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How Do I Create My MyKidsSpending Account?

To register your MyKidsSpending account, or to add a new student to an existing account, go to <u>https://www.mykidsspending.com</u> and select either "Get Started" from the upper banner or the "Create Account or Add Student" button near the bottom. If the school registered your account (you'll usually get an email saying so) and you need a password, please skip to <u>how to request your</u> <u>password</u>.

Email Address	
Parent First Name	
Parent Last Name	
Parent Phone Number	
School	
Student ID	
Student First Name	
Student Last Name	
Register this accoun	t
Cancel Registration	1

Complete Registration

Here you will enter the e-mail address you would like to use. This e-mail will serve as both your log in ID and also it will be where we send any e-mail correspondence. There are also fields for your first and last name, your phone number, your student's school, your student's ID number, and your student's first and last name.

If you are only adding one student, once your information is entered, click the "complete registration" button and you will be taken back to the main page. If you have multiple students to add, clicking on "Register this account" will instead keep you on the same page and allow you to add another student.

At that point we attempt to match the school, student name and ID number, and if we get a match, the account will be set up for you automatically and a confirmation e-mail will be sent providing your password information. If you do not have the student ID number, or we are unable to verify some information you have entered, you'll get an e-mail letting you know that we will keep your registration on file while one of our support team checks the information provided. In most cases the registration can be completed within 24 hours.

Your password can be changed at any time by logging into your account, selecting the Change Password button and following the prompt. E-mail addresses can be updated similarly by logging in and selecting the Change E-mail Address button and following the prompt.

Please consider adding our address <u>AccountSetup@MyKidsSpending.com</u> to your address book so that any correspondence is not accidentally filtered out as spam. We can be contacted at that e-mail if

Logging into your account

The MyKidsSpending website is at: https://www.mykidsspending.com/

To log in, use the e-mail address you signed up with in the first box and the password you were sent in your confirmation e-mail and click the login button. If you are having difficulty remembering your password, please skip to how to request your password.



When I try to log in I get this error saying the log in failed.

Login FAILED! Wrong email or password. Returning parents:	This error most frequently occurs if there is a typo in the password, or if you are using a different e-mail address to the one that you signed up with.
Email Address or logon ID	If you are certain the e-mail and password are correct and you are still having trouble logging into the site, it might have something to do with the browser that you are using. Older versions of browsers do not
support@mykidsspendi	support a high enough level of encryption for credit card processing and
Password:	are blocked for security reasons. Please try with a newer or different browser such as Chrome or Firefox. An alternative is to use a smart phone which typically will have a more recent browser.
	One other issue that we sometimes encounter is when users are accessing the website though a computer at work, occasionally the

network settings will prevent you from logging in. We don't have any control over that and suggest logging in from your phone using your own internet connection (not through a workplace provided wifi). If you would like to use your work computer, please contact your system administrator.

How do I get my password sent to me?

Type your e-mail address into the "Email Address or logon ID" box, then click on the "Send Password" button. The e-mail should take no more than 30 minutes to arrive, so if you haven't received the link by then, please send an e-mail to support@mykidsspending.com and we will send a link to you manually.

l can't remember my log-in e-mail.

If you can't remember the e-mail address you registered with, please send an e-mail with your student's name, ID number if you have it, and the name of the school they attend to: support@mykidsspending.com.

Making a Deposit

Once you are logged in, you will see the main page for MyKidsSpending account. For the purposes of this guide, the school is our demonstration school, Asgard Academy, but you should see the school name and logo that your student attends.



Welcome back Lee Mather

Welcome to MyKidsSpending at Asgard



There are two ways to add funds to your student's account:

The "Fund Accounts" button allows you to make a one-off deposit as needed, using either an electronic check or a credit card.

