

STEVENSON

Sample Language for a Bequest to Stevenson School

The following are examples of bequest language you can provide to your attorney. Each benefactor's situation is unique and these examples include some but not all the possible bequest structures.

Percentage of estate for unrestricted purposes

I give, devise, and bequeath to Stevenson School, a not-for-profit organization located in Pebble Beach, CA ("Stevenson"), ___percent (___%) of the rest, residue, and remainder of my estate as an unrestricted gift to be used for the general purposes of Stevenson.

Percentage of estate for specific purposes with an endowment provision

I give, devise, and bequeath to Stevenson School, a not-for-profit organization located in Pebble Beach, CA ("Stevenson"), ___percent (___%) of the rest, residue, and remainder of my estate to be used as I have directed, from time to time, in a separate written fund agreement by and between me and Stevenson; provided, however, if no such fund agreement exists at the time of my death, then for its general purposes.

Specific amount for unrestricted purposes

I give, devise, and bequeath to Stevenson School, a not-for-profit organization located in Pebble Beach, CA ("Stevenson"), the sum of \$_____ in cash or in-kind as an unrestricted gift to be used for the general purposes of Stevenson.

Specific amount for specific purposes

I give, devise, and bequeath to Stevenson School, a not-for-profit organization located in Pebble Beach, CA ("Stevenson"), the sum of \$_____ in cash or in-kind to be used as I have directed, from time to time, in a separate written fund agreement by and between me and Stevenson; provided, however, if no such fund agreement exists at the time of my death, then for its general purposes.