



Stafford Municipal School District
Outstanding Unlimited Tax Debt Service

March 27, 2018



RBC Capital Markets®

Table of Contents

Section 1 **Outstanding Unlimited Tax Debt by Principal and Interest**

Section 2 **Outstanding Unlimited Tax Debt by Series**

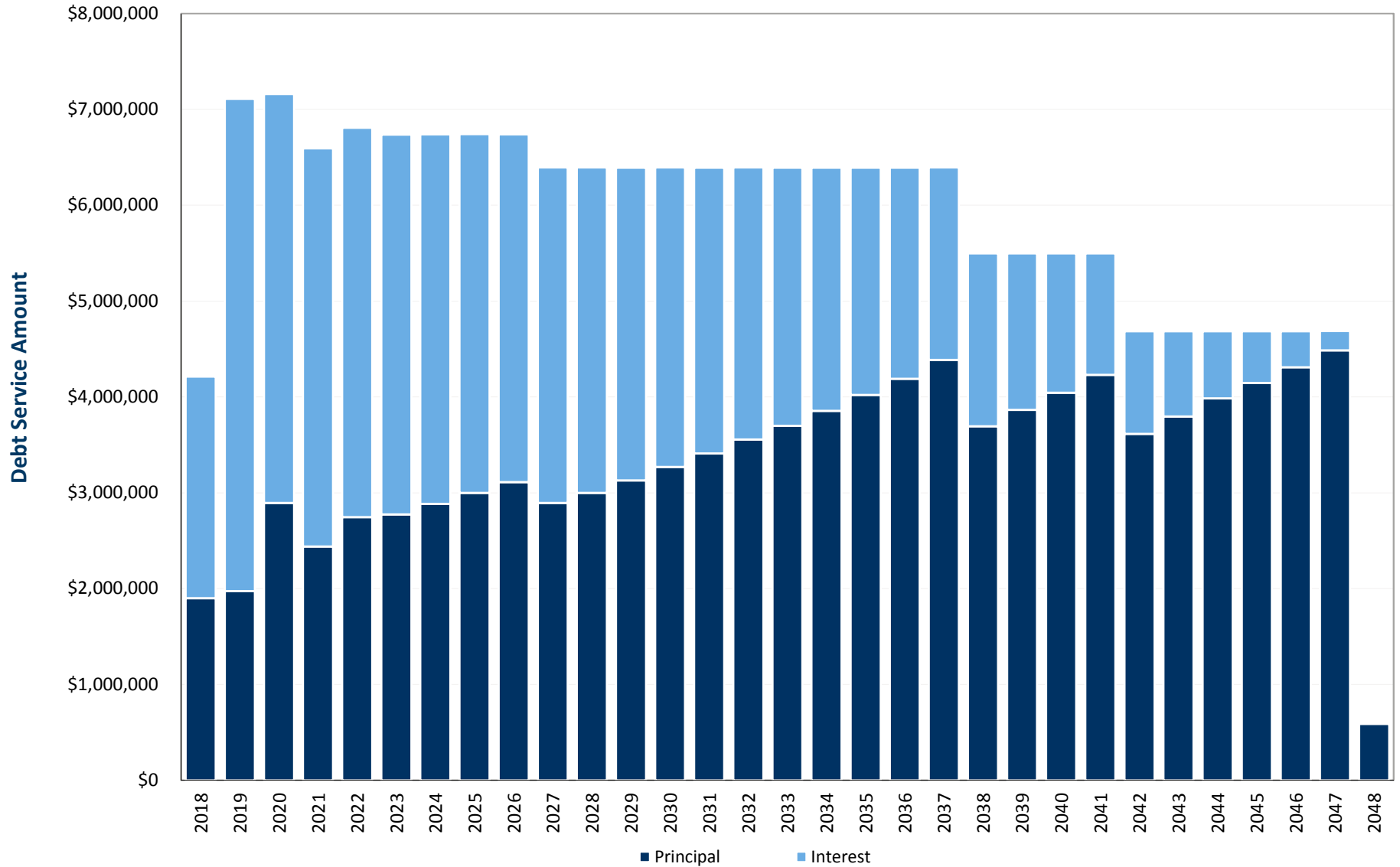
Section 3 **Paying Agent Contact Information**



Outstanding Unlimited Tax Debt by Principal and Interest

Section 1

Stafford Municipal School District Outstanding Unlimited Tax Debt by Principal and Interest



Note: Debt service payments reflect payments from September 1 through August 31.

