



# STOUGHTON AREA SCHOOL DISTRICT

2020-21 Annual Meeting

October 26, 2020

CALL MEETING TO ORDER

Francis Sullivan  
School Board President

# INTRODUCTIONS

Board Members

Student Advisory Member

District Administrator

Director of Business Services

# DISTRICT ADMINISTRATOR'S OVERVIEW

Tim Onsager, Ed. D  
District Administrator



## Goal

**Create conditions today for every student to thrive academically, socially, and emotionally for unlimited opportunities**

Engage Students...		Engage Staff...		Engage Community...	
in standards aligned curriculum and instruction.	in instruction that promotes physical and emotional well-being.	in effective research-based and differentiated Professional Development opportunities tied directly to school and district improvement plans.	by retaining, recruiting, and developing highly-qualified diverse staff who reflect and support our student population.	by developing strong connections among schools, families and the community to support student growth and development.	by coordinating resources to broaden opportunities.

## Mission

**The Mission of the Stoughton Area School District is to ensure educational opportunities which challenge all students to achieve excellence, maximize their talents and abilities, prepare them to face the demands of the future, and be literate, contributing members of society.**

## Equity Vision Statement

**Our Compassionate School Community will operate within a proactive system of support to promote a positive, inclusive culture with equity, respect, and dignity so we can thrive emotionally, socially, and academically.**

## Core Values

**Excellence & Equity in Teaching & Learning  
Respect & Commitment to each other  
Personal & Social Responsibility  
Community Engagement  
Sustainability of Resources**

# ELECTION OF CHAIRPERSON

Election of Chairperson

# PRESENTATION OF THE 2020-21 BUDGET AND TAX LEVY

Erica J. Pickett, SFO

Director of Business Services



# 2019-20 PRIOR YEAR REVIEW

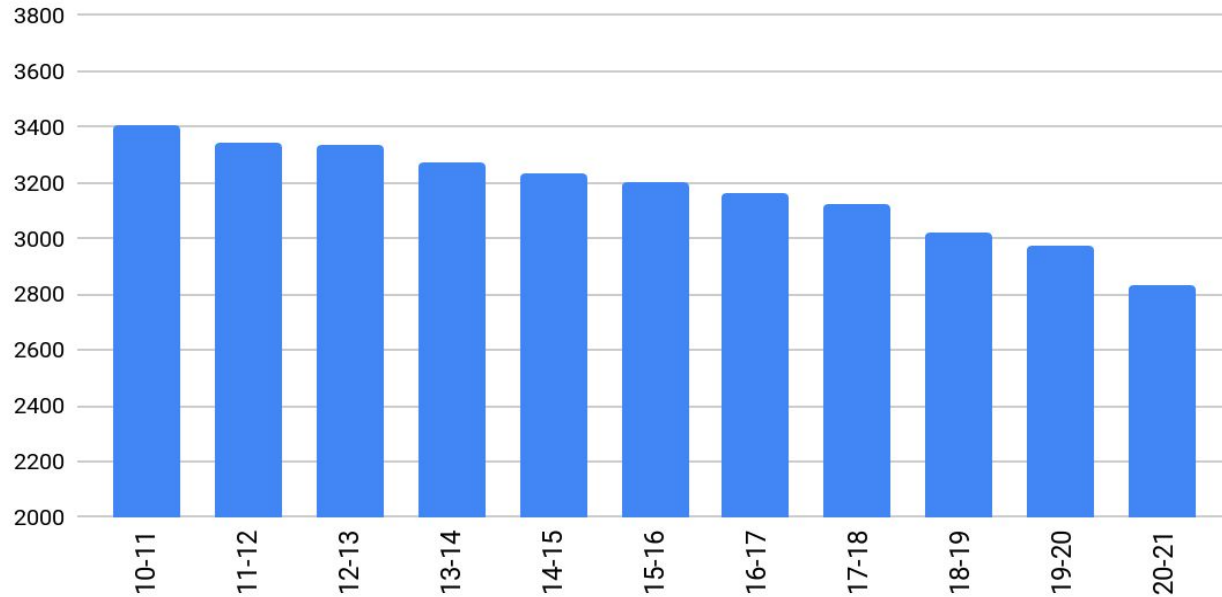
	Fund 10 (General)	Fund 21 (Spec Rev Trust)	Fund 27 (Special Ed)	Fund 39 (Referendum Debt)	Fund 41 (Capital Expansion)
Revenues	40,227,675	3,428,755	6,645,232	1,595,230	589,303
Expenses	38,775,226	554,235	6,645,232	1,536,804	625,053
Cash Balance	9,783,735	3,341,712	565,687	595,767	1,709,279
	Fund 46 (LT Cap Improv Trust)	Fund 49 (Other Cap Projects)	Fund 50 (Food Service)	Fund 80 (Community Service)	Fund 90 (Pkg & Co-op Program)
Revenues	396,328	5,183	1,066,154	243,328	17,297
Expenses	0	0	923,844	235,129	17,297
Cash Balance	3,020,824	256,734	441,721	87,248	0

