

# Financial Aid Check List

**Family Name:**

**MEETING:** \_\_\_/\_\_\_/\_\_\_ at \_\_\_\_\_AM / PM

**TADS- Required forms and documents to send directly to TADS:**

- TADS Application
- Letter of special circumstance (if applicable)
- 2020 US 1040 Tax return including all schedules **by 03/01/21 the latest**
- W2(s) and/or 1099(s) for 2020
- 2020 Business/Farm Statement/Corporate returns **by 03/01/21 the latest**
- 2019 US 1040 Tax return including all schedules (New application)
- 2019 Business/Farm Statement/Corporate returns (New application)
- Most recent tax returns submitted in other countries (if applicable)
- December 2020 and most recent paycheck stubs for all jobs
- Letter from employer with salary received and all benefits received (if you do not have W2s and do not file taxes in the United States)
- Most recent mortgage statement or rent canceled check
- Proof of Payment of alimonies and/or child support (if applicable)
- Substantiation of unemployment or disability, or other particular situation (if applicable)
- Proof of payment of child care, school expenses to other schools or universities

**FASNY - Required documents to bring at your meeting with the Financial aid Office:**

- Letter to the Financial Aid Committee, explaining the reasons for the request and the particular family situation
- Copies of full year of bank statements (January 2020 to December 2020).
- Last Quarter of investment and or Retirement accounts (all pages)
- Divorce or separation judgments and /or agreements (if applicable)
- Copy of Car(s) Insurance ID cards