

EANES INDEPENDENT SCHOOL DISTRICT
DEBT TRANSPARENCY REPORT
AS OF JUNE 30, 2019

Eanes Independent School District
601 Camp Craft Road
Austin, Texas 78746
(512) 732-9000

Eanes Independent School District
 Approved Bond Authorizations by Voters
 As of June 30, 2019

Authorization	Issued	Unissued	Total Authorization Amount	Authorization Per Capita	Purpose for which Debt Obligation was Authorized	Repayment Source
Unlimited Tax Refunding Bonds, Series 2017	\$ 8,725,000.00	-	\$ 8,725,000.00	\$ 219.00	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2016	8,390,000.00	-	8,390,000.00	210.59	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building Bonds, Series 2015A	48,080,000.00	-	48,080,000.00	1,206.83	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, and purchase of new school buses	a
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000.00	-	24,005,000.00	602.54	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2013	8,590,000.00	-	8,590,000.00	215.61	Refund certain outstanding unlimited tax obligations	a
Unlimited Tax School Building and Refunding Bonds, Series 2011	71,035,000.00	-	71,035,000.00	1,783.01	Construction, acquisition, rehabilitation, renovation, expansion, improvement and equipment of school buildings, purchase of new school buses, and refund certain outstanding unlimited tax obligations	a
Unlimited Tax Refunding Bonds, Series 2009	19,405,000.00	-	19,405,000.00	487.07	Refund certain outstanding unlimited tax obligations	a
Total	\$ 188,230,000.00	\$ -	\$ 188,230,000.00	\$ 4,724.65		

Note: Does not include the District's Unlimited Tax School Building Bonds, Series 2019A and Variable Rate Unlimited Tax School Building Bonds, Series 2019B which sold and delivered after June 30, 2019.

Other Information Per Government Code Section 140.008(b)(3):

Repayment Source:

(a) Debt Service Fund - accounts for the resources accumulated and payments made for principal and interest on long-term general obligation debt of governmental funds. The primary revenue source is local ad valorem property taxes levied specifically for debt service.

(b) General Fund - accounts for revenues from local maintenance tax (M&O), other local sources, foundation entitlements, and other Foundation School Program Sources

Current credit rating given by and nationally recognized credit rating organization to debt obligations of the political subdivision:

	<u>Permanent school Fund Rating</u>	<u>Underlying Credit Rating</u>
Moody's Investors Service:	N/R	N/R
Stand & Poor's Rating Services:	AAA	AA+
Fitch Ratings:	AAA	AA+

Per Capita Information:

Population	39,840
Year	2019
Source	Texas Municipal Advisory Council

EANES INDEPENDENT SCHOOL DISTRICT
COMBINED PRINCIPAL AND INTEREST REQUIREMENT
AS OF JUNE 30, 2019

Fiscal Year Ending	Principal Value At Maturity	Interest Through Maturity	Total Requirements Through Maturity	Outstanding Debt Per Capita (39,840)
6/30/2020	\$ 14,655,000.00	\$ 4,286,487.50	\$ 18,941,487.50	475.44
6/30/2021	15,250,000.00	3,658,387.50	18,908,387.50	474.61
6/30/2022	15,895,000.00	2,998,587.50	18,893,587.50	474.24
6/30/2023	11,145,000.00	2,440,287.50	13,585,287.50	341.00
6/30/2024	8,410,000.00	2,973,450.00	11,383,450.00	285.73
6/30/2025	9,495,000.00	1,681,656.25	11,176,656.25	280.54
6/30/2026	4,655,000.00	1,397,650.00	6,052,650.00	151.92
6/30/2027	4,880,000.00	1,186,050.00	6,066,050.00	152.26
6/30/2028	5,080,000.00	973,075.00	6,053,075.00	151.93
6/30/2029	5,310,000.00	740,625.00	6,050,625.00	151.87
6/30/2030	5,550,000.00	493,150.00	6,043,150.00	151.69
6/30/2031	5,800,000.00	235,800.00	6,035,800.00	151.50
6/30/2032	2,085,000.00	52,125.00	2,137,125.00	53.64
<i>Totals</i>	\$ 108,210,000.00	\$ 23,117,331.25	\$ 131,327,331.25	\$ 3,296.37

Note: Does not include the District's Unlimited Tax School Building Bonds, Series 2019A and Variable Rate Unlimited Tax School Building Bonds, Series 2019B which sold and delivered after June 30, 2019.

EANES INDEPENDENT SCHOOL DISTRICT

BOND STATUS BY SERIES

AS OF JUNE 30, 2019

Series	Total Proceeds Received	Spent	Unspent
Unlimited Tax School Building Bonds, Series 2015A	52,961,537	52,247,270	714,267
Unlimited Tax School Building and Refunding Bonds, Series 2011	54,436,725	54,759,393	(322,668)
Totals	\$ 107,398,262	\$ 107,006,663	\$ 391,599

Note: Does not include refundings. Total of spend and unspent amounts may differ from original issue amounts due to premiums, discounts, and interest earned.

Note: Does not include the District's Unlimited Tax School Building Bonds, Series 2019A and Variable Rate Unlimited Tax School Building Bonds, Series 2019B which sold and delivered after June 30, 2019.

EANES INDEPENDENT SCHOOL DISTRICT
GENERAL OBLIGATION BONDS AS OF JUNE 30, 2019

Series	Amounts Original Issue	Maturity Date	Beginning Balance	Additions	Reductions	Ending Balance	Outstanding Debt Per Capita (39,840)
Unlimited Tax Refunding Bonds, Series 2017	\$ 8,725,000	8/1/2030	\$ 8,725,000		\$ (230,000)	\$ 8,495,000	\$ 213
Unlimited Tax Refunding Bonds, Series 2016	8,390,000	8/1/2030	8,315,000		(30,000)	8,285,000	208
Unlimited Tax School Building Bonds, Series 2015A	48,080,000	8/1/2031	35,660,000		(4,715,000)	30,945,000	777
Unlimited Tax Refunding Bonds, Series 2015B	24,005,000	8/1/2022	19,970,000		(3,685,000)	16,285,000	409
Unlimited Tax Refunding Bonds, Series 2013	8,590,000	8/1/2024	8,135,000		(75,000)	8,060,000	202
Unlimited Tax School Building and Refunding Bonds, Series 2011	71,035,000	8/1/2030	29,850,000		(3,445,000)	26,405,000	663
Unlimited Tax Refunding Bonds, Series 2009	19,405,000	8/1/2021	13,750,000		(4,015,000)	9,735,000	244
Totals	<u>\$ 188,230,000</u>		<u>\$ 124,405,000</u>	\$0	\$ (16,195,000)	\$ 108,210,000	\$ 2,716

Note: Does not include the District's Unlimited Tax School Building Bonds, Series 2019A and Variable Rate Unlimited Tax School Building Bonds, Series 2019B which sold and delivered after June 30, 2019.