

Westmark School

THE DIFFERENCE IS BRILLIANT

WAYS TO GIVE

You can name Westmark School in your long-range plans including:

- Your will or trust with wording such as: "I hereby give to Westmark School (aka Learning With A Difference, Inc.), a not-for-profit organization (Federal Tax ID# 95-4616646) with the location at 5461 Louise Avenue, Encino, CA 91316, the sum of \$_____ .____ ; or__% of the residue of my estate."
- IRA or retirement plan beneficiary
- Life insurance beneficiary
- Financial account
- Charitable IRA Distribution: If you are age 70 1/2 or older you may be eligible to transfer up to \$100,000 in gifts directly from your IRA to Westmark School and exclude the amount of your gift from taxable income.

If you have questions or would like to discuss the benefits of IRA charitable distributions, please contact Bria Verdugo-Uy, Assistant Director of Annual Giving for Westmark School at (818) 986-5045 and your tax advisor.

View [Sample Letter from IRA Account Owner to IRA Administrator](#).