



## ARCHBISHOP RIORDAN HIGH SCHOOL

175 Frida Kahlo Way, San Francisco, CA 94112  
OFFICE (415) 586-8200 • FAX (415) 587-1310 • [www.riordanhs.org](http://www.riordanhs.org)

### Electronic Stock / Mutual Fund Gift Transfer Form – Gifts to Archbishop Riordan High School

To make a gift of stock and/or mutual fund via electronic transfer to Archbishop Riordan High School, please complete this form, sign, date, and give it to your broker. Also, please email a copy to James Buckley at First Republic Securities Co., LLC ([jbuckley@firstrepublic.com](mailto:jbuckley@firstrepublic.com)) and Riordan Director of Development Simon Chiu ([schiu@riordanhs.org](mailto:schiu@riordanhs.org)).

#### Donor Information

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_

Riordan program and/or fund to which the gift should be credited: \_\_\_\_\_

#### Securities Being Donated

Name of Security: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

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Name of Security: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

#### Transferring Broker (Donor's)

Broker Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Firm Name: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_

#### Receiving Broker (Riordan's)

**First Republic Securities Co., LLC**

**Attn:** James Buckley

**Address:** 111 Pine Street, San Francisco, CA 94111

**Phone:** 415-296-5839

**Email:** [jbuckley@firstrepublic.com](mailto:jbuckley@firstrepublic.com)

**Account Name:** Archbishop Riordan High School, a division of the Roman Catholic Archbishop of San Francisco

**Account Number:** 33L-088953

**DTC Number:** 0443

**Donor Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

Should you have any additional questions or instructions, please call Simon Chiu at 415-586-8200 ext. 264. **It is important that your or your broker notify us as soon as the stock is transferred to our account so we can receipt and process the stock transfer according to your wishes. Please note that brokerage fees are incurred with all stock gifts and should be taken into consideration when computing your donation amount.**

Thank you for your support of Archbishop Riordan High School.