



# 2012 Measure G Bond Citizens' Oversight Committee 2012-2013 Annual Report

## CITIZENS OVERSIGHT COMMITTEE

Martin Cheek  
*Chair*

Cristy Gieg  
*Vice Chair*

Adam Escoto

John Horner

Brad Ledwith

Jan Masuda

Mike Rusch

## MHUSD BOARD OF TRUSTEES

Don Moody  
*President*

Shellé Thomas  
*Vice President*

Rick G. Badillo

Bob Benevento

Amy Porter Jensen

Claudia Rossi

Ron Woolf

## DISTRICT ADMINISTRATORS

Steve Betando  
*Superintendent*

Kirsten Perez  
*Asst. Supt. Business Services*

Fawn Myers  
*Asst. Supt. Human Resources*

Dr. Norma Martinez-Palmer  
*Asst. Supt. Educational Services*

Anessa Espinosa  
*Director of Facilities*

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## Letter from Citizens' Oversight Committee Chair

March 11, 2014

To: The Board of Trustees and Citizens of the Morgan Hill Unified School District

The Citizens' Oversight Committee (Committee) is pleased to forward its first annual report on the \$198 million 2012 Measure G Bond Program. This report covers the 2012-2013 fiscal year. The principal duties of the Committee are to:

- Ensure that Bond proceeds are expended for the purposes described in the Bond ballot language
- Report the program's progress to the public
- Provide an annual report and compliance statement

The sale of the first \$55 million of bonds occurred in February 2013, with a low repayment ratio of below 2:1. The first project commenced construction in July 2013, beginning with the Burnett Modernization project. As of June 30, 2013, approximately \$2.8 million had been spent on the program.

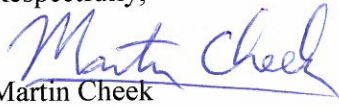
Vavrinek, Trine, Day & Co., LLP completed the annual audit of Bond expenditures. The audit report disclosed no instance of non-compliance with the terms of Proposition 39 or the terms of the Bond measure as approved by the District voters.

The Committee wishes to thank the MHUSD staff – Kirsten Perez, Assistant Superintendent of Business Services, Anessa Espinosa, Director of Facilities and Jayne Giangreco, Administrative Assistant – who have assisted us with ongoing support the activities of the committee.

With the resignation of two Committee members, the Committee is in need of additional participants as committee members. The Committee encourages the District continue in recruitment of additional members.

The Committee, relying on this audit report, is pleased to report that to the best of its knowledge the Morgan Hill Unified School District is in full compliance with its responsibilities as described in Article XIII A, Section 1(b)(3) of the California State Constitution.

Respectfully,

  
Martin Cheek  
*Chair*  
*Citizens' Oversight Committee*



# **MORGAN HILL UNIFIED SCHOOL DISTRICT CITIZENS' OVERSIGHT COMMITTEE 2012-13 ANNUAL REPORT**

## **About the Measure G Bond Program**

On November 6, 2012, voters in the Morgan Hill Unified School District passed Measure G, a \$198 Million school bond to finance technology upgrades, construct and renovate classrooms and science labs, replace aging infrastructure, and implement other facilities improvements.

## **Independent Audit**

Under the provisions of the California Constitution as amended by Prop 39, the 2012 Measure G Bond Program must undergo an annual audit by an independent auditing firm. The District utilized the certified public accountant firm of Vavrinek, Trine, Day & Co., LLP (VTD) to perform the required financial and performance audits for the fiscal year ending June 30, 2013. The report was approved by the District's Board of Trustees at their regular meeting held on January 14, 2014. The audit report is available on the Committee's website [www.mhu.k12.ca.us/Measure-G/index.html](http://www.mhu.k12.ca.us/Measure-G/index.html).

## **Citizens' Oversight Committee**

Under the provisions of the California Constitution as amended by Prop 39, an independent Citizens' Oversight Committee (Committee) must be established to assure that 2012 Measure G Bond funds are spent as approved by the voters. The Committee is required to publish an annual report of its findings.

