02111

Loss Value as of:	12/20/2020
Insured Name:	Barbers Hill ISD
Policy Number:	42-PRP-000271-02
Policy Period:	04/22/2015 - 04/22/2016
Policy Type:	Primary Property

Claim #	Claim #	Loss Description	Loss Location	Loss State	DJL	DJR	Loss Cause	Line Detail Loss Cause	CAT Code	Status	Closed Date	Claim Currency	LAC Paid	Identify Loss Paid	LAC Reserve	Identify Loss Reserve	Recoveries Received	Total Paid	Total Incurred			
No Claims Reported																						
													Total									