



Tuition Affordability Program

For Early Childhood and Kindergarten - Eighth Grade Families

Tuition Affordability Program

Ann & Nate Levine Academy offers tuition assistance under the Tuition Affordability Program based on income thresholds and a percentage of AGI (Adjusted Gross Income) as reflected on the most recent IRS 1040 form. Tuition Affordability Program is offered to all new and re-enrolling families for the 2020-21 academic year. The program is available for families with students enrolled at Levine Academy at **all** grade levels.

The Tuition Affordability Program is a first-come, first-served basis and has limited funds. We appreciate your diligence in submitting all documents, fully completed and in a timely manner.

Early Childhood Students

The annual amount awarded to qualified applicants is as follows:

- \$2,000 per child (if attending school 5 days per week)
- \$1,000 per child (if attending 3 days per week)

Kindergarten-Eighth Grade Students

The annual amount awarded to qualified applicants is as follows:

- \$2,500 for the first child
- \$3,000 for the second child
- \$3,500 for any additional children entering K-8

How does the Tuition Affordability Program work?

A family is eligible for assistance under the program if the family's overall tuition and extended care payments (excluding Educare fees) to Levine Academy are greater than 15% of the family AGI (Adjusted Gross Income), as reflected on its 2018 completed IRS 1040 form.

What documents are needed?

The process is quite simple. The first step is to complete and sign the online tuition contract(s). Next, complete the Tuition Affordability program form. Please submit your signed form and most recent available tax return (IRS 1040 form without schedules) to the Business Office (in a sealed envelope) or via email at financialaid@levineacademy.org

Is there an AGI (Adjusted Gross Income) cap on eligibility for Tuition Affordability Program?

Yes, that cap is reached when your AGI is equal to or greater than \$300,000.

Can I apply for Financial Assistance and Tuition Affordability Program at the same time?

Yes. However, you cannot receive both. If you receive and accept Financial Assistance, your Tuition Affordability Program assistance will be cancelled.

What is included when factoring in my overall tuition?

The base tuition and extended care fees excluding Educare, other school fees or camp.



Tuition Affordability Program Application Form

Family Name _____

Student #1 _____ Grade _____ Tuition _____

Student #2 _____ Grade _____ Tuition _____

Student #3 _____ Grade _____ Tuition _____

Student #4 _____ Grade _____ Tuition _____

Total Tuition \$ _____

Adjusted Gross Income (AGI) \$ _____ per most recent IRS Form 1040

Copy of 2018 IRS Form 1040 showing AGI Included (mandatory)

We, _____ and _____, (parent names)
affirm that the above statements are true.

Signature (both parents)

Date _____

Date _____

For office use only

Date received _____/_____/_____

Initials _____

Time received _____/_____/_____

Initials _____

Documents received

Completed Online Tuition Contract

Initials _____

TAP Form

Initials _____

IRS 1040 Form

Initials _____