# REVENUE LIMIT VARIABLES

Variable	2019-20	2020-21	Change
September Membership	2,977	2,831	(4.9%)
Equalized Valuation	\$2,388,539,110	\$2,461,426,391	3.1%
Base Revenue Limit per Pupil	\$11,575	\$11,754	1.5%

# SEPTEMBER MEMBERSHIP HISTORY

September Membership History

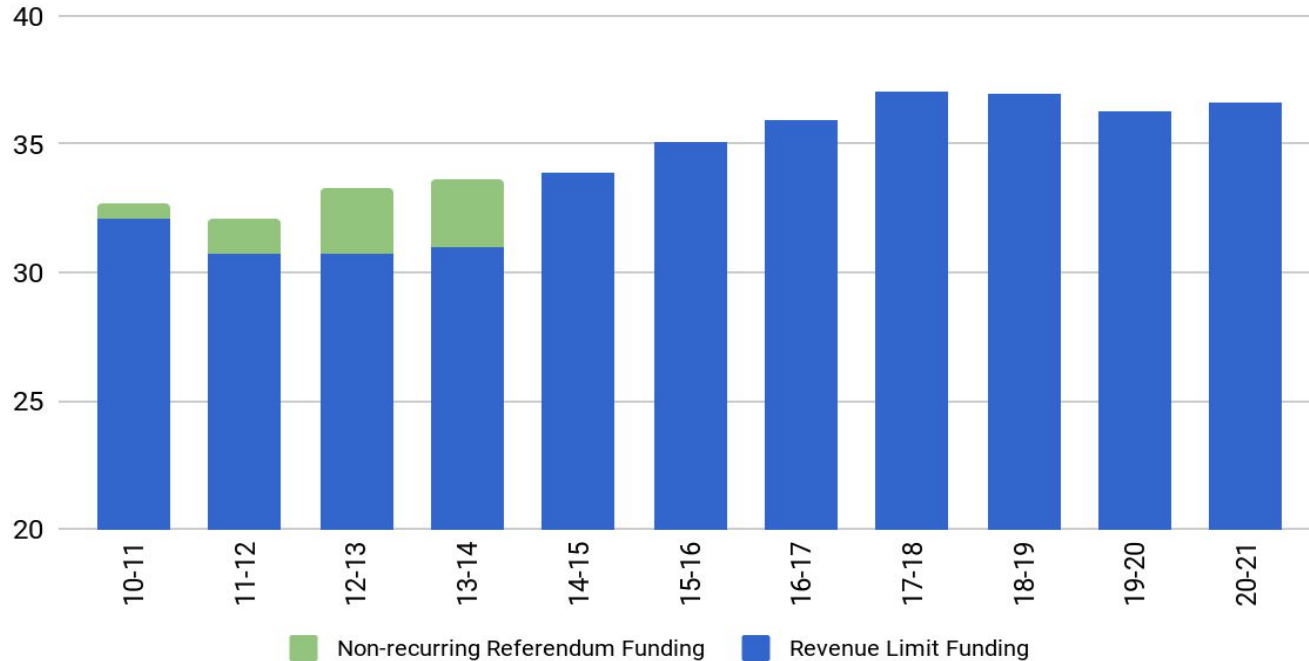


# 2020-21 REVENUE LIMIT

Allowable Revenue Limit	\$36,611,936
Less: Certified General State Aid	(12,442,265)
Less: State Aid for Exempt Computers & Personal Property	(178,035)
	<hr/>
Maximum Levy (Funds 10, 38, and 41)	23,991,636
Add: Debt Service Levy (Fund 39)	1,391,703
Add: Community Service Levy (Fund 80)	206,667
Add: Prior Year Levy Chargeback	892
	<hr/>
<b>Maximum Allowable School Levy</b>	<b>25,590,898</b>
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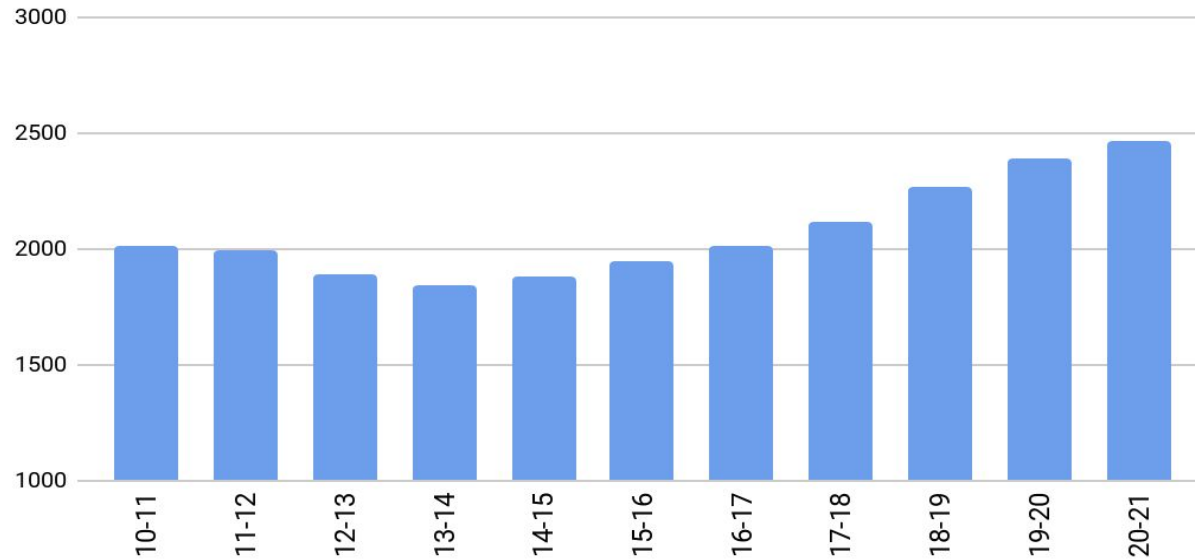
# REVENUE LIMIT HISTORY

