

APPLYING FOR

Financial Aid

2020-2021
ACADEMIC YEAR

We partner with School and Student Services (SSS) in our financial aid process. To begin your financial aid application, you will complete SSS's Parents' Financial Statement (PFS).

The Parents' Financial Statement (PFS) is the cornerstone of our financial aid application process. By submitting a PFS, you're granting SSS permission to analyze your financial information. Using their unique methodology, they estimate the amount you can contribute to school expenses and forward that estimate to the appropriate schools. It's one form, for one fee, for any number of applicants, for any number of schools.

HOW TO COMPLETE THE PARENTS' FINANCIAL STATEMENT (PFS) ONLINE

- Beginning October 2, 2019, visit the SSS Family Portal at <https://www.solutionsbysss.com/parents>.
- Create your Family Portal account with your email address and a password. If you applied for financial aid last year, log into the Family Portal as a Returning Family using the same email address and password.
- Complete a PFS for Academic Year 2020-21. You can log out of the portal at any time and return later to finish it.
- Once all PFS sections are complete with green checks, the "Submit & Pay" button activates. Follow the prompts to the payment screen. The fee of \$51 is nonrefundable. Once your PFS is submitted, it cannot be withdrawn from the SSS system.

NEXT STEPS

After you pay for and submit your PFS, you have access to the Family Portal's "My Documents" tab to upload required documents as part of your application process. Be sure to submit required documents by their deadlines.



FIND THE PARENTS' FINANCIAL STATEMENT ONLINE AT
<https://www.solutionsbysss.com/parents>

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The PFS is a comprehensive application that determines your family's demonstrated need. You will be able to edit your information as needed. If you do not have your 2019 tax return, complete the PFS using your most recent tax return. Upload required documents in the "My Documents" tab as they become available. Remember to tell us your story to help us, help you.

TOP 10 TIPS for Completing Your Financial Aid Application

1. Complete only one PFS per household.

You can apply for aid to any number of schools for any number of children using just one PFS for the same flat fee. Know your deadlines for submission.

2. Use your legal name. Make sure your name on your Parents' Financial Statement (PFS) appears exactly the way your name appears on your tax documents.

3. Enter whole numbers. When entering numbers, do not enter decimals or cents—simply round to the nearest whole number. Understand that all monetary values must be in U.S. Dollars.

4. Differentiate applicants from dependents. Questions about "student applicants" refer to your children who are applying for financial aid via the PFS. Questions about "other dependents" refer to the children (or adults) for whom you provide support but ARE NOT applying for financial aid.

5. Separate salary from profit. If you are a business or farm owner, you will be asked about your salary in the Family Income section. Enter only the amount you actually draw as salary (reported on your W-2). You will provide information about profit/loss elsewhere in the PFS.

6. Estimate your taxes. We realize most tax forms are not available until late January. If you don't have your current year's taxes available, it's okay to estimate your answers based on your prior year's tax return.

7. Uploading required documents. You're strongly encouraged to upload tax documents via the Family Portal. If you encounter any technical difficulties contact us at fa@mccallie.org.

8. Tell your story. Offer explanations when requested, so your story or situation is clear and understandable to the reviewer.

9. Calculate debt and unusual expenses. When asked to report your credit card debt, enter your total outstanding balances and use the Notes section to specify the types of purchases you used these cards for. When asked to total your "unusual expenses," you'll find a list of the types of expenses you should and should not include.

10. Be honest. Take time to carefully consider how much you think you can pay towards tuition on your own. Make a budget of income and expenses and see how much you can include for school costs.