**Stafford Municipal School District
Annual Unlimited Tax Debt by Principal and Interest**

<u>FYE</u>	<u>Principal</u>	<u>Interest</u>	<u>Annual Debt Service</u>
2018	\$ 1,900,000.00	\$ 2,311,725.00	\$ 4,211,725.00
2019	1,975,000.00	5,135,110.00	7,110,110.00
2020	2,895,000.00	4,266,575.00	7,161,575.00
2021	2,440,000.00	4,153,925.00	6,593,925.00
2022	2,745,000.00	4,062,475.00	6,807,475.00
2023	2,775,000.00	3,960,975.00	6,735,975.00
2024	2,885,000.00	3,854,125.00	6,739,125.00
2025	3,000,000.00	3,742,775.00	6,742,775.00
2026	3,110,000.00	3,629,375.00	6,739,375.00
2027	2,895,000.00	3,498,875.00	6,393,875.00
2028	3,000,000.00	3,394,875.00	6,394,875.00
2029	3,130,000.00	3,262,725.00	6,392,725.00
2030	3,270,000.00	3,124,775.00	6,394,775.00
2031	3,410,000.00	2,981,175.00	6,391,175.00
2032	3,555,000.00	2,839,600.00	6,394,600.00
2033	3,700,000.00	2,692,012.50	6,392,012.50
2034	3,855,000.00	2,535,575.00	6,390,575.00
2035	4,020,000.00	2,372,562.50	6,392,562.50
2036	4,190,000.00	2,202,575.00	6,392,575.00
2037	4,385,000.00	2,009,075.00	6,394,075.00
2038	3,695,000.00	1,803,175.00	5,498,175.00
2039	3,865,000.00	1,632,375.00	5,497,375.00
2040	4,045,000.00	1,453,700.00	5,498,700.00
2041	4,230,000.00	1,266,675.00	5,496,675.00
2042	3,615,000.00	1,071,100.00	4,686,100.00
2043	3,795,000.00	890,350.00	4,685,350.00
2044	3,985,000.00	700,600.00	4,685,600.00
2045	4,145,000.00	541,200.00	4,686,200.00
2046	4,310,000.00	375,400.00	4,685,400.00
2047	4,485,000.00	203,000.00	4,688,000.00
2048	590,000.00	23,600.00	613,600.00
Total	\$ 103,895,000.00	\$ 75,992,060.00	\$ 179,887,060.00

Note: Debt service payments reflect payments from September 1 through August 31.

Stafford Municipal School District
Semi-Annual Unlimited Tax Debt by Principal and Interest