Revenue Limit in Millions



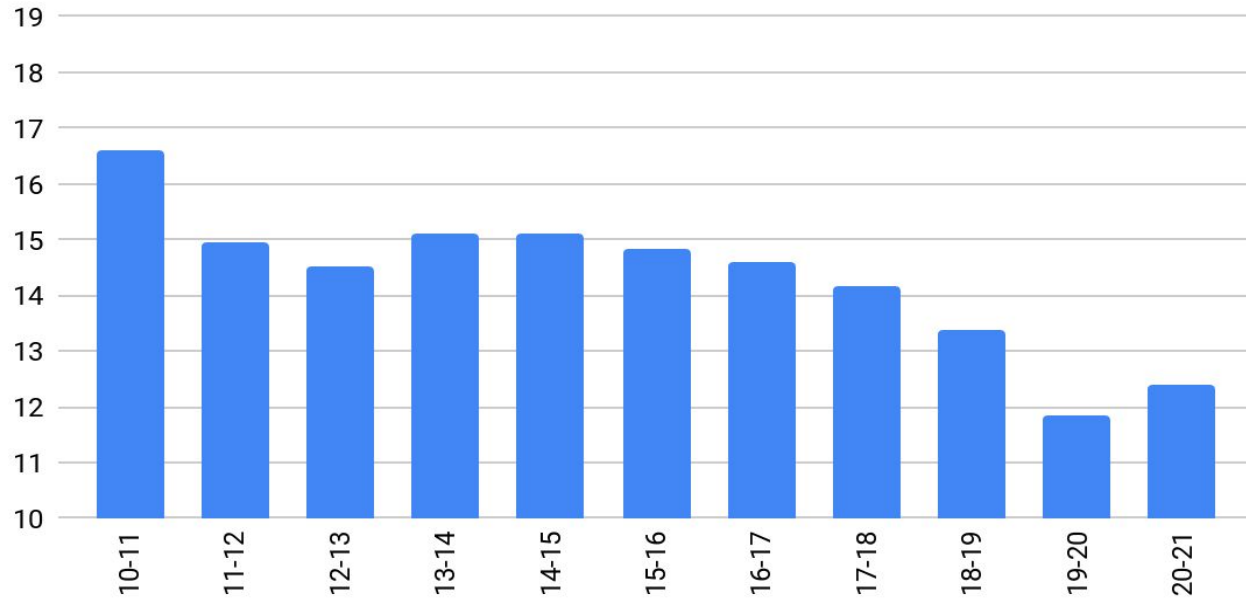
# EQUALIZED VALUATION HISTORY

Valuation in Millions



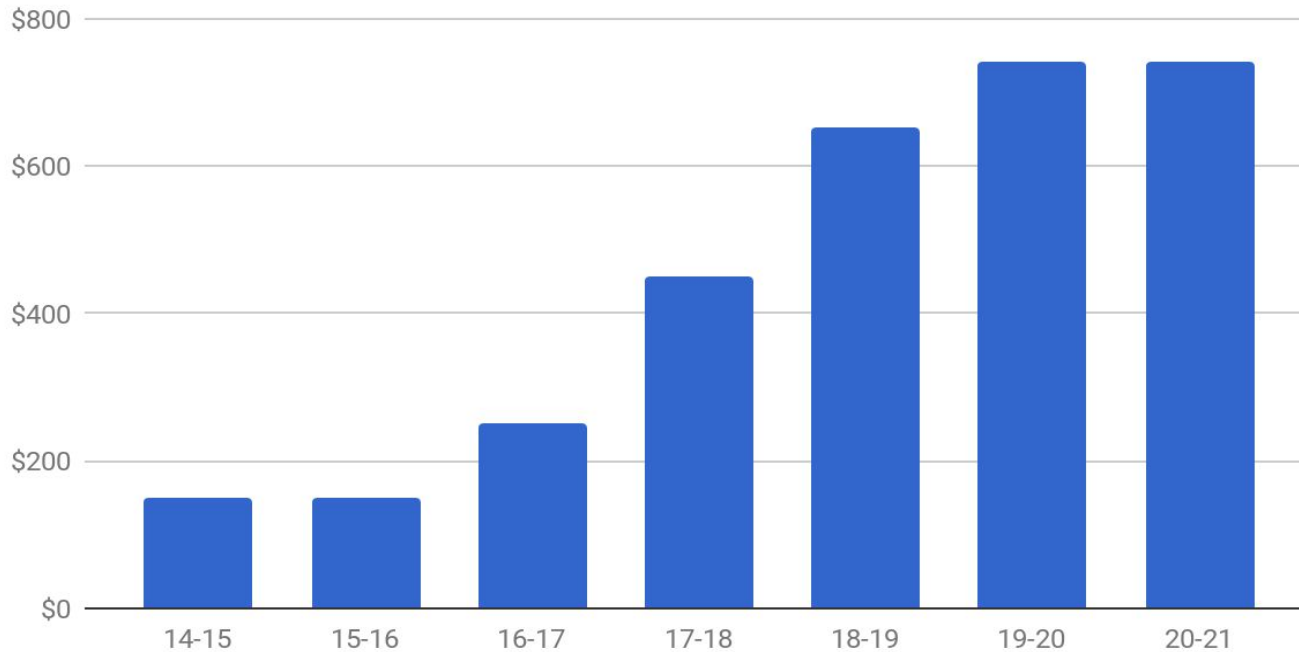
# GENERAL STATE AID HISTORY

**State Aid in Millions**



# PER PUPIL AID HISTORY

Per Pupil Aid History

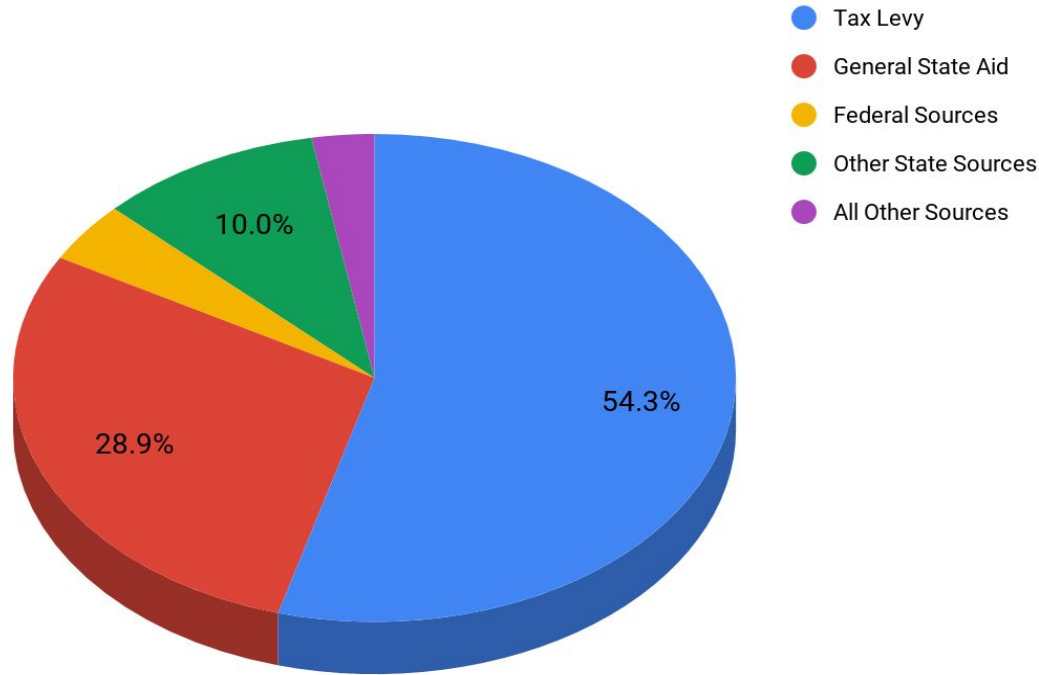




# 2020-21 REVENUE BUDGET BY SOURCE - GENERAL (10) AND SPEC. ED (27) FUNDS

Description	General Fund (10)	Spec. Ed Fund (27)	Total	% of Budget (excludes fund 27 operating transfer)
