STATE OF CONNECTICUT – COUNTY OF TOLLAND INCORPORATED 1786



TOWN OF ELLINGTON

55 MAIN STREET – PO BOX 187 ELLINGTON, CONNECTICUT 06029-0187

www.ellington-ct.gov

TEL. (860) 870-3120

TOWN PLANNER'S OFFICE FAX (860) 870-3122

ECONOMIC DEVELOPMENT COMMISSION BUSINESS INFORMATIONAL PACKET

THE ELLINGTON ECONOMIC DEVELOPMENT COMMISSION (EDC) IS COMMITTED TO FOSTERING A PROBUSINESS ENVIRONMENT THAT ENCOURAGES A GROWING, SUSTAINABLE, AND DIVERSE TAX BASE. THE EDC CONTINUOUSLY LOOKS TO FACILITATE COMMUNICATION BETWEEN BUSINESSES AND TOWN OFFICIALS. THE EDC ADOPTS POLICIES CONSISTENT WITH THE TOWN'S PLAN OF CONSERVATION AND DEVELOPMENT AND STRIVES TO IMPROVE THE QUALITY OF LIFE IN ELLINGTON.

The EDC generally meets the second Wednesday of each month. Meeting schedules are set in December for the upcoming year. Schedules are posted on the town's website at www.ellington-ct.gov or available in the Town Planner's Office. Commission meetings are open to the public. Please consider visiting us, we'd love to meet you.

Staff in the Town Planner's Office is available for technical and administrative support for businesses, developers, and the general public on array of land use matters. Please do not hesitate to contact them.

Attached are some helpful handouts.

- Ellington Tax Abatement Policy Informational Document
- C-PACE (Commercial Property Assessed Clean Energy Program)
- Tolland County Chamber of Commerce Membership Info
- Present year's EDC meeting schedule
- Current Town Profile

DEPARTMENT STAFF: Lisa Houlihan, AICP, Town Planner

John Colonese, CZEO, Assistant Planner Enforcement Officer

Barbra Galovich, CZET, Land Use Assistant

OFFICE HOURS: Monday 8.30AM-6PM, Tuesday through Thursday 8.30AM-4PM, Friday 8.30AM-

1.30PM, excluding holidays and emergency closings

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ECONOMIC DEVELOPMENT TAX ABATEMENT POLICY

PURPOSE: Ellington wants to attract new businesses and encourage growth and investment in existing businesses that will increase long term tax revenue in town. Ellington finds that farming is vitally important to the quality of life, environment, economy, and character of Ellington. This policy allows the Town to offer fixed real property tax assessments for qualified businesses and specific tax abatements for farms that agree to the terms offered by the Town.

OUTCOME: Business growth will provide additional tax revenue, potential employment for town residents and opportunities for other town businesses to service new/expanded companies. Investment in farming will benefit quality of life, help protect the environment, diversify local taxes, and sustain farming operations in Town.

ELIGIBLE BUSINESSES (CGS §12-65b (b): Office; retail; manufacturing; warehouse, storage or distribution; information technology; recreation facilities; transportation facilities.

ELIGIBLE FARMS (CGS §12-81m): Dairy farms; vegetable farms; nurseries; fruit orchards, including vineyards for the growing of grapes for wine.

GENERAL INFORMATION: In the event of unusual or extraordinary circumstances, the Board of Selectmen (BOS) reserves the right to alter or waive any of the foregoing provisions. These guidelines may be changed, in whole or in part, or repealed in their entirety, at any time, without a public hearing, by action of the BOS.

An applicant who is delinquent in any taxes shall be ineligible for tax abatement.

Agreement with an eligible business requires the business to remain solvent for a minimum of 10 years. The business will have three years to achieve the agreed to minimum full time employment level.

Agreement with an eligible farm requires a farm to remain operational for a minimum of 10 years.

The fixed assessment or abatement will be based upon the capital expenditures to be spent at the time of the agreement.

The assessment or taxation of real property for the period prior to the fixed assessment period will be done in accordance with state and local laws and ordinances.

