

EXCELLENCE FOR ALL. DONATION FORM.



WIDENING ACCESS

A great education can transform a boy's life and we hope that in return, it will enable him to transform the lives of others. The Tonbridge Foundation Award Programme offers means-tested support to bright boys for whom an independent education is out of reach.

TRANSFORMING THE CAMPUS

While the maintenance of the school's historic site and many smaller scale capital projects are funded through school fees, Tonbridge continues to need support to ensure the school maintains its first-class education and to offer the best 'excellence for all' experience to our boys.

BROADENING THE CURRICULUM

Providing opportunities to encourage innovation, creative thinking and a wide range of strategic partnerships including the commercial sector and with universities.

RECOGNISING YOUR SUPPORT.

Tonbridge has been fortunate to benefit from the generosity and good will from countless Old Tonbridgians, parents and friends, which has enabled the school to go from strength to strength. We are truly grateful for each and every gift we receive, regardless of size and frequency.

We acknowledge each gift we receive, and we always respect the wishes of the donor regarding which projects they wish to support or whether or not they wish to remain anonymous.

Each year, in the summer term, the Headmaster hosts a drinks reception at the school to say thank you to everyone who has supported us in one way or another. All donors are also listed in our annual Impact Report. Depending on your level of support, you will be invited to join a network of like-minded individuals.

Pioneers, Benefactors and Patrons

Membership of the Pioneer's, Benefactor's and Patron's Circle is offered to supporters who pledge in excess of £10,000. Members are invited to the annual Pioneer's, Benefactor's and Patron's Circle Dinner, hosted by the Headmaster.

Regular giving and the 1553 Society

In 1553 Tonbridge School was founded thanks to an extraordinary act of philanthropy by one man; Sir Andrew Judde. Philanthropy has been critical to the school's success and the 1553 Society recognises those who support Tonbridge with a regular annual, quarterly or monthly gift.

Legacy giving and the Judde Society

A legacy to Tonbridge School is an opportunity to make a Tonbridge education available to bright and able boys from all backgrounds, as well as supporting the education of future generations of Tonbridgians. Legacies of all sizes are appreciated, and the school will never ask how much you have pledged. In addition to the impact such gifts have on the school, any sum you bequeath to Tonbridge is not only free of tax, it may also reduce the overall tax liability due on your estate. The Judde Society, established as a way of saying thank you to those who have decided to or intend to leave Tonbridge a legacy, is always pleased to welcome new members.

If you would like to know more about our campaign or to pledge your support, please contact:
Yvette Young, Development Manager | +44 (0) 1732 304253 | tsdevelopment@tonbridge-school.org



TONBRIDGE
SCHOOL

Thank you for your support.

Please complete this form as follows and return in the pre-paid envelope:

- For regular donations by Standing Order please complete sections 1 and 2.
- For single donations please complete sections 1 and 3.

SECTION 1: YOUR DETAILS

Name: _____

Address: _____

Postcode: _____

Telephone: _____

Mobile: _____

Email: _____

DIRECTING YOUR DONATION

I would like my donation to support all the priority areas of the Excellence for All campaign.

Alternatively, I would like to direct my donation specifically to (please tick one):

Transforming the Campus

Widening Access (the House Foundation Award Programme)

If you wish to support a particular House Award please insert name here: _____

Broadening the Curriculum (Special Projects Fund)

LEAVING A LEGACY

I have already included a legacy to the Tonbridge School Foundation in my will.

I intend to include a legacy to the Tonbridge School Foundation in my will.

Amount of legacy in today's terms (optional): £ _____

I would like to discuss my legacy in confidence. Please contact me via:

Telephone

Mobile

Email

GIFT AID DONATIONS

Please treat as Gift Aid donations all qualifying gifts of money made: (please tick all boxes you wish to apply)

Today

In the past 4 years

In the future

I confirm I have paid or will pay an amount of Income Tax and/or Capital Gains Tax for each tax year (6 April to 5 April) that is at least equal to the amount of tax that all the charities or Community Amateur Sports Clubs (CASCs) that I donate to will reclaim on my gifts for that tax year. I understand that other taxes such as VAT and Council Tax do not qualify. I understand the charity will reclaim 28p of tax on every £1 that I gave up to 5 April 2008 and will reclaim 25p of tax on every £1 that I give on or after 6 April 2008.

