



Outstanding Unlimited Tax  
Debt Service

October 14, 2020





## Table of Contents

- Section 1: Outstanding Unlimited Tax Debt Service by Principal and Interest
- Section 2: Outstanding Unlimited Tax Debt Service by Series
- Section 3: Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A
- Section 4: Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2020-B

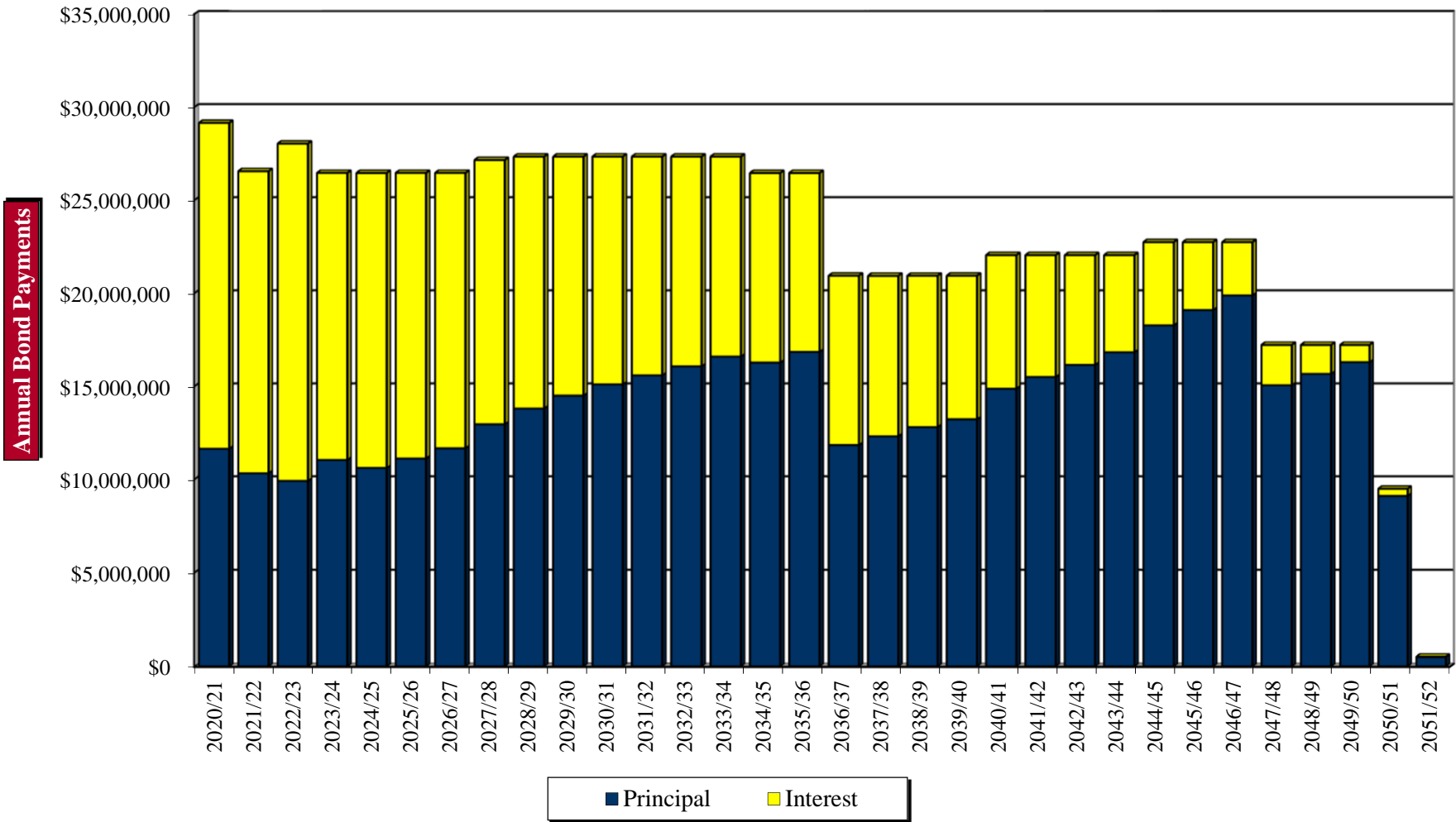




Section 1 – Outstanding Unlimited Tax Debt Service by  
Principal and Interest



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Principal And Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Outstanding Unlimited Tax Debt Service By Principal And Interest**

<u>Year</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
2020/21	\$ 11,643,727.65 <sup>(C)</sup>	\$ 17,501,795.27	\$ 29,145,522.92 <sup>(C)</sup>
2021/22	10,325,000.00	16,228,293.20	26,553,293.20
2022/23	9,915,000.00	18,118,553.70	28,033,553.70
2023/24	11,040,000.00	15,418,666.20	26,458,666.20
2024/25	10,610,000.00	15,844,203.70	26,454,203.70
2025/26	11,115,000.00	15,343,916.20	26,458,916.20
2026/27	11,665,000.00	14,794,197.45	26,459,197.45
2027/28	12,955,000.00	14,193,966.20	27,148,966.20
2028/29	13,800,000.00	13,536,216.20	27,336,216.20
2029/30	14,495,000.00	12,839,666.20	27,334,666.20
2030/31	15,100,000.00	12,239,880.40	27,339,880.40
2031/32	15,585,000.00	11,753,260.20	27,338,260.20
2032/33	16,070,000.00	11,264,664.90	27,334,664.90
2033/34	16,595,000.00	10,742,145.20	27,337,145.20
2034/35	16,270,000.00	10,183,817.80	26,453,817.80
2035/36	16,845,000.00	9,612,889.35	26,457,889.35
2036/37	11,840,000.00	9,094,818.60	20,934,818.60
2037/38	12,310,000.00	8,620,786.50	20,930,786.50
2038/39	12,805,000.00	8,128,623.80	20,933,623.80
2039/40	13,225,000.00	7,710,031.73	20,935,031.73
2040/41	14,870,000.00	7,171,553.81	22,041,553.81
2041/42	15,495,000.00	6,547,312.18	22,042,312.18
2042/43	16,145,000.00	5,895,034.78	22,040,034.78
2043/44	16,830,000.00	5,213,485.83	22,043,485.83
2044/45	18,270,000.00	4,472,400.00	22,742,400.00
2045/46	19,095,000.00	3,646,925.00	22,741,925.00
2046/47	19,880,000.00	2,862,025.00	22,742,025.00
2047/48	15,055,000.00	2,164,800.00	17,219,800.00
2048/49	15,660,000.00	1,558,600.00	17,218,600.00
2049/50	16,290,000.00	928,000.00	17,218,000.00
2050/51	9,105,000.00	384,200.00	9,489,200.00
2051/52	<u>500,000.00</u>	<u>20,000.00</u>	<u>520,000.00</u>
<b>Total</b>	<b><u>\$ 441,403,727.65</u></b>	<b><u>\$ 294,034,729.40</u></b>	<b><u>\$ 735,438,457.05</u></b>

(A) Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

(B) Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

(C) Includes a \$2,830,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/21	\$ 2,830,000.00 <sup>(C)</sup>	\$ 913,000.00	\$ 3,743,000.00 <sup>(C)</sup>	
02/15/21	8,813,727.65	8,582,941.42	17,396,669.07	
08/01/21	-	743,200.00	743,200.00	
08/15/21	-	7,262,653.85	7,262,653.85	\$ 29,145,522.92 <sup>(C)</sup>
02/01/22	-	743,200.00	743,200.00	
02/15/22	10,325,000.00	7,707,653.85	18,032,653.85	
08/01/22	-	743,200.00	743,200.00	
08/15/22	-	7,034,239.35	7,034,239.35	26,553,293.20
02/01/23	-	743,200.00	743,200.00	
02/15/23	9,915,000.00	9,824,239.35	19,739,239.35	
08/01/23	-	743,200.00	743,200.00	
08/15/23	-	6,807,914.35	6,807,914.35	28,033,553.70
02/01/24	-	1,029,550.00	1,029,550.00	
02/15/24	11,040,000.00	6,807,914.35	17,847,914.35	
08/01/24	-	1,029,550.00	1,029,550.00	
08/15/24	-	6,551,651.85	6,551,651.85	26,458,666.20
02/01/25	-	1,486,400.00	1,486,400.00	
02/15/25	10,610,000.00	6,551,651.85	17,161,651.85	
08/01/25	-	1,486,400.00	1,486,400.00	
08/15/25	-	6,319,751.85	6,319,751.85	26,454,203.70
02/01/26	-	1,486,400.00	1,486,400.00	
02/15/26	11,115,000.00	6,319,751.85	17,434,751.85	
08/01/26	-	1,486,400.00	1,486,400.00	
08/15/26	-	6,051,364.35	6,051,364.35	26,458,916.20
02/01/27	-	1,486,400.00	1,486,400.00	
02/15/27	11,665,000.00	6,051,364.35	17,716,364.35	
08/01/27	-	1,486,400.00	1,486,400.00	
08/15/27	-	5,770,033.10	5,770,033.10	26,459,197.45
02/01/28	-	1,486,400.00	1,486,400.00	
02/15/28	12,955,000.00	5,770,033.10	18,725,033.10	
08/01/28	-	1,486,400.00	1,486,400.00	
08/15/28	-	5,451,133.10	5,451,133.10	27,148,966.20
02/01/29	-	1,486,400.00	1,486,400.00	
02/15/29	13,800,000.00	5,451,133.10	19,251,133.10	
08/01/29	-	1,486,400.00	1,486,400.00	
08/15/29	-	5,112,283.10	5,112,283.10	27,336,216.20

