

Submitted:  
 Wednesday, January 31, 2018  
 12:23:19PM  
 CDIAC Number: 2016-3347  
 Information as of Reporting Year End : 6/30/2017

**STATE OF CALIFORNIA  
 ANNUAL DEBT TRANSPARENCY REPORT**

For Office Use Only
Fiscal Year _____

**I. GENERAL INFORMATION**

A. Issuer	Temple City Unified School District
B. Issue Name	2012 Election 2017 GOBs
C. Project Name	Series B
D. Date of Sale	1/25/2017
E. Original Principal Amount of Issue	\$33,457,588.30
F. Net Original Issue Premium (Discount)	\$439,617.20
G. Proceeds Used to Acquire Local Obligations (Marks-Roos Only):	\$0.00
H. Total Reportable Proceeds	\$33,897,205.50

**II. AUTHORITY**

A. Original Voter/Legislative Body Authorized Amount	\$128,800,000.00
B. Authorization Date	11/6/2012
C. Authorization Measure/Resolution Name and Number	Measure S
D. Debt Authorized at the Beginning of the Reporting Period	\$88,801,835.65
E. Debt Authorized During the Reporting Period	\$0.00
F. Total Debt Authorized	\$88,801,835.65
G. Debt Issued During the Reporting Period	\$33,457,588.30
H. Debt Authorized but Unissued During the Reporting Period	\$55,344,247.35
I. Debt Authority That Has Lapsed During the Reporting Period	\$0.00
J. Total Authorization Remaining at the End of the Reporting Period	\$55,344,247.35

**III. PRINCIPAL OUTSTANDING**

A. Principal Balance upon sale or at the Beginning of Reporting Period	\$33,457,588.30
B. Accreted Interest During Reporting Period	\$0.00
C. Total Principal and Accreted Interest	\$33,457,588.30
D. Principal Paid During the Reporting Period with Proceeds from Other Debt Issues	\$0.00
E. Principal Payments (not reported in III.D.) made during the Reporting Period	\$0.00
F. Principal Outstanding at the End of the Reporting Period	\$33,457,588.30

**IV. REFUNDING/REFINANCING ISSUES**

Source of Refunding/refinancing proceeds in III.D.:

CDIAC NUMBER	REFUNDING/REFINANCING AMOUNT	REDEMPTION/PAYMENT DATE
	\$0.00	
	\$0.00	
<b>Total Proceeds</b>	\$0.00	

**V. USE OF PROCEEDS**

**A. Reportable Proceeds**

REPORT PERIOD END	BEGIN	SPENT	REMAIN
6/30/2017	\$33,897,205.50	\$2,298,092.06	\$31,599,113.44

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**B. Expenditure of Proceeds - Fund Level**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining
Capitalized Interest	\$272,329.26	\$0.00	\$0.00	\$272,329.26
Construction Fund	\$33,284,588.30	\$1,957,804.12	\$0.00	\$31,326,784.18
Cost of Issuance	\$340,287.94	\$340,287.94	\$0.00	\$0.00
<b>TOTAL</b>	<b>\$33,897,205.50</b>	<b>\$2,298,092.06</b>	<b>\$0.00</b>	<b>\$31,599,113.44</b>

**C. Expenditure of Proceeds - Detail Level**

Fund Category	Purpose Detail	Current Period	Prior Period	Total All Period	Refunded CDIAC#
Construction Fund	Construction Tests	\$14,699.50	\$0.00	\$14,699.50	
Construction Fund	Inspection	\$30,712.50	\$0.00	\$30,712.50	
Construction Fund	Construction Management	\$363,957.44	\$0.00	\$363,957.44	
Construction Fund	Main Construction Costs	\$683,754.92	\$0.00	\$683,754.92	
Construction Fund	Other Costs - Planning	\$522,619.64	\$0.00	\$522,619.64	
Construction Fund	Architect/Engineering Fees	\$342,060.12	\$0.00	\$342,060.12	
Cost of Issuance	Bond Counsel	\$28,000.00	\$0.00	\$28,000.00	
<b>TOTAL</b>		<b>\$1,985,804.12</b>	<b>\$0.00</b>	<b>\$1,985,804.12</b>	

**VI. ADTR REPORTABLE**

**A. Principal Issued has been fully:**

Not Retired  Repaid  Redeemed  Matured  Date:

**B. Proceeds have been fully spent:**

Yes  No  Date:

**C. Reportable in next Fiscal Year:**

Y - Yes

**VII. NAME OF PARTY COMPLETING THIS FORM**

Name Justin Bjorgan  
 Title Senior Associate  
 Firm/ Agency KeyAnalytics, a Division of California Financial Services  
 Address 555 Corporate Drive, Suite 100  
 City/ State/ Zip Ladera Ranch, CA 92694  
 Phone Number (949) 282-1077  
 E-Mail jbjorgan@calschools.com  
 Date of Report 1/31/2018

**VIII. COMMENTS:**

The debt profile of this issuance contains Capital Appreciation Bonds that accrete interest. The accreted interest is calculated on the debt service payment dates of August and February.

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**B. Expenditure of Proceeds - Fund Level (continued)**

Fund Category	Total Proceeds	Current Spent	Prior Spent	Unspent / Remaining

**TOTAL**

**C. Expenditure of Proceeds - Detail Level (continued)**

Fund Category	Purpose Detail	In Report Period	Prior Period	Total All Period	Refunded CDIAC#
Cost of Issuance	Underwriter's Discount	\$167,287.94	\$0.00	\$167,287.94	
Cost of Issuance	Other Expenses	\$5,075.00	\$0.00	\$5,075.00	
Cost of Issuance	Trustee Fees	\$550.00	\$0.00	\$550.00	
Cost of Issuance	Rating Agency	\$39,375.00	\$0.00	\$39,375.00	
Cost of Issuance	Financial Advisor	\$80,000.00	\$0.00	\$80,000.00	
Cost of Issuance	Disclosure Counsel	\$20,000.00	\$0.00	\$20,000.00	

<b>TOTAL</b>	\$312,287.94	\$0.00	\$312,287.94
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