DECLARATION

I would prefer my gift to be anonymous

I am happy for my support to be acknowledged in publications and/or donor boards.

I would like my name to appear as: (eg. Mr/Mrs Smith, The Smith Family) _____

SECTION 2: REGULAR DONATIONS BY STANDING ORDER

I would like to make a regular donation by standing order

To: _____

Postcode: _____
(name and address of your bank)

Please pay:
HSBC, 100 High Street, Tonbridge, Kent TN9 1AN
For the credit of: Tonbridge School Foundation

Sort code: 40-44-20 Account no: 01465414

Please make regular payments of: £ _____ every: Month Quarter Year

Payments should be made until further notice. Or

Payments should be for a period of _____ years starting on: _____ / _____ / _____
(please allow one month before payments start)

Account name: _____

Account no: _____

Sort code: _____ – _____ – _____

Signature: _____

Date: _____

SECTION 3: SINGLE DONATIONS

I would like to make a single donation of: £ _____

I enclose a cheque made payable to the Tonbridge School Foundation.

I would like to pay by credit/debit card. (Please note we do not accept Amex cards)

PAYING BY CARD

Card no: _____

3 digit security number: _____

Expiry date: _____ / _____ Valid from: _____ / _____

Issue no. (Switch only): _____

Signature: _____

Date: _____

SUPPORTING OUR CAMPAIGN.

Your gift makes a big difference

Giving a one-off gift can make an immediate impact to our fundraising and be convenient and tax-efficient for the donor. A regular gift, whether monthly or annually, can help allow the School to plan for the future and encourage wide participation across the Tonbridge School community.

We are enormously grateful for the support of all our donors who have given a one-off gift or pledged to give on a regular basis. It does not matter how small or large, every gift makes a difference and brings us closer to achieving 'Excellence for All'.

Tax-efficient giving

The tables below shows how Gift Aid can greatly increase the total donation that the School receives. They also show how tax relief can reduce the net cost of the donation to you. For example, if as a 45% rate tax-payer you donate £10,000, the School receives £12,500 thanks to the 25% Gift Aid amount. The tax relief you receive reduces the donation 'cost' from £10,000 to £6,875.

Legacy giving

As a registered charity, all legacies made to the Foundation are exempt from UK Inheritance and Capital Gains Taxes. Under current rules, if you leave 10% or more of your chargeable net estate to charity, the Inheritance Tax (IHT) rate on the whole of your taxable estate is reduced from 40% to 36%. By way of example, if a UK testator has an estate of £500,000, a donation of £17,500 diminishes the remaining estate by only £4200*.

Higher rate tax-payer (40%)					Making your donation as a regular gift		
Your kind donation	Gift Aid addition	Total value of donation with Gift Aid	Higher rate tax relief for donor	Net cost to donor after tax relief	Monthly amount over 36 months	Monthly amount over 48 months	Monthly amount over 60 months
£1,000	£250	£1,250	£250	£750	£28	£21	£17
£5,000	£1,250	£6,250	£1,250	£3,750	£139	£104	£83
£10,000	£2,500	£12,500	£2,500	£7,500	£278	£208	£167
£20,000	£5,000	£25,000	£5,000	£15,000	£556	£417	£333
£50,000	£12,500	£62,500	£12,500	£37,500	£1,389	£1,042	£833
£100,000	£25,000	£125,000	£25,000	£75,000	£2,778	£2,083	£1,667

Higher rate tax-payer (45%)					Making your donation as a regular gift		
Your kind donation	Gift Aid addition	Total value of donation with Gift Aid	Higher rate tax relief for donor	Net cost to donor after tax relief	Monthly amount over 36 months	Monthly amount over 48 months	Monthly amount over 60 months
£1,000	£250	£1,250	£312.50	£688	£28	£21	£17
£5,000	£1,250	£6,250	£1,562.50	£3,438	£139	£104	£83
£10,000	£2,500	£12,500	£3,125	£6,875	£278	£208	£167
£20,000	£5,000	£25,000	£6,250	£13,750	£556	£417	£333
£50,000	£12,500	£62,500	£15,625	£34,375	£1,389	£1,042	£833
£100,000	£25,000	£125,000	£31,250	£68,750	£2,778	£2,083	£1,667

* Correct as at March 2017. More information is available from the HMRC website.