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

<sup>(C)</sup> Includes a \$2,830,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/30	\$ -	\$ 1,486,400.00	\$ 1,486,400.00	
02/15/30	14,495,000.00	5,112,283.10	19,607,283.10	
08/01/30	-	1,486,400.00	1,486,400.00	
08/15/30	-	4,754,583.10	4,754,583.10	\$ 27,334,666.20
02/01/31	-	1,486,400.00	1,486,400.00	
02/15/31	15,100,000.00	4,754,583.10	19,854,583.10	
08/01/31	-	1,486,400.00	1,486,400.00	
08/15/31	-	4,512,497.30	4,512,497.30	27,339,880.40
02/01/32	-	1,486,400.00	1,486,400.00	
02/15/32	15,585,000.00	4,512,497.30	20,097,497.30	
08/01/32	-	1,486,400.00	1,486,400.00	
08/15/32	-	4,267,962.90	4,267,962.90	27,338,260.20
02/01/33	-	1,486,400.00	1,486,400.00	
02/15/33	16,070,000.00	4,267,962.90	20,337,962.90	
08/01/33	-	1,486,400.00	1,486,400.00	
08/15/33	-	4,023,902.00	4,023,902.00	27,334,664.90
02/01/34	-	1,486,400.00	1,486,400.00	
02/15/34	16,595,000.00	4,023,902.00	20,618,902.00	
08/01/34	-	1,486,400.00	1,486,400.00	
08/15/34	-	3,745,443.20	3,745,443.20	27,337,145.20
02/01/35	-	1,486,400.00	1,486,400.00	
02/15/35	16,270,000.00	3,745,443.20	20,015,443.20	
08/01/35	-	1,486,400.00	1,486,400.00	
08/15/35	-	3,465,574.60	3,465,574.60	26,453,817.80
02/01/36	-	1,486,400.00	1,486,400.00	
02/15/36	16,845,000.00	3,465,574.60	20,310,574.60	
08/01/36	-	1,486,400.00	1,486,400.00	
08/15/36	-	3,174,514.75	3,174,514.75	26,457,889.35
02/01/37	-	1,486,400.00	1,486,400.00	
02/15/37	11,840,000.00	3,174,514.75	15,014,514.75	
08/01/37	-	1,486,400.00	1,486,400.00	
08/15/37	-	2,947,503.85	2,947,503.85	20,934,818.60
02/01/38	-	1,486,400.00	1,486,400.00	
02/15/38	12,310,000.00	2,947,503.85	15,257,503.85	
08/01/38	-	1,486,400.00	1,486,400.00	
08/15/38	-	2,700,482.65	2,700,482.65	20,930,786.50

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/39	\$ -	\$ 1,486,400.00	\$ 1,486,400.00	
02/15/39	12,805,000.00	2,700,482.65	15,505,482.65	
08/01/39	-	1,486,400.00	1,486,400.00	
08/15/39	-	2,455,341.15	2,455,341.15	\$ 20,933,623.80
02/01/40	-	1,486,400.00	1,486,400.00	
02/15/40	10,155,000.00	2,455,341.15	12,610,341.15	
08/01/40	3,070,000.00	1,486,400.00	4,556,400.00	
08/15/40	-	2,281,890.58	2,281,890.58	20,935,031.73
02/01/41	-	1,425,000.00	1,425,000.00	
02/15/41	11,640,000.00	2,281,890.58	13,921,890.58	
08/01/41	3,230,000.00	1,425,000.00	4,655,000.00	
08/15/41	-	2,039,663.23	2,039,663.23	22,041,553.81
02/01/42	-	1,360,400.00	1,360,400.00	
02/15/42	12,105,000.00	2,039,663.23	14,144,663.23	
08/01/42	3,390,000.00	1,360,400.00	4,750,400.00	
08/15/42	-	1,786,848.95	1,786,848.95	22,042,312.18
02/01/43	-	1,292,600.00	1,292,600.00	
02/15/43	12,590,000.00	1,786,848.95	14,376,848.95	
08/01/43	3,555,000.00	1,292,600.00	4,847,600.00	
08/15/43	-	1,522,985.83	1,522,985.83	22,040,034.78
02/01/44	-	1,221,500.00	1,221,500.00	
02/15/44	13,095,000.00	1,522,985.83	14,617,985.83	
08/01/44	3,735,000.00	1,221,500.00	4,956,500.00	
08/15/44	-	1,247,500.00	1,247,500.00	22,043,485.83
02/01/45	-	1,146,800.00	1,146,800.00	
02/15/45	14,350,000.00	1,247,500.00	15,597,500.00	
08/01/45	3,920,000.00	1,146,800.00	5,066,800.00	
08/15/45	-	931,300.00	931,300.00	22,742,400.00
02/01/46	-	1,068,400.00	1,068,400.00	
02/15/46	14,980,000.00	931,300.00	15,911,300.00	
08/01/46	4,115,000.00	1,068,400.00	5,183,400.00	
08/15/46	-	578,825.00	578,825.00	22,741,925.00
02/01/47	-	986,100.00	986,100.00	
02/15/47	11,635,000.00	578,825.00	12,213,825.00	
08/01/47	8,245,000.00	986,100.00	9,231,100.00	
08/15/47	-	311,000.00	311,000.00	22,742,025.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Semi-Annual Unlimited Tax Debt Service By Principal And Interest**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)(B)</sup>	<u>Debt Service</u> <sup>(A)(B)</sup>	<u>Annual Debt Service</u> <sup>(A)(B)</sup>
02/01/48	\$ -	\$ 821,200.00	\$ 821,200.00	
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/01/48	10,075,000.00	821,200.00	10,896,200.00	
08/15/48	-	211,400.00	211,400.00	\$ 17,219,800.00
02/01/49	-	619,700.00	619,700.00	
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/01/49	10,480,000.00	619,700.00	11,099,700.00	
08/15/49	-	107,800.00	107,800.00	17,218,600.00
02/01/50	-	410,100.00	410,100.00	
02/15/50	5,390,000.00	107,800.00	5,497,800.00	
08/01/50	10,900,000.00	410,100.00	11,310,100.00	17,218,000.00
02/01/51	-	192,100.00	192,100.00	
08/01/51	9,105,000.00	192,100.00	9,297,100.00	9,489,200.00
02/01/52	-	10,000.00	10,000.00	
08/01/52	<u>500,000.00</u>	<u>10,000.00</u>	<u>510,000.00</u>	<u>520,000.00</u>
<b>Total</b>	<b><u>\$ 441,403,727.65</u></b>	<b><u>\$ 294,034,729.40</u></b>	<b><u>\$ 735,438,457.05</u></b>	<b><u>\$ 735,438,457.05</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

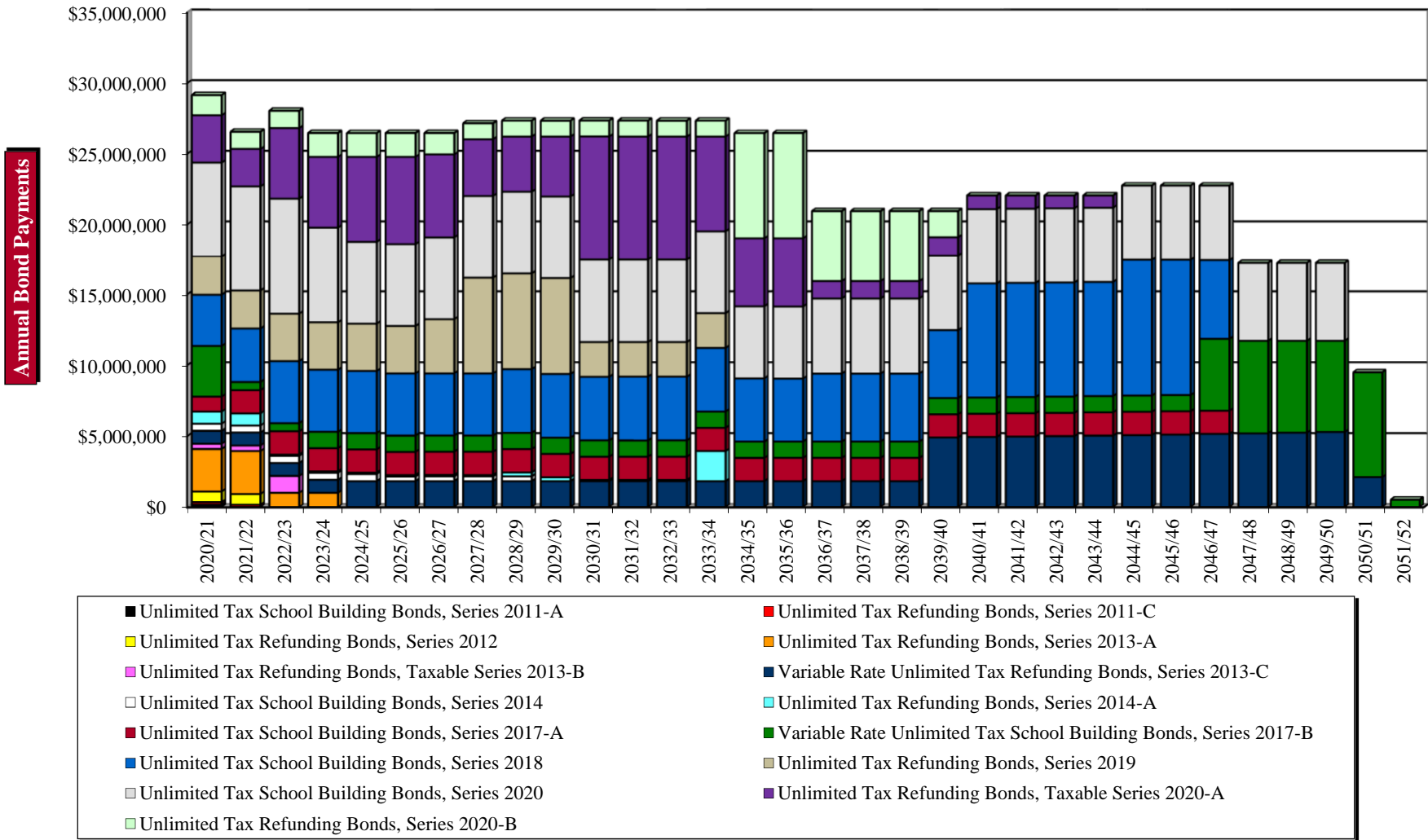
Note: Debt service payments reflect payments from September 1 through August 31.



