

2020 Taft Summer School

Financial Aid Information and Application Instructions for Boarding Young Scholars or Liberal Studies Students

Information

Financial aid is awarded to outstanding middle or high school students who can demonstrate financial need. Selection is based on need, character, academic achievement, teacher recommendations, and a writing sample. Awards vary from partial to full scholarships, and do not include travel and personal spending money.

Please note: Due to *very limited resources*, being an applicant for financial assistance places a student in a more competitive situation for admission. Only families with demonstrated need should consider applying for financial assistance. Applicants not admitted with assistance may request to be reconsidered as regular candidates. Please be aware that scholarships are offered only one time to the same student and/or family. Regretfully, the Summer School is unable to offer financial assistance to international students.

Instructions

The following materials must be received in one complete package by **March 1, 2020** (no separate mailings, please!).

Incomplete applications cannot be considered, and late applications may be considered only upon cancellation of earlier awards.

1. Submit completed Application Forms A, B, C and D;
2. Include a copy of your child's certified school transcript (a photocopy of an official transcript is acceptable);
3. Complete and submit attached *Financial Aid Application Form*, and include copies of 2019 IRS 1040 forms, parents' W2 forms and/or 1099 forms.
4. Include your child's handwritten writing sample.

2020 Taft Summer School Financial Aid Application

All information is treated with complete confidentiality.

A. Student's Name:

	Last	First	Middle
Address:			

B. Father Stepfather Guardian Mother Stepmother

Name: _____

Name: _____

Occupation: _____

Occupation: _____

Employer: _____

Employer: _____

Yrs. with Firm: _____ full-time
 part-time

Yrs. with Firm: _____ full-time
 part-time

Gross salary per month before deductions: \$ _____

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C. Other Income:

Dividend and/or interest income: \$ _____

Alimony received: \$ _____

Untaxed portion of payments to IRA: \$ _____

Keogh plan payments/SEP deduction: \$ _____

Child Support: \$ _____

Joint Gross Income: \$ _____

Joint Net Income: \$ _____

Income tax paid for 2019 by both parents (jointly and/or separately): \$ _____

Income tax refunded for 2019 to both parents (jointly and/or separately): \$ _____

D. Current Value of:

Parents' Stocks: \$ _____

Student's Stocks: \$ _____

Parents' Bonds: \$ _____

Student's Bonds: \$ _____

Parents' Mutual Funds: \$ _____

Student's Mutual Funds: \$ _____

F. Does student have additional income not listed above? No Yes

(If yes, please enumerate the nature of asset, how obtained, and the value):

G. Indebtedness, except for mortgage, (please enumerate):

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

_____ \$ _____

H. Mortgages

Primary Residence

Second Home

Amount: \$ _____ \$ _____

Monthly Payment: \$ _____ \$ _____

Years left to pay: \$ _____ \$ _____

I. Do you have a second mortgage/equity loan on any of the above?

Amount: \$ _____ \$ _____

Monthly Payment: \$ _____ \$ _____

Years left to pay: \$ _____ \$ _____

J. Do you own a Business or a Farm?

Capital value of your share of business or farm: \$ _____

K. Resources available for the Summer Program (please be as realistic as possible):

From Parents' Income: \$ _____

From Parents' Assets: \$ _____

From Student's Assets: \$ _____

From Friends/Relatives: \$ _____

From other Sources: \$ _____

Total \$ _____

L. Other Children in the Family:

Child's Name	Age	School	Tuition	Fin. Aid Amount
1 _____	_____	_____	\$ _____	\$ _____
2 _____	_____	_____	\$ _____	\$ _____
3 _____	_____	_____	\$ _____	\$ _____
4 _____	_____	_____	\$ _____	\$ _____

M. Please use an additional sheet of paper if you wish to comment on the following:

- Any special circumstance(s) that would affect financial resources: illness, partial support, divorce/separation agreements regarding alimony and/or child support, etc.
- Any additional information that you feel might be pertinent.

I certify that the above information is accurate.

N. Signature of Parents/Guardians:

_____ Date: _____

_____ Date: _____

