



**Transfer Letter for Gifts of Stock to the  
Wornick Jewish Day School**

VERY IMPORTANT: Please complete and submit this form to your broker/advisor and please also fax a copy to the Ronald C. Wornick Jewish Day School at 650-378-2669 to the attention of Esther Gillette. You may also scan and email a copy to [egillette@wornickjds.org](mailto:egillette@wornickjds.org).

Donor: \_\_\_\_\_

Name of Donor's broker: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Donor's Brokerage Account Number: \_\_\_\_\_

Please transfer \_\_\_\_\_ shares of \_\_\_\_\_ stock from my account (number above) to the Ronald C. Wornick Jewish Day School brokerage account at Oppenheimer & Co., Inc. (brokerage firm), account number #A04-4135588-DTC, number 571, for the benefit of Ronald C. Wornick Jewish Day School. For your information, the Tax ID number of the school is 94-2993909.

Signed: \_\_\_\_\_

Print Name: \_\_\_\_\_

Date: \_\_\_\_\_

To: Esther Gillette, [egillette@wornickjds.org](mailto:egillette@wornickjds.org), 650-378-2629    Date: \_\_\_\_\_

From: \_\_\_\_\_

\*Please call/email me at \_\_\_\_\_ to confirm receipt.