



BEQUEST INTENTION FORM

Thank you for informing Catlin Gabel of your intention to provide a bequest or other future gift. This is a confidential record and is not a legal document. It simply serves as a way for us to appreciate and recognize your generosity.

MY (OUR) BEQUEST WILL BE

- A specific item of value _____
- A percentage of my (our) estate _____ % The residue of my (our) estate
- A specific dollar amount _____ Retirement plan proceeds
- A specific dollar amount \$ _____ Life Insurance

The approximate value of my (our) bequest will be \$ _____

- My (our) bequest is unrestricted

It is my (our) intention that my (our) gift is used for the following purposes

Address _____

City _____ State _____ ZIP _____

Donor Signature

Donor Signature

Donor Printed Name

Donor Printed Name

Date

Date

Email _____

Phone _____ Cell Phone _____

LEGACY SOCIETY

In recognition of your intention, it is our great pleasure to add your name(s) to our Legacy Society. This group comprises those who have made a thoughtful and generous planned gift to Catlin Gabel.

- Catlin Gabel may publicize my (our) name(s) as part of the Legacy Society.