

**Texas Comptroller's Annual Local Debt Report**

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	China Spring ISD
Political Subdivision Type*:	ISD
If "other", please specify	
Reporting Fiscal Year*:	2019
Fiscal Year Start (MM/DD/YYYY)*:	7/1/2018
Fiscal Year End (auto):	6/30/2019
Political Subdivision Website, if applicable:	
Political Subdivision Telephone*:	(254) 836-1115
Political Subdivision Email, if applicable:	bpoteet@chinaspringisd.net
Does the Political Subdivision have any reportable debt?*	Yes

<b>Contact Information</b>	
Contact Name*:	Brenda Poteet
Contact Title*:	Executive Director of Business & Finance
Contact Phone*:	(254) 836-1115
Contact Email:	bpoteet@chinaspringisd.net
Physical Address, Line 1*:	12166 Yankie Road
Physical Address, Line 2:	
City*:	China Spring
Zip*:	76633
County*:	McLennan
Is the entity's physical and mailing address the same?*	No
Mailing Address, Line 1:	P.O. Box 250
Mailing Address, Line 2:	
Mailing City:	China Spring
Mailing Zip:	76633
Mailing County:	McLennan

End of Worksheet

<b>Texas Comptroller's Annual Local Debt Report</b>	
Entity Information (Name)	
Political Subdivision Name	Chico Spring ISD
Reporting Fiscal Year	2017

Directions: Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

Outstanding debt obligation*	If debt is issued or component debt, enter related entity name:	Principal issued†	Principal outstanding†	Unbonded principal and interest required to pay such outstanding debt obligation on time and in full†	Fiscal maturity date* (MM/DD/YYYY)	Is the debt covered in any way by ad valorem taxes?†	Total proceeds received†	Proceeds spent†	Proceeds repaid†	Official stated purpose for which the debt obligation was authorized†	Is the debt obligation rated by any nationally recognized credit rating organization?†	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
U/L Tax Sch Bldg Bds Ser 2013		\$ 15,210,000	\$ 14,565,000	\$ 27,699,038	8/15/2043	Yes	\$ 15,210,000	\$ 15,210,000	\$ -	General revenue, design, acquisition, construction, and improvement of school facilities, pay just equip school facilities, and to pay the costs of issuance.	Yes	Aa3	A+	(select)	(select)			PSF Bond Guaranteed
U/L Tax Ref Bds Ser 2015		\$ 7,910,000	\$ 7,800,000	\$ 11,001,350	8/15/2032	Yes	\$ 7,910,000	\$ 7,910,000	\$ -	General revenue, design, acquisition, construction, and improvement of school facilities, pay just equip school facilities, and to pay the costs of issuance.	Yes	Not Rated	A+	(select)	(select)			PSF Bond Guaranteed
U/L Tax Ref Bds Ser 2015		\$ 565,000	\$ 355,000	\$ 383,305	2/15/2025	Yes	\$ 565,000	\$ 565,000	\$ -	General revenue, design, acquisition, construction, and improvement of school facilities, pay just equip school facilities, and to pay the costs of issuance.	No							
U/L Tax Ref Bds Ser 2016		\$ 8,545,000	\$ 8,545,000	\$ 10,468,325	8/15/2030	Yes	\$ 8,545,000	\$ 8,545,000	\$ -	General revenue, design, acquisition, construction, and improvement of school facilities, pay just equip school facilities, and to pay the costs of issuance.	Yes	Not Rated	A+	(select)	(select)			PSF Bond Guaranteed
U/L Tax Ref Bds Ser 2016A		\$ 5,560,000	\$ 4,825,000	\$ 5,184,075	8/15/2027	Yes	\$ 5,560,000	\$ 5,560,000	\$ -	General revenue, design, acquisition, construction, and improvement of school facilities, pay just equip school facilities, and to pay the costs of issuance.	Yes	Not Rated	A+	(select)	(select)			PSF Bond Guaranteed
M/L Tax Time Warrant Transfer Ser 2017		\$ 170,000	\$ 160,000	\$ 110,070	8/15/2022	Yes	\$ 170,000	\$ 170,000	\$ -	Purchase and acquisition of a	No							

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	China Spring ISD
Reporting Fiscal Year:	2019

**Directions:** Fill in the cells in column B that correspond with the requested information.  
 All information entered should reflect the last day of the political subdivision's fiscal year identified on this form.  
 If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$35,995,000
Total principal of all outstanding debt obligations:	\$35,995,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$54,846,763

<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$35,995,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$35,995,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$54,846,763

<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	13,697
Source and year of population data:	Municipal Advisory Council 2019
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$2,628
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$2,628
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$4,004

End of Worksheet