The "Auto Transfers" button allows you to set up a checking account so that funds will automatically be added to your student's spending account from your checking account according to the parameters you set. Please note auto-funding requires a checking account and cannot be set up with a credit card

Fund Accounts

Account Home Fund accounts Total: 100.00 Enter amounts then press Name ID Number Balance Update Lakisha Liles 36658 0.00 100 Update Process Electronic Check E Check Convenience Charge 1.75 Process Credit Card Credit Card Convenience Charge 4.00 Service Charges

→ Payment by Credit Card

The minimum deposit amount is \$10. The convenience charge is 4%. The minimum convenience charge is \$3. Funds are generally available within 24 hours. There is a \$30 charge for a credit card chargeback from a contested charge.

→ Payment by Electronic Check

For each deposit by check, there is a service charge of 75 cents plus 1% of the total deposited. For example, for a deposit of \$100, the fee would be \$1.75. For each check returned unpaid by the bank, there will be a \$20 charge to the account.

To make a one off deposit, first click the Fund Accounts button. Then enter the amount that you would like to add and then click on the update button on the middle left of the screen.

Process Electronic Check

If you do not have a checking account on file, then you will be taken to the Bank Account information screen.

rou'll use this: from your MyS company, Odi r	screen to save your bank a pending account. Please n n, Inc.	ccount information in our site and set up automatic transfers lote that payments may also be labeled with our parent
Clear Existing I	information	
Account Nickr	ame for Notifications	
BankName		
Account Num	ber	
Please be sure	to enter the correct account	nt number. There may be a charge if the bank rejects the deposit
Verify Bank A	moorrect account number.	
You should an	ly verify your bank account	number if you're entering a new account number.
Country		United States
Routing/Trans	sit Number	
Use the 9-digit	number from the bottom of	of a physical check, or if you are in Canada, the 3-digit transit
number imme	diately followed by the 3-di	git institution number.
Name on Acco	unt	
Address on As		
AUGRESS OF AU	counc	
Lity		
State/Provinc	•	
Zip/Postal Cor	ie	
Canada	PERMIT	
000	101234-001	1234 SB-7*
United States	Transit 4 Institution (Institution Court Appendix Ant (2006) Parts Ant (2006) C123-6527802 123-652780 C123-6527802 123-652780 Task Dark Reddisphanter Account has	ACCOUNT # 1234 Down Down Down Down Down Down Down Down Down
Auto-fun	ding options	
In order for the This will apply automatically	e account to fund itself whe to all accounts in this logir funded.	n the balance is low, the following bax will need to be checked. . Skip this section if you do not want the account to be
Enable Auto	Replenish	
Each person in	your account will be funde	ed when they reach the minimum balance.
Balance at whi	ch to edd funds 25.00	
Amount to be	added to account 100	

Enter in your checking account information as required. If you do not wish to use Auto Funding, then

855 302 0070 x4 - support@mykidsspending.com

	Lunch account ending in 3456	Change
Address	24 House Road	
City	Cambridge	
State/Province	MA	
Zip/Postal Code	02814	
Country	United States •	

Once you have submitted your checking account information, or if you already have a checking account on file, then you will be taken to the payment processing screen, seen above.

Please take a minute to confirm you are using the correct checking account. If you are not using the correct account, please click on the "Change" button to make the necessary changes.

If you are happy with the total, which includes any processing charges, click on the "Submit" button to process the deposit.

Your request will not be sent until you click the Submit button and your approval code will display at the bottom of the box and you will receive an e-mail confirmation of the deposit.

Process Credit Card

As we do not keep credit card information on file, once you click on the "Process credit card" button, you will be taken to the payment processing screen as shown below.

The total charge, including any processing charges, is displayed at the top.

Enter the card information that you would like to use. We accept VISA, MasterCard, Discover, and American Express.

If you are happy with the total charge and the card information that will be used, please click on the "Submit" button.

You will receive an e-mail confirmation of the deposit.

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After successfully making a deposit, either by electronic check or credit card, your account balance on the MyKidsSpending website will immediately reflect your deposit.

Automatic Transfers

You have the option of saving your checking account information to the MyKidsSpending website, and when your student reaches a certain dollar amount in their account, a deposit will be scheduled for you.

