

**Barbers Hill Independent School District**  
**Debt Transparency - Total Outstanding Principal & Interest**  
**6/30/2019**

Bond Title	Original Par Amount	Principal Outstanding	Interest to Maturity	Total Principal & Interest to Maturity	Final Maturity Date	S&P Rating	Moody's Rating	Source of Repayment *	Principal Per Capita	Principal & Interest Per Capita
U/L Tax Ref Bds Ser 2010	\$ 2,340,000	\$ 1,270,000	\$ 239,000	\$ 1,509,000	02/15/2027	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$61.26	\$72.79
U/L Tax Sch Bldg Bds Ser 2011	9,500,000	9,450,000	6,305,850	15,755,850	02/15/2014	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$455.86	\$760.05
U/L Tax Qualified Sch Constn Bds Taxable Ser 2012 (Direct-Pay Subsidy Bds)	7,085,000	4,735,000	2,748,980	7,483,980	02/15/2029	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$228.41	\$361.02
U/L Tax Sch Bldg Bds Ser 2012	65,395,000	56,110,000	24,807,725	80,917,725	02/15/2021	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$2,706.71	\$3,903.41
U/L Tax Ref Bds Ser 2012	7,220,000	2,595,000	263,000	2,858,000	02/15/2022	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$125.18	\$137.87
U/L Tax Ref Bds Ser 2013	9,375,000	7,370,000	1,434,300	8,804,300	02/15/2029	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$355.52	\$424.71
U/L Tax Ref Bds Ser 2014	21,195,000	15,875,000	3,459,725	19,334,725	02/15/2030	AA+	Aa2	I&S Tax Rate & State Funds	\$765.80	\$932.69
U/L Tax Ref Bds Ser 2014A	28,885,000	20,575,000	4,481,050	25,056,050	02/15/2027	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$992.52	\$1,208.69
U/L Tax Ref Bds Ser 2015	8,845,000	8,740,000	3,652,200	12,392,200	02/15/2032	AA+	Aa2	I&S Tax Rate & State Funds	\$421.61	\$597.79
U/L Tax Sch Bldg Bds Ser 2016	13,860,000	9,815,000	4,168,050	13,983,050	02/15/2037	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$473.47	\$674.53
U/L Tax Sch Bldg Bds Ser 2017	45,620,000	45,295,000	29,615,050	74,910,050	02/15/2042	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$2,185.00	\$3,613.61
U/L Tax Sch Bldg Bds Ser 2018	50,665,000	50,200,000	24,692,800	74,892,800	02/15/2037	AAA/AA+	Aaa/Aa2	I&S Tax Rate & State Funds	\$2,421.61	\$3,612.77
U/L Tax Ref Bds Ser 2018	26,075,000	25,525,000	4,301,750	29,826,750	02/15/2025	AA+	Aa2	I&S Tax Rate & State Funds	\$1,231.31	\$1,438.82
		\$ 257,555,000	\$ 110,169,480	\$ 367,724,480					\$12,424.26	\$17,738.76

\* The I&S Tax Rate reflected above is an ad valorem tax rate.

	Total Principal Outstanding	Total Interest to Maturity	Total Principal & Interest to Maturity
Total Debt	\$ 257,555,000	\$ 110,169,480	\$ 367,724,480
Authorized But Unissued Debt	\$ 14,000,000.00		
2019 Population	20,730		
Total GO Debt per Capita	\$ 12,424.26		
Total GO Debt + Authorized But Unissued Debt per Capita	\$ 13,099.61		
Total GO Principal & Interest per Capita	\$ 17,738.76		

Barbers Hill Independent School District  
PO Box 1108  
9600 Eagle Drive  
Mont Belvieu, TX 77580