

PEDDIE

STOCK TRANSFER INSTRUCTIONS

Peddie's preferred method of transfer of stocks held in "street name" is via electronic transfer. If the stocks are DTC (Depository Trust Company) eligible, they may be transferred electronically to Peddie's account at Merrill Lynch, which is **DTC # 8862**. The appropriate account is **Peddie School # 876-04A54**. Peddie's agent at Merrill Lynch is:
David Shea, david_c_shea@ml.com, Phone: 609-243-7932.

The value of a charitable gift of readily marketable stock is based on the mean between the high and low share price on the day the stocks are received into an account at the Peddie School. Please note: A donor's instructions to a broker to transfer stock are not sufficient to complete the gift. The date of gift is the date that the DTC actually transfers your stock into a Peddie account.

While it is possible to have stocks reissued in a charity's name, we do not recommend this method of transfer for charitable gifts. The time delay in the reissue process may cause a variance in the value of the stocks, and the official date of the gift would be the date the stocks are reissued in Peddie's name, rather than the date the donor authorized the transfer. This might cause the official gift date to fall in a tax year or Peddie fiscal year different from the one intended by the donor.

Peddie Tax Identification Number: 21-0634492

If you have questions or would like further information, please contact:

Lynn Klionsky, Development Operations Coordinator
lklionsky@peddie.org

Alumni & Development Office, Peddie School, 201 South Main Street, Hightstown, New Jersey 08520-3349
Phone: 800-322-1864 or 609-944-7691; Fax: 609-944-7902

*Please use the form below to fax or mail the necessary information to **your** financial institution.*

STOCK TRANSFER FORM

TO: _____

Date _____

Please transfer the following securities:

_____ shares of _____

from account # _____ to:

Merrill Lynch
DTC # 8862
n/o Peddie School
Account # 876-04A54

Thank you for your attention in this matter.
Sincerely,

(Please print name here)