



Stock Transfer Request Form

Please fax this completed form to your broker and to the Junipero Serra High School Advancement Office (Attention: Mike Fadelli) at 650.345.6202. If you have any questions, please contact Chief Advancement Officer Mike Fadelli at 650.573.9935 or by email to mfadelli@serrahs.com.

Investor name: _____ Date: _____

Daytime phone: _____ Email: _____

I/We hereby request _____
(Investor's brokerage firm name)

to transfer from our account number _____ the following:

Name of stock	Number of shares
_____	_____
_____	_____

Purpose of gift: _____
(The Padre Fund, Pledge Program, capital gift, endowed fund gift, other)

Instructions:
Please transfer the above item(s) to:
Junipero Serra High School - #33L-088821
c/o First Republic Securities
Attn: Shannon S. Tan
111 Pine Street, San Francisco, CA 94111

Contact: stan@firstrepublic.com; Phone: 415.249.5578; Fax: 415.835.1848

Investor's broker is to include the following information in the trailer line:

For the benefit of: Junipero Serra High School and investor's name.

First Republic Securities DTC number is 0443

This transfer is being made without valuable consideration, and I hereby agree to hold Junipero Serra High School and the Roman Catholic Archbishop of San Francisco harmless in this matter

Investor signature

Investor signature

***DO NOT transfer mutual funds using this form.**
If you wish to give mutual funds, please contact Mary Connolly at 415.614.5515.

MATCHING GIFTS

*A matching gift is a great way to double or triple your donation at no extra cost to you.
Check to see if your employer participates in a matching gifts program at matchinggifts.com/serrahs
Your employer's human resources specialist will have the appropriate documents to complete.*