



The Legacy Society
Bequest Intention Form

I have named Cannon School as a beneficiary in my will or living trust.

Cannon School's portion of estate _____% and estimated current value of the portion \$ _____

OR

Outright bequest (specific dollar amount) \$ _____

I have named Cannon School as a beneficiary:

in a retirement plan (Administrator): _____

in a life insurance policy (Issuer): _____

in a bank/investment account (Institution): _____

Cannon School's portion _____% and estimated current value of the portion \$ _____

Other (describe) _____

Purpose of gift to Cannon School:

Unrestricted

Restricted to _____

Other restrictions _____

I retain the right to change my mind as to my designation of Cannon School as a beneficiary, as to the purpose of my Cannon School bequest, and as to the portion and amount of my estate that will go to Cannon School.

I (we) would like for my (our) name to appear in planned giving membership listings

as _____
(please include your spouse if you wish)

I would prefer to be an anonymous member

Signature _____ Date _____

Optional: Please consider attaching a copy of the page(s) from your will concerning Cannon School.

Name _____

Address _____ City _____ State _____ Zip _____

Phone _____ Email _____ Date of birth (optional) _____

For additional information, please contact Todd Hartung, Director of Advancement, at 704-721-7178 or thartung@cannonschool.org.