211 Tax Levy	\$23,425,795	\$0	\$23,425,795	54.3%
200 Other Local	378,165	0	378,165	0.9%
300 Interdistrict	721,850	0	721,850	1.7%
621 General State Aid	12,442,265	0	12,442,265	28.9%
600 State	2,617,097	1,711,426	4,328,523	10.0%
700 Federal	959,323	773,675	1,732,998	4.0%
800-900 Cap Lease & Other	100,100	0	100,100	0.2%
<b>Total</b>	<b>\$40,644,595</b>	<b>\$2,485,101</b>	<b>\$43,129,696</b>	<b>100%</b>

# 2020-21 REVENUE BUDGET BY SOURCE - GENERAL (10) AND SPEC. ED (27) FUNDS



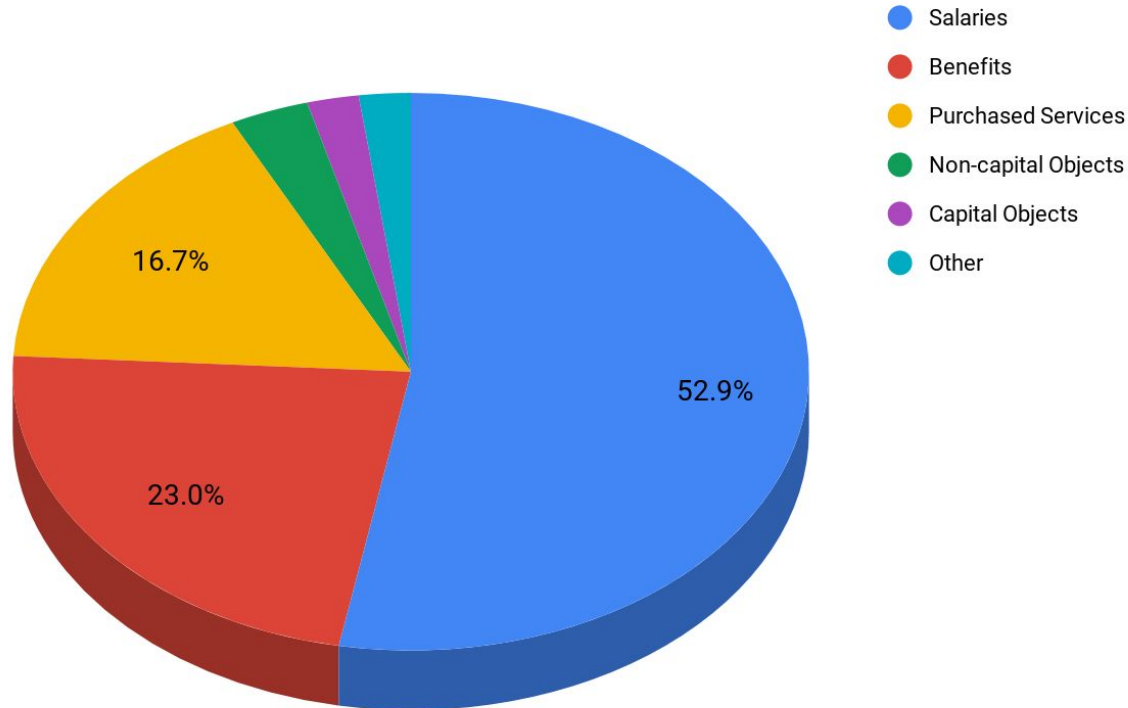
# 2020-21 REVENUE BUDGET BY SOURCE - GENERAL (10) AND SPEC. ED (27) FUNDS

Year	General State Aid	Tax Levy	Other State Sources	Federal Sources	All Other Sources
2020-21	28.9%	54.3%	10.0%	4.0%	2.8%
2019-20	28.1%	56.0%	9.9%	3.5%	2.5%
2018-19	31.1%	52.8%	9.2%	3.5%	3.4%
2017-18	34.0%	52.0%	7.3%	3.7%	3.0%
2016-17	36.2%	51.4%	5.9%	3.6%	2.9%
2015-16	38.2%	50.4%	4.9%	3.8%	2.7%
2014-15	40.2%	48.2%	4.8%	4.1%	2.7%
2013-14	40.1%	48.6%	4.3%	4.1%	2.9%