To set up Auto Funding, from the main page click on the "Auto Transfers" button.

Input the checking account information for the checking account you would like to use, if you do not already have it saved. (Please note we are not able to use a credit card for automatic funding.)

Auto-fund	ing options
In order for the c This will apply to automatically fu	rccount to fund itself when the balance is low, the following box will need to be checked o all accounts in this login. Skip this section if you do not want the account to be Inded.
🗷 Enable Auto F	Replenish
Each person in y	our account will be funded when they reach the minimum balance.
Balance at which	to add funds 25
Amount to be ad	ded to account 100
Please keep in n	ind that it may take a few days for the account to receive the funds.
Submit Clear	Evisting Information

Put a check mark in the box marked Enable Auto Replenish to turn auto funding on.

Specify the balance at which automatic funding is triggered. The default is \$25, but can be altered. When your student reaches this balance, the auto fund process will begin. We recommend not choosing an amount below what your student might spend in 2 days in order to keep the account positive.

Specify the amount to add to your student's account. The default is \$100, but can be altered.

Click on submit to accept the changes.

As an example, if your student's threshold is \$25, and their spending activity on Tuesday brings their balance to \$20, then you should get an e-mail on Tuesday night letting you know that a deposit has been scheduled.

Disabling Auto-Funding

You can turn off auto-funding at any point if you no longer wish to use it, including in-between the first notification email and the actual auto-fund event. We include a link to deactivate auto funding when we send a notification e-mail that a deposit has been scheduled.

Alternatively, you can log in to your MyKidsSpending account and remove the check mark from the Enable Auto Replenish box.

If auto-funding is enabled on your account and the bank for any reason rejects the auto-fund, the auto-fund option will be automatically disabled on your account as a precaution. Therefore, if you get an "e-check failed" email, this means the auto-fund did not take place and the auto fund option has been disabled. You will need to access your MyKidsSpending account, correct whatever error was reported by the e-check failed email, and re-enable auto-funding.

Viewing Account Activity

To get a list of your student's spending activity, from the main page, click on the "Summary" link, to the left of your student's ID number to get to the account summary page.



<		Ju	ly 20:	17		>	<		Ju	ıly 20	17		
Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Su
26	27	28	29	30	1	2	26	27	28	29	30	1	2
3	4	5	6	7	8	9	3	4	5	6	7	8	9
10	11	12	13	14	15	16	10	11	12	13	14	15	1
17	18	19	20	21	22	23	17	18	19	20	21	22	2
24	25	26	27	28	29	30	24	25	26	27	28	29	3
31	1	2	3	4	5	6	31	1	2	3	4	5	6

This page will, by default, show you the current month's activity, but you can use the two calendars on the page to display a custom start and end date. After selecting your date range, click on the update button. The summary section at the top of the page with give you a total for the spending during the

Requesting a Statement

From the home page, click on Statements button to go the statements page.

Enable Statement Delivery

Check off this box if you would like to receive emails notifying you when your student's account balances gets low. Then click Submit at the bottom of this page. (You can also change the "low balance" threshold at the bottom of the page.)

Request copy of statement.

Check off this box if you would like to request a statement covering a particular date range. (Statement delivery must be enabled.) Then clicking on a specific starting date in the calendar below, using the arrows to navigate back to previous months, and click Submit at the bottom of this page.

Please select the start date for the statement

<	 July 2017 								
Mon	Tue	Wed	Thu	Fri	Sat	Sun			
26	27	28	29	30	1	2			
3	4	5	6	7	8	9			
10	11	12	13	14	15	16			
17	18	19	20	21	22	23			
24	25	26	27	28	29	30			
31	1	2	3	4	5	6			

At what balance would you like to receive a statement? Please enter the number here. (For example, 25 is

our default.)



On this next screen, you can enable statements by checking the box to "Enable Statement Delivery." A statement will be sent to you once your student's balance reaches the amount specified at the bottom of the page.