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/19		\$ 1,155,862.50	1,155,862.50	
08/15/18	\$ 1,900,000.00	1,155,862.50	3,055,862.50	\$ 4,211,725.00
02/15/19		2,968,847.50	2,968,847.50	
08/15/19	1,975,000.00	2,166,262.50	4,141,262.50	7,110,110.00
02/15/20		2,133,287.50	2,133,287.50	
08/15/20	2,895,000.00	2,133,287.50	5,028,287.50	7,161,575.00
02/15/21		2,076,962.50	2,076,962.50	
08/15/21	2,440,000.00	2,076,962.50	4,516,962.50	6,593,925.00
02/15/22		2,031,237.50	2,031,237.50	
08/15/22	2,745,000.00	2,031,237.50	4,776,237.50	6,807,475.00
02/15/23		1,980,487.50	1,980,487.50	
08/15/23	2,775,000.00	1,980,487.50	4,755,487.50	6,735,975.00
02/15/24		1,927,062.50	1,927,062.50	
08/15/24	2,885,000.00	1,927,062.50	4,812,062.50	6,739,125.00
02/15/25		1,871,387.50	1,871,387.50	
08/15/25	3,000,000.00	1,871,387.50	4,871,387.50	6,742,775.00
02/15/26		1,814,687.50	1,814,687.50	
08/15/26	3,110,000.00	1,814,687.50	4,924,687.50	6,739,375.00
02/15/27		1,749,437.50	1,749,437.50	
08/15/27	2,895,000.00	1,749,437.50	4,644,437.50	6,393,875.00
02/15/28		1,697,437.50	1,697,437.50	
08/15/28	3,000,000.00	1,697,437.50	4,697,437.50	6,394,875.00
02/15/29		1,631,362.50	1,631,362.50	
08/15/29	3,130,000.00	1,631,362.50	4,761,362.50	6,392,725.00
02/15/30		1,562,387.50	1,562,387.50	
08/15/30	3,270,000.00	1,562,387.50	4,832,387.50	6,394,775.00
02/15/31		1,490,587.50	1,490,587.50	
08/15/31	3,410,000.00	1,490,587.50	4,900,587.50	6,391,175.00
02/15/32		1,419,800.00	1,419,800.00	
08/15/32	3,555,000.00	1,419,800.00	4,974,800.00	6,394,600.00
02/15/33		1,346,006.25	1,346,006.25	
08/15/33	3,700,000.00	1,346,006.25	5,046,006.25	6,392,012.50
02/15/34		1,267,787.50	1,267,787.50	
08/15/34	3,855,000.00	1,267,787.50	5,122,787.50	6,390,575.00
02/15/35		1,186,281.25	1,186,281.25	
08/15/35	4,020,000.00	1,186,281.25	5,206,281.25	6,392,562.50
02/15/36		1,101,287.50	1,101,287.50	
08/15/36	4,190,000.00	1,101,287.50	5,291,287.50	6,392,575.00
02/15/37		1,004,537.50	1,004,537.50	
08/15/37	4,385,000.00	1,004,537.50	5,389,537.50	6,394,075.00
02/15/38		901,587.50	901,587.50	
08/15/38	3,695,000.00	901,587.50	4,596,587.50	5,498,175.00
02/15/39		816,187.50	816,187.50	
08/15/39	3,865,000.00	816,187.50	4,681,187.50	5,497,375.00
02/15/40		726,850.00	726,850.00	
08/15/40	4,045,000.00	726,850.00	4,771,850.00	5,498,700.00
02/15/41		633,337.50	633,337.50	
08/15/41	4,230,000.00	633,337.50	4,863,337.50	5,496,675.00
02/15/42		535,550.00	535,550.00	
08/15/42	3,615,000.00	535,550.00	4,150,550.00	4,686,100.00

Stafford Municipal School District
Semi-Annual Unlimited Tax Debt by Principal and Interest