## Section 2 – Outstanding Unlimited Tax Debt Service by Series



## Midlothian Independent School District Outstanding Unlimited Tax Debt Service By Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District  
Outstanding Unlimited Tax Debt Service By Series**

Year	Unlimited	Unlimited Tax	Unlimited Tax	Unlimited Tax	Unlimited Tax	Variable Rate	Unlimited	Unlimited Tax	Unlimited	Variable Rate	Unlimited	Unlimited Tax	Unlimited	Unlimited Tax	Unlimited Tax	Unlimited Tax	Annual
	Tax School	Refunding Bonds,	Refunding Bonds,	Refunding Bonds,	Refunding Bonds,	Unlimited Tax	Tax School	Refunding Bonds,	Tax School	Unlimited	Tax School	Refunding Bonds,	Tax School	Refunding Bonds,	Refunding Bonds,	Refunding Bonds,	Debt Service <sup>(A)(B)</sup>
	Series 2011-A	Series 2011-C	Series 2012	Series 2013-A	Series 2013-B	Series 2013-C <sup>(A)</sup>	Series 2014	Series 2014-A	Series 2017-A	Series 2017-B <sup>(B)</sup>	Series 2018	Series 2019	Series 2020	Series 2020-A	Series 2020-B		
2020/21	\$ 174,250.00	\$ 177,500.00	\$ 747,200.00	\$ 2,991,550.00	\$ 367,749.00	\$ 913,700.00	\$ 495,275.00	\$ 851,600.00	\$ 1,055,787.50	\$ 3,572,500.00 <sup>(C)</sup>	\$ 3,620,850.00	\$ 2,739,375.00	\$ 6,659,375.00	\$ 3,347,921.14	\$ 1,430,890.28	\$ 29,145,522.92 <sup>(C)</sup>	
2021/22	-	167,475.00	751,100.00	3,026,175.00	391,264.50	913,700.00	494,975.00	852,800.00	1,634,937.50	572,700.00	3,776,850.00	2,690,125.00	7,407,875.00	2,654,066.20	1,219,250.00	26,553,293.20	
2022/23	-	-	-	1,009,325.00	1,183,875.00	913,700.00	494,075.00	98,000.00	1,637,337.50	572,700.00	4,378,225.00	3,347,750.00	8,175,250.00	5,004,066.20	1,219,250.00	28,033,553.70	
2023/24	-	-	-	1,009,925.00	-	913,700.00	492,575.00	98,000.00	1,637,900.00	1,145,400.00	4,377,975.00	3,345,125.00	6,745,000.00	5,005,816.20	1,687,250.00	26,458,666.20	
2024/25	-	-	-	-	-	1,827,400.00	500,275.00	98,000.00	1,637,337.50	1,145,400.00	4,375,725.00	3,342,000.00	5,830,625.00	6,009,816.20	1,687,625.00	26,454,203.70	
2025/26	-	-	-	-	-	1,827,400.00	325,675.00	98,000.00	1,636,400.00	1,145,400.00	4,381,225.00	3,345,375.00	5,833,000.00	6,179,691.20	1,686,750.00	26,458,916.20	
2026/27	-	-	-	-	-	1,827,400.00	330,287.50	98,000.00	1,639,193.75	1,145,400.00	4,374,475.00	3,823,875.00	5,829,625.00	5,876,941.20	1,514,000.00	26,459,197.45	
2027/28	-	-	-	-	-	1,827,400.00	329,400.00	98,000.00	1,636,350.00	1,145,400.00	4,375,475.00	6,764,000.00	5,830,250.00	4,018,191.20	1,124,500.00	27,148,966.20	
2028/29	-	-	-	-	-	1,827,400.00	336,600.00	279,300.00	1,638,350.00	1,145,400.00	4,486,100.00	6,758,375.00	5,829,500.00	3,910,691.20	1,124,500.00	27,336,216.20	
2029/30	-	-	-	-	-	1,827,400.00	-	276,800.00	1,639,150.00	1,145,400.00	4,486,100.00	6,767,750.00	5,827,125.00	4,240,441.20	1,124,500.00	27,334,666.20	
2030/31	-	-	-	-	-	1,827,400.00	-	83,000.00	1,638,750.00	1,145,400.00	4,483,100.00	2,451,875.00	5,832,625.00	8,753,230.40	1,124,500.00	27,339,880.40	
2031/32	-	-	-	-	-	1,827,400.00	-	83,000.00	1,637,150.00	1,145,400.00	4,491,725.00	2,447,550.00	5,830,625.00	8,750,910.20	1,124,500.00	27,338,260.20	
2032/33	-	-	-	-	-	1,827,400.00	-	83,000.00	1,639,250.00	1,145,400.00	4,486,850.00	2,442,325.00	5,830,875.00	8,755,064.90	1,124,500.00	27,334,664.90	
2033/34	-	-	-	-	-	1,827,400.00	-	2,116,500.00	1,635,050.00	1,145,400.00	4,493,350.00	2,446,150.00	5,837,750.00	6,711,045.20	1,124,500.00	27,337,145.20	
2034/35	-	-	-	-	-	1,827,400.00	-	-	1,634,550.00	1,145,400.00	4,454,800.00	-	5,084,700.00	4,861,467.80	7,445,500.00	26,453,817.80	
2035/36	-	-	-	-	-	1,827,400.00	-	-	1,637,550.00	1,145,400.00	4,442,200.00	-	5,083,800.00	4,869,439.35	7,452,100.00	26,457,889.35	
2036/37	-	-	-	-	-	1,827,400.00	-	-	1,638,950.00	1,145,400.00	4,790,200.00	-	5,298,800.00	1,236,168.60	4,997,900.00	20,934,818.60	
2037/38	-	-	-	-	-	1,827,400.00	-	-	1,638,750.00	1,145,400.00	4,792,375.00	-	5,299,300.00	1,232,861.50	4,994,700.00	20,930,786.50	
2038/39	-	-	-	-	-	1,827,400.00	-	-	1,636,500.00	1,145,400.00	4,794,375.00	-	5,302,375.00	1,228,573.80	4,999,000.00	20,933,623.80	
2039/40	-	-	-	-	-	4,897,400.00	-	-	1,636,625.00	1,145,400.00	4,790,875.00	-	5,304,075.00	1,307,306.73	1,853,350.00	20,935,031.73	
2040/41	-	-	-	-	-	4,934,600.00	-	-	1,638,875.00	1,145,400.00	8,053,000.00	-	5,302,475.00	967,203.81	-	22,041,553.81	
2041/42	-	-	-	-	-	4,965,400.00	-	-	1,638,125.00	1,145,400.00	8,056,000.00	-	5,297,575.00	939,812.18	-	22,042,312.18	
2042/43	-	-	-	-	-	4,994,800.00	-	-	1,634,375.00	1,145,400.00	8,058,625.00	-	5,299,225.00	907,609.78	-	22,040,034.78	
2043/44	-	-	-	-	-	5,032,600.00	-	-	1,637,375.00	1,145,400.00	8,060,125.00	-	5,302,200.00	865,785.83	-	22,043,485.83	
2044/45	-	-	-	-	-	5,068,200.00	-	-	1,636,875.00	1,145,400.00	9,590,500.00	-	5,301,425.00	-	-	22,742,400.00	
2045/46	-	-	-	-	-	5,106,400.00	-	-	1,637,750.00	1,145,400.00	9,552,875.00	-	5,299,500.00	-	-	22,741,925.00	
2046/47	-	-	-	-	-	5,151,800.00	-	-	1,634,875.00	5,065,400.00	5,565,750.00	-	5,324,200.00	-	-	22,742,025.00	
2047/48	-	-	-	-	-	5,193,800.00	-	-	-	6,523,600.00	-	-	5,502,400.00	-	-	17,219,800.00	
2048/49	-	-	-	-	-	5,242,200.00	-	-	-	6,477,200.00	-	-	5,499,200.00	-	-	17,218,600.00	
2049/50	-	-	-	-	-	5,286,400.00	-	-	-	6,433,800.00	-	-	5,497,800.00	-	-	17,218,000.00	
2050/51	-	-	-	-	-	2,111,200.00	-	-	-	7,378,000.00	-	-	-	-	-	9,489,200.00	
2051/52	-	-	-	-	-	-	-	-	-	520,000.00	-	-	-	-	-	520,000.00	
<b>Total</b>	<b>\$ 174,250.00</b>	<b>\$ 344,975.00</b>	<b>\$ 1,498,300.00</b>	<b>\$ 8,036,975.00</b>	<b>\$ 1,942,888.50</b>	<b>\$ 89,050,600.00</b>	<b>\$ 3,799,137.50</b>	<b>\$ 5,214,000.00</b>	<b>\$ 43,624,118.75</b>	<b>\$ 63,460,100.00</b>	<b>\$ 145,589,725.00</b>	<b>\$ 52,711,650.00</b>	<b>\$ 172,298,550.00</b>	<b>\$ 97,634,122.02</b>	<b>\$ 50,059,065.28</b>	<b>\$ 735,438,457.05</b>	

