



Gifts of Stock Instructions

1. Have your broker transfer stock to:

The IDEAL School of Manhattan
Account # 74071721
DTC#: 0352
J.P. Morgan Chase

2. Then have your broker contact our bank to alert them of the transfer:

Phone: (888) 994-5626
Chase Investments
1370 Avenue of the Americas
New York, NY 10019

3. Finally, contact The IDEAL School Business Office to report which stock and the number of shares to expect in the transfer:

Margaret Conklin, Finance Director
mconklin@theidealschool.org

Zola Stennett, Accountant
zstennett@theidealschool.org