



SAN FRANCISCO
UNIVERSITY
HIGH SCHOOL
S I N C E 1 9 7 5

Bequest Intention Form

Thank you for your interest in becoming a member of the University High School Heritage Society through your intention to contribute to the school through your will or trust. This confidential record is a statement of your intention and will allow the school to plan responsibly for the future and to possibly include this gift in our campaign, if that is your intention. It also allows us to properly thank you. While it is not necessary to state the present value of the gift, a record of your participation in the Heritage Society will encourage others to participate.

Please return this form to:

Shaundra Bason
Director of Development
San Francisco University High School
3065 Jackson Street
San Francisco, CA 94115

My Will/Trust was signed on: _____

- ☐ My Will/Trust provides that \$_____ shall be bequeathed to San Francisco University High School.
- ☐ My Will/Trust provides that _____% shall be bequeathed to San Francisco University High School through my estate. As of _____ (date), I estimate that the value of this provision to my estate plan would be approximately \$_____.
- ☐ I do not wish to state the value of the gift at this time, though formal provisions have been made in my estate plans to leave a gift to San Francisco University High School.

Name as you would like to be recognized _____

Signature: _____ Date: _____

Mailing Address: _____

Telephone number: _____

Email Address: _____

In order to assure University High School's ability to honor the wishes of our donors, we welcome for our permanent confidential records a copy of the appropriate section(s) of your Last Will and Testament, revocable living trust, or other relevant documentation. If you would like to restrict your gift to a specific program, please contact Shaundra Bason at 415-447-3119 or Shaundra.bason@sfuhs.org