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

<sup>(C)</sup> Includes a \$2,830,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2011-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ <u>170,000.00</u>	\$ <u>4,250.00</u>	\$ <u>174,250.00</u>	\$ <u>174,250.00</u>
<b>Total</b>	<b>\$ <u>170,000.00</u></b>	<b>\$ <u>4,250.00</u></b>	<b>\$ <u>174,250.00</u></b>	<b>\$ <u>174,250.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2011-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 170,000.00	\$ 5,025.00	\$ 175,025.00	
08/15/21	-	2,475.00	2,475.00	\$ 177,500.00
02/15/22	<u>165,000.00</u>	<u>2,475.00</u>	<u>167,475.00</u>	<u>167,475.00</u>
<b>Total</b>	<b><u>\$ 335,000.00</u></b>	<b><u>\$ 9,975.00</u></b>	<b><u>\$ 344,975.00</u></b>	<b><u>\$ 344,975.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 73,145.25	\$ 662,954.75	\$ 736,100.00	
08/15/21	-	11,100.00	11,100.00	\$ 747,200.00
02/15/22	<u>740,000.00</u>	<u>11,100.00</u>	<u>751,100.00</u>	<u>751,100.00</u>
<b>Total</b>	<b><u>\$ 813,145.25</u></b>	<b><u>\$ 685,154.75</u></b>	<b><u>\$ 1,498,300.00</u></b>	<b><u>\$ 1,498,300.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2013-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 2,720,000.00	\$ 169,775.00	\$ 2,889,775.00	
08/15/21	-	101,775.00	101,775.00	\$ 2,991,550.00
02/15/22	2,895,000.00	101,775.00	2,996,775.00	
08/15/22	-	29,400.00	29,400.00	3,026,175.00
02/15/23	965,000.00	29,400.00	994,400.00	
08/15/23	-	14,925.00	14,925.00	1,009,325.00
02/15/24	<u>995,000.00</u>	<u>14,925.00</u>	<u>1,009,925.00</u>	<u>1,009,925.00</u>
<b>Total</b>	<b><u>\$ 7,575,000.00</u></b>	<b><u>\$ 461,975.00</u></b>	<b><u>\$ 8,036,975.00</u></b>	<b><u>\$ 8,036,975.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2013-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 300,000.00	\$ 35,359.50	\$ 335,359.50	
08/15/21	-	32,389.50	32,389.50	\$ 367,749.00
02/15/22	330,000.00	32,389.50	362,389.50	
08/15/22	-	28,875.00	28,875.00	391,264.50
02/15/23	<u>1,155,000.00</u>	<u>28,875.00</u>	<u>1,183,875.00</u>	<u>1,183,875.00</u>
<b>Total</b>	<b><u>\$ 1,785,000.00</u></b>	<b><u>\$ 157,888.50</u></b>	<b><u>\$ 1,942,888.50</u></b>	<b><u>\$ 1,942,888.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/21	\$ -	\$ 456,850.00	\$ 456,850.00	
08/01/21	-	456,850.00	456,850.00	\$ 913,700.00
02/01/22	-	456,850.00	456,850.00	
08/01/22	-	456,850.00	456,850.00	913,700.00
02/01/23	-	456,850.00	456,850.00	
08/01/23	-	456,850.00	456,850.00	913,700.00
02/01/24	-	456,850.00	456,850.00	
08/01/24	-	456,850.00	456,850.00	913,700.00
02/01/25	-	913,700.00	913,700.00	
08/01/25	-	913,700.00	913,700.00	1,827,400.00
02/01/26	-	913,700.00	913,700.00	
08/01/26	-	913,700.00	913,700.00	1,827,400.00
02/01/27	-	913,700.00	913,700.00	
08/01/27	-	913,700.00	913,700.00	1,827,400.00
02/01/28	-	913,700.00	913,700.00	
08/01/28	-	913,700.00	913,700.00	1,827,400.00
02/01/29	-	913,700.00	913,700.00	
08/01/29	-	913,700.00	913,700.00	1,827,400.00
02/01/30	-	913,700.00	913,700.00	
08/01/30	-	913,700.00	913,700.00	1,827,400.00
02/01/31	-	913,700.00	913,700.00	
08/01/31	-	913,700.00	913,700.00	1,827,400.00
02/01/32	-	913,700.00	913,700.00	
08/01/32	-	913,700.00	913,700.00	1,827,400.00
02/01/33	-	913,700.00	913,700.00	
08/01/33	-	913,700.00	913,700.00	1,827,400.00
02/01/34	-	913,700.00	913,700.00	
08/01/34	-	913,700.00	913,700.00	1,827,400.00
02/01/35	-	913,700.00	913,700.00	
08/01/35	-	913,700.00	913,700.00	1,827,400.00
02/01/36	-	913,700.00	913,700.00	
08/01/36	-	913,700.00	913,700.00	1,827,400.00
02/01/37	-	913,700.00	913,700.00	
08/01/37	-	913,700.00	913,700.00	1,827,400.00
02/01/38	-	913,700.00	913,700.00	
08/01/38	-	913,700.00	913,700.00	1,827,400.00
02/01/39	-	913,700.00	913,700.00	
08/01/39	-	913,700.00	913,700.00	1,827,400.00
02/01/40	-	913,700.00	913,700.00	
08/01/40	3,070,000.00	913,700.00	3,983,700.00	4,897,400.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C**

<u>Date</u>	<u>Principal</u>	<u>Interest<sup>(A)</sup></u>	<u>Debt Service<sup>(A)</sup></u>	<u>Annual Debt Service<sup>(A)</sup></u>
02/01/41	\$ -	\$ 852,300.00	\$ 852,300.00	
08/01/41	3,230,000.00	852,300.00	4,082,300.00	\$ 4,934,600.00
02/01/42	-	787,700.00	787,700.00	
08/01/42	3,390,000.00	787,700.00	4,177,700.00	4,965,400.00
02/01/43	-	719,900.00	719,900.00	
08/01/43	3,555,000.00	719,900.00	4,274,900.00	4,994,800.00
02/01/44	-	648,800.00	648,800.00	
08/01/44	3,735,000.00	648,800.00	4,383,800.00	5,032,600.00
02/01/45	-	574,100.00	574,100.00	
08/01/45	3,920,000.00	574,100.00	4,494,100.00	5,068,200.00
02/01/46	-	495,700.00	495,700.00	
08/01/46	4,115,000.00	495,700.00	4,610,700.00	5,106,400.00
02/01/47	-	413,400.00	413,400.00	
08/01/47	4,325,000.00	413,400.00	4,738,400.00	5,151,800.00
02/01/48	-	326,900.00	326,900.00	
08/01/48	4,540,000.00	326,900.00	4,866,900.00	5,193,800.00
02/01/49	-	236,100.00	236,100.00	
08/01/49	4,770,000.00	236,100.00	5,006,100.00	5,242,200.00
02/01/50	-	140,700.00	140,700.00	
08/01/50	5,005,000.00	140,700.00	5,145,700.00	5,286,400.00
02/01/51	-	40,600.00	40,600.00	
08/01/51	<u>2,030,000.00</u>	<u>40,600.00</u>	<u>2,070,600.00</u>	<u>2,111,200.00</u>
<b>Total</b>	<b><u>\$ 45,685,000.00</u></b>	<b><u>\$ 43,365,600.00</u></b>	<b><u>\$ 89,050,600.00</u></b>	<b><u>\$ 89,050,600.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C is calculated at a 2.00% coupon through July 31, 2024 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 375,000.00	\$ 63,887.50	\$ 438,887.50	
08/15/21	-	56,387.50	56,387.50	\$ 495,275.00
02/15/22	390,000.00	56,387.50	446,387.50	
08/15/22	-	48,587.50	48,587.50	494,975.00
02/15/23	405,000.00	48,587.50	453,587.50	
08/15/23	-	40,487.50	40,487.50	494,075.00
02/15/24	420,000.00	40,487.50	460,487.50	
08/15/24	-	32,087.50	32,087.50	492,575.00
02/15/25	445,000.00	32,087.50	477,087.50	
08/15/25	-	23,187.50	23,187.50	500,275.00
02/15/26	285,000.00	23,187.50	308,187.50	
08/15/26	-	17,487.50	17,487.50	325,675.00
02/15/27	300,000.00	17,487.50	317,487.50	
08/15/27	-	12,800.00	12,800.00	330,287.50
02/15/28	310,000.00	12,800.00	322,800.00	
08/15/28	-	6,600.00	6,600.00	329,400.00
02/15/29	<u>330,000.00</u>	<u>6,600.00</u>	<u>336,600.00</u>	<u>336,600.00</u>
<b>Total</b>	<b><u>\$ 3,260,000.00</u></b>	<b><u>\$ 539,137.50</u></b>	<b><u>\$ 3,799,137.50</u></b>	<b><u>\$ 3,799,137.50</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2014-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 200,582.40	\$ 587,217.60	\$ 787,800.00	
08/15/21	-	63,800.00	63,800.00	\$ 851,600.00
02/15/22	740,000.00	63,800.00	803,800.00	
08/15/22	-	49,000.00	49,000.00	852,800.00
02/15/23	-	49,000.00	49,000.00	
08/15/23	-	49,000.00	49,000.00	98,000.00
02/15/24	-	49,000.00	49,000.00	
08/15/24	-	49,000.00	49,000.00	98,000.00
02/15/25	-	49,000.00	49,000.00	
08/15/25	-	49,000.00	49,000.00	98,000.00
02/15/26	-	49,000.00	49,000.00	
08/15/26	-	49,000.00	49,000.00	98,000.00
02/15/27	-	49,000.00	49,000.00	
08/15/27	-	49,000.00	49,000.00	98,000.00
02/15/28	-	49,000.00	49,000.00	
08/15/28	-	49,000.00	49,000.00	98,000.00
02/15/29	185,000.00	49,000.00	234,000.00	
08/15/29	-	45,300.00	45,300.00	279,300.00
02/15/30	190,000.00	45,300.00	235,300.00	
08/15/30	-	41,500.00	41,500.00	276,800.00
02/15/31	-	41,500.00	41,500.00	
08/15/31	-	41,500.00	41,500.00	83,000.00
02/15/32	-	41,500.00	41,500.00	
08/15/32	-	41,500.00	41,500.00	83,000.00
02/15/33	-	41,500.00	41,500.00	
08/15/33	-	41,500.00	41,500.00	83,000.00
02/15/34	<u>2,075,000.00</u>	<u>41,500.00</u>	<u>2,116,500.00</u>	<u>2,116,500.00</u>
<b>Total</b>	<b><u>\$ 3,390,582.40</u></b>	<b><u>\$ 1,823,417.60</u></b>	<b><u>\$ 5,214,000.00</u></b>	<b><u>\$ 5,214,000.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 527,893.75	\$ 527,893.75	
08/15/21	-	527,893.75	527,893.75	\$ 1,055,787.50
02/15/22	585,000.00	527,893.75	1,112,893.75	
08/15/22	-	522,043.75	522,043.75	1,634,937.50
02/15/23	600,000.00	522,043.75	1,122,043.75	
08/15/23	-	515,293.75	515,293.75	1,637,337.50
02/15/24	615,000.00	515,293.75	1,130,293.75	
08/15/24	-	507,606.25	507,606.25	1,637,900.00
02/15/25	630,000.00	507,606.25	1,137,606.25	
08/15/25	-	499,731.25	499,731.25	1,637,337.50
02/15/26	645,000.00	499,731.25	1,144,731.25	
08/15/26	-	491,668.75	491,668.75	1,636,400.00
02/15/27	665,000.00	491,668.75	1,156,668.75	
08/15/27	-	482,525.00	482,525.00	1,639,193.75
02/15/28	685,000.00	482,525.00	1,167,525.00	
08/15/28	-	468,825.00	468,825.00	1,636,350.00
02/15/29	715,000.00	468,825.00	1,183,825.00	
08/15/29	-	454,525.00	454,525.00	1,638,350.00
02/15/30	745,000.00	454,525.00	1,199,525.00	
08/15/30	-	439,625.00	439,625.00	1,639,150.00
02/15/31	775,000.00	439,625.00	1,214,625.00	
08/15/31	-	424,125.00	424,125.00	1,638,750.00
02/15/32	805,000.00	424,125.00	1,229,125.00	
08/15/32	-	408,025.00	408,025.00	1,637,150.00
02/15/33	840,000.00	408,025.00	1,248,025.00	
08/15/33	-	391,225.00	391,225.00	1,639,250.00
02/15/34	870,000.00	391,225.00	1,261,225.00	
08/15/34	-	373,825.00	373,825.00	1,635,050.00
02/15/35	905,000.00	373,825.00	1,278,825.00	
08/15/35	-	355,725.00	355,725.00	1,634,550.00
02/15/36	945,000.00	355,725.00	1,300,725.00	
08/15/36	-	336,825.00	336,825.00	1,637,550.00
02/15/37	985,000.00	336,825.00	1,321,825.00	
08/15/37	-	317,125.00	317,125.00	1,638,950.00
02/15/38	1,025,000.00	317,125.00	1,342,125.00	
08/15/38	-	296,625.00	296,625.00	1,638,750.00
02/15/39	1,070,000.00	296,625.00	1,366,625.00	
08/15/39	-	269,875.00	269,875.00	1,636,500.00
02/15/40	1,125,000.00	269,875.00	1,394,875.00	
08/15/40	-	241,750.00	241,750.00	1,636,625.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2017-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 1,185,000.00	\$ 241,750.00	\$ 1,426,750.00	
08/15/41	-	212,125.00	212,125.00	\$ 1,638,875.00
02/15/42	1,245,000.00	212,125.00	1,457,125.00	
08/15/42	-	181,000.00	181,000.00	1,638,125.00
02/15/43	1,305,000.00	181,000.00	1,486,000.00	
08/15/43	-	148,375.00	148,375.00	1,634,375.00
02/15/44	1,375,000.00	148,375.00	1,523,375.00	
08/15/44	-	114,000.00	114,000.00	1,637,375.00
02/15/45	1,445,000.00	114,000.00	1,559,000.00	
08/15/45	-	77,875.00	77,875.00	1,636,875.00
02/15/46	1,520,000.00	77,875.00	1,597,875.00	
08/15/46	-	39,875.00	39,875.00	1,637,750.00
02/15/47	<u>1,595,000.00</u>	<u>39,875.00</u>	<u>1,634,875.00</u>	<u>1,634,875.00</u>
<b>Total</b>	<b><u>\$ 24,900,000.00</u></b>	<b><u>\$ 18,724,118.75</u></b>	<b><u>\$ 43,624,118.75</u></b>	<b><u>\$ 43,624,118.75</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2017-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u> <sup>(A)</sup>	<u>Debt Service</u> <sup>(A)</sup>	<u>Annual Debt Service</u> <sup>(A)</sup>
02/01/21	\$ 2,830,000.00 <sup>(B)</sup>	\$ 456,150.00	\$ 3,286,150.00 <sup>(B)</sup>	
08/01/21	-	286,350.00	286,350.00	\$ 3,572,500.00 <sup>(B)</sup>
02/01/22	-	286,350.00	286,350.00	
08/01/22	-	286,350.00	286,350.00	572,700.00
02/01/23	-	286,350.00	286,350.00	
08/01/23	-	286,350.00	286,350.00	572,700.00
02/01/24	-	572,700.00	572,700.00	
08/01/24	-	572,700.00	572,700.00	1,145,400.00
02/01/25	-	572,700.00	572,700.00	
08/01/25	-	572,700.00	572,700.00	1,145,400.00
02/01/26	-	572,700.00	572,700.00	
08/01/26	-	572,700.00	572,700.00	1,145,400.00
02/01/27	-	572,700.00	572,700.00	
08/01/27	-	572,700.00	572,700.00	1,145,400.00
02/01/28	-	572,700.00	572,700.00	
08/01/28	-	572,700.00	572,700.00	1,145,400.00
02/01/29	-	572,700.00	572,700.00	
08/01/29	-	572,700.00	572,700.00	1,145,400.00
02/01/30	-	572,700.00	572,700.00	
08/01/30	-	572,700.00	572,700.00	1,145,400.00
02/01/31	-	572,700.00	572,700.00	
08/01/31	-	572,700.00	572,700.00	1,145,400.00
02/01/32	-	572,700.00	572,700.00	
08/01/32	-	572,700.00	572,700.00	1,145,400.00
02/01/33	-	572,700.00	572,700.00	
08/01/33	-	572,700.00	572,700.00	1,145,400.00
02/01/34	-	572,700.00	572,700.00	
08/01/34	-	572,700.00	572,700.00	1,145,400.00
02/01/35	-	572,700.00	572,700.00	
08/01/35	-	572,700.00	572,700.00	1,145,400.00
02/01/36	-	572,700.00	572,700.00	
08/01/36	-	572,700.00	572,700.00	1,145,400.00
02/01/37	-	572,700.00	572,700.00	
08/01/37	-	572,700.00	572,700.00	1,145,400.00
02/01/38	-	572,700.00	572,700.00	
08/01/38	-	572,700.00	572,700.00	1,145,400.00
02/01/39	-	572,700.00	572,700.00	
08/01/39	-	572,700.00	572,700.00	1,145,400.00
02/01/40	-	572,700.00	572,700.00	
08/01/40	-	572,700.00	572,700.00	1,145,400.00