# 2020-21 EXPENSE BUDGET BY OBJECT - GENERAL (10) AND SPEC. ED (27) FUNDS

Description	General Fund (10)	Special Education Fund (27)	Total	% of Net Budget
100 Salaries	\$18,371,015	\$4,433,813	\$22,804,828	52.9%
200 Benefits	7,694,926	2,207,131	9,902,057	23.0%
300 Purchased Services	6,766,037	437,857	7,203,894	16.7%
400 Non-capital Objects	1,357,432	27,622	1,385,054	3.2%
500 Capital Objects	921,203	0	921,203	2.1%
600 Debt Retirement	76,290	0	76,290	0.2%
700 Insurances	383,713	0	383,713	0.9%
800 Fund Transfers	4,971,322	0	4,971,322	0.8%
900 Other Objects	102,657	0	102,657	0.2%
Total	\$40,644,595	\$7,106,423	47,751,018	
Fund 27 Transfer			\$(4,621,322)	
<b>Net Budget Total</b>			<b>\$43,129,696</b>	<b>100.0%</b>

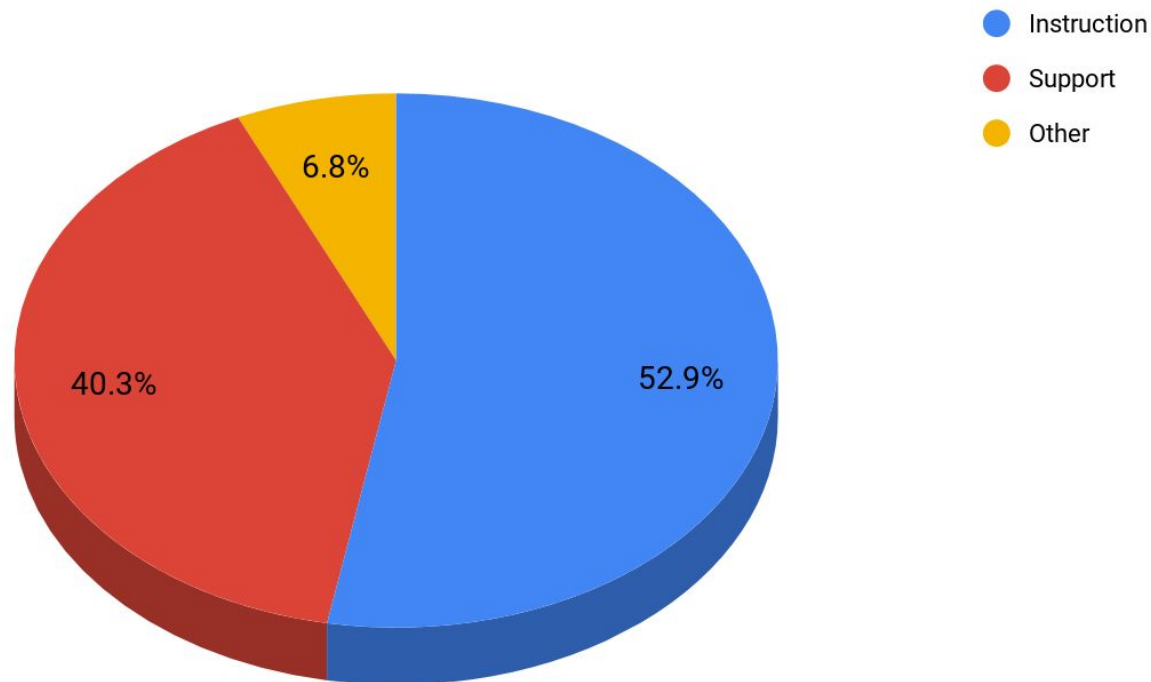
# 2020-21 EXPENSE BUDGET BY OBJECT - GENERAL (10) AND SPEC. ED (27) FUNDS



# 2020-21 EXPENSE BUDGET BY FUNCTION - GENERAL (10) AND SPEC. ED (27) FUNDS

Description	Fund 10	Fund 27	Total	% of Net Budget
100000 Instruction	\$17,499,430	\$5,312,223	\$22,811,653	52.9%
200000 Support Services	15,938,024	1,436,390	17,374,414	40.3%
400000 Non-program	7,207,141	357,810	7,564,951	6.8%
Total	\$40,644,595	\$7,106,423	47,751,018	
Fund 27 Transfer (Non-program)			\$(4,621,322)	
<b>Net Budget Total</b>			<b>\$43,129,696</b>	<b>100.0%</b>

# 2020-21 EXPENSE BUDGET BY FUNCTION - GENERAL (10) AND SPEC. ED (27) FUNDS



# DEBT SERVICE SCHEDULE - FUND 39

The district's Fund 39 debt service will be paid off on March 1, 2023. Total principal outstanding as of July 1, 2020 is \$4,200,000.

