

Submitted:
 Wednesday, January 31, 2018
 12:46:07PM
 CDIAC Number: 2016-3348
 Information as of Reporting Year End : 6/30/2017

**STATE OF CALIFORNIA
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

I. GENERAL INFORMATION

A. Issuer	Temple City Unified School District
B. Issue Name	2017 Ref GOBs
C. Project Name	
D. Date of Sale	1/25/2017
E. Original Principal Amount of Issue	\$19,745,000.00
F. Net Original Issue Premium (Discount)	\$415,347.95
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
H. Total Reportable Proceeds	\$20,160,347.95

II. AUTHORITY

A. Original Voter/Legislative Body Authorized Amount	\$19,745,000.00
B. Authorization Date	10/19/2016
C. Authorization Measure/Resolution Name and Number	Resolution No. 1617-08
D. Debt Authorized at the Beginning of the Reporting Period	\$0.00
E. Debt Authorized During the Reporting Period	\$19,745,000.00
F. Total Debt Authorized	\$19,745,000.00
G. Debt Issued During the Reporting Period	\$19,745,000.00
H. Debt Authorized but Unissued During the Reporting Period	\$0.00
I. Debt Authority That Has Lapsed During the Reporting Period	\$0.00
J. Total Authorization Remaining at the End of the Reporting Period	\$0.00

III. PRINCIPAL OUTSTANDING

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$19,745,000.00
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$19,745,000.00
D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues	\$0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$19,745,000.00

IV. REFUNDING/REFINANCING ISSUES

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
Total Proceeds	\$0.00	

V. USE OF PROCEEDS

A. Reportable Proceeds

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2017	\$20,160,347.95	\$256,198.59	\$19,904,149.36

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B. Expenditure of Proceeds - Fund Level

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Cost of Issuance	\$256,198.59	\$256,198.59	\$0.00	\$0.00
Refunding Escrow Account	\$19,904,149.36	\$0.00	\$0.00	\$19,904,149.36
TOTAL	\$20,160,347.95	\$256,198.59	\$0.00	\$19,904,149.36

C. Expenditure of Proceeds - Detail Level

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Underwriter's Discount	\$98,725.00	\$0.00	\$98,725.00	
Cost of Issuance	Bond Counsel	\$50,000.00	\$0.00	\$50,000.00	
Cost of Issuance	Disclosure Counsel	\$20,000.00	\$0.00	\$20,000.00	
Cost of Issuance	Other Expenses	\$9,048.59	\$0.00	\$9,048.59	
Cost of Issuance	Rating Agency	\$23,125.00	\$0.00	\$23,125.00	
Cost of Issuance	Trustee Fees	\$2,800.00	\$0.00	\$2,800.00	
Cost of Issuance	Financial Advisor	\$52,500.00	\$0.00	\$52,500.00	
TOTAL		\$256,198.59	\$0.00	\$256,198.59	

VI. ADTR REPORTABLE

A. Principal Issued has been fully:

Not Retired Repaid Redeemed Matured Date:

B. Proceeds have been fully spent:

Yes No Date:

C. Reportable in next Fiscal Year:

Y - Yes

VII. NAME OF PARTY COMPLETING THIS FORM

Name Justin Bjorgan
 Title Senior Associate
 Firm/ Agency KeyAnalytics, a Division of California Financial Services
 Address 555 Corporate Drive, Suite 100
 City/ State/ Zip Ladera Ranch, CA 92694
 Phone Number (949) 282-1077
 E-Mail jbjorgan@calschools.com
 Date of Report 1/31/2018

VIII. COMMENTS:

This issuance will refund a portion of the Election of 2012, General Obligation Bonds, Series A of the Temple City Unified School District (CDIAC No. 2013-1552) due on and prior to August 1, 2023.

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B. Expenditure of Proceeds - Fund Level (continued)

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

TOTAL

C. Expenditure of Proceeds - Detail Level (continued)

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#

TOTAL