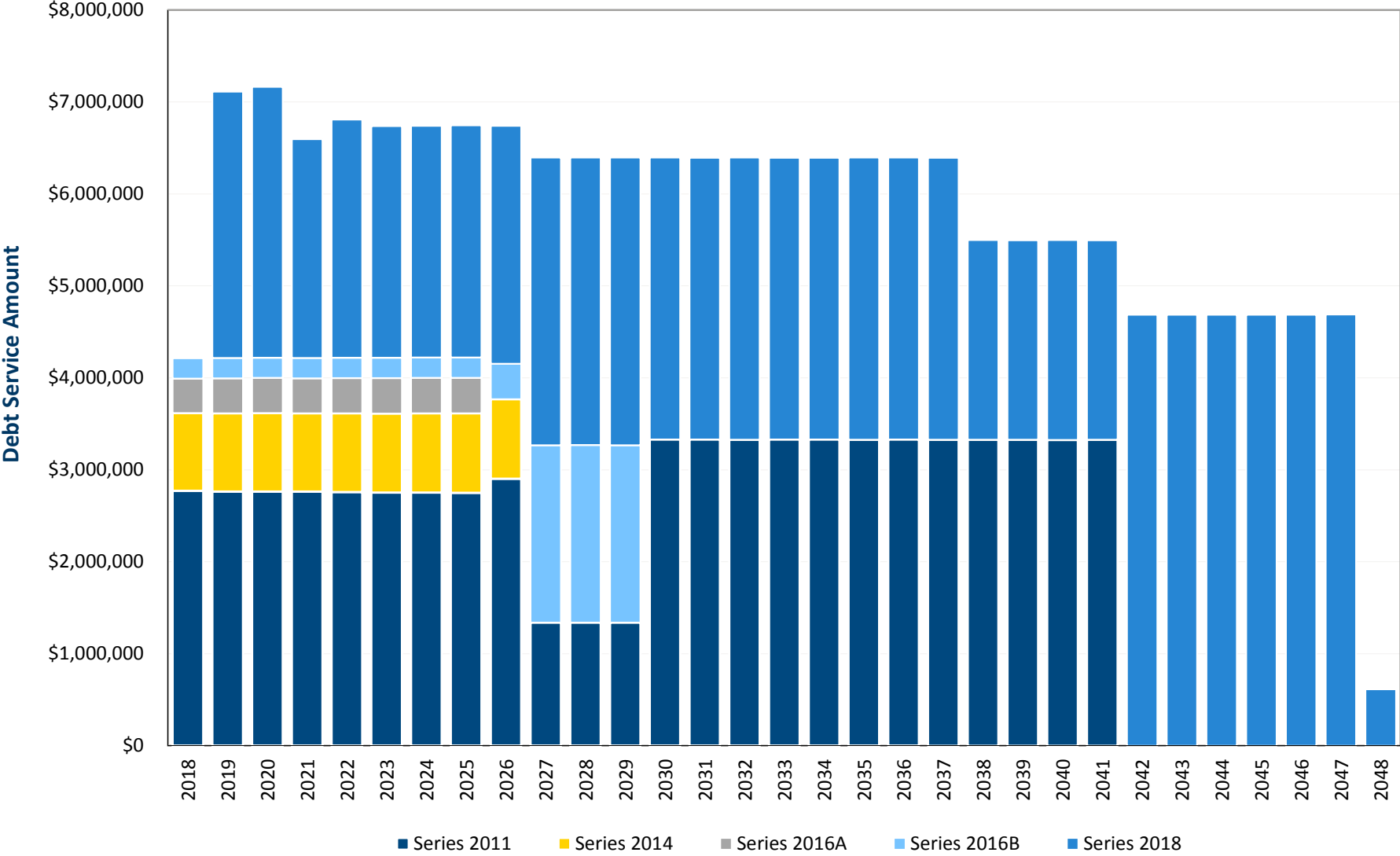
<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43		\$ 445,175.00	445,175.00	
08/15/43	\$ 3,795,000.00	445,175.00	4,240,175.00	\$ 4,685,350.00
02/15/44		350,300.00	350,300.00	
08/15/44	3,985,000.00	350,300.00	4,335,300.00	4,685,600.00
02/15/45		270,600.00	270,600.00	
08/15/45	4,145,000.00	270,600.00	4,415,600.00	4,686,200.00
02/15/46		187,700.00	187,700.00	
08/15/46	4,310,000.00	187,700.00	4,497,700.00	4,685,400.00
02/15/47		101,500.00	101,500.00	
08/15/47	4,485,000.00	101,500.00	4,586,500.00	4,688,000.00
02/15/48		11,800.00	11,800.00	
08/15/48	590,000.00	11,800.00	601,800.00	613,600.00
Total	\$ 103,895,000.00	\$ 75,992,060.00	\$ 179,887,060.00	\$ 179,887,060.00



Outstanding Unlimited Tax Debt by Series

Section 2

Stafford Municipal School District Outstanding Unlimited Tax Debt by Series



Note: Debt service payments reflect payments from September 1 through August 31.