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B (the "Series 2017-B Bonds") is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

<sup>(B)</sup> Includes a \$2,830,000 defeasance of the District's Series 2017-B Bonds prior to scheduled maturity on February 1, 2021.

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Variable Rate Unlimited Tax School Building Bonds, Series 2017-B**

<u>Date</u>	<u>Principal</u>	<u>Interest<sup>(A)</sup></u>	<u>Debt Service<sup>(A)</sup></u>	<u>Annual Debt Service<sup>(A)</sup></u>
02/01/41	\$ -	\$ 572,700.00	\$ 572,700.00	
08/01/41	-	572,700.00	572,700.00	\$ 1,145,400.00
02/01/42	-	572,700.00	572,700.00	
08/01/42	-	572,700.00	572,700.00	1,145,400.00
02/01/43	-	572,700.00	572,700.00	
08/01/43	-	572,700.00	572,700.00	1,145,400.00
02/01/44	-	572,700.00	572,700.00	
08/01/44	-	572,700.00	572,700.00	1,145,400.00
02/01/45	-	572,700.00	572,700.00	
08/01/45	-	572,700.00	572,700.00	1,145,400.00
02/01/46	-	572,700.00	572,700.00	
08/01/46	-	572,700.00	572,700.00	1,145,400.00
02/01/47	-	572,700.00	572,700.00	
08/01/47	3,920,000.00	572,700.00	4,492,700.00	5,065,400.00
02/01/48	-	494,300.00	494,300.00	
08/01/48	5,535,000.00	494,300.00	6,029,300.00	6,523,600.00
02/01/49	-	383,600.00	383,600.00	
08/01/49	5,710,000.00	383,600.00	6,093,600.00	6,477,200.00
02/01/50	-	269,400.00	269,400.00	
08/01/50	5,895,000.00	269,400.00	6,164,400.00	6,433,800.00
02/01/51	-	151,500.00	151,500.00	
08/01/51	7,075,000.00	151,500.00	7,226,500.00	7,378,000.00
02/01/52	-	10,000.00	10,000.00	
08/01/52	<u>500,000.00</u>	<u>10,000.00</u>	<u>510,000.00</u>	<u>520,000.00</u>
<b>Total</b>	<b><u>\$ 31,465,000.00</u></b>	<b><u>\$ 31,995,100.00</u></b>	<b><u>\$ 63,460,100.00</u></b>	<b><u>\$ 63,460,100.00</u></b>

<sup>(A)</sup> Interest on the District's Variable Rate Unlimited Tax School Building Bonds, Series 2017-B is calculated at a 2.00% coupon through July 31, 2023 and an assumed 4.00% coupon thereafter.