Budget Year	Payment	Levy
2020-21	\$1,553,175	\$1,391,703
2021-22	\$1,561,425	\$1,557,881
2022-23	\$1,569,338	\$1,492,169

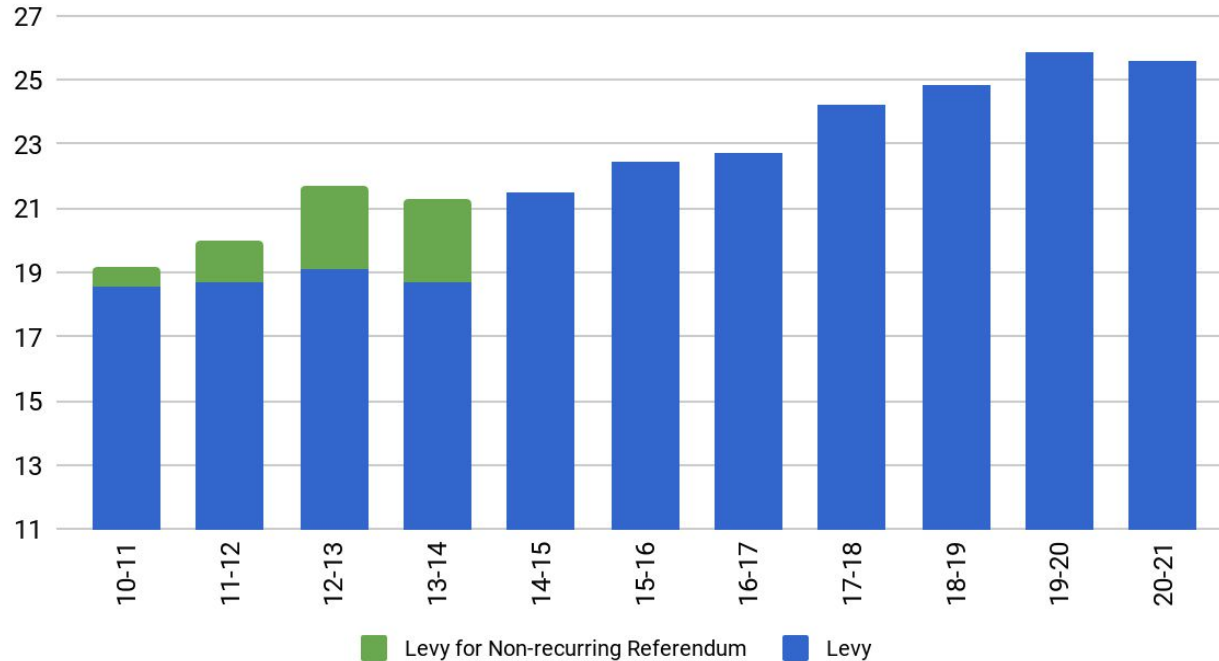


# TAX LEVY AND RATE SUMMARY

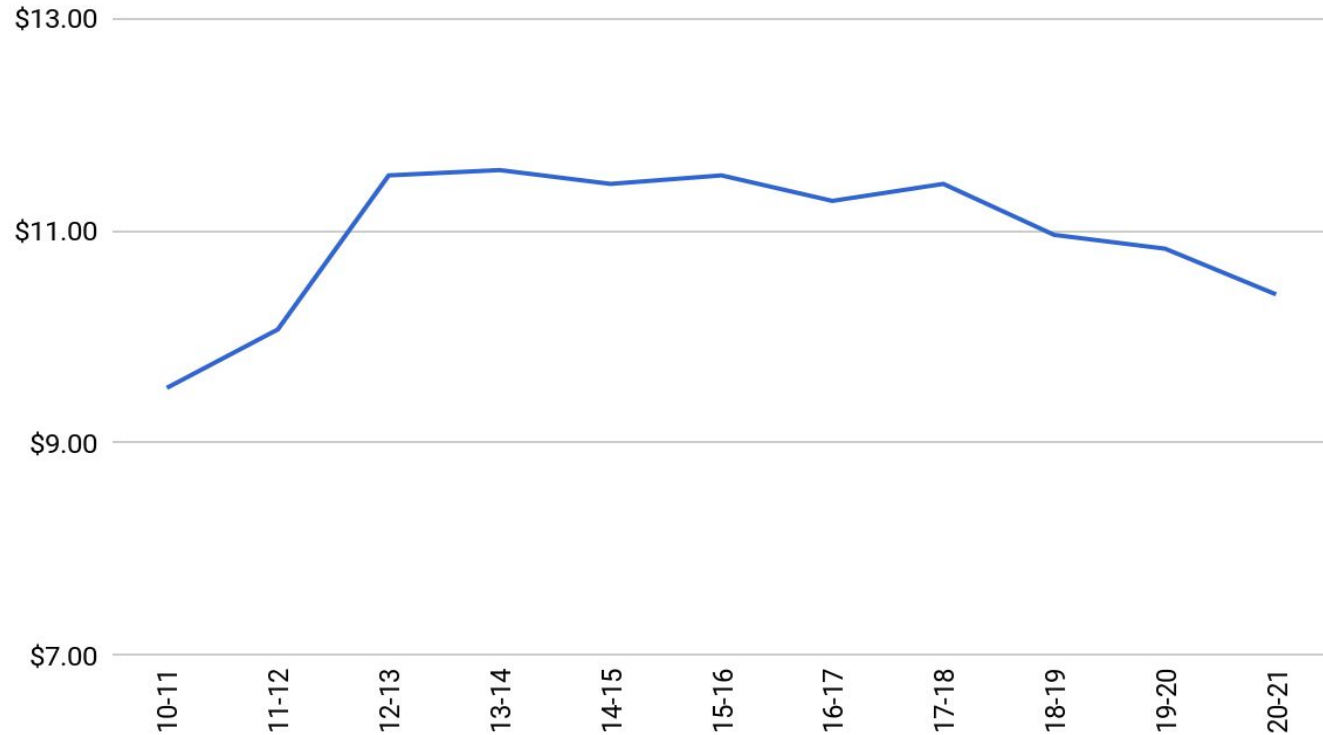
	2019-20 Levy	2019-20 Rate	2020-21 Levy	2020-21 Rate
General Operating (10)	\$23,662,865	\$9.91	23,425,795	\$9.52
Capital Expansion (41)	554,746	\$0.23	565,841	\$0.23
<b>Total Revenue Limit Levy</b>	<b>\$24,217,611</b>	<b>\$10.14</b>	<b>23,991,636</b>	<b>\$9.75</b>
Referendum Approved Debt (39)	1,445,310	\$0.61	1,391,703	\$0.57
Community Service (80)	189,996	\$0.08	206,667	\$0.08
Prior Year Chargeback	1,053	\$0.00	892	\$0.00
<b>Total Levy &amp; Rate</b>	<b>\$25,853,970</b>	<b>\$10.83</b>	<b>\$25,590,898</b>	<b>\$10.40</b>
<b>Prior Year Increase/(Decrease)</b>				<b>(\$0.43)</b>

# TAX LEVY HISTORY

**Tax Levy History in Millions**



# MILL RATE HISTORY



# TAX LEVY IMPACT ON RESIDENTIAL TAXPAYER

## Estimated Homeowner Impact

School Year	Home Value	Mill Rate	School Tax
2019-20	\$200,000	\$10.83	\$2,166
2020-21	\$206,103	\$10.40	\$2,143
\$ Increase / (Decrease)	\$6,103	(\$0.43)	(\$23)
% Increase / (Decrease)	3.1%	(4.0%)	(1.0%)

# BUDGET HEARING

## Questions on the 2020-21 Budget

# ADOPTION OF TAX LEVY

Be it resolved that there be levied a tax in the amount of \$25,590,898 upon all taxable property located in the Stoughton Area School District in the City of Stoughton and the Townships of Albion, Christiana, Cottage Grove, Deerfield, Dunkirk, Dunn, Pleasant Springs, and Rutland in the County of Dane; and, in the Townships of Porter and Union in the County of Rock, State of Wisconsin for the 2020-21 school year.