**Stafford Municipal School District
Outstanding Unlimited Tax Debt Service by Series**

<u>FYE</u>	<u>Unlimited Tax Schhse Bonds, Series 2011</u>	<u>Unlimited Tax Ref Bonds, Series 2014</u>	<u>Unlimited Tax Ref Bonds, Series 2016A</u>	<u>Unlimited Tax Ref Bonds, Series 2016B</u>	<u>Unlimited Tax School Bldg Bonds, Series 2018</u>	<u>Total Annual Debt Service</u>
2018	\$ 2,769,125.00	\$ 846,150.00	\$ 375,650.00	\$ 220,800.00		\$ 4,211,725.00
2019	2,761,625.00	851,950.00	379,450.00	220,800.00	\$ 2,896,285.00	7,110,110.00
2020	2,762,025.00	852,000.00	383,050.00	220,800.00	2,943,700.00	7,161,575.00
2021	2,760,525.00	851,450.00	381,450.00	220,800.00	2,379,700.00	6,593,925.00
2022	2,756,525.00	855,300.00	384,750.00	220,800.00	2,590,100.00	6,807,475.00
2023	2,750,025.00	858,400.00	387,850.00	220,800.00	2,518,900.00	6,735,975.00
2024	2,751,025.00	860,750.00	387,200.00	220,800.00	2,519,350.00	6,739,125.00
2025	2,749,025.00	862,350.00	386,250.00	220,800.00	2,524,350.00	6,742,775.00
2026	2,902,025.00	863,200.00		385,800.00	2,588,350.00	6,739,375.00
2027	1,336,825.00			1,929,200.00	3,127,850.00	6,393,875.00
2028	1,336,825.00			1,930,600.00	3,127,450.00	6,394,875.00
2029	1,336,825.00			1,929,200.00	3,126,700.00	6,392,725.00
2030	3,326,825.00				3,067,950.00	6,394,775.00
2031	3,327,225.00				3,063,950.00	6,391,175.00
2032	3,324,250.00				3,070,350.00	6,394,600.00
2033	3,327,662.50				3,064,350.00	6,392,012.50
2034	3,329,225.00				3,061,350.00	6,390,575.00
2035	3,326,412.50				3,066,150.00	6,392,562.50
2036	3,329,225.00				3,063,350.00	6,392,575.00
2037	3,327,225.00				3,066,850.00	6,394,075.00
2038	3,327,075.00				2,171,100.00	5,498,175.00
2039	3,326,525.00				2,170,850.00	5,497,375.00
2040	3,325,350.00				2,173,350.00	5,498,700.00
2041	3,328,325.00				2,168,350.00	5,496,675.00
2042					4,686,100.00	4,686,100.00
2043					4,685,350.00	4,685,350.00
2044					4,685,600.00	4,685,600.00
2045					4,686,200.00	4,686,200.00
2046					4,685,400.00	4,685,400.00
2047					4,688,000.00	4,688,000.00
2048					613,600.00	613,600.00
Totals	\$ 68,897,725.00	\$ 7,701,550.00	\$ 3,065,650.00	\$ 7,941,200.00	\$ 92,280,935.00	\$ 179,887,060.00

Note: Debt service payments reflect payments from September 1 through August 31.