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 1,810,425.00	\$ 1,810,425.00	
08/15/21	-	1,810,425.00	1,810,425.00	\$ 3,620,850.00
02/15/22	160,000.00	1,810,425.00	1,970,425.00	
08/15/22	-	1,806,425.00	1,806,425.00	3,776,850.00
02/15/23	785,000.00	1,806,425.00	2,591,425.00	
08/15/23	-	1,786,800.00	1,786,800.00	4,378,225.00
02/15/24	825,000.00	1,786,800.00	2,611,800.00	
08/15/24	-	1,766,175.00	1,766,175.00	4,377,975.00
02/15/25	865,000.00	1,766,175.00	2,631,175.00	
08/15/25	-	1,744,550.00	1,744,550.00	4,375,725.00
02/15/26	915,000.00	1,744,550.00	2,659,550.00	
08/15/26	-	1,721,675.00	1,721,675.00	4,381,225.00
02/15/27	955,000.00	1,721,675.00	2,676,675.00	
08/15/27	-	1,697,800.00	1,697,800.00	4,374,475.00
02/15/28	1,005,000.00	1,697,800.00	2,702,800.00	
08/15/28	-	1,672,675.00	1,672,675.00	4,375,475.00
02/15/29	1,170,000.00	1,672,675.00	2,842,675.00	
08/15/29	-	1,643,425.00	1,643,425.00	4,486,100.00
02/15/30	1,230,000.00	1,643,425.00	2,873,425.00	
08/15/30	-	1,612,675.00	1,612,675.00	4,486,100.00
02/15/31	1,290,000.00	1,612,675.00	2,902,675.00	
08/15/31	-	1,580,425.00	1,580,425.00	4,483,100.00
02/15/32	1,365,000.00	1,580,425.00	2,945,425.00	
08/15/32	-	1,546,300.00	1,546,300.00	4,491,725.00
02/15/33	1,430,000.00	1,546,300.00	2,976,300.00	
08/15/33	-	1,510,550.00	1,510,550.00	4,486,850.00
02/15/34	1,510,000.00	1,510,550.00	3,020,550.00	
08/15/34	-	1,472,800.00	1,472,800.00	4,493,350.00
02/15/35	1,540,000.00	1,472,800.00	3,012,800.00	
08/15/35	-	1,442,000.00	1,442,000.00	4,454,800.00
02/15/36	1,590,000.00	1,442,000.00	3,032,000.00	
08/15/36	-	1,410,200.00	1,410,200.00	4,442,200.00
02/15/37	2,010,000.00	1,410,200.00	3,420,200.00	
08/15/37	-	1,370,000.00	1,370,000.00	4,790,200.00
02/15/38	2,105,000.00	1,370,000.00	3,475,000.00	
08/15/38	-	1,317,375.00	1,317,375.00	4,792,375.00
02/15/39	2,215,000.00	1,317,375.00	3,532,375.00	
08/15/39	-	1,262,000.00	1,262,000.00	4,794,375.00
02/15/40	2,325,000.00	1,262,000.00	3,587,000.00	
08/15/40	-	1,203,875.00	1,203,875.00	4,790,875.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 5,790,000.00	\$ 1,203,875.00	\$ 6,993,875.00	
08/15/41	-	1,059,125.00	1,059,125.00	\$ 8,053,000.00
02/15/42	6,090,000.00	1,059,125.00	7,149,125.00	
08/15/42	-	906,875.00	906,875.00	8,056,000.00
02/15/43	6,405,000.00	906,875.00	7,311,875.00	
08/15/43	-	746,750.00	746,750.00	8,058,625.00
02/15/44	6,735,000.00	746,750.00	7,481,750.00	
08/15/44	-	578,375.00	578,375.00	8,060,125.00
02/15/45	8,650,000.00	578,375.00	9,228,375.00	
08/15/45	-	362,125.00	362,125.00	9,590,500.00
02/15/46	9,055,000.00	362,125.00	9,417,125.00	
08/15/46	-	135,750.00	135,750.00	9,552,875.00
02/15/47	<u>5,430,000.00</u>	<u>135,750.00</u>	<u>5,565,750.00</u>	<u>5,565,750.00</u>
<b>Total</b>	<b><u>\$ 73,445,000.00</u></b>	<b><u>\$ 72,144,725.00</u></b>	<b><u>\$ 145,589,725.00</u></b>	<b><u>\$ 145,589,725.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2019**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 985,000.00	\$ 889,500.00	\$ 1,874,500.00	
08/15/21	-	864,875.00	864,875.00	\$ 2,739,375.00
02/15/22	985,000.00	864,875.00	1,849,875.00	
08/15/22	-	840,250.00	840,250.00	2,690,125.00
02/15/23	1,710,000.00	840,250.00	2,550,250.00	
08/15/23	-	797,500.00	797,500.00	3,347,750.00
02/15/24	1,795,000.00	797,500.00	2,592,500.00	
08/15/24	-	752,625.00	752,625.00	3,345,125.00
02/15/25	1,860,000.00	752,625.00	2,612,625.00	
08/15/25	-	729,375.00	729,375.00	3,342,000.00
02/15/26	1,935,000.00	729,375.00	2,664,375.00	
08/15/26	-	681,000.00	681,000.00	3,345,375.00
02/15/27	2,525,000.00	681,000.00	3,206,000.00	
08/15/27	-	617,875.00	617,875.00	3,823,875.00
02/15/28	5,670,000.00	617,875.00	6,287,875.00	
08/15/28	-	476,125.00	476,125.00	6,764,000.00
02/15/29	5,955,000.00	476,125.00	6,431,125.00	
08/15/29	-	327,250.00	327,250.00	6,758,375.00
02/15/30	6,270,000.00	327,250.00	6,597,250.00	
08/15/30	-	170,500.00	170,500.00	6,767,750.00
02/15/31	2,165,000.00	170,500.00	2,335,500.00	
08/15/31	-	116,375.00	116,375.00	2,451,875.00
02/15/32	2,260,000.00	116,375.00	2,376,375.00	
08/15/32	-	71,175.00	71,175.00	2,447,550.00
02/15/33	2,335,000.00	71,175.00	2,406,175.00	
08/15/33	-	36,150.00	36,150.00	2,442,325.00
02/15/34	<u>2,410,000.00</u>	<u>36,150.00</u>	<u>2,446,150.00</u>	<u>2,446,150.00</u>
<b>Total</b>	<b><u>\$ 38,860,000.00</u></b>	<b><u>\$ 13,851,650.00</u></b>	<b><u>\$ 52,711,650.00</u></b>	<b><u>\$ 52,711,650.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 2,385,000.00	\$ 2,167,000.00	\$ 4,552,000.00	
08/15/21	-	2,107,375.00	2,107,375.00	\$ 6,659,375.00
02/15/22	3,275,000.00	2,107,375.00	5,382,375.00	
08/15/22	-	2,025,500.00	2,025,500.00	7,407,875.00
02/15/23	4,230,000.00	2,025,500.00	6,255,500.00	
08/15/23	-	1,919,750.00	1,919,750.00	8,175,250.00
02/15/24	2,980,000.00	1,919,750.00	4,899,750.00	
08/15/24	-	1,845,250.00	1,845,250.00	6,745,000.00
02/15/25	2,195,000.00	1,845,250.00	4,040,250.00	
08/15/25	-	1,790,375.00	1,790,375.00	5,830,625.00
02/15/26	2,310,000.00	1,790,375.00	4,100,375.00	
08/15/26	-	1,732,625.00	1,732,625.00	5,833,000.00
02/15/27	2,425,000.00	1,732,625.00	4,157,625.00	
08/15/27	-	1,672,000.00	1,672,000.00	5,829,625.00
02/15/28	2,550,000.00	1,672,000.00	4,222,000.00	
08/15/28	-	1,608,250.00	1,608,250.00	5,830,250.00
02/15/29	2,680,000.00	1,608,250.00	4,288,250.00	
08/15/29	-	1,541,250.00	1,541,250.00	5,829,500.00
02/15/30	2,815,000.00	1,541,250.00	4,356,250.00	
08/15/30	-	1,470,875.00	1,470,875.00	5,827,125.00
02/15/31	2,965,000.00	1,470,875.00	4,435,875.00	
08/15/31	-	1,396,750.00	1,396,750.00	5,832,625.00
02/15/32	3,115,000.00	1,396,750.00	4,511,750.00	
08/15/32	-	1,318,875.00	1,318,875.00	5,830,625.00
02/15/33	3,275,000.00	1,318,875.00	4,593,875.00	
08/15/33	-	1,237,000.00	1,237,000.00	5,830,875.00
02/15/34	3,450,000.00	1,237,000.00	4,687,000.00	
08/15/34	-	1,150,750.00	1,150,750.00	5,837,750.00
02/15/35	2,840,000.00	1,150,750.00	3,990,750.00	
08/15/35	-	1,093,950.00	1,093,950.00	5,084,700.00
02/15/36	2,955,000.00	1,093,950.00	4,048,950.00	
08/15/36	-	1,034,850.00	1,034,850.00	5,083,800.00
02/15/37	3,295,000.00	1,034,850.00	4,329,850.00	
08/15/37	-	968,950.00	968,950.00	5,298,800.00
02/15/38	3,430,000.00	968,950.00	4,398,950.00	
08/15/38	-	900,350.00	900,350.00	5,299,300.00
02/15/39	3,555,000.00	900,350.00	4,455,350.00	
08/15/39	-	847,025.00	847,025.00	5,302,375.00
02/15/40	3,665,000.00	847,025.00	4,512,025.00	
08/15/40	-	792,050.00	792,050.00	5,304,075.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax School Building Bonds, Series 2020**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 3,775,000.00	\$ 792,050.00	\$ 4,567,050.00	
08/15/41	-	735,425.00	735,425.00	\$ 5,302,475.00
02/15/42	3,885,000.00	735,425.00	4,620,425.00	
08/15/42	-	677,150.00	677,150.00	5,297,575.00
02/15/43	4,005,000.00	677,150.00	4,682,150.00	
08/15/43	-	617,075.00	617,075.00	5,299,225.00
02/15/44	4,130,000.00	617,075.00	4,747,075.00	
08/15/44	-	555,125.00	555,125.00	5,302,200.00
02/15/45	4,255,000.00	555,125.00	4,810,125.00	
08/15/45	-	491,300.00	491,300.00	5,301,425.00
02/15/46	4,405,000.00	491,300.00	4,896,300.00	
08/15/46	-	403,200.00	403,200.00	5,299,500.00
02/15/47	4,610,000.00	403,200.00	5,013,200.00	
08/15/47	-	311,000.00	311,000.00	5,324,200.00
02/15/48	4,980,000.00	311,000.00	5,291,000.00	
08/15/48	-	211,400.00	211,400.00	5,502,400.00
02/15/49	5,180,000.00	211,400.00	5,391,400.00	
08/15/49	-	107,800.00	107,800.00	5,499,200.00
02/15/50	<u>5,390,000.00</u>	<u>107,800.00</u>	<u>5,497,800.00</u>	<u>5,497,800.00</u>
<b>Total</b>	<b><u>\$ 105,005,000.00</u></b>	<b><u>\$ 67,293,550.00</u></b>	<b><u>\$ 172,298,550.00</u></b>	<b><u>\$ 172,298,550.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 1,070,000.00	\$ 1,203,388.04	\$ 2,273,388.04	
08/15/21	-	1,074,533.10	1,074,533.10	\$ 3,347,921.14
02/15/22	60,000.00	1,519,533.10	1,579,533.10	
08/15/22	-	1,074,533.10	1,074,533.10	2,654,066.20
02/15/23	65,000.00	3,864,533.10	3,929,533.10	
08/15/23	-	1,074,533.10	1,074,533.10	5,004,066.20
02/15/24	2,930,000.00	1,074,533.10	4,004,533.10	
08/15/24	-	1,001,283.10	1,001,283.10	5,005,816.20
02/15/25	4,110,000.00	1,001,283.10	5,111,283.10	
08/15/25	-	898,533.10	898,533.10	6,009,816.20
02/15/26	4,495,000.00	898,533.10	5,393,533.10	
08/15/26	-	786,158.10	786,158.10	6,179,691.20
02/15/27	4,415,000.00	786,158.10	5,201,158.10	
08/15/27	-	675,783.10	675,783.10	5,876,941.20
02/15/28	2,735,000.00	675,783.10	3,410,783.10	
08/15/28	-	607,408.10	607,408.10	4,018,191.20
02/15/29	2,765,000.00	607,408.10	3,372,408.10	
08/15/29	-	538,283.10	538,283.10	3,910,691.20
02/15/30	3,245,000.00	538,283.10	3,783,283.10	
08/15/30	-	457,158.10	457,158.10	4,240,441.20
02/15/31	7,905,000.00	457,158.10	8,362,158.10	
08/15/31	-	391,072.30	391,072.30	8,753,230.40
02/15/32	8,040,000.00	391,072.30	8,431,072.30	
08/15/32	-	319,837.90	319,837.90	8,750,910.20
02/15/33	8,190,000.00	319,837.90	8,509,837.90	
08/15/33	-	245,227.00	245,227.00	8,755,064.90
02/15/34	6,280,000.00	245,227.00	6,525,227.00	
08/15/34	-	185,818.20	185,818.20	6,711,045.20
02/15/35	4,535,000.00	185,818.20	4,720,818.20	
08/15/35	-	140,649.60	140,649.60	4,861,467.80
02/15/36	4,635,000.00	140,649.60	4,775,649.60	
08/15/36	-	93,789.75	93,789.75	4,869,439.35
02/15/37	1,060,000.00	93,789.75	1,153,789.75	
08/15/37	-	82,378.85	82,378.85	1,236,168.60
02/15/38	1,080,000.00	82,378.85	1,162,378.85	
08/15/38	-	70,482.65	70,482.65	1,232,861.50
02/15/39	1,100,000.00	70,482.65	1,170,482.65	
08/15/39	-	58,091.15	58,091.15	1,228,573.80
02/15/40	1,205,000.00	58,091.15	1,263,091.15	
08/15/40	-	44,215.58	44,215.58	1,307,306.73

