2021-2022

FAFSA/WASFA Checklist

COLLEGE SUCCESS FOUNDATION

Complete the FAFSA (Free Application for Federal Student Aid) at **studentaid.gov** to apply for federal, state, and college-based financial aid.
Complete the WASFA (Washington Application for State Financial Aid) at **readysetgrad.org/wasfa** to apply for state and college-based aid.

Note: Not all items may apply to you and/or your parents. This is a comprehensive list in case it applies to your circumstances.

REQUIRED INFORMATION	WHERE TO FIND IT
☐ Student and parent(s) 2019 Federal Income Tax Forms and, if applicable, Schedule K-1 (Form 1065)	Personal records or visit **irs.gov/transcript**
☐ Student and parent(s) 2019 W-2 Forms	Personal records or contact your employer(s) or visit **irs.gov/transcript**
☐ Student and parent Federal Student Aid usernames and passwords; WASFA Account login & password for both if applicable	Create student and parent FSA ID at https://fsaid.ed.gov/npas/index.htm Create student and parent accounts at https://wasfa.regenteducation.net/
☐ Student's driver's license number (if you have one)	Personal records
☐ Student and parent(s) email addresses	Student: _____ Parent: _____
☐ Student and parent (s) Social Security numbers (if applicable)	Personal records or call the Social Security Administration at 800-772-1213
☐ Student and parent dates of birth	Parent 1: ___/___/_____ (Month Day Year) Parent 2: ___/___/_____ (Month Day Year)
☐ Date parents were married, separated, divorced, or widowed	____/_____ (Month Year)
☐ Student and parent(s) savings/checking account balances	Student: $_____ Parent: $_____
☐ Student and parent(s) investments (i.e. stocks/bonds/mutual funds/529 plans) excluding home and retirement	Student: $_____ Parent: $_____
☐ Current business value	$_____ or contact your accountant
☐ Current value of investment farm and/or rental properties	$_____ or contact your accountant
☐ 2019 Child support paid or received	$_____ or contact WA Division of Child Support at 1-800-442-KIDS or **https://secure.dshs.wa.gov/home/**
☐ 2019 Workers' compensation benefits	$_____ or contact your employer
☐ 2019 Housing/food/living allowance for military and clergy	$_____ or reference Leave and Earnings Statement (military) or W-2 form (clergy)
☐ 2019 Veteran's noneducation benefits	$_____ or contact Department of Veterans Affairs toll free at 844-698-2311 or **va.gov**
☐ Student Alien Registration Number/USCIS Number for eligible non-citizens/DACA/ITIN numbers	U.S. Citizenship and Immigration Services at **uscis.gov** or your personal records