Term of the fixed assessment for an eligible business is based on cost of improvements only to real property as follows:

- a. Assessment may be fixed for no more than 7 years, if cost of improvements is \$3,000,000 or more.
- b. Assessment may be fixed for a period of no more than 2 years, if cost of improvements is \$500,000 or more and less than 3,000,000.
- c. No more than 50% of the increased assessment may be fixed, for a period of no more than 3 years, if cost of improvements is \$25,000 or more and less than \$500,000.

In the event the end user is a tenant, the tax benefit must be reflected in the lease.

Term of the abatement for an eligible farm is based on cost of improvements only to real property as follows:

a. No more than 50% of the increased assessment may be abated, for a period of no more than 7 years, if the cost of improvements is \$25,000 or more.

DEFINITIONS:

Capital Expenditures: Cash investments to improve an asset that will have a life of more than one year.

Cost of Improvements: The actual cost of constructing such improvements.

<u>Improvements</u>: Building or other structures which are permanently attached to the land.

Real Property: The physical parcel of land and all improvements permanently attached.

<u>Tax Assessment Analysis</u>: An analysis of the loss in tax revenue from granting abatement or fixed assessment on eligible cost of improvements according to the parameters listed in this policy, and including an assessment of real property for the period prior to the abatement or fixed assessment.

ECONOMIC DEVELOPMENT TAX ABATEMENT APPLICATION PROCESS

The tax abatement application begins by the applicant submitting a completed tax abatement application to the Planning Department. The application is referred to designated town officials. Once all town reports are present the application and staff comments are forwarded to the Economic Development Commission (EDC) for review at a regularly scheduled meeting. The applicant attends the EDC meeting to present the application. The EDC votes to forward or not to forward the application to the BOS and recommends term of abatement or fixed assessment, if action is affirmative.

The application is placed on the agenda of the BOS and the applicant must attend the meeting to present the application. If approved by the BOS, a contract is drafted for consideration. Once the terms and conditions of contract are agreed to the BOS sets a Town Meeting for vote to approve or deny the abatement or fixed assessment. If approved at Town Meeting, the contract is sent for execution. The contract must be executed and delivered to the Planning Department prior to the issuance of the Certificate of Occupancy (C.O.).

Upon issuance of the C.O., the applicant shall submit receipts as to the actual cost of the site and building improvements in order to certify that the terms of the contract have been met. If terms of contract are met, staff will submit a final recommendation to the BOS to implement the tax abatement or fixed assessment.

The reduced assessment or abatement will apply to the October 1st tax list immediately following the issuance of a C.O. for the new construction.

If the applicant defaults on terms, conditions or warranties contained in the contract, and fails to cure such default within six (6) months after notification by the town, then the contract will terminate. Ellington may recapture up to 100% of all taxes that the Town would have received during the term of the contract in the event the fixed assessment had not been applied.

RECAPTURE CLAUSE FOR ELIGIBLE FARMS:

If farming operations cease or property is sold prior to ten (10) years from the initial effective date of abatement, the applicant shall pay the Town a percentage of the original amount of taxes abated pursuant to the Policy's schedule, unless a new applicant is approved to assume the remaining term of abatement. In no case shall the amount to be paid to the Town exceed the original amount of taxes abated.

Recapture taxes owed to the Town shall be due and payable by the applicant at the time of transfer, sale, or recording of his/her deed or other instrument of conveyance, or in the case of a farm that ceased operation, within sixty (60) days of the date on which said operations ceased.

Questions regarding abatement application should be directed to the Planning Department at 860-870-3120.



SPARKED BY CONNECTICUT GREEN BANK



Ellington Planning Department

55 Main St., PO BOX 187, Ellington, CT 06029 / Planning Department / Phone 860-870-3120 / Fax 860-870-3122/ planner@ellington-ct.gov

In 2014, by formal resolution of the Board of Selectmen, Ellington became a C-PACE community. C-PACE (Commercial Property Assessed Clean Energy) makes green energy upgrades accessible and affordable to commercial, industrial, non-profit and multi-family property owners. C-PACE, administered by Connecticut Green Bank, offers 100% financing for a wide range of energy improvements, so building owners can modernize their buildings, lower their energy costs, and increase their bottom line.



All types of properties can use it...

