

2020 GRAND LIST – LOCAL OPTION APPLICATION FOR ELDERLY TAX FREEZE

Applications must be received no later than May 17, 2021

1. Name _____ Birth Date _____ Social Security Number _____

2. Spouse's Name _____ Birth Date _____ Social Security Number _____

3. Address _____ Telephone Number _____

4. Marital Status _____ Married _____ Unmarried

5. Qualifying Income: Please attach copies of your **Federal Income Tax Return and 1099 from Social Security**

A. Taxable Income - Includes: Federal Adjusted Gross income or its equivalent.
Also includes, but not limited to wages, lottery winnings, taxable pensions, IRA's,
interest, dividends and net rental income.

A. _____

B. Non-Taxable Interest - Example: Interest from Tax Exempt Govt. Bond

B. _____

C. Social Security or Railroad Retirement Income

C. _____

D. Any Income Not Reflected in the Above - Examples: Federal Supplemental Security
Income, State of Connecticut public assistance payments, General Assistance, Vet's
Pensions, Vets Disability payments, Non-taxable pension and any income not listed above

D. _____

Income Must Not Exceed:

\$37,600 Single \$45,800 Married

Total _____

ASSESSORS USE ONLY:

Net Assessment (per Elderly Application) \$ _____ X Mill Rate _____ = Property Tax \$ _____

Property Tax \$ _____ - Any State Tax Credit \$ _____ - Any Local Tax Credit \$ _____

= FROZEN TAX AMOUNT \$ _____

8. Signature of Applicant _____ Signature of Assessor or Staff Member _____ Date _____

 X

9. The Applicant is disallowed for the following reason: