



# ☒ Summary of Unlimited Tax Debt Outstanding By Series – As of Fiscal Year Ended June 30, 2019

- ☐ The following debt obligations are payable from ad valorem taxes (i.e. I&S taxes) levied annually against all taxable property located within the District, without legal limit as to rate or amount.

| No. | Issue Description  | Purpose                                  | Original<br>Principal<br>Amount | Outstanding<br>Principal | Total<br>Outstanding<br>Debt Service | Outstanding<br>Principal<br>Per Capita | Outstanding<br>Debt Service<br>Per Capita | Final<br>Maturity<br>Date | Total<br>Proceeds<br>Received | Spent<br>Proceeds | Unspent<br>Proceeds |
|-----|--|--|---------------------------------|--------------------------|--------------------------------------|--|---|---------------------------|-------------------------------|-------------------|---------------------|
| 1   | Unlimited Tax Refunding Bonds, Series 2010                       | Refunding at a lower interest rate, etc. | \$51,989,572.85                 | \$47,555,000.00          | \$67,771,550.00                      | \$1,177.28                             | \$1,677.76                                | 02/15/2034                | \$57,353,952.50               | \$57,353,952.50   | \$0.00              |
| 2   | Unlimited Tax School Building Bonds, Series 2011-A               | Capital Improvements                     | \$26,800,000.00                 | \$26,360,000.00          | \$59,228,156.26                      | \$652.57                               | \$1,466.26                                | 02/15/2040                | \$29,934,211.54               | \$29,934,211.54   | \$0.00              |
| 3   | Unlimited Tax Refunding Bonds, Series 2011-C                     | Refunding at a lower interest rate, etc. | \$5,811,436.45                  | \$4,975,000.00           | \$6,732,792.50                       | \$123.16                               | \$166.68                                  | 02/15/2034                | \$6,038,346.06                | \$6,038,346.06    | \$0.00              |
| 4   | Unlimited Tax Refunding Bonds, Series 2012                       | Refunding at a lower interest rate, etc. | \$7,259,428.00                  | \$6,968,388.45           | \$9,147,350.00                       | \$172.51                               | \$226.45                                  | 02/15/2025                | \$9,930,816.23                | \$9,930,816.23    | \$0.00              |
| 5   | Unlimited Tax Refunding Bonds, Series 2013-A                     | Refunding at a lower interest rate, etc. | \$56,357,640.65                 | \$52,850,000.00          | \$78,278,000.00                      | \$1,308.36                             | \$1,937.86                                | 02/15/2036                | \$70,236,708.05               | \$70,236,708.05   | \$0.00              |
| 6   | Unlimited Tax Refunding Bonds, Taxable Series 2013-B             | Refunding at a lower interest rate, etc. | \$12,810,000.00                 | \$7,340,000.00           | \$9,312,488.50                       | \$181.71                               | \$230.54                                  | 02/15/2028                | \$14,443,315.61               | \$14,443,315.61   | \$0.00              |
| 7   | Variable Rate Unlimited Tax Refunding Bonds, Series 2013-C       | Refunding at a lower interest rate, etc. | \$48,905,000.00                 | \$46,515,000.00          | \$97,122,925.00                      | \$1,151.53                             | \$2,404.39                                | 08/01/2051                | \$51,296,726.44               | \$51,296,726.44   | \$0.00              |
| 8   | Unlimited Tax School Building Bonds, Series 2014                 | Capital Improvements                     | \$19,385,000.00                 | \$18,185,000.00          | \$33,621,000.00                      | \$450.19                               | \$832.33                                  | 02/15/2044                | \$21,532,100.80               | \$21,532,100.80   | \$0.00              |
| 9   | Unlimited Tax Refunding Bonds, Series 2014-A                     | Refunding at a lower interest rate, etc. | \$9,302,336.75                  | \$9,057,984.80           | \$15,489,150.00                      | \$224.24                               | \$383.45                                  | 02/15/2034                | \$13,554,766.77               | \$13,554,766.77   | \$0.00              |
| 10  | Unlimited Tax School Building Bonds, Series 2017-A               | Capital Improvements                     | \$26,740,000.00                 | \$24,900,000.00          | \$45,207,800.00                      | \$616.43                               | \$1,119.17                                | 02/15/2047                | \$28,632,376.00               | \$28,213,838.00   | \$418,538.00        |
| 11  | Variable Rate Unlimited Tax School Building Bonds, Series 2017-B | Capital Improvements                     | \$39,925,000.00                 | \$37,915,000.00          | \$84,758,612.50                      | \$938.63                               | \$2,098.30                                | 08/01/2052                | \$40,468,438.97               | \$40,399,674.97   | \$68,764.00         |
| 12  | Unlimited Tax School Building Bonds, Series 2018                 | Capital Improvements                     | \$73,445,000.00                 | \$73,445,000.00          | \$151,021,000.00                     | \$1,818.22                             | \$3,738.70                                | 02/15/2047                | \$82,698,764.96               | \$18,092,642.96   | \$64,606,122.00     |