

# Client Meeting Recap Form

## Client Info:

*Name:* Bob The Builder  
*Birthday:* October 9<sup>th</sup>, 2002  
*ID Number & State Issued:* F0123456789, Oklahoma  
*Address:* 1213 Drury Lane, Moore, OK 73160  
*Recently Moved?:* No, lived in same house his whole life  
*Cellphone:* 405-867-5309  
*Personal Email:* [shack\\_maker832@hotmail.com](mailto:shack_maker832@hotmail.com) (actually uses)  
*Student Email:* [bob.builder@st.mntc.edu](mailto:bob.builder@st.mntc.edu) (never uses)

## Meeting Notes:

Bob wanted assistance applying for a job at Braum's Ice Cream Shop and Burger Restaurant. He knows there's an opening at the 19<sup>th</sup> and Santa Fe location because his friend, Tommy Jackson (who worked as a crew member), just got fired from there. Bob is currently desperate for a job and will take any position that they have available. Aside from Tommy, he doesn't know anyone else at Braum's, nor has he applied there before.

Bob recently got his driver's license and wants to save up for a car. He was working at McDonald's until a month ago when he was fired for being on his phone while working the cash register. (see "work history" below) Bob has also worked at his dad and step-uncle's home remodeling business for the last 2 summers.

He's still in school, but should be able to get to work by 3:45pm if there aren't any hiccups. Being a minor, he legally can't work past 10pm on a school night. He also doesn't suffer from any physical or mental disabilities.

## Education:

Junior at Moore High School. Currently has a 3.2 GPA. Has taken no AP classes, but he's taken Shop, Keyboarding, Spanish 1 & 2, and is involved in FFA. He is expected to graduate in May 2020.

He also attends Moore Norman Technology Center and is in the Carpentry Program. He's earned his OSHA 10 Construction Certification and has a 4.0 GPA there. He is expected to graduate in May 2020.

## Experience:

Bob worked at McDonalds on 12<sup>th</sup> Street in Moore as a Team Member from August 2019 to September 2019. The restaurant manager, Frank Shuman, "had it out for him from day one". The shift leader, Todd Jefferson, always liked him though. He was ultimately terminated after he called in sick. No actual reason was given though. He made \$7.50/hour.

Bob has spent the last 2 summers working as a Laborer at his dad (Bill Builder) and step-uncle's (Chris Tucker) company (Champion Brothers Home Remodeling) in Moore. He's remodeled 6 bathrooms, repaired 12 roofs, and painted 20 rooms. He started out making \$8.50/hour and now makes \$9.50/hour.

It's not work history, but he's also spent the last 4 years volunteering at Life Church in their children's church program.

## References:

Bob has provided the following people as possible references:

Frank Shuman  
Restaurant Manager  
405-843-6723  
[frank.shuman@mcdonalds.com](mailto:frank.shuman@mcdonalds.com)

Todd Jefferson  
Shift Leader  
405-765-3284  
[toddjefferson842@gmail.com](mailto:toddjefferson842@gmail.com)

Bill Builder  
Father  
405-842-8472  
[bbuilder@championbrothers.com](mailto:bbuilder@championbrothers.com)

Chris Tucker  
Step-Uncle  
405-794-6560  
[ctucker@championbrothers.com](mailto:ctucker@championbrothers.com)

Ray Jackson  
Best Friend  
405-732-2749  
[sickray32@yahoo.com](mailto:sickray32@yahoo.com)

Bill Hardy  
Carpentry Instructor  
405-801-5370  
[bill.hardy@mntc.edu](mailto:bill.hardy@mntc.edu)

Sabrina Vaughn  
Youth Pastor  
405-794-1949  
[sabrina@lifechurch.org](mailto:sabrina@lifechurch.org)