Privately owned, non-residential buildings can all benefit from C-PACE. Nearly any type of commercial property is eligible e.g. industrial, office, retail, agricultural, nonprofit, multifamily, etc.



...to design a custom solution...

Building owners work with a contractor to develop a custom solution to save money and energy. Contractors connect with Connecticut Green Bank and its technical advisors to provide trustworthy savings projections.



...with all kinds of energy upgrades.

Contractors develop projects that reduce energy usage including lighting, heating and cooling, insulation, motors, pumps, solar panels, and other green energy upgrades.



100% financing...

Long-term, 100% financing is secured through a capital provider. Terms of up to 25 years allow building owners to spread payments out over time, resulting in positive cash flow for comprehensive projects.



...with a simple repayment structure...

C-PACE financing is repaid through an assessment that is placed on a building owner's property by their municipality, similar to a sewer assessment that can be transferred if there is a change of ownership.



...saves energy and money.

Energy savings should more than offset assessment payments. With lower energy costs, building owners unlock positive cash flow for their businesses and increase their buildings' value.

More information is available at www.cpace.com



THERE'S A LOT OF ECONOMIC LIFE IN THESE WOODS! JOIN TODAY!

It's profitable to participate! There are many reasons to join the Tolland County Chamber. Just minutes from downtown Hartford, Tolland County has a distinct country feel. For first-time visitors, or for people simply driving through on I-84 or Route 2 the County's rural appearance can be deceiving. However, the reality is that we are an abundant "forest" of economic activity with over 150,000 residents and 3,000 work sites, many of whom are active in the Tolland County Chamber of Commerce.

MEMBER BENEFITS

It's all about relationships. Technology is great in many ways, but relationships between people are still hugely important to promote economic and community vitality. By plugging into the Chamber, you can engage in building constructive face-to-face relationships with all kinds of local business people and professionals. In turn, these relationships can help you to successfully operate your business and significantly enhance your quality of life in Tolland County.

What it takes to join....Like any business and professional organization, the Tolland County Chamber of Commerce has membership criteria, a membership application, an annual dues schedule, and a vetting process by which the Leadership Board votes to allow prospective members to officially join.

MEMBERSHIP INFORMATION

Members are assigned to five business categories and their dues are then based on number of employees (number of branches/offices for financial institutions). The date of application is the date used to determine the number of employees. Part time employees are counted based on hours worked on average to equate to full-time equivalent (i.e. 20 hour worker is .5 employee in the total count.

CATEGORIES AND DUES AMOUNTS

- Financial: \$865 for first branch/office and \$150 for each additional branch/office in Tolland County
- Hospital, Health Care & Education: \$370 plus \$1.00 per employee for first 50 employees, then \$.50 per employee over 50
- Public Utilities: \$865 plus \$2.00 per employee
- General: \$300 plus \$5.00 per full time employee for the first 50 then \$2.50 per employee over 50
- Municipality: \$350
- Individual: \$95 (Must be retired from a member business)
- Senior: \$50 (Medicare eligible)



APPLICATION FORM

Company:			
City:		CT	Zip:
Phone:	Email:		
Website:			
	gned subscribe \$ annually to te, payable in advance.	the Tolla	nd County Chambe
Signature:			
Search Engir	ne Tag Word:		
FORMULA	Category with one principal	\$_	
	Additional Employees @ \$	\$_	
	One time processing fee @ \$25.00	\$_	25.00
TOTAL ANN	UAL DUES:	\$	

Please make check payable to The Tolland County Chamber of Commerce and return to:

Tolland County Chamber of Commerce 30 Hyde Avenue, Lafayette Square Vernon, CT 06066