As chartered by the Board of Trustees of the Morgan Hill Unified School District, the 2012 Measure G Bond Committee may also act as a communications channel for disseminating bond program information. The Committee is not a bond program advisory body and has no authority to make policy, make decisions or set priorities in the spending of bond funds or District operations. All 2012 Measure G Bond projects are authorized and approved by the Board of Trustees.

Committee members are appointed for a two-year term with no compensation for their participation. For the latest Committee meeting schedule, meeting minutes and other information, please go to [www.mhu.k12.ca.us/Measure-G/index.html](http://www.mhu.k12.ca.us/Measure-G/index.html).



Loritta Bonfante Johnson Education Center – Phase II

**MORGAN HILL UNIFIED SCHOOL DISTRICT  
CITIZENS' OVERSIGHT COMMITTEE  
2012-13 ANNUAL REPORT**

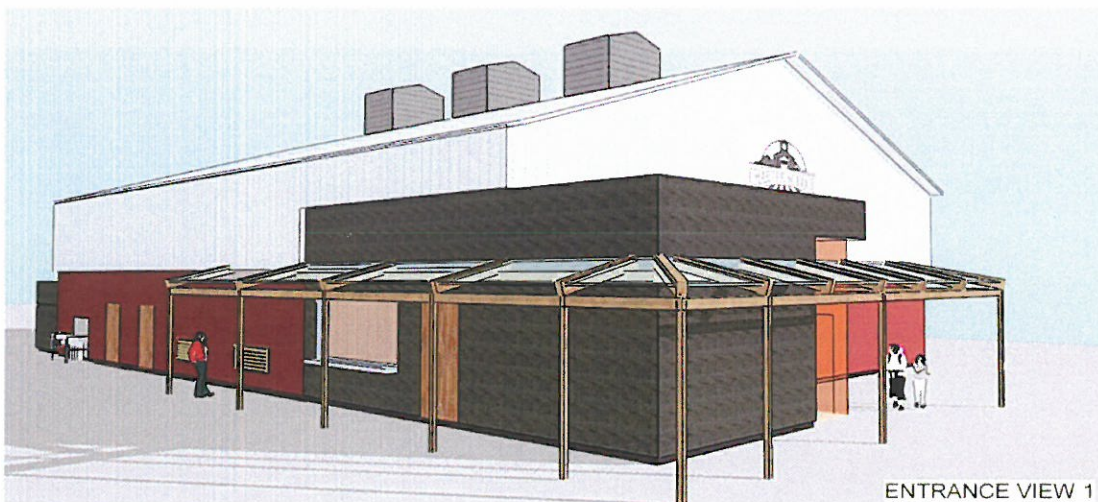
**FACILITIES BOND PROGRAM ACTIVITIES**

***Projects completed (as of 12/31/2013)***

- Martin Murphy security fencing
- Modernization of Loritta Bonfante Johnson Education Center, Phase I

***Other Projects identified in the Series A Project List that are either in construction or design. The Series A Project List can be reviewed on the District's website at [www.mhu.k12.ca.us/Measure-G/index.html](http://www.mhu.k12.ca.us/Measure-G/index.html).***

- Charter School of Morgan Hill, multipurpose room
- District Wide, technology upgrade
- Jackson Elementary School, HVAC replacement
- Jackson Elementary School, roof replacement
- Jackson Elementary School, ADA/restroom upgrade
- Loritta Bonfante Johnson Education Center, Phase II
- Nordstrom Elementary School, HVAC replacement
- Nordstrom Elementary School, roof replacement
- Paradise Valley Elementary School, HVAC replacement
- Paradise Valley Elementary School, roof replacement
- Paradise Valley Elementary School, ADA/restroom upgrade
- San Martin/Gwinn Elementary School, modernization
- Walsh Elementary School, modernization



Charter School of Morgan Hill – Multipurpose Room