

Independent Registered Municipal Advisor Certificate

Mesquite Independent School District
Kathryn Bohling
Assistant Superintendent of Business Services
405 East Davis Street
Mesquite, Texas 75149

To Whom It May Concern:

Mesquite Independent School District (the "District") intends that the receipt of this document by market participants may be used for purposes of complying with the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule. The District makes no representation as to whether the underwriter is in compliance with the SEC Municipal Advisor Rule by receipt of this document.

**Independent Registered Municipal Advisor Certificate
Effective August 13, 2014**

The District has retained an independent registered municipal advisor. The District is represented by and will rely on its municipal advisor, FirstSouthwest, to provide advice on proposals from financial services firms concerning the issuance of municipal securities. The FirstSouthwest individual with primary responsibility for advising the District on such matters is Jason Hughes. His contact information is located below.

This certificate may be relied upon until August 13, 2015, or as otherwise withdrawn or extended by the District.

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