Phone 860-872-0587

Website: www.tollandcountychamber.org email: tccc@tollandcountychamber.org

Compliments of the Ellington Town Planner's Office



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ECONOMIC DEVELOPMENT COMMISSION 2019 MEETING SCHEDULE

All meetings are held in the Town Hall Annex at 7:00 PM

1/09 2/13 3/13 4/10 5/8 6/12 7/10 8/14 9/11 10/09 11/13

12/11

Ellington, Connecticut

CERC Town Profile 2018 Produced by The CT Data Collaborative

Town Hall Belongs To

P.O. Box 187 Tolland County

Ellington, CT 06029 (860) 870-3100

LMA Hartford

Capitol Region Planning Area



Demographic	s							·				
Population					Race/	Ethnici	ty (2012-20.	16)				
•	Town	County		State				,	Town		County	State
2000	12,921	,		405,565	White Alone, Non-Hispanic		oanic	14,10		•	2,464,450	
2010	15,602	152,691		574,097	Black Alone		18		4,560	372,696		
2012-2016	15,880	151,689		588,570	Asian Native American		75	0	6,321 74	152,782		
2020 '16 - '20 Growth / Yr	17,966 2.9%	•		604,591 0.1%	Nauve American Other/Multi-Race		28		5,511	9,399 284,582		
16 - 20 Growul / 11						anic or			62		7,629	537,728
	Town		,	State	ms	attic of	Laumo				•	
Land Area (sq. miles)	-	34 410		4,842	D . (2012 001C)			Точ		County	State	
Pop./Sq. Mile (2012-2016				741	Poverty Rate (2012-2016)			3.2	%	6.8%	10.4%	
Median Age (2012-2016)		42 38		41	Educational Attainment (2012-20)							
Households (2012-2016)	6,717	•		354,713					Town		State	
Med. HH Inc. (2012-2016	\$79,91	7 \$80,1	29	\$71,755	_		ol Graduate		2,707	25%	673,220	27.9
		Town		State	Associates Degree		936	9%	184,426	79		
Veterans (2012-2016)		1,026		188,759	Bac	helors c	or Higher		4,508	41%	938,319	389
Age Distribution (2012-201				~ .	0.5				0,77		m .	
0-4	5-1		15-		25-4		45-	64 33%	<i>65</i> 2,143		Tot	
Town 871 County 6,169	5% 2,018 4% 16,198		2,000 33,992	13% 22%	3,660 31,697	23% 21%	5,188 42,596	28%	21,037	13% 14%	15,880 151,689	100%
•			494,529	22% 14%	878,077	21%	1,033,029	29%	555,023	15%	3,588,570	
State 188,812	5% 439,100	1470	434,323	1470	0/0,0//	Z470	1,033,023	2370	333,023	1370	3,300,370	10076
Economics E												
Business Profile (2016)		_		_	Top I	ive Gr	and List (20	14)				
Sector		ι	Inits Emp	•	A .	C 1	ase LLC				mm.	Amoun
Total - All Industries			338	3,532								1,830,06
23 - Construction			52	325		r Valley	t Water Cor					5,677,14 2,033,57
31-33 - Manufacturing			24	527			t water Cor Power	працу				2,033,37 1,438,48
C						Vater (\$289,36
44-45 - Retail Trade			33	573			List (SFY 2	015-2016	5)			1,375,92
62 - Health Care and Soci	l Assistance		27	230					3)		Ψ1,01	1,0,0,0
81 - Other Services (excep	t Public Administ	ration)	33	320	мајо Tov	r Emplo m of El	oyers (2016) lington	•	Big Y			
Total Government			15	672			unty Farms/	Country				
Total Government			10	072	Foo		Systems		Merril	l Industi	ies	
					ACC		Sycrome					
	necessary .				1100	и-типе	бузств					
Education					1100	u-1111e						
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2017-2018 School Year		Grades	En	rollment			unced Test F Grade 3	3	Građe	4	Grad	