**Stafford Municipal School District
Unlimited Tax Schoolhouse Bonds, Series 2011**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/18		\$ 909,562.50	\$ 909,562.50	
08/15/18	\$ 950,000.00	909,562.50	1,859,562.50	\$ 2,769,125.00
02/15/19		885,812.50	885,812.50	
08/15/19	990,000.00	885,812.50	1,875,812.50	2,761,625.00
02/15/20		866,012.50	866,012.50	
08/15/20	1,030,000.00	866,012.50	1,896,012.50	2,762,025.00
02/15/21		840,262.50	840,262.50	
08/15/21	1,080,000.00	840,262.50	1,920,262.50	2,760,525.00
02/15/22		813,262.50	813,262.50	
08/15/22	1,130,000.00	813,262.50	1,943,262.50	2,756,525.00
02/15/23		785,012.50	785,012.50	
08/15/23	1,180,000.00	785,012.50	1,965,012.50	2,750,025.00
02/15/24		755,512.50	755,512.50	
08/15/24	1,240,000.00	755,512.50	1,995,512.50	2,751,025.00
02/15/25		724,512.50	724,512.50	
08/15/25	1,300,000.00	724,512.50	2,024,512.50	2,749,025.00
02/15/26		698,512.50	698,512.50	
08/15/26	1,505,000.00	698,512.50	2,203,512.50	2,902,025.00
02/15/27		668,412.50	668,412.50	
08/15/27	-	668,412.50	668,412.50	1,336,825.00
02/15/28		668,412.50	668,412.50	
08/15/28	-	668,412.50	668,412.50	1,336,825.00
02/15/29		668,412.50	668,412.50	
08/15/29	-	668,412.50	668,412.50	1,336,825.00
02/15/30		668,412.50	668,412.50	
08/15/30	1,990,000.00	668,412.50	2,658,412.50	3,326,825.00
02/15/31		628,612.50	628,612.50	
08/15/31	2,070,000.00	628,612.50	2,698,612.50	3,327,225.00
02/15/32		584,625.00	584,625.00	
08/15/32	2,155,000.00	584,625.00	2,739,625.00	3,324,250.00
02/15/33		538,831.25	538,831.25	
08/15/33	2,250,000.00	538,831.25	2,788,831.25	3,327,662.50
02/15/34		489,612.50	489,612.50	
08/15/34	2,350,000.00	489,612.50	2,839,612.50	3,329,225.00
02/15/35		438,206.25	438,206.25	
08/15/35	2,450,000.00	438,206.25	2,888,206.25	3,326,412.50
02/15/36		384,612.50	384,612.50	
08/15/36	2,560,000.00	384,612.50	2,944,612.50	3,329,225.00
02/15/37		328,612.50	328,612.50	
08/15/37	2,670,000.00	328,612.50	2,998,612.50	3,327,225.00
02/15/38		268,537.50	268,537.50	
08/15/38	2,790,000.00	268,537.50	3,058,537.50	3,327,075.00
02/15/39		205,762.50	205,762.50	
08/15/39	2,915,000.00	205,762.50	3,120,762.50	3,326,525.00
02/15/40		140,175.00	140,175.00	
08/15/40	3,045,000.00	140,175.00	3,185,175.00	3,325,350.00
02/15/41		71,662.50	71,662.50	
08/15/41	3,185,000.00	71,662.50	3,256,662.50	3,328,325.00
Total	\$ 40,835,000.00	\$ 28,062,725.00	\$ 68,897,725.00	\$ 68,897,725.00

**Stafford Municipal School District
Unlimited Tax Refunding Bonds, Series 2014**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/18		\$ 103,075.00	\$ 103,075.00	
08/15/18	\$ 640,000.00	103,075.00	743,075.00	\$ 846,150.00
02/15/19		93,475.00	93,475.00	
08/15/19	665,000.00	93,475.00	758,475.00	851,950.00
02/15/20		83,500.00	83,500.00	
08/15/20	685,000.00	83,500.00	768,500.00	852,000.00
02/15/21		73,225.00	73,225.00	
08/15/21	705,000.00	73,225.00	778,225.00	851,450.00
02/15/22		62,650.00	62,650.00	
08/15/22	730,000.00	62,650.00	792,650.00	855,300.00
02/15/23		51,700.00	51,700.00	
08/15/23	755,000.00	51,700.00	806,700.00	858,400.00
02/15/24		40,375.00	40,375.00	
08/15/24	780,000.00	40,375.00	820,375.00	860,750.00
02/15/25		28,675.00	28,675.00	
08/15/25	805,000.00	28,675.00	833,675.00	862,350.00
02/15/26		16,600.00	16,600.00	
08/15/26	830,000.00	16,600.00	846,600.00	863,200.00
Total	\$ 6,595,000.00	\$ 1,106,550.00	\$ 7,701,550.00	\$ 7,701,550.00