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Taxable Series 2020-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 890,000.00	\$ 44,215.58	\$ 934,215.58	
08/15/41	-	32,988.23	32,988.23	\$ 967,203.81
02/15/42	885,000.00	32,988.23	917,988.23	
08/15/42	-	21,823.95	21,823.95	939,812.18
02/15/43	875,000.00	21,823.95	896,823.95	
08/15/43	-	10,785.83	10,785.83	907,609.78
02/15/44	<u>855,000.00</u>	<u>10,785.83</u>	<u>865,785.83</u>	<u>865,785.83</u>
<b>Total</b>	<b><u>\$ 73,425,000.00</u></b>	<b><u>\$ 24,209,122.02</u></b>	<b><u>\$ 97,634,122.02</u></b>	<b><u>\$ 97,634,122.02</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



**Midlothian Independent School District**  
**Unlimited Tax Refunding Bonds, Series 2020-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ 365,000.00	\$ 456,265.28	\$ 821,265.28	
08/15/21	-	609,625.00	609,625.00	\$ 1,430,890.28
02/15/22	-	609,625.00	609,625.00	
08/15/22	-	609,625.00	609,625.00	1,219,250.00
02/15/23	-	609,625.00	609,625.00	
08/15/23	-	609,625.00	609,625.00	1,219,250.00
02/15/24	480,000.00	609,625.00	1,089,625.00	
08/15/24	-	597,625.00	597,625.00	1,687,250.00
02/15/25	505,000.00	597,625.00	1,102,625.00	
08/15/25	-	585,000.00	585,000.00	1,687,625.00
02/15/26	530,000.00	585,000.00	1,115,000.00	
08/15/26	-	571,750.00	571,750.00	1,686,750.00
02/15/27	380,000.00	571,750.00	951,750.00	
08/15/27	-	562,250.00	562,250.00	1,514,000.00
02/15/28	-	562,250.00	562,250.00	
08/15/28	-	562,250.00	562,250.00	1,124,500.00
02/15/29	-	562,250.00	562,250.00	
08/15/29	-	562,250.00	562,250.00	1,124,500.00
02/15/30	-	562,250.00	562,250.00	
08/15/30	-	562,250.00	562,250.00	1,124,500.00
02/15/31	-	562,250.00	562,250.00	
08/15/31	-	562,250.00	562,250.00	1,124,500.00
02/15/32	-	562,250.00	562,250.00	
08/15/32	-	562,250.00	562,250.00	1,124,500.00
02/15/33	-	562,250.00	562,250.00	
08/15/33	-	562,250.00	562,250.00	1,124,500.00
02/15/34	-	562,250.00	562,250.00	
08/15/34	-	562,250.00	562,250.00	1,124,500.00
02/15/35	6,450,000.00	562,250.00	7,012,250.00	
08/15/35	-	433,250.00	433,250.00	7,445,500.00
02/15/36	6,720,000.00	433,250.00	7,153,250.00	
08/15/36	-	298,850.00	298,850.00	7,452,100.00
02/15/37	4,490,000.00	298,850.00	4,788,850.00	
08/15/37	-	209,050.00	209,050.00	4,997,900.00
02/15/38	4,670,000.00	209,050.00	4,879,050.00	
08/15/38	-	115,650.00	115,650.00	4,994,700.00
02/15/39	4,865,000.00	115,650.00	4,980,650.00	
08/15/39	-	18,350.00	18,350.00	4,999,000.00
02/15/40	<u>1,835,000.00</u>	<u>18,350.00</u>	<u>1,853,350.00</u>	<u>1,853,350.00</u>
<b>Total</b>	<b><u>\$ 31,290,000.00</u></b>	<b><u>\$ 18,769,065.28</u></b>	<b><u>\$ 50,059,065.28</u></b>	<b><u>\$ 50,059,065.28</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.



Section 3 – Bonds Refunded by Unlimited Tax Refunding  
Bonds, Taxable Series 2020-A



**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
**Unlimited Tax Refunding Bonds, Series 2011-C**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 83,165.00	\$ 83,165.00	
08/15/21	-	83,165.00	83,165.00	\$ 166,330.00
02/15/22	-	83,165.00	83,165.00	
08/15/22	-	83,165.00	83,165.00	166,330.00
02/15/23	280,000.00	83,165.00	363,165.00	
08/15/23	-	78,965.00	78,965.00	442,130.00
02/15/24	290,000.00	78,965.00	368,965.00	
08/15/24	-	74,252.50	74,252.50	443,217.50
02/15/25	295,000.00	74,252.50	369,252.50	
08/15/25	-	69,458.75	69,458.75	438,711.25
02/15/26	310,000.00	69,458.75	379,458.75	
08/15/26	-	63,258.75	63,258.75	442,717.50
02/15/27	325,000.00	63,258.75	388,258.75	
08/15/27	-	57,571.25	57,571.25	445,830.00
02/15/28	370,000.00	57,571.25	427,571.25	
08/15/28	-	51,096.25	51,096.25	478,667.50
02/15/29	380,000.00	51,096.25	431,096.25	
08/15/29	-	43,781.25	43,781.25	474,877.50
02/15/30	395,000.00	43,781.25	438,781.25	
08/15/30	-	36,177.50	36,177.50	474,958.75
02/15/31	430,000.00	36,177.50	466,177.50	
08/15/31	-	27,900.00	27,900.00	494,077.50
02/15/32	445,000.00	27,900.00	472,900.00	
08/15/32	-	19,000.00	19,000.00	491,900.00
02/15/33	465,000.00	19,000.00	484,000.00	
08/15/33	-	9,700.00	9,700.00	493,700.00
02/15/34	485,000.00	9,700.00	494,700.00	
<b>Total</b>	<b>\$ 4,470,000.00</b>	<b>\$ 1,478,147.50</b>	<b>\$ 5,948,147.50</b>	<b>\$ 5,948,147.50</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
**Unlimited Tax Refunding Bonds, Series 2012**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 91,050.00	\$ 91,050.00	
08/15/21	-	91,050.00	91,050.00	\$ 182,100.00
02/15/22	-	91,050.00	91,050.00	
08/15/22	-	91,050.00	91,050.00	182,100.00
02/15/23	2,110,000.00	91,050.00	2,201,050.00	
08/15/23	-	59,400.00	59,400.00	2,260,450.00
02/15/24	2,175,000.00	59,400.00	2,234,400.00	
08/15/24	-	26,775.00	26,775.00	2,261,175.00
02/15/25	<u>1,785,000.00</u>	<u>26,775.00</u>	<u>1,811,775.00</u>	<u>1,811,775.00</u>
<b>Total</b>	<b><u>\$ 6,070,000.00</u></b>	<b><u>\$ 627,600.00</u></b>	<b><u>\$ 6,697,600.00</u></b>	<b><u>\$ 6,697,600.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
***Unlimited Tax Refunding Bonds, Series 2013-A***