		Grades PK-12	En	rollment 2,688	Smar	ter Bald	anced Test I Grade 3 Town	State	Grade Town	4 State	Grade Town	Stat
2017-2018 School Year			En		Smar Mat	ter Bald	unced Test I Grade 3 Town 62.7%	State 53.1%	Grade` Town 65.6%	4 State 50.0%	Grade Town 56.1%	Stat 41.89
2017-2018 School Year			Eni		Smar	ter Bald	anced Test I Grade 3 Town	State	Grade Town	4 State	Grade Town 56.1%	Stat 41.8%
2017-2018 School Year Ellington School District				2,688	Smar Mat	ter Bald	unced Test I Grade 3 Town 62.7%	State 53.1%	Grade` Town 65.6%	4 State 50.0%	Grade Town 56.1%	Stat 41.89
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS)					Smar Mat ELA	ter Bald	unced Test I Grade 3 Town 62.7%	State 53.1% 51.8%	Grade Town 65.6% 71.4%	4 State 50.0%	Grade Town 56.1%	Stat 41.89 53.79
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District				2,688 16-2017	Smar Mat ELA Rate	ter Bald	nnced Test F Grade 3 Town 62.7% 60.7%	State 53.1% 51.8%	Grade Town 65.6% 71.4%	4 State 50.0%	Grade Town 56.1%	Stat 41.89 53.79
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District		PK-12		2,688 16-2017	Smar Mat ELA Rate	ter Bald	nnced Test F Grade 3 Town 62.7% 60.7% nic Absente	State 53.1% 51.8% eism (20.	Grade Town 65.6% 71.4%	4 State 50.0%	Grade Town 56.1%	Stat 41.89 53.79 At 9.99
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District	Rate (2016-2017)	PK-12	20 nale	2,688 16-2017 50 Male	Smar Mat ELA Rate	ter Bald	nnced Test F Grade 3 Town 62.7% 60.7%	State 53.1% 51.8% eism (20.	Grade Town 65.6% 71.4%	4 State 50.0%	Grade Town 56.1%	Stat 41.89 53.79 At 9.99
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District 4-Year Cohort Graduation	Rate (2016-2017) Al	PK-12 Fei 6 90	20	2,688 16-2017 50	Smar Mat ELA Rate Con Ellii	ter Bald h of Chro necticu	nnced Test F Grade 3 Town 62.7% 60.7% nic Absente	State 53.1% 51.8% eism (20.	Grade Town 65.6% 71.4% 16-2017)	4 State 50.0% 54.1%	Grad: Town 56.1% 69.3%	Stat 41.89 53.79 Ai 9.99 6.39
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District 4-Year Cohort Graduation Connecticut	Rate (2016-2017) Al 87.9%	PK-12 Fei 6 90	20 nale 0.9%	2,688 16-2017 50 Male 85.1%	Smar Mat EL.A Rate Con Elli Publi	ter Bald h h of Chro necticu ngton S c vs Pri	nnced Test F Grade 3 Town 62.7% 60.7% nic Absente t	State 53.1% 51.8% eism (20. ct ment (20. T	Grade Town 65.6% 71.4% 16-2017) 12-2016) 'own	4 State 50.0% 54.1%	Grad: Town 56.1% 69.3%	State 41.8% 53.7% At 9.9% 6.3%
2017-2018 School Year Ellington School District Pre-K Enrollment (PSIS) Ellington School District 4-Year Cohort Graduation Connecticut	Rate (2016-2017) Al 87.9%	PK-12 Fei 6 90	20 nale 0.9%	2,688 16-2017 50 Male 85.1%	Smar Mat ELA Rate Con Ellii	ter Bald h cof Chro necticu ngton S c vs Pri	nnced Test F Grade 3 Town 62.7% 60.7% nic Absente t	State 53.1% 51.8% eism (20. ct ment (20. T 91	Grade Town 65.6% 71.4% 16-2017)	4 State 50.0% 54.1% Cou 90.	Grad: Town 56.1% 69.3%	e 8 State 41.8% 53.7% All 9.9% 6.3% State 86.8% 13.2%