**Stafford Municipal School District
Unlimited Tax Refunding Bonds, Series 2016A**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/18		\$ 32,825.00	\$ 32,825.00	
08/15/18	\$ 310,000.00	32,825.00	342,825.00	\$ 375,650.00
02/15/19		29,725.00	29,725.00	
08/15/19	320,000.00	29,725.00	349,725.00	379,450.00
02/15/20		26,525.00	26,525.00	
08/15/20	330,000.00	26,525.00	356,525.00	383,050.00
02/15/21		23,225.00	23,225.00	
08/15/21	335,000.00	23,225.00	358,225.00	381,450.00
02/15/22		19,875.00	19,875.00	
08/15/22	345,000.00	19,875.00	364,875.00	384,750.00
02/15/23		16,425.00	16,425.00	
08/15/23	355,000.00	16,425.00	371,425.00	387,850.00
02/15/24		11,100.00	11,100.00	
08/15/24	365,000.00	11,100.00	376,100.00	387,200.00
02/15/25		5,625.00	5,625.00	
08/15/25	375,000.00	5,625.00	380,625.00	386,250.00
Total	\$ 2,735,000.00	\$ 330,650.00	\$ 3,065,650.00	\$ 3,065,650.00

**Stafford Municipal School District
Unlimited Tax Refunding Bonds, Series 2016B**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/18		\$ 110,400.00	\$ 110,400.00	
08/15/18	\$ -	110,400.00	110,400.00	\$ 220,800.00
02/15/19		110,400.00	110,400.00	
08/15/19	-	110,400.00	110,400.00	220,800.00
02/15/20		110,400.00	110,400.00	
08/15/20	-	110,400.00	110,400.00	220,800.00
02/15/21		110,400.00	110,400.00	
08/15/21	-	110,400.00	110,400.00	220,800.00
02/15/22		110,400.00	110,400.00	
08/15/22	-	110,400.00	110,400.00	220,800.00
02/15/23		110,400.00	110,400.00	
08/15/23	-	110,400.00	110,400.00	220,800.00
02/15/24		110,400.00	110,400.00	
08/15/24	-	110,400.00	110,400.00	220,800.00
02/15/25		110,400.00	110,400.00	
08/15/25	-	110,400.00	110,400.00	220,800.00
02/15/26		110,400.00	110,400.00	
08/15/26	165,000.00	110,400.00	275,400.00	385,800.00
02/15/27		107,100.00	107,100.00	
08/15/27	1,715,000.00	107,100.00	1,822,100.00	1,929,200.00
02/15/28		72,800.00	72,800.00	
08/15/28	1,785,000.00	72,800.00	1,857,800.00	1,930,600.00
02/15/29		37,100.00	37,100.00	
08/15/29	1,855,000.00	37,100.00	1,892,100.00	1,929,200.00
Total	\$ 5,520,000.00	\$ 2,421,200.00	\$ 7,941,200.00	\$ 7,941,200.00