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 995,450.00	\$ 995,450.00	
08/15/21	-	995,450.00	995,450.00	\$ 1,990,900.00
02/15/22	-	995,450.00	995,450.00	
08/15/22	-	995,450.00	995,450.00	1,990,900.00
02/15/23	-	995,450.00	995,450.00	
08/15/23	-	995,450.00	995,450.00	1,990,900.00
02/15/24	-	995,450.00	995,450.00	
08/15/24	-	995,450.00	995,450.00	1,990,900.00
02/15/25	1,495,000.00	995,450.00	2,490,450.00	
08/15/25	-	958,075.00	958,075.00	3,448,525.00
02/15/26	3,600,000.00	958,075.00	4,558,075.00	
08/15/26	-	868,075.00	868,075.00	5,426,150.00
02/15/27	3,470,000.00	868,075.00	4,338,075.00	
08/15/27	-	781,325.00	781,325.00	5,119,400.00
02/15/28	1,705,000.00	781,325.00	2,486,325.00	
08/15/28	-	738,700.00	738,700.00	3,225,025.00
02/15/29	1,690,000.00	738,700.00	2,428,700.00	
08/15/29	-	696,450.00	696,450.00	3,125,150.00
02/15/30	1,775,000.00	696,450.00	2,471,450.00	
08/15/30	-	652,075.00	652,075.00	3,123,525.00
02/15/31	4,675,000.00	652,075.00	5,327,075.00	
08/15/31	-	535,200.00	535,200.00	5,862,275.00
02/15/32	4,915,000.00	535,200.00	5,450,200.00	
08/15/32	-	412,325.00	412,325.00	5,862,525.00
02/15/33	5,165,000.00	412,325.00	5,577,325.00	
08/15/33	-	283,200.00	283,200.00	5,860,525.00
02/15/34	5,400,000.00	283,200.00	5,683,200.00	
08/15/34	-	175,200.00	175,200.00	5,858,400.00
02/15/35	4,290,000.00	175,200.00	4,465,200.00	
08/15/35	-	89,400.00	89,400.00	4,554,600.00
02/15/36	<u>4,470,000.00</u>	<u>89,400.00</u>	<u>4,559,400.00</u>	<u>4,559,400.00</u>
<b>Total</b>	<b><u>\$ 42,650,000.00</u></b>	<b><u>\$ 21,339,100.00</u></b>	<b><u>\$ 63,989,100.00</u></b>	<b><u>\$ 63,989,100.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 364,250.00	\$ 364,250.00	
08/15/21	-	364,250.00	364,250.00	\$ 728,500.00
02/15/22	-	364,250.00	364,250.00	
08/15/22	-	364,250.00	364,250.00	728,500.00
02/15/23	-	364,250.00	364,250.00	
08/15/23	-	364,250.00	364,250.00	728,500.00
02/15/24	-	364,250.00	364,250.00	
08/15/24	-	364,250.00	364,250.00	728,500.00
02/15/25	-	364,250.00	364,250.00	
08/15/25	-	364,250.00	364,250.00	728,500.00
02/15/26	-	364,250.00	364,250.00	
08/15/26	-	364,250.00	364,250.00	728,500.00
02/15/27	-	364,250.00	364,250.00	
08/15/27	-	364,250.00	364,250.00	728,500.00
02/15/28	-	364,250.00	364,250.00	
08/15/28	-	364,250.00	364,250.00	728,500.00
02/15/29	-	364,250.00	364,250.00	
08/15/29	-	364,250.00	364,250.00	728,500.00
02/15/30	340,000.00	364,250.00	704,250.00	
08/15/30	-	355,750.00	355,750.00	1,060,000.00
02/15/31	360,000.00	355,750.00	715,750.00	
08/15/31	-	346,750.00	346,750.00	1,062,500.00
02/15/32	380,000.00	346,750.00	726,750.00	
08/15/32	-	337,250.00	337,250.00	1,064,000.00
02/15/33	400,000.00	337,250.00	737,250.00	
08/15/33	-	327,250.00	327,250.00	1,064,500.00
02/15/34	415,000.00	327,250.00	742,250.00	
08/15/34	-	316,875.00	316,875.00	1,059,125.00
02/15/35	385,000.00	316,875.00	701,875.00	
08/15/35	-	307,250.00	307,250.00	1,009,125.00
02/15/36	405,000.00	307,250.00	712,250.00	
08/15/36	-	297,125.00	297,125.00	1,009,375.00
02/15/37	1,375,000.00	297,125.00	1,672,125.00	
08/15/37	-	262,750.00	262,750.00	1,934,875.00
02/15/38	1,445,000.00	262,750.00	1,707,750.00	
08/15/38	-	226,625.00	226,625.00	1,934,375.00
02/15/39	1,515,000.00	226,625.00	1,741,625.00	
08/15/39	-	188,750.00	188,750.00	1,930,375.00
02/15/40	1,670,000.00	188,750.00	1,858,750.00	
08/15/40	-	147,000.00	147,000.00	2,005,750.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
**Unlimited Tax School Building Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/41	\$ 1,410,000.00	\$ 147,000.00	\$ 1,557,000.00	
08/15/41	-	111,750.00	111,750.00	\$ 1,668,750.00
02/15/42	1,450,000.00	111,750.00	1,561,750.00	
08/15/42	-	75,500.00	75,500.00	1,637,250.00
02/15/43	1,495,000.00	75,500.00	1,570,500.00	
08/15/43	-	38,125.00	38,125.00	1,608,625.00
02/15/44	<u>1,525,000.00</u>	<u>38,125.00</u>	<u>1,563,125.00</u>	<u>1,563,125.00</u>
<b>Total</b>	<b><u>\$ 14,570,000.00</u></b>	<b><u>\$ 13,598,250.00</u></b>	<b><u>\$ 28,168,250.00</u></b>	<b><u>\$ 28,168,250.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Taxable Series 2020-A -**  
***Unlimited Tax Refunding Bonds, Series 2014-A***

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 141,625.00	\$ 141,625.00	
08/15/21	-	141,625.00	141,625.00	\$ 283,250.00
02/15/22	-	141,625.00	141,625.00	
08/15/22	-	141,625.00	141,625.00	283,250.00
02/15/23	-	141,625.00	141,625.00	
08/15/23	-	141,625.00	141,625.00	283,250.00
02/15/24	-	141,625.00	141,625.00	
08/15/24	-	141,625.00	141,625.00	283,250.00
02/15/25	-	141,625.00	141,625.00	
08/15/25	-	141,625.00	141,625.00	283,250.00
02/15/26	-	141,625.00	141,625.00	
08/15/26	-	141,625.00	141,625.00	283,250.00
02/15/27	-	141,625.00	141,625.00	
08/15/27	-	141,625.00	141,625.00	283,250.00
02/15/28	-	141,625.00	141,625.00	
08/15/28	-	141,625.00	141,625.00	283,250.00
02/15/29	-	141,625.00	141,625.00	
08/15/29	-	141,625.00	141,625.00	283,250.00
02/15/30	-	141,625.00	141,625.00	
08/15/30	-	141,625.00	141,625.00	283,250.00
02/15/31	1,795,000.00	141,625.00	1,936,625.00	
08/15/31	-	96,750.00	96,750.00	2,033,375.00
02/15/32	1,885,000.00	96,750.00	1,981,750.00	
08/15/32	-	49,625.00	49,625.00	2,031,375.00
02/15/33	<u>1,985,000.00</u>	<u>49,625.00</u>	<u>2,034,625.00</u>	<u>2,034,625.00</u>
<b>Total</b>	<b><u>\$ 5,665,000.00</u></b>	<b><u>\$ 3,266,875.00</u></b>	<b><u>\$ 8,931,875.00</u></b>	<b><u>\$ 8,931,875.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.





Section 4 – Bonds Refunded by Unlimited Tax Refunding  
Bonds, Series 2020-B



**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2020-B -**  
**Unlimited Tax School Building Bonds, Series 2011-A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 588,168.75	\$ 588,168.75	
08/15/21	-	588,168.75	588,168.75	\$ 1,176,337.50
02/15/22	175,000.00	588,168.75	763,168.75	
08/15/22	-	583,793.75	583,793.75	1,346,962.50
02/15/23	185,000.00	583,793.75	768,793.75	
08/15/23	-	579,168.75	579,168.75	1,347,962.50
02/15/24	195,000.00	579,168.75	774,168.75	
08/15/24	-	574,293.75	574,293.75	1,348,462.50
02/15/25	205,000.00	574,293.75	779,293.75	
08/15/25	-	570,706.25	570,706.25	1,350,000.00
02/15/26	215,000.00	570,706.25	785,706.25	
08/15/26	-	566,406.25	566,406.25	1,352,112.50
02/15/27	220,000.00	566,406.25	786,406.25	
08/15/27	-	562,006.25	562,006.25	1,348,412.50
02/15/28	230,000.00	562,006.25	792,006.25	
08/15/28	-	557,406.25	557,406.25	1,349,412.50
02/15/29	240,000.00	557,406.25	797,406.25	
08/15/29	-	552,606.25	552,606.25	1,350,012.50
02/15/30	250,000.00	552,606.25	802,606.25	
08/15/30	-	547,606.25	547,606.25	1,350,212.50
02/15/31	260,000.00	547,606.25	807,606.25	
08/15/31	-	542,406.25	542,406.25	1,350,012.50
02/15/32	270,000.00	542,406.25	812,406.25	
08/15/32	-	536,837.50	536,837.50	1,349,243.75
02/15/33	285,000.00	536,837.50	821,837.50	
08/15/33	-	530,959.38	530,959.38	1,352,796.88
02/15/34	295,000.00	530,959.38	825,959.38	
08/15/34	-	524,875.00	524,875.00	1,350,834.38
02/15/35	1,150,000.00	6,879,875.00	8,029,875.00	
08/15/35	-	524,875.00	524,875.00	8,554,750.00
02/15/36	2,360,000.00	5,709,875.00	8,069,875.00	
08/15/36	-	487,375.00	487,375.00	8,557,250.00
02/15/37	5,260,000.00	487,375.00	5,747,375.00	
08/15/37	-	355,875.00	355,875.00	6,103,250.00
02/15/38	5,530,000.00	355,875.00	5,885,875.00	
08/15/38	-	217,625.00	217,625.00	6,103,500.00
02/15/39	5,815,000.00	217,625.00	6,032,625.00	
08/15/39	-	72,250.00	72,250.00	6,104,875.00
02/15/40	2,890,000.00	72,250.00	2,962,250.00	2,962,250.00
<b>Total</b>	<b>\$ 26,030,000.00</b>	<b>\$ 31,078,650.01</b>	<b>\$ 57,108,650.01</b>	<b>\$ 57,108,650.01</b>

Note: Debt service payments reflect payments from September 1 through August 31.

**Midlothian Independent School District**  
**Bonds Refunded by Unlimited Tax Refunding Bonds, Series 2020-B -**  
**Unlimited Tax Refunding Bonds, Taxable Series 2013-B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/21	\$ -	\$ 129,676.00	\$ 129,676.00	
08/15/21	-	129,676.00	129,676.00	\$ 259,352.00
02/15/22	-	129,676.00	129,676.00	
08/15/22	-	129,676.00	129,676.00	259,352.00
02/15/23	-	129,676.00	129,676.00	
08/15/23	-	129,676.00	129,676.00	259,352.00
02/15/24	1,215,000.00	129,676.00	1,344,676.00	
08/15/24	-	99,301.00	99,301.00	1,443,977.00
02/15/25	1,280,000.00	99,301.00	1,379,301.00	
08/15/25	-	67,301.00	67,301.00	1,446,602.00
02/15/26	1,340,000.00	67,301.00	1,407,301.00	
08/15/26	-	33,801.00	33,801.00	1,441,102.00
02/15/27	1,235,000.00	33,801.00	1,268,801.00	
08/15/27	-	2,926.00	2,926.00	1,271,727.00
02/15/28	<u>190,000.00</u>	<u>2,926.00</u>	<u>192,926.00</u>	<u>192,926.00</u>
<b>Total</b>	<b><u>\$ 5,260,000.00</u></b>	<b><u>\$ 1,314,390.00</u></b>	<b><u>\$ 6,574,390.00</u></b>	<b><u>\$ 6,574,390.00</u></b>

Note: Debt service payments reflect payments from September 1 through August 31.