Ellington, Connecticut CERC Town Profile 2018



wn Meeting 557,771,273 540,924,360 516,846,913 515,048,775 \$2,514 87.5%	Education Other Total Ind As % of	penditures (2016) on debtedness (2016)	\$56,547,756 \$39,371,523 \$17,176,233	As % of Exp	Service (2016) enditures	\$2,80	07,112 5.0%	
\$40,924,360 \$16,846,913 \$15,048,775 \$2,514	Education Other Total Ind As % of	on	\$39,371,523	As % of Exp	, ,	\$2,80		
\$15,048,775 \$2,514	Total Ind As % of	debtedness (2016)	\$17,176,233	De Marco			\$2,807,112 5.0%	
\$2,514	As % of	debtedness (2016)	#D0 4F0 440	Eq. Net Gran Per Capita	d List (2016)	\$1,881,408,137		
•		Evnanditurae	\$20,450,149 36.2%	\$117,069 e Average 77.4%				
					d Rating (2016			
		State Average	\$1,272 51.3%	Actual Mill I		')	30.50	
					ill Rate (2016)		21.48	
				% of Net Gra	nd List Com/I	nd (2016)	7.2%	
?								
tomorement.			Distribution of House	Sales (2013)				
Town	County	State	,		Town	County	State	
6,847			•				3,417	
59.8%			•				7,522	
							6,031	
							3,380 5,960	
			ŕ		41	131	5,500	
	•		Rental (2012-2016)		T	County	State	
-			Modian Dant				\$1,094	
				ire	-		52.5%	
65.6%	72.7%	66.5%	Cost-bardened Iteme	113	71.070	01.770	32.574	
364	4,553	168,576						
l Town	County	State	Connecticut Commute	rs (2015)				
	2		Commuters Into Tov	Town Resid	nuting To:			
382	3,712	96,273	Ellington, CT	852	,		1,118	
4.2%	4.4%	5.1%				ľ.	852	
10.2%	8.2%	9.9%	•		•	СТ	558 546	
			•		-			
3,532	40,495	1,666,580	Tolland, CT	168	CT		448	
			Stafford, CT	152	South Winds	or,	395	
			South Windsor, CT	123	Windsor, CT	•	368	
ts) (2016) State	Distance to Major Cities		Miles					
1,780	Hartford	i	18					
224	Provide	nce	52	` .				
	Boston		77					
State	New York City		118		(800) 989-0900			
	Montrea	al	257	` .				
				Cont	ecticut Water	Company		
,., 0								
	Town 6,847 59.8% 100 1.5% 6 146 \$264,100 16.9% 4,408 65.6% 364 Town 8,772 382 4.2% 10.2% 338 3,532 ts) (2016) State 1,780 224	Town County 6,847 58,574 59.8% 70.0% 100 313 1.5% 0.5% 6 36 146 1,420 \$264,100 \$247,800 16.9% 19.8% 4,408 39,679 65.6% 72.7% 364 4,553 Town County 8,772 81,153 382 3,712 4.2% 4.4% 10.2% 8.2% 338 3,158 3,532 40,495 ts) (2016) Distance State 1,780 Hartford 224 Provide Boston New York 5.5% Montres	Town County State 6,847 58,574 1,493,798 59.8% 70.0% 59.1% 100 313 4,547 1.5% 0.5% 0.3% 6 36 1,403 146 1,420 26,310 \$264,100 \$247,800 \$269,300 16.9% 19.8% 29.7% 4,408 39,679 900,223 65.6% 72.7% 66.5% 364 4,553 168,576 Town County State 8,772 81,153 1,795,519 382 3,712 96,273 4.2% 4.4% 5.1% 10.2% 8.2% 9.9% 338 3,158 117,337 3,532 40,495 1,666,580 ts) (2016) Distance to Major Cities State 1,780 Hartford 224 Providence Boston New York City Montreal Town	Town County State 6,847 58,574 1,493,798 Less than \$100,000 59.8% 70.0% 59.1% \$100,000-\$199,999 100 313 4,547 \$200,000-\$299,999 1.5% 0.5% 0.3% \$300,000-\$399,999 6 36 1,403 \$400,000 or More 146 1,420 26,310 Rental (2012-2016) \$264,100 \$247,800 \$269,300 16.9% 19.8% 29.7% Median Rent 4,408 39,679 900,223 Cost-burdened Rente 8,772 81,153 1,795,519 Commuters Into Tox 382 3,712 96,273 Ellington, CT 4.2% 4.4% 5.1% Enfield, CT 338 3,158 117,337 Manchester, CT 338 3,158 117,337 Manchester, CT 338 3,158 117,337 Manchester, CT 351 (2016) State 1,780 Hartford Stafford, CT Stafford, CT Stafford, CT South Windsor, CT State 1,780 Hartford 18 224 Providence 52 Boston 77 State 4.5% Montreal 257 Town	Town	Town	Town County State Less than \$100,000 9 200	