**Stafford Municipal School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/19		\$ 1,849,435.00	\$ 1,849,435.00	
08/15/19	\$ -	1,046,850.00	1,046,850.00	\$ 2,896,285.00
02/15/20		1,046,850.00	1,046,850.00	
08/15/20	850,000.00	1,046,850.00	1,896,850.00	2,943,700.00
02/15/21		1,029,850.00	1,029,850.00	
08/15/21	320,000.00	1,029,850.00	1,349,850.00	2,379,700.00
02/15/22		1,025,050.00	1,025,050.00	
08/15/22	540,000.00	1,025,050.00	1,565,050.00	2,590,100.00
02/15/23		1,016,950.00	1,016,950.00	
08/15/23	485,000.00	1,016,950.00	1,501,950.00	2,518,900.00
02/15/24		1,009,675.00	1,009,675.00	
08/15/24	500,000.00	1,009,675.00	1,509,675.00	2,519,350.00
02/15/25		1,002,175.00	1,002,175.00	
08/15/25	520,000.00	1,002,175.00	1,522,175.00	2,524,350.00
02/15/26		989,175.00	989,175.00	
08/15/26	610,000.00	989,175.00	1,599,175.00	2,588,350.00
02/15/27		973,925.00	973,925.00	
08/15/27	1,180,000.00	973,925.00	2,153,925.00	3,127,850.00
02/15/28		956,225.00	956,225.00	
08/15/28	1,215,000.00	956,225.00	2,171,225.00	3,127,450.00
02/15/29		925,850.00	925,850.00	
08/15/29	1,275,000.00	925,850.00	2,200,850.00	3,126,700.00
02/15/30		893,975.00	893,975.00	
08/15/30	1,280,000.00	893,975.00	2,173,975.00	3,067,950.00
02/15/31		861,975.00	861,975.00	
08/15/31	1,340,000.00	861,975.00	2,201,975.00	3,063,950.00
02/15/32		835,175.00	835,175.00	
08/15/32	1,400,000.00	835,175.00	2,235,175.00	3,070,350.00
02/15/33		807,175.00	807,175.00	
08/15/33	1,450,000.00	807,175.00	2,257,175.00	3,064,350.00
02/15/34		778,175.00	778,175.00	
08/15/34	1,505,000.00	778,175.00	2,283,175.00	3,061,350.00
02/15/35		748,075.00	748,075.00	
08/15/35	1,570,000.00	748,075.00	2,318,075.00	3,066,150.00
02/15/36		716,675.00	716,675.00	
08/15/36	1,630,000.00	716,675.00	2,346,675.00	3,063,350.00
02/15/37		675,925.00	675,925.00	
08/15/37	1,715,000.00	675,925.00	2,390,925.00	3,066,850.00
02/15/38		633,050.00	633,050.00	
08/15/38	905,000.00	633,050.00	1,538,050.00	2,171,100.00
02/15/39		610,425.00	610,425.00	
08/15/39	950,000.00	610,425.00	1,560,425.00	2,170,850.00
02/15/40		586,675.00	586,675.00	
08/15/40	1,000,000.00	586,675.00	1,586,675.00	2,173,350.00
02/15/41		561,675.00	561,675.00	
08/15/41	1,045,000.00	561,675.00	1,606,675.00	2,168,350.00
02/15/42		535,550.00	535,550.00	
08/15/42	3,615,000.00	535,550.00	4,150,550.00	4,686,100.00

**Stafford Municipal School District
Unlimited Tax School Building Bonds, Series 2018**

<u>Date</u>	<u>Principal</u>	<u>Interest</u>	<u>Debt Service</u>	<u>Annual Debt Service</u>
02/15/43		\$ 445,175.00	\$ 445,175.00	
08/15/43	\$ 3,795,000.00	445,175.00	4,240,175.00	\$ 4,685,350.00
02/15/44		350,300.00	350,300.00	
08/15/44	3,985,000.00	350,300.00	4,335,300.00	4,685,600.00
02/15/45		270,600.00	270,600.00	
08/15/45	4,145,000.00	270,600.00	4,415,600.00	4,686,200.00
02/15/46		187,700.00	187,700.00	
08/15/46	4,310,000.00	187,700.00	4,497,700.00	4,685,400.00
02/15/47		101,500.00	101,500.00	
08/15/47	4,485,000.00	101,500.00	4,586,500.00	4,688,000.00
02/15/48		11,800.00	11,800.00	
08/15/48	590,000.00	11,800.00	601,800.00	613,600.00
Total	\$ 48,210,000.00	\$ 44,070,935.00	\$ 92,280,935.00	\$ 92,280,935.00



Paying Agent Contact Information

Section 3

**Stafford Municipal School District
Paying Agent Contact Information**

Series All Outstanding Series
Firm The Bank of New York Mellon Trust Company
Address 2001 Bryan Street, 10th Floor Dallas, Texas 75201
Officer Ms. Laurel Waller
Phone (214) 468-5016
Email laurel.waller@bnymellon.com