# ADOPTION OF RESOLUTION TO APPROVE BOARD MEMBER SALARIES

The Board of Education members of the Stoughton Area School District currently receive the following salaries:

Position	Amount
President	\$3,000
Vice President	\$2,800
Clerk	\$2,800
Treasurer	\$2,800
Other members	\$2,600

# ADOPTION OF RESOLUTION TO APPROVE BOARD MEMBER SALARIES

Be it resolved that the Board of Education members of the Stoughton Area School District receive \$\_\_\_\_\_ in salary for the 2020-21 school year.



# ADOPTION OF RESOLUTION TO APPROVE REIMBURSEMENT OF BOARD MEMBER TRAVEL EXPENSES

Be it resolved that the members of the Board of Education of the Stoughton Area School District be reimbursed for payment of actual and necessary travel expenses incurred while traveling in the performance of duties.

# ADOPTION OF RESOLUTION TO SCHEDULE 2021 ANNUAL MEETING

Be it resolved that the next Annual Meeting of the Stoughton Area School District be scheduled for 6:00 p.m., October 25, 2021.

# SOURCES OF STOUGHTON SCHOOL DISTRICT BUDGET INFORMATION

Annual Meeting Handouts

District Web Site: [www.stoughton.k12.wi.us](http://www.stoughton.k12.wi.us)

District Business Services Office

320 North Street

# STOUGHTON AREA SCHOOL DISTRICT ANNUAL MEETING

## Adjournment