

Alto Independent School District
Debt Transparency Information
August 31, 2019

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2016	Yes	\$ 3,325,000	08/31/2019	\$ 2,305,000	\$ 142,275	\$ 2,447,275	02/15/2023
Maintenance Tax Notes, Series 2019	Yes	3,485,000	08/31/2019	3,485,000	747,596	4,232,596	08/15/2034
				<u>\$ 5,790,000</u>	<u>\$ 889,871</u>	<u>\$ 6,679,871</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2016	NR	A+/AAA	NR	NR
Maintenance Tax Notes, Series 2019	NR	NR	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2016	Refunding for savings
Maintenance Tax Notes, Series 2019	School Building

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2016	\$ 3,453,111	\$ 3,453,111	\$ -
Maintenance Tax Notes, Series 2019	3,400,000	2,380,086	1,019,914

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 6,810,000	\$ 5,790,000	\$ 6,679,871
Total of all authorized unissued debt:	\$ 10,500,000		
Total of all outstanding debt obligations:		\$ 5,790,000	\$ 6,679,871
Total authorized debt secured by Ad Valorem Taxation:	\$ 17,310,000		
Total outstanding Ad Valorem debt obligations:		\$ 5,790,000	\$ 6,679,871
Total authorized Ad Valorem debt per capita:	\$ 4,759		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 1,592	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 1,837
	<u>Population</u>		
2019 Population ^(a) :	3,637		

^(a) Source: The Texas